Fidelity INVESTMENTS

UNIVERSITY OF LOUISVILLE

Financial Education Workshop Series

Feel more confident about your finances

Join the University of Louisville and Fidelity for an educational web workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

Date	Time	Topic	Registration Link
Tuesday, October 22	12:00PM Eastern	Prepare for the Reality of Health Care in Retirement	Reserve your spot today!
Tuesday, November 5	12:00PM Eastern	Turn Your Savings into Retirement Income	Reserve your spot today!
Wednesday, November 13	12:00PM Eastern	Maximize Social Security in Your Retirement Strategy	Reserve your spot today!
Wednesday, December 4	12:00PM Eastern	Invest Confidently for Your Future	Reserve your spot today!
Tuesday, December 10	12:00PM Eastern	Get Started and Save for the Future You	Reserve your spot today!

Can't make it to an event?

- Visit **Fidelity's Event Registration System** to learn about and register for other workshops.

- Call **800.642.7131** or visit **getguidance.fidelity.com** to schedule a one-on-one consultation with a registered Fidelity Representative.

Investing involves risk, including risk of loss.

Workshop Descriptions:

Fidelity® Personalized Planning & Advice

If you're interested in affordable retirement planning help:

Together, we'll create a plan, put it into action, and track your progress against your stated goals. With ongoing management of your investments, Fidelity will support you as your life—and financial situation—evolves.

Fidelity® Personalized Planning & Advice *at Work* ("FPPA") is a service of Fidelity Personal and Workplace Advisors LLC and Strategic Advisers LLC. Both are registered investment advisers, are Fidelity Investments companies, and may be referred to as "Fidelity," "we," or "our" within. For more information, refer to the FPPA Terms and Conditions. When used herein, FPPA refers exclusively to Fidelity Personalized Planning & Advice *at Work.* **This service provides advisory services for a fee.**

Get Started and Save for the Future You

If you want to get started in your workplace savings plan or save more:

Learn the benefits of saving in your workplace savings plan, how to enroll, and small steps you can take to save more

Invest Confidently for Your Future

If you want to manage your own investments:

Learn how to build and manage a long-term investment plan for all your accounts that you can feel confident about

Maximize Social Security in Your Retirement Strategy

If you want to understand important Social Security claiming strategies:

Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.

Prepare for the Reality of Health Care in Retirement

If you want a better understanding of health care in retirement:

Learn about the costs of health care in retirement and how you can prepare for them.

Turn Your Savings into Retirement Income

If you're planning to retire within the next few years:

Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan for your goals and lifestyle.