

SCHOOL OF WEALTH



LOUISVILLE BAR
ASSOCIATION
Pride in the profession. Service to the community.

3-L Students! Join the LBA and Lifetime Financial Growth as we give you the financial tools towards financial freedom and set you up for financial success.



JAN 15

Introduction and Opportunity Meeting

- What the workshops cover
- Why I should attend
- Why I should not attend

JAN 22

Workshop #1

- Financial Scorecard – Your personal website
- How much should I save and why?
- Budgeting that works

JAN 29

Workshop #2

- Benefits and optimal levels of insurance
- Where should I be saving?
- Student loan payoff strategies
- The most common mistakes I will be tempted to make

APRIL 8

Workshop #3

- The basics of banking
- How wealth is created

EXTRAS

1-on-1 Financial Coaching: Through Feb - Scheduled at end of Workshop #2

- Essential protection applications
- Getting to know you Essential protection applications/reviews
- Job search and contract review

Continued 1-on-1 Financial Coaching: 2020 and Beyond

- Ongoing Budgeting
- Ongoing banking questions
- Understanding compound interest
- Traditional vs strategic savings
- Investments – a deeper understanding

All sessions will be at 6:00 pm held at the LBA: 600 W. Main St., Ste. 110 Louisville, KY 40202 | Please RSVP to: LANspach@loubar.org