

As a UofL employee, you have access to a customized NetBenefits website at [www.netbenefits.com/UL](http://www.netbenefits.com/UL) designed to help you learn more about the UofL 403(b) and 457(b) retirement plans. The custom NetBenefits site is an excellent resource for new UofL employees to learn more about the UofL 403(b) & 457(b) retirement plans before enrolling in the plans including helpful information on investment options available with Fidelity and TIAA.

No login or password is needed to access the website since it does not include personal data.

Current UofL employees already enrolled in the retirement plans will also find the information on the site helpful.

Below are instructions on how to access the NetBenefits informational website so you can learn more about the UofL 403(b) and 457(b) retirement plans:

- Type [www.netbenefits.com/UL](http://www.netbenefits.com/UL) in your internet browser to access the site.
- **Home Page** – After typing in the address above, you will arrive at the home page. The home page includes links to other areas within the site including links to plan calculators, investment options and contact information for Fidelity and TIAA. At the top of the home page, you will find additional tabs to select.
- **Plans & Investments** – Click on this tab and select the *Plan Basics* link to access plan details for each of the 403(b) and 457(b) plans. You can also click on the *Fidelity Investments* and *TIAA* links to view investment options for each retirement plan provider.
- **Resources** – Click on this tab to access interactive plan tools and calculators. You can click on the *403(b) or 457(b) Contribution Calculator* link, *Take Home Pay Calculator* link or the *Your Contribution Maximizer* tool. These tools and calculators can assist you with deciding how much you want to contribute to the retirement plans. You can also click on the Plan Documents tab on this page to view the UofL 403(b) and 457(b) plan documents.
- **Contact Us** – When you click this tab, you will see separate tabs for Fidelity, TIAA and UofL HR which you can select to view contact phone numbers. On the Fidelity and TIAA separate tabs, you can click the *Meet with Us* link to set up a private, in person retirement planning appointment with a Fidelity and/or TIAA financial planner.
- **Meet with Us** – Select this tab and click on the *Human Resources Building* link or the *Kornhauser Library* link to view a list of available dates/times and to schedule a private consultation with a Fidelity retirement planner.

*Note: The [www.netbenefits.com/UL](http://www.netbenefits.com/UL) custom site includes general information about the UofL retirement plans. It does not contain personal data. Employees will still need to log on to Fidelity's [www.netbenefits.com](http://www.netbenefits.com) site or to TIAA's [www.tiaa.org](http://www.tiaa.org) site using their user name and password to gain access to their own personal UofL 403(b) or 457(b) retirement plan account.*

