

## **CURRICULUM VITAE**

### **Winsor C. Schmidt, J.D., LL.M.**

Department of Family and Geriatric Medicine  
University of Louisville School of Medicine  
501 E. Broadway, Suite 240  
Louisville, KY 40202-1785  
(502) 632-1477 (Office)  
(502) 852-0651 (Fax)  
[wcschm01@louisville.edu](mailto:wcschm01@louisville.edu)

### **PRESENT ACADEMIC RANK AND TITLE**

Endowed Chair/Distinguished Scholar in Urban Health Policy  
Professor of Psychiatry and Behavioral Sciences  
Professor of Family and Geriatric Medicine  
University of Louisville School of Medicine

Professor of Health Management and Systems Sciences  
University of Louisville School of Public Health and Information Sciences

Adjunct Professor of Law (Summer 2012, Summer 2013)  
Stetson University College of Law

### **EDUCATION**

Harvard University (awarded Sophomore Standing the first year)	1967-70	A.B.	Government
The American University	1970-73	J.D.	Public Law
University of Virginia	1983-84	LL.M.	Mental Health Law

### **ACADEMIC APPOINTMENTS**

2009- Endowed Chair/Distinguished Scholar in Urban Health Policy, Professor of Psychiatry and Behavioral Sciences, Professor of Family and Geriatric Medicine, School of Medicine (tenured), and Professor of Health Management and Systems Sciences, School of Public Health and Information Sciences, University of Louisville. Adjunct Professor of Law (Summer 2012- ), Stetson University College of Law.

2002-09 Professor (tenured) and Chair, Department of Health Policy and Administration, Washington State University.

- From 2007 through 2009, the WSU Health Policy and Administration (HPA) Program was recognized as the 40th ranked overall and the 22nd ranked public university healthcare management program by *U.S. News and*

*World Report*. The HPA Program was the 2nd youngest CAHME-accredited program of the top 40 and youngest of the top 22 ranked public university programs. The HPA Program was the 7th ranked healthcare management program in North America of the programs that do not offer a Ph.D. degree. (CAHME is the Commission on Accreditation of Healthcare Management Education.)

- The MHPA Program was awarded a 6-year reaccreditation in 2005 by CAHME, which is as good or better than at least 43 other publicly reported actions since April 2006, including 15 AAU (Association of American Universities) universities.
- MHPA Program graduates achieved placement in nationally ranked Ph.D. (e.g., Alabama-Birmingham, California-Berkeley, Michigan, Minnesota, North Carolina-Chapel Hill), medicine (e.g., University of Washington, Oregon Health Sciences University), and law school (e.g., St. Louis University) programs, as well as positions as CFO's, healthcare managers, and health policy analysts. The MHPA Program had one of the best records nationally of students successfully competing for and serving as officers in the U.S. Navy's Health Services Collegiate Program.
- The mean GRE (combined verbal plus quantitative) score of entering MHPA students was 1153 (Fall 2008; third consecutive year over 1150). The mean undergraduate GPA of entering MHPA students was 3.42 (Fall 2008).
- HPA faculty received local and university awards and recognition for their teaching and engagement with students, including the 2003 (Winsor Schmidt) and 2005 (Fevzi Akinci) Students' Choice Awards for Teaching Excellence presented by the Associated Students of WSU Spokane, and the 2004 (Fevzi Akinci), 2006 (Joseph Coyne), 2007 (Winsor Schmidt), and 2008 (Jae Kennedy) WSU Spokane Faculty Excellence Awards for research, teaching, and service.
- MHPA Program productivity metrics significantly above average for national peers and like units at WSU:
  - (a) AAFTE Growth Rate (AY 03-07) was 16% (highest with 40 or more AAFTE in WSU).
  - (b) Masters Degree Program Majors 4 yr Ave. (Fall 03-Fall 06) was 37.8 (12th of 50 reporting in WSU).
  - (c) FY 03-07 Total Master Degrees (5 year average): 11 [14th (top 17%) of 81 in WSU].
  - (d) FY 03-07 Master Degrees 5 yr Growth Rate: 9% (top 5 of top 15 producers in University).
  - (e) GR Total AAFTE 5 yr Ave per TTFTE: 7 (3rd highest in WSU with a 5 yr history).
- The Fall 2006 HPA student FTE count was 60.8 (8% higher than the 2005 FTE count). This was the 8th consecutive year of an increase. The overall HPA student FTE growth rate, from Fall 1998 to Fall 2006, was 200%; 277% from Spring 1999 to Spring 2007. The Fall 2003-Fall 2006 growth rate (7%) was the second highest among the top 23 Masters Degree programs in the University.
- MHPA student awarded a Jack Kent Cooke Foundation Graduate Scholarship in 2006 (valued up to \$300,000: \$50,000 per year for as long as six years). According to Professor Laurie Kohn, a Foundation panelist from Georgetown University Law Center, "What the Rhodes Scholarship is to overseas study, the Jack Kent Cooke awards are rapidly becoming to the best students in America who have financial need."
- Achieved approval and establishment of the Center for International Health Services Research and Policy in March 2004.

#### 1998-02 Professor (tenured) and Director, Health Policy and Administration Program, Washington State University

- Initial accreditation of the HPA Program occurred in April 2000 with the maximum 5-year initial award.
- In June 2000, the HPA Program was admitted to the Western Interstate Commission for Higher Education (WICHE) Western Regional Graduate Program. According to WICHE, "The Western Regional Graduate Program (WRGP) consists of very high quality masters and doctoral degree programs which tend not to be widely available throughout the West." The HPA Program had to meet criteria of distinctiveness and demonstrated quality for admission to WICHE WRGP. According to WICHE, "WRGP is particularly strong in two areas: programs targeted to the emerging social, environmental, and resource development needs of the West, and innovative interdisciplinary programs. . . . Programs are . . . subjected to an extensive peer review process by other graduate institutions in the [15] western states."
- The WSU Board of Regents approved establishment of the Department of Health Policy and Administration in June 2001, effective January 2002. The Department of Health Policy and Administration was the first academic department "established and centered" at a WSU urban campus, as well as the first new department at Washington State University since the establishment of the Department of Biochemistry and Biophysics in 1990. The Provost appointed me as the founding Department Chair.

#### 1989-98 Professor (tenured), Department of Political Science, and Director, Center for Health Services Research, The University of Memphis (1998 joint appointment: Program in Health Science Administration, College of Graduate Health Sciences, University of Tennessee)

- 1989-90 Associate Professor, Pace University School of Law, White Plains, NY
- 1986-89 Associate Professor (tenured), Department of Political Science, and Director (1987-89), Center for Health Services Research, The University of Memphis
- 1984-86 Associate Professor (tenured), Department of Public Administration, Florida State University (Adjunct: College of Law; Department of Psychology)
- 1983-84 Mental Health Law Fellow, Institute of Law, Psychiatry, and Public Policy, University of Virginia School of Law
- 1982-84 Associate Professor (tenured), Department of Public Administration and Research Associate, Community Mental Health Research Center, Institute for Social Research, Florida State University
- 1976-82 Assistant Professor, Department of Public Administration and Research Associate, Community Mental Health Research Center, Institute for Social Research, Florida State University

#### **OTHER EMPLOYMENT**

- 1975-76 Research Attorney, National Association of Attorneys General, Committee on the Office of Attorney General
- 1973-75 Law Offices of L. M. Brister, Owego, NY (criminal and family courts, criminal appellate work; prepared two murder case defenses)

#### **LICENSURE**

District of Columbia Bar

#### **SELECTED PROFESSIONAL MEMBERSHIPS**

District of Columbia Bar  
 American Bar Association  
 American Society of Law, Medicine, and Ethics  
 American Public Health Association  
 Association of University Programs in Health Administration  
 American Society for Public Administration

## **PUBLICATIONS**

### *Books*

- W. Schmidt, K. Miller, W. Bell & E. New, *Public Guardianship and the Elderly*, Cambridge, MA: Ballinger Publishing Co. (1981), 268 pp.
- W. Schmidt (ed.), *Guardianship: Court of Last Resort for the Elderly and Disabled*, Durham, NC: Carolina Academic Press (1995), 260 pp.: <http://www.cap-press.com/books/172>
- P. Teaster, W. Schmidt, E. Wood, S. Lawrence & M. Mendiondo, *Public Guardianship: In the Best Interests of Incapacitated People?*, Praeger Publishers (2010), 262 pp.:  
<http://www.abc-clio.com/product.aspx?id=53444>

### *Book Chapters*

- K. Miller, Fein & Schmidt, “The Therapeutic State and Current Court Cases” in K. Miller, *The Criminal Justice and Mental Health Systems: Conflict and Collusion*, Cambridge, MA: Oelgeschlager, Gunn, and Hain, Inc. (1980), pp. 35-70.
- Schmidt, “Guardianship: Public and Private” in M. Kapp, H. Pies & A. Doudera (eds.), *Legal and Ethical Aspects of Health Care for the Elderly*, Ann Arbor, MI: Health Administration Press (1985), pp. 189-221 (1986 *American Journal of Nursing* Books of the Year Award).
- Schmidt, “Health and Human Services Law and Regulation” in J. Rabin & M. Steinhauer (eds.), *Handbook on Human Services Administration*, NY: Marcel Dekker, Inc. (1988), pp. 381-404: <http://www.routledge.com/books/Handbook-on-Human-Service-Administration-isbn9780824779245>
- Hightower, Heckert & Schmidt, “Elderly Nursing Home Residents’ Need for Public Guardianship Services in Tennessee” in E. DeJowski (ed.), *Protecting Judgment-Impaired Adults: Issues, Interventions and Policies*, NY: Haworth Press (1990).
- Schmidt, “Revising Revisionism in Guardianship: An Assessment of Legal Reform of Decisional Incapacity” in M. Smyer, K. Schaie & M. Kapp (eds.), *Older Adults’ Decision-Making and the Law*, NY: Springer Publishing Co., pp. 269-282 (1996).
- Schmidt, “Health Care Financing and Delivery for the Elderly: A Planned, Regulated System in Counterpoint to a Competitive Marketplace Approach” in M. Kapp (ed.), *Ethics, Law, and Aging Review: Consumer-Directed Care and Older Persons*, NY: Springer Publishing Co., pp. 53-65 (2000).
- Schmidt, “Law and Aging: A Mental Health Theory Approach,” in I. Doran (ed.), *Theories on Law and Ageing: The Jurisprudence of Elder Law*, New York: Springer- Verlag Berlin Heidelberg (2009), pp. 121-143:  
<http://www.springer.com/social+sciences/aging/book/978-3-540-78953-6>  
<http://www.springerlink.com/content/j004j7/?p=34b6d9395a28446486ff6d553ee9526a&pi=0>

Schmidt & Clarke, "The Legal and Financial Environment," in S. Hernandez (ed.), *Strategic Human Resources Management in Health Services Organizations*, 3rd edition, Delmar Cengage Publishers (2010), pp. 17-33:  
[http://www.delmarlearning.com/browse\\_product\\_detail.aspx?catid=32186&isbn=0766835405&cat1ID=HCR&cat2ID=HSA](http://www.delmarlearning.com/browse_product_detail.aspx?catid=32186&isbn=0766835405&cat1ID=HCR&cat2ID=HSA)

Schmidt, "Proxy Decision-Making," in Charles Foster, Jonathan Herring & Israel Doron (eds.), *Dementia: Law and Ethics*, Oxford: Hart Publishers (in preparation 2014).

### Book Reviews

Schmidt, "Book Review," 24 *The Gerontologist* 550-51 (Oct. 1984) [reviewing I. Sloan, *The Law and Legislation of Elderly Abuse* (1983)].

Schmidt, "Book Review," 25 *The Gerontologist* 442-43 (Aug. 1985) [reviewing M. Kapp & A. Bigot, *Geriatrics and the Law: Patient Rights and Professional Responsibilities* (1985)].

Schmidt, "Book Review," 27 *The Gerontologist* 125-26 (Feb. 1987) [reviewing N. Sidley, *The Law and Ethics: A Guide for the Health Professional* (1985)].

### Articles in Journals

E. Miller, Schmidt & K. Miller, "Decriminalizing Drugs: Variations in Endorsement within Professional Roles," 7 *Contemporary Drug Problems* 181-93 (Summer 1978). NCJ 65414

E. Miller, K. Miller & Schmidt, "Drug Offender Diversion: Perceptions of Legal and Rehabilitation Personnel," 7 *Contemporary Drug Problems* 591-605 (Winter 1978). NCJ 063955

Schmidt, "Mental Health Law: A Floridian Perspective," 3 *Community Support Service Journal* 5-9 (Summer 1979).

Schmidt, "Drug Offender Diversion: Legal Issues and Administration," 8 *Contemporary Drug Problems* 475-94 (Winter 1979). NCJ 073768

Schmidt, "Suggested Florida Constitutional Provisions Relating to the Mentally Disabled," 54 *Florida Bar Journal* 473-77 (Winter 1979).

Schmidt, "Is Bifurcation in the Insanity Defense Salvageable?" 6 *National Journal of Criminal Defense* 185-99 (Fall 1980).

Schmidt, "Guardianship of the Elderly in Florida: Social Bankruptcy and the Need for Reform," 55 *Florida Bar Journal* 189-95 (March 1981), reprinted in *Law for the Florida Social Service Worker*, Florida Department of Health and Rehabilitative Services (Oct. 1981).

Bell, Schmidt & K. Miller, "Public Guardianship and the Elderly: Findings from a National Study," 21 *The Gerontologist* 194-202 (April 1981).

Schmidt, Bickel, Bell, K. Miller & New, "Issues in Public Guardianship," 15 *The Urban and Social Change Review* 21-26 (Winter 1982).

- Schmidt, "A Proposal for Changing Florida's Civil Commitment System," 6 *Nova Law Journal* 385-435 (Spring 1982).
- Schmidt, K. Miller, Bell & New, "Alternatives to Public Guardianship," 14 *State and Local Government Review* 128-31 (Sept. 1982).
- Nelson, Schmidt & K. Miller, "The Legal Needs of the Mentally and Developmentally Disabled: A Florida Study," 6 *Mental Disability Law Reporter* 418-424 (Nov.-Dec. 1982).
- Schmidt, "Deinstitutionalization Following Pennhurst State School v. Halderman," 5 *Journal of Health and Human Resources Administration* 481-88 (Spring 1983).
- Schmidt, K. Miller, Cameron & Collins, "The Impact of Attorneys' Attitudes Toward Pro Bono Publico Efforts on Behalf of the Mentally Disabled," 12 *Stetson Law Review* 395-403 (1983).
- Schmidt & K. Miller, "Improving the Social Treatment Model in Protective Services for the Elderly: False Needs in the Therapeutic State," 1 *Journal of International and Comparative Social Welfare* 90-106 (Fall 1984).
- Schmidt, "The Evolution of a Public Guardianship Program," 12 *Journal of Psychiatry and Law* 349-72 (Fall 1984).
- Schmidt, "Supreme Court Decisionmaking on Insanity Acquittees Does Not Depend on Research Conducted by the Behavioral Science Community: Jones v. United States," 12 *Journal of Psychiatry and Law* 507-25 (Winter 1984).
- Schmidt, "A Proposal for Corrections Overcrowding and the Mentally Disordered," 59 *Florida Bar Journal* 34-36 (April 1985).
- Peters, Schmidt & K. Miller, "Guardianship of the Elderly in Tallahassee, Florida," 25 *The Gerontologist* 532-38 (Oct. 1985).
- Schmidt, "Considerations of Social Science in a Reconsideration of Parham v. J. R. and the Commitment of Children to Public Mental Institutions," 13 *Journal of Psychiatry and Law* 339-59 (Fall-Winter 1985). PMID: 11649764
- Schmidt, "Critique of the American Psychiatric Association's Guidelines for Legislation on Civil Commitment of the Mentally Ill," 11 *New England Journal on Criminal and Civil Confinement* 11-43 (Winter 1985). PMID: 16100810
- Schmidt, "Adult Protective Services and the Therapeutic State," 10 *Law and Psychology Review* 101-121 (1986).
- Schmidt & Peters, "Legal Incompetents' Need for Guardians in Florida," 15 *Bulletin of the American Academy of Psychiatry and the Law* 69-83 (1987). PMID: 3427232
- Peters, K. Miller & Schmidt, "The Effects of Statutory Change on the Civil Commitment of the Mentally Ill," 11 *Law and Human Behavior* 73-99 (1987).

- Schmidt, "Recommended Judicial Practices in Guardianship Proceedings for the Elderly," 61 *Florida Bar Journal* 35-40 (May 1987).
- Schmidt, Miller, Peters & Loewenstein, "A Descriptive Analysis of Professional and Volunteer Programs for the Delivery of Guardianship Services," 8 *Probate Law Journal* 125-156 (1988).
- Schmidt & Otto, "A Legal and Behavioral Science Analysis of Statutory Guidelines for Children Mental Health and Substance Abuse Services: The Florida Case," 16 *Journal of Psychiatry and Law* 9-65 (1988).
- Schmidt, "Issues in Health Law: Introduction," 11 *Journal of Health and Human Resources Administration* 437-443 (Spring 1989).
- Schmidt (ed.), "Issues in Health Law: A Symposium, Part I," 11 *Journal of Health and Human Resources Administration* 437-501 (Spring 1989).
- Schmidt (ed.), "Issues in Health Law: A Symposium, Part II," 12 *Journal of Health and Human Resources Administration* 112-165 (Summer 1989).
- Schmidt, "Quantitative Information About the Quality of the Guardianship System: Toward a Next Generation of Guardianship Research," 10 *Probate Law Journal* 61-80 (1990).
- Hightower, Heckert & Schmidt, "Elderly Nursing Home Residents' Need for Public Guardianship Services in Tennessee," 2 (3/4) *Journal of Elder Abuse and Neglect* 105-122 (1990).
- Otto & Schmidt, "Malpractice in Verbal Psychotherapy: Problems and Potential Solutions," 4 *Forensic Reports* 309-335 (1991).
- Schmidt, Heckert & Mercer, "Factors Associated with Medical Malpractice: Results from a Pilot Study," 7 *Journal of Contemporary Health Law and Policy* 157-182 (Spring 1991) (1992 Best Research Paper award from The University of Memphis Chapter of the Sigma Xi Scientific Research Society). PMID: 10111244
- Schmidt, "Accountability of Lawyers in Serving Vulnerable, Elderly Clients," 5 (3) *Journal of Elder Abuse and Neglect* 39-50 (1993). NCJ 146635
- Dempsey & Schmidt, "Antitrust Implications of Healthcare Reform," 14 (1) *The Healthcare Supervisor* 14-18 (Sept. 1995). PMID: 10144613
- Schmidt, "Assessing the Guardianship Reform of Limited Guardianship: Tailoring Guardianship or Expanding Inappropriate Guardianships?" 2 (1) *Journal of Ethics, Law, and Aging* 5-14 (1996).
- Schmidt, "Public Guardianship Issues for New York: Insights from Research," 6 (3) *Elder Law Attorney* 31-37 (Fall 1996).

Teaster, Schmidt, Abramson & Almeida, "Staff Service and Volunteer Staff Service Models for Public Guardianship and 'Alternatives' Services: Who Is Served and With What Outcomes?," 5 (2) *Journal of Ethics, Law, and Aging* 131-151 (Fall/Winter 1999).

Coyne & Schmidt, "Distance Learning in Graduate Health Administration Education: A Case Study from Washington State University," 19 (1) *Journal of Health Administration Education* 51-70 (Winter 2001). PMID: 17380645

Schmidt, "The Wingspan of Wingspread: What is Known and Not Known about the State of the Guardianship and Public Guardianship System Thirteen Years after the Wingspread National Guardianship Symposium," 31 (3) *Stetson Law Review* 1027-1046 (Spring 2002).

Schmidt, Akinci & Wagner, "The Relationship Between Guardian Certification Requirements and Guardian Sanctioning: A Research Issue in Elder Law and Policy," 25 (5) *Behavioral Sciences and the Law* 641-653 (September/October 2007). PMID: 17899533

Teaster, Wood, Lawrence & Schmidt, "Wards of the State: A National Study of Public Guardianship," 37 (1) *Stetson Law Review* 193-241 (Fall 2007).

Schmidt, Teaster, Wood, Lawrence & Mendiondo, "Development and Trends in the Status of Public Guardianship: Highlights of the 2007 National Public Guardianship Study," 33 (5) *Mental and Physical Disability Law Reporter* 728-732 (September October 2009). PMID: 20041583

Schmidt, Akinci & Magill, "Study Finds Certified Guardians with Legal Work Experience Are at Greater Risk for Elder Abuse Than Certified Guardians with Other Work Experience," 7 (2) *NAELA Journal* 171-197 (Fall 2011) (NAELA is the National Academy of Elder Law Attorneys).

Schmidt, "Medicalization of Aging: The Upside and the Downside," 13 (1) *Marquette Elder's Advisor* 55-88 (Fall 2011).

Schmidt, "Guardianship for Vulnerable Adults in North Dakota: Recommendations Regarding Unmet Needs, Statutory Efficacy, and Cost Effectiveness," accepted for publication in Volume 89 No. 1 *North Dakota Law Review* (September 2013).

#### Monographs and Final Reports

W. Schmidt, *The Right to Treatment in Mental Health Law*, Raleigh, NC: National Association of Attorneys General (Feb. 1976), 97 pp.

W. Schmidt, *Legal Issues in Compensating Victims of Violent Crime*, Raleigh, NC: National Association of Attorneys General (May 1976), 53 pp.

W. Schmidt, *Federal-State Law Enforcement Committees* (update), Raleigh, NC: National Association of Attorneys General (May 1976), 33 pp.



- K. Miller, E. Miller & W. Schmidt, *Diversion of Drug Offenders from the Criminal Justice System*, Tallahassee, FL: FSU Institute for Social Research (June 1977) (Final Report: Florida DHRS, Drug Abuse Program; LEAA Grant P75-AS-45-A1010), 117 pp.
- W. Schmidt, *A Bifurcated Trial System for Florida*, FSU Committee on Faculty Research Support grant (Summer 1978).
- W. Schmidt, K. Miller, W. Bell & E. New, *Public Guardianship and the Elderly*, Tallahassee, FL: Institute for Social Research (Dec. 1979) [Final Report: U.S. Administration on Aging: Grant No. 90-A-1680(01), \$84,904].
- W. Schmidt, *A Proposal for Changing Florida's Civil Commitment System*, Tallahassee, FL: FSU Policy Sciences Program (1981) 48 pp.
- W. Schmidt, K. Miller & J. Cameron, *Legal Needs of the Mentally Disabled: An Examination of Methods for Making Legal Services Available*, Tallahassee, FL: FSU Institute for Social Research (1982), 75 pp. (Final Report, Florida Bar subcontract, \$7,632).
- A. Nelson, W. Schmidt & K. Miller, *The Legal Needs of the Mentally and Developmentally Disabled Citizens of Florida*, Tallahassee, FL: The Florida Bar (April 1982), 114 pp.
- W. Schmidt, *Report to the Dade County Grand Jury Regarding Guardianship*, Tallahassee, FL: FSU Institute for Social Research (Oct. 1982), 16 pp.
- W. Schmidt & R. Peters, *Legal Incompetents' Needs for Guardians in Florida*, Tallahassee, FL: FSU Institute for Social Research (April 1983), 43 pp. (Final Report: Florida Office of the State Courts Administrator contract, \$8,300).
- W. Schmidt, R. Peters & K. Miller, *Descriptive Appraisal of the Florida Public Guardianship Pilot Programs Start-Up*, Tallahassee, FL: FSU Institute for Social Research (April 1983), 66 pp. (Final Report: Florida Office of the State Courts Administrator contract).
- K. Miller, W. Schmidt, R. Peters & D. Loewenstein, *Second Year Evaluation of the Florida Public Guardianship Pilot Program*, Tallahassee, FL: Institute for Social Research (January 1984), 58 pp. (Final Report: Florida Office of the State Courts Administrator, \$20,000).
- W. Schmidt & R. Otto, *An Analysis of Statutory Guidelines for Children's Mental Health and Substance Abuse Services in Florida*, FSU College of Law Policy Studies Clinic, 75 pp. (1986).
- J. Clay, A. Heckert, W. Schmidt, D. Samuelson, P. Ward & S. Skinner, *Indigent/Medically Underserved Patient Origin Study*, Memphis, TN: The University of Memphis Center for Health Services Research, 479 pp. (August 1992).
- J. Clay, A. Heckert, S. Chatrathi, R. Quinn & W. Schmidt, *Quantitative Examination of Patient Visits: Memphis Health Center and Mid-South Family Health Center*, Memphis, TN: The University of Memphis Center for Health Services Research, 108 pp. (November 1992).

- J. Clay, A. Heckert, R. Quinn & W. Schmidt, *Sociodemographic Analysis of Patient Visits: Memphis and Shelby County Health Department*, Memphis, TN: The University of Memphis Center for Health Services Research, 196 pp. (November 1992).
- W. Schmidt, P. Teaster & H. Abramson, *Preliminary Evaluation of the Virginia Guardian of Last Resort and Guardianship Alternatives Project*, Memphis, TN: The University of Memphis Center for Health Services Research, 106 pp. (1996).
- W. Schmidt, P. Teaster & H. Abramson, *First Year Evaluation of the Guardian of Last Resort and Guardianship Alternatives Demonstration Project*, Memphis, TN: The University of Memphis Center for Health Services Research, 31 pp. (January 1997).
- W. Schmidt, P. Teaster, H. Abramson & R. Almeida, *Second Year Evaluation of the Virginia Guardian of Last Resort and Guardianship Alternatives Demonstration Project*, Memphis, TN: The University of Memphis Center for Health Services Research, 26 pp. plus tables and appendices (July 1997).
- W. Schmidt & A. Johnson, *An Assessment of the Advantages and Disadvantages of Association Health Plans*, prepared for the Spokane Regional Chamber of Commerce, 10 pp. (February 2004).
- P. Teaster, E. Wood, N. Karp, S. Lawrence, W. Schmidt & M. Mendiondo, *Wards of the State: A National Study of Public Guardianship*, Lexington, KY: University of Kentucky Graduate Center for Gerontology, 168 pp. (March 31, 2005).
- P. Teaster, E. Wood, W. Schmidt & S. Lawrence, *Public Guardianship After 25 Years: In the Best Interest of Incapacitated People?*, Lexington, KY: University of Kentucky Graduate Center for Gerontology and ABA Commission on Law and Aging, 203 pp. (2007).
- P. Teaster, M. Mendiondo, W. Schmidt, J. Marcum, & T. Wangmo, *The Florida Public Guardian Programs: An Evaluation of Program Status and Outcomes*, Report for the Florida Department of Elder Affairs Statewide Public Guardianship Office, Lexington, KY: University of Kentucky Graduate Center for Gerontology, 26 pp. (August 2009): [http://elderaffairs.state.fl.us/doea/spgo\\_publications.php](http://elderaffairs.state.fl.us/doea/spgo_publications.php)
- W. Schmidt & P. Teaster, *Mid-Term Report: Cost Savings and Improved Access to Health Care with Guardianship Services*, University Health Care, Inc., Improved Health Outcomes Program (iHOP), 4 pages (May 25, 2011).
- W. Schmidt, *Progress Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota*, Human Services Committee, North Dakota Legislature, 17 pages (January 17, 2012).
- W. Schmidt, *Status Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota*, Human Services Committee, North Dakota Legislature, 5 pages (March 19, 2012).
- W. Schmidt, *Preliminary Final Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota*, Human Services Committee, North Dakota Legislature, 46 pages (April 17, 2012).

W. Schmidt, A. Banks & P. Teaster, *Final Report: Cost Savings and Improved Access to Health Care with Guardianship Services*, University Health Care, Inc., Improved Health Outcomes Program (iHOP), 6 pages (April 26, 2012).

W. Schmidt, *Final Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota*, Human Services Committee, North Dakota Legislature, 96 pages (May 30, 2012).

## **RESEARCH AND OTHER FUNDING**

W. Schmidt, "A Bifurcated Trial System for Florida," FSU Committee on Faculty Research Support (COFRS) grant (Summer 1978).

W. Schmidt, K. Miller & W. Bell, "Public Guardianship and the Elderly," U.S. Administration on Aging (1979), \$84,904.

W. Schmidt, "A Proposal for Changing Florida's Civil Commitment System," FSU Policy Sciences Program grant (Summer 1980).

W. Schmidt & K. Miller, "Legal Needs of the Mentally Disabled: An Examination of Methods of Making Legal Services Available for Florida's Disabled," Florida Bar subcontract (Spring 1981), \$7,632.

W. Schmidt, "Consultation and Evaluation of the Florida Public Guardianship Pilot Program," Office of the Florida State Courts Administrator (1983), \$8,300.

W. Schmidt & K. Miller, "Second Year Evaluation of the Florida Public Guardianship Pilot Program," Office of the Florida State Courts Administrator (1983-84), \$20,000.

W. Schmidt, "Children's Mental Health Project," Policy Studies Clinic, FSU College of Law (Fall 1985).

W. Schmidt, "Reducing Malpractice Lawsuits: Characteristics of Physicians and Claims Associated with Lawsuits in Tennessee," University of Memphis Faculty Research grant (1987).

W. Schmidt, "Demographic Characteristics Associated with Medical Malpractice," Pace University School of Law Summer Research Grant (1990), \$5,000.

W. Schmidt, J. Clay, A. Heckert & D. Samuelson, "Patient Origin Study," Memphis and Shelby County Community Health Agency (1992), \$54,000.

W. Schmidt, "Eliminating Suicidal Behavior as a Criterion for Civil Commitment: The Impact of Florida Statutory Change on Suicide," University of Memphis Faculty Research Grant Award (1994), \$2,822.

W. Schmidt & P. Teaster, "Evaluation of Virginia Guardian of Last Resort and Guardianship Alternatives Demonstration Project," Virginia Guardianship Association (1995), \$10,000.

- W. Schmidt, "Evaluation of Virginia Guardian of Last Resort and Guardianship Alternatives Demonstration Project," Virginia Guardianship Association (1996), \$20,000.
- W. Schmidt & J. Coyne, "Healthier Community/Medically Underserved Traineeships," DHHS Health Resources and Services Administration Health Administration Traineeships (2001), \$7,257.
- W. Schmidt, "Health Administration Traineeships and Special Projects," DHHS Health Resources and Services Administration (2002), \$7,963.
- W. Schmidt, "Health Administration Traineeships and Special Projects," DHHS Health Resources and Services Administration (2003), \$14,651.
- P. Teaster (Principal Investigator), "Wards of the State: A Study of Public Guardianship Programs in Seven Jurisdictions," Retirement Research Foundation (2003-2004), \$170,547 (W. Schmidt, Consultant).
- W. Schmidt, "Health Administration Traineeships and Special Projects," DHHS Health Resources and Services Administration (2004), \$14,435.
- W. Schmidt, "Health Administration Traineeships and Special Projects," DHHS Health Resources and Services Administration (2005-2006), \$14,286.
- P. Teaster (Principal Investigator), "Wards of the State Phase II: A Study of Public Guardianship Programs in Six Jurisdictions," Retirement Research Foundation (2005-2006), \$168,043 (W. Schmidt, Consultant).
- P. Teaster (Principal Investigator), "The Florida Public Guardian Programs: An Evaluation of Program Status and Outcomes," Florida Department of Elder Affairs Statewide Public Guardianship Office (2008-2009), \$25,000 (W. Schmidt, Consultant).
- W. Schmidt & P. Teaster, "Cost Savings and Improved Access to Health Care with Guardianship Services," University Health Care, Inc., Improved Health Outcomes Program (iHOP) (December 15, 2010-March 15, 2012), \$49,999.
- W. Schmidt, "A Study of Guardianship Services for Vulnerable Adults in North Dakota," North Dakota Legislative Council (December 1, 2011-June 30, 2012), \$50,000.
- W. Schmidt, "Law, Aging, and Mental Health," externally funded distance learning course in Elder Law LL.M. program, Stetson University College of Law, Gulfport, Florida (Summer 2012), \$5,000.

## **PRESENTATIONS**

Schmidt, "Status of Victim Compensation Legislation," Committee On Criminal Law and Law Enforcement, 1975 Winter Meeting of the National Association of Attorneys General, December 7-10, 1975, Scottsdale, AZ.

Workshop leader and speaker (with Richard Emery) on “Right to Treatment” (in corrections and mental health law), Annual Meeting of the National Conference of State Criminal Justice Planning Administrators, July 18-20, 1976, Seattle, WA.

*Health Care for Older Americans: The “Alternatives” Issues Hearing before the Special Committee on Aging, United States Senate, 95<sup>th</sup> Congress, 1<sup>st</sup> Session (testimony and statement of Winsor Schmidt, pp. 752-758), November 23, 1977, Tallahassee, FL.*

Testimony before Declaration of Rights Committee of Florida Constitution Revision Commission on suggested provisions relating to the mentally disabled, Spring 1978, Tallahassee, FL.

Schmidt, “Therapeutic Confidentiality,” before Florida Council for Community Mental Health, Inc. committee, Spring, 1978, Tallahassee, FL.

Workshop co-leader (with Michael Perlin) on “Protecting the Legal and Civil Rights of Deinstitutionalized Elderly,” Training Institute on Returning the Institutionalized Elderly to the Community, January 29-31, 1979, Orlando, FL.

Schmidt, “District Human Rights Advocacy Committee Annual Report Recommendation,” (Statewide) Human Rights Advocacy Committee Workshop, March 21, 1979, Orlando, FL.

Convenor, “Mental Health Administration and the Law” panel, National Conference of the American Society for Public Administration, April 3, 1979, Baltimore, MD.

Schmidt, “Recent Developments in Mental Health Law Relating to Civil Commitment,” Conference on Baker Act Representation of Mental Health Clients, Florida State Hospital, May 15, 1979, Chattahoochee, FL.

Schmidt, “Issues in Public Guardianship,” 28<sup>th</sup> Annual Southern Conference on Gerontology, May 17, 1979, St. Petersburg, FL.

Schmidt, “Objections to the Way Psychotropic Medication is Used,” Florida House Health and Rehabilitative Services Joint Subcommittees, Fall 1979, Tallahassee, FL.

Schmidt, “The Rights and Responsibilities of the Mental Health Professional,” Florida State Hospital, October 23, 1979, Chattahoochee, FL.

Bell, Schmidt & K. Miller, “Public Guardianship and the Elderly: Findings from a National Study,” 32<sup>nd</sup> Annual Scientific Meeting of the Gerontological Society, November 25-29, 1979, Washington, D.C.

Schmidt, “Roles and Responsibilities of HRAC Baker Act Representative,” Statewide Human Rights Advocacy Committee Workshop, March 14, 1980, Tampa, FL.

Schmidt, “Legal Issues and Patients’ Rights,” Florida Mental Health Public Policy Assembly, March 28, 1980, Tallahassee, FL.

Schmidt, "Public Guardianship in the United States: Parens Patriae Ascending?" published in *Proceedings – Asclepius at Syracuse: Thomas Szasz, Libertarian Humanist*, Albany, NY: SUNYA Institute for Humanistic Studies (April 1980), pp. 47-56, reprinted in *Guardianship News* ("monthly newsletter of significant developments in the law of guardianship and substituted judgment") September, October, and November, 1981 issues.

Schmidt, "Teaching Protective Services," published in *Proceedings of the Third National Conference on Teaching Public Administration*, Olympia, WA: Evergreen State College (May 1980), pp. 351-58.

Schmidt, "Alternatives to Public Guardianship in Florida," 1980 Florida American Society for Public Administration Conference, June 18, 1980, Jacksonville, FL.

Schmidt, "The Ethics of Involuntary Intervention," Fifth Annual Conference – Social Work: The Challenge of the '80's, September 28, 1980, Hollywood, FL.

Schmidt, "Consent and Confidentiality," A Statewide Advocacy Training Conference by Governor's Commission on Advocacy for Persons with Developmental Disabilities – "Taking Rights and Needs Seriously," September 28, 1980, Orlando, FL.

Featured speaker, "Someone to Decide: A Case for Guardianship" sponsored by Florida Chapter Society for Hospital Social Work Directors of the American Hospital Association, December 4-5, 1980, Jacksonville, FL.

Schmidt, "Current Efforts and Future Directions of Deinstitutionalization in DHRS Facilities," Florida House Social and Rehabilitative Services Subcommittee, Feb. 23, 1981, Tallahassee, FL.

Facilitator on "Confidentiality," Mental Health Public Policy Assembly, March 30, 1981, Tallahassee, FL.

Schmidt, "Public Guardianship and Protective Services: Public Panacea or Social Bankruptcy," 27<sup>th</sup> Annual Meeting of the Western Gerontological Society, April 13, 1981, Seattle, WA.

Schmidt, "Public Guardianship and the Elderly" (paper read by proxy) in panel on "The Politics of Aging: Legislative Impact on Administration," 1981 American Society for Public Administration National Conference, April 13, 1981, Detroit, MI.

Schmidt, "Issues in Systems and Legal Advocacy," 1981 Statewide Mental Health Advocacy Conference: A New Day for Mental Health Advocacy, May 2-3, 1981, Orlando, FL.

Testimony regarding the new forensic unit in Chattahoochee, FL at December 9, 1980 Health Systems Agency public hearing in Chattahoochee; continuous consultation with attorneys regarding related administrative, trial, and appellate cases, 5 *Mental Disability L. Rep.* 100 (1981); involvement in Fla. Admin. Procedure Act hearing May 19-20, 1981.

Speaker on "Deinstitutionalization following Halderman v. Pennhurst," and Convenor, "Law and Public Policy" panel, Administrative Law and Regulation track, Thirteenth Annual Southeastern Regional Conference on Public Administration, October 14-16, 1981, Jackson, MS.

Schmidt, "Guardianship in Florida: Social Bankruptcy and the Need for Reform," Florida State University College of Law speaker series, November 9, 1981, Tallahassee, FL.

Testimony before Florida Senate Judiciary-Criminal Committee regarding guilty-but-mentally-ill bill, January 26, 1982, Tallahassee, FL.

Schmidt, "Guardianship, Protective Services, and the Elderly," PSY 6937 Law and the Social and Behavioral Sciences, Department of Psychology, University of South Florida, February 1, 1982, Tampa, FL.

Testimony before Florida House Social and Rehabilitative Services Subcommittee regarding civil commitment bill, February 2, 1982, Tallahassee, FL.

Co-Speaker (with Isabel Meillure) on "HRAC Baker Act Representation," Statewide Human Rights Advocacy Committee Workshop, March 11, 1982, Tallahassee, FL.

Schmidt & K. Miller, "Legal Needs of the Mentally Disabled: An Examination of Methods for Making Legal Services Available to Florida's Disabled," Professional Papers cluster, 43<sup>rd</sup> National Conference American Society for Public Administration, March 21-25, 1982, Honolulu, HI.

Schmidt, "Substantive Standards for Civil Placement for the Mentally Ill," Annual Educational Meeting, Florida Conference of Circuit Judges, May 18, 1982, Jacksonville, FL.

Schmidt, "Patient Rights," Florida State Hospital clinical staff Oct. 5, 1982, Chattahoochee, FL.

Testimony regarding guardianship before Dade County Grand Jury, October 12 and 28, 1982, Miami, FL.

Workshop on "Public Guardianship: Services and Procedures," 1982 Mental Health Rights Conference, National Association for Rights Protection and Advocacy, October 14-16, 1982, Detroit, MI.

Testimony on insanity defense before Florida House Criminal Code Subcommittee of the Committee on Criminal Justice, January 12, 1983, Tallahassee, FL.

Workshop (with Jack Zusman) on "Legal Issues for Community Support Programs," 1983 Southeastern Region Community Support Program Conference, Florida Mental Health Institute, February 16-18, 1983, Tampa, FL.

Schmidt, "Public Guardianship and Mental Institution Issues," Mental Health Association North Florida Regional Meeting and Public Policy Training Workshop, April 13, 1983, Tallahassee, FL.

Schmidt, "The Insanity Defense," Florida Council for Community Mental Health 1983 Semi-Annual Meeting, April 28, 1983, Tallahassee, FL.

Presentation on “Guardianship: Public and Private,” “Legal and Ethical Issues in the Health Care of the Elderly,” National Conference of the American Society of Law and Medicine, June 2-3, 1983, Washington, D.C.

Schmidt, “Public Guardianship: A Report on Florida’s Comparison of Professional and Volunteer Models,” Seventh Annual Symposium on Mental Health and the Law, March 16-17, 1984, Charlottesville, VA.

Schmidt, “The 1984 Baker Act Amendments and Mental Health Law,” Inservice and Community Education Program 1984-85, University Hospital Community Mental Health Center, November 1, 1984, Jacksonville, FL.

Schmidt, “Florida’s Pilot Public Guardianship Program,” 31<sup>st</sup> Annual Meeting of the Western Gerontological Society, March 17-19, 1985, Denver, CO.

Testimony before Florida House Subcommittee on Aging and Mental Health regarding forensic services bill, April 15, 1985, Tallahassee, FL.

Testimony before Florida Senate Health and Rehabilitative Services Committee regarding children’s mental health bill, April 15 and May 8, 1985, Tallahassee, FL.

Schmidt, “Confidentiality and Mental Health Services,” Florida Department of Health and Rehabilitative Services District Four, May 24, 1985, Jacksonville, FL.

Schmidt, “Legal Issues in Treatment,” Florida Mental Health Institute training program for Department of Health and Rehabilitative Services District Eight, June 7, 1985, Port Charlotte, FL.

Schmidt, “Legislative Priorities – Working Together, Common Goals,” Statewide Training Conference for Alcohol, Drug Abuse and Mental Health Planning Councils, January 19, 1986, Kissimmee, FL.

Schmidt, “Civil Commitment Codes: Protecting Rights or Obstructing Treatment,” National Mental Health Association Volunteer/Staff Leadership Conference, April 25, 1986, Orlando, FL.

“Orientation, Training and Technical Assistance for Guardians,” and “Working with Public Guardians and Private Guardianship Agencies,” National Conference of the Judiciary on Guardianship Proceedings for the Elderly, National Judicial College, June 15-18, 1986, Reno, NV.

Schmidt, “Medical Malpractice,” University of Memphis Health Services Administrators, October 29, 1986, Memphis, TN.

Panelist, “Medical Malpractice – Tort Reform,” The Frank M. Norfleet Forum for the Advancement of Health, November 18, 1986, Memphis, TN, published in J. Hamner (ed.), *Medical Malpractice – Tort Reform*, Memphis, TN: University of Tennessee (1987).

Moderator, “The Legislature and Your Job,” Memphis/Mid-South Area Chapter of the American Society for Public Administration, December 11, 1986, Memphis, TN.



Schmidt, "Understanding the Legal and Ethical Issues Involved in Serving the Resistant or Involuntary Protective Service Client," National Conference on Elder Abuse: Strengthening Advocacy, Resources and Service, American Public Welfare Association and National Association of State Units on Aging, January 20, 1987, Washington, D.C.

Schmidt, "Medical Malpractice Crisis: Fact or Fiction?," Department of Anesthesiology's Fourth Annual Residents' Day Conference, University of Tennessee College of Medicine, April 4, 1987, Memphis, TN.

Schmidt, "Preparing Guardians for Service: Why and How," Annual Spring Seminar for Probate Judges, Institute of Continuing Judicial Education of Georgia, April 16, 1987, Athens, GA.

Schmidt, "Legal Issues For the Medical Record Practitioner," Tennessee Medical Record Association Annual Meeting, May 7, 1987, Memphis, TN.

Schmidt, "Is It Time for Public Guardians? – The Pros and Cons," 1987 Spring Probate Course, National College of Probate Judges, May 11, 1987, Naples, FL, published as abstract in 8 *Probate law Journal* 83-84 (1987).

Schmidt, "Accountability of the Practicing Attorney in Serving Vulnerable Clients," in panel program on "Life Decisions of Vulnerable Clients: Attorneys on the Front Line," sponsored by Commission on Legal Problems of the Elderly, Commission on the Mentally Disabled, Section of Individual Rights and Responsibilities, Section on Real Property, Probate and Trust Law, Senior Lawyers' Division, Young Lawyers' Division, American Bar Association Annual Meeting, August 8, 1987, San Francisco, CA.

Schmidt, "Legal Issues Related to Mental Health Services for Children, Youth, and Families," Conference on Financing Mental Health Services for Children, Youth, and Families, sponsored by Nebraska Department of Public Institutions and University of Nebraska Law-Psychology Program, February 25-27, 1988, Lincoln, NE.

Schmidt, "Serving the Elderly and Mental Competency," Catholic Charities USA Attorneys Conference, February 29–March 1, 1988, New Orleans, LA.

Schmidt, "Public Guardianship – An Empirical Analysis," Protective Services Conference sponsored by National Senior Citizens Law Center, May 12-13, 1988, New Orleans, LA.

Schmidt (leader of working group), "Accountability of Guardians (Standards, Monitoring)," National Guardianship Symposium: A Response to the Associated Press Inquiry, sponsored by American Bar Association Commission on Legal Problems of the Elderly, Commission on the Mentally Disabled, and the Johnson Foundation, July 21-23, 1988, Wingspread Conference Facility, Racine, WI.

Schmidt, "Implications of Guardianship Research Results," Legal Awareness of Older Americans Ethical Issues Conference, sponsored by Kentucky Division of Aging Services, July 28, 1988, Louisville, KY.

Presentation and Workshop, "Liability Issues in Daily Money Management," Conference on Daily Money Management: State of the Art, sponsored by Senior Care Network, Huntington Memorial Hospital, September 29-30, 1988, Pasadena, CA, published as "Liability and Daily Money Management" in F. Feldman, et al. (eds.), *Daily Money Management: State of the Art*, Pasadena, CA: Huntington Memorial Hospital (1990).

Schmidt, "Interface Between Probate and Mental Health Laws," National Guardianship Conference: Setting the Standards, October 30-November 2, 1988, Chicago, IL.

Testimony on guardianship reform before the Florida Study Commission on Guardianship Law, November 3, 1988, Orlando, FL.

Schmidt, "Legally Speaking: Legal Issues as We Age," Ninth Annual Conference on Aging, Memphis and Shelby County Council on Aging, May 11, 1989, Memphis, TN.

Schmidt, "Evolution of Health Law," conference on "The Evolution of Health Services in the United States: Past, Present, and Future," sponsored by Baptist Memorial Hospital Department of Nursing, August 1, 1989, Memphis, TN.

Schmidt, "An Argument for Substance Screening in the Workplace," annual meeting of the Westchester Chapter of the New York Civil Liberties Union, March 28, 1990, White Plains, NY.

Schmidt, "Current Issues Related to Informed Consent, Competency, and Confidentiality," Baptist Memorial Hospital Regional Rehabilitation Center Psychological Services, October 19, 1990, Memphis, TN.

Schmidt, "Guardianship and Civil Commitment," Memphis Chapter of the Tennessee Paralegal Association, March 20, 1991, Memphis, TN.

Schmidt, "Legal-Medical Issues on Terminal Illness," Preceptor Workshop "Strong Medicine Through Preceptorship," West Tennessee Area Health Education Centers Program, April 27, 1991, Memphis, TN.

Schmidt, "Perspectives on Guardianship: Research Issues in Building a National Data Base," American Society on Aging Annual Meeting, March 16, 1992, San Diego, CA.

Schmidt, "Factors Associated with Medical Malpractice: Results from a Pilot Study," The University of Memphis Chapter of the Sigma Xi Scientific Research Society Annual Meeting, April 30, 1992, Memphis, TN.

Schmidt, "Guardianship and Protective Services," 3<sup>rd</sup> Annual Conference on Long Term Care sponsored by Memphis and Shelby County Council on Aging, May 15, 1992, Memphis, TN.

Schmidt, "Legal Issues in Mental Health Care," Alliance for the Mentally Ill Educational Meeting, May 26, 1992, Memphis, TN.

Clay, Heckert, Schmidt, Samuelson, Ward & Skinner, "Policy Issues in Indigent Health Care: A Case Study," 25<sup>th</sup> Annual Southeastern Regional Conference on Public Administration, October 7-9, 1992, Montgomery, AL.

Symposium, "Research on Legal Guardianship: What Do We Know and How Do We Know It?," 45<sup>th</sup> Annual Scientific Meeting of the Gerontological Society of America, November 18-22, 1992, Washington, D.C.

Schmidt, "Comments on Guardianship Reform in the 1980's: A Decade of Substantive and Procedural Change," The Penn State Gerontology Center Conference on Impact of the Law on Older Adults' Decision-making Capacity: Social, Behavioral, Legal, and Ethical Perspectives, Oct. 11- 12, 1993, University Park, PA.

Schmidt, "Limited Guardianship: Is It Narrowing the Scope of Guardianship at the Expense of Expanding the Number of Appointments?," 47<sup>th</sup> Annual Scientific Meeting of the Gerontological Society of America, November 20, 1994, Atlanta, GA.

Keynote address, "Public Guardianship Issues for New York: Insights from Research," and workshop leader, "Powers and Limitations for Public Guardians in Public Guardian Legislation," Public Guardianship Conference, sponsored by Institute on Law and Rights of Older Adults, Brookdale Center on Aging of Hunter College, and Office of Legal Affairs, New York City Human Resources Administration, October 12, 1995, New York City, NY, published in D. Saks, *Recommendations for Reform*, NY: Brookdale Center of Aging of Hunter College (1996).

Keynote address, "Guardianship Issues and Problems," and workshop leader, "Guardianship: Insight and Solutions," Fifth Annual State Conference of the Virginia Guardianship Association, March 25, 1996, Richmond, VA.

Teaster & Schmidt, "Volunteer and Non-Profit Models of Fledgling Public Guardianship Programs: A Descriptive and Qualitative Analysis," Poster Session, 49<sup>th</sup> Annual Scientific Meeting of the Gerontological Society of America, November 17-21, 1996, Washington, D.C.

Schmidt, faculty member for "A Symposium on Critical Decisions at the End of Life: An Ethics Committee's Perspective," sponsored by The Memphis Consortium on Biomedical Ethics, March 12, 1997, Rhodes College, Memphis, TN.

Teaster & Schmidt, "Responding to the Needs of the Community: Volunteer and Professional Models of Public Guardianship in Virginia," Workshop, 18<sup>th</sup> Annual Meeting of the Southern Gerontological Society, April 17, 1997, Norfolk, VA.

Schmidt, Teaster, Abramson & Almeida, "Professional and Volunteer Models for Public Guardianship and 'Alternatives' Services: Whose Interests Are Served and with What Outcomes?" 50<sup>th</sup> Annual Scientific Meeting of The Gerontological Society of America, November 16, 1997, Cincinnati, OH.

Teaster & Schmidt, "Staff Service and Volunteer Staff Service Models for Public Guardianship: Who Is Served and With What Outcomes?" 44<sup>th</sup> Annual Meeting of the American Society on Aging, March 27, 1998, San Francisco, CA.

Teaster & Schmidt, "A Comparison of Rural and Urban Programs of Public Guardianship," 45<sup>th</sup> Annual Meeting of the American Society on Aging, March 6, 1999, Orlando, FL.

Schmidt, "Legal and Ethical Issues in Aging," in "Issues in Aging" panel, 10<sup>th</sup> Anniversary Campus Open House, June 20, 1999, Spokane, WA.

Schmidt, "Health Care Financing and Delivery for the Elderly: A Planned, Regulated System in Counterpoint to a Competitive Marketplace Approach," Humanist Focus Group, February 5, 2000, Spokane, WA.

Schmidt, "Health Care Financing and Delivery for the Elderly: A Planned, Regulated System in Counterpoint to a Competitive Marketplace Approach," Point-Counterpoint Session, 46<sup>th</sup> Annual Meeting American Society on Aging, March 27, 2000, San Diego, CA.

Schmidt, "The Role of Social Workers as Guardians for Adults in Need: Related U.S. Findings," colloquium on "Wards: A Worldwide Population Whom Social Workers Can Help," at The Joint Conference of the International Federations of Social Workers and the International Association of Schools of Social Work, August 1, 2000, Montreal, Canada.

Schmidt, "State Policy Regarding Public Guardianship," Commonwealth of Virginia Public Guardian and Conservator Advisory Board, September 18, 2000, Richmond, VA.

Schmidt, "Public Guardianship Research and Standards," Virginia Guardianship Association Board and Programs, September 19, 2000, Richmond, VA.

Panelist, "Family in Crisis: Panel Discussion/Case Study," People's Law School: Mental Health Law, Washington State Trial Lawyers Association, Legal Educational Seminars, October 6, 2000, Spokane, WA.

Schmidt, "Introduction to Health Policy and Administration," Gonzaga University Spring Science Seminar, January 26, 2001, Spokane, WA.

Keynote Address: "Legal Framework for the Mental Health System: Rules of the Game for Consumers, Family Members, and Professionals," and "Informed Consent: Legal and Consumer Perspectives," Second Mental Health Human Rights Conference, Department for Rights of Virginians with Disabilities, June 14, 2001, Richmond, VA.

Schmidt, "Introduction to Health Law", Washington State University Pre-Law Club, October 11, 2001, Pullman, WA.

Luncheon Speaker: "The Wingspan of Wingspread: What Is Known and Not Known about the State of the Guardianship and Public Guardianship System Thirteen Years after the Wingspread Guardianship Symposium," Wingspan: The Second National Guardianship Conference, sponsored by the National Academy of Elder Law Attorneys, Stetson University College of Law, and The Borchard Foundation Center on Law and Aging, Nov. 30-Dec. 1, 2001, St. Petersburg, FL.

Schmidt, "Quality, Cost, Access, and Autonomy Issues in Health Policy and Health Services," Whitworth College Spring Science Seminar, February 19, 2002, Spokane, WA.

Teaster & Schmidt, “The *Olmstead* Challenge for Public Administration: A Case Analysis of Plan Development,” American Society for Public Administration’s 63<sup>rd</sup> National Conference, March 25, 2002, Phoenix, AZ.

Teaster, Roberto & Schmidt, “Involuntary Adult Protective Services Provision: Its Outcomes and Implications,” Southern Gerontological Society 23<sup>rd</sup> Annual Meeting, May 24, 2002, Orlando, FL.

Teaster & Schmidt, “Accountability for a Life under Guardianship: Compliance with Statutory Reporting Requirements,” and Discussant (“Legal Implications”), “Continuing to Guard against Elder Abuse: Results and Implications of the 2000 National Survey of Adult Protective Services,” Gerontological Society of America 55<sup>th</sup> Annual Scientific Meeting, November 25, 2002, Boston, MA.

Schmidt, “Public Guardianship Programs in Virginia: Legal Implications for Public Guardianship in the Twenty-First Century,” 2003 National Guardianship Association Annual Conference, October 28, 2003, Baltimore, MD.

Schmidt & Johnson, “An Assessment of the Advantages and Disadvantages of Association Health Plans,” Health Care Committee, Spokane Regional Chamber of Commerce, February 18, 2004, Spokane, WA.

Schmidt & Johnson, “An Assessment of the Advantages and Disadvantages of Association Health Plans,” Public Policy Council, Spokane Regional Chamber of Commerce, February 24, 2004, Spokane, WA.

Schmidt, “Legal Framework for Evaluating Public Guardianship in Virginia,” and Discussant, “Symposium: The State as Vanguard: A Study of Public Guardianship in the Commonwealth of Virginia,” 57<sup>th</sup> Annual Scientific Meeting of the Gerontological Society of America, November 22, 2004, Washington, D.C.

Panelist, “Standards and Ethics”, and “Complaint and Discipline Process”, 2005 Washington State Professional Guardian Certification Training, February 11, 2005, Seattle, WA.

Teaster, Wood, Karp & Schmidt, “Wards of the State: A Study of Public Guardianship Programs in Seven Jurisdictions,” 2005 Joint Conference of the National Council on the Aging and the American Society on Aging, March 10, 2005, Philadelphia, PA.

Schmidt, “Financial and Material Exploitation of Elders,” 2005 (University of Washington) Northwest Geriatric Education Workshop (Keeping Elders Safe: Elder Mistreatment Detection and Prevention), September 30, 2005, Spokane, WA.

Schmidt, “A Discussion of Initiatives 330 and 336 Relating to Medical Injuries: The Sirens Sweetly Singing, or Sailing Between Scylla and Charybdis?,” Inland Northwest Business Coalition on Health, October 7, 2005, Spokane, WA.

Schmidt, “Legal Options Regarding End-of-Life Care (Advance Directives, Patient Self-Determination Act, Uniform Health Care Decision Act, Conservatorship, Guardianship),” in HD 305 Gerontology, WSU Spokane, October 20, 2005, Spokane, WA.

Schmidt & Fassett, “A Discussion of Initiatives 330 and 336 Relating to Medical Injuries: The Sirens Sweetly Singing, or Sailing Between Scylla and Charybdis?,” Professional Pharmacy Students Organization, October 26, 2005, Spokane, WA.

Panelist, “How to be a Successful Graduate Student,” WSU Spokane Student Services Brown Bag, November 2, 2005, Spokane, WA.

Teaster, Schmidt, Lawrence, Wood & Karp, “The Wards of the State: A National Study of Public Guardianship,” 22<sup>nd</sup> Annual Adult Protective Services Conference, November 4, 2005, San Antonio, TX.

Teaster, Schmidt, Lawrence, Wood & Karp, “The Wards of the State: A National Study of Public Guardianship,” 58<sup>th</sup> Annual Scientific Meeting of the Gerontological Society of America, November 20, 2005, Orlando, FL.

Schmidt, “American College of Healthcare Executives,” Health Care Committee, Spokane Regional Chamber of Commerce, October 18, 2006, Spokane, WA.

Teaster & Schmidt, “A National Examination of Public Surrogacy: A Twenty-Five Year Retrospective on Public Guardianship,” 2007 Joint Conference on Guardianship, Elder Rights, and Disability Services, Virginia Guardianship Association, Virginia Elder Rights Coalition, and Virginia Department of Mental Health, Mental Retardation and Substance Abuse Services, April 23, 2007, Charlottesville, VA.

Schmidt, “Mental Health Law and Policy,” Human Development Curriculum, University of Washington Psychiatry Residency Program-Spokane Track, April 24, 2007, Spokane, WA.

Akinci, Littke, Kennedy & Schmidt, “Determinants of Seeking Help for Children with Perceived Emotional, Concentration, and Behavioral Problems: A Secondary Analysis of the 2005 National Health Interview Survey,” 2007 International Health and Hospital Administration Congress, June 1-3, 2007, Nicosia, Turkish Republic of Northern Cypress.

Schmidt, “WSU Master’s Degree in Health Policy and Administration,” Northeast Washington Hospital Council, June 5, 2007, Spokane, WA.

Schmidt, “HPA Graduate Student Successes,” College of Pharmacy Research Day, August 14, 2007, Pullman, WA.

Schmidt, “Legal and Ethical Issues in Mental Health Law and Policy,” Sacred Heart Psychiatry Grand Rounds, October 9, 2007, Spokane, WA.

Schmidt, Teaster, Lawrence & Wood, “Wards of the State: Public Guardianship for Younger and Older Adults in the New Millennium,” Gerontological Society of America 60th Annual Scientific Meeting, November 15, 2007, San Francisco, CA.

Panelist, “How to be a Successful Graduate Student – Part 2,” WSU Spokane Student Services Brown Bag, January 10, 2008, Spokane, WA.

Schmidt, "Legal and Ethical Issues in Mental Health Law and Policy," Dept. of Health Systems, Management, and Policy, Colorado School of Public Health, June 19, 2008, Denver, CO.

Schmidt, "Negotiating Skills," Summer Internship Academy, Emerging Professionals Program, Greater Spokane Incorporated, July 18, 2008, Spokane, WA.

Schmidt, "Legal and Ethical Issues in Mental Health Law and Policy," Gheens Foundation Visiting Scholar in Humanism, sponsored by The Division of Medical Humanism and Ethics, University of Louisville Department of Family and Geriatric Medicine, July 28, 2008, Louisville, KY.

Schmidt, "Background and Context for Coordinated Quality Improvement Programs," 2008 Annual Conference, Washington Ambulatory Surgery Center Association, September 12, 2008, Seattle, WA.

Schmidt, Teaster & Wood, "Considering and Implementing the Gold Standards of Public Guardianship Practice," 2008 National Conference on Guardianship, National Guardianship Association, October 6, 2008, Nashville, TN.

Schmidt, "Patient Autonomy Relating to End-of-Life Care: U.S. Judicial History," WSU College of Pharmacy and WWAMI: Aid-in-Dying: How Passage of Initiative 1000 Might Affect Medical and Pharmacy Practice, October 29, 2008, Spokane, WA.

Schmidt, "Mental Health Approach to Elder Law," Special Session on Jurisprudential Gerontology: Theories on Law and Ageing, 2008 Canadian Conference on Elder Law in conjunction with the International Guardianship Network, "International Guardianship: Aging Citizens, Evolving Practices," November 13, 2008, Vancouver, British Columbia, Canada.

Schmidt, "External Environmental and Competitor Analysis," Strategic Management and Marketing graduate course, February 2, 2009, Spokane, WA.

Schmidt, "Everything You Always Wanted to Know About Guardianship for Family and Geriatric Medicine," Grand Rounds, Family and Geriatric Medicine, University of Louisville School of Medicine, July 24, 2009, Louisville, KY.

Schmidt, "Issues in Guardianship: Information from Research," Bioethics Committee, Greater Louisville Medical Society, September 2, 2009, Louisville, KY.

Schmidt, "Vulnerable Patient Law and Ethics," Introduction to Clinical Medicine (ICM) 2, Second Year Medical Students, November 10, 2009, Louisville, KY.

Schmidt, "Medicolegal and Malpractice Issues," ICM 2 Second Year Medical Students, November 12, 2009, Louisville, KY.

Schmidt, "Mental Health Law: An Introduction, Parts I and II," Child and Adolescent Psychiatry, interns and residents, November 16 and 23, 2009, Louisville, KY.

Schmidt, "Children's Rights Issues in Family and Pediatric Practice," Family Medicine Core Conference (Residents), November 20, 2009, Louisville, KY.

Schmidt, “Legal Aspects of Medical Ethics and Professionalism in Radiology: An Introduction,” Radiology residents, December 3, 2009, Louisville, KY.

Schmidt, “Caring for Partially Competent and Incompetent Patients: A Legal Perspective in Medical Ethics,” Family Medicine Core Conference (Residents), Jan. 15, 2010, Louisville, KY.

Schmidt, “2009 Annual Report: Endowed Chair in Urban Health Policy,” Foundation for a Healthy Kentucky Board of Directors Meeting, February 15, 2010, Louisville, KY.

Schmidt, “Mental Health Law: An Introduction,” Grand Rounds, Psychiatry and Behavioral Sciences, University of Louisville School of Medicine, March 5, 2010, Louisville, KY.

Doukas, Simmons, Hanson & Schmidt, “Panel: The Evolution of Ethics Education at the University of Louisville School of Medicine,” Southern Association for the History of Medicine and Science, March 6, 2010, Louisville, KY.

Schmidt, “Informed Consent: The Physician’s Obligation,” Grand Rounds, Family and Geriatric Medicine, University of Louisville School of Medicine, March 26, 2010, Louisville, KY.

Schmidt, “Issues Involving Death and Dying,” Bioethics course, Science Department, duPont Manual High School, March 29, 2010, Louisville, KY.

Schmidt, “Ethical Issues for Persons Serving as a Guardian” (Keynote), and “Ethics and Professionals Involved in Adult Guardianship Proceedings” (Workshop), 2010 Kentucky Guardianship Association Conference, “A Guardianship Trifecta: Ethics, Respect, and Protection,” May 18, 2010, Louisville, KY.

Schmidt, “Guardianship and Geriatric Psychiatry,” in Casey, Roca, Schmidt, Kyomen & Llorente, “Workshop: Guardianship and Powers of Attorney: Issues in Geriatric Psychiatry,” 2010 American Psychiatric Association Annual Meeting, May 24, 2010, New Orleans, Louisiana.

Schmidt, “Health Care Ethics and End of Life: Legal Context,” Health Enterprises Network Conference, “Leading the Way: Elderhood and Long Term Living,” July 21, 2010, Louisville, KY.

Schmidt, “Health Care Ethics and Law,” Clinical Pastoral Education, Norton Healthcare, July 22, 2010, Louisville, KY.

Schmidt, “Physician Error: Identifying, Disclosing, Coping, and Other Ethical and Legal Considerations,” Family Medicine Core Conference (Residents), Aug. 13, 2010, Louisville, KY.

Schmidt, “Public Health and Aging” session for PHMS 603 Legal and Bioethical Aspects of Public Health, with Mark Rothstein, October 6, 2010, Louisville, KY.

Schmidt, “Vulnerable Patient Law and Ethics,” Introduction to Clinical Medicine (ICM) 2, Second Year Medical Students, November 9, 2010, Louisville, KY.



Schmidt, "Medicolegal and Malpractice Issues," ICM 2, Second Year Medical Students, November 10, 2010, Louisville, KY.

Schmidt, "Medical Neglect in Children," Pediatric Ethics Morning Report, November 17, 2010, Louisville, KY.

Schmidt, "Public Guardianship: In the Best Interests of People with Incapacities?," Grand Rounds, Psychiatry and Behavioral Sciences, University of Louisville School of Medicine, January 27, 2011, Louisville, KY.

Teaster, Lawrence, Schmidt & Wood, "A National Examination of Public Guardianship: A Twenty-Five Year Retrospective on Public Guardianship," Subcommittee on Adult Guardianship, Advisory Committee on Children, Families and the Courts, Supreme Court of Ohio, February 18, 2011, Columbus, Ohio.

Schmidt, "2010 Annual Report: Endowed Chair in Urban Health Policy," Foundation for a Healthy Kentucky Board of Directors Meeting, February 21, 2011, Lexington, KY.

Schmidt, "Guardianship Issues in Geriatric Psychiatry," for "Powers of Attorney, Guardianships, and Advance Directives in Geriatric Psychiatry" session with David Casey, Robert Roca, and Helen Kyomen [abstract: Volume 19, Number 3, Supplement 1, *American Journal of Geriatric Psychiatry* S23-S24 (March 2011)], American Association for Geriatric Psychiatry 2011 Annual Meeting, March 19, 2011, San Antonio, TX.

Schmidt, "Medicalization of Aging: The Upside and the Downside," Marquette University Law School Elder's Advisor Spring 2011 Symposium: Drugs and Money in Long Term Care, March 25, 2011, Milwaukee, WI.

Schmidt, "Psychiatry and Law: Liability Issues," 7<sup>th</sup> Annual Forging the Future in Psychiatry and Mental Health Conference, Kentucky Psychiatric Medical Association, March 26, 2011, Louisville, KY.

Schmidt, "Newborn with Spina Bifida," Pediatric Ethics Morning Report, May 18, 2011, Louisville, KY.

Panelist, "Pediatrics Morbidity and Mortality Conference: The Difficult Adolescent," May 26, 2011, Louisville, KY

Murphy, Richards, Coyne, Akinci & Schmidt, "Assessing the Technical Efficiency of Washington Critical Access Hospitals Pre and Post Conversion" (poster), Academy Health's 2011 Annual Research Meeting, June 12-14, 2011, Seattle, WA.

Schmidt, "Public Health and Aging" session for PHMS 603 Legal and Bioethical Aspects of Public Health, September 21, 2010, Louisville, KY.

Schmidt, "The Ashley Treatment: Advancing the Ethical Dialogue," Quarterly Ethics Discussion with Residents, Department of Pediatrics, September 22, 2011, Louisville, KY.

Schmidt, “Confidentiality vs. Privacy,” Family Medicine Core Conference (Residents), September 22, 2011, Louisville, KY.

Schmidt, “Dealing with Difficult Patients,” Introduction to Clinical Medicine (ICM) 2, Ethics Rounds, October 4, 2011, Louisville, KY.

Schmidt, “Standards of Practice and National Trends in Guardianship” (four hours), Fall Guardianship Seminar, Eagle Guardianship and Professional Services LLC, October 7, 2011, Spokane, WA.

Schmidt, Akinci & Magill, “The Relationship Between Type of Professional Guardian Experience and Guardian Sanctioning,” Certified Professional Guardian Board invited presentation, October 10, 2011, Seattle, WA.

Schmidt, “Malpractice Concerns,” Fall Family Medicine Review, Department of Family and Geriatric Medicine, Jewish Hospital Rudd Heart and Lung Conference Center, October 21, 2011, Louisville, KY.

Schmidt, “Proposal for a Study of Guardianship Services for Vulnerable Adults in North Dakota,” Human Services Committee, North Dakota Legislative Management, October 25, 2011, Bismarck, North Dakota.

Schmidt, “Certified Professional Guardian Board: Overview,” invited presentation Certified Professional Guardian Board Public Meeting, November 14, 2011, Seattle, WA.

Schmidt, “Progress Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota,” Human Services Committee, North Dakota Legislature, January 17, 2012, Bismarck, North Dakota.

Schmidt, “2011 Annual Report of Endowed Chair in Urban Health Policy,” Foundation for a Healthy Kentucky Board of Directors and Community Advisory Committee Meeting, February 13, 2012, Lexington, KY.

Schmidt, “Medicolegal and Malpractice Issues: An Introduction,” Introduction to Clinical Medicine (ICM) 2 Second Year Medical Students, February 21, 2012, Louisville, KY.

Schmidt, “Informed Consent,” Family Medicine Core Conference (Residents), February 23, 2012, Louisville, KY.

Schmidt & Swift, “Third National Guardianship Summit Standards of Excellence,” National Committee for the Prevention of Elder Abuse Board of Directors meeting, March 27, 2012, Washington, D.C.

Schmidt, “Vulnerable Patient Law and Ethics,” Introduction to Clinical Medicine (ICM) 2, Second Year Medical Students, April 3, 2012, Louisville, KY.

Schmidt, “Preliminary Final Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota,” Human Services Committee, North Dakota Legislature, April 17, 2012, Bismarck, North Dakota.

Schmidt, "Parents' Religious Wishes and Child's Best Interests," Pediatric Ethics Morning Report, April 23, 2012, Louisville, KY.

Schmidt, "Final Report: A Study of Guardianship Services for Vulnerable Adults in North Dakota," Human Services Committee, North Dakota Legislature, May 30, 2012, Bismarck, North Dakota.

Discussant, "Elder Law Workshop—Ethical Dilemmas in Elder Law: New Ideas and Challenges for Teaching and Practice," Southeastern Association of Law Schools 2012 Annual Conference, August 3, 2012, Amelia Island, Florida.

Schmidt, "North Dakota Guardianship Study," Guardianship Association of North Dakota Fall Educational Meeting, September 12, 2012, Bismarck, North Dakota.

Winsor Schmidt, Jim Fitzsimmons, Judge Bruce Romanick & Sally Holewa, Guardianship Panel, Guardianship Association of North Dakota Fall Educational Meeting, September 12, 2012, Bismarck, North Dakota.

Buchino & Schmidt, "An Evidence-Based Policy Analysis of Methods for Integrating Mental Health Services with Medical Services for Kentucky Medicaid Managed Care," (poster), Research!Louisville, September 18-21, 2012, Louisville, KY.

Leslie & Schmidt, "An Evidence-Based Policy Analysis for Increasing Primary Care Physicians in Rural Kentucky," (poster), Research!Louisville, September 18-21, 2012, Louisville, KY. Award for Second Place, Graduate Public Health Students.

Schmidt, "Mental Health Issues Related to Aging and Guardianship," Kentucky Guardianship Association Conference, October 5, 2012, Covington, KY.

Gregory French, Rebecca Morgan, Winsor Schmidt & Pamela Teaster, Open Forum on Guardianship, Kentucky Guardianship Association Conference, Oct. 5, 2012, Covington, KY.

Schmidt, "Third National Guardianship Summit Recommendations for Standards," 23<sup>rd</sup> Annual Conference National Adult Protective Services Association: Ending Elder Abuse: On the Horizon?, October 17, 2012, Phoenix, Arizona.

Schmidt, "Ethical Issues Regarding the Electronic Medical Record," Grand Rounds, Family and Geriatric Medicine, University of Louisville School of Medicine, October 26, 2012, Louisville, KY.

Schmidt & Teaster, "What are the Key Ingredients for a Good Guardianship Practice/Program?," The Conservatorship Association of Tennessee Fall 2012 Conference, November 8, 2012, Nashville, TN.

Schmidt, "How Public Guardianship Programs Save the State Money and Improve Quality of Life for Incapacitated People," The Conservatorship Association of Tennessee Fall 2012 Conference, November 8, 2012, Nashville, TN.

Schmidt, “2012 Annual Report of Endowed Chair in Urban Health Policy,” Foundation for a Healthy Kentucky Board of Directors and Community Advisory Committee Meeting, February 18, 2012, Louisville, KY.

Schmidt, “The Impaired Physician,” Department of Orthopaedic Surgery (residents), University of Louisville School of Medicine, March 15, 2013, Louisville, KY.

Schmidt, “Medical Malpractice and Liability” [in Introduction to Clinical Medicine (ICM), second year medical students], University of Louisville School of Medicine, March 19, 2013, Louisville, KY.

Chiaventone & Schmidt, “Reducing the Percentage of Preterm and Low Birth Weight Births from Maternal Smoking in Kentucky: An Evidence-Based Policy Analysis,” (poster), 65th Annual Conference of the Kentucky Public Health Association: Promoting Health Equity for All Kentuckians, March 28, 2013, Louisville, KY.

## **HONORS AND AWARDS**

1981 Mr. Division Volunteer Award, with Dr. Fred Vallianos and Dr. Ron Shellow, Florida Mental Health Association (MHA), for co-authoring the Florida MHA’s bill regarding civil commitment.

Schmidt, “Guardianship: Public and Private” in M. Kapp, H. Pies & A. Doudera (eds.), *Legal and Ethical Aspects of Health Care for the Elderly*, Ann Arbor, MI: Health Administration Press (1985), pp. 189-221 (1986 *American Journal of Nursing* Books of the Year Award).

1991 University of Memphis Superior Performance in University Research Award for outstanding research activities.

1992 Best Research Paper award from The University of Memphis Chapter of the Sigma Xi Scientific Research Society.

1997-1998 College of Arts and Sciences Distinguished Research Award (CASDRA) in the social sciences, The University of Memphis.

Nominated for 2002 Associated Students of Washington State University Spokane (ASWSUS) Students’ Choice Award for Excellence in Teaching.

Received the 2003-2004 Students’ Choice Award for Teaching Excellence presented by the Associated Students of Washington State University Spokane (ASWSUS).

Received the 2004-2005 Students’ Choice Certificate of Excellence for Teaching presented by the Associated Students of Washington State University Spokane (ASWSUS).

Received the 2005-2006 Students’ Choice Certificate of Excellence for Teaching presented by the Associated Students of Washington State University Spokane (ASWSUS).

Received the Certificate of Nomination for the 2006-2007 Student Choice Award for Excellence in Teaching presented by the Associated Students of Washington State University Spokane (ASWSUS).

Received the 2007 Washington State University Spokane Faculty Excellence Award in recognition of outstanding teaching, research and community service:  
<http://wsunews.wsu.edu/detail.asp?StoryID=6510>

Received the 2008 Certificate of Appreciation for teaching excellence from the Associated Students of Washington State University Spokane (ASWSUS).

Kentucky Guardianship Association “Spirit of Guardianship Award” in recognition and appreciation of outstanding contributions to guardianship, May 18, 2010, Lexington, KY.

In Appreciation of Exemplary Service (Ethical Guidance), National Committee for the Prevention of Elder Abuse, September 23, 2011, Buffalo, NY.

Katie Leslie & Winsor Schmidt, “An Evidence-Based Policy Analysis for Increasing Primary Care Physicians in Rural Kentucky,” (poster), Research!Louisville, September 18-21, 2012, Louisville, KY. Award for Second Place, Graduate Public Health Students.

### **SELECTED COMMITTEE ASSIGNMENTS & ADMINISTRATIVE SERVICES**

District 2 Human Rights Advocacy Committee, Florida State Hospital, 1977-1983 [Florida Stat. section 20.19(7)]

Florida Bar Disability Law Committee, 1977-1986

Legal Studies and Pre-Law Committee, “Minor” Subcommittee Chairman, Law and Society Program Committee, Florida State University, 1983-1986

Selection Committee, Mildred and Claude Pepper Eminent Scholars Chair in Social Gerontology, Florida State University, 1985-1986

Pre-Law Advisory Committee, The University of Memphis, 1986-1989

Director, Center for Health Services Research, The University of Memphis, 1987-1998

Coordinator of Graduate Studies (M.P.A.), The University of Memphis, Summer 1989, 1993-94, 1996

Chair, Tenure and Promotion Committee, Department of Political Science, The University of Memphis, 1994-1997

Internal Coordinator of Graduate Studies (M.H.A./M.P.A.), The University of Memphis, 1995-1996

Coordinator of Graduate Studies (M.H.A.), The University of Memphis, Spring 1998

Director, Graduate Program in Health Policy and Administration, Washington State University, 1998-2002

Chair, Promotion and Tenure Committee, College of Pharmacy, Washington State University, 2000-2002

Center Research Faculty, Center for International Health Services Research and Policy, Washington State University, March 2004-2009

Elected to the Washington State University Spokane Campus Subcommittee of the WSU Faculty Senate Steering Committee, 2007-2009

Chair, Department of Health Policy and Administration, Washington State University, 2002-09

University Hospital Ethics Committee, University of Louisville Hospital, July 2009-May 2011  
Faculty, Division of Medical Humanism and Ethics, Department of Family and Geriatric  
Medicine, University of Louisville School of Medicine, 2009-present  
Program Faculty, Interdisciplinary Master of Arts-Bioethics and Medical Humanities, University  
of Louisville, April 2011-present  
Chair, Research Committee, Department of Family and Geriatric Medicine, University of  
Louisville School of Medicine, May 2011-present  
Health Science Center Standing Committee re Infected Health Care Workers, University of  
Louisville, February 2013-present

**SELECTED JOURNAL EDITORIAL BOARDS, ADVISORY COUNCILS, PEER  
REVIEWER OF MANUSCRIPTS**

December 1978 to August 1983, designated by the District 2 Human Rights Advocacy  
Committee to exercise the responsibilities of “representative” under Fla. Stat. chap. 394 part I for  
200 mentally ill or retarded civil patients and 75 forensic patients at Florida State Hospital.

Drafted Florida Statutes section 394.459(3)(a) (1979), relating to express and informed mental  
patient consent, and section 394.465(1) (1979), relating to mental facility admission and  
commitment of children.

Reviewer, Model Projects on Aging peer review, U.S. Department of Health and Human  
Services, Office of Human Development Services, September 2-5, 1980, Washington, D.C.

Drafted Fla. Sess. Law ch. 82-212 relating to: definition of mental illness; definition of “guardian  
advocate;” individualized treatment plan; definition of incompetence to consent to treatment;  
criteria for involuntary examination and for involuntary placement.

Service on the Public Guardianship Advisory Board of the Florida State Courts Administrator,  
September-December 1982.

Reviewer, Fiscal Year 1984 Coordinated Discretionary Funds Program, U.S. Department of  
Health and Human Services, Office of Human Development Services, February 5-9, 1984,  
Washington, D.C.

Consultant, Dept. of Research and Development, Division of Continuing Education, University  
of Florida, (Mental Hospital) Staffing Patterns Conference, February 8-9, 1985, Orlando,  
Florida, published in R. Nutter and H. Marlowe, *Staffing Standards: Florida’s State Mental  
Health Hospitals*, Gainesville, FL: University of Florida (April, 1985).

Drafted Fla. Sess. Law ch. 85-167 relating to rights of forensic clients to express and informed  
consent [Fla. Stat. section 916.107(3)].

National Mental Health Association (Board of Directors, 1985-87; Public Policy Committee,  
1985-87; Litigation Advisory Panel, 1985-88).

Consulted, interviewed, and cited in Associated Press series on guardianship and the elderly in  
*Denver Rocky Mountain News*, *Memphis Commercial Appeal*, *Pittsburgh Post-Gazette*,

*Savannah Morning News, Tallahassee Democrat, et al.*, September 20-27, 1987. As a result of the series, “Guardians of the Elderly: An Ailing System,” Congress and 19 states (Alaska, Arizona, California, Colorado, Florida, Idaho, Illinois, Indiana, Michigan, Mississippi, New Jersey, New Mexico, New York, Ohio, Oklahoma, Pennsylvania, Utah, Virginia, and Washington) have taken steps to change guardianship laws.

Consultation regarding strategy for National Protective Services Support Center, Legal Counsel for the Elderly, American Association of Retired Persons, October 13, 1987, Washington, D.C.

Wingspread National Guardianship Symposium, Wingspread Conference Center, July 21-23, 1988, Racine, Wisconsin, resulting in American Bar Association Commission on the Mentally Disabled and Commission on Legal Problems of the Elderly, *Guardianship: An Agenda for Reform—Recommendations of the National Guardianship Symposium and Policy of the American Bar Association* (American Bar Association, 1989).

Guardianship Reform Conference on the Role of Legal Counsel, sponsored by American Bar Association Section of Real Property, Probate and Trust Task Force on Guardianship Reform, April 21-23, 1989, Cambridge, MA.

Public Guardian Advisory Committee, Delta Advisory Council, Delta Area Agency on Aging, Memphis, TN, February-August 1989.

Reviewer, Fiscal Year 1989 Discretionary Funds Program, U.S. Department of Health and Human Services, Administration on Aging, May 1-5, 1989, Washington, D.C.

Advisory Task Force, The Center for Social Gerontology’s “National Study of Guardianship Systems and Feasibility of Implementing Expert Systems,” April 12-13, 1990, Ann Arbor, Michigan.

Reviewer: *Journal of Mental Health Administration*; Rutgers University Press (1991-92)

Reviewer, Agency For Health Care Policy and Research, U.S. Dept. of Health and Human Services, September 15, 1993.

Ninth Congressional District (Washington) Health Care Panel, Oct. 1993-1994.

Guardianship/Conservatorship Work Group, Tennessee Division of Mental Retardation, December 15, 1997, Nashville, Tennessee.

Consultation by West Virginia Guardianship Commission, February 1998, Charleston, West Virginia.

Wingspan—The Second National Guardianship Conference, Stetson University College of Law, November 30-December 2, 2001, St. Petersburg, Florida, resulting in Symposium, “Wingspan—The Second National Guardianship Conference,” 31 (3) *Stetson Law Review* 573-1055 (Spring 2002) (including Recommendations, pp. 595-609).

Service on the Washington State Bar Association (WSBA) Elder Law Section Public Guardianship Task Force leading to state public guardianship legislation endorsed by 22 state

advocacy organizations, March 2005-present (*Report of the Public Guardianship Task Force to the WSBA Elder Law Section Executive Committee*, August 22, 2005, 10 pages):

<http://www.wsba.org/Legal-Community/Sections/Elder-Law-Section/Guardianship-Committee>

Legislation to implement the Task Force proposal for a public guardianship program was reviewed in the 2007 legislative session: SSB 5320 and SSHB 1130. The legislation passed the House 98-0 and passed the Senate 49-0 on April 17, 2007, and was signed by the Governor.

Invited service on Adult Guardianship Standards Advisory Panel, Council on Accreditation, 120 Wall Street, New York, New York, August 2008-Sept. 2009:

[http://www.coastandards.org/standards.php?navView=private&section\\_id=154](http://www.coastandards.org/standards.php?navView=private&section_id=154)

Invited review and comments on “Uniform Definitions and Data Elements for Use in Elder Maltreatment Surveillance,” Division of Violence Prevention, National Center for Injury Prevention and Control, Center for Disease Control and Prevention, U.S. Department of Health and Human Services, September 1, 2010.

Consultation with Indiana Adult Guardianship State Task Force (Judge Diane Schneider, Chair and Rebecca Pryor, Indiana Adult Guardianship Services Project) regarding cost benefit analyses of adult guardianship services, July 26-27, 2011.

Invited delegate, Third National Guardianship Summit: Standards of Excellence, University of Utah College of Law, October 13-15, 2011, Salt Lake City, Utah.

Reviewer: *The Gerontologist*; *The Journal of Ethics, Law, and Aging*; *Journal of Elder Abuse and Neglect*; *The International Journal of Aging and Human Development*; Carolina Academic Press; Routledge Press; *Journal of Health Administration Education* (1997- )

Advisory Committee, “Assessing the Impact of Medicare-D on SSDI Beneficiaries,” National Institute on Disability and Rehabilitation Research grant (Jae Kennedy, Principal Investigator) 2007-present: [http://spokane.wsu.edu/academics/Health\\_Sciences/HPA/medicare/](http://spokane.wsu.edu/academics/Health_Sciences/HPA/medicare/).

Service on Guardianship Advisory Group, Guardianship Certificate Program, University of Washington Educational Outreach, October 2007-present.

Service on the Washington State Bar Association (WSBA) Elder Law Section Guardianship Task Force, June 2007-present

*Report of the Guardianship Task Force to the WSBA Elder Law Section Executive Committee*, August 2009, 17 pages:

<http://www.wsba.org/Legal-Community/Sections/Elder-Law-Section/Guardianship-Committee>

*Report of the Guardianship Task Force to the WSBA Elder Law Section Executive Committee: Recommendations for Improving the AOC’s Lay Guardian Training Program*, January 4, 2013, 16 pages.

## **BOARD MEMBERSHIPS**

Leon County Mental Health Association (Board of Directors and First Vice-President, 1978-79)

Florida Mental Health Association (Board of Directors, 1978-84, 1986-87; Vice-Chairperson, Governmental Affairs Committee, 1985-87)



Florida Disability Law Center Board of Directors, 1984-86  
Florida Mental Health Institute Board of Advisors, 1984-87  
National Mental Health Association (Board of Directors, 1985-87; Public Policy Committee, 1985-87; Litigation Advisory Panel, 1985-88)  
Board of Directors, Midtown Mental Health Center, Memphis, TN, 1994-98 (Chair, Professional Services Committee, 1994-97; Vice-Chairman, 1997-98)  
Board of Directors, National Committee for the Prevention of Elder Abuse, 1992-present  
Certified Professional Guardian Board, Washington Courts, Olympia, WA, 10/16/03-9/30/12 [Application Committee, Education Committee, Ethics Committee (Chair 2010), Regulation Committee] [appointed and re-appointed for three terms by Chief Justice, Washington Supreme Court]  
Justice Center for Elders and Vulnerable Adults, University of Kentucky, June 2009-present

## **TEACHING**

Administrative Law (Fall 1977, Fall 1978, Fall 1979, Fall 1980, Fall 1981, Fall 1982, Summer 1983, Fall 1984, Summer 1985, Fall 1985, Summer 1986, Fall 1986, Fall 1987, Fall 1990, Fall 1991, Fall 1992, Spring 1994, Spring 1995, Spring 1996, Spring 1997, Spring 1998)

Aging Policy and Law (Summer 1988, Fall 1994)

American Presidency (Spring 1998)

Children's Health Law and Policy (Spring 2006, Fall 2012)

Comparative (International) Bioethics and Health Law (Fall 2011)

Constitutional Law: Civil Liberties (Spring 1989, Spring 1992, Summer 1998)

Criminal Law (Fall 1989)

Family Medicine Rounds (ethics consultant, monthly) (2009-2011)

Forensic Psychiatry (co-teach) (Spring 2010, Spring 2012)

Government Regulation of Health Services (Public Health Law) (Summer 1993, Spring 1994, Summer 1994, Spring 1995, Spring 1996, Spring 1997, Fall 1997, Summer 1998, Spring 2000, Spring 2001, Spring 2002, Spring 2003, Spring 2004, Spring 2005, Spring 2006, Spring 2007, Fall 2008)

Health Care Management (Fall 2001, Spring 2002, Fall 2007)

Health Care Policy and Politics (Spring 2008, Summer 2012)

Health Law (Fall 1986, Spring 1987, Summer 1987, Fall 1987, Spring 1988, Summer 1988, Fall 1988, Spring 1989, Summer 1989, Fall 1989, Spring 1990, Fall 1990, Spring 1991, Summer 1991, Fall 1991, Summer 1992, Spring 1999)

Health Literacy (team teaching) (2009-2010)

International Health Human Rights (Comparative Health Law and Bioethics) (Fall 2003, Spring 2007)

International Law (Summer 1987, Summer 1988, Summer 1989, Summer 1991, Summer 1992, Summer 1993, Summer 1995, Summer 1996, Fall 1996, Fall 1997)

Judicial Administration (Spring 1979, Spring 1980)

Law, Aging, and Mental Health (Summer 2012, Summer 2013)

Law of Health Administration (Private Health Law) (Fall 1992, Fall 1993, Summer 1994, Summer 1995, Fall 1995, Summer 1996, Summer 1997)

Law and Ethics of Health Management (Private Health Law and Ethics) (Fall 1999, Fall 2000, Fall 2001, Fall 2002, Fall 2003, Fall 2004, Fall 2005, Fall 2006, Spring 2008, Spring 2009)

Medical Jurisprudence: Introduction to Health Law (Spring 2010, Spring 2011, Spring 2012, Spring 2013)

Mental Health Law (Spring 1977, Winter 1978, Spring 1978, Winter 1979, Winter 1980, Summer 1980, Winter 1981, Winter 1982, Fall 1982, Spring 1983, Spring 1985, Spring 1986, Spring 1987, Spring 1988, Spring 1990, Spring 1991, Fall 1993, Summer 2000, Summer 2002, Summer 2003, Summer 2004, Summer 2005)

Obstetrics/Gynecology Ethics Clerkships (2009-2013)

Public Administration (Spring 1981, Summer 1981, Summer 1982, Spring 1983, Summer 1983, Summer 1984, Fall 1984, Summer 1987)

Public Labor Relations (Summer 1984, Spring 1985, Spring 1986, Spring 1992, Fall 1995, Summer 1997, Summer 1998)

Rural Health Care in America (Spring 2004, Spring 2007)

Social Science in Law (Fall 1988, Fall 1994, Fall 1996)

Women's Health Law and Policy (Summer 2007)