

## PROCUREMENT SERVICES

# PERSONAL SERVICES CONTRACT (PSC) REQUEST FOR PROPOSAL(RFP)

REQUEST DATE:	02/27/2025
DUE DATE & TIME:	April 15, 2025, at 2:00 PM EST
SPEED TYPE:	Z1334
DEPARTMENT NAME:	Office of University Counsel
DEPARTMENT CONTACT:	Christina Howard
CONTRACT ADMINISTRATOR:	Emily Lush
CONTRACT ADMINISTRATOR EMAIL:	Emily.Lush@louisville.edu

(landa Cala a anto Ataua)	Provide legal services and representation to the University of Louisville regarding research compliance.	

## **EMAIL PROPOSALS TO:**

UNIVERSITY OF LOUISVILLE ATTN: PROCUREMENT SERVICES, SERVICE COMPLEX BUILDING LOUISVILLE, KY 40292

CONTRACT ADMINISTRATOR NAME: Emily Lush

EMAIL: <u>Emily.Lush@louisville.edu</u>

# THE BOTTOM PORTION OF THIS FORM IS TO BE COMPLETED BY THE VENDOR AND SUBMITTED WITH PROPOSAL

Equal Employment Opportunity – All parties must be in compliance with executive order 11246 of September 24, 1965 as amended by executive order 11375 of October 13, 1967.

## STATEMENT OF NON-COLLUSION AND NON-CONFLICT OF INTEREST

I hereby swear (or affirm) under penalty for false swearing as provided by KRS 523.040:

- 1. That attached Request for Proposal has been submitted without collusion with, and without any agreement, understanding or planned common course of action with, any other vendor of materials, supplies, equipment or services described in the Request For Proposal designed to limit independent competition.
- 2. That the proposer is legally entitled to enter into the contract with the University of Louisville, an agency of the Commonwealth of Kentucky, and is not in violation of any prohibited conflict of interest, including those prohibited by the provisions of <a href="KRS 45A.325">KRS 45A.325</a>, to 45A.340, 45A.990, 164.990, and 164.821 (7).
- 3. That I have fully informed myself regarding the accuracy of the statements made above.

SIGNATURE:		PRINT NAME
FIRM NAME:		ADDRESS:
PHONE:	CITY, STA	TE, ZIP CODE:
EMAIL:		WEBSITE:

#### **REQUEST FOR PROPOSAL COMPONENTS**

#### • SCOPE OF SERVICES:

- Provide legal services and representation to the University of Louisville regarding research compliance.
- Provide legal services and counsel to the University of Louisville ("University"), University of Louisville Research Foundation
  ("ULRF"), and/or statutorily affiliated corporations (collectively "University Organizations") on an as needed basis in relation
  to administration, related financial aspects and compliance matters related to research, such as research misconduct inquiries and
  reviews, financial and compliance audits with statutory, regulatory, policy and sponsor requirement, notice requirements, conflict
  of interest, and conflict of commitment.
- Provide legal advice and services, counsel and represent University Organizations including legal opinions and representation in a
  variety of compliance and research administration issues, and any litigation/proceedings/communications resulting from any
  alleged or actual non-compliance.
- For the firm to engage in providing legal services, prior approval for these services must be obtained from the University's
  Office of University Counsel.

### REQUIRED PROPOSAL SUBMITTALS:

- Describe the firm's overall qualifications.
- Describe the firm's specific areas of practice expertise and the firm's experience in representing higher education clients. List current higher education clients of the firm and identify the nature of the services provided to these clients.
- Describe the firm's expertise and qualification relative to research administration and compliance matters.
- Describe the relevant experience and qualifications of the key attorneys (both partners and associates) who would serve UofL.
- Describe how the firm would staff matters for UofL in an efficient manner that maximizes the value provided to the University and ensures continuity, effective communication, and coordination with the University's in-house team of legal experts.
- Proposed Cost:
  - o Fee detailed fee that includes all costs (potential examples include, but are not limited to, below)
    - 1. Hourly rate X hours worked
    - 2. Flat fee for service
    - 3. Fee broken down at milestones/phases (describe each milestone/phase)
  - o Travel Expenses how will this be approved, invoiced, etc. (provide a maximum allowed amount)
  - o Other Expenses administrative expenses, materials/supplies, postage (provide a maximum allowed amount)
  - Any additional relevant criteria
  - o Please stipulate if you expect rates to increase and the expected percentage of this increase.
- Provide any additional information that the firm would like considered.

### METHOD OF AWARD:

- The University may elect to award a contract to more than one proposer. The decision by the University will be based on the proposer's levels of expertise in the following areas:
  - o 30% Firm experience and expertise in handling requested services and with institutions of higher education
  - 25% Qualifications and experience of the firm attorneys proposed to serve the UofL team and the sufficiency of the proposed staffing plan to maximize the value provided to the University and ensure continuity, effective communication, and coordination with the University's in-house team of legal experts
  - o 25% Cost
  - o 20% Institutional knowledge

## • DESIRED CONTRACT PERIOD:

- The contract start and end dates are approximately April 1, 2025 through June 30, 2026.
- No services are to be provided prior to the start date indicated on the fully executed Personal Services Contract (sample provided).

#### QUESTIONS

All questions regarding this RFP are due by March 27, 2025 at 12:00 PM Eastern Standard Time and are to be emailed to (contract administrator name and email). Answers to all questions submitted in writing before the deadline above will be issued as an addendum to this solicitation and posted at University of Louisville Active Bids and RFPs.