

SCHOOL OF WEALTH



LOUISVILLE BAR
ASSOCIATION
Pride in the profession. Service to the community.

3-L Students! Join the LBA and Lifetime Financial Growth as we give you the financial tools towards financial freedom and set you up for financial success.

Cost is FREE for LBA Student Members.



FEB 12

Introduction and Opportunity Meeting

- What the workshops cover
- Why I should attend
- Why I should not attend

FEB 19

Workshop #1

- Financial Scorecard – Your personal website
- How much should I save and why?
- Budgeting that works

FEB 26

Workshop #2

- Benefits and optimal levels of insurance
- Where should I be saving?
- Student loan payoff strategies
- The most common mistakes I will be tempted to make

APRIL 8

Workshop #3

- The basics of banking
- How wealth is created

EXTRAS

1-on-1 Financial Coaching: Through Feb - Scheduled at end of Workshop #2

- Essential protection applications
- Getting to know you Essential protection applications/reviews
- Job search and contract review

Continued 1-on-1 Financial Coaching: 2020 and Beyond

- Ongoing Budgeting
- Ongoing banking questions
- Understanding compound interest
- Traditional vs strategic savings
- Investments – a deeper understanding

All sessions will be at 6:00 pm held at the LBA: 600 W. Main St., Ste. 110 Louisville, KY 40202 | Please RSVP to: LAnspach@loubar.org