

MINUTES OF THE MEETING OF THE
EXECUTIVE AND COMPENSATION COMMITTEE OF THE
BOARD OF TRUSTEES OF THE UNIVERSITY OF LOUISVILLE

September 21, 2023

In Open Session

Members of the Executive and Compensation Committee of the University of Louisville Board of Trustees met on September 21, 2023, at 2:47 p.m., in the Jefferson Room, Grawemeyer Hall, Belknap Campus, with members present and absent as follows:

Present: Ms. Mary Nixon, Chair
Dr. Larry Benz
Ms. Diane Medley
Dr. Eugene Mueller

Other Trustees

Present: Mr. Jerry Abramson
Dr. Raymond Burse
Mr. Al Cornish
Ms. Katie Hayden
Mr. Kevin Ledford
Mr. Jim Rogers
Ms. Sherrill Zimmerman

From the

University: Dr. Kim Schatzel, President
Dr. Gerry Bradley, Interim Provost
Dr. Kevin Gardner, Executive Vice President for Research and Innovation
Mr. Dan Durbin, Executive Vice President for Finance and Administration
Ms. Angela Curry, General Counsel and Vice President for Legal Affairs
Dr. Michael Mardis, Vice President for Student Affairs, Dean of Students
Mr. Lee Gill, Vice President for Institutional Equity
Ms. Sandy Russell, Vice President for Risk, Audit, and Compliance
Mr. Josh Heird, Vice President for Athletics and Athletic Director
Mr. John Drees, Vice President for Communications & Marketing
Mr. Brent Pieper, Vice President for University Advancement
Dr. Jeff Bumpous, Interim Vice President for Academic Medical Affairs
Ms. Julie Dials, Assistant Vice President for University Advancement
Mr. Rick Graycarek, Vice President for Budget and Finance
Ms. Shannon Rickett, Assoc. Vice President for Government Relations
Dr. Gail DePuy, Senior Vice Provost
Mr. Robert Goldstein, Vice Provost for Assessment & Univ. Decision Support
Dr. Cherie Dawson-Edwards, Vice Provost for Faculty Affairs
Mr. Jim Begany, Vice Provost for Strategic Enrollment Management
Mr. Nick Bowes, Deputy Athletic Director and CFO, ULAA
Mr. Zach Brooks, Asst. AD for Capital Projects & Administration, ULAA

Mr. John Karman, Executive Director of Communications
Ms. Becky Patterson, Executive Director and Lead Statistician, IRP
Dr. Leslie Harper, Program Approval & Review Coordinator, OAPA
Mr. Jerry Johnson, Chief of Staff to the EVP for Finance and Administration
Dr. Lee W. Bewley, Assoc. Professor, Dir., Health Management Program, SPHIS
Mr. Chris Wooton, Associate Director of Communications and Marketing
Mr. Jake Beamer, Dir. of Governance & Strategic Initiatives & Asst. Secretary

From the UofL

Foundation: Mr. Keith Sherman, Executive Director and COO

I. Call to Order

Chair Nixon called the roll and having determined a quorum present, called the meeting to order at 2:47 p.m.

Consent Agenda

The Chair read the Consent Agenda as follows:

- **Approval of Minutes, 3-16-2023**
- **From the Human Resources Committee, 9-21-2023**
 - Revised Retirement Oversight Committee Charter
- **From the Governance, Trusteeship, & Nominating Cmte., 9-21-2023**
 - **Action Item: Signature Delegation**
- **From the Academic & Student Affairs Committee, 9-21-2023**
 - Healthcare Financial Management Graduate Certificate
 - Healthcare Management Graduate Certificate
 - Healthcare Quality and Project Management Graduate Certificate
 - Population Health Management Graduate Certificate
 - Personnel Matters

Ms. Medley made a motion, which Dr. Benz seconded, to approve the Consent Agenda as listed.

The motion passed.

II. Action Item: Endowment Match Annual Report

Dr. Gardner briefed the committee on the Endowment Match Annual Report using the **attached** presentation and fielded questions from trustees.

Dr. Mueller made a motion, which Ms. Medley seconded, to approve the

President's recommendation that the Board of Trustees approve the Endowment Match Program 2022 Annual Report, attached, as requested by the Council on Postsecondary Education.

The motion passed.

III. Action Item: Patterson Stadium Renovations

Messrs. Bowes and Brooks briefed the committee on the proposed renovations to the Jim Patterson Baseball Stadium, noting that the UofL Athletic Association Board of Directors approved the recommendation on June 16, 2023.

Board of Trustees approval is required for any capital project that exceeds \$500,000, pursuant to the ULAA Financial Transactions Policy.

Mr. Durbin joined Messrs. Bowes and Brooks in fielding questions from trustees.

Ms. Medley then made a motion which Dr. Benz seconded, to approve the

President's recommendation that the Board of Trustees authorize the construction and renovation of the Jim Patterson Baseball Stadium at a cost not to exceed \$3,000,000.

The motion passed.

IV. Action Item: Kueber Center Renovations

Messrs. Bowes and Brooks then discussed a similar recommendation regarding renovations to the Planet Fitness Kueber Center. Again, Mr. Durbin joined them in answering the trustees' questions.

Ms. Medley then made a motion which Dr. Benz seconded, to approve the

President's recommendation that the Board of Trustees authorize the construction and renovation of the Planet Fitness Kueber Center at a cost not to exceed \$7,000,000.

The motion passed.

V. Executive Session

Dr. Mueller made a motion, which Ms. Medley seconded, to recess to executive session to discuss proposed or pending litigation and personnel matters pursuant to KRS 61.810(1)(c) and (f). The motion passed and the open meeting recessed at 2:58 p.m.

VI. Open Meeting Reconvenes

The open meeting reconvened at 3:24 p.m. Chair Nixon reported that the committee discussed proposed or pending litigation and personnel matters.

No action was taken.

VII. Adjournment

Having no other business to come before the committee, Dr. Mueller made a motion, which Ms. Medley seconded, to adjourn.

The motion passed and the meeting adjourned at 3:24 p.m.

Approved by:


Signature on file
Assistant Secretary

MINUTES OF THE MEETING OF THE
EXECUTIVE AND COMPENSATION COMMITTEE OF THE
BOARD OF TRUSTEES OF THE UNIVERSITY OF LOUISVILLE

September 21, 2023

In Executive Session

Members of the Executive and Compensation Committee of the University of Louisville Board of Trustees met on September 21, 2023, at 2:47 p.m., in the Jefferson Room, Grawemeyer Hall, Belknap Campus, with members present and absent as follows:

Present: Ms. Mary Nixon, Chair
Dr. Larry Benz
Ms. Diane Medley
Dr. Eugene Mueller

Other Trustees

Present: Mr. Jerry Abramson
Dr. Raymond Burse
Mr. Al Cornish
Ms. Katie Hayden
Mr. Kevin Ledford
Mr. Jim Rogers
Ms. Sherrill Zimmerman

From the

University: Dr. Kim Schatzel, President
Dr. Gerry Bradley, Interim Provost
Ms. Angela Curry, General Counsel and Vice President for Legal Affairs
Mr. Jake Beamer, Dir. of Governance & Strategic Initiatives & Asst. Secretary

I. Call to Order

Chair Nixon called the executive session to order at 2:48 p.m.

II. Proposed or Pending Litigation

Ms. Curry briefed trustees on proposed or pending litigation.

III. Personnel Matters

The president discussed with trustees a personnel matter.

IV. Adjournment

Dr. Mueller made a motion, which Ms. Medley seconded, to adjourn the executive

session. The motion passed and session adjourned at 3:23 p.m.

Approved by:


Signature on file
Assistant Secretary

RECOMMENDATION TO THE
BOARD OF TRUSTEES CONCERNING THE
RETIREMENT OVERSIGHT COMMITTEE CHARTER

Human Resources Committee – September 21, 2023
Executive and Compensation Committee – September 21, 2023

RECOMMENDATION:

The President recommends that the Board of Trustees approve a revised Retirement Oversight Committee Charter, as [attached](#).

COMMITTEE ACTION:

Passed _____
Did Not Pass _____
Other _____

____ Signature on file _____
Assistant Secretary

BOARD ACTION:

Passed _____
Did Not Pass _____
Other _____

____ Signature on file _____
Assistant Secretary

UNIVERSITY OF LOUISVILLE
RETIREMENT OVERSIGHT COMMITTEE
CHARTER

July 1, 2023

Purpose

The University of Louisville (“University”) has established this Retirement Oversight Committee (the “ROC” or the “Committee”) in order to select, monitor and modify as the Committee determines appropriate, the investment options made available under the Retirement Plans established by the University and among which the participants in the Plans may allocate their accumulated benefits in the plans.

The Committee serves as fiduciary with respect to the retirement plans sponsored and maintained by the University of Louisville and to fulfill other responsibilities as the President may assign to it from time to time. The Human Resources Committee of the Board of Trustees, in conjunction with the President, shall have oversight of the ROC. The ROC shall report to the Board of Trustees no less than annually. The plans listed on Exhibit A (the “Covered Plans”) are subject to the ROC’s oversight responsibilities as set forth in this Charter.

The Committee shall have the authority to:

- Develop and implement an investment policy that will apply to the Plans, which shall include, but not be limited, to a description of the investment goals and objectives, the procedures the Committee may follow in discharging its responsibilities, the measuring tools for ongoing performance assessment and the manner in which the activities of the Committee will be documented;
- Select, monitor and modify vendors that provide investment options under the Plans, including adding and/or removing investment providers and the negotiation of fees;
- Select monitor and modify individual investment options available under the Plans, including adding, removing, and/or suspending the availability of individual investment options;
- Engage one or more investment advisors, investment managers or consultants to assist the Committee in evaluating investment providers and/or investment options, as well as the investment information to be provided to the participants in the Plans; and

- Perform such other duties as may be required for the Plans efficient management and oversight.

The Committee will seek Board approval for any changes, outside of the ROC's defined scope, related to plan design or items of budgetary concern. Except as outlined above, the Committee shall not be responsible for any aspect of the operation and administration of the Plans. By way of example, and not limitation, the Committee's responsibilities shall not include responsibility for any aspect of financial reporting, auditing or disclosure that may apply to the Plans.

Guiding Principles

The Committee shall endeavor to oversee the plan guided by the following principles:

- Act solely in the interest of plan participants and beneficiaries with the exclusive purposes of providing benefits to such individuals
- Carry out its duties prudently
- Follow the plan documents
- Ensure that the plan operates within Federal and state laws
- Diversify plan investments
- Pay only reasonable plan expenses
- Although not subject to the provisions of ERISA, it is the intent, whenever possible, to operate plans within the provisions of ERISA

Membership

The ROC shall be comprised of five (5) Standing, voting members. Standing members of the ROC shall serve on the Committee as long as they remain in the positions identified as Standing member positions as outlined in the table below. Any persons subsequently filling these position(s) will automatically assume the former member's ROC role. Three (3) or more Standing members shall constitute a quorum at any meeting and a quorum is required to vote and take any action regarding the University's retirement plans.

In addition to the Standing Members and subject to any additional appointments made by the President, the Committee shall include ~~up to~~ at least four (4) additional Advisory non-voting members, each of whom will serve a 3- year term. The President shall ~~approve~~ review and amend the membership composition and criteria of the ROC from time to time. The Director- Total Rewards shall serve as the Chairperson of the ROC (the "Chair"). Each Advisory member of the ROC shall serve at the pleasure of the Committee and may be removed or replaced by the Committee at any time and in its sole and absolute discretion.

Standing Members	<ul style="list-style-type: none"> • Director-Total Rewards (Chair) • Chief Financial Officer • General Counsel • Vice President-Human Resources • Vice President-Risk Management, Audit & Compliance
Advisory Members (3-year terms)	<ul style="list-style-type: none"> • Up to <u>At least</u> four (4) additional members of the University <ul style="list-style-type: none"> ○ One of the four Advisory Members will be a member of the Faculty Senate ○ One of the four Advisory Members will be a member of the Staff Senate

Meetings and Procedures

The ROC shall meet as often as is required to fulfill its responsibilities as set forth in this Charter and at such times and places as the Chair shall determine. It is expected that the ROC will meet not less than once each calendar quarter to review plan fund performance and consider any changes that may be recommended by the University’s Investment Advisor. The ROC shall maintain a written record of its proceedings and shall report to the President, as requested. The Chair shall be responsible for setting the meeting agenda and documenting each meeting.

Advisors and Agents

The ROC shall engage, review, and evaluate accountants, attorneys, investment advisors, actuaries, third-party administrators and other such agents as the ROC determines is necessary or advisable for the proper, compliant and efficient administration of the retirement plans and health and welfare plans sponsored and maintained by the University. The engagement of any third-party must be in compliance with University of Louisville and State of Kentucky procurement regulations.

EXHIBIT A
to the Charter of the Retirement Oversight Committee

Retirement Plans

- University of Louisville 403(b) Retirement Plan
- University of Louisville 457(b) Plan
- University of Louisville 401(a) Executive Compensation Plan

UNIVERSITY OF LOUISVILLE
RETIREMENT OVERSIGHT COMMITTEE
CHARTER

July 1, 2023

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- Engage one or more investment advisors, investment managers or consultants to assist the Committee in evaluating investment providers and/or investment options, as well as the investment information to be provided to the participants in the Plans; and

- Perform such other duties as may be required for the Plans efficient management and oversight.

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RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING SIGNATURE DELEGATION

Governance, Trusteeship, and Nominating Committee – September 21, 2023
Executive and Compensation Committee – September 21, 2023


RECOMMENDATION:

The President recommends that the Board of Trustees approve the following signature delegation:

Regarding any signature authority delegated to any University representative, department, or Unit from the Board of Trustees, the President as the chief administrative and educational officer of the University shall have the authority to further delegate or implement additional approval requirements as needed to maintain internal control over any and all University contracts, agreements engagement letters, memoranda of understanding, and/or any other written document seeking to legally bind the University.


COMMITTEE ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

BOARD ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING THE CREATION OF THE
GRADUATE CERTIFICATE IN HEALTHCARE FINANCIAL MANAGEMENT

Academic & Student Affairs Committee – September 21, 2023
Executive & Compensation Committee – September 21, 2023

RECOMMENDATION:

The President recommends that the Board of Trustees approve the creation of the Graduate Certificate in Healthcare Financial Management effective spring 2024.

BACKGROUND:

The Graduate Certificate in Healthcare Financial Management is composed of four of the core classes in the existing Master of Science in Health Administration (MSHA) program, so it will not require additional faculty or resources. The certificate will require students to complete 12 credit hours that will be delivered online.

This certificate provides students the foundational competencies of healthcare management: governance and management of healthcare organizations, healthcare strategic management, project management for population health, health operations management and science, and healthcare marketing. We expect healthcare providers (physicians, nurses, dentists), allied health providers, and early healthcare management careerists (pre-graduate level) to complete the certificate for current and future health organizational roles. This certificate will be stackable, in accordance with University of Louisville academic program guidelines, toward the MSHA degree program for those certificate graduates that seek a full graduate degree.

This program will serve students who are already working in the health sector but want to enhance their skills to assume leadership and management roles within healthcare organizations. Advisory board leaders representing University of Louisville Health System, Norton Healthcare, Humana, and Baptist Healthcare directly support offering graduate level healthcare management certificates based on our accredited MSHA program to enable associates within their organizations, particularly clinically-oriented members, to enhance capacity for administrative and management roles.

The Faculty Senate recommended the creation of the Graduate Certificate in Healthcare Financial Management at their meeting on September 6, 2023. The Executive Vice President/University Provost joins the President in making this recommendation.

COMMITTEE ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

BOARD ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING THE CREATION OF THE
GRADUATE CERTIFICATE IN HEALTHCARE MANAGEMENT

Academic & Student Affairs Committee – September 21, 2023
Executive & Compensation Committee – September 21, 2023

RECOMMENDATION:

The President recommends that the Board of Trustees approve the creation of the Graduate Certificate in Healthcare Management effective spring 2024.

BACKGROUND:

The Graduate Certificate in Healthcare Management is composed of five of the core classes in the existing Master of Science in Health Administration (MSHA) program, so it will not require additional faculty or resources. The certificate will require students to complete 14 credit hours that will be delivered online.

This certificate provides students the foundational competencies of healthcare management: governance and management of healthcare organizations, healthcare strategic management, project management for population health, health operations management and science, and healthcare marketing. We expect healthcare providers (physicians, nurses, dentists), allied health providers, and early healthcare management careerists (pre-graduate level) to complete the certificate for current and future health organizational roles. This certificate will be stackable, in accordance with University of Louisville academic program guidelines, toward the MSHA degree program for those certificate graduates that seek a full graduate degree.

This program will serve students who are already working in the health sector but want to enhance their skills to assume leadership and management roles within healthcare organizations. Advisory board leaders representing University of Louisville Health System, Norton Healthcare, Humana, and Baptist Healthcare directly support offering graduate level healthcare management certificates based on our accredited MSHA program to enable associates within their organizations, particularly clinically-oriented members, to enhance capacity for administrative and management roles.

The Faculty Senate recommended the creation of the Graduate Certificate in Healthcare Management at their meeting on September 6, 2023. The Executive Vice President/University Provost joins the President in making this recommendation.

COMMITTEE ACTION:

Passed X

Did Not Pass _____

Other _____

 ls
Signature on file
Assistant Secretary

BOARD ACTION:

Passed X

Did Not Pass _____

Other _____

 ls
Signature on file
Assistant Secretary

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING THE CREATION OF THE
GRADUATE CERTIFICATE IN HEALTHCARE QUALITY AND PROJECT MANAGEMENT

Academic & Student Affairs Committee – September 21, 2023
Executive & Compensation Committee – September 21, 2023

RECOMMENDATION:

The President recommends that the Board of Trustees approve the creation of the Graduate Certificate in Healthcare Quality and Project Management effective spring 2024.

BACKGROUND:

The Graduate Certificate in Healthcare Quality and Project Management is composed of five of the core classes in the existing Master of Science in Health Administration (MSHA) program, so it will not require additional faculty or resources. The certificate will require students to complete 15 credit hours that will be delivered online.

This certificate provides students the foundational competencies of healthcare management: governance and management of healthcare organizations, healthcare strategic management, project management for population health, health operations management and science, and healthcare marketing. We expect healthcare providers (physicians, nurses, dentists), allied health providers, and early healthcare management careerists (pre-graduate level) to complete the certificate for current and future health organizational roles. This certificate will be stackable, in accordance with University of Louisville academic program guidelines, toward the MSHA degree program for those certificate graduates that seek a full graduate degree.

This program will serve students who are already working in the health sector but want to enhance their skills to assume leadership and management roles within healthcare organizations. Advisory board leaders representing University of Louisville Health System, Norton Healthcare, Humana, and Baptist Healthcare directly support offering graduate level healthcare management certificates based on our accredited MSHA program to enable associates within their organizations, particularly clinically-oriented members, to enhance capacity for administrative and management roles.

The Faculty Senate recommended the creation of the Graduate Certificate in Healthcare Quality and Project Management at their meeting on September 6, 2023. The Executive Vice President/University Provost joins the President in making this recommendation.

COMMITTEE ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

BOARD ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING THE CREATION OF THE
GRADUATE CERTIFICATE IN POPULATION HEALTH MANAGEMENT

Academic & Student Affairs Committee – September 21, 2023
Executive & Compensation Committee – September 21, 2023

RECOMMENDATION:

The President recommends that the Board of Trustees approve the creation of the Graduate Certificate in Population Health Management effective spring 2024.

BACKGROUND:

The Graduate Certificate in Population Health Management is composed of four of the core classes in the existing Master of Science in Health Administration (MSHA) program, so it will not require additional faculty or resources. The certificate will require students to complete 12 credit hours that will be delivered online.

This certificate provides students the foundational competencies of healthcare management: governance and management of healthcare organizations, healthcare strategic management, project management for population health, health operations management and science, and healthcare marketing. We expect healthcare providers (physicians, nurses, dentists), allied health providers, and early healthcare management careerists (pre-graduate level) to complete the certificate for current and future health organizational roles. This certificate will be stackable, in accordance with University of Louisville academic program guidelines, toward the MSHA degree program for those certificate graduates that seek a full graduate degree.

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The Faculty Senate recommended the creation of the Graduate Certificate in Population Health Management at their meeting on September 6, 2023. The Executive Vice President/University Provost joins the President in making this recommendation.

COMMITTEE ACTION:

Passed X
Did Not Pass _____
Other _____

BOARD ACTION:

Passed X
Did Not Pass _____
Other _____

Signature on file
Signature on file

Assistant Secretary _____

Signature on file _____

Assistant Secretary _____

RECOMMENDATION TO BOARD OF TRUSTEES

Academic and Student Affairs Committee – September 21, 2023

Executive and Compensation Committee – September 21, 2023

The President recommends that the following personnel recommendations be approved by the Board of Trustees.

College of Business

Aaron Barnes, PhD, Assistant Professor (Probationary) of Marketing; additional appointment as the Johnson Endowed Assistant Professor of Marketing, November 1, 2023 through June 30, 2028.

Notable Accomplishments:

Dr. Barnes' focus on cultural influences within marketing has resulted in remarkable research achievements, including numerous publications in top journals such as the Journal of Consumer Research, the Journal of Retailing, and the Journal of Personality and Social Psychology. His work has been recognized on influential lists like UT-Dallas Top 100 Business School Research Rankings and the Financial Times Top 50 journals. Dr. Barnes' research productivity positions him among the top echelons of consumer researchers. Moreover, his engagement in advanced-stage reviews for prestigious outlets and active participation in international conferences further solidify his scholarly prominence.

Selection Process:

The Marketing department chair recommended to the Dean. The Personnel Committee voted on the appointment and the Dean is making the recommendation.

Salary Data:

Current base salary: \$ 170,642.94

Current total: \$ 170,642.94

Proposed base salary: \$ 170,642.94

Proposed total: \$ 170,642.94

Budget impact: No change

Median benchmark comparison: \$ 112,900

Benchmark position title: Assistant Professor, Marketing

Benchmark source: AACSB Data Direct

Year of benchmark data: 2022-2023

Benchmark data number of incumbents: 371

Benchmark data number of institutions: 958

Daniel Bennett, PhD, Professor (Tenured) of Management and Entrepreneurship; additional appointment as the Cobb Family Professor of Entrepreneurship, November 1, 2023 through June 30, 2023.

Notable Accomplishments:

Dr. Bennett is an accomplished scholar with experience as Associate Director of the Center for Free Enterprise since 2022. He is an editor for the Small Business Economics Journal and has directed the PhD program in the College of Business, also since 2022.

Selection Process:

Is being named as endowed chair consistent with Dean's recommendation; department vote and Personnel Committee vote.

Salary Data:

Current base salary:	\$ 161,023.50
Current supplement:	\$ 15,000.00 (Associate Director, Center for Free Enterprise)
Current supplement:	\$ 7,000.00 (PhD Program Director)
Current total:	\$ 183,023.50

Proposed base salary:	\$ 161,023.50
Proposed supplement:	\$ 15,000.00 (Associate Director, Center for Free Enterprise)
Proposed supplement:	\$ 7,000.00 (PhD Program Director)
Proposed supplement:	\$ 10,000.00 (Cobb Family Professorship)
Proposed total:	\$ 193,023.50

Budget impact:	\$ 10,000.00
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Median benchmark comparison:	\$ 154,700
Benchmark position title:	Associate Professor
Benchmark source:	AACSB Data Direct
Year of benchmark data:	2022-2023
Benchmark data number of incumbents:	58
Benchmark data number of institutions:	49

Sandeep Goyal, PhD, Professor (Tenured) of Information Systems, Analytics and Operations; additional appointment as the Brown and Williamson Professor of Information Systems, Analytics and Operations, November 1, 2023 through June 30, 2023.

Notable Accomplishments:

Dr. Goyal is a Tenured Professor in the Department of Information Systems, Analytics and Operations, and an accomplished scholar. He is the program director for both the online and in-person Master of Science in Business Analytics (MSBA) programs, as well as Director of International Graduate Student Recruitment in the College of Business.

Selection Process:

The College of Business Personnel Committee voted on the appointment and the Dean is making the recommendation.

Salary Data:

Current base salary:	\$ 211,673
Current supplement:	\$ 15,000 (Director, International Graduate Student Recruitment)
Current supplement:	\$ 30,000 (Director, MSBA Program)
Current supplement:	\$ 30,000 (Director, Online MSBA Program)
Current total:	\$ 286,673

Proposed base salary:	\$ 211,673
Proposed supplement:	\$ 15,000 (Director, International Graduate Student Recruitment)
Proposed supplement:	\$ 30,000 (Director, MSBA Program)
Proposed supplement:	\$ 30,000 (Director, Online MSBA Program)
Proposed supplement:	\$ 10,000 (Brown and Williamson Professorship)
Proposed total:	\$ 296,673

Budget impact:	\$ 10,000
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Median benchmark comparison:	\$ 160,300
Benchmark position title:	Professor, Computer/Management Information Systems
Benchmark source:	AACSB Data Direct
Year of benchmark data:	2022-2023
Benchmark data number of incumbents:	664
Benchmark data number of institutions:	265

School of Medicine

T. Michael Sabo, Associate Professor (Tenured) of Medicine; additional appointment as the James Graham Brown Foundation Chair in Cancer Biophysics, November 1, 2023 through October 31, 2028.

Notable Accomplishments:

Dr. Sabo obtained his BS, MS, and PhD in Chemistry from the University of Louisville, graduating with his PhD in 2007. He continued his training as a post-doctoral fellow in the laboratory of Muriel C. Maurer at the University of Louisville from 2008-2009. Dr. Sabo then went on to complete a second post-doctoral fellowship with Christian Griesinger at the Max-Planck Institute for Biophysical Chemistry (MPI-BPC) in Gottingen, Germany from 2009-2015. We recruited Dr. Sabo back to the University of Louisville in February 2015, where he joined the Department of Medicine; Division of Medical Oncology and Hematology and UofL Health Brown Cancer Center as an Assistant Professor. His primary focus has been on applying the techniques and methodology that he has developed toward anti-neoplastic targets, including human guanylate kinase (hGMPK) and on providing researchers with the tools necessary to characterize structurally silent, yet functionally important, conformational states.

Selection Process:

Selected by the Division Chief and the Department Chair.

Salary Data:

Current base salary:	\$ 92,194.30
Current supplement:	\$ 46,097.70
Current total:	\$ 138,292.00

Proposed base salary:	\$ 92,194.30
Proposed supplement:	\$ 46,097.70
Proposed total:	\$ 138,292.00

Budget impact: No change

Median benchmark comparison:	\$ 140,000
Benchmark position title:	Associate Professor, PhD
Benchmark source:	Association of American Medical Colleges
Year of benchmark data:	2021-2022
Benchmark data number of incumbents:	77
Benchmark data number of institutions:	N/A

Brian Williams, MD, Associate Professor (Tenured) of Neurological Surgery; additional appointment as the Center for Advanced Neurosurgery Endowed Research Professorship in Neurosurgery, November 1, 2023 through October 31, 2028.

Notable Accomplishments:

Dr. Williams has over 60 publications and an H-Index of 25. He is a master Educator, having been awarded the excellence in teaching award for our department in 2018. His teaching assessments remain outstanding based on resident evaluations. Among his many accomplishments, Dr. Williams helped form a monthly brain tumor support group. In 2020 he completed a certificate program in Post Graduate Medical Education and was recently named Vice Chair of Education for the Department of Neurological Surgery.

Selection Process:

Nominated by the Department Chair, Dr. Joseph Neimat

Salary Data:

Current base salary: \$ 70,000
Current supplement: \$ 569,423
Current ULP supplement: \$ 127,600
Current total: \$ 767,023


Proposed base salary: \$ 70,000
Proposed supplement: \$ 569,423
Proposed ULP supplement: \$ 127,699
Proposed total: \$ 767,023

Budget impact: No change

Median benchmark comparison: \$ 767,023
Benchmark position title: Associate Professor, Neurological Surgery
Benchmark source: Association of American Medical Colleges
Year of benchmark data: 2021-2022
Benchmark data number of incumbents: 302
Benchmark data number of institutions: 151

COMMITTEE ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

BOARD ACTION:

Passed X
Did Not Pass _____
Other _____


Signature on file _____
Assistant Secretary

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING THE APPROVAL OF THE
ENDOWMENT MATCH PROGRAM 2022 ANNUAL REPORT

Executive and Compensation Committee - September 21, 2023

RECOMMENDATION:

The President recommends that the Board of Trustees approve the Endowment Match Program 2022 Annual Report, [attached](#), as requested by the Council on Postsecondary Education.

BACKGROUND:

Kentucky recognizes the importance of research to the economic well-being of its citizens. The Endowment Match Program encourages private investment in public higher education research activities to stimulate business development, generate increases in externally sponsored research, create better jobs and a higher standard of living, and facilitate Kentucky's transition to a knowledge-based economy. The program matches public funds with private gifts to fund endowed chairs, professorships, fellowships, scholarships, and mission support at the public universities.

The CPE has directed the state universities to provide detailed annual reports describing how the state and matching funds are used during the fiscal year. The report includes such items as the number of endowed chairs and professorships, the specific support services attached to the chairs and professorships, and the benefits of the program to the Commonwealth of Kentucky in terms of jobs, revenue growth, creation of wealth, and improved quality of life. The University of Louisville has identified institutional outcomes, such as increases in sponsored research directly attributed to the program, changes in the quality of students and measurable outcomes such as retention, graduation, pursuit of advanced study, and employment as well as the creation and profitable use of intellectual property.

BOARD ACTION:

Passed _____

Did Not Pass _____

Other _____

_ Signature on file _____

Assistant Secretary

ENDOWMENT MATCH PROGRAM

FISCAL YEAR 2022 ANNUAL REPORT

louisville.edu/research



**FROM THE DESK OF THE EXECUTIVE VICE PRESIDENT
FOR RESEARCH AND INNOVATION**

DRAWING MORE WORLD- CLASS RESEARCH TALENT

Since its inception, the Bucks-for-Brains program has been invaluable in supporting the University of Louisville's efforts to recruit and retain exceptional talent and, in turn, accelerate economic development. With the \$10 million in new funding allocated this year, combined with private donations, we hope to expand this effort, drawing even more world-class faculty to UofL and to Kentucky.

These new endowed faculty positions will help us to advance groundbreaking research in cybersecurity, energy, health and more, building on past investments that have supported the creation of more than 160 endowed chair, professor and fellow positions with a focus on groundbreaking and impactful research.

These researchers' important work, supported by the Bucks for Brains program, improves our world in a very real way. Their work creates new products, companies, a trained workforce and jobs. Their work shows that the university, and its home state, take a leadership role in bringing those big ideas to life. Never has that impact been more evident than during the COVID-19 pandemic, when UofL researchers and innovators worked to combat health, societal and economic impacts here and around the world.

Over the past two fiscal years, UofL's Bucks-for-Brains endowed researchers developed COVID-19 fighting nasal sprays, worked to support minority-owned manufacturers and improve equity for STEM faculty. In the 2022 fiscal year alone, these researchers' work created 551 jobs and contributed \$133.2 million to the Kentucky economy.

These are just a few ways our Bucks for Brains researchers continue to grow our Commonwealth and solve the important problems worth solving - ones that save and improve lives. This new investment is a positive step toward accelerating that growth and creating thriving futures for us all.

KEVIN H. GARDNER, PHD
EXECUTIVE VICE PRESIDENT FOR
RESEARCH AND INNOVATION

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TABLE 1: PROGRAMMATIC IMPACT OF THE ENDOWMENT MATCH PROGRAM FY22

Since 1998, the University of Louisville has utilized funding from the Endowment Match Program to create 76 endowed chairs and 15 endowed professorships. Additionally, 49 fellowships and mission support projects have been created under the Endowment Match Program to support impactful cutting-edge research at UofL.

	Number of Positions or Projects Established	Number Occupied or Projects with Expenditures
Chairs	89	76
Professorships	18	15
Fellowships	22	17
Mission support	32	32
TOTAL	161	140

IMPACT: *The Endowment Match Program stimulated the growth of the UofL research enterprise through the recruitment and retention of world-renowned faculty and research programs. In return, these scholars create economic opportunity, enhance the education of our students and draw international acclaim to the university with significant breakthroughs in medicine, law, logistics, entrepreneurship, and beyond.*

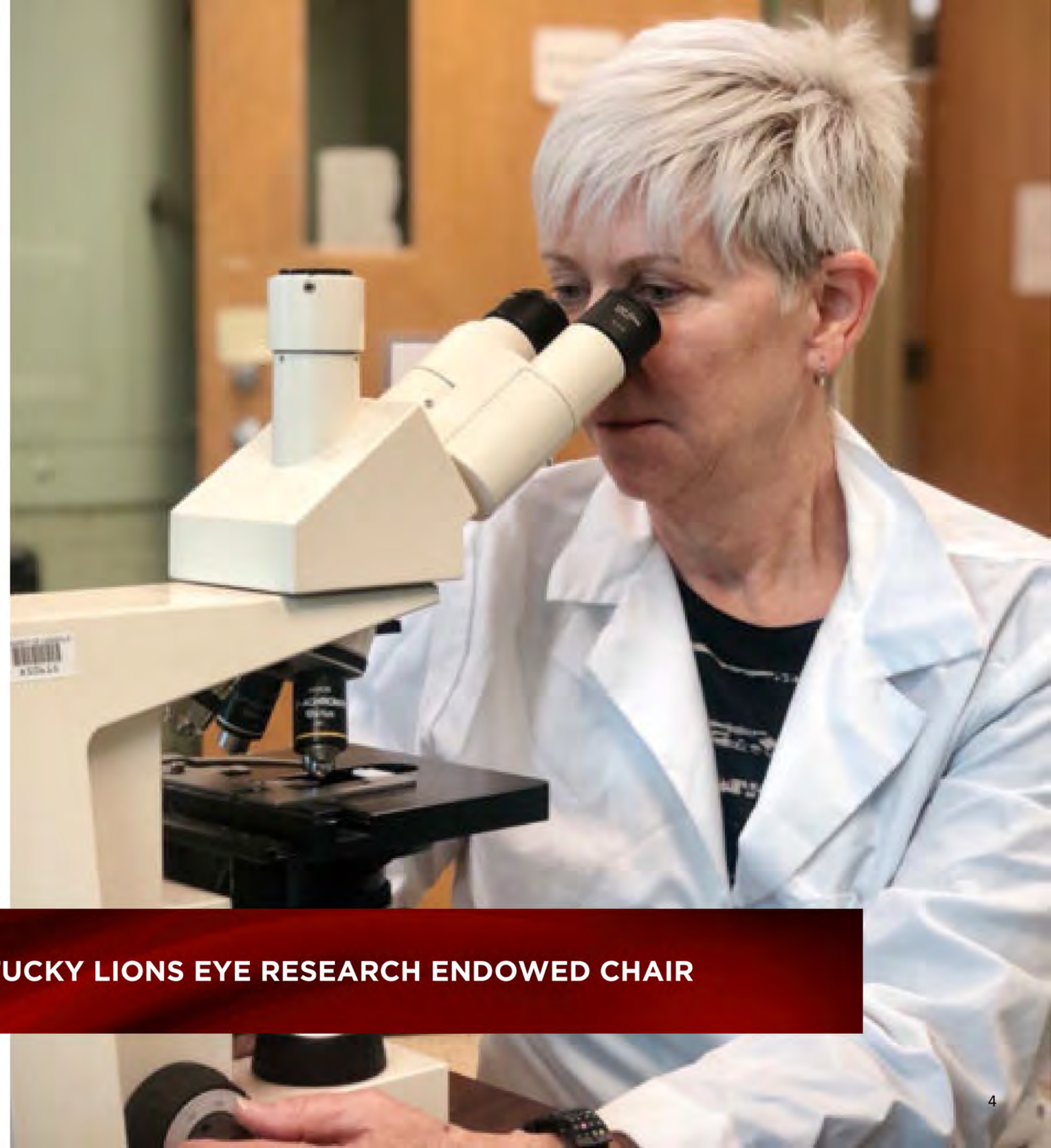
STORIES:

CURE IN SIGHT

New research by the University of Louisville with colleagues at Harvard University could prevent dangerous and potentially life-threatening side effects from the delivery mechanism for targeted gene therapies meant to slow everything from muscle atrophy to vision loss.

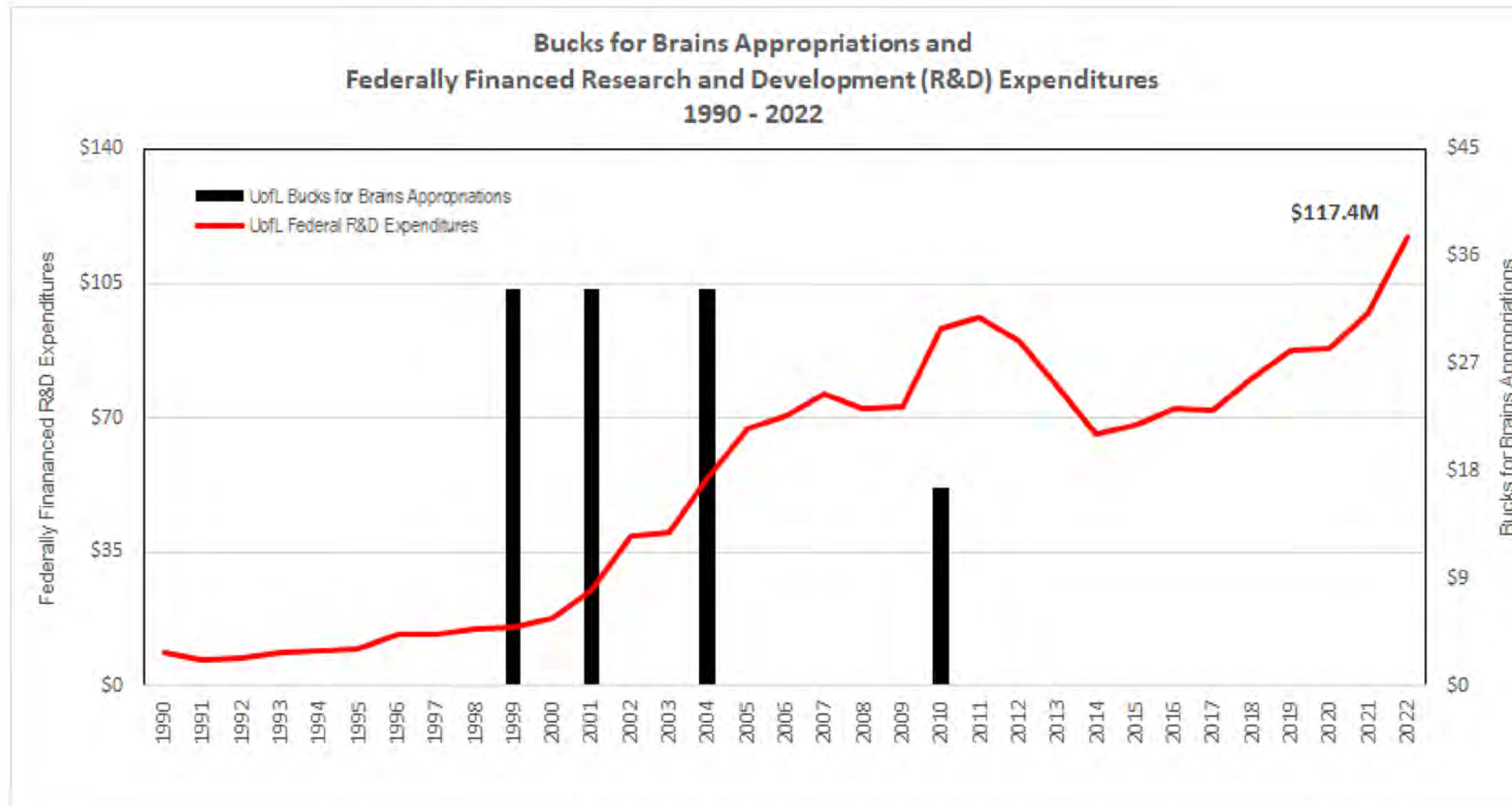
The work targets a leading delivery method for the therapies, adeno-associated virus (AAV), and recently was published in the journal Science Translational Medicine by UofL Bucks for Brains researcher Maureen A. McCall and her colleagues from Harvard University and its Wyss Institute.

AAV is used in treating a number of conditions, including the retinal diseases McCall studies at UofL. However, it also has been known to cause serious side effects, such as elevated immune response and inflammation.



MAUREEN MCCALL, KENTUCKY LIONS EYE RESEARCH ENDOWED CHAIR

FIGURE 1: IMPACT OF THE ENDOWMENT MATCH PROGRAM ON THE UNIVERSITY'S RESEARCH ENTERPRISE FY22



Bucks for Brains is a catalyst for the monumental growth in externally sponsored research funding at the University of Louisville. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), federally funded research and development (R&D) expenditures have increased significantly from \$13.5M to nearly \$117.4M in FY2022.

IMPACT: Investment in UofL research attracts significant funding from federal agencies and other organizations. This flow of external funding into the state spurs economic activity, creates new jobs, and provides new opportunities for Kentucky's citizens.

TABLE 2a: FY22 EMPLOYMENT IMPACT OF THE ENDOWMENT MATCH PROGRAM (GENDER)

	MALE	FEMALE	Unavailable	TOTAL
Staff	50	103	77	230
Chair / Professorship	92	18	6	116
Faculty	63	27	4	94
Grand Total	205	148	87	440

As of June 30, 2022, the University of Louisville has appointed a total of 116 faculty endowed chairs and professorships under the Endowment Match Program. Of those appointments, 92 are male and 18 are female.

A total of 94 additional faculty members have been hired under the auspices of the Endowment Match Program to support research efforts. Of these, 63 are male and 27 are female. These faculty positions are assistant or associate professors and are not endowed chairs, but fall under the category of supporting research faculty funded from endowment funds.

Of the 230 staff positions hired with Endowment Match Program funds, 50 are male and 103 are female.

STORIES:

BUILDING CONNECTION

The internet is a powerful tool creating opportunities to improve our lives, from education, to employment, to health outcomes. UofL Bucks for Brains researcher Karen Krigger is working to “connect” currently underserved communities.

Her concept, Genesis, has the goal of launching 24/7 brick-and-mortar Internet cafes offering critical access and education to lower-income, underrepresented minority, senior and other less connected populations. Genesis will help them use the internet to gain insurance coverage, learn about their health, virtually connect with healthcare providers and more.

A medical doctor and teacher by training, Krigger focuses on creating connections both online and off. She also leads a a Compassion Clinic for surveillance, screening, and identification of chronic diseases in health disparate communities and an annual African American film festival in underserved areas, bringing university faculty and community members together to discuss history.

KAREN KRIGGER, PROFESSOR FAMILY AND GERIATRIC MEDICINE



TABLE 2b: FY22 EMPLOYMENT IMPACT OF THE ENDOWMENT MATCH PROGRAM (RACE)

	WHITE	ASIAN	BLACK	NATIVE HAWAIIAN / PACIFIC ISLANDER	AMERICAN INDIAN / ALASKAN NATIVE	DID NOT WISH TO PROVIDE	Unavailable	TOTAL	
Staff	105	32	9		1		5	78	230
Chair / Professorships	79	22	6				3	6	116
Faculty	55	28	2	1			4	4	94
Grand Total	239	82	17	1			12	88	440

As of June 30 2022, the University of Louisville is supporting a total of 513 individuals under the Endowment Match Program. Of the employees, 239 are White, 17 are Black and 82 are Asian.

TABLE 3: EDUCATIONAL IMPACT OF THE ENDOWMENT MATCH PROGRAM

	WHITE	ASIAN	BLACK	UNAVAILABLE	DID NOT WISH TO PROVIDE	TOTAL
Unavailable				63		63
FEMALE	13	8	3		1	25
MALE	15	2	2		3	22
Grand Total	28	10	5	63	4	110

In addition to serving as a mechanism to support the recruitment and retention of faculty researchers, the Endowment Match Program also provides financial support and research opportunities to a diverse array of talented graduate students. During Fiscal Year 2022, 110 graduate students received support from endowment proceeds.

IMPACT: *Students at the University of Louisville receive first-hand research and learning experiences from faculty who are the best in the world in their field. At UofL, hundreds of undergraduate and graduate students have worked with Bucks for Brains scholars, preparing to become the leaders of tomorrow.*

STORIES:

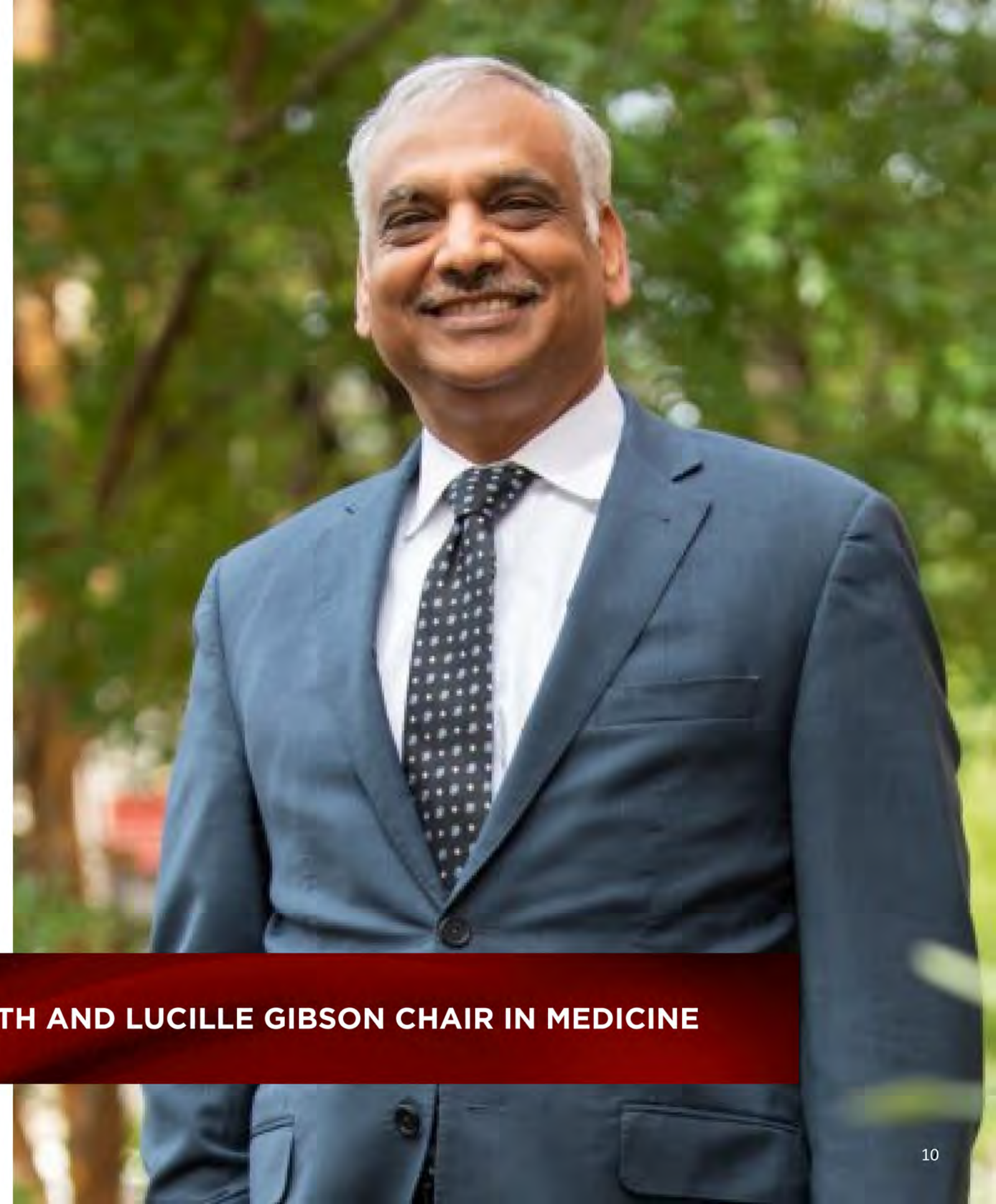
NEW VISION OF HEALTH

UofL is creating a new campus known as the UofL Christina Lee Brown Envirome Institute - New Vision of Health Campus, where study will focus on health as a shared community resource, incorporating environmental and cultural factors.

The Envirome Institute and campus, both led by UofL Bucks for Brains researcher Aruni Bhatnagar, will be both a world-class research center and a nexus for community engagement, spawning citizen scientists and making health equity everyone's pursuit.

The launch of the New Vision of Health Campus is made possible by a commitment from health advocate Christina Lee Brown of Louisville valued at \$47 million, marking one of the largest single donations in the university's history.

The New Vision of Health Campus will include specially designed laboratories and offices that will engage researchers and community members to learn how natural, cultural and personal environments impact health. Institute researchers work with community partners to discover how to build healthier cities, creating insights and models to improve health in Louisville and around the world.



ARUNI BHATNAGAR, SMITH AND LUCILLE GIBSON CHAIR IN MEDICINE

TABLE 4: MONETARY IMPACT OF THE ENDOWMENT MATCH PROGRAM



IMPACT: Matching public dollars with private donations, the Endowment Match Program generated a total of \$234.4 million at the University of Louisville, providing a perpetual source of funding for UofL research activities. This investment is a seed that grows to yield benefits for the local and regional economies, improves the lives of Kentucky's citizens and enhances the education of students who will be our future leaders, teachers, doctors, scientists and entrepreneurs.

TABLE 5: ECONOMIC IMPACT OF THE ENDOWMENT MATCH PROGRAM ON COMMONWEALTH FY22

	Employment	Labor Income	Output
1 - Direct	278.33	\$20,411,026.12	\$57,435,370.00
2 - Indirect	144.88	\$7,320,832.18	\$22,662,126.81
3 - Induced	127.64	\$6,044,189.63	\$19,339,937.72
Totals	550.85	\$33,776,047.93	\$99,437,434.54
Multipliers	1.98	1.65	1.73

During fiscal year 2022, awards of external research grants and contracts resulted in a \$133.2 million dollar contribution to the Kentucky economy. The values in the last column are aggregated/added horizontally or across with taxes added. Hence, the last column values are a little more than the sum of the other rows.

STORIES:

SOLAR POWER-UP

A startup led by UofL Bucks for Brains researcher Thad Druffel, theme leader for solar manufacturing R&D, has secured \$2 million in funding to further development of a technology meant to make solar power more accessible.

The startup, Bert Thin Films, plans to use the new funding — via a \$1 million grant from the U.S. Department of Energy and \$1 million in angel investment — to further their copper-based paste technology, called CuBert, invented and patented at UofL. The paste can replace silver components currently used in solar panels, making them less expensive to manufacture.

“Silver is a huge issue for the industry because the price volatility and there may not be enough to produce the amount of solar panels needed,” Druffel said. “We can solve it by changing one simple ingredient.”



THAD DRUFFEL, THEME LEADER, SOLAR MANUFACTURING R&D

TABLE 6: R&D EXPENDITURES BY SOURCE OF FUNDS FY22 (In Thousands)

	FY2016	FY2017	FY2018	FY2019	FY2020	FY2022
Federal government	72,644	72,119	80,510	87,562	88,251	117,363
Institutional funds	55,372	57,309	53,767	48,834	64,507	63,606
All other sources	18,199	22,558	18,859	13,596	15,593	16,896
Industry/Business	7,693	9,638	9,875	7,474	11,584	11,915
State and local government	11,390	9,298	6,807	8,113	10,365	11,543
Nonprofit organizations	7,605	6,663	6,831	7,879	8,516	8,259
Total	\$172,905	\$177,588	\$176,653	\$173,461	\$198,817	\$229,582

TABLE 7: IMPACT OF THE ENDOWMENT MATCH PROGRAM ON TRANSLATION AND INNOVATION

IMPACT: *The Endowment Match Program has helped to facilitate Kentucky's transition to an innovative, knowledge-based economy. Inventions stemming from UofL research translate directly into patents, licenses, and subsequent business opportunity, including start-up companies focusing on new treatments for cancer and transplant rejection, advanced manufacturing, and services and devices helping paralyzed children to become mobile again.*

In FY22, our innovation numbers continue to normalize after a spike caused by a surge of development and funding during the COVID-19 pandemic.

	FY21	FY22
Invention Disclosures and Patents		
Number of Invention Disclosures Received by the University	77	46
Number of Invention Disclosures Generated by Match Program Faculty	39	15
Number of U.S. Patent Applications Filed by the University	108	60
Number of U.S. Patent Applications Generated by Match Program Faculty	55	34
Number of New U.S. Patent Applications Filed by the University	39	12
Number of New U.S. Patent Applications Generated by Match Program Faculty	19	10
Number of U.S. Patents Issued to the University	37	21
Number of U.S. Patents Generated by Match Program Faculty	23	12
License / Option Agreements		
Number of Licenses/Options Executed by the University	17	7
Number of Licenses/Options Generated by Match Program Faculty	9	-
Number of Active Licenses/Options Executed by the University	76	80
Number of Active Licenses/Options Generated by Match Program Faculty	37	37
Amount of License Income Received by the University	\$833,311	\$788,325
Amount of License Income Generated by Match Program Faculty	\$579,734	\$297,632
Start-Up Activity		
Number of Start-Up Companies Formed / Dependent on University Technology	2	1
Number of Start-Up Companies Formed / Generated by Match Program Faculty	2	-
Number of Start-Up Companies Formed / Operating In-State	1	-

STORIES:

VACCINE FOR CANCER

Vaccinations protect us from all kinds of terrible diseases — polio, small pox, influenza. But what if a vaccine could protect you from cancer?

UofL Bucks for Brains researcher Kavitha Yaddanapudi is part of a team developing a new vaccine for lung cancer that's stable and scalable, in addition proving as much as 80 to 100% effective at preventing certain tumor growth in mouse models.

Prevention is key because, while conventional treatments and therapies may kill most of the cancer, a small percentage of cells are resistant. Those are cancer stem cells, which have the ability to reproduce and sustain the cancer.

“Those cells sit there, and they have the capability of regrowing the entire tumor by themselves,” Yaddanapudi said.



KAVITHA YADDANAPUDI (RIGHT), ASSOC. PROFESSOR, UOFL SCHOOL OF MEDICINE

TABLE 8: FINANCIAL STATUS OF THE ENDOWMENT MATCH PROGRAM FY22

State Matches	117,839,448.94
Donor Matches	124,394,040.57
Historical Value as of 6/30/21	242,233,489.51
Change in Value	65,776,361.75
Market Value as of 6/30/21	308,009,851.26
Activity in FY22	
Carryover from Prior Period	5,856,779.03
FY21-FY22 Spend Declared	8,278,300.98
Total Available	14,135,080.00
Expended	7,247,282.75
Balance as of 6/30/22	6,887,797.25
Market Value as of 6/30/22	378,156,606.23

- During FY 2022, the University of Louisville preliminarily received \$10 million in additional funds from the Endowment Match Program;
- The total market value of the endowments established through the Endowment Match Program was up, reaching \$378,156,606 as of June 30, 2022;
- \$7,247,282 was expended for program activities as of June 30, 2022.

TABLE 9: COMPONENTS OF CHANGE IN ENDOWMENT MARKET VALUE FY22

"State Program #"	"Gift Program #"	Endowment Name	Date Established	Prior to 7/1/21			During Fiscal Year 2021-22			"Earnings Expended 2021-22"	Market Value 6/30/2022	Outstanding Pledges as of 6/30/2022
				State Funds Received	Gifts Received	Market Value 7/1/21	State Funds Received	Gifts Received	Investment Earnings (Loss)			
E1817	E1759	Calvin & Helen Lang Distinguished Visiting Professorship in Asian Studies	3/11/2010	500,000.00	504,949.57	1,257,448.96	-	-	(24,765.63)	27,926.54	1,205,735.42	-
E1825	E1762 E7851	Dr Renato LaRocca Endowed Fund -	3/19/2010	400,000.00	230,667.11	806,015.46	-	-	(16,240.23)	14,093.90	783,099.33	-
E1646	E1845	George A. Bush, Jr, Professorship in Clinical Trials Cancer Research		467,000.00	816,398.48	1,510,210.98	-	-	(30,384.56)	60,991.04	1,466,001.02	-
E1829	E1552	Visiting Jazz Artist Endowed Chair	3/24/2010	414,500.00	399,113.20	997,263.80	-	-	(20,079.60)	11,911.56	968,517.62	-
E1828	E1827	Kosair Charities Pediatric Cancer Center Research Center	3/22/2010	5,000,000.00	5,000,045.00	12,082,076.33	-	-	(241,791.09)	132,341.76	11,692,387.23	-
E1824	E1606	Paul Weber Endowed Chair in Politics, Science, & Religion	3/19/2010	236,000.00	302,563.72	646,597.31	-	-	(12,968.02)	10,193.98	626,530.72	-
E1823	E1822	The Owsley Brown Frazier Endowed Chair in Physical medicine & Rehabilitation	3/24/2010	750,000.00	755,124.61	1,815,935.20	-	-	(36,601.25)	-	1,764,652.21	-
E1830	E1736	BB&T Distinguished Professorship in Free Enterprise	3/24/2010	500,000.00	1,000,000.00	1,841,721.76	-	-	(36,215.31)	32,124.57	1,764,365.64	-
E1837	E1761	Lung Cancer Endowed Chair	6/10/2010	650,000.00	654,638.26	1,574,128.59	-	-	(32,121.49)	74,696.24	1,540,686.53	-
E1818	E1705	Hiram C. Polk, M.D. Surgery Endowed Chair	3/17/2010	1,000,000.00	1,179,252.01	2,610,918.65	-	-	(52,322.80)	29,867.44	2,528,728.41	-
E1819	"E1746 E1429 E1713"	Translational Research Chair	3/17/2010	1,325,000.00	1,604,149.64	3,667,508.12	-	-	(72,369.54)	63,519.90	3,522,880.29	-
E1801	E1841	Conn Ctr for Renewable Energy Research and Environmental Stewardship Director's Chair	1/15/2010	1,500,000.00	1,562,538.95	3,826,413.83	-	-	(88,576.87)	44,690.70	4,289,050.60	-
E1854	E1928	Medicine - State B4B Round IV		500,000.00	500,000.00	1,251,866.92	-	-	(24,832.03)	545.20	1,205,300.48	-
E1802	"E0290 E1841"	Conn Ctr for Renewable Energy Research and Environmental Stewardship Fellowship	1/25/2010	896,000.00	932,098.18	2,224,433.18	-	-	(44,310.09)	26,111.74	2,143,845.45	-
E1820	E1746	Center for Preventive Medicine Director's Chair	3/15/2010	1,000,000.00	1,036,489.86	2,479,711.94	-	-	(94,695.55)	122,173.03	4,603,987.25	-
E1826	E1836 E1690	Helmsley Chair in Plant-based Pharmaceutical Research	3/22/2010	1,528,500.00	1,559,847.55	3,809,314.80	-	-	(75,668.01)	89,796.23	3,670,645.75	-
E0533	E0476	Ashland Inc. Chair in Early Childhood Education in Memory of Dr. Ralph Q. Nystrand - State	12/1/1999	500,000.00	560,945.33	1,267,291.76	-	-	(25,109.37)	-	1,219,360.87	-
E1561	E1525	Our Highest Potential Visiting Scholars Chair in Pan African Studies - State	1/12/2005	1,000,000.00	1,008,411.53	2,550,133.08	-	-	(51,079.44)	27,741.41	2,469,162.71	-

E1526	E1432	Barnstable Brown Endowment for the Advancement of Diabetes Research - State	12/19/2003	250,000.00	362,597.66	731,933.85	-	-	(14,380.20)	30,621.83	700,843.53	-
E0532	E0440	Barnstable-Brown Gala Chair in Diabetes Research - State	12/14/1998	500,000.00	550,247.51	1,420,468.65	-	-	(27,844.61)	35,655.00	1,358,365.33	-
E0556	E0514	La Donna, and Charlie W. Johnson Assistant Professorship - State	10/13/2000	99,999.99	121,627.44	264,815.16	-	-	(5,378.31)	-	258,471.64	-
E1321	E1435 E1303 E1323 E0924 E0431	Bioengineering Chair - State	9/17/2002	1,973,709.00	2,403,038.87	5,849,426.69	-	-	(116,540.50)	71,567.78	5,646,233.36	-
E1302	E1301	Biomedical Devices - State	3/23/2000	1,026,261.00	1,026,261.00	2,849,583.01	-	-	(55,854.61)	59,709.40	2,724,883.48	-
E1264	E1266	BIOMEMS Chair - State	2/28/2002	1,000,000.00	1,000,006.00	2,469,355.09	-	-	(49,245.64)	63,776.82	2,384,910.99	-
E1595	E1578	Brown-Forman Cancer Research Endowment Fund	1/3/2006	500,000.00	445,000.00	1,149,199.28	-	-	(23,424.80)	38,240.05	1,124,070.34	-
E0528	E0424	Brown-Forman Chair in Entrepreneurship - State	7/16/1998	1,000,000.00	1,004,462.00	2,660,091.64	-	-	(52,137.61)	73,720.25	2,543,606.83	-
E0534	E0436 E1300	Bumgardner Chair in Molecular Pathogenesis of Microbial Infections	2/26/1999	1,500,000.00	1,577,327.06	4,462,882.31	-	-	(89,020.50)	125,959.13	4,310,785.34	-
E1513	E1512	Cardiovascular innovation Institute - Scientific Director - State	4/1/1999	1,000,000.00	1,080,902.38	2,691,771.21	-	-	(52,844.65)	178,159.89	2,576,297.89	-
E1492	E7830	Carol B. McFerran Chair in Juvenile Diabetes Research - State	3/24/1998	1,000,000.00	-	1,295,568.67	-	-	(25,391.13)	44,060.61	1,238,782.51	-
E0539	0	Challenge for Excellence Chair in Supply Chain Management - State	12/10/1998	1,500,000.00	-	1,976,246.79	-	-	(38,736.00)	48,287.91	1,889,754.95	-
E1238	E0504	Charles L. Bloch, MD Professorship - State	12/11/2000	333,658.00	328,910.21	817,641.91	-	-	(16,584.61)	18,446.96	797,478.41	-
E1010	E0515	Charles R. Pullin Fellowship	6/26/2000	2,000,000.00	2,297,652.98	5,484,577.12	-	-	(366,204.81)	360,359.12	17,715,279.54	-
E0535	E0417	Children's Hospital Foundation Chair for Pediatric Research - State	5/26/1998	1,000,036.40	1,002,154.62	2,866,008.22	-	-	(56,172.44)	69,360.52	2,740,475.27	-
E1531	E1532	Professorship in Arts & Sciences - State (Civic Leadership)	5/19/2004	1,000,000.00	1,018,662.65	2,501,857.03	-	-	(50,130.28)	48,648.00	2,422,917.92	-
E1615	E1614	David A. and Betty A. Jones Scholars Program	2/9/2006	2,054,000.00	2,113,942.01	5,355,348.19	-	-	(107,688.47)	82,500.00	5,197,072.46	-
E0553	E0501	Delta Dental Endowed Professorship in Oral Health & Systemic Disease - State	9/14/2000	750,000.00	802,601.06	1,834,112.81	-	-	(36,463.11)	18,378.22	1,768,194.36	-
E1560	E1533	Dr. Arno F. Spatola Endowed Fellowship Fund - State	12/8/2004	100,000.01	150,622.21	315,107.82	-	110.00	(6,429.67)	6,974.67	308,252.52	-
E1491	E1713	Dr. Henry D. Garretson Chair in Spinal Cord and Head Injury Research - State	7/15/1998	500,000.00	500,000.00	1,298,999.50	-	-	(25,511.83)	29,929.05	1,243,558.62	-
E1570	E1569	Dr. Michael and Joan Hamilton Endowed Chair in Autoimmune Disease	1/3/2006	1,000,000.00	1,000,000.00	2,490,258.02	-	-	(50,494.64)	-	2,428,387.07	-

E1008	E1408	Dr. William G. & Joan L. Caldwell Chair in Gynecologic Oncology - State	1/23/2001	1,000,000.00	1,033,969.92	2,438,731.35	-	400.00	(48,824.07)	-	2,360,178.05	-
E0523	E0480	Drs. Arthur and Virginia Keeney Chair in Ophthalmology and Visual Sciences - State	8/8/1997	1,000,000.00	1,025,775.00	3,073,314.06	-	-	(60,231.92)	89,885.90	2,938,599.94	-
E1025	E0515	Endowed Chair for E-Commerce	5/30/2001	2,000,000.00	2,297,652.98	5,484,828.89	-	-	(366,209.76)	342,242.22	17,715,520.90	-
E1012	E0515 E0493	Endowed Chair in Bio-imaging - State	5/30/2001	3,014,759.98	2,943,011.63	7,623,317.46	-	-	(150,940.68)	147,546.96	7,320,526.33	-
E0545	E0911	Endowed Chair in Neurological Surgery - State	3/10/1999	500,000.00	500,000.00	1,314,459.53	-	-	(25,764.76)	70,377.44	1,256,939.40	-
E1249	E1252	Endowed Chair in Urban Health Policy - State	11/8/2001	500,000.00	519,640.81	1,236,324.81	-	-	(24,589.83)	17,548.47	1,192,203.45	-
E1014	E0515	Endowed Chair of Biomechanics	5/30/2001	3,000,000.00	3,446,479.47	8,230,296.68	-	-	(392,125.37)	373,179.44	18,978,899.09	-
E0547	E0923	Endowed Professor of Molecular Signaling - State	2/2/2000	500,000.00	502,100.00	1,296,744.43	-	-	(26,012.68)	4,165.40	1,256,656.88	-
E0543	E0891	Evelyn J. Schneider Endowed Chair for Scholarly Communication - State	7/2/1997	1,055,000.00	1,204,285.23	3,085,441.99	-	-	(60,867.05)	71,721.77	2,961,318.61	-
E1600	E1417	Fifth Third Bank Professor of Community Development	1/3/2006	250,000.00	265,822.17	640,421.16	-	-	(12,739.06)	-	617,605.79	-
E1239	E1259	Florence Lutz - Mission Support - State	11/14/2001	1,249,476.00	1,276,721.44	3,132,415.62	-	-	(61,575.81)	79,040.47	3,000,303.35	-
E0530	E0437	George E. and Mary Lee Fischer Chair in Family Entrepreneurship - State	12/16/1998	500,000.00	585,258.53	1,534,043.23	-	-	(30,719.92)	-	1,485,133.36	-
E0544	E0508	Gerald L. and Jacqueline W. Nichols Research Award - State	1/1/2001	125,000.00	128,049.34	309,261.24	-	-	(6,144.18)	3,697.36	298,032.68	-
E1584	E1583	Gheens Foundation Cardiovascular Innovation Institute Research Fund	1/3/2006	1,000,000.00	999,624.17	2,415,470.16	-	-	(47,839.27)	15,429.01	2,323,575.65	-
E1307	E1454	Gheens Foundation, Inc. Chair in Aging Research - State	3/18/2002	1,000,000.00	1,023,550.54	2,537,163.34	-	-	(51,546.31)	-	2,476,942.56	-
E1494	E0900	Goldie Margaret Wilson Endowment Fund - State	1/7/1998	230,000.00	272,547.18	732,157.27	-	-	(14,349.35)	17,738.60	700,071.29	-
E1297	E1246 E1247 E0925	Raymond Lee Lebby Endowed Professor of Parkinson's Disease Research - State	11/26/2001	1,000,000.00	1,847,159.41	2,547,851.54	-	-	(50,739.35)	131,085.82	2,459,318.58	-
E1013	E0515	Grosscurth Chair in Intellectual Property	5/30/2001	1,000,000.00	1,148,826.49	2,742,373.82	-	-	(340,393.37)	310,822.70	16,456,148.06	-
E1628	E1592	Ha T. and Nga T. Le Endowed Chair in Pediatric Allergy and Immunology	3/22/2006	1,000,000.00	1,099,181.88	2,562,551.89	-	-	(51,343.44)	-	2,481,574.81	-
E1601	E1566	Harry S. Frazier, Jr. Family Cancer Research Endowment	1/3/2006	500,000.00	507,442.72	1,216,831.19	-	-	(24,784.30)	25,705.92	1,189,688.93	-
E1626	E1553	Henry M. and Stella M. Hoenig Fund	3/22/2006	1,200,000.00	1,403,493.33	3,122,496.61	-	-	(62,076.08)	64,541.24	3,010,247.99	-
E1577	E1501	Henry Vogt Professorship in Cancer Prevention & Control	10/5/2005	500,000.00	500,025.00	1,228,324.59	-	-	(24,667.88)	24,515.78	1,191,124.53	-
E0536	E7820	Herbert F. Boehl Chair in Health Law and Policy - State	9/18/1998	500,000.00	519,088.00	710,205.80	-	-	(14,267.13)	80,959.86	688,821.79	-
E0537	E7821	Herbert F. Boehl Chair in Property and Land Use - State	9/18/1998	1,059,908.00	1,000,000.00	1,514,240.37	-	-	(29,679.04)	88,190.26	1,447,933.06	-

E1602	E1567	Heuser Hearing Institute Professorship in Otolaryngology	1/3/2006	370,000.00	387,031.50	920,557.36	-	-	(18,516.44)	-	893,497.78	-
E1009	E1004	Heuser Hearing Research Endowed Chair - State	2/15/2001	1,000,000.00	1,000,000.00	2,473,868.22	-	-	(48,565.44)	55,576.14	2,367,713.24	-
E1582	E1581	Humana Chair in International Pediatrics	1/3/2006	1,000,000.00	946,477.41	2,358,291.13	-	-	(48,121.50)	-	2,308,158.45	-
E1596	E1573	Humana Endowment Fund for International Pediatrics	1/3/2006	1,000,000.00	1,007,844.80	2,424,262.98	-	-	(48,016.91)	216.12	2,332,133.69	-
E1478	E1477	Institute for Molecular Cardiology Mission Support - State	5/27/2004	1,000,000.00	1,080,902.38	2,676,926.06	-	-	(52,587.32)	25,074.76	2,563,048.18	-
E1248	E1037	J. Henning Hilliard Fellowship - State	10/24/2001	100,000.00	102,426.90	250,136.73	-	-	(4,907.14)	5,435.03	239,308.97	-
E1519	E1518	James Graham Brown Chair in Cancer in Biophysics	9/28/2001	642,000.00	657,000.00	1,677,288.20	-	-	(33,280.87)	42,570.99	1,615,207.01	-
E1280	E1411	James Graham Brown Foundation "Our Highest Potential" Chair in Cancer Research - State	9/25/2001	1,000,119.44	1,002,563.89	2,477,725.51	-	-	(48,587.38)	59,237.47	2,369,900.66	-
E0538	E0468	James Graham Brown Foundation Chair - State	7/30/1999	2,000,000.00	2,051,605.00	9,270,994.60	-	-	(1,214,820.02)	231,003.05	7,820,645.78	-
E0554	E0506	James Graham Brown Foundation Chair of Cancer Biology - State	12/30/2000	1,000,000.00	1,002,508.45	2,460,319.10	-	-	(49,989.51)	41,255.58	2,402,045.02	-
E0555	E0507	James Graham Brown Foundation Chair of Structural Biology - State	12/30/2000	1,000,000.00	1,000,000.00	2,411,756.84	-	-	(48,240.55)	11,278.81	2,333,289.36	-
E1255	E1033	James Graham Brown Foundation Endowed Chair in Proteomics	9/28/2001	500,000.00	503,736.89	1,293,101.31	-	-	(25,349.23)	10,109.48	1,236,604.32	-
E0526	E0413 E0377	James R. Petersdorf Chair in Spinal Cord & Head Injury Research - State	4/7/1998	500,000.00	1,024,182.95	2,305,436.68	-	-	(45,503.03)	31,127.35	2,209,986.28	-
E1630	E1604	Jewish Community Federation of Louisville, Inc. Chair in Judaic Studies	3/22/2006	500,000.00	1,556,443.06	2,393,129.83	-	-	(47,445.18)	46,174.00	2,303,441.19	-
E1511	E1510	Jewish Hospital Chair in Cardiovascular Surgery - Cardiovascular Innovation Institute-Medical Director - State	4/1/1999	1,000,000.00	1,080,902.38	2,609,234.23	-	-	(51,318.53)	73,418.66	2,499,948.88	-
E1036	E1035	Jewish Hospital Distinguished Chair in Hepatology - State	7/1/2001	1,000,000.00	1,080,902.38	2,527,349.13	-	-	(49,800.98)	70,084.01	2,424,087.01	-
E0540	E0453	Jewish Hospital Distinguished Chair in Transplantation Research - State	4/1/1999	4,000,000.00	4,333,668.22	10,463,532.60	-	-	(210,064.43)	36,595.02	10,144,703.19	-
E0524	E0403	Jewish Hospital Heart and Lung Institute Distinguished Chair in Cardiology - State	12/23/1997	1,000,000.00	1,001,000.00	2,950,426.48	-	-	(58,760.69)	-	2,841,047.07	-
E1495	E1451	John Andrew Dillon, Jr. Graduate Fellowship in Physics - State	2/16/2004	250,000.00	251,460.00	603,961.12	-	-	(12,344.95)	7,852.78	591,709.48	-
E1527	E1503	Kosair Charities Chair in Pediatric Heart Surgery Research - State	6/23/2004	1,000,000.00	1,050,687.00	2,574,937.46	-	-	(50,616.98)	41,068.30	2,466,323.78	-
E0549	E7831	Kosair Children's Hospital/Norton Healthcare Pediatric Oncology Endowed Chair Fund - State	5/1/2004	1,000,000.00	-	1,302,306.66	-	-	(26,620.99)	19,515.25	1,275,949.45	-
E1496	E7832	Kosair Children's Hospital/Norton Healthcare Research Fund for Pediatric Sleep Disorders - State	5/1/2004	1,000,000.00	-	1,298,430.51	-	-	(25,470.07)	63,380.67	1,242,152.96	-

E1597	E1546	KY Fund for Healthy Living Research Fund	1/3/2006	100,000.00	101,246.54	247,985.44	-	-	(4,977.70)	-	240,406.21	-
E1627	E1590 E1648	KY Lions Eye Foundation Fund in Ophthalmology	3/22/2006	1,700,000.00	1,744,246.70	4,203,440.68	-	-	(81,887.63)	146,724.93	4,031,622.36	-
E0550	E0511	Leonard V. and Ruby J. Hardin Family Doctoral Graduate Fellowship - State	10/23/1999	100,000.00	101,827.11	246,875.54	-	-	(4,845.05)	3,172.00	236,241.89	-
E0531	E0441	Lolita S. and Samuel D. Weakley Endowed Research Chair in Anesthesiology - State	1/4/1999	1,000,000.00	1,255,809.37	3,054,240.72	-	-	(59,935.36)	73,818.85	2,922,524.73	-
E0546	E7819	Magdalen McDowell Evans Trust in Memory of Dr. Thomas C. Evans - State	6/25/1998	373,000.00	373,000.00	477,094.21	-	-	(9,686.11)	71,199.88	465,580.34	-
E0525	E0419	Mary Lee and George F. Duthie Chair in Engineering Logistics - State	6/2/1998	500,000.00	601,775.73	1,495,413.62	-	-	(29,489.49)	46,983.68	1,434,952.78	-
E2360	E0290 E1716	Earle H. Austin III, M.D. Endowed Chair in Pediatric Cardiovascular Surgery	11/11/2022	990,250.18	899,162.53	2,452,118.16	-	-	(49,116.41)	20,885.35	2,371,837.91	-
E9254	0	Master Fund II - B - State	2/25/2002	-	-	-	-	-	-	-	-	-
E1557	E1431	Matthew Aldridge Cowan Ph. D. Fellowship - State	8/1/2003	550,000.00	590,964.62	1,460,812.08	-	-	(29,258.96)	18,507.00	1,414,394.64	-
E0527	E0427	Mitch McConnell Chair in Leadership - State	9/3/1998	1,019,564.24	996,482.07	2,894,521.79	-	-	(56,730.22)	74,094.62	2,767,709.39	-
E1479	E1265	Neurological Rehabilitation Research Fund	4/14/2004	500,000.00	500,000.01	1,348,324.23	-	-	(40,066.70)	48,729.86	1,952,182.38	-
E0541	E0418	Norton Healthcare Chair in Neurosurgery - State	5/15/1998	1,000,000.00	963,097.95	2,383,214.02	-	-	(46,851.79)	136,241.22	2,282,794.65	-
E1299	E0925	Ole A., Mabel Wise and Wilma Wise Nelson Chair in Clinical Geriatrics Research - State	3/23/2000	1,000,000.00	842,214.08	2,367,616.64	-	-	(51,779.01)	64,574.68	2,526,035.53	-
E1515	E1449 E1421	Professorship in Engineering - State (Schwarzwalder & Winnia)	12/5/2002	1,146,000.00	1,387,547.64	3,235,505.88	-	-	(64,227.14)	83,529.44	3,116,532.50	-
E1237	E0510	Rebecca L. and Henry P. Conri Graduate Fellowship - State	1/2/2001	262,999.86	318,792.96	731,388.22	-	-	(14,479.89)	7,235.62	703,410.81	-
E1528	E1482	Robert W. Rounsavall Jr. and Gretchen C. Rounsavall Endowed Chair in Ocular Molecular Biology - State	6/3/2004	1,000,000.00	1,002,891.50	2,466,861.67	-	-	(49,082.49)	54,018.89	2,379,327.08	-
E0529	E0434	Samuel J. Stallings Chair in Law - State	10/28/1998	539,598.00	561,802.00	1,525,871.44	-	-	(29,911.73)	31,828.01	1,459,186.68	-
E0551	E0893	Samuels Family Scholarship Fund - State	12/9/1997	200,557.86	203,800.67	582,135.81	-	-	(11,907.99)	-	570,587.17	-
E1598	E1558	Schmid Foundation Endowed Fund	1/3/2006	50,000.00	50,912.00	127,851.92	-	-	(2,559.56)	2,547.44	123,755.41	-
E0552	E0496	Shirley B. Powers Endowed Chair in Nursing Systems Research - State	7/18/2000	500,000.00	500,000.00	1,245,098.00	-	-	(24,861.28)	15,289.21	1,203,377.50	-
E1530	E0484	Smith & Lucille Gibson Professorship in Medicine - State	3/9/2000	433,000.00	430,895.10	1,097,567.44	-	-	(21,538.85)	26,387.24	1,492,594.54	-
E0548	E0489	Speed Alumni Computing Resource Fund II - State	4/26/2000	253,179.60	250,183.97	640,459.42	-	-	(12,648.73)	26,710.67	614,552.58	-
E1493	E0946	Spinal Cord & Head Injury Fund #3 - State	2/6/2001	500,000.00	500,000.00	1,229,814.80	-	-	(24,212.19)	17,113.10	1,178,980.89	-
E1599	E1579	Sutherland Endowed Chair in Glass Arts	1/3/2006	500,000.00	510,518.11	1,219,849.08	-	-	(24,416.97)	12,426.70	1,180,642.74	-

E1011	E0515	Technical Writing Chair in Rhetoric	5/30/2001	1,000,000.00	1,148,826.49	2,740,924.01	-	-	(340,343.43)	280,804.07	16,454,159.55	-
E1298	E1261	The Elizabeth and Frederick Cressman Scholars Fund - State	2/19/2002	500,000.00	499,054.67	1,265,700.47	-	-	(24,830.31)	30,000.00	1,210,909.60	-
E1603	E1521	The Founder Chair in Cancer Research	1/3/2006	864,800.00	1,002,060.80	2,241,995.72	-	-	(44,936.71)	25,462.61	2,171,596.40	-
E1263	E1006	The Infrastructure Research Chair - State	7/16/2001	1,000,000.00	1,088,395.15	2,541,590.69	-	-	(50,281.25)	48,899.28	2,443,341.66	-
E1576	E1554	Tobacco Harm Reduction Research Chair	10/5/2005	1,000,000.00	1,000,399.24	2,417,565.45	-	-	(47,881.14)	37,626.51	2,325,602.84	-
E1529	E1509	University Medical Associates, PSC Chair in Pulmonary Medicine - State	7/16/2004	1,000,000.00	1,033,611.87	2,487,778.89	-	-	(49,804.54)	10,683.59	2,408,040.12	-
E1575	E1563	University Pediatrics Foundation, Inc. Fund for Pediatric Outcomes Research	10/5/2005	1,000,000.00	1,000,000.00	2,499,655.00	-	-	(49,625.42)	48,748.60	2,407,891.10	-
E1447	E1433	University Pediatrics Foundation, Inc. Fund for Pediatric Research	12/12/2003	1,000,000.00	1,000,000.00	2,940,056.24	-	-	(57,662.77)	70,063.07	2,812,371.54	-
E1629	E1594	Wendell Cherry Chair in Clinical Trial Research	3/22/2006	600,000.00	600,967.54	1,464,418.77	-	-	(28,894.44)	18,248.98	1,405,660.16	-
E1260	E0477	William T. Runner, Jr. Fellowship - State	12/31/1999	280,633.04	349,271.73	817,236.10	-	-	(16,262.13)	27,008.45	788,288.16	-
E1522	E1426	Woodrow M. Strickler "Our Highest Potential" Chair in Entrepreneurship - State	7/28/1998	1,031,478.00	1,044,880.95	2,596,678.10	-	-	(50,975.49)	56,291.28	2,485,227.96	-
E1622	E1621	Wendell Cherry Chair in Cancer Translational Research	7/2/2006	1,000,000.00	987,358.85	2,403,008.45	-	-	(47,910.89)	28,810.49	2,320,498.28	-
E1639	E1520	Hiram Polk Endowment Fund in Surgery	7/2/2006	750,000.00	1,215,259.51	2,387,011.93	-	4,500.00	(47,434.05)	46,981.41	2,294,499.13	-
E1638	E1637	Humana Foundation Professorship in Clinical Trial Research	7/9/2006	500,000.00	500,000.00	1,209,721.81	-	-	(24,210.84)	60,556.49	1,170,732.02	-
E1632	E1631	Endowed Chair in Oncology Social Work (Baptist East, Amgen, Private Gifts)	4/16/2007	599,988.53	790,322.63	1,839,598.49	-	-	(37,473.27)	44,873.17	1,798,707.06	-
E1674	E1625	Paul Weber Mentoring Fellowship	4/16/2007	50,000.00	84,457.06	171,814.67	-	-	(3,500.28)	5,000.00	168,005.16	-
E1644	E1643	Distinguished Visiting Scholars Fund in Liberal Studies	4/16/2007	1,000,000.00	1,250,326.91	2,691,775.87	-	-	(53,497.88)	48,805.28	2,594,577.83	-
E1635	E1634	Fund in Civic Leadership and Education McConnell Center	7/2/2006	1,000,000.00	1,005,610.00	2,423,535.59	-	-	(48,599.78)	18,225.32	2,348,141.40	-
E1715	E1652	Chemistry Endowed Chair-State	1/30/2008	875,000.00	1,617,749.81	2,983,088.14	-	-	(133,994.68)	47,164.53	6,512,669.51	-
E1730	E1652	Chemistry Endowed Chair-State	1/30/2008	125,000.00	202,218.73	393,708.54	-	-	(114,367.16)	20,932.30	5,552,114.79	-
E1732	E0377	Garretson Research Fund - State	7/2/2006	-	-	-	-	-	(48,415.99)	60,506.77	2,362,323.52	-
E9260	E9259	Arthur and Elizabeth Schoen and Anna Brown Chair in Gastroenterology - Clinical	12/4/2007	1,000,000.00	1,083,659.42	2,964,496.60	-	-	(268,488.09)	74,789.38	2,698,634.12	-
E1712	E1673	Parkinson Support Center Research Fund	12/4/2007	275,000.00	275,071.60	682,422.84	-	-	(13,692.42)	20.00	661,409.65	-
E1624	E1623	Mary Lou and Earl Kornhorst Fund - State	3/21/2006	250,000.00	260,168.56	623,379.05	-	-	(12,527.39)	3,790.09	604,733.09	-
E1651	E1647	Horn Foundation Franchising Program - State	9/26/2006	118,522.00	283,209.88	466,891.28	-	-	(9,415.90)	350.00	453,850.93	-
E1783	E1265 E1619 E1620	Friends For Michael End Chair - State	10/9/2009	500,000.00	500,000.00	1,342,877.87	-	-	(26,649.10)	16,698.02	1,293,274.91	-

E1811	E1810	Joseph and Joan McSweeney Diversity Fellowship - State	3/8/2010	499,949.99	501,887.00	1,293,792.91	-	-	(25,854.72)	32,131.47	1,251,032.67	-
E1812	E1794	Thom Zimmerman Research Fund - State	3/8/2010	299,999.82	304,215.04	748,198.83	-	-	(14,842.50)	20,007.23	720,411.48	-
E1663	E1652	Ceter For Asian Democracy	1/19/2007	1,000,000.00	1,577,306.07	3,145,759.08	-	-	(137,256.08)	27,342.40	6,670,262.09	-
E2148	E2147	SPHIS Urban Health Chair	1/19/2007	500,000.00	519,640.80	1,279,721.42	-	-	(25,389.52)	51,995.02	1,232,276.49	-
E1922	E1921	Center for Advanced Neurosurgery Chair - State	10/13/2011	200,000.00	416,642.49	753,904.22	-	-	(15,255.86)	-	734,306.79	-
				117,839,448.94	124,394,040.57	308,009,851.26	-	5,010.00	(9,058,713.32)	7,247,282.75	378,156,606.23	-

