

<b>HPI (History Of Present Illness):</b> <input type="checkbox"/> Location <input type="checkbox"/> Severity <input type="checkbox"/> Timing <input type="checkbox"/> Modifying Factor <input type="checkbox"/> Quality <input type="checkbox"/> Duration <input type="checkbox"/> Context <input type="checkbox"/> Associated Signs and Symptoms <b>CHIEF COMPLAINT:</b>	BRIEF <i>1-3 elements</i>	BRIEF	EXTENDED <i>≥ 4 elements or status of ≥ 3 multiple chronic conditions</i>	EXTENDED
<b>ROS (Review of Systems):</b> <input type="checkbox"/> Constitutional (wt loss, etc) <input type="checkbox"/> Head, Ears, nose, mouth, throat <input type="checkbox"/> Eyes <input type="checkbox"/> Allergic/Immunologic <input type="checkbox"/> GI <input type="checkbox"/> GU <input type="checkbox"/> Respiratory <input type="checkbox"/> Psychiatric <input type="checkbox"/> Integumentary (skin, breast) <input type="checkbox"/> Hematologic/Lymphatic <input type="checkbox"/> Neurologic <input type="checkbox"/> Musculoskeletal <input type="checkbox"/> "All others negative"	NONE	PERTINENT TO PROBLEM <i>1 system</i>	EXTENDED <i>2-9 systems</i>	COMPLETE <i>≥ 10 systems, or some systems with statement "all others negative"</i>
<b>PFSH (Past Medical, Family, Social History):</b> <input type="checkbox"/> Past history (the patient's past experiences with illnesses, operations, injuries and treatments) <input type="checkbox"/> Family history (a review of medical events in the patient's family, including disease which may be hereditary or place the patient at risk) <input type="checkbox"/> Social history (an age appropriate review of past and current activities)	NONE	NONE	PERTINENT <i>1 history area</i>	COMPLETE <i>2 or 3 history areas</i>
<b>COMMENTS:</b>	PROBLEM FOCUSED	EXPANDED PROBLEM FOCUSED	DETAILED	COMPREHENSIVE
<b>EXAMINATION OF BODY AREAS:</b> <input type="checkbox"/> Head, including face <input type="checkbox"/> Neck <input type="checkbox"/> Chest, including breasts & axillae <input type="checkbox"/> Abdomen <input type="checkbox"/> Genitalia, groin, buttocks <input type="checkbox"/> Back, including spine <input type="checkbox"/> Each extremity <b>EXAMINATION OF ORGAN SYSTEMS:</b> <input type="checkbox"/> Constitutional <input type="checkbox"/> Eyes <input type="checkbox"/> ENMT <input type="checkbox"/> Cardiovascular <input type="checkbox"/> Respiratory <input type="checkbox"/> GI <input type="checkbox"/> Musculoskeletal <input type="checkbox"/> GU <input type="checkbox"/> Skin <input type="checkbox"/> Neurologic <input type="checkbox"/> Psychiatric <input type="checkbox"/> Hem/lymph/imm	PROBLEM FOCUSED <i>1 Body Area or System</i>	EXPANDED PROBLEM FOCUSED <i>2-4 systems</i>	DETAILED <i>5-7 Systems</i>	COMPREHENSIVE <i>8 or more systems</i>

<b>MEDICAL DECISION MAKING</b>			
<b>A. NUMBER OF DIAGNOSIS OR TREATMENT OPTIONS</b>			
1. _____	2. _____		
3. _____	4. _____ (+)		
		TOTAL: _____	
<b>B. AMOUNT &amp;/OR COMPLEXITY OF DATA TO BE REVIEWED</b>			
1. _____	2. _____		
3. _____	4. _____ (+)		
		TOTAL: _____	
<b>C. RISK OF COMPLICATION &amp;/OR MORBIDITY OR MORTALITY</b>			
		LEVEL: _____	
<b>FINAL RESULT FOR COMPLEXITY</b>			
STRAIGHT FORWARD	LOW	MODERATE	HIGH

PATIENT STATUS		NEW		ESTABLISHED	
VISIT STATUS	OUTPATIENT	INPATIENT	ED	SNF	HOME
HPI = _____	COMMENTS:				
EXAM = _____					
MDM = _____					
SERVICE = _____	CODED: _____				
SERVICE IS:	BILLABLE	NON-BILLABLE			
	UPCODED _____ LEVEL	DOWN CODED _____ LEVEL			

DATE OF SERVICE: _____	LAST NAME: _____
AUDITOR: _____	MRN: _____
	PROVIDER: _____

A. Number of Diagnosis or Treatment Options

CATEGORIES FOR PROBLEMS/MAJOR NEW SYMPTOMS	NUMBER	POINTS	RESULTS
Self-limited or minor (stable, improved or worsening)	MAX = 2	1	
Established problem (to examining physician); stable, improved		1	
Established problem (to examining physician); worsening		2	
New problem (to examining physician); no add'l workup planned	MAX = 1	3	
New problem (to examining physician); add'l workup planned		4	
		Total	

B. Amount and/or Complexity of Data to be Reviewed

CATEGORIES OF DATA TO BE REVIEWED	POINTS	Total _____
Review and/or order of clinical lab tests	1	
Review and/or order of tests in the radiology section of CPT (nuclear medicine and all imaging except echocardiography and cardiac cath)	1	
Review and/or order of tests in the medicine section of CPT (examples: EEG, echocardiography, cardiac cath, non-invasive vascular studies, pulmonary function studies, psychological testing, endoscopy)	1	
Discussion of test results with performing physician	1	
Decision to obtain old records and/or obtain history from someone other than patient	1	
Review and summarization of old records and/or obtaining from someone other than patient and/or discussion of case with another health care provider	2	
Independent visualization of image, tracing or specimen itself (not simply review of report)	2	

FINAL RESULTS FOR COMPLEXITY

A	Number diagnoses or management options	≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
B	Amount and complexity of data	≤ 1 Minimal or low	2 Limited	3 Moderate	≥ 4 Extensive
C	Highest risk	Minimal	Low	Moderate	High
Type of decision making	Based on the 2 highest columns of the 3 Listed	STRAIGHT-FORWARD	LOW COMPLEXITY	MODERATE COMPLEXITY	HIGH COMPLEXITY

C. TABLE OF RISK OF COMPLICATIONS AND/OR MORBIDITY OR MORTALITY

Level of Risk	Presenting Problem(s)	Diagnostic Procedure(s) Ordered	Management Options Selected
Minimal	<ul style="list-style-type: none"> <li>One self-limited or minor problem, e.g. cold, insect bite, tinea corporis</li> </ul>	<ul style="list-style-type: none"> <li>Lab tests requiring venipuncture</li> <li>Chest x-ray</li> <li>EKG/EEG</li> <li>Urinalysis</li> <li>Ultrasound, e.g. echocardiography</li> <li>KOH prep</li> </ul>	<ul style="list-style-type: none"> <li>Rest</li> <li>Gargles</li> <li>Elastic bandages</li> <li>Superficial dressings</li> </ul>
Low	<ul style="list-style-type: none"> <li>Two or more self-limited or minor problems</li> <li>One stable chronic illness, e.g. well controlled hypertension or non-insulin dependent diabetes, cataract, BPH</li> <li>Acute uncomplicated illness or injury, e.g. cystitis, allergic rhinitis, simple sprain</li> </ul>	<ul style="list-style-type: none"> <li>Physiologic tests not under stress, e.g. pulmonary function tests</li> <li>Non-cardiovascular imaging studies with contrast, e.g. barium enema</li> <li>Superficial needle biopsies</li> <li>Clinical laboratory tests requiring arterial puncture</li> <li>Skin biopsies</li> </ul>	<ul style="list-style-type: none"> <li>Over-the-counter drugs</li> <li>Minor surgery with no identified risk factors</li> <li>Physical Therapy</li> <li>Occupational Therapy</li> <li>IV fluids without additives</li> </ul>
Moderate	<ul style="list-style-type: none"> <li>One or more chronic illnesses with mild exacerbation, progression, or side effects of treatment</li> <li>Two or more stable chronic illnesses</li> <li>Undiagnosed new problem with uncertain prognosis, e.g. lump in breast</li> <li>Acute illness with systemic symptoms, e.g. pyelonephritis, pneumonitis, colitis</li> <li>Acute complicated injury, e.g. head injury with brief loss of consciousness</li> </ul>	<ul style="list-style-type: none"> <li>Physiologic tests under stress, e.g. cardiac stress test, fetal contraction stress test</li> <li>Diagnostic endoscopies with no identified risk factors</li> <li>Deep needle or incisional biopsy</li> <li>Cardiovascular imaging studies with contrast and no identified risk factors, e.g. arteriogram, cardiac cath</li> <li>Obtain fluid from body cavity, e.g. lumbar puncture, thoracentesis, culdocentesis</li> </ul>	<ul style="list-style-type: none"> <li>Minor surgery with identified risk factors</li> <li>Elective major surgery (open, percutaneous or endoscopic) with no identified risk factors</li> <li>Prescription drug management</li> <li>Therapeutic nuclear medicine</li> <li>IV fluids with additives</li> <li>Closed treatment of fracture or dislocation without manipulation</li> </ul>
High	<ul style="list-style-type: none"> <li>One or more chronic illnesses with severe exacerbation, progression or side effects of treatment</li> <li>Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g. multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure</li> <li>An abrupt change in neurologic status, e.g. seizure, TIA, weakness, or sensory loss</li> </ul>	<ul style="list-style-type: none"> <li>Cardiovascular imaging studies with contrast with identified risk factors</li> <li>Cardiac electrophysiological tests</li> <li>Diagnostic endoscopies with identified risk factors</li> <li>Discography</li> </ul>	<ul style="list-style-type: none"> <li>Elective major surgery (open, percutaneous, endoscopic) with identified risk factors</li> <li>Emergency major surgery (open, percutaneous or endoscopic)</li> <li>Parenteral controlled substances</li> <li>Drug therapy requiring intensive monitoring for toxicity</li> <li>Decision not to resuscitate or to de-escalate care because of poor prognosis</li> </ul>