

OneIT TeamDynamix (TDX) Implementation



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Scope

The scope of this project is to implement TeamDynamix (TDX) as the Ticketing System for Service Management. Phase 1 will replace UofL's ITS JIRA product for Central IT and will include some self-service Knowledge Base capabilities.

The implementation plan is a staggered approach which will allow colleges, departments and unit technology services to add services after implementation so that all OneIT will be in TDX.



Timeline

TeamDynamix Implementation Project Timeline Production Dates											
										Department	Oct
ITS Central Office											
Workday Central Offices											
Cayuse/iRIS											
ULPD - Door Access Form only											
OneIT *can be implemented any time during this period											
Brown Cancer Center											
Human Resources - Customer Service Team											
School of Engineering											
School of Education											
Advancement											
School of Dentistry											



















Service Portal





Projects

Services Knowledge Base

ONE IT Service Desk





























Report an issue

Ticketing Details Subject * ? Please describe the situation in three to five words Please describe the nature of your incident ? Format - Font - Size - A B I U S X x x Z IX <u>1</u>≡ :≡ ⊞ ⊑ ∞ ∞ Attachment ? Browse.. No file chosen Secondary Contact 3 Q x Start typing... Requestor Information Requestor ? Acct/Dept * ? √ Q X IT Services Submit



Request a Service



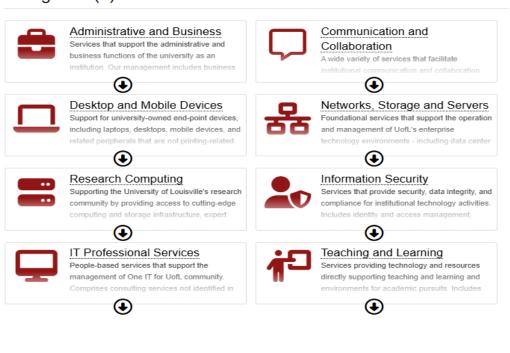


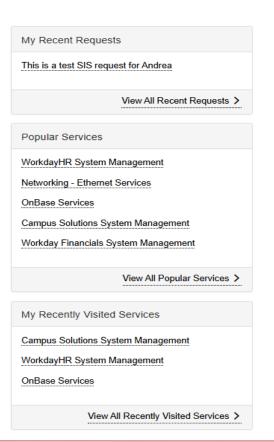
 Home
 Projects
 Services
 Knowledge Base
 Reports

 Project Requests
 Ticket Requests
 My Favorites
 My Recent
 My Approvals
 Services A-Z
 Search

Service Catalog

Categories (8)







Search for Service

LOUISVILLE.

③ ▼	Search the client portal	Q	Sig
			•

Home Services Knowledge Base

Search 4 Results



You are currently not logged in and some search results only show up if you login.

OnBase

Knowledge Base / Administrative and Business / Content & Document Management

OnBase is an enterprise system for digital document management at the University of Louisville. ... onbase ... OnBase: How to Access and Use Document Management Before You Begin You must have an OnBase account. Request access from your supervisor or authorized department contact. Add...

OnBase Services

Services / Administrative and Business / Content & Document Management

OnBase is an enterprise information platform for document management, image capture, and creating a workflow to support the storage of official business records. ... onbase onbase ... Introduction OnBase is one of the University of Louisville's enterprise platforms, designed to streamline document storage, retrieval and workflow automation across departments. OnBase supports...

OnBase Services

Services / Administrative and Business / Content & Document Management / OnBase Services

OnBase is an enterprise information platform for document management, image capture, and creating a workflow to support the storage of official business records.

Report a Problem (OnBase Services)

Services / Administrative and Business / Content & Document Management / OnBase Services

OnBase is an enterprise information platform for document management, image capture, and creating a workflow to support the storage of official business records.



Service Catalog





Home **Services** Knowledge Base

Services A-Z Search

Service Catalog / Administrative and Business / Content & Document Management / OnBase Services

OnBase Services

system • management • onbase • document • content • paperless • digital • OnBase

Introduction

OnBase is one of the University of Louisville's enterprise platforms, designed to streamline document storage, retrieval and workflow automation across departments. OnBase supports the university's academic, administrative and operational goals by providing secure, centralized access to official records and business processes.

Details

OnBase services are delivered through a secure, role-based platform accessible via the university's network. Services are categorized by function (document management, workflow automation, records retention) and user role (staff, faculty, administrators).

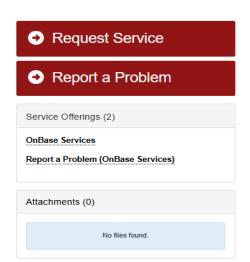
- · Service Request Procedures: Users may request access or workflow changes via a service ticket.
- Support Contacts: ITS HelpDesk, OnBase Support Team, departmental IT representatives.
- · Associated Documentation: Training guides, workflow request forms, and FAQs are available for users.

Key Features

- · Secure document capture, indexing, and retrieval
- · Automated workflows for approvals and routing
- · Integration with systems like PeopleSoft and Workday
- · Role-based access control and audit trails
- · Support for electronic forms and digital signatures
- · Centralized storage of official university records

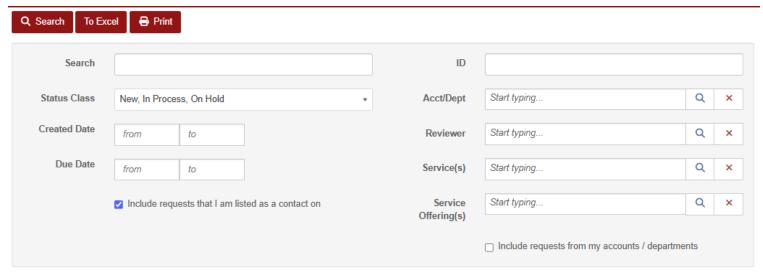
Benefits

- · Reduced paper usage and manual data entry
- · Faster processing of administrative tasks
- · Improved compliance with data retention policies
- · Enhanced collaboration across departments
- · Real-time access to documents and workflows
- Scalable platform for expanding business needs





View your tickets



ID ♦	Title ♦	Acct/Dept ♦	Service ♦	Service Offering ♦	Status ♦	Reviewer \$	Requestor \$	Modified ♦
3090042	Human Resource Systems (Generic)	Human Resources (1300000001)	WorkdayHR System Management	WorkdayHR System Management	On Hold		Janet Tomazin	Mon 10/13/25 4:29 PM
3162869	Out of office messages being added to tickets as comments	IT Services	Collaboration Tools - TeamDynamix	Report a Problem (Collaboration Tools - TeamDynamix)	New		Andrea Williams	Mon 10/13/25 2:58 PM
3163059	MAC - Drag and drop	IT Services	Collaboration Tools - TeamDynamix	Report a Problem (Collaboration Tools - TeamDynamix)	In Process		Andrea Williams	Mon 10/13/25 2:55 PM
3092698	Workday data grouping needed for TDX	IT Services	WorkdayHR System Management		In Process		Andrea Williams	Mon 10/13/25 2:45 PM
3090017	Human Resource Systems (Generic)	IT Services	WorkdayHR System Management	WorkdayHR System Management	On Hold - Awaiting Customer Response		Andrea Williams	Mon 10/13/25 2:42 PM



Questions?



Appendix – Team Members







Application Security

Angel Batista Viamonte

Bob Waters

Chris Weaver

Linda Krauth - Lead

Change Management

Bob Waters

Brad Andersen

Dave Baugh - Lead

Dave Cox

Ira Oehler

Kevin Ledford

Leslie Osting

Sherry Roark

Client Portal

Anna Wiegel Chris Wooton

Jordan Neumann Max Pisaryk

Neil Gallacher

Sara Northerner - Lead

Incident

Alex McWilliams

Alicia Dunlap

Angela Yates

Brad Andersen - Lead

Ignacio Bravorjas

Jason Perkins

John Bartley

Lance Rigney

Sherry Roark

Tami Caldwell

Taylor Smith

Tom Cockerel

Vicki Harpe





Integrations

Angel Batista Viamonte
Bob Waters- Lead
Brandon Gaddie
Chris Pierce
Ira Oehler
Linda Krauth
Mahesh Damarched
Mike Purcell
Shane Nuckolls

Knowledge Base

Alex McWilliams
Arielle Clark
Chris Weaver
Jordan Neumann
Luke Smith
Neil Gallacher
Sara Northerner - Lead

Service Requests

Alex McWilliams
Angela Yates
Brad Andersen
Cheryl Capito-Paul
Danielle Eckert
David Aylor
Emily Baker-King
Ethan Yehud
Jason Perkins
Jeanne Draper
Karlis Kaugars - Lead
Katy Vitale
Lisa Dorsey

Mani Vangalur Neil Gallacher Sherry Roark Tom Cockerel



Service Catalog

Alex McWilliams
Brad Andersen

David Aylor

Jason Perkins

Karlis Kaugars - Lead

Mani Vangalur

Neil Gallacher

Sara Northerner

Tom Cockerel





Asset Management

Alex McWilliams

Bob Gueltzow

Dan Delaney

Dave Baugh - Lead

Dave Cox

David Aylor

Ira Oehler

Jason Perkins

Jay Barbee

Kevin Ledford

Levi Walton

Lisa Payne

Mike Dyre

Neil Gallacher

Taylor Smith

Tim White

Tom Cockerel





Enterprise Security

Ethan Yehud - Lead

Leslie Osting





Thank You!

