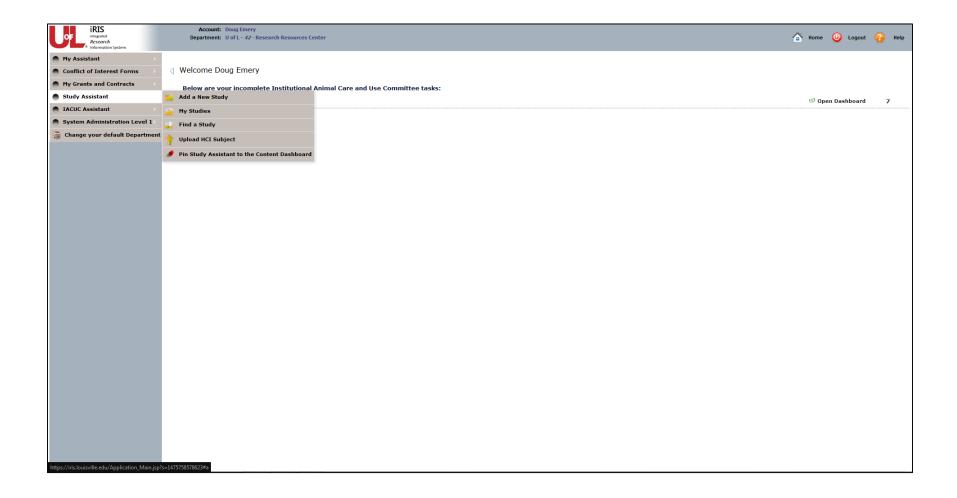
## IACUC Proposal Entry Instructions

Version 1.0 October 10, 2016

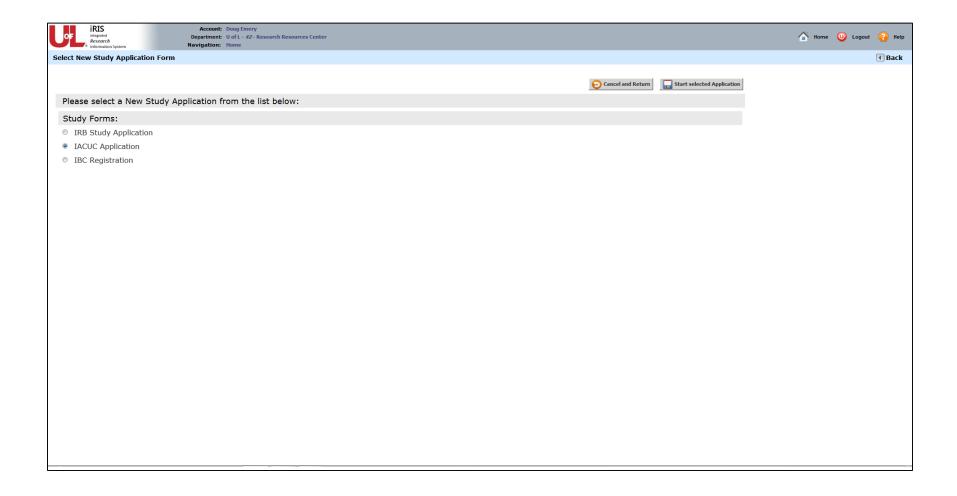
## Notes to Primary Investigator

- The following instructions are based on the IACUC Proposal form as currently found in iRIS.
- This instruction sheet will be frequently updated to maintain current procedural information and to provide instructions and examples for individual sections found within the form.
- Sectional instructions and examples, when provided, will be based on using mice as the experimental animal as the Proposal form only allows one species to be selected. The examples used will be sufficient as templates for other species.
- If you find errors in this instruction sheet or you need additional assistance, please feel free to contact Doug Emery, Animal Compliance Specialist, at <a href="mailto:doug.emery@louisville.edu">doug.emery@louisville.edu</a> or at 852-7950.

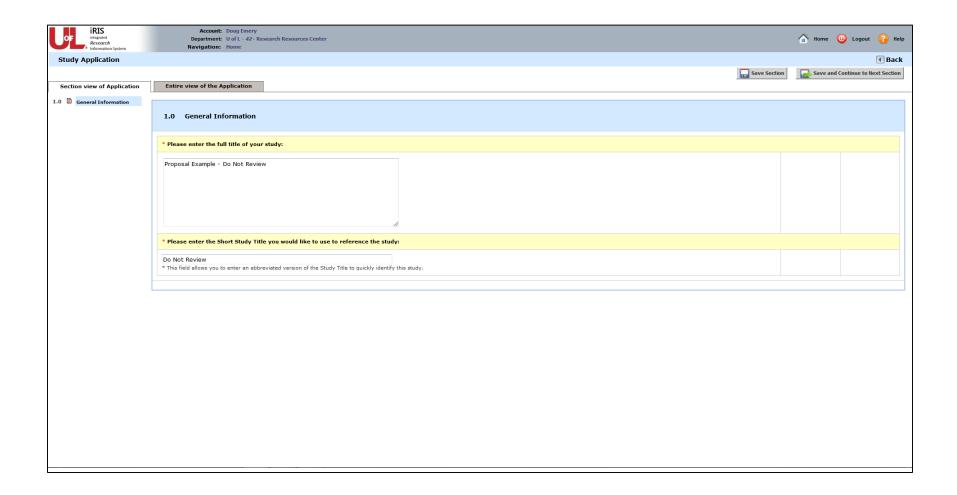
- 1. Log into iRIS at iris.louisville.edu.
- 2. Hover over "Study Assistant" and a new box of choices appear.
- 3. Click "Add a New Study".



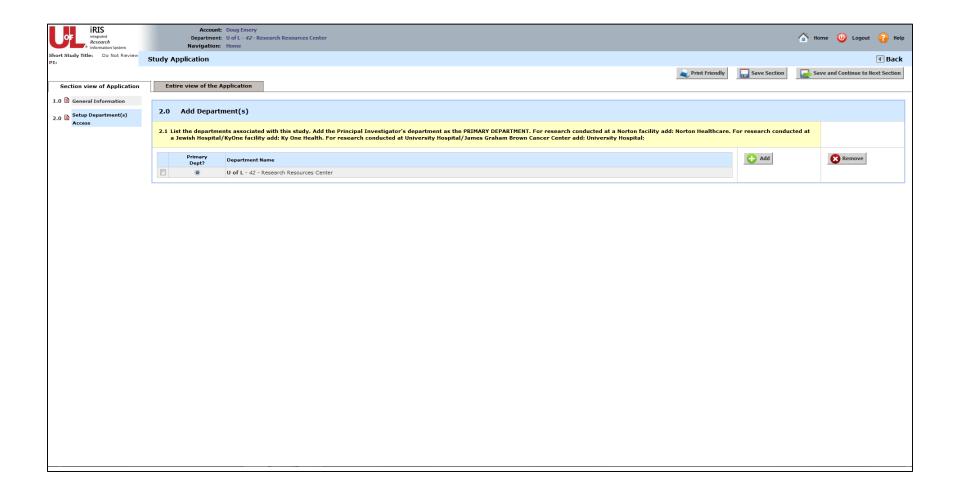
- 4. Select "IACUC Application".
- 5. Click "Start Selected Application".



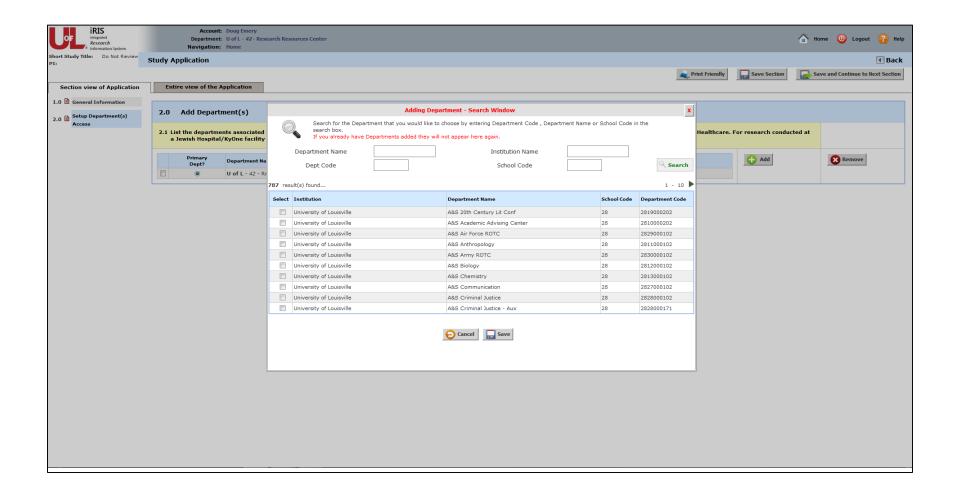
- 6. Make sure that "Section View of Application" is selected.
- 7. Enter a full title for this Proposal.
- 8. Enter a short title for this Proposal.
- 9. Click Save and Continue to Next Section



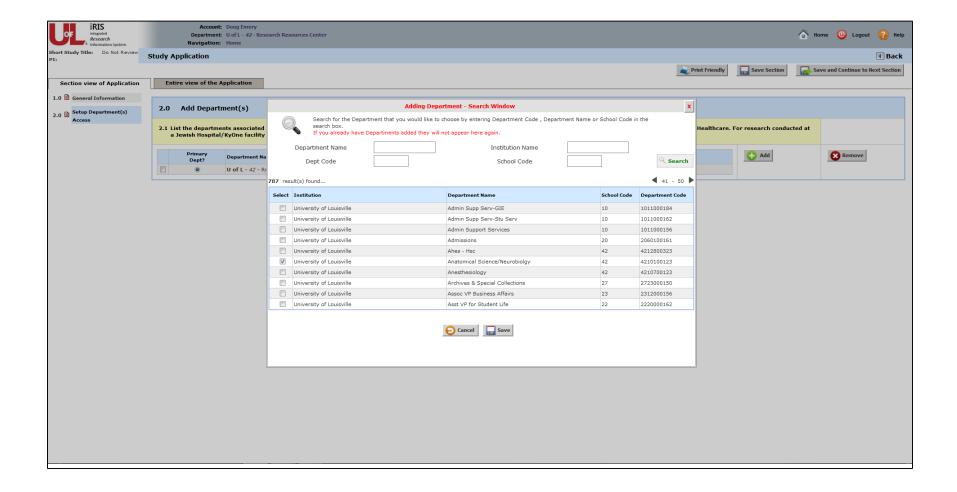
10. Generally, the default Primary Department follows the Principal Investigator's Department. If it does not, select O Add .



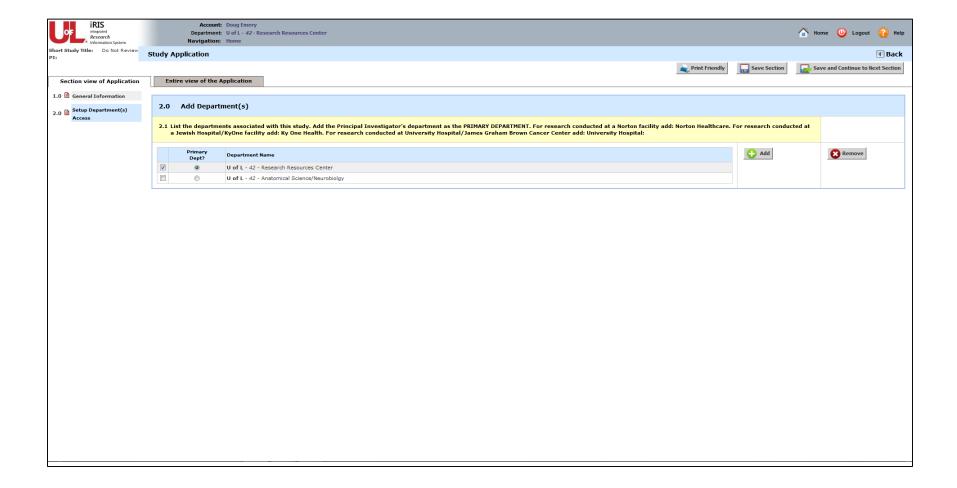
11. Search by any of the ways mentioned or click on ▶ next to 1-10 to find the Department Name. Click this arrow each time until the correct Department Name is shown.



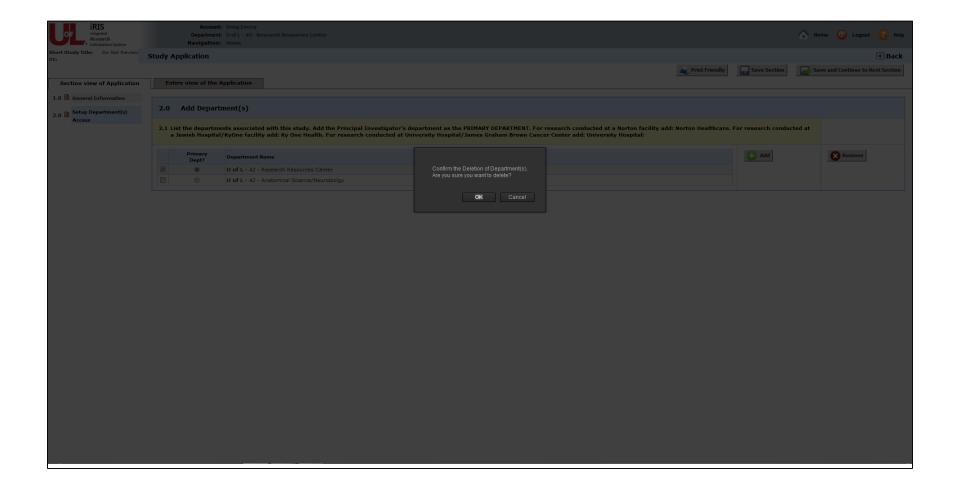
- 12. Once found, place a check in the check box under "Select" for the Department to add.
- 13. Click Save.



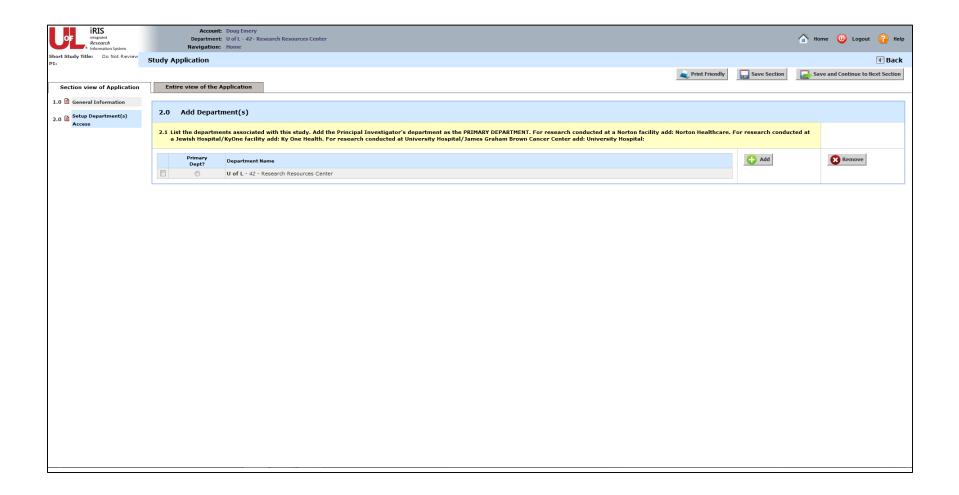
- 14. To remove a Department, place a check in the check box next to the Department Name to be removed.
- 15. Click Remove.



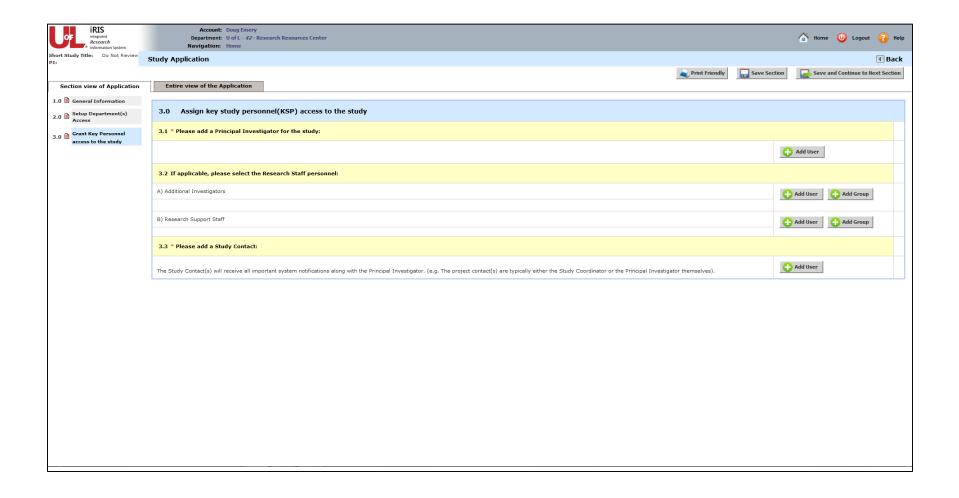
16. Depending on your browser, you will see a confirmation similar to the screen shot below. Select "OK", or the correct confirmation for you browser.



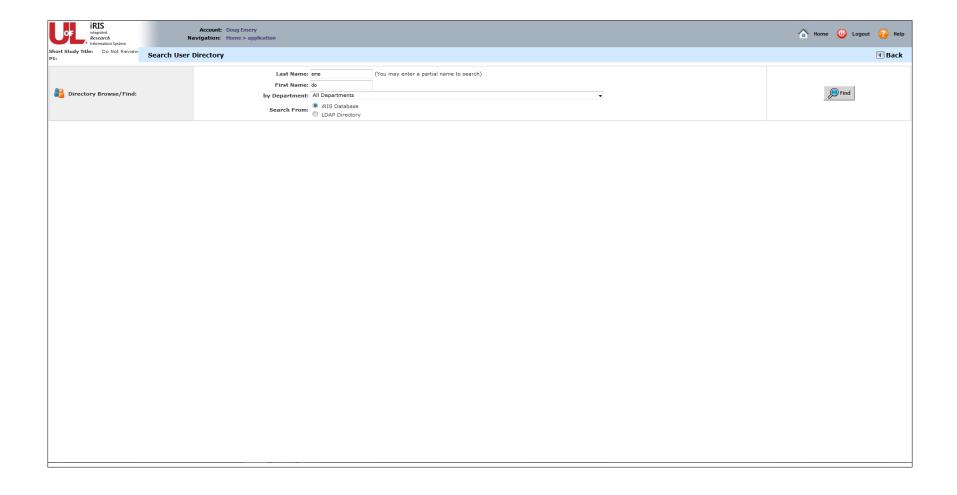
- 17. Repeat Steps # through for each Department to add or delete.
- 18. When all Departments are added or removed, click Save and Continue to Next Section.



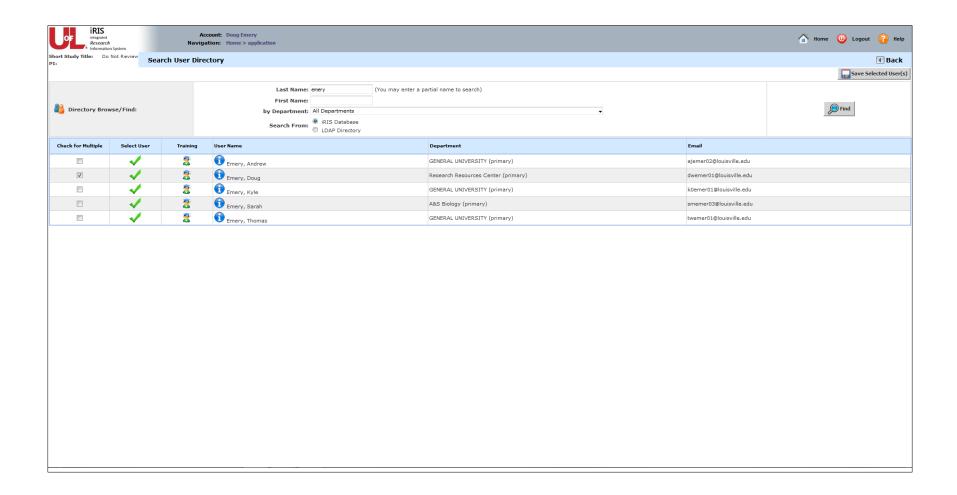
19. A Principal Investigator must be selected. Click • Add User



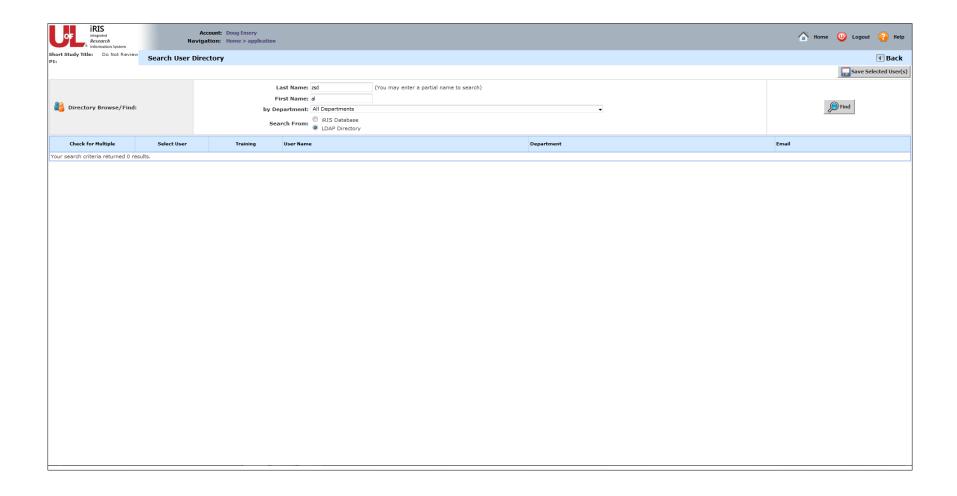
- 20. Search by the Principal Investigator's last name and first name. The full name is not necessary.
- 21. Click Prind.
- 22. If the name is not found, go to Step.



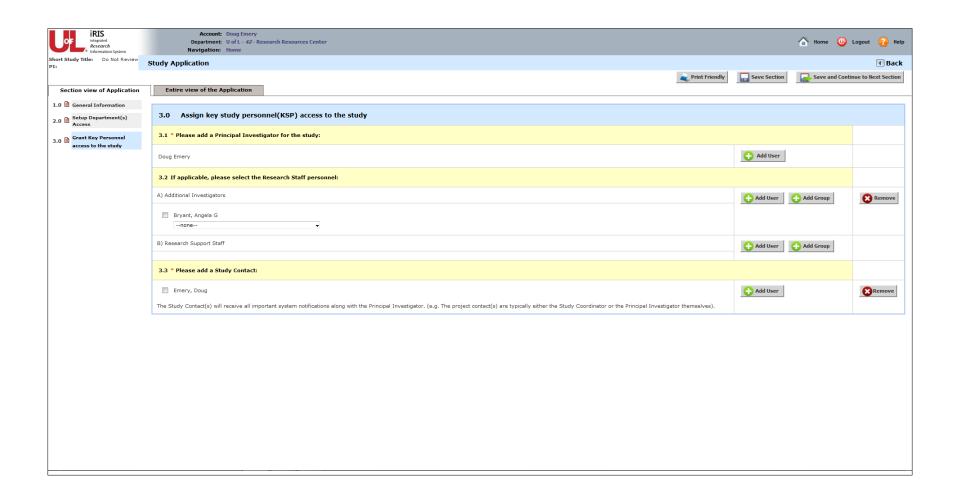
- 23. This search shown was performed with the last name only. As such, several names have been presented in the results. If only one person for the list needs to be selected, click on the green check mark next to their name.
- 24. If more than one person in the search results needs to be selected, place a check box next to all personnel to be added and then click save Selected User(s).



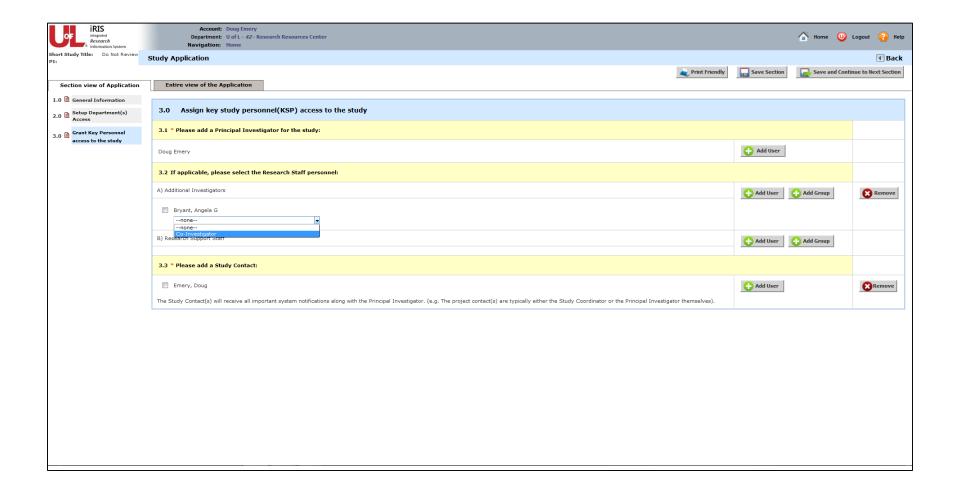
- 25. If in Step #23 there were no results found after the search, try selecting "LDAP Directory" and then clicking the search, try selecting "LDAP Directory" and then clicking the search, try selecting the search, try selecting the search and the search search, try selecting the search search and the search se
- 26. If still no results were found, delay completing the Proposal and contact Angela Bryant, IACUC Coordinator, at 852-7307 or email the last name, first name, and ULink ID for the person needing to be added to <a href="mailto:iacuc@exchange.louisville.edu">iacuc@exchange.louisville.edu</a>.
- 27. Once the person is found in the system, continue to Step.



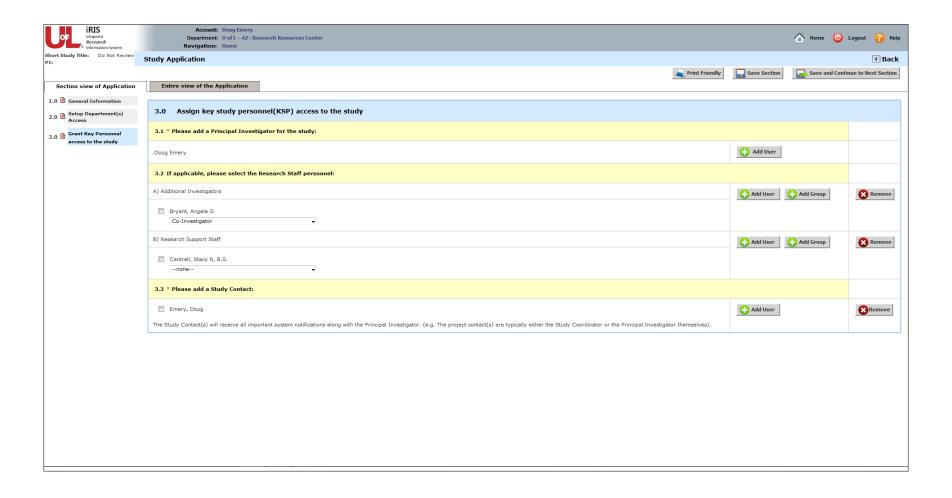
- 28. To add an Additional Investigator (formerly known as a Co-Primary Investigator), repeat Steps through next to [A) Additional Investigators
- 29. Under the name of the Additional Investigator, click the drop-down box stating --none--



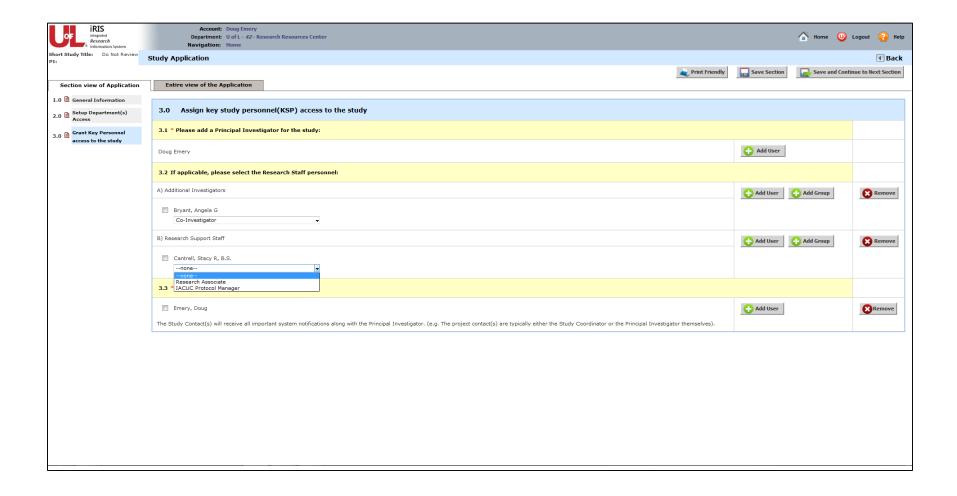
## 30. Select "Co-Investigator".



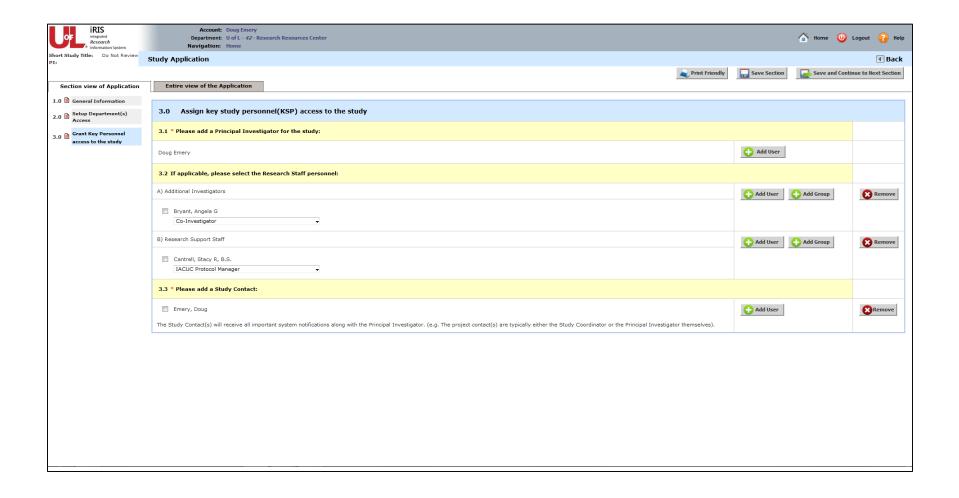
- 31. Add Research Support Staff by the same search procedure as before.
- 32. Under the name of the personnel added, click the drop-down box stating --none--

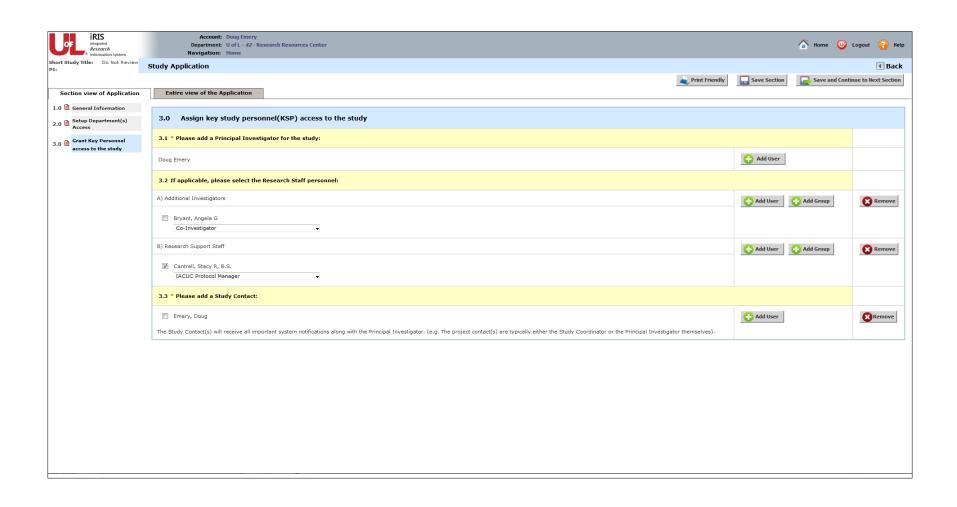


33. Choose either "Research Associate" or "IACUC Protocol Manager". There is a functional difference between the two categories. A "Research Associate" has read/print privileges in iRIS. An "IACUC Protocol Manager" has editing and some sign-off privileges. Typically, a Primary Investigator may designate an IACUC Protocol Manager in the laboratory to handle IACUC Proposals and modifications.

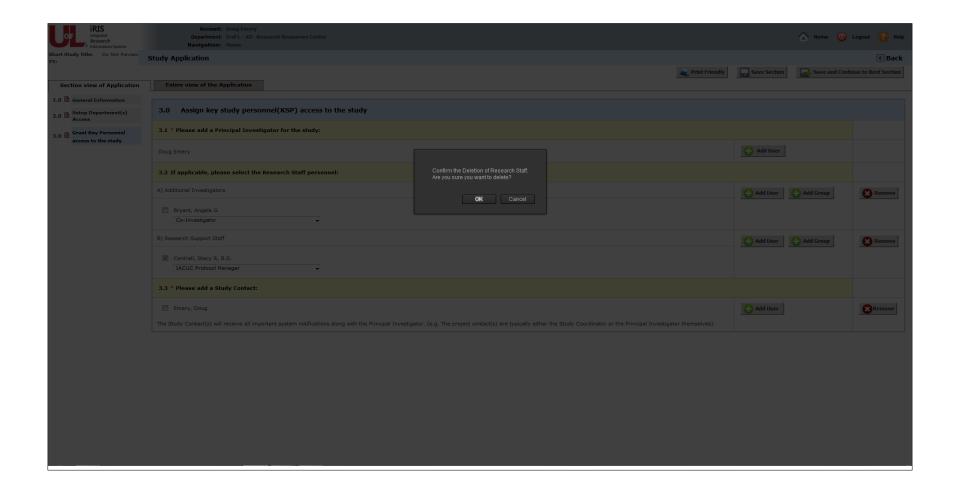


34. Choose additional Study Contacts by clicking • Add User . Study Contacts will automatically receive broadcast and important system notifications.

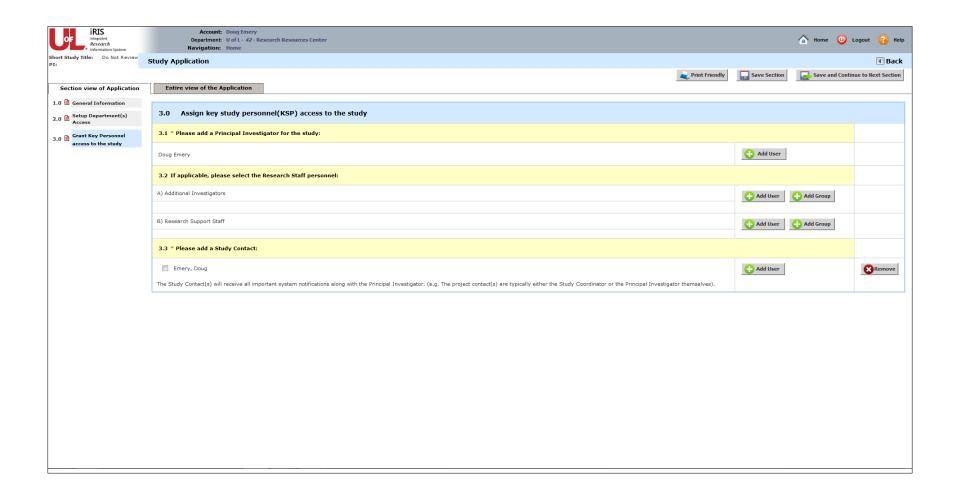




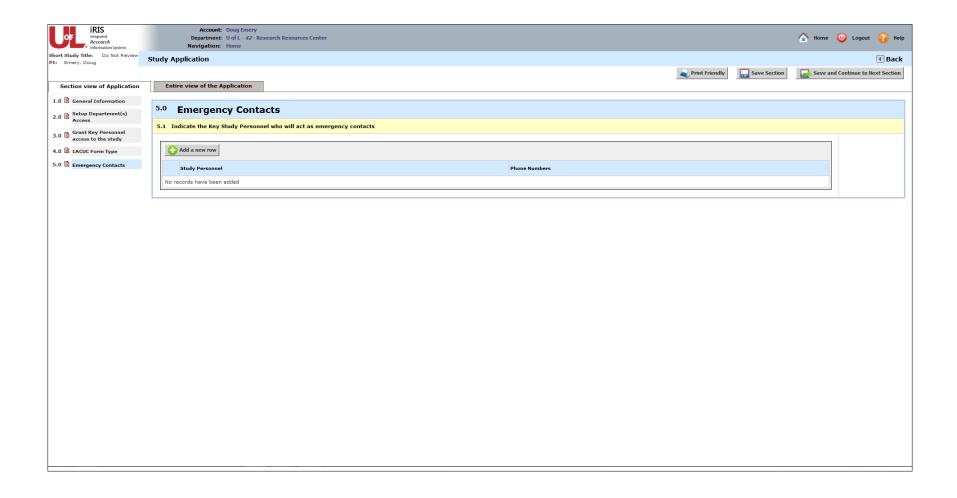
36. Confirm the deletion of the personnel by clicking "OK", or the confirmation choice given by your browser.



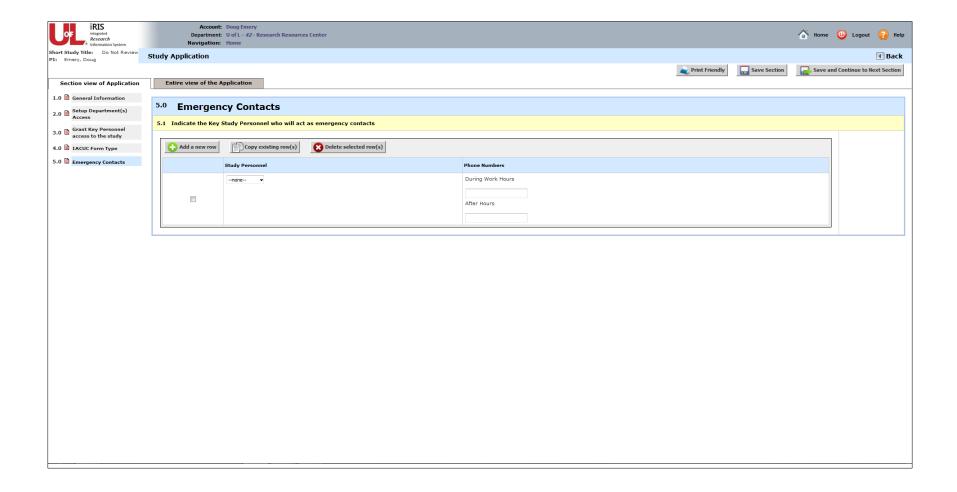
37. Once all Key Study Personnel are entered, click Save and Continue to Next Section.



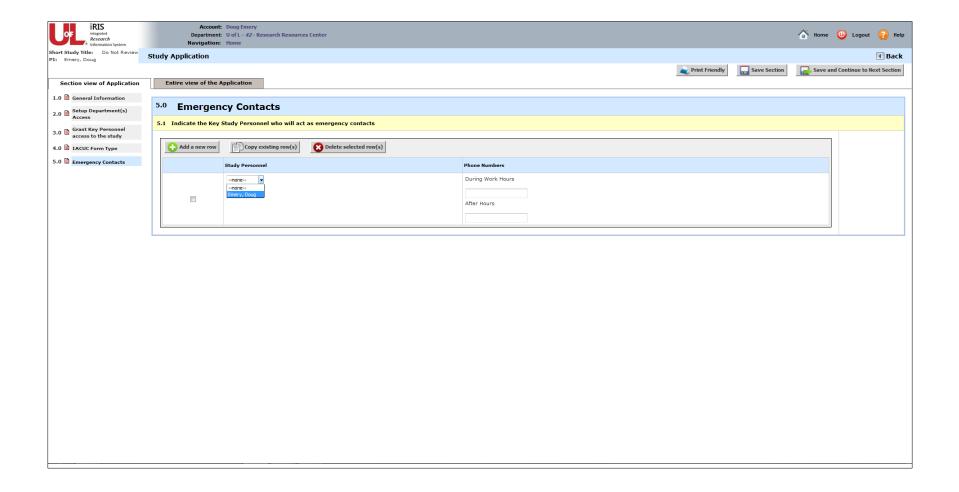
38. Click • Add a new row to select an Emergency Contact.



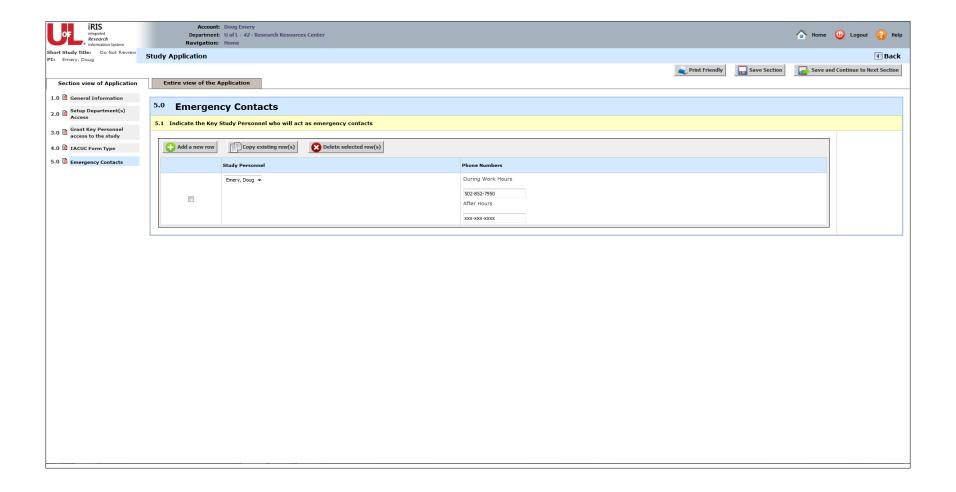
39. Click -none- under "Study Personnel".



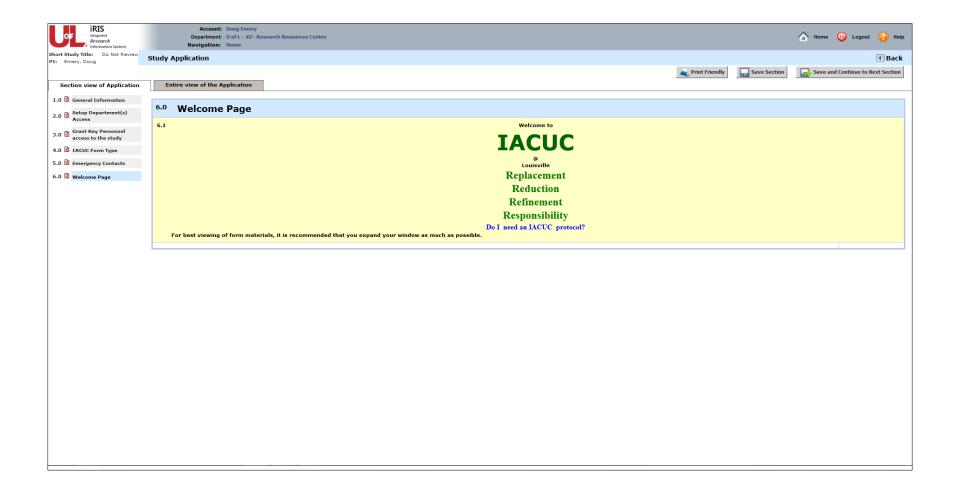
- 40. Click a name from the drop-down list.
- 41. Enter a telephone number for work hours and after hours.



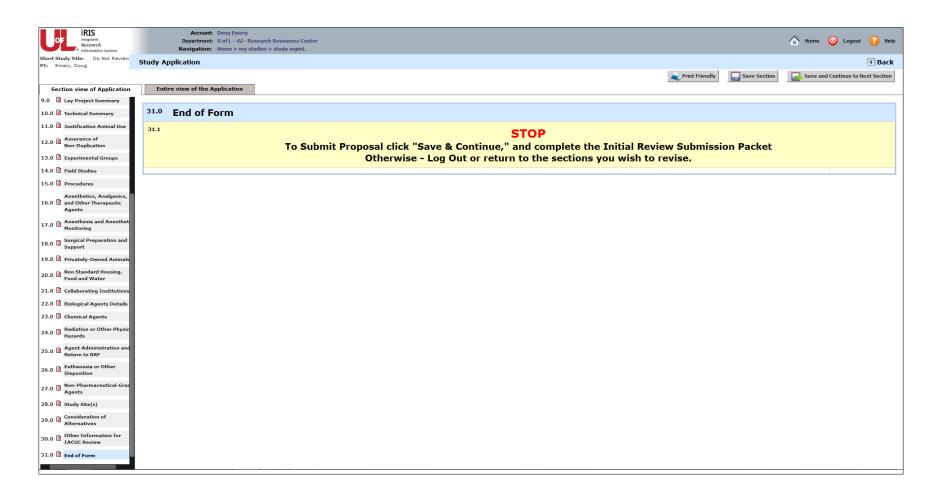
- 42. Repeat Steps through for each emergency contact to be entered.
- 43. When all emergency contacts are identified, click Save and Continue to Next Section.



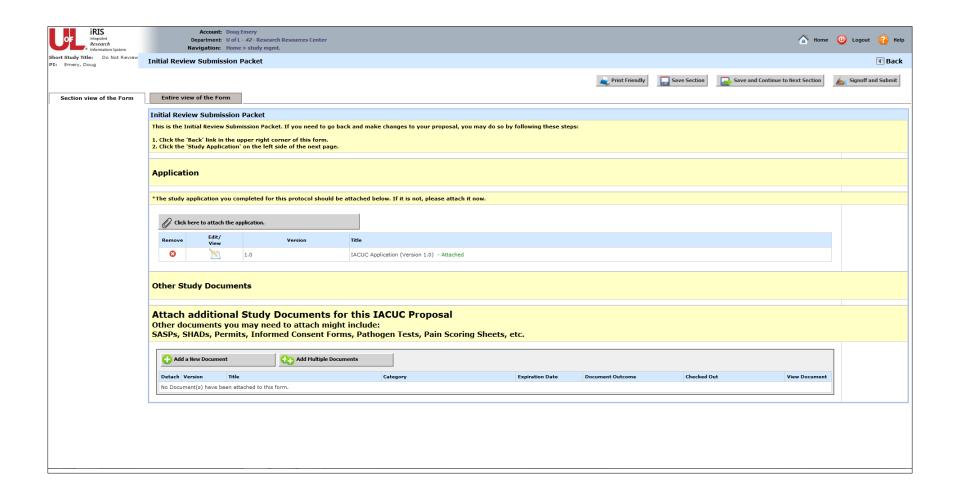
- 44. If unsure if an IACUC Proposal is needed for your study, click "Do I need an IACUC protocol?" You will be directed to an FAQ regarding IACUC exemptions.
- 46. If an IACUC Proposal is not needed, you may call Angela Bryant at 852-7307 to let the IACUC know that an iRIS Proposal was started but not needed. You may also email your first and last name with a statement regarding an IACUC Proposal was started but not needed to <a href="mailto:iacuc@exchange.louisville.edu">iacuc@exchange.louisville.edu</a>.



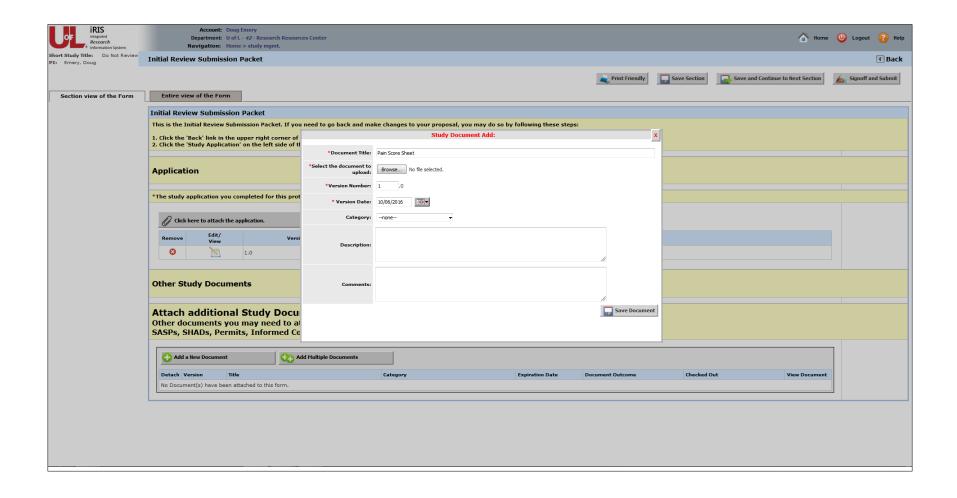
- 47. The rest of the sections to be completed are specific to your experimental design. A description of each section is in the process of being written and a link to the description sheet will be included in this tutorial in the near future. If you need assistance filling out the different sections, please call Doug Emery at 852-7950 or email a request to <a href="doug.emery@louisville.edu">doug.emery@louisville.edu</a>. Individual meetings are available to assist you in the Proposal process.
- 48. Once a section is completed, click save and Continue to Next Section is not saved and you move on to a different section, the changes will not have been registered by the iRIS form and the section will need to be completed again.
- 49. If a section has required information needed to be entered, an error message will appear.



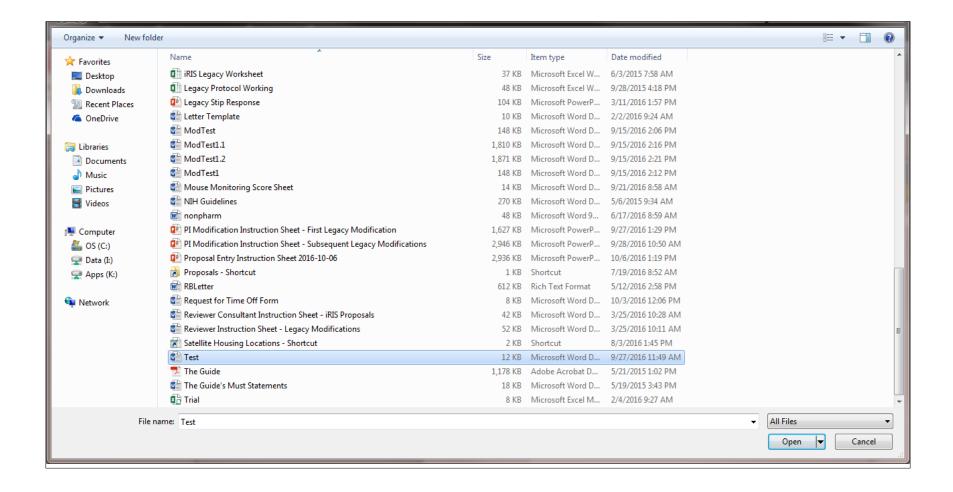
- 51. Attach any study documents needed such as SASPs, Pain Score Sheets, and Body Condition Score Sheets. Please do not attach SHADs as the instructions state. Instead, email them to iacuc@exchange.Louisville.edu.
- 52. Click O Add a New Document



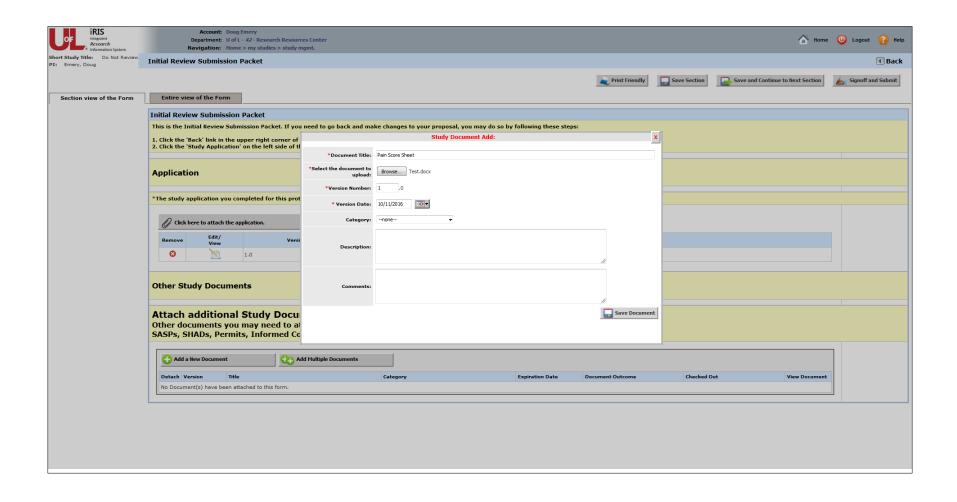
- 53. Name the Document.
- 54. Select the document to upload by clicking Browse......



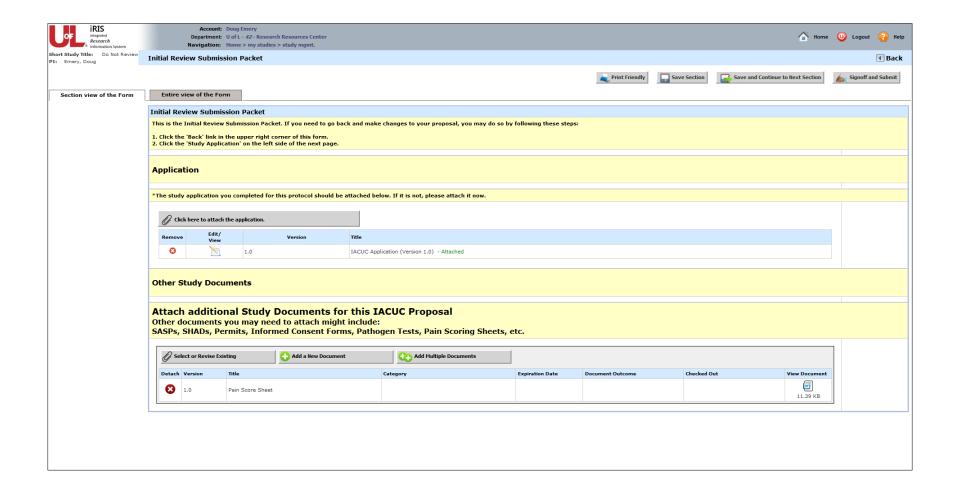
- 55. Navigate to the location on your computer where the file is found.
- 56. Select the document to upload and click "Open" or other command by your browser.



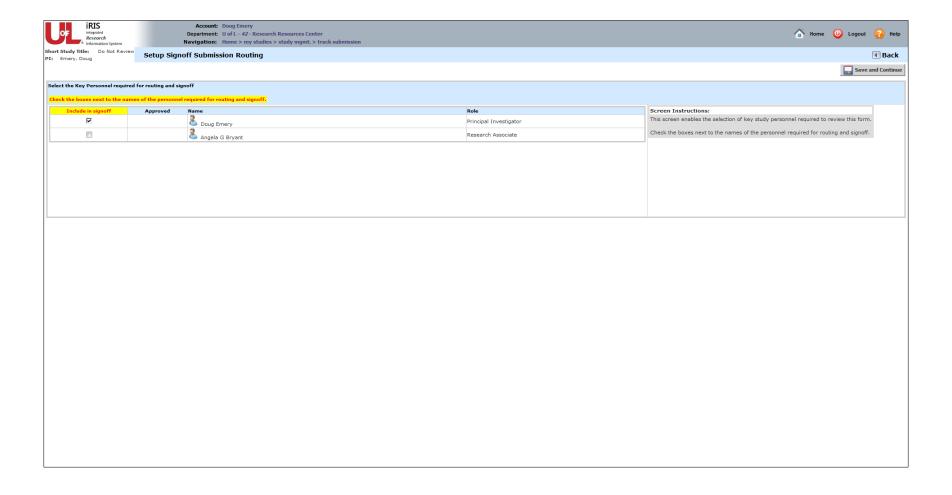
- 57. Add a description or comment if desired.
- 58. Click Save Document.



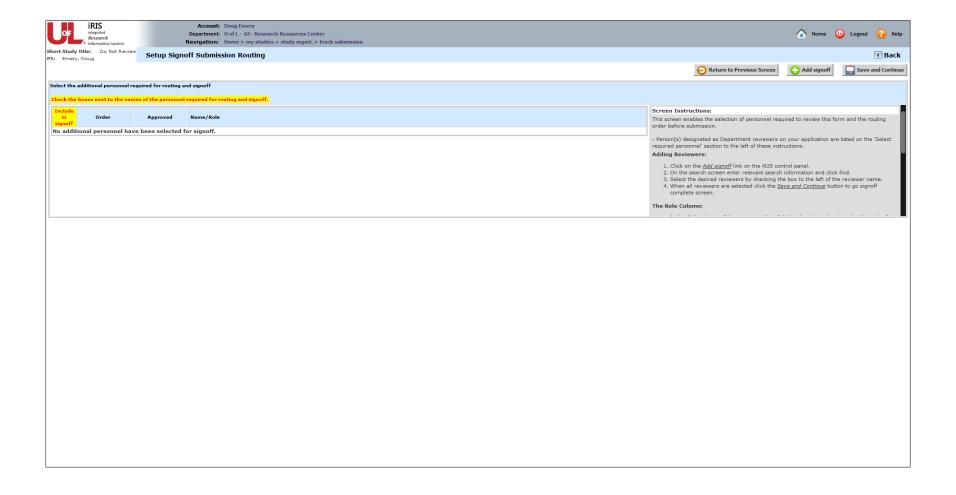
- 59. The document is now added.
- 60. Repeat Steps through to add another document.
- 61. Once all documents are added, click \_\_\_\_ Signoff and Submit .



- 62. This screen is very important. In this example, the PI is automatically chosen for sign-off. As others are listed, the PI or designee may assign others for sign-off by checking the check box next to the name(s) of others with sign-off responsibilities. However, all personnel who have been added for sign-off must approve the submission before iRIS submits the Proposal to the IACUC office for review. The IACUC does not require any other personnel, including Department Chairs, to sign off on Proposals submitted for IACUC review.
- 63. When all personnel are checked for additional sign-off responsibility, click
- 64. Once all documents are added, click save and Continue.

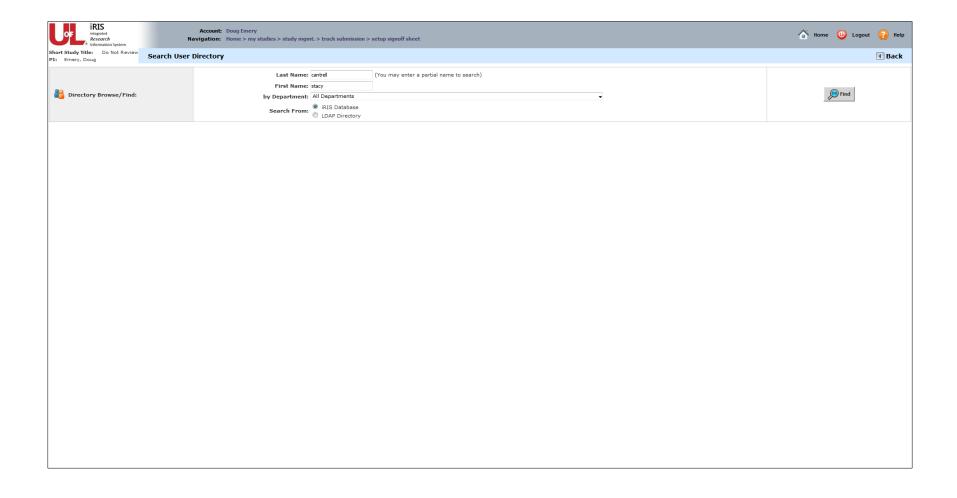


- 65. This screen is very similar to the previous screen. However, this allows you to add sign-off responsibility to others not listed on the Proposal, such as Department Chairs. Again, the IACUC does not require Department Chair sign-off for IACUC submissions. Please check with your Department Chair for Department policy on sign-off responsibility.
- 66. If additional sign-off responsibility is not needed, click save and continue to Step.
- 67. If additional sign-off responsibility is needed, click OAdd signoff.

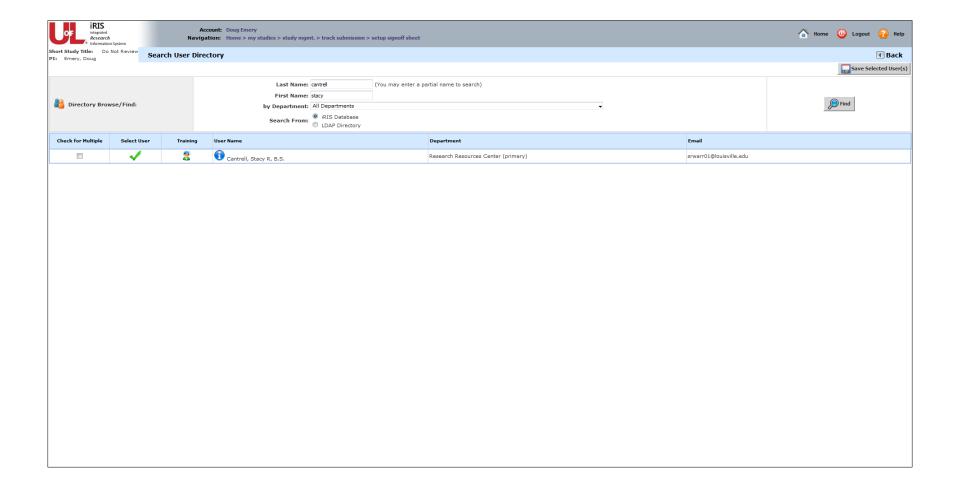


68. This is the same process as before when adding personnel to the Proposal. Enter the last name and first name.

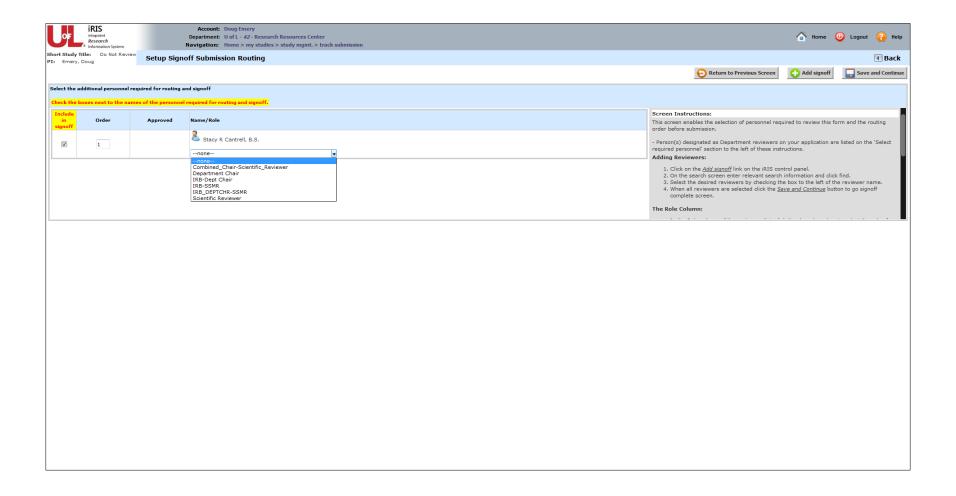
69. Click Prind.



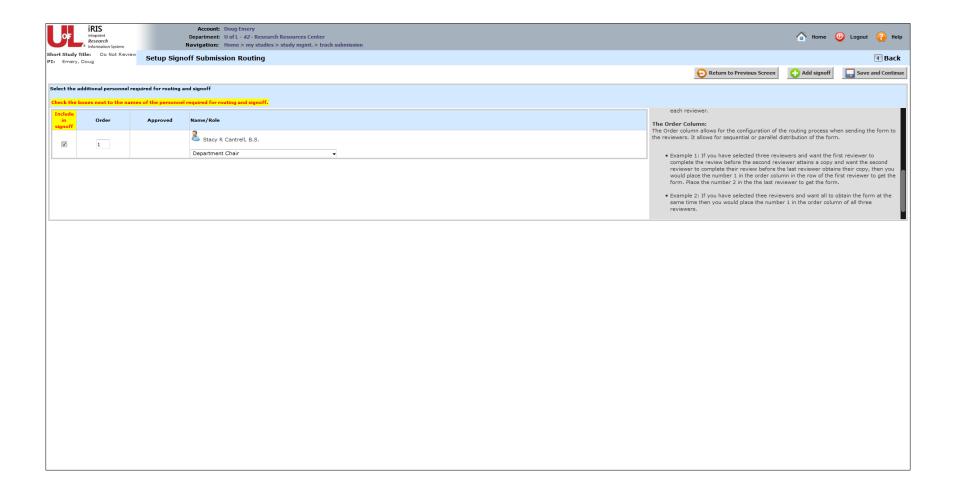
70. Click ✓ under "Select User".



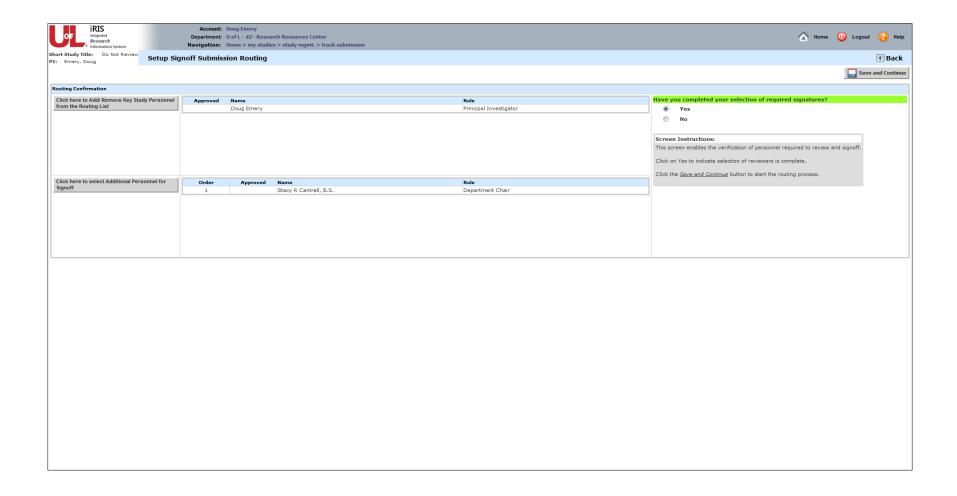
71. Click --none-- to choose a role for sign-off.



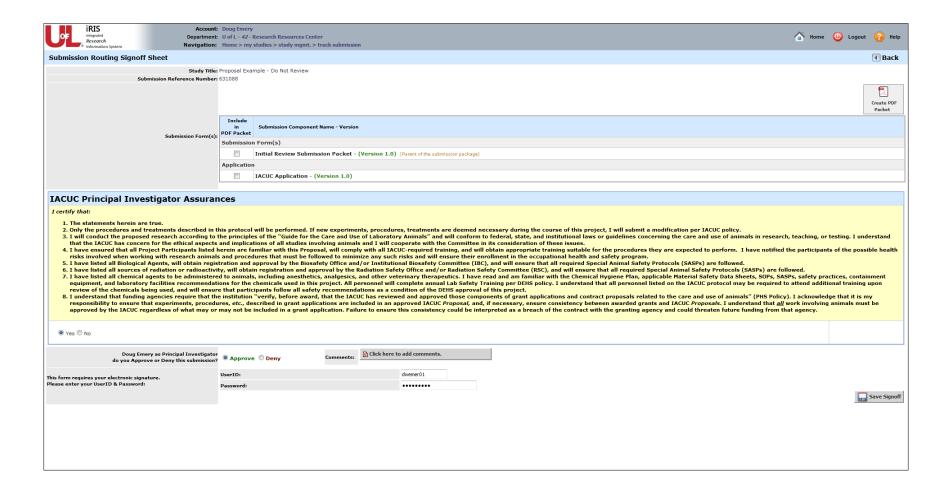
- 72. Repeat Steps through for each additional person.
- 73. Once all are added, click save and Continue.



- 74. This screen gives you one last opportunity to add or remove personnel with sign-off responsibility. Please review this screen for accuracy.
- 75. Make certain that "Yes" is selected under "Have you completed your selection of required signatures?".
- 76. Once verified, click Save and Continue

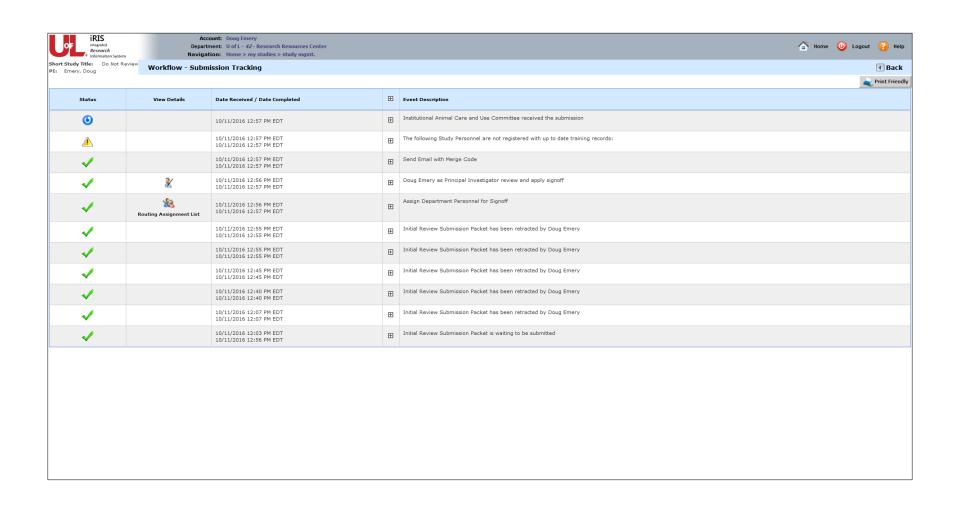


- 77. Review the "IACUC Principal Investigator Assurances" and once reviewed, click "Yes to verify you agree with the Assurances. If not, the Proposal will not be submitted for IACUC
- 78. Click Approve next to the statement "[PI Name] as Principal Investigator do you Approve or Deny this submission?".
- 79. Add your ULink UserID and Password.
- 80. Click Save Signoff.



81. Once submitted, you will see a screen similar to this example. The key statement you want to find is "Institutional Animal Care and Use Committee received the submission" under the "Event Description". If this screen does not appear or the statement is not found, the submission was not successfully sent or there are sign-off responsibility by others still pending.

82. Once verified, click \*\*Back\*\*.



- 83. This screen will now show the Study Status of "Pending-Submitted for Initial Review".
- 84. Your submission is fully verified that the IACUC office has received the Proposal and you are finished!

