Emerging Markets: Play it Safe or Roll the Dice?

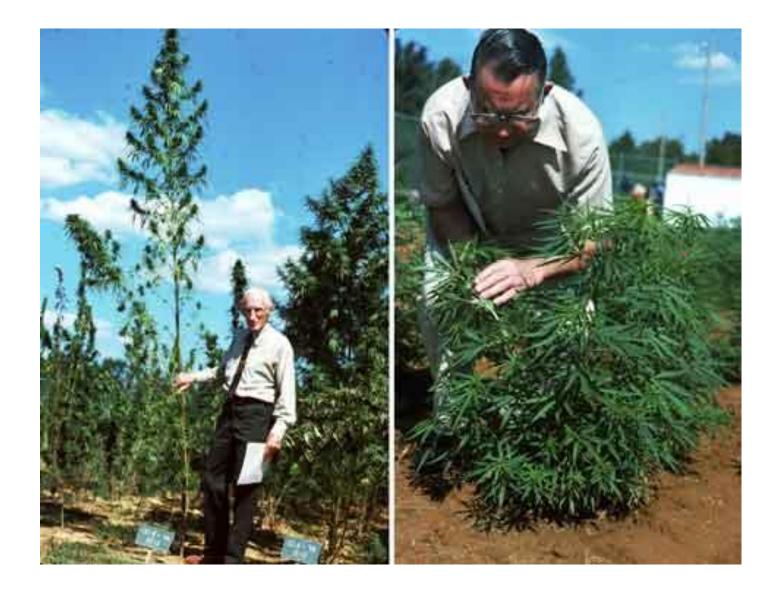


Pritesh Kumar, Ph.D. June 14th, 2016

Overall Risks of the Emerging Markets: Cannabis

- Lack of developed standards / regulations / best practices
- Changing perceptions of commonly held views
- Policy shifts / resistance
- Talent acquisition / skill-set development / transferable skills
- Infrastructure / Government / Private Sector / Academia

Question



Exile to Therapeutic – How did we get there?

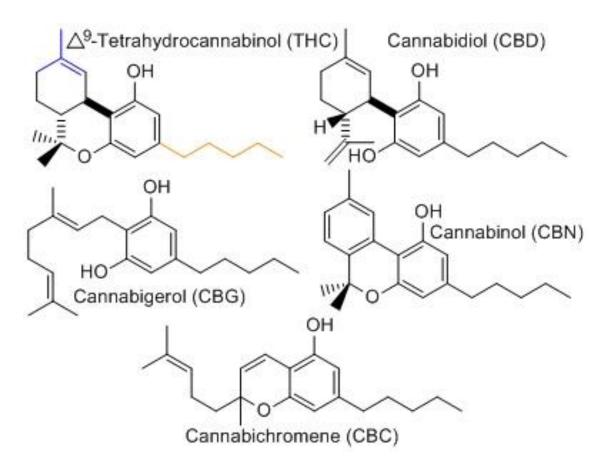






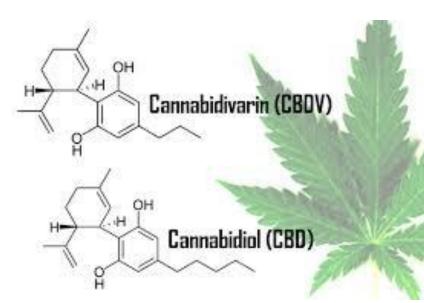
Phytocannabinoids (Plant)





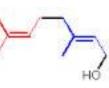
Phytocannabinoid continued...











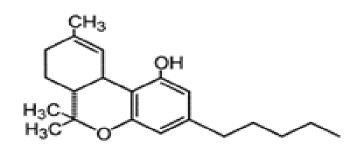
geraniol

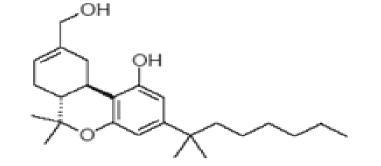
y∘bisabolene

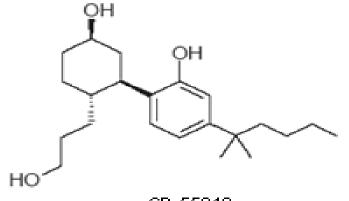
tamesol

Synthetic Cannabinoids

Cannabinoid Receptor Agonists





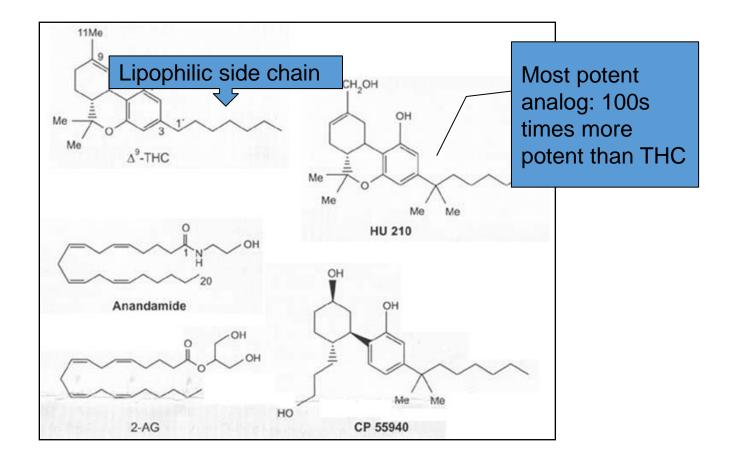


∆¶-THC

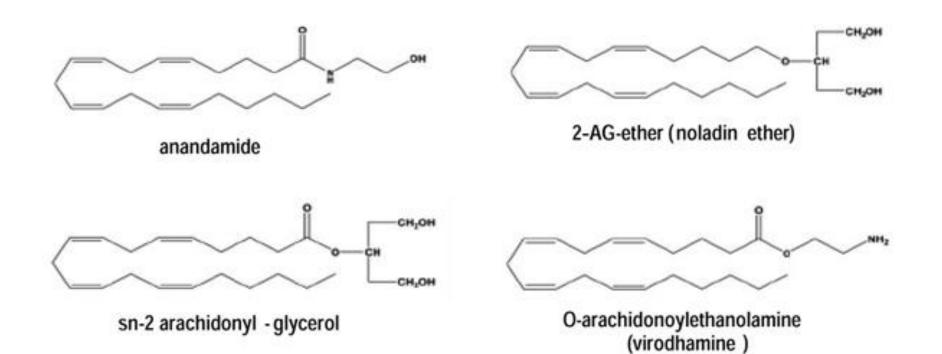
HU-210

CP -55940

Structures continued...

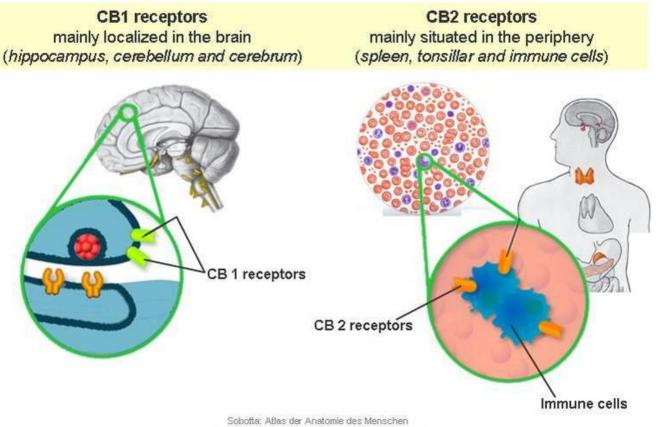


Endogenous Cannabinoids



2 GPCRs: 2 Distinct Functions

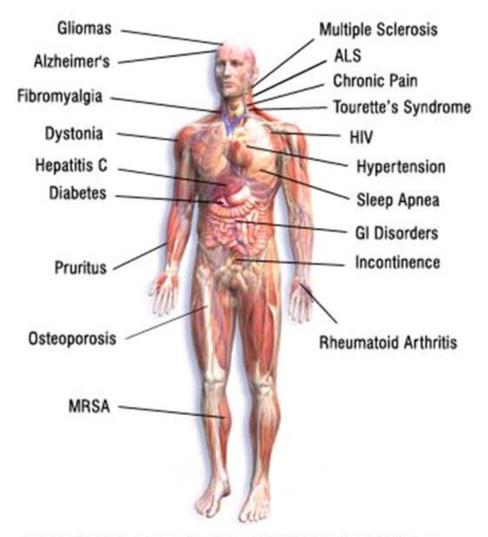
Mode of action



GElsevier GmbH, Urban & Fischer Verlag München

Elsevier and Technische Universitat Munchen Neuro Endocrinol Lett. 2004 Feb-Apr;25(1-2):14-23.

Clinical Relevance



Potential Therapeutic Uses of Medical Marijuana

Vaporization of medical cannabis

- Cannabinoids vaporize at a temp lower than combustion
- Increasingly popular
- Lower % of noxious chemicals







Side Effects – More than a simple case of the munchies..

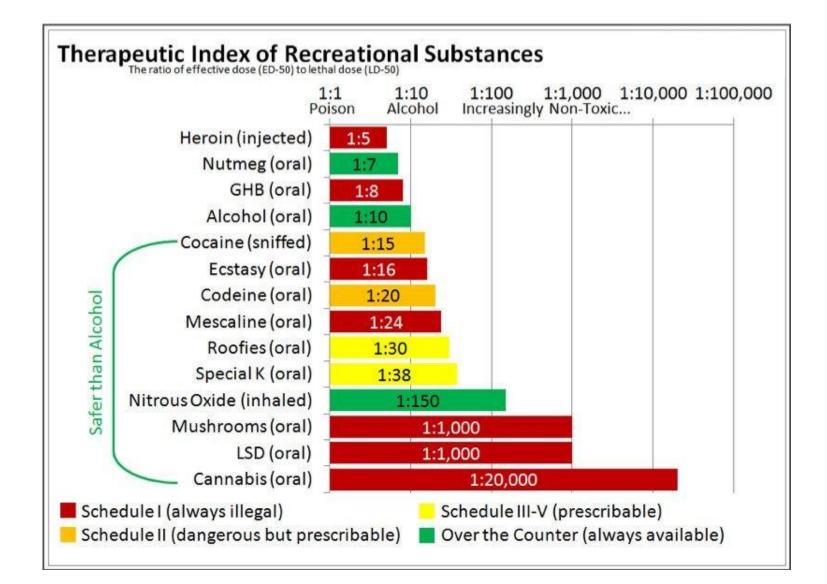


Potential Adverse Effects of Cannabis Use

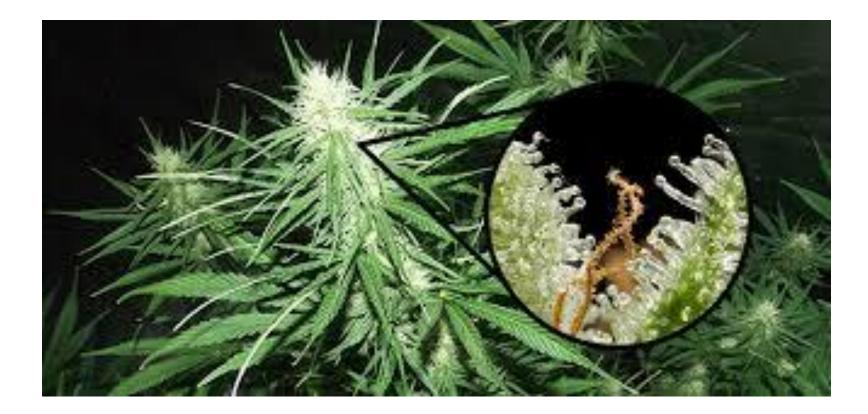
Adverse Effects	Description
Acute effects	
Euphoria	Decreased anxiety, alertness, tension, depression
Sedation	CNS depression, drowsiness
Perception	Temporal and spatial distortion
Motor function	Ataxia, incoordination, reduced reaction time
Psychomotor function	Impaired hand-eye coordination
Cognition	Deficit in short-term memory, mental confusion
Psychosis	Anxiety, confusion, disorientation, may aggravate schizophrenia
Tolerance	Reduced acute effects of cannabis use
Immunosuppression	No evidence for long-term immunosuppression
Chronic effects	
Respiratory system	Bronchitis, emphysema as with normal cigarette smoking
Cardiovascular system	Tachycardia, postural hypotension, \downarrow body temperature, may aggravate existing heart disease
Reproductive system	Decreased sperm counts

Croxford, JL. CNS Drugs 2003; 17(3)

What is the LD_{50} of THC?



Challenges of Developing Cannabinoid Therapeutics: Quality and Manufacturing Demands



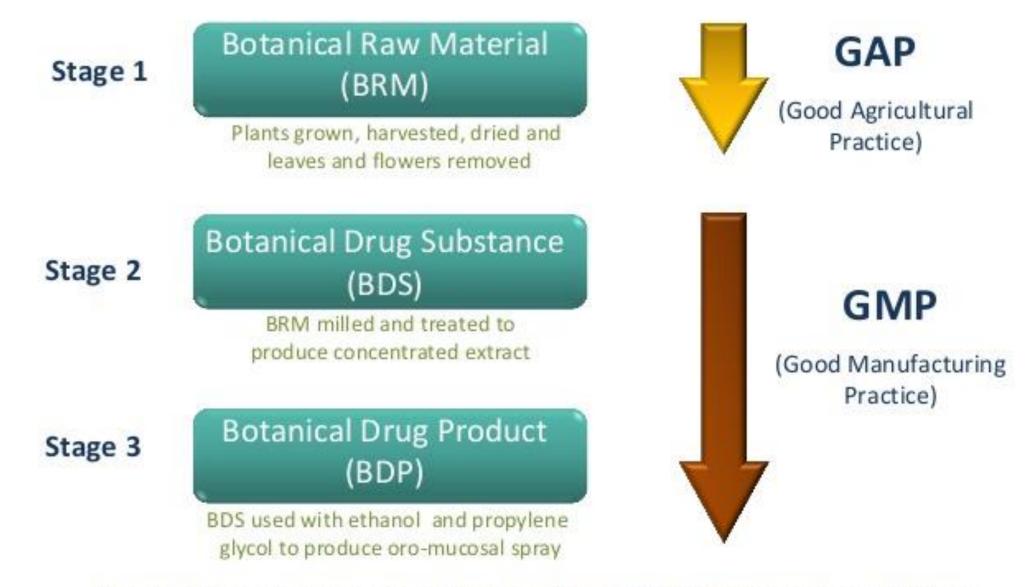
Under the microscope...





The glandular trichomes on the edge of a flower case. Width of the image is 0.5 mm wide.

Terminology / Quality Standards



Note: Above terms are all taken from FDA botanical guidelines 33

Indoor Control



Botanical Raw Material: Control of Starting Materials



- Uniform Genetics
- Precise Propagation Timings
- Tightly Controlled Temperature
- Near Uniform Light Intensity
- Automated Irrigation

- Automated Irrigation
- Bespoke Growth Medium
- Tightly Controlled Plant Nutrition
- 'Organic' Pest/Disease Prevention
- Attention to detail by trained staff



Controlled genetics and standardized environment to produce consistent starting material

Overview of the Manufacturing Process – focus on cGMP / Isolation



Uniform plants grown in controlled conditions



Highly controlled drying conditions



Highly controlled Extraction process



Fully automated GMP manufacturing



Fully automated GMP labelling & packing



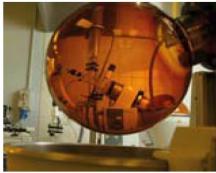
GMP packaging, includes product information, tamper evidence and anti-counterfeit features

How do we get the compounds out of the plant?



(THC and CBD BRM) Milling **Decarboxylation CO2 Extraction** Winterisation Isolation **API** (THC and CBD BDS)





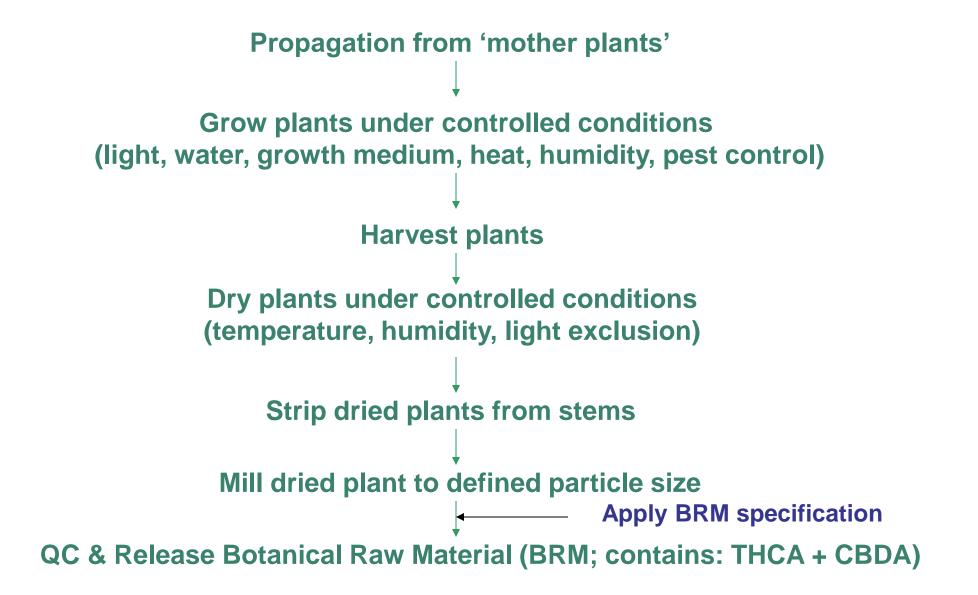


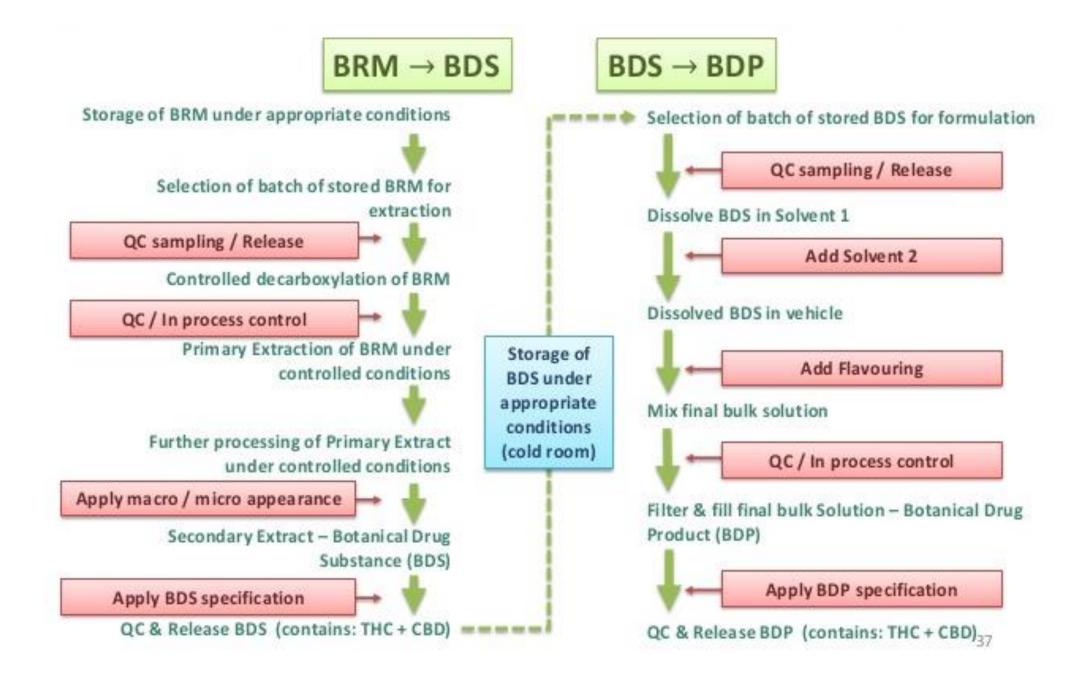
Supercritical CO2 – lesson from the Coffee Industry





Control of Starting Materials: GAP Cultivation





New Paradigm in Cannabinoid Pharmaceutical Drug Development

Cannabinoid Botanical Medicines

- Breeding and cultivation of cannabis plant varieties
 - Varieties bred for content of selected cannabinoid molecules
 - Strict control of growing environment
 - Controlled breeding of cloned plants
 - Computer-controlled glasshouses
 - Strict quality control procedures
- Standardised whole plant extracts (GMP extraction)
- Formulation into non-smoked drug delivery systems
- Full commercial pharmaceutical development programme including pre-clinical and clinical research
- Submission and approval from regulatory authorities

Data must provide robust evidence for Quality, Safety, Efficacy

Control of Starting Materials: Chemovar Consistency

- Extracts produced from specially bred plants ("chemovars")
- Result of a 15 Year Breeding Programme
- Each plant selectively bred for:
 - High rate of cannabinoid production
 - High yield of cannabinoid per unit area
 - High level of purity of the desired cannabinoid (purity as used here defines the consistency of cannabinoid content as a ratio)
 - High inflorescence to leaf ratio (the 'harvest index')
 - Natural resistance to pests and diseases
 - Sturdy growth capable of bulk plant handling
 - Ease of harvesting
 - Plant height
 - Optimal time to flowering (critical day length)

Automation





What Happens when you Roll the Dice?

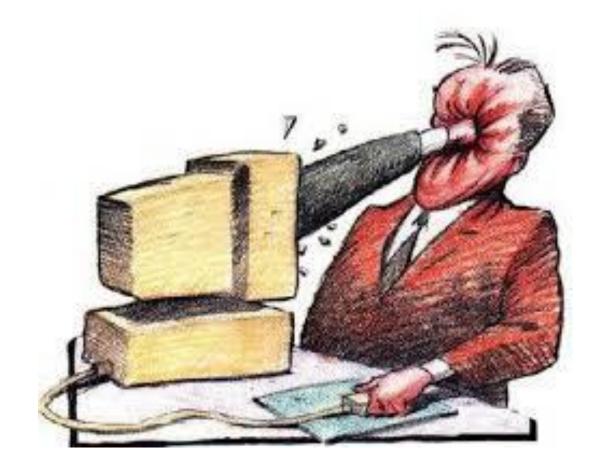


Rolling the Dice continued...

- Leads to ground-breaking research
- Leads to new visions
- Changes the perception / conversation
- Changes thought processes
- Triggers policy discussion / debate
- Continued learning



Reality

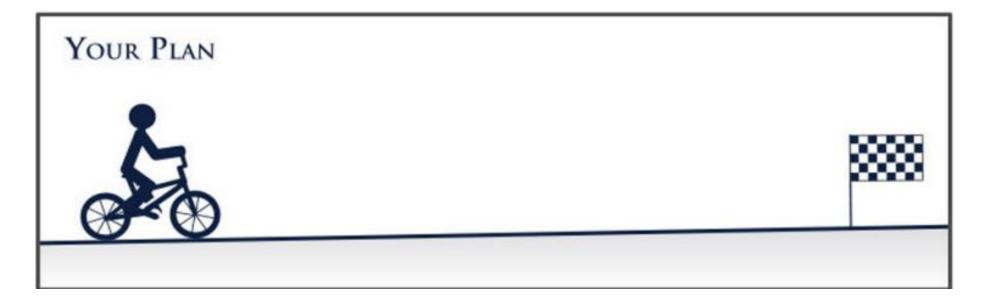


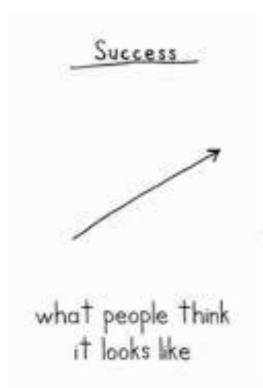
In industry, there is less writing vs academia...

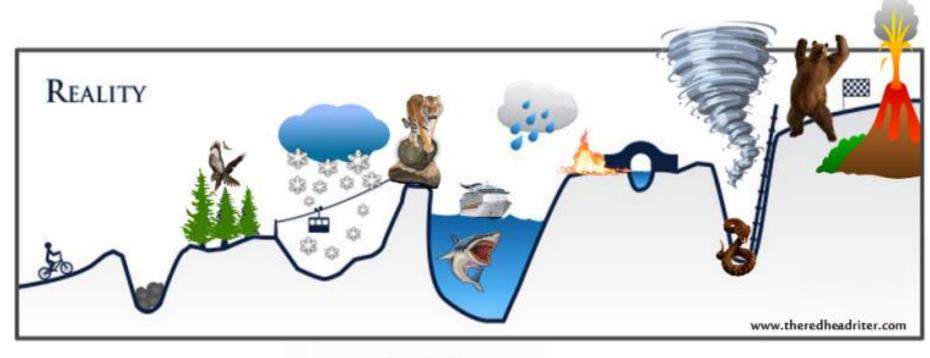


Iceberg Theory...









Success



what it really looks like

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Questions?



