



## **Change Major Guide**

\*Admins, review all submitted IUTs for your unit by opening the "Change Major Unit Approval" page:

UofL Custom Menu -> UL Student Records -> Use - > Change Major Unit Approval

Advisors:

## UofL Custom Menu -> UL Student Records -> Use -> Change Major Dept Approval

This process will be navigated by the "Unit Status" column of the page. Each option in the dropdown menu will let you progress through the process in various ways. Below, you will find details describing when to use each option, as well as instructions on how to move forward.

| PENDING -The Change Major request has been initiated and is waiting on a -Email to Unit                         |     |
|---|-----|
| laterative for a second   |     |
| l decision from you.  |     |
| -Email to Current   |     |
| Advisor   |     |
| <b>COMPLETED</b> -Use "Completed" for students who are able to declare the new -Email to Student                |     |
| major, and are NOT changing academic unitsEmail to New  |     |
| Advisor   |     |
| -Select the student's name in order to pull up the "Student   |     |
| Program/Plan" area in Peoplesoft. A new tab will appear allowing you  |     |
| to change the Plan.   |     |
| Complete the major shares accordingly   |     |
| -Complete the major change accordingly.   |     |
| <b>DEFERRED</b> -Ose Deferred if you need to make a decision at a later date, such as -Effiail to Student       |     |
| Advisor   |     |
| -Select the "Deferred Date" in the table  |     |
| Select the Belefred Bate in the table.  |     |
| -Add your message to the student in "email comments"  |     |
|   |     |
| -When the deferred date arrives, you will receive an email reminding  |     |
| you to complete this process.   |     |
| DENIED -Use "Denied" when you need to deny the student requestEmail to Student                                  |     |
| -Email to Current   |     |
| -Add a message to the student in "email comments" with reasoning Advisor  |     |
| <b>REASSIGNED</b> -Use "Reassigned" when you need to send the request to another -Email to                      |     |
| advisor or faculty member in order for them to make the decision. Reassigned perso                              | ۱   |
|   |     |
| -Enter the User ID (e.g., ktlibe01) of the advisor/faculty member that  |     |
| the request is reassigned to.   |     |
|   |     |
| -Monitor student request to ensure it is completed.   |     |
| <b>MULTI MAJ</b> -You will see "Multi Maj" if the student is <u>seeking admittance to two</u> See communication | n   |
| or more plans (majors/minors).  |     |
| 1) Complet  | ea, |
| -Re-assign the entire request to the appropriate person to make a 2) Denied,                                    |     |
| A) Cond Day   | tr  |

## UNIVERSITY OF



|            | until comments have been made for ALL plans of interest (Approved, denied, deferred).  |  |
|------------|--|--|
|            | -If the student is APPROVED for your plan and is changing colleges,<br>please add <b>Academic Standing</b> AND <b>Credit Hours Allowed</b> in<br>"Comments" <u>not</u> "email comments". Also indicate the: Car Term, Prog<br>Term, and Plan Term.   |  |
|            | -If the students is denied for the plan(s) you advise, add a message to the student in "email comments" explaining why they were denied.   |  |
|            | -If the decision will be deferred, do not select the checkbox, select a deferred date, and add a message to the student in "email comments".   |  |
|            | -The last advisor to select the checkbox (approve) or leave an email comment (deny or defer) will finalize this process:   |  |
|            | <u>Deferred</u> – if ANY plan decided to defer<br><u>Denied</u> – if ANY plan in the request is denied<br><u>Completed</u> – if you can approve all plans within unit. Update student<br>program/plan.<br><u>Send Regtr</u> – if approved for plans and there is a unit change (formerly<br>IUT) |  |
| SEND REGTR | -Use "Send Regtr" when the student is approved for the major/minor and is <u>newly accepted to your unit</u> (formerly IUT).   |  |
|            | <ul> <li>-Please remember to:</li> <li>1) Add Academic Standing AND Credit Hours Allowed in "Comments"<br/><u>not</u> "email comments".</li> <li>2) Add Career Term (GEN EDs), Program Term (College Requirements),<br/>and Plan Term (Major requirements)</li> </ul>                            |  |
| NEED INFO  | -This will appear when the Registrar's Office needs additional<br>information in order to complete the request OR they need to send it<br>back to the unit for them to deny.   | -Email sent to<br>person who sent to<br>Registrar's office<br>(reassigned person<br>OR unit liaison) |
| REQ CANCEL | -"Req Cancel" will appear if the student has initiated a cancellation of their request.  |  |
| CANCELLED  | -"Cancelled" will appear if a request was initiated and cancelled. This will remain visible for record-keeping purposes.   |  |