



University of Louisville Budget Forum

April 15, 2008





House Bill 1



Postsecondary Education Improvement Act – 1997

The University of Louisville shall become
“a preeminent nationally recognized
metropolitan research university”



UofL – a Public Institution



$$\frac{\text{State Appropriation(07-08)}}{\text{Total UofL Operating Budget}} = \frac{\$193,472,200}{\$417,465,400} = 46\% ^*$$

So,

* 22% of Total Budget (research funding, etc.)



The State Budget



"It won't win any beauty contest."

Speaker of the House
Jody Richards



History State Funding



Total State Appropriation as Percent
of Total Operating Budget
Fiscal Years 1998-through 2009

Fiscal Year	Total State Appropriation	% of Appropriation to Total Budget
1998-99	159,277,900	61%
1999-2000	167,131,000	59%
2000-01	173,373,200	57%
2001-02	180,698,500	57%
2002-03	173,567,300	54%
2003-04	176,286,400	54%
2004-05	174,062,300	51%
2005-06	177,440,200	48%
2006-07	189,244,800	49%
2007-08	193,472,200	46%
2008-09	186,549,100	44%



Quick Background



December 21, 2007	Governor announces 3% cut to Higher Education
January 3, 2008	Meeting with Governor; Discuss 3% cut
January 4, 2008	Governor announces "worst" case, Another 12% cut
January 29, 2008	Governor recommends 12% budget cut for Higher Education
February/mid March	House budget deliberations restores 12% cut – still 3% cut
Late march	Senate budget deliberations restores 9% of cut – still 6% cut
April 2, 2008	Conference Committee/House/Senate approve 3% cut on top of 3%



UofL Budget Snapshot



Resources		
"Where It Comes From"		
Reduction in State Base Appropriation		(10,029,100)
Other State Funding Changes		(648,653)
University Revenue Decisions		
Tuition Rate Increase	11,704,100	
Enrollment Increase	3,315,600	
Transfer from Athletics	250,000	
Other General Fund Revenue	497,953	
Unit Budget Reductions	6,203,000	
University-Wide Budget Reductions	5,305,600	
Resources based on UofL Actions		<u>27,276,253</u>
Increased Revenue Available for Budget Initiatives		<u><u>16,598,500</u></u>



UofL Budget Snapshot



Expenditures		
Where It Is Proposed To Go"		
Fixed Costs	3,302,886	
Personal Services	1,240,894	
Current Expenses	(204,499)	
Policy Initiatives	12,259,219	
Proposed Increases in Operating Expenses	16,598,500	



UofL Budget Snapshot



Expenditures		
Where It Is Proposed To Go"		
Policy Initiatives		
Student Financial Aid	4,174,600	
Salaries/Health Insurance	4,677,899	
Strategic Research Faculty	1,500,000	
BioSafety Lab	1,316,320	
Ph.D. Fellowships	230,400	
Diversity Initiatives	100,000	
"Ideas to Action" QEP	260,000	
Total Policy Initiatives	12,259,219	



So, Let's Talk About Tuition



CPE Tuition Policy



2008-09 Estimated Undergraduate Resident Tuition and Mandatory Fees

	2007-08		2008-09		\$ Change	
	Resident	NonResident	Resident	NonResident	Resident	NonResident
University of Louisville	\$3,470	\$8,867	\$3,782	\$9,177	\$312	\$310
University of Kentucky						
Lower Division	\$3,548	\$7,448	\$3,867	\$7,940	\$319	\$492
Upper Division	\$3,651	\$7,547	\$3,980	\$8,045	\$329	\$498
Morehead State University	\$2,640	\$6,670	\$2,878	\$7,270	\$238	\$600
Murray State University	\$2,709	\$7,359	\$2,872	\$7,801	\$163	\$442
Northern Kentucky University	\$2,976	\$5,388	\$3,268	\$5,916	\$292	\$528
Western Kentucky University	\$3,208	\$7,735	\$3,449	\$8,315	\$241	\$580



Consultation/Input



- Task Force for Tuition and Fee Setting
- Faculty Senate
- Staff Senate
- Student Government Leaders (SGA)
- Vice Presidents and Deans - Mixed
- Provost's Budget Advisory Committee
- Public Forums
 - VP Student Affairs – 2 forums in April
 - Today – April 15
- CPE – April 25 and April 30
- Board of Trustees – May 8
- Council on Postsecondary Education – May 9



Current Year Tuition and Fees CPE Benchmark Institutions



2007-08 Annual Tuition and Fees

Institution Name	Undergraduate		Graduate		Average Academic Year Room & Board
	Resident	Nonresident	Resident	Nonresident	
University of Pittsburgh*	6,438	11,193	7,765	13,785	8,300
Temple University	5,401	9,660	6,767	9,755	8,518
University of Illinois at Chicago	5,273	11,468	5,456	11,455	8,118
University of Cincinnati-Main Campus	4,700	11,961	6,056	10,973	8,799
University of South Carolina-Columbia	4,173	10,816	4,644	9,790	6,804
Wayne State University	3,922	8,298	5,496	11,339	6,702
University of California-Irvine*	3,778	13,588	5,107	12,601	10,547
University of California-San Diego*	3,728	13,538	4,688	12,182	8,882
University of Louisville (9)	3,470	8,867	3,764	9,045	5,722
University of Iowa	3,147	9,733	3,579	9,572	7,250
SUNY at Buffalo*	3,109	6,239	4,145	6,155	8,620
Virginia Commonwealth University	3,098	9,370	4,452	8,876	7,787
Stony Brook University*	2,880	6,010	3,879	5,889	8,734
University of North Carolina at Chapel Hill*	2,670	10,494	3,118	10,117	7,090
University of Utah	2,494	7,831	2,195	6,915	6,240
University of New Mexico-Main Campus	2,286	7,472	2,512	7,681	7,020
University of Alabama at Birmingham	2,104	4,648	1,960	4,417	7,680
University of South Florida	1,728	8,078	3,339	11,066	7,590

* AAU member



Current Year Tuition and Fees 2020 Benchmark Institutions (non CPE)



2007-08 Semester Tuition and Fees

Institution Name	Undergraduate		Graduate		Average Academic Year Room & Board
	Resident	Nonresident	Resident	Nonresident	
University of Michigan-Ann Arbor	5,224	14,566	7,874	15,829	9,090
Rutgers University-Newark*	5,134	9,718	6,887	9,900	10,034
College of William and Mary	4,582	13,467	4,900	11,507	7,385
Indiana University-Bloomington*	3,919	11,158	3,604	9,695	7,532
University of Maryland-Baltimore*	3,845	10,131	4,841	10,047	5,981
The University of Texas at Austin*	3,835	12,272	3,524	7,687	8,576
The University of Texas at Dallas	3,678	7,014	3,307	5,809	4,235
University of Kentucky	3,548	7,448	3,835	8,079	7,973
University of Louisville (9)	3,470	8,867	3,764	9,045	5,722
Indiana University-Purdue University-Indianapolis	3,426	9,453	3,224	8,868	2,700
University of Colorado at Boulder*	3,318	12,399	4,147	11,604	9,088
University of Kansas	3,300	8,054	3,266	7,279	6,144
University of Washington-Seattle Campus*	3,193	11,066	4,709	10,732	9,108
University of Nebraska-Lincoln*	3,108	8,118	3,225	7,785	6,523
University of Houston	3,042	6,378	3,450	5,952	6,717
University of Oregon*	3,018	9,396	5,789	8,171	7,848
University of Colorado Denver	2,966	8,944	3,917	9,032	8,780
University of Alabama	2,850	8,259	2,850	8,259	5,868
University of Texas Health Science Center at Houston	2,828	8,012	2,373	7,139	N/A
Georgia Institute of Technology-Main Campus	2,653	10,850	3,222	11,667	7,328
Florida State University	1,678	8,244	3,056	10,633	8,000

* AAU member



Questions

