



## UofL Student Financial Aid Office Additional Information/Documentation Request

*Please do not submit this page with your discrepant tax data form. It is a resource for you to keep.*

The marital status you (the student) reported on your FAFSA conflicts with your **2021** tax filing status as reported on your 2023-2024 FAFSA. To confirm this information, our office is requesting that you print, complete, and return the attached “Discrepant Tax Data” form with a **handwritten signature** and **supporting documentation**. Forms submitted without the requested documentation and signatures are incomplete and cannot be processed.

After reviewing your form and documentation, our office may request additional information or documentation, request that you make corrections to your FAFSA, or make corrections to your FAFSA<sup>1</sup>. Make sure to monitor your UofL e-mail account and Tasks list for additional information about the status of your account. Please note there may be a hold placed on your account until all information is verified. Processing is completed when you no longer see “Discrepant Tax Data” in your Ulink Task Tile.

The checklist status in your ULink Task Tile will change throughout the process. Descriptions of each status are provided below:	
<b>Initiated:</b>	Your form has been assigned but not yet received by our office.
<b>Accepted:</b>	An item has been received but not reviewed.
<b>Active:</b>	<b>Additional information is needed:</b> Review your ULink Task Tile and your UofL e-mail.
<b>Received:</b>	Your form is being reviewed. Monitor your ULink Task Tile and your UofL e-mail.
<b>In Progress:</b>	Your form is being processed.

If you have any questions, or need additional information, please contact our office at (502) 852-5511. You may submit the completed form to our office via fax, mail, document upload, or in-person.

**Do not submit this form or any requested documentation by e-mail.**

<b>Please return your <u>signed</u> form and, if applicable, all requested documentation to the UofL Student Financial Aid Office using one of the options below:</b>	
The attached form must be printed then signed with a handwritten signature(s) before submitting.	
<b>ULink Financial Aid Document Upload<sup>2</sup>:</b>	Log into your student <b>ULink</b> account at <a href="https://ulink.louisville.edu/">https://ulink.louisville.edu/</a> , open your ‘Tasks’ tile and select the ‘Financial Aid Document Upload’ menu.  For additional information, please visit <a href="https://louisville.edu/financialaid/other-information/financial-document-upload">https://louisville.edu/financialaid/other-information/financial-document-upload</a> .
<b>Mail/In Person:</b>	Student Financial Aid Office, Houchens Building Room 110, University of Louisville, Louisville, KY 40292
<b>Fax Number:</b>	502.852.0182
<b><u><sup>2</sup>DO NOT E-MAIL this form or attachments;</u></b> the options above are the only permissible way to securely submit financial aid documents electronically.	
<b><u>DO NOT submit this form or attachments to any other office.</u></b>	

<sup>1</sup>Federal law requires the resolution of any potentially conflicting information. We may make a correction to your FAFSA, which may result in a change to your eligibility for federal student aid. Corrections made by either our office or you could result in the requirement to provide parent information and signature.

## DISCREPANT 2021 TAX RETURN DATA

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

The marital status you (the student) reported on your 2023-2024 FAFSA conflicts with your 2021 tax filing status as reported on your FAFSA. You will be contacted if additional information is needed.

Please respond to the question below, sign, date, and return this form using one of the options listed on the first page. DO NOT submit via e-mail.

**What was your (the student's) 2021 IRS tax filing status?**

Please check only one box to the right.

- Single
  - Married Filing Jointly
  - Married Filing Separately
  - Head of Household
  - Qualifying Widow(er)
- OR**
- I did not file and was not required to file an IRS tax return for 2021

By signing this form, you certify that all of the information you provided on the form and any submitted documentation is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Phone number: \_\_\_\_\_

### Office Use Only

Reported on ISIR Trans #: \_\_\_\_\_ Chkst: DISC24 \_\_\_\_\_ Date: \_\_\_\_\_ Init. \_\_\_\_\_

ISIR Filing Status: \_\_\_\_\_ Release FA2? \_\_\_\_\_

Correct Filing Status: \_\_\_\_\_