

TAX ASSISTANCE

(This information was taken directly from the 01-30-2005 edition of the Courier-Journal newspaper.)

The Internal Revenue Service may be reached at these numbers for the following information:

Tax forms and publications, (800) 829-3676; also available for downloading at www.irs.gov; or fax at (703) 368-9694.

Tax-refund information, (800) 829-1954; have Social Security number, filing status and amount of expected refund available when calling.

Recorded tax information on 150 topics, (800) 829-4477; tax law/account information, (800) 829-1040. The hearing-impaired with TDD may call (800) 829-4059.

The Business Tax Line for small businesses, corporations, partnerships and trusts needing information for business returns, (800) 829-4933.

Taxpayer advocate: 582-6030 or toll-free (877) 777-4778 or fax 582-6463.

Also, taxpayers may visit the IRS office in the federal building, room 351, 600 Dr. Martin Luther King Jr. Place in Louisville, from 8:30 a.m. to 4:30 p.m. Mondays through Fridays. Common forms may be picked up between 6 a.m. and 6 p.m. in the building lobby. Please enter through the north door that faces Chestnut Street.

Senior citizens ages 60 and older and people with low and middle incomes may get assistance in completing 2004 income-tax forms through April 15 at these sites:

Bullitt County:

Mount Washington branch library, 311 Snapp Street, 9:30 a.m. to 1:30 p.m., on Wednesdays

Dorothea Stottman branch library, 1251 Hillview Boulevard in Hillview, 11:00 a.m. to 3:00 p.m. on Tuesdays

Oldham County:

Oldham County Community/Convention and Aquatic Center, 1551 North Kentucky 393 in Buckner, from noon to 4:00 p.m. Mondays, beginning February 7 through April 11.

Taxpayers should bring federal and state income-tax booklets if the booklets were mailed to them. Also, bring a copy of 2004 income-tax returns, statements of income for 2004, unemployment compensation statements, records that cover adjustments to income, the Social Security numbers of everyone in the household and all documents related to any stocks sold in 2004. Also bring all 1099 forms that show interest and/or dividends and documentation showing original purchase price of sold assets; 1099-MISC that shows miscellaneous income; and 1099-R for those receiving a pension or annuity.