## Staff Senate S.H.A.R.E. Committee Report Meeting: January 14, 2019

## In Attendance via e-mail:

Kari Donahue Bonnie Dean Karen Johnson Lee McWhorter Lisa Wade Ellyce Patton Rhonda Gilliland – non-voting

The committee reviewed highlighted edits of the S.H.A.R.E. Application agreed upon at the November 2018 meeting, along with the Rules and Guidelines update to coincide with the application. The committee unanimously approved going forward with the edits for both documents.

Highlights of changes to be approved:

- Change status of applicant from one year of employment to six months.
- Add gross and net income
- Add total household income
- Add spouse/partner additional income
- Add number and ages of dependents
- Provide a financial analysis
- Add payroll end date after RIFF status inquiry

Bonnie met with the Staff Senate Executive Committee on Monday, January 28<sup>th</sup>, to report the proposed edits. The EC did not have enough time to fully review, so the Chair tabled the S.H.A.R.E. documents for review until next meeting.

Gretchen Henry reported to Bonnie that two applications were received that fell outside of the guidelines for review, as well as a phone call inquiring about submission of an application. Gretchen determined that the applicant did not have a qualifying event.

Bonnie received a contribution of \$32 from the EVPRI unit and delivered cash to the UofL Foundation for deposit.

Respectfully submitted, Bonnie Dean, Chair S.H.A.R.E. Committee