

OPERATING BUDGET

2014–2015

(on the cover) Opened by the University of Louisville in October 2009, the nearly 300,000 sq. ft. Kosair Charities Clinical and Translational Research (CTR) building houses researchers exploring ways to prevent, treat and cure diseases that impact people throughout the world. The facility was one of less than 50 research buildings in the United States to earn LEEDS Gold rating for sustainability at the time of its opening. CTR is part of the University of Louisville Health Sciences Center and is the city's only academic medical center. With nearly 1,000 faculty members involved in education, research and clinical care, the Health Sciences Center is now home to more than 650 medical and dental residents, 3,000 students pursuing degrees in health-related fields within the Schools of Dentistry, Medicine, Nursing and Public Health and Information Sciences, as well as 14 interdisciplinary centers and institutes.

Photograph by Prakash Patel

UNIVERSITY OF LOUISVILLE

FY 2014-2015 OPERATING BUDGET



Dr. James Ramsey
President



Dr. Shirley Willihnganz
Executive VP and Provost

Board of Trustees

Dr. Robert Curtis Hughes, Chair

Ms. Marie Abrams

Mr. Robert P. Benson

Dr. Laurence Benz

Dr. Emily Bingham

Mr. Jonathan Blue

Mr. Ron Butt

Mr. Stephen Campbell

Dr. Kevin Cosby

Mr. Douglass Hall

Mr. Bruce Henderson

Ms. Angela Lewis-Klein

Ms. Carrie Mattingly

Ms. Brucie Moore

Dr. Jody Prather

Mr. Robert W. Rounsavall, III

Ms. Debbie Scoppechio

Dr. Joe Steffen

Mr. Steve Wilson

Ms. Phoebe Wood

TABLE OF CONTENTS

To the Board of Trustees xi
Introduction 1
Budget Overview 2
Transfers from UofL Foundation 4
Budget Values and Principles 5
Input Into Budget Planning 6
Strategic and Financial Planning 7
Trajectory 8
21st Century Initiative 10
General Fund Revenue 12
Revenue Assumptions 12
Tuition and Fees 14
Undergraduate 16
Graduate and Professional 16
Online Education 18
New or Modified Approved Tuition and Fees 22
McConnell Center 23
Biology 23
Zero Credit Internship 23
Joint UofL/UK MBA 23

TEAD 24
Virtual Microscope 24
Public Health 24
Financial Aid and Net Student Tuition 24
State Appropriations and Other State Funds 25
Other Revenues 30
Transfers from UofL Foundation 30
Transfers from UofL Research Foundation 30
Non-Educational Revenue 30
University Housing 31
Auxiliary Enterprises 31
Service Centers 31
Sales and Services of Educational Activities 32
Other Notable Changes 32
General Fund Expenditures 33
Expenditure Assumptions 33
Fixed Costs 36
Healthcare Costs 37
General Insurance 37
Employer-paid Social Security Taxes 37
Employee Retirement Program 37
Worker's Compensation 37

Unemployment Insurance 38
Utilities 38
Debt Service 40
Strategic Initiatives 41
Student Initiatives 42
Financial Aid 42
Student Government Association 42
Faculty and Staff Initiatives 42
Salary and Wage Pools 42
Employer-paid health insurance. 42
Faculty Promotion Fund 43
Staff Promotion and Reclassification Fund 43
University Budget Balancing Strategies for FY 2014-15 44
Voluntary Separation Incentive Program 44
Unit Budget Reduction 44
Remove Salary Increases Tied to VSIP 45
Vacancy Credits 45
Revenue & Expenditure Summaries 46
Summary of FY 2014-15 Budget Changes 50
Expenditure Budget by Object 58
Program Classification Structure 65
Academic Unit Summaries 67

Academic Support Programs 67
College of Arts and Sciences 73
College of Business 82
School of Dentistry 87
College of Education and Human Development 95
School of Interdisciplinary and Graduate Studies 100
Kent School of Social Work 106
Brandeis School of Law 112
University Libraries 117
School of Medicine 123
Metropolitan College 128
School of Music 133
School Nursing 139
Other Academic Programs 143
School of Public Health and Information Sciences 155
J.B. Speed School of Engineering 161
Undergraduate Affairs 167
Support Unit Summaries 174
Auxiliary Enterprises 174
General Institutional Expense 177
Institutional Support—Office of the President 179
Institutional Support—Executive Vice President and University Provost 183

Institutional Support—Vice President Business Affairs 187
Institutional Support—Vice President Information Technology 193
Institutional Support—Vice President University Advancement 198
Institutional Support—Vice President Community Engagement 202
Institutional Support—Vice President Finance 206
Institutional Support—Vice President Human Resources 210
Executive Vice President Health Affairs 214
Executive Vice President Research and Innovation 217
Physical Plant 221
Reserves 225
Service Centers 228
Student Affairs 231
Student Financial Aid 235
Enrollment Management 238
Student Government Association 242
Mandatory Transfers (Debt Service) 244
Housing and Residence Life 248
University of Louisville – Quality and Charity Care Trust 252
Revenue Budget Detail 255
Expenditure Budget Detail 271
Budget Trend Data 306
Use of New General Fund Dollars 306

Maintenance and Operations Expenditures for Facilities 307
General Fund Budgeted Expenditure History 308
State Appropriations as a Percent of Total Budget (for KY State Supported Universities) 309
Unit Budget Reductions Ten Year Trend 310
Credit Hour Production Trend 311
Budget Analysis 312
Five Year Utilities Cost (Total University) 312
Continuing Education Programs 313
Debt Service Analysis 314
Auxiliary Enterprise Revenue and Expenses Four Year Trend 315
Personnel Services 317
Ten Year Salary Increase Trend by Personnel Category 317
Graph of Salary and Wage Increases (Base Year 1981-82, Jan to Jan CPI) 318
Summary of Ten Year FTE Trend of Budgeted Positions 319
UofL Corporations 320
University of Louisville Research Foundation, Inc. 323
Clinical Operations 324
Sponsored Agreements – Direct Costs 327
Sponsored Agreements – Facilities and Administrative Cost Recoveries (F&A) 331
University of Louisville Athletic Association, Inc. 333
University of Louisville Foundation, Inc. 336
Fundraising, Foundation Business Operations, and Other Unrestricted Funds 337

Restricted Endowment Funds 338
Gift Funds 378
Quality and Charity Care Trust 381
University of Louisville Medical School Fund, Inc. 382
Capital Budget Summary 384
Support Materials - Board Action Items 386
Budget for FY 2014-15 386
Tuition for AY 2014-15 387
Increase and Approval of Various Fees 391

LIST OF TABLES

Table 1: UofL Operating Budget FY 2014-15 1
Table 2: Change in General Fund and UofL Corporation Budgets, FY 2001-02 through FY 2014-15 4
Table 3: Extraordinary Achievements 7
Table 4: Timeline for 21st Century Initiative 11
Table 5: General Fund Revenues by Source 13
Table 6: UofL Academic Year (AY) 2014-15 Regular Tuition Schedule per Semester 14
Table 7: UofL Academic Year (AY) 2014-15 Special Tuition Schedule 20
Table 8: Tuition and Fees Approved for AY 2014-15 22
Table 9: State Mandated Budget Reductions to UofL by Fiscal Year 25
Table 10: FY 2014-15 Total State Appropriations 27
Table 11: General Fund Expenditures by Category for FY 2014-15 34
Table 12: Fixed Costs for FY 2014-15 36
Table 13: Utility Expenditure Analysis by Campus and Fiscal Year 39
Table 14: Debt Service Change Schedule 40
Table 15: FY 2014-15 Investment in Strategic Initiatives 41
Table 16: UofL Corporations Source of Funds 321
Table 17: UofL Corporations Use of Funds 322
Table 18: UofL Research Foundation 5 Year Budget Trend 323
Table 19: Clinical Operations Budget by Category 324
Table 20: Federal Direct Award Dollars by Agency FY 2009 through FY 2013 330

Table 21: ULAA Revenue 5 Year Trend 333
Table 22: ULAA Media Revenue FY 14-15 Change 334
Table 23: ULAA Application of Funds Budget FY 2014-15 335
Table 24: UofL Foundation 5 Year Revenue Trend 336
Table 25: University Endowments by College, School, or Division 339
Table 26: Gifts by CSD for FY 2014-15 (in dollars) 379
Table 27: Gift Budgets FY 2010-11 through FY 2014-15 380
Table 28: Quality and Charity Care Trust 5 Year Trend 381
Table 29: UofL Medical School Fund 5 Year Trend 382
Table 30: Capital Budget by Fund Source 384
Table 31: Capital Budget by Category 385

List of Figures

Figure A: State Revenue Growth and Change in Selected State Expenditure Categories, FY 2007-08 through FY 2013-14 3
Figure B: Gifts and Endowments, FY 2009-10 through FY 2013-14 3
Figure C: Budget Values and Principles 5
Figure D: Input into Budget Planning 6
Figure E: Our Trajectory Paths 8
Figure F: 21st Century Initiative Organizational Structure 10
Figure G: Public Funds Revenue Trend 15
Figure H: Undergraduate Tuition for UoL's Benchmark Institutions 17

Figure I: Gross Tuition and Fee Revenue Percent Change FY 2003-2013 18
Figure J: Online Education Revenues FY 2010 through FY 2014 19
Figure K: Percentage of Online Education Revenue by Unit, FY 2014-15 19
Figure L: KY Regional Fiscal Support for Higher Education 26
Figure M: Annual Change in State Appropriations 28
Figure N: State Appropriation per FTE Student 29
Figure O: Expenditures per Dollar 35
Figure P: Auxiliary Enterprises Four Year Revenue and Expense Trend 316
Figure Q: Clinic Budgets as a Percent of Total in FY 2014-15 326
Figure R: Award Dollars Received FY 2009 through FY 2014 327
Figure S: Award Dollars Received by Sponsor in FY 2012-13 328
Figure T: Award Dollars Received by Purpose in FY 2012-13 329
Figure U: Proposals Submitted FY 2009 through FY 2013 331
Figure V: F&A Income FY 2004 through FY 2015 332
Figure W: Endowment Market Value 3 Year Trend 338

To the Board of Trustees:

Enclosed is our recommendation for the University of Louisville's Fiscal Year 2014-2015 Operating Budget. Despite continued reductions in state general fund appropriations and rising fixed costs, the budget is balanced. Unfortunately, the budget does not allow us to make critical investments necessary for us to improve on the outstanding successes that have been achieved in academics and research over the past decade.

Balancing the competing demands of keeping tuition increases affordable and trying to enhance our academic programs is difficult. Through prudent stewardship and management of the University's limited resources, a slight reduction in unit-based expenditures, and a moderate increase in student tuition, this budget is an attempt to achieve that equilibrium. It provides funding for a 2 percent salary increase that will allow the University to retain and attract the best and brightest faculty and staff. It also limits tuition increases to 2.1 percent for nonresident undergraduates and 5 percent for most other students. Overall, tuition rates at the University of Louisville will continue to compare favorably to the University's benchmark and competitor institutions.

As has been the case since 1997, the University's strategic planning efforts have been rooted in the state mandate that the University of Louisville become a "premier metropolitan university." Toward that end, the University embarked on its "21st Century Initiative" last year. Following in the steps of the "2020 Plan: Making It Happen", the 21st Century Initiative is a self-reflective process that is examining the University's academic and research priorities and how the University can change its structures and culture to best support its work. Many faculty and staff have already devoted significant time and effort to this initiative. Their determination and hard work are much appreciated.

Despite imposing financial challenges, it remains an exciting time for the University of Louisville. Graduation rates are soaring, research funding is at an all-time high, donations to the University have eclipsed $1 billion, and opportunities for our students in the global marketplace abound. My optimism for the accomplishments that the University of Louisville can achieve is limitless.

While challenges exist, we remain committed to doing all we can to keep the University on a trajectory of continued improvement and success.

We are clearly a University that has achieved great things and will remain focused on being a University of the 21st Century.

We are the University of Louisville.

James R. Ramsey, Ph.D.
President

UNIVERSITY OF LOUISVILLE



HIGHLIGHTS

INTRODUCTION

President Ramsey and his Leadership Team submit for your consideration the Fiscal Year 2014-15 Operating Budget for the University of Louisville. The budget is balanced—revenues equal expenditures. The total budget, which includes General Funds and UofL Corporations, is $1.2 billion, which is 1.5% less than the FY 2013-14 budget. Table 1 shows the University's operating budget for FY 2013-14 and the FY 2014-15 budget.

Table 1: UofL Operating Budget FY 2014-15

	2014-15 Budget
General Funds	$497,915,300
UofL Corporations	$720,000,000
Total Operating Budget	**$1,217,915,300**

Source: UofL Office of Budget and Financial Planning

General Funds total $497.9 million, which is an increase of $1,427,600. The primary budget changes in FY 2014-15 include a tuition revenue increase of $10.5 million, a $2.1 million increase in revenues from the UofL Foundation, the creation of a $1.9 million budget for Kentucky One Health Contracts, and a $1 million increase in interest income. Notable revenue decreases include the elimination of $18.2 million in state appropriations to the Quality and Charity Care Trust which pays for indigent care at the University's hospital, a $2.1 million reduction in the state's general fund appropriation to the University, and the reduction of $3.9 million in state-supported debt service payments.

Funding for the various UofL Corporations represent the remainder of the University's $1.2 billion budget, and is budgeted at $720 million. UofL Corporations include the University of Louisville Research Foundation, Inc., University of Louisville Foundation, Inc., University of Louisville Athletic Association, Inc., and the University of Louisville Medical School Fund, Inc.

While the theme for this budget could easily be about declining state financial support, the University of Louisville can point to its many accomplishments and opportunities that are (and will) continue to positively impact the University for many years to come. For these reasons, the theme for the FY 2014-15 Operating Budget is "Moving Forward: The Upward Trajectory of the University of Louisville." From groundbreaking research that could help transplant patients avoid taking anti-rejection medicine for life to McConnell Scholar students traveling to China to the successful record $1 billion capital campaign, the University of Louisville continues on its' upward trajectory.

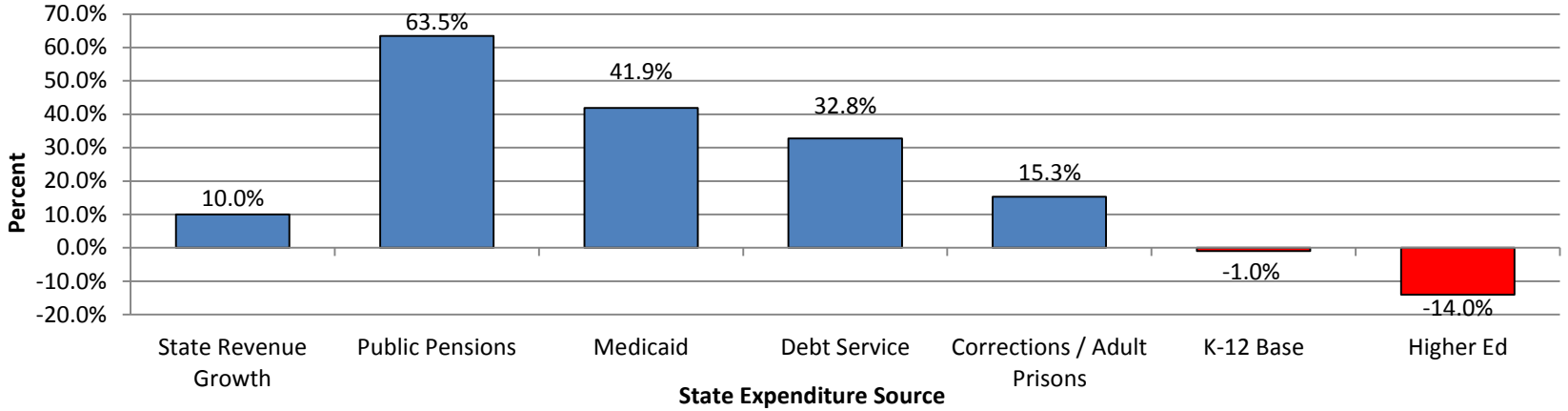
The University will continue on this path as long as it continues to plan strategically. Currently, the University's strategic plan is rooted in its goal to become a premier metropolitan university by 2020. The next evolution is the University of the 21st Century Initiative whose broad goal is to improve many aspects of how the University operates. While still in the planning phase, this initiative is well underway and the final report is expected to be presented to the Board of Trustees this summer.

BUDGET OVERVIEW

The FY 2014-15 Operating Budget is a blueprint for the fiscal year ahead. It establishes priorities and allocates resources to meet the University's strategic goals. It is also a reflection of where the University has been and where it hopes to be in future years. Unfortunately, the past and the present suggest that state general fund appropriations to the University of Louisville—as well as to every other public university and college in Kentucky—are decreasing and may continue to decrease. Specifically, University of Louisville's state general fund appropriations in FY 2014-15 declines by $24.3 million to $139.9 million. This includes the elimination of $18.2 million in state appropriations to the University's Quality and Charitable Care Trust (QCCT). QCCT pays for indigent care at the University of Louisville Hospital. The University must now apply to the state for reimbursement of these costs, but can only recover up to $6 million in FY 2014-15.

Not all public institutions have incurred budget cuts. Figure A shows that state expenditures for public higher education in Kentucky have fallen by 14% from FY 2008 to FY 2014 even though state general fund revenues have grown by a modest 10%. Over this same period, expenditures for public pensions and Medicaid have increased by 64% and 42%, respectively.

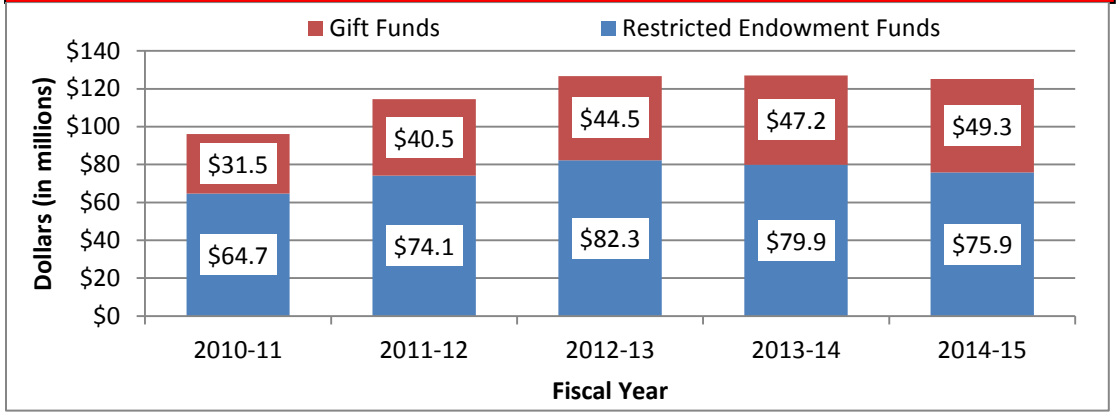
Figure A: State Revenue Growth and Change in Selected State Expenditure Categories, FY 2007-08 through FY 2013-14



Source: Kentucky School Boards Association

With the continued decline in state general fund appropriations, gifts and endowments now contribute a greater dollar amount to the University's budget than do state general funds. Figure B shows the actual amounts for gifts and endowments from FY 2010-11 through FY 2012-13 and the budgeted amount for FY 2013-14 and FY 2014-15.

Figure B: Gifts and Endowments, FY 2009-10 through FY 2013-14



Source: UofL Foundation

TRANSFERS FROM UOFL FOUNDATION

At one time, net state appropriations were the University's largest source of revenues. Today, state appropriations are the fourth largest. Table 2 shows how these funding sources have changed over time.

Table 2: Change in General Fund and UofL Corporation Budgets, FY 2001-02 through FY 2014-15

General Fund and Corporations (In millions of $)	Budget FY 2001-02	Budget FY 2014-15	Change Amount	Change Percent
UofL Research Foundation, Inc.	$124.3	$451.2	$326.9	263.0%
Tuition and Fees	86.5	288.2	201.7	233.2%
UofL Foundation, Inc.	39.7	143.2	103.5	260.7%
Net State Appropriation	148.9	139.1	-9.8	-6.6%
Other General Funds	81.7	109.9	28.2	34.5%
UofL Athletic Association, Inc.	31.1	86.3	55.2	177.5%
Total	**$512.2**	**$1,217.9**	**$705.7**	**137.8%**

Source: UofL Institutional Research

The University of Louisville has, and will continue, to leverage these revenue sources through strategic and research partnerships, financing strategies, and enhanced fundraising. These sources will ensure that the University is positioned to thrive despite the continual shrinking of state appropriations.

BUDGET VALUES AND PRINCIPLES

A set of budget values and principles adopted by the University guided the decision making process in this budget. These values and principles focused on maintaining a transparent process, prioritizing competing initiatives, and positioning the University for success. Figure C lists the University's budget values and principles that were used to develop the FY 2014-15 operating budget.

Figure C: Budget Values and Principles

Budget Values

- Open, transparent dialogue with input from the campus community on the budgets for UofL and its affiliates
- We value unit based strategic planning and budgeting activity, although the budget process continues to be largely driven by environmental and financial realities
- Sound realistic revenue projections
- Sound data analysis
- "Multi-year" budgets ensure long-term financial viability for UofL
- Affordability and accessibility to all academically qualified Kentuckians
- Our primary assets are faculty and staff that conduct the University's teaching, service and research mission

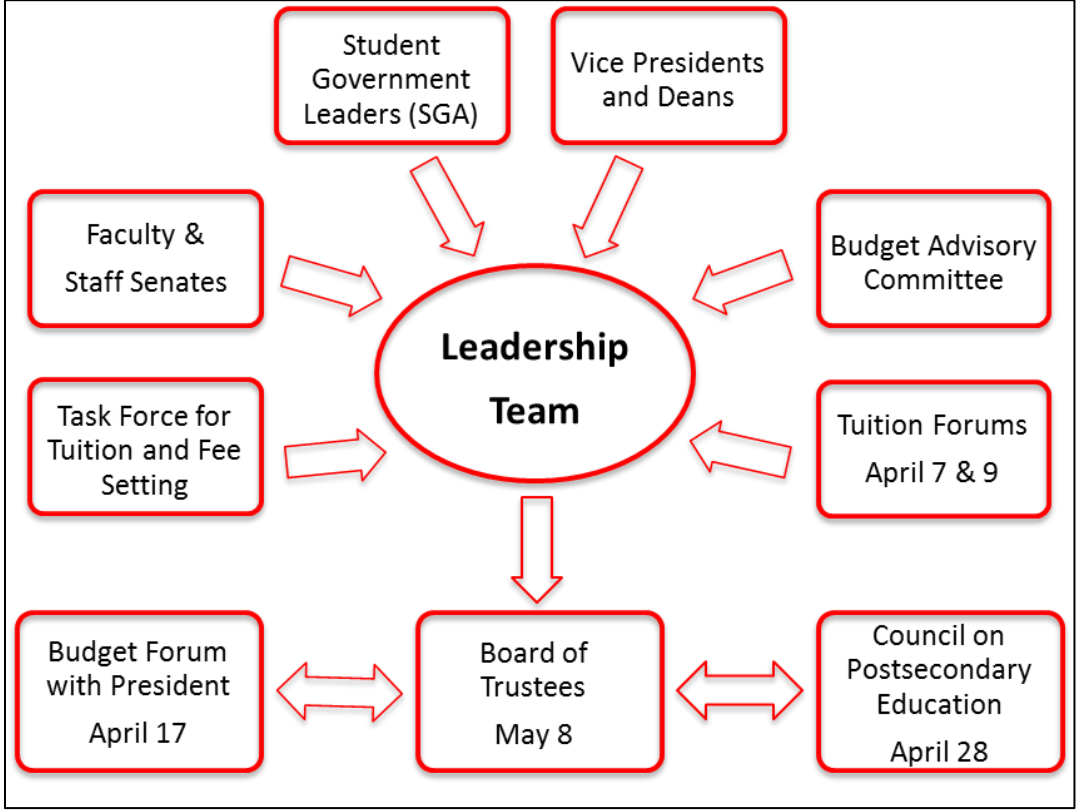
Budget Principles

- Maximize the University's Seven-Point Strategy to include:
  - Making difficult decisions around University-wide cost containment
  - Continue to increase fund-raising
  - Identifying alternative revenue streams through Private Partnerships
- Maintain affordability via a combination of minimizing tuition increases and maintaining financial aid at current year levels
- Fund essential "fixed costs" such as utilities, employer social security contribution, and various University insurances first using new general fund revenue
- Use the University of the 21st Century as our roadmap
- Provide a faculty and staff salary increase and other strategic initiatives to the extent possible

Input Into Budget Planning

Budget planning is a University-wide endeavor. The University continues to embrace financial transparency, campus collaboration, and linkage with the University's strategic plan. Throughout the budget development cycle, all campus constituencies were briefed about the budget (see budget timeline on page 11 for more detail). Figure D shows the numerous constituency groups that have input into the budget process.

Figure D: Input into Budget Planning



Source: UofL Budget and Financial Planning

STRATEGIC AND FINANCIAL PLANNING

Despite fourteen state budget cuts in the past fifteen years, UofL continued its upward trajectory in key academic, research, and public service metrics. These successes—the result of hard work by the University's faculty, staff, and students—have helped put UofL on a path to meeting the state's mandate to become a premier metropolitan university by 2020. Table 3 illustrates a few of UofL's extraordinary achievements since FY 1998.

Table 3: Extraordinary Achievements

	1998 reporting year	2002 reporting year	2013 reporting year
 Freshman ACT score (avg.)	21.4	23.2	25.2
 6-year graduation rate	30.1%	33.0%	54.0%
 Baccalaureate degress awarded	1,734	1,849	2,731
 Doctoral degrees awarded	76	90	140
 Startup companies (cumulative)	1	6	59
 Formal patents issued	55	72	260
 Research expenditures	$39.1 M	$80.9 M	$186.2 M
 Endowed chairs & professorships	35	87	153
 Endowment	$317.0 M	$478.9 M	$824.9 M

Source: UofL Institutional Research

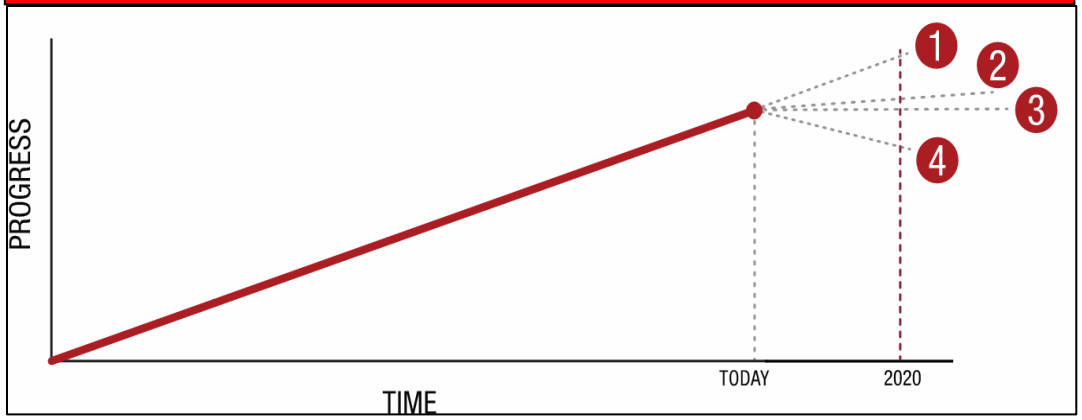
The University's upward trajectory is also evident in the following areas:

- Opening Nucleus, a building funded through the UofL Foundation, which will serve as a home base for faculty and start-up companies who are taking their research from the mind to the marketplace;
- Adopting a "living wage" that will increase the minimum wage rate for many UofL employees;
- Partnering in a $320 million Digital Manufacturing and Design Innovation research project awarded by the US Department of Defense;
- Re-engaging our campus community through open forums to best position the University to excel for decades to come; and
- Researcher Dr. Suzanne Ildstad signed a $600,000 license and research agreement with Novartis that could help transplant patients avoid taking anti-rejection medicine for life.

TRAJECTORY

Continuing these achievements is important. However, the persistent erosion of state financial support has placed the University at an important crossroads. It can continue its upward trajectory by strategically allocating its limited resources or it can take one of any number of approaches that would limit or diminish the University's ability to continue to improve. Figure E illustrates the paths that the University could take.

Figure E: Our Trajectory Paths



Source: UofL Leadership

Path 1 will continue the University's upward trajectory. Academic achievements and successes will persist. The University will continue to make progress on meeting its goal of becoming a "premier metropolitan" university by 2020.

Path 2 would slow down the University's progress. While the state mandate to become a premier metropolitan university would still be achieved, it likely would be after 2020.

Path 3 is a static course. The University would not be able to make any appreciable improvements and would fall short of its 2020 goals.

Path 4 is "unthinkable." Achievements and successes already attained would begin to erode. The University would fall behind in its efforts to become a premier metropolitan university.

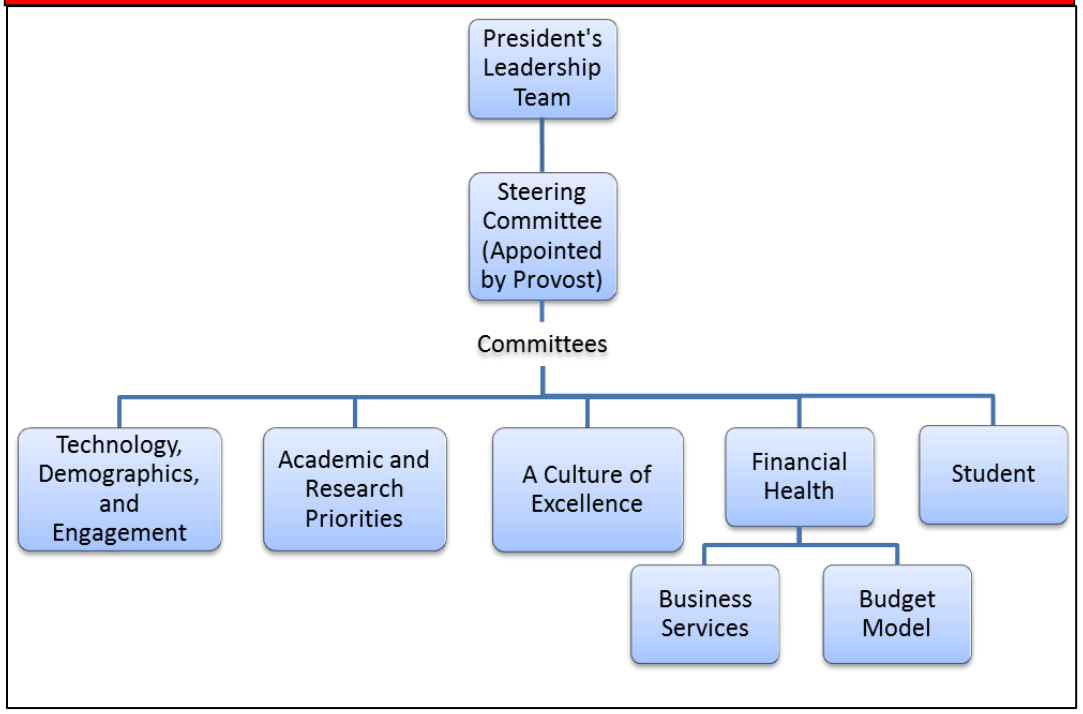
Path 1 is clearly the preferred trajectory for the University. In order to move the University along this path, Leadership has developed seven strategies to guide the University along Path 1. Those strategies are:

1. Continue re-engineering processes and expense management;
2. Aggressively improve balance sheet management, with an emphasis on converting underperforming assets;
3. Increase clinical income to support education and research;
4. Increase contract research and commercialization income;
5. Create private sector partnerships;
6. Enhance fundraising; and
7. Be creative in expanding the research mission through innovative financing tools like the tax increment financing districts.

21ST CENTURY INITIATIVE

Coupled with the University's budget values and principles, strategic planning plays an important role in the budget development process. UofL has embarked on a consultative process aimed at re-shaping and re-engineering the University. The "21st Century Initiative" is led by the University Provost and includes more than 200 people serving on various committees and sub-groups. This campus-wide initiative is intended to help the University meet its goals under "The 2020 Plan: Making it Happen" and to find ways to better serve students and the community for decades to come. Figure F depicts the structure of this campus-wide initiative.

Figure F: 21st Century Initiative Organizational Structure



Source: UofL Leadership

The expected timeline for the "21st Century Initiative" is fast-paced. The complete timeline is presented in Table 4.

Table 4: Timeline for 21st Century Initiative

2013

<---------- November ---------->				December
Trustees review & endorse action	President announces to campus & external community	Open forum is held for faculty, staff and students	Provost provides vision & details on project	Meetings with deans, VP's, Faculty & Staff Senate executive cabinets, other constituents

2014

<---------- January ---------->			February	April	July
Update to campus	Presentations to Senates	Feedback sought and then incorporated into planning	Planning begins	Proposal developed	Proposal presented to trustees

Source: UofL Budget and Financial Planning

GENERAL FUND REVENUE

REVENUE ASSUMPTIONS

The University's FY 2014-15 Operating Budget is based on several revenue assumptions. The most significant is a 5% increase in tuition which will generate an additional $10.5 million. Online education revenues increase by another $2.2 million. The FY 2014-15 budget assumes no change in the size of the University's entering freshman class in the Fall of 2014.

The FY 2014-15 budget also includes the following revenue assumptions:

- Interest income will increase by $1 million due to a strategic investment change;
- Transfers from the UofL Foundation to the University will increase by $2.1 million; and
- Transfers from the Research Foundation to the University will increase by $600,000.

The University's General Fund revenues primarily consist of tuition and fee revenues and state appropriations.

- The largest source of general fund revenue comes from tuition and fees. For FY 2014-15, tuition and fees total $288.2 million. This amount represents 57.9% of the total general fund revenue budget.
- UofL's state appropriations and other state funds are $139,896,900, which represents 28.1% of the general fund budget.
- Other general fund revenues include transfers from UofL Corporations, sales and services of educational activities, auxiliary enterprises, university housing, service centers, hospital related revenue, and other functions.

The total University General Fund revenue budget for FY 2014-15 is $497.9 million, which is approximately $1.4 million, or 0.29%, more than the FY 2013-14 budget. Table 5 shows the components of the University's General Fund. Each revenue source is discussed in more detail on the following pages.

Table 5: General Fund Revenues by Source

Description	FY 2013-14 Budget	FY 2014-15 Budget	Percent of Total	FY 14-15 Change
Tuition and Fees	$271,025,200	$288,183,300	57.9%	6.3%
State Appropriation and Other State Funds	164,186,300	139,896,900	28.1%	-14.8%
Transfers from UofL Corporations	22,466,800	25,650,400	5.2%	14.2%
Hospital-Related Revenue	13,860,900	13,860,900	2.8%	0.0%
Other Non-Educational Revenue*	6,863,500	13,740,600	2.8%	100.2%
University Housing	6,823,100	7,486,900	1.5%	9.7%
Auxiliary Enterprises	7,843,600	6,373,200	1.3%	-18.7%
Organized Activities Related to Instruction	1,133,700	1,140,700	0.2%	0.6%
Service Centers	1,572,200	795,800	0.2%	-49.4%
Sales and Services of Educational Activities	712,400	786,600	0.2%	10.4%
Total General Fund Revenue	**$496,487,700**	**$497,915,300**	100.0%	0.29%

Source: Council on Postsecondary Education; UofL Budget and Financial Planning

** Includes interest income and program budget adjustments*

Tuition and Fees

University's Leadership, after considering all input and doing everything possible to keep tuition affordable while still moving the University forward, approved a 5% tuition rate increase for resident undergraduate students. For nonresident undergraduates, tuition rates increase by 2.1% which raises tuition by the same dollar amount as resident undergraduate students. Table 6 shows the Academic Year (AY) 2014-15 tuition rates for undergraduate, graduate, and professional programs that are included in the budget.

Table 6: UofL Academic Year (AY) 2014-15 Regular Tuition Schedule per Semester

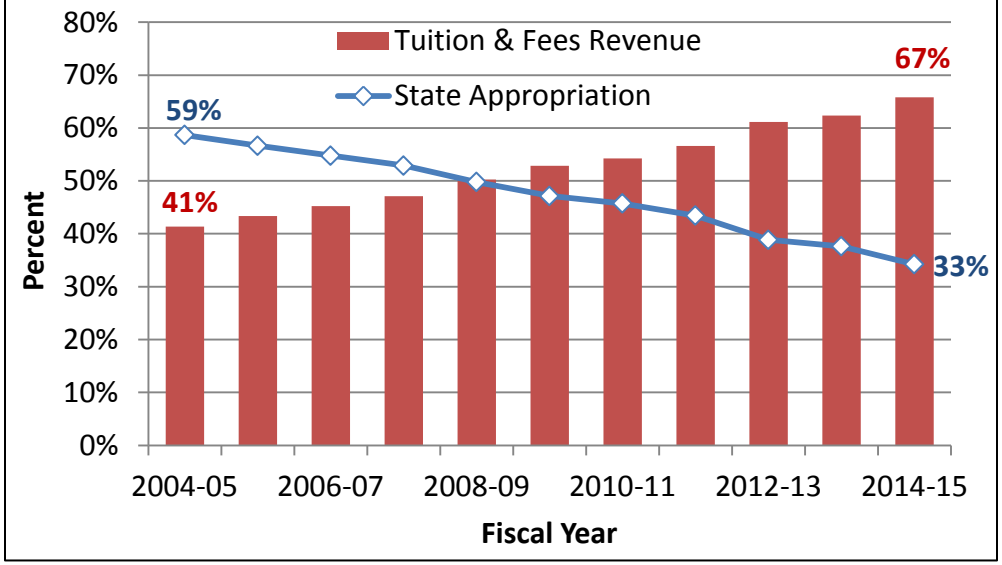
		AY 2013-14	AY 2014-15	Change Amount	Change Percent
		Semester Rates			
Undergraduate	Resident	4,875	**5,118**	243	5.0%
	Nonresident	11,819	**12,062**	243	2.1%
	Military taking courses at Ft. Knox *	250	**250**	0	0.0%
Graduate	Resident	5,394	**5,663**	269	5.0%
	Nonresident	11,223	**11,784**	561	5.0%
	Military taking courses at Ft. Knox *	250	**250**	0	0.0%
Law (Full-time Program)	Resident	9,289	**9,753**	464	5.0%
	Nonresident	17,306	**18,171**	865	5.0%
		Annual Rates			
Medicine	Resident	33,718	**35,402**	1,684	5.0%
	Nonresident	51,250	**53,812**	2,562	5.0%
Dentistry	Resident	28,546	**29,972**	1,426	5.0%
	Nonresident	59,500	**62,474**	2,974	5.0%
** per credit hour*					

Source: UofL Budget and Financial Planning

For FY 2014-15, tuition and fees revenue is budgeted at $288.2 million. This is $17.1 million higher than FY 2013-14, an increase of 6.2%. Of the increase, $10.5 million is due to higher tuition rates, $2.4 million is due to an increase in online revenues, and the balance consists of a variety of other changes including budgeting previously over-realized tuition revenues.

At one time, state appropriations represented the largest share of UofL's general fund revenues. Declining state appropriations and a growing enrollment have since made tuition and fee revenues the largest source of general fund revenues. Figure G shows that tuition and fees, as a share of all public fund revenues, continue to climb. In FY 2004-05, tuition and fees accounted for 41% of total public funds; by FY 2014-15 it was 67%. Over the same period, state appropriations have plummeted from 59% to 33% of total public funds.

Figure G: Public Funds Revenue Trend



Source: Council on Postsecondary Education and UofL Institutional Research

The Council for Postsecondary Education (CPE) sets undergraduate tuition increase ceilings for public institutions of higher education in Kentucky. For the 2014-16 biennium, the CPE capped tuition rate increases for resident undergraduate students at 8%, but no more than 5% in the first fiscal year. The CPE also requires the undergraduate non-resident tuition rate to be at least two times the resident rate.

Before proposing a tuition rate increase, faculty, staff, and students had several avenues for input into the tuition-setting process. Students also had opportunities to attend two tuition forums and a budget forum, the latter hosted by President Ramsey.

Undergraduate

The resident undergraduate tuition rate increases by 5% in FY 2014-15, which would increase the per semester cost to $5,118. Non-resident undergraduate tuition increases by 2.1% to $12,062 per semester. The graduate and professional tuition rates also increase by 5% for both resident and non-resident students. UofL's FY 2014-15 non-resident undergraduate rate is 2.36 times the resident rate.

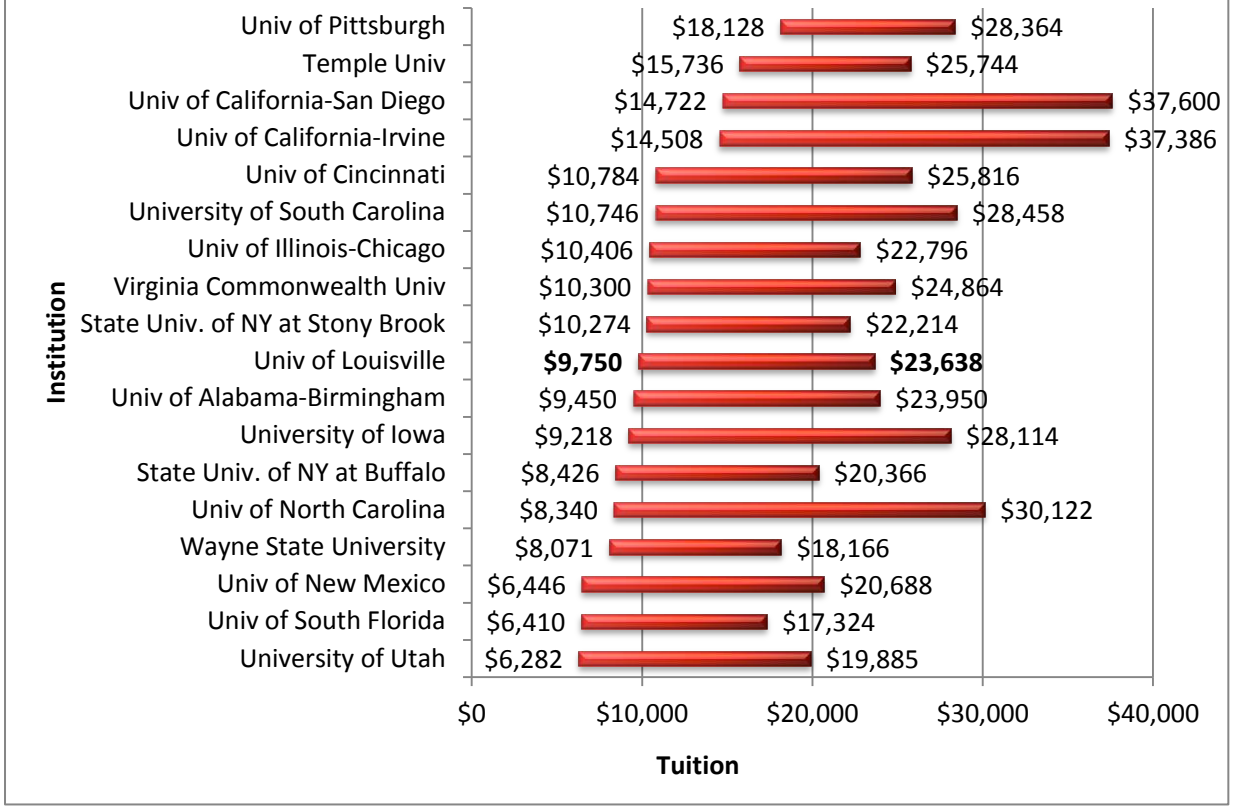
Graduate and Professional

Graduate and professional school tuition rates increase by 5% for both resident and non-resident students in the FY 2014-15 budget. The CPE does not establish tuition rate ceilings for graduate and professional schools.

Beginning with the Fall 2014 semester, the School of Interdisciplinary and Graduate Studies will eliminate the non-resident tuition differential for students who receive full scholarships from the university (e.g., fellowships, graduate teaching assistantships, and grants). Tuition revenues and tuition remission expenditures are both expected to decline.

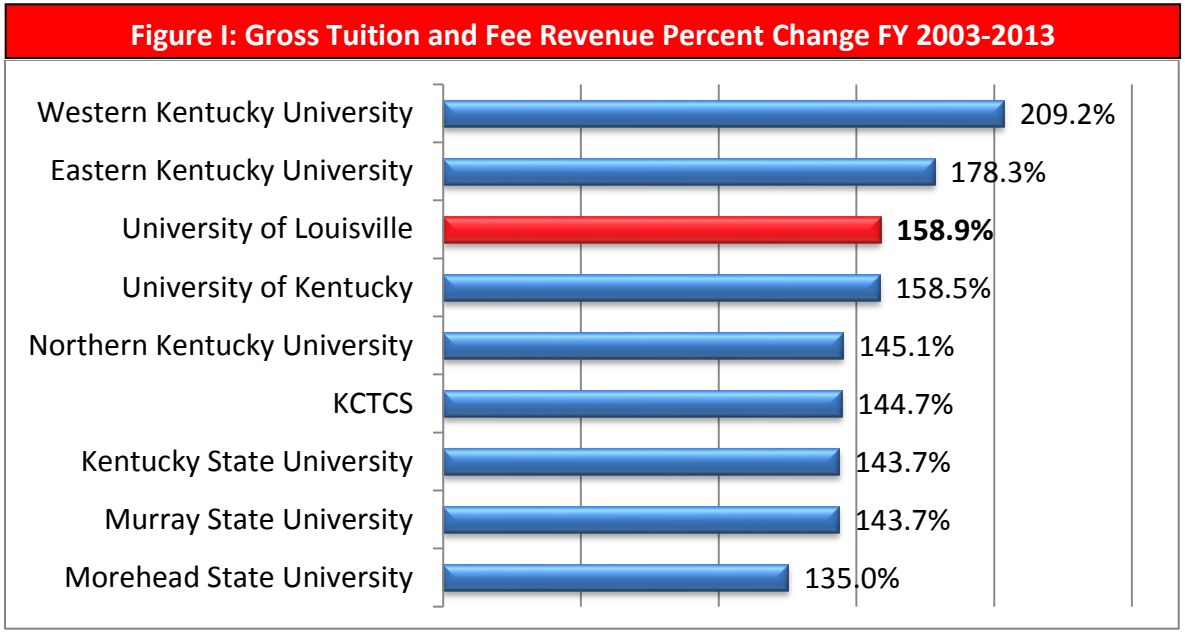
Despite the rise in total tuition revenues, the University of Louisville's tuition rates remain competitive. Figure H shows the difference in tuition between UofL and its benchmark institutions for undergraduate resident rates (on the left) and non-resident rates (right).

Figure H: Undergraduate Tuition for UoL's Benchmark Institutions
AY 2013-14, Resident rate (left) vs Non-Resident rate (right)



Source: UofL Budget and Financial Planning, Universities' websites

Figure I shows the percentage change in gross tuition and fee revenues for UofL and the other eight public higher education institutions in Kentucky.

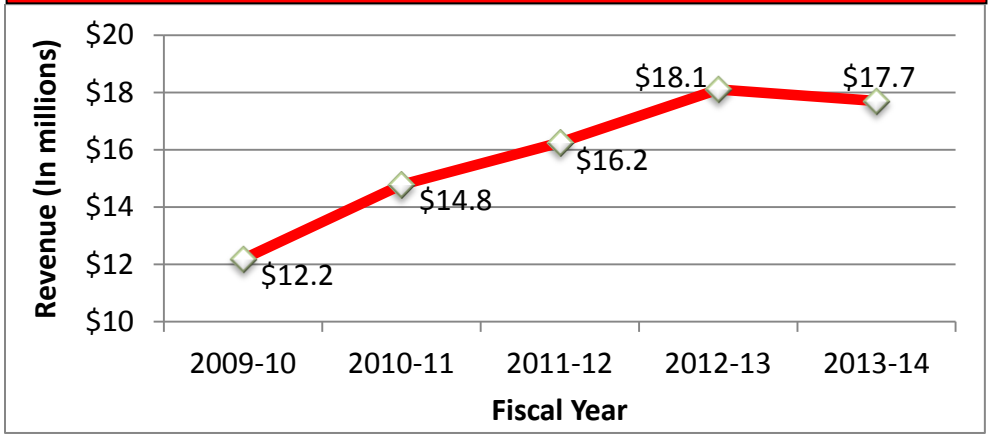


Source: Council for Postsecondary Education

Online Education

Online education revenues are expected to increase by $2.4 million in FY 2014-15. The demand for online education classes remains strong. Course offerings remain robust and academic units continue to add courses. As a result, distance education revenues continue to increase. Since FY 2009-10, online education revenues have increased from $12.2 million to an estimated $17.7 million for FY 2013-14. Figure J shows this revenue trend.

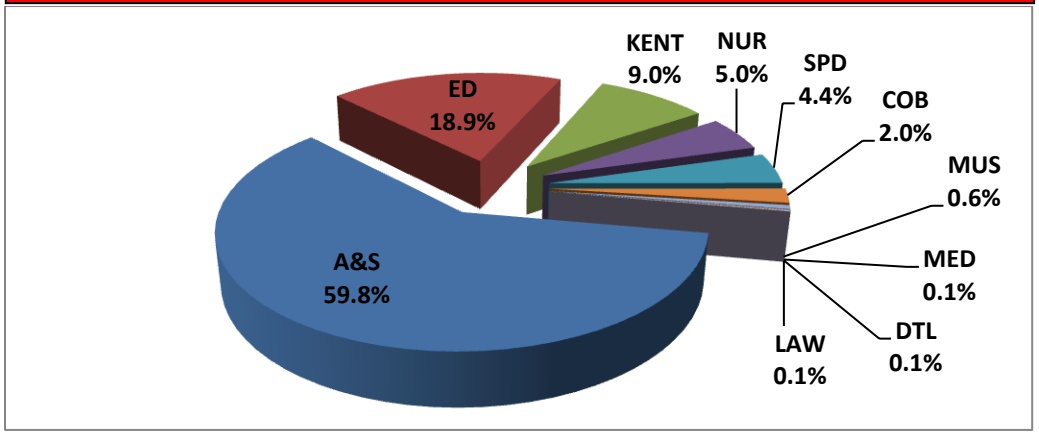
Figure J: Online Education Revenues FY 2010 through FY 2014



Source: UofL Budget and Financial Planning

For FY 2014-15, the majority (59.8%) of distance education revenues are generated by the College of Arts and Sciences (A&S). The College of Education and Human Development (ED) is the second largest contributor at 18.9%. Figure K shows the percent to total of each unit's expected online education revenue for FY 2014-15.

Figure K: Percentage of Online Education Revenue by Unit, FY 2014-15



Source: UofL Budget and Financial Planning

Table 7 shows the Academic Year 2014-2015 tuition rates for UofL's special programs.

Table 7: UofL Academic Year (AY) 2014-15 Special Tuition Schedule

	AY 2013-14	**AY 2014-15**	Change Amount	Change Percent
Intensive English as a Second Language (IESL)	Semester Rates			
Full-time Day Program	4,590	**4,590**	0	0.0%
Urban Planning and Public Admin. Programs				
Resident	6,294	**6,563**	269	4.3%
Nonresident	12,123	**12,684**	561	4.6%
Distance Education (per credit hour)				
Undergraduate	460	**483**	23	5.0%
Graduate	660	**693**	33	5.0%
Graduate - Urban Planning & Public Admin	790	**830**	40	5.0%
Law, full-time	1,015	**1,066**	51	5.0%
Law, part-time	845	**887**	42	5.0%
Active Duty Military	250	**250**	0	0.0%

Source: UofL Budget and Financial Planning

Table 7 (cont): UofL Academic Year (AY) 2014-15 Special Tuition Schedule

	AY 2013-14	**AY 2014-15**	Change Amount	Change Percent
Professional MBA Cohort Program	Fixed Price, Multi-Year			
Resident	32,000	**32,000**	0	0.0%
Nonresident	32,000	**32,000**	0	0.0%
Full-time MBA Cohort Program				
Resident	32,000	**32,000**	0	0.0%
Nonresident	32,000	**32,000**	0	0.0%
IMBA Cohort Program				
Resident	32,000	**32,000**	0	0.0%
Nonresident	32,000	**32,000**	0	0.0%
Masters in Accountancy Program				
Resident	21,000	**21,000**	0	0.0%
Nonresident	21,000	**21,000**	0	0.0%
Ed.D. Practitioner				
Resident	16,200	**16,200**	0	0.0%
Nonresident	16,200	**16,200**	0	0.0%
Certificate Program in Accountancy				
Resident	12,900	**12,900**	0	0.0%
Nonresident	12,900	**12,900**	0	0.0%
M.S. in Human Resources and Organization Development				
Resident	16,500	**16,500**	0	0.0%
Nonresident	16,500	**16,500**	0	0.0%
Active Duty Military (per credit hour)	250	**250**	0	0.0%

Source: UofL Budget and Financial Planning

New or Modified Approved Tuition and Fees

Each year, academic and support units propose new fees, or request to modify existing fees. The Task Force on Tuition and Fee Setting reviews these requests and recommends a course of action to Leadership. Table 8 identifies the fee changes that were approved by Leadership effective for the Fall 2014 semester.

Table 8: Tuition and Fees Approved for AY 2014-15

Unit	Amount	Description
McConnell Center	$2,200	McConnell Center Scholars Program Fee
Entomology	$25	Biology lecture lab fee
Medicinal Plant Biochemistry	$40	Biology lecture lab fee
College of Business	$45	Course fee for the Zero Credit Internship Program
College of Business	$67,500	MBA Program offered jointly with University of Kentucky
The College of Education and Human Development	$62.50	Per student enrolled in TEAD teacher education group
School of Medicine	$150	Virtual Microscope fee
School of Public Health and Information Sciences	$5	Master of Public Health Program (fee per credit hour)

Source: UofL Office of Budget and Financial Planning

McConnell Center

The McConnell Center Scholars Program fee is assessed on McConnell Scholars traveling to China following the spring semester of their junior year. The McConnell Center had previously funded this trip's lodging, meals, ground transportation, and admission fees. University guidelines, however, require that this cost be charged as a fee. Each student, therefore, will now pay this fee, but will also receive an increase in their scholarship award equal to the fee.

Biology

The College of Arts & Sciences requested $25 and $40 Biology lecture lab fees for the Entomology and Medicinal Plant Biochemistry courses, respectively. The fee for the Entomology course will be used for field supplies, mounting materials, nets, and other materials. The Medicinal Plant Biochemistry course fee will be used to help pay for expensive lab materials.

Zero Credit Internship

A zero credit internship allows students to participate in an internship activity without credit. Although no tuition is assessed, administrative costs are still incurred, (e.g. advising students). To offset these costs, the College of Business requested a $45 course fee to be assessed on students who choose to enroll in the Zero Credit Internship Program in the following courses: Accounting 396; Economics 396; Equine 396; Finance 396; and CIS 396 and Marketing 396. Each student would have the option of enrolling to have a transcript notation for internships done within their major beyond the number allowed for academic credit. This course fee will cover the administrative costs of the program.

Joint UofL/UK MBA

The College of Business requested a $67,500 program fee for a new MBA program to be offered jointly with the University of Kentucky's Gatton School of Business and Economics. This program will connect faculty from both institutions with executives from around the state. The joint degree has been approved by the Council of Postsecondary Education.

TEAD

The College of Education and Human Development requested a $62.50 per semester fee for each student enrolled in TEAD. Revenue from the fee will fund expanded supervisory support for candidates in both field and clinical experiences and help meet newly targeted professional experiences required by state regulations. It will also provide technical support for compliance for eligibility to student teach, advanced practicum completion, and preparation for certification.

Virtual Microscope

The School of Medicine requested that a $150 Virtual Microscope fee be assessed on all first-year medical students who are enrolled in the microscopic anatomy course.

Public Health

The School of Public Health and Information Sciences requested a new $5 per credit hour fee to be assessed on newly enrolled students in the Master of Public Health program. The fee will cover the registration cost of taking the Certified Public Health (CPH) exam offered by the National Board of Public Health Examiners. Students who pass this exam become a Certified Public Health Professional upon graduation from UofL.

Financial Aid and Net Student Tuition

Although tuition costs rise in the FY 2014-15 budget, centrally budgeted student financial aid will increase by similar percentages. As a result, student financial aid increases by $2.5 million in FY 2014-15, which is shown later in the General Fund Expenditures section. By making more financial aid available to students, the average net tuition cost that UofL students pay is considerably lower than the "sticker price." For Fall 2013, approximately 94% of first-time UofL full-time baccalaureate degree seeking students were offered scholarships or grants. At UofL, the estimated percentage of financial aid awarded to need-based students was approximately 63% for the 2011-12 academic year. This means, for example, that a student with documented need for $10,000 would have received $6,300.

State Appropriations and Other State Funds

State fiscal support for higher education in Kentucky continues to decline. Fourteen budget cuts in fifteen years has reduced state general fund appropriations by a cumulative $257.1 million from FY 2002 through FY 2015. Table 9 shows the annual and cumulative amounts of state budget cuts to the University of Louisville.

Table 9: State Mandated Budget Reductions to UofL by Fiscal Year
(Dollars in millions)

	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Cumulative Total
R 2002	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($42.0)
N 2002												($1.3)
R 2003	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($3.0)	($39.0)
N 2003												($4.4)
R 2004*	($3.1)											($6.2)
N 2004												($7.9)
N 2008				($5.1)								($5.1)
R 2009					($10.0)	($10.0)	($10.0)	($10.0)	($10.0)	($10.0)	($10.0)	($70.0)
N 2009					($3.2)							($3.2)
R 2010						($4.7)	($4.7)	($4.7)	($4.7)	($4.7)	($4.7)	($28.2)
R 2011							($2.4)	($2.4)	($2.4)	($2.4)	($2.4)	($12.0)
R 2012								($1.7)	($1.7)	($1.7)	($1.7)	($6.8)
R 2013									($9.7)	($9.7)	($9.7)	($29.0)
R 2015											($2.1)	($2.1)
	($9.1)	**($6.0)**	**($6.0)**	**($11.1)**	**($19.2)**	**($20.7)**	**($23.1)**	**($24.8)**	**($34.4)**	**($34.4)**	**($36.6)**	**($257.1)**

Mid-Year State Budget Revisions | Base Budget Cuts in the Enacted Budget Bill

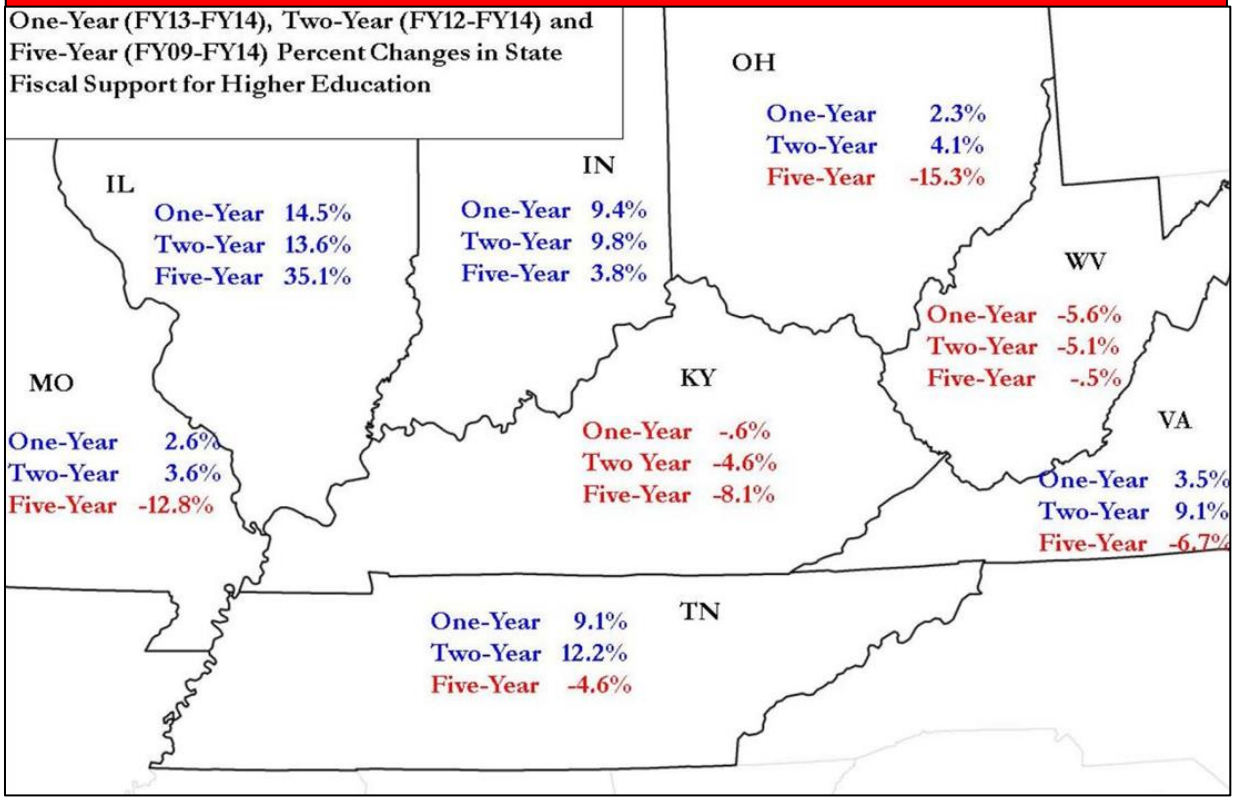
Source: Council on Postsecondary Education

Note: Years not listed had no budget cuts. R=Recurring, N=Non-Recurring.

* FY 2004 was a recurring budget cut that ended in FY 2004-05.

Across the country, state financial support for higher education has also generally fallen since the Great Recession. As state economies have improved, state financial support typically increased. Kentucky, however, was not one of those states. Figure L shows the annual percentage change in state appropriations to higher education for Kentucky and each of its contiguous states for the previous 1-, 2-, and 5-fiscal years. Every state, except for West Virginia, increased state appropriations to higher education in the past fiscal year. Several states increased state appropriations for each of the past two fiscal years. In a region that competes for students and faculty members, declining state financial support places upward pressure on tuition costs. This can make public institutions appear less attractive.

Figure L: KY Regional Fiscal Support for Higher Education



Source: Illinois State Grapevine Annual Compilation of Data

Table 10 summarizes the changes in state appropriations to the University of Louisville for FY 2014-15. For the FY 2014-15 budget, total state general fund base appropriations are $139.1 million. This is $24.3 million, or 14.4%, less than FY 2013-14. The decrease includes a $2.1 million base budget reduction, a $3.9 million reduction in state debt service payments, and an $18.2 million reduction in Quality and Charity Care Trust (QCCT) funding. QCCT helps pays for indigent care at the University's hospital. The University must now apply to the state for reimbursement of these costs, but that amount is capped at $6 million in FY 2014-15, which is $12 million lower than FY 2013-14.

The University also receives state funds to operate three earmarked programs. These budgets remain unchanged in FY 2014-15. They are:

- KY Equine Industry Program: $400,000
- Equine Trust Program: $60,000
- KY Partners Pollution Prevention Program: $360,000

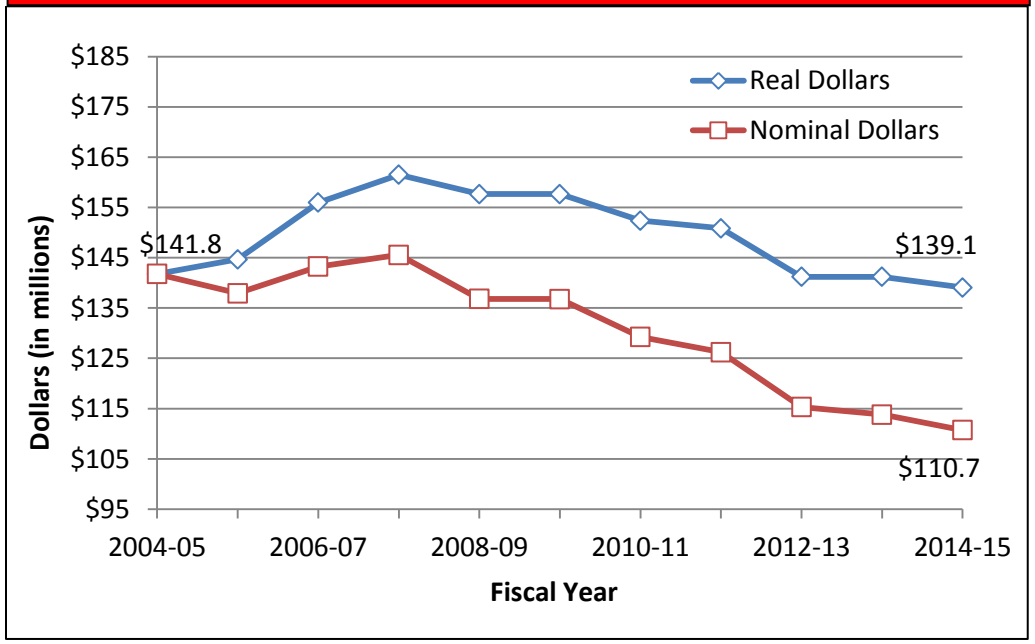
Table 10: FY 2014-15 Total State Appropriations

FY 2013-2014 State Appropriation & Other State Funds		**163,366,300**
Changes to State Base Appropriation:		
1.5% Budget Reduction	(2,117,900)	
Debt Service	(3,927,900)	
QCCT Reduction	(18,243,600)	
2014-15 State Base Appropriation		139,076,900
Other State Funds:		
Equine Industry Program	400,000	
Equine Trust Program	60,000	
KY Partners Pollution Program	360,000	
Total Other State Funds		820,000
Total FY 2014-15 State Appropriation & Other State Funds		**139,896,900**

Source: Council on Postsecondary Education; UofL Budget and Financial Planning

In real dollars, state appropriations have declined from $141.8 million in FY 2004-05 to $139.1 million in FY 2014-15. After accounting for inflation, however, the nominal value of the state appropriation is only $110.7 million. Figure M illustrates the decline in UofL's state appropriations over the past decade in both real and nominal terms.

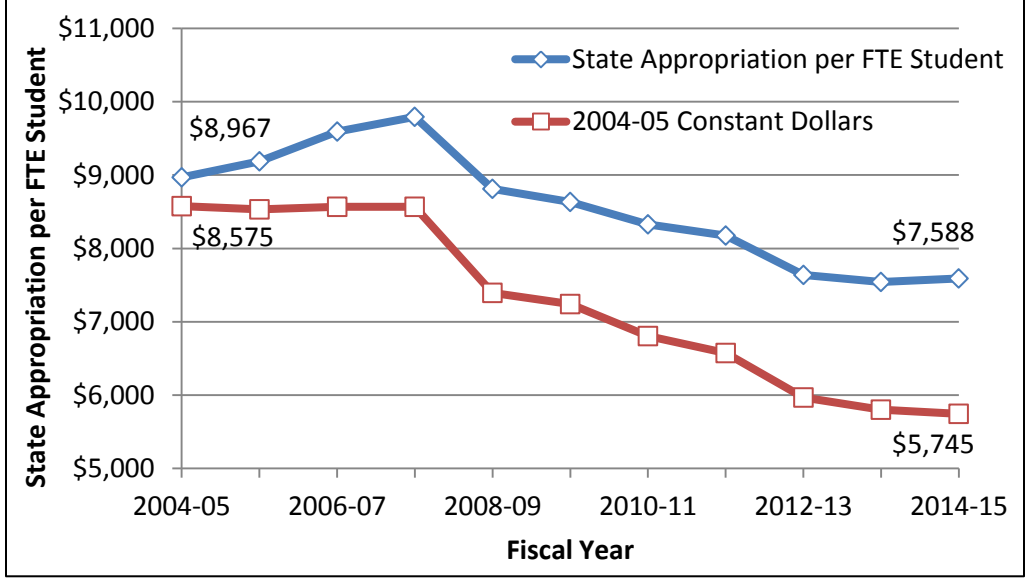
Figure M: Annual Change in State Appropriations
(Using FY 2004-05 as Base Year)



Source: Council on Postsecondary Education, US Bureau of Labor Statistics, and Commonfund

The continued erosion in state appropriation support has resulted in significantly less state support per full-time equivalent (FTE) student. Figure N shows the real dollar value per FTE student. The decline in FTE funding appears greater than the overall drop in state appropriations because enrollment at UofL increased by 14.9% over this period.

Figure N: State Appropriation per FTE Student
(FY 2014-15 Estimated)



Source: Council on Postsecondary Education, US Bureau of Labor Statistics, and UofL Institutional Research

Other Revenues

Major research universities like UofL offer numerous education opportunities and resources for the entire community. Many of these programs and activities, in addition to the degree granting instruction covered by tuition revenue, are offered on a self-sustaining basis. The University also receives revenues from several other sources. Most of these come from program budgets—individual programs within units that are self-sustaining and do not rely upon general fund revenue or state appropriations.

Transfers from UofL Foundation

Transfers from UofL Corporations increase by $3.1 million in FY 2014-15. Part of the increase is due to new and innovative financing endeavors such as tax increment financing on the University's Health Science Campus. This is in addition to the $2 million transferred from the UofL Foundation in FY 2013-14.

Transfers from UofL Research Foundation

Dr. Suzanne Ildstad's groundbreaking research work is providing additional royalty income. Specifically, $600,000 will be transferred to the University from the UofL Research Foundation.

Non-Educational Revenue

For FY 2014-15, other non-educational revenue is expected to total $13.7 million, which is $6.8 million higher than the current fiscal year. This includes $1 million in additional interest income, $765,000 due to Communication Services changing from a service center to a program budget, $480,000 for the return of administrative fees from TIAA-CREF, $62,300 for Health Education, and $60,000 for Intramurals.

The Get Healthy Now (GHN) program is funded from the Health Insurance program and the accounting procedures are handled by the Controller's Office. For FY 2014-15, a technical accounting change is being implemented which results in a 22.5% increase in the expenditure budget for the Provost Office. Instead of using departmental credits as the source of operating income, starting FY 2014-15, revenue is being recognized. Therefore, additional revenue of $1,087,212 is being added to the Provost Office budget for the GHN administrative program ($714,321) as well as the GHN Fitness Facility program ($372,891).

University Housing

Revenues from University Housing total nearly $7.5 million, a $663,000 increase from the FY 2013-14 budget, primarily from an increasing number of students choosing to live on campus. Housing debt service revenues and expenditures decline because the remaining housing bonds were retired in 2013. (See the Debt Service section for more detail.) Organizationally, University Housing is in the midst of changing how expenses are tracked by function. This will remove redundancies in several administrative procedures, including having to budget personnel expenditures by resident hall.

Auxiliary Enterprises

Revenues from Auxiliary Enterprises total $6.4 million for FY 2014-15, which is almost $1.5 million less than FY 2013-14. A decline in the number of University parking permits (approximately 640 fewer since FY 2010-11) contributes to $1 million of this decrease in parking permit revenues. One reason for the decline could be the University's efforts to promote alternative forms of transportation. This is part of the University's efforts to promote responsible environmental stewardship. Hourly pay parking collections are expected to drop by $99,000. These projections are based on a three-year average of parking permit sales and hourly pay fees collected.

Service Centers

Revenues from Service Centers total $795,800 in FY 2014-15, which is approximately one-half of the FY 2013-14 budget. Most of the decline is attributable to Communication Services' re-designation from a service center to a program budget. This is only a technical accounting change, but accounts for $375,700 of the decrease. In addition, Diabetes and Obesity Service Center budget declines by $517,000, Central Stores and Stockroom declines by $15,000, and Bioengineering Lab declines by $9,000. The Diabetes and Obesity Service Center was established in 2013 and was expected to generate annual revenue of $525,800 by the second year. Revenues, however, have been significantly less than anticipated. For FY 2014-15, the program budget reduces revenues and expenditures to $8,500 to more accurately reflect expectations.

A Rapid Prototyping Service Center in the J. B. Speed School of Engineering provides design, machining, and prototyping services for external consortium members, and serves as a resource for faculty, staff and student projects. For FY 2014-15, this program budget increases by $138,000. The increase will support anticipated new contracts and the recent digital manufacturing award with Jefferson County Public Schools, GE, and other providers.

Sales and Services of Educational Activities

Revenues from sales and services of educational activities total $786,600 in the FY 2014-15 budget, an increase of $74,200. These revenues are generated from International Service Learning, Non-credit Dance, and Music Therapy programs. The increase is due to an expected $125,000 increase in International Service Learning revenues, slightly offset by a decrease of $58,000 in the Food Processing Program.

Other Notable Changes

The GE Edison program in the J. B. Speed School of Engineering offers off-campus instruction leading to an M.S. in engineering. It receives annual revenue of approximately $100,000 for each of three cohorts that are admitted to the program. For FY 2014-15, the budget increases by $102,000 to reflect the third and final cohort.

General Fund Expenditures

Expenditure Assumptions

The expenditure budget is based on total General Funds available from a carefully developed projection of revenue. The University of Louisville employs several methods of budgeting such as traditional "incremental" budgeting, program budgeting, and formula budgeting.

The University's FY 2014-15 Operating Budget includes the following notable expenditure changes:

- In total, the University's "fixed costs" are scheduled to increase approximately $3.4 million. Increases to fixed costs include utilities, insurance premiums, employer-paid benefits, bad debt expense, and payroll tax contributions. Increases in fixed-cost items are typically covered first from new discretionary dollars before other program considerations and strategic initiatives are funded.
  - Health insurance premiums increase by approximately $2.4 million, or 10%;
  - General, worker's compensation, and unemployment insurances collectively increase by $446,000;
  - Employer retirement contributions increase by $300,000;
  - Utility costs rise by $1.1 million, or 5%; and
- Centrally budgeted expenditures for student financial aid are expected to increase by $2.5 million. The total increase allows student financial aid to keep pace with the tuition rate increases.
- The expenditure budget includes strategic initiatives totaling approximately $10 million. The most significant is a 2% permanent increase in faculty and staff salary pools. All eligible staff will receive a 2% across-the-board increase in pay. Employees earning $30,000 or less will receive a $600 annual increase representing the University's annual adjustment to its living wage threshold from $10 per hour to $10.25 per hour beginning July 2, 2014. Faculty pay increases will be based on merit. Eligible faculty members may receive a 0% to 4% merit increase, but the pool of available funds equals 2% of total eligible faculty salaries.
- The Student Government Association will receive the final of its three $200,000 budget increases.
- University Libraries will receive a $400,000 expenditure increase that could be used for a variety of purposes including to offset rising journal and periodical costs or to provide staffing for additional library hours.

The University of Louisville general fund expenditure budget is balanced to the general fund revenue budget. Fiscal Year 2014-15 general fund expenditures for the University total $497.9 million. Table 11 shows general fund expenditures by category for FY 2014-15.

Table 11: General Fund Expenditures by Category for FY 2014-15

Description	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	Percent of Total	FY 13-14 to 14-15 Change
Salaries and Wages	$241,890,717	$249,708,308	$244,638,427	49.1%	-2.0%
Fringe Benefits	66,991,633	70,984,364	73,891,353	14.8%	4.1%
Operating Expenses	46,409,409	49,280,179	74,965,465	15.1%	52.1%
Student Financial Aid	50,803,005	51,500,616	53,911,932	10.8%	4.7%
Utilities	20,557,560	21,849,367	22,941,835	4.6%	5.0%
Debt Service	23,595,750	22,901,015	19,147,757	3.8%	-16.4%
Library Books and Periodicals	8,754,040	8,419,866	7,542,947	1.5%	-10.4%
Capital Outlay and Equipment	1,775,986	2,100,358	875,615	0.2%	-58.3%
QCCT	21,934,400	19,743,627	0	0.0%	-100.0%
Total General Fund Expenditures	**$482,712,500**	**$496,487,700**	**$497,915,300**	100.0%	0.29%

Source: UofL Budget and Financial Planning

Figure O shows the allocation of University expenditures by category. More than 70 cents of each dollar funds academic activities such as instruction, student financial aid, and research. Administrative services, maintenance and utilities, debt service, auxiliaries, and hospital comprise the rest.

Figure O: Expenditures per Dollar



Source: UofL Budget and Financial Planning

FIXED COSTS

Fixed costs provide for the University's basic operating needs and such increases routinely must come "off-the-top" of available general funds before discretionary increases are funded.

For FY 2014-15, total fixed costs are expected to increase by $3.4 million. Health insurance premiums represent the largest portion of this change, increasing by $1.3 million, or 10%, from July through December of 2014. Health insurance premiums are anticipated to rise by another 10% for the January through June of 2015 period. (The latter health insurance premium increase is included in the University's Strategic Initiatives.) Utility costs are expected to increase by $1.1 million. Table 12 summarizes the projected changes in the University's fixed costs.

Table 12: Fixed Costs for FY 2014-15

	Changes
Health Insurance	
10% Increase for Employees, July - Dec 2014	1,272,091
Employer Contribution FICA	289,325
Employer's Retirement Contribution	300,000
Current Expenses Base:	
General Insurance	273,000
Worker's Compensation Insurance	123,000
Unemployment Insurance	50,000
Audit Fees	4,000
Physical Facilities Base:	
Utilities 5% increase	1,092,468
Total Fixed Costs	**3,403,884**

Source: UofL Budget and Financial Planning

Healthcare Costs

Healthcare costs continue to outpace consumer spending. The FY 2013-14 budget included funding to cover a 10% increase in employer paid health care premiums for the period of July 2014 through December 2014. This increase covered a premium increase that was implemented January 1, 2014. The FY 2014-15 budget also includes strategic initiative funding to cover an expected additional 10% premium increase that takes place on January 1, 2015. The total increase for health care costs is $2.4 million in FY 2014-15. This total is from $1.3 million in fixed cost increases for July through December 2014, and $1.1 million in strategic initiatives for January to June 2015.

Employer-paid health insurance premiums for calendar year 2014 are $743 per month per employee, which pays the cost for single coverage on UofL's basic health plan. Effective January 1, 2015 funds the health insurance premium will be a projected $817 per month per employee.

General Insurance

The cost of general insurance for the University continues to rise. The budget includes a $273,000 increase for automobile, boiler and machinery, and general property and casualty insurance premiums.

Employer-paid Social Security Taxes

Employer paid Social Security taxes increase by approximately $289,000. At the time of this publication the Social Security Administration had not finalized the 2015 contribution and benefit base. The FY 2014-15 budget projects an increase in the current $117,000 base.

Employee Retirement Program

The FY 2014-15 budget includes an additional $300,000 to fund the University's portion of the Employee Retirement Program. Employees meeting eligibility guidelines may elect to participate in UofL's 2.5% matching retirement plan. Enrollment in this program grows each year.

Worker's Compensation

The FY 2014-15 worker's compensation budget increases by $127,000 due to an increase in worker's compensation claims and market changes over the previous few years. This insurance premium is based on worker's compensation classifications, historical claims experience, and the insurance market. These three factors, applied to the University's payroll, determine the cost.

Unemployment Insurance

The budget includes an additional $50,000 to fund the premium increase for the University's unemployment insurance payment.

Utilities

Table 13 shows utility expenditures at the University from FY 2010-11 through FY 2013-14. For this period, total utility expenditures increased by 1.8%. Part of this change is due to the elimination of coal and fuel oil expenditures. In addition, savings on Belknap and Shelby campuses can be attributed to the energy performance contract and sustainability initiatives with Siemens. This is detailed in the Exhibit on UofL Energy Efficiency and Sustainability Efforts. The savings from Siemens is used to pay debt service incurred to improve the University's energy efficiency. Despite these initiatives, with expected increases in electric and natural gas rates (as projected by LG&E), total utility costs are expected to increase.

Utility costs per gross square foot have also remained relatively consistent over the past four fiscal years. For FY 2010-11, the gross utility cost per square foot was $2.44. For FY 2014, the cost per gross square foot was $2.39.

Exhibit: Energy Efficiency / Sustainability Efforts

In 2009 UofL entered into an energy performance contract with Siemens Industry, Inc. The $21.7 million project upgraded and retrofitted building systems and lighting across campus and is anticipated to save the University $4.4 million per year when fully implemented. These savings will fund the debt service incurred to improve the University's energy efficiency.

In recent years, several residence halls installed building dashboards to provide real-time on-line information about energy use in the building. The halls participate in national energy reduction competitions with other institutions and in 2012 earned a top-ten finish in the Campus Conservation Nationals.

UofL spends approximately $20 million per year on utilities. This represents 4% to 5% of the overall general fund budget.

Table 13: Utility Expenditure Analysis by Campus and Fiscal Year

Utility Expenditures	Fiscal Year Actuals			FY 2013-14	% Change
Belknap	2010-11	2011-12	2012-13	Budget	FY 11-14
Salary & Fringe	0	19,510	26,818	22,159	N/A
Electric	5,918,340	5,695,455	5,934,630	6,565,701	10.94%
Water	1,230,105	1,279,058	1,587,139	1,612,335	31.07%
Natural Gas	1,870,992	1,525,555	1,537,332	2,451,076	31.00%
Coal	650	0	0	0	-100.00%
Fuel Oil	236,652	0	0	0	-100.00%
All Other Operating Expenses	2,305,690	2,289,961	2,341,122	283,641	-87.70%
Department Credits	(763,419)	(833,139)	(845,188)	(1,141,779)	49.56%
Other	0	251,188	0	0	N/A
Total Belknap	**10,799,009**	**10,227,588**	**10,581,853**	**9,793,133**	**-9.31%**
HSC					
Electric	3,206,199	3,186,669	3,379,309	2,691,852	-16.04%
Water	806,016	727,856	771,082	955,801	18.58%
Natural Gas	90,503	75,099	78,495	246,103	171.93%
Steam/Chilled Water	4,691,054	5,211,125	4,624,879	5,256,980	12.06%
All Other Operating Expenses	53,503	66,425	61,076	1,400,166	2,517.01%
Department Credits	(425,194)	(403,183)	(433,585)	(514,684)	21.05%
Total HSC	**8,422,081**	**8,863,991**	**8,481,255**	**10,036,218**	**19.17%**
Shelby					
Electric	463,486	295,571	357,349	324,180	-30.06%
Water	63,710	69,947	74,649	80,772	26.78%
Natural Gas	164,584	144,000	135,169	199,387	21.15%
Fuel Oil	17,157	0	0	0	-100.00%
All Other Operating Expenses	3,600	5,553	10,718	58,200	1,516.67%
Department Credits	0	0	0	(195,351)	N/A
Total Shelby	**712,536**	**515,071**	**577,884**	**467,188**	**-34.43%**
Total Utility Expenditures	**19,933,626**	**19,606,650**	**19,640,992**	**20,296,539**	**1.82%**

Source: VP for Business Affairs—University Reports

Debt Service

Debt service is the cost to the University from borrowing money to pay for capital projects that generate benefits over a long period. To borrow money, bonds are typically issued. Debt service payments are then made by the University and, on occasion by the Commonwealth of Kentucky, over a period of years to pay off the bonds. Bonds are used to pay for projects like parking garages and student housing renovations. For FY 2014-15, total debt service payments will be $19.1 million. This is $3.7 million less than FY 2013-14, primarily because the University made its last debt service payment on its Series E and F bonds in November 2013, almost one year early. Consequently, there will be no debt service payment on the Series E or F bonds in FY 2014-15. Table 14 details the changes in principal and interest payments by debt service series.

Table 14: Debt Service Change Schedule

	2013-14	Changes	2014-15
Debt Service Base:	22,901,015		22,901,015
2007 Series A General Receipts Bonds		1,800	1,800
2008 Series A General Receipts Bonds		(500)	(500)
2010 Series A and B General Receipts Bonds		(1,226)	(1,226)
2011 General Receipts - Student Recreation Center (Series A)		(175)	(175)
2012 Series A General Receipts Bonds		7,450	7,450
Consol Educ Bldg Rev Bonds (Series M) 88.5%		(2,153,956)	(2,153,956)
Consol Educ Bldg Rev Bonds (Series M) Parking portion 11.5%		(279,893)	(279,893)
Consol Educ Bldg Rev Bonds (Series N)		0	0
Consol Educ Bldg Rev Bonds (Series O)		0	0
Consol Educ Bldg Rev Bonds (Series P)		(2,174)	(2,174)
Revenue Refunding Bonds (Series E) - Housing 76%		(270,655)	(270,655)
Revenue Refunding Bonds (Series E) - Miller Renovation +Shelby 24%		(85,470)	(85,470)
Revenue Refunding Bonds (Series F) - Housing		(968,458)	(968,458)
Total Debt Service	**22,901,015**	**(3,753,257)**	**19,147,758**

Source: UofL VP of Finance

STRATEGIC INITIATIVES

For the FY 2014-15 budget, the University is allocating $10.8 million for strategic initiatives. These initiatives are aligned with the University's strategic plan and will contribute to the goal of making the University of Louisville a premier metropolitan research university by 2020. The initiatives fall into one of two areas: 1) students and 2) faculty and staff. Table 15 summarizes these strategic initiatives.

Table 15: FY 2014-15 Investment in Strategic Initiatives

Description	Amount
Student Initiatives	
Student Financial Aid Escalator @ 5% & 2.1% for NR/UG	2,487,600
SGA Program Enhancement	200,000
Library increase	400,000
Total Student Initiatives	**3,087,600**
Faculty & Staff Initiatives	
Faculty/Staff Salary Increase Pool	5,832,138
Health Insurance @ 10%, Jan. 1-June, 30 2015	1,145,695
Faculty Promotions	500,000
Staff Reclassifications and Promotions	250,000
Total Faculty & Staff Initiatives	**7,727,833**
Total Investment in Strategic Initiatives	**10,815,433**

Source: UofL Leadership

Student Initiatives

Funds for student initiatives are used to help attract and retain high-quality students. Financial aid is an important tool in this effort. Funds will be used to make UofL an attractive choice for students and produce graduates who are responsible, engaged, and ready for the global community, support the research and recruitment of faculty and add to UofL's public service.

- Financial Aid. The budget includes an additional $2.5 million for student financial aid which will be administered by the University's Financial Aid Office. This includes $200,000 earmarked for the School of Law. All other unit-based general fund financial aid budgets remain budgeted at July 1, 2013 levels.

- Student Government Association. The other student initiative is the allocation of $200,000 to complete a three year commitment totaling $600,000 to the Student Government Association (SGA). In FY 2012-13, the University's Leadership made a three-year commitment to provide $600,000 over three years to enhance student programming and activities. With the FY 2014-15 budget, the additional allocation will total $600,000. These funds will supplement the yearly $470,600 that SGA currently receives from the $12 per student, per semester Student Activity Fee.

Faculty and Staff Initiatives

There are four faculty and staff initiatives.

- Salary and Wage Pools. An additional $5.8 million for salary increase pools. President Ramsey and the senior leadership team are committed to providing equitable compensation to all University employees. The leadership team considers compensation one of the key strategic initiatives for the University. Toward that end, funds totaling approximately 2.0% of general fund faculty and staff salaries for filled positions are being made available for annual pay adjustments. Staff who receive a satisfactory performance evaluation will receive a 2% across-the-board increase. Eligible staff earning $30,000 or less will receive the greater of a $600 annual increase or a 2% increase. Faculty pay increases will be based on merit.

- Employer-paid health insurance. The second initiative provides an additional $1.1 million for employer-paid health insurance premium. This represents an expected 10% increase in premiums for the January 2015 through June 2015 period. Health insurance plans run from January through December. The University's budget is from July through June.

- Faculty Promotion Fund. The third initiative is a Faculty Promotion Fund. A total of $500,000 is included in the FY 2014-15 budget. These funds are held centrally and will be used to fund faculty salary and corresponding fringe increases that occur during the fiscal year based on academic rank and tenure decisions. These academic promotion funds are typically awarded on top of the performance based salary increase.

- Staff Promotion and Reclassification Fund. The fourth initiative provides $250,000 for the Staff Promotion and Reclassification Fund. These funds are used to match a department's contribution to any staff promotions or reclassifications that occur during the fiscal year. Requests to use this fund usually arise as a result of expanded duties in a position, promotion to a higher level of duties, or an administrative determination that current duties are incorrectly classified.

UNIVERSITY BUDGET BALANCING STRATEGIES FOR FY 2014-15

Sustaining momentum is difficult in an austere budgetary climate. A cumulative $257.1 million loss in state general fund appropriations to the University of Louisville since FY 2001-02 has been a significant source of headwinds. Despite this drag, the University has continued its "Upward Trajectory." The University has fiscally adapted through meaningful resource stewardship, cost reductions, and efficiency efforts that span the past decade. In fact, a large majority of the decline in state appropriations (in real and constant dollars) has been absorbed centrally by the University, including utilizing more energy efficient equipment and technology, negotiating better health plan contracts, re-engineering redundant services, and cleaning campus building windows every two years instead of every year.

The relatively limited number of strategic initiatives and budget-balancing transactions for the FY 2014-15 budget are primarily funded by cost savings, operational efficiencies, and entrepreneurial strategies. The permanent and one-time strategies detailed below resulted in approximately $3 million of savings.

VOLUNTARY SEPARATION INCENTIVE PROGRAM

The VSIP program is anticipated to generate an additional $700,000 in early retirement savings in FY 2014-15. This initiative was implemented in 2013. 285 faculty and staff members accepted an offer to retire early. Savings to the University are generated when those positions are refilled at lower wage and salary amounts.

UNIT BUDGET REDUCTION

A $2.1 million reduction in state appropriations for FY 2014-15, along with past state budget reductions, has created an extraordinarily difficult budget environment at UofL. As a result, the University has had to increasingly rely on non-state funds to balance its budget. Recognizing the limitations associated with continual tuition rate increases, University Leadership evaluated many options to balance the FY 2014-15 budget. Every effort was made to identify additional revenue sources. In the end, the selected option was a 0.65% permanent reduction to both academic and support unit budgets. The 0.65% unit reduction will result in savings of approximately $2 million.

Remove Salary Increases Tied to VSIP

Employees who have accepted the offer to retire early under the VSIP are not eligible for a salary increase in FY 2014-15. By eliminating this salary increase from the budget, the University expects to save approximately $150,000 in FY 2014-15.

Vacancy Credits

Throughout the year, many positions across the University become vacant. When that happens, units retain the budgeted salary amount for those positions, even if the units expect to fill that position at a lower salary. To help balance the FY 2014-15 budget, existing vacant positions will be budgeted at the lower of the mid-point of the position's salary range or the existing salary amount. This change is expected to save the University approximately $150,000.

UNIVERSITY OF LOUISVILLE



REVENUE & EXPENDITURE SUMMARIES

REVENUE & EXPENDITURE SUMMARIES

Revenue	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget	FY14-15 Change
Educational and General Fund Revenue							
Tuition and Fees							
Regular Session Tuition	165,887,769	180,682,678	191,499,294	205,165,228	210,603,400	220,255,800	9,652,400
Summer Session Tuition	14,358,484	15,922,539	14,819,211	13,766,428	18,041,400	18,900,500	859,100
Subtotal Tuition	**180,246,253**	**196,605,217**	**206,318,505**	**218,931,656**	**228,644,800**	**239,156,300**	**10,511,500**
Continuing Education	2,558,197	2,246,840	2,876,835	2,902,473	3,381,600	3,732,700	351,100
Distance Education	12,187,409	14,593,856	16,102,974	17,907,181	15,299,760	17,768,200	2,468,440
Special Instructional Programs	3,514,975	3,647,318	3,873,972	3,795,457	2,797,100	4,188,900	1,391,800
Mandatory Fees	9,545,885	9,716,841	10,327,849	10,437,168	9,573,900	9,743,100	169,200
Miscellaneous Fees	3,116,530	3,248,240	4,144,047	5,618,012	5,890,740	7,854,700	1,963,960
Course and Unit Based Fees	3,194,753	3,410,431	3,937,859	4,630,793	4,992,500	5,250,000	257,500
Course/Laboratory Based Fees	57,111	396,754	419,889	428,362	444,800	489,400	44,600
Subtotal Other Education and Fees	**34,174,860**	**37,260,279**	**41,683,425**	**45,719,447**	**42,380,400**	**49,027,000**	**6,646,600**
Total Tuition and Fees	**214,421,113**	**233,865,496**	**248,001,930**	**264,651,103**	**271,025,200**	**288,183,300**	**17,158,100**
State Appropriations and Other State Funds							
State Appropriation	169,896,400	172,557,800	174,795,600	160,203,427	163,366,300	139,076,900	(24,289,400)
Other State Funds	8,021,406	7,918,075	924,460	1,338,190	820,000	820,000	0
Total State Appropriations and Other State Funds	**177,917,806**	**180,475,875**	**175,720,060**	**161,541,617**	**164,186,300**	**139,896,900**	**(24,289,400)**

Revenue	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget	FY14-15 Change
Transfers from UofL Corporations	8,112,169	8,170,674	8,798,655	13,616,112	10,834,700	13,418,326	2,583,626
Indirect Cost Transfers	13,289,816	12,817,139	13,757,569	13,624,981	11,632,100	12,232,100	600,000
Interest Income	3,328,985	1,677,311	3,060,824	1,989,542	3,517,800	6,291,744	2,773,944
Sales and Services of Educational Activities	709,728	583,512	686,495	667,268	712,400	786,600	74,200
Organized Activities Related to Instruction	2,031,778	2,013,059	932,839	1,050,829	1,133,700	1,140,700	7,000
Other Non-Educational Revenue	3,294,551	2,950,043	3,849,314	6,301,946	3,345,700	7,448,856	4,103,156
Hospital Related Revenue	14,213,401	14,607,823	8,738,943	18,630,990	13,860,900	13,860,900	0
Total Educational and General Fund Revenue	**437,319,347**	**457,160,931**	**463,546,628**	**482,074,388**	**480,248,800**	**483,259,400**	**3,010,600**
Auxiliary Enterprises Revenue							
University Housing	6,850,284	7,209,106	6,920,390	6,897,738	6,823,100	7,486,900	663,800
Auxiliary Enterprises	5,158,925	5,571,623	5,653,207	6,348,888	7,843,600	6,373,200	(1,470,400)
Service Centers	1,246,261	1,566,366	1,491,787	1,724,094	1,572,200	795,800	(776,400)
Total Auxiliary Enterprises Revenue	**13,255,471**	**14,347,094**	**14,065,383**	**14,970,719**	**16,238,900**	**14,655,900**	**(1,583,000)**
Total General Fund Revenue	**450,574,817**	**471,508,025**	**477,612,011**	**497,045,107**	**496,487,700**	**497,915,300**	**1,427,600**
UofL Corporations	**581,376,953**	**645,712,444**	**493,516,921**	**569,869,384**	**740,000,000**	**720,000,000**	**(20,000,000)**
Total University Revenue	**1,031,951,770**	**1,117,220,469**	**971,128,932**	**1,066,914,491**	**1,236,487,700**	**1,217,915,300**	**(18,572,400)**

Expenditures	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget	FY14-15 Change
Academic Units							
Academic Support Programs	3,107,662	3,295,080	3,458,913	3,550,959	3,364,219	3,871,214	506,995
College of Arts and Sciences	54,966,039	58,209,115	58,821,886	60,456,340	59,248,120	60,509,606	1,261,486
College of Business	17,796,299	20,534,273	20,990,488	19,976,049	20,775,110	22,555,243	1,780,133
School of Dentistry	17,000,853	19,363,380	21,508,891	24,960,135	18,586,358	18,228,114	(358,244)
College of Education and Human Development	17,634,015	18,516,593	18,686,668	18,803,961	18,684,643	19,329,415	644,772
School of Interdicsiplinary and Graduate Studies	3,146,758	4,375,503	4,802,179	5,165,880	4,018,108	4,059,757	41,649
Kent School of Social Work	4,131,053	4,330,051	4,505,995	4,712,471	4,699,964	5,092,615	392,651
Brandeis School of Law	5,534,142	5,657,306	5,832,546	6,064,188	6,415,181	6,382,119	(33,062)
University Libraries	17,831,424	18,497,396	18,107,528	18,616,017	18,232,089	18,651,646	419,557
School of Medicine	49,474,520	60,951,950	50,645,780	52,539,214	52,296,674	53,043,435	746,761
Metropolitan College - UL	250,836	249,545	246,232	240,250	240,250	240,250	0
School of Music	5,969,846	6,017,275	6,144,520	6,153,067	6,213,303	6,261,607	48,304
School of Nursing	5,243,466	5,461,181	5,678,266	6,023,636	6,351,628	6,226,249	(125,379)
Other Academic Programs	6,226,775	6,626,140	7,457,007	7,644,734	8,142,708	9,341,704	1,198,996
School of Public Health and Information Sciences	5,473,599	4,970,381	4,939,552	4,938,264	4,951,176	5,056,270	105,094
J. B. Speed School of Engineering	19,334,924	19,909,944	20,008,101	21,650,085	21,846,243	22,785,107	938,864
Undergraduate Affairs	3,830,065	3,979,680	3,877,389	3,703,523	3,779,013	3,505,806	(273,207)
Total Academic Units	**236,952,275**	**260,944,793**	**255,711,941**	**265,198,774**	**257,844,787**	**265,140,157**	**7,295,370**

Expenditures	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget	FY14-15 Change
Support Units							
General Institutional Expenses	5,985,777	7,081,314	6,772,256	6,748,466	3,151,024	4,755,910	1,604,886
Executive Vice President Health Affairs	7,469,843	7,857,138	8,413,463	8,482,581	8,327,066	11,401,542	3,074,476
Institutional Support	44,814,425	44,063,645	44,736,535	45,342,393	39,591,086	42,254,009	2,662,923
Physical Plant	40,007,750	46,262,848	44,893,017	45,347,653	47,198,997	48,612,753	1,413,756
Executive Vice President Research and Innovation	10,328,826	10,873,571	12,024,908	12,522,245	12,023,662	10,880,839	(1,142,823)
Reserves	646,338	549,622	538,632	(55,699)	9,515,815	14,660,845	5,145,030
Student Affairs	5,226,674	5,387,392	5,550,131	5,399,633	5,759,799	7,581,342	1,821,543
Student Financial Aid	29,259,853	35,061,929	47,110,067	49,214,304	51,454,716	53,911,932	2,457,216
Student Government Association	513,976	498,663	434,840	632,546	870,600	1,065,600	195,000
Enrollment Management	6,183,388	6,949,157	7,029,482	7,279,061	7,201,720	7,139,815	(61,905)
Mandatory Transfers (Debt Service)	22,123,106	22,085,638	23,720,860	23,161,520	22,901,015	19,147,757	(3,753,258)
Total Support Units	**172,559,956**	**186,670,917**	**201,224,191**	**204,074,703**	**207,995,500**	**221,412,344**	**13,416,844**
Auxiliary Enterprises							
Auxiliary Enterprises	1,001,193	3,210,746	3,133,787	3,232,404	4,271,600	3,080,101	(1,191,499)
Service Centers	754,292	1,269,178	1,253,675	1,829,363	1,048,200	795,800	(252,400)
University Housing	5,635,998	5,990,241	5,733,614	5,597,594	5,583,986	7,486,900	1,902,914
Total Auxiliary Enterprises	**7,391,482**	**10,470,164**	**10,121,077**	**10,659,361**	**10,903,786**	**11,362,801**	**459,015**
Quality and Charity Care Trust (QCCT)	20,221,407	19,918,084	19,718,892	17,588,439	19,743,627	0	(19,743,627)
Total General Fund Expenditures	**437,125,121**	**478,003,958**	**486,776,101**	**497,521,277**	**496,487,700**	**497,915,300**	**1,427,600**
UofL Corporations	**493,998,415**	**503,831,436**	**534,272,035**	**543,511,759**	**740,000,000**	**720,000,000**	**(20,000,000)**
Total University Expenditures	**931,123,536**	**981,835,394**	**1,021,048,136**	**1,041,033,036**	**1,236,487,700**	**1,217,915,300**	**(18,572,400)**

SUMMARY OF FY 2014-15 BUDGET CHANGES

	2014-15 Changes	Subtotals	Totals
I. Educational and General Revenue Budget			
A. 2013-14 E&G Revenue Base Budget			**480,248,800**
B. 2014-15 Adjustments to State Appropriation			
Base Adjustments:			
Hospital - QCCT	(18,243,600)		
E&G Debt Service Adjustment	(3,927,900)		
1.5% Enacted Budget Reduction	(2,117,900)		
Sub-Total Base Adjustments		**(24,289,400)**	
Adjusted 2014-15 E&G Revenue Base Budget			**455,959,400**
C. Adjustments to Tuition and Fee Revenue			
Projected Tuition Rate Increase (on budgeted enrollment):			
Summer Base (Increase @ 2.1% NR/UG, 5% other)	859,100		
Regular Base (Increase @ 2.1% NR/UG, 5% other)	9,553,400		
Sub-Total Projected Tuition Rate Increase		**10,412,500**	
Unit Tuition Adjustments			
MACC Tuition-COB Differential	60,000		
Certificate in Accounting	39,000		
Sub-Total Unit Tuition Adjustments		**99,000**	
Sub-Total Mandatory Student Fees		**169,200**	
Sub-Total Continuing Education Fees		**351,100**	
Sub-Total Distance Education Fees		**2,468,440**	
Sub-Total Special Program Fees		**1,391,800**	
Sub-Total Miscellaneous Fees		**1,963,960**	
Sub-Total Unit and Course-Based Fees		**252,500**	
Sub-Total Laboratory Fees		**49,600**	
Adjusted 2014-15 E&G Revenue Base Budget			**473,117,500**

	2014-15 Changes	Subtotals	Totals
D. Adjustments to Transfers from Affiliated Corporations			
Series O: Athletics Association	0		
Series A - 2007: General Receipts	1,500		
Series A - 2008: General Receipts	0		
Retirement Fee Revenue	480,200		
Indirect Cost Transfers	600,000		
Transfer from UofL Foundation, Inc.	2,100,000		
Series A - 2012: General Receipts ULRF	1,900		
Series A - 2012: General Receipts Parking	0		
Sub-Total Adj to Transfers from Affiliated Corps		**3,183,600**	
Adjusted 2014-15 E&G Revenue Base Budget			**476,301,100**
E. Adjustments to Revenue from Sales and Services of Educational Activities			
Sub-Total Adj to Revenue from Sales and Services of Educational Activities		**74,200**	
Adjusted 2014-15 E&G Revenue Base Budget			**476,375,300**
F. Adjustments to Revenue from Organized Activities Related to Instruction			
Sub-Total Adj to Revenue from Organized Activities Related to Instruction		**7,000**	
Adjusted 2014-15 E&G Revenue Base Budget			**476,382,300**
G. Adjustments to Other Non-Educational Revenue			
Sub-Total Adj to Other Non-Educational Revenue		**6,877,100**	
Adjusted 2014-15 E&G Revenue Base Budget			**483,259,400**
H. Hospital Related Revenue	0		
Sub-Total Hospital Related Revenue		**0**	
Adjusted 2014-15 E&G Revenue Base Budget			
Total Projected Educational & General Revenue Budget			**483,259,400**

	2014-15 Changes	Subtotals	Totals
II. Auxiliary Enterprises, Service Centers, and Housing Revenue Budgets			
A. Auxiliary Enterprises Base Budget		7,843,600	
Food Service Contract	(167,600)		
Bookstore Operations	(71,200)		
University Parking	(910,699)		
iTech Express	(42,000)		
Series M Parking Portion Debt Service	(278,901)		
Sub-Total Auxiliary Enterprises		**(1,470,400)**	
B. Service Centers Base Budget		1,572,200	
Communications Services	(375,700)		
Pathology Core Lab	(2,700)		
MicroTechnology	5,100		
NMR Maintenance	5,000		
Mass Spectrometry	(5,300)		
Rapid Prototyping Center	138,500		
Diabetes and Obesity Service Center	(517,300)		
Central Stores and Stockroom	(15,000)		
Bioengineering Lab	(9,000)		
Sub-Total Service Centers		**(776,400)**	
C. University Housing Base Budget		6,823,100	
Residence Hall Room Revenue	(6,409,200)		
Other Housing Income (Administration and Conferences & Short-term Housing)	7,073,000		
Sub-Total University Housing		**663,800**	
Total University Revenue			**497,915,300**

	2014-15 Changes	Subtotals	Totals
I. Educational and General Expenditure Budget			
A. 2013-14 Expenditure Base Budget			**485,584,000**
B. Fixed Costs			
Personnel Services, Fringe Benefits:			
10% Increase for Employee July-Dec 2014	1,272,091		
Employer Contribution FICA	289,325		
Employer's Retirement Contribution	300,000		
Sub-Total Personnel Services, Fringe Benefits		**1,861,416**	
Current Expenses:			
General Insurance	273,000		
Worker's Compensation Insurance	127,000		
Unemployment Insurance	50,000		
Audit Fees	4,000		
5% Utilities Increase	1,092,468		
Other Current Expenses Base: .65% Budget Reduction	(1,990,000)		
Quality and Charity Care Trust (QCCT)	(18,243,600)		
Sub-Total Current Expenses		**(18,687,132)**	
Change in Debt Service Requirements:			
Series A - 2007: General Receipts Bonds	1,800		
Series A - 2008: General Receipts Bonds	(500)		
Series A and B - 2010: General Receipts Bonds	(1,226)		
Series A - 2011: General Receipts Student Rec Center	(175)		
Series A - 2012: General Receipts Bonds	7,450		
Series M: Consol Educ Bldg Rev Bonds 88.5%	(2,153,956)		
Series M: Consol Educ Bldg Rev Bonds Parking portion 11.5%	(279,893)		
Series N: Consol Educ Bldg Rev Bonds	0		
Series O: Consol Educ Bldg Rev Bonds	0		
Series P: Consol Educ Bldg Rev Bonds	(2,174)		
Series E: Revenue Refunding Bonds - Miller Renovation+Shelby 24%	(85,470)		
Interest Reg Bond Series E	(270,655)		
Interest Reg Bond Series F	(968,459)		
Sub-Total Change in Debt Service Requirements		**(3,753,258)**	
Adjusted 2014-15 E&G Expenditure Base Budget			**465,005,026**

	2014-15 Changes	Subtotals	Totals
C. Other Expenditures			
Sub-Total Other Expenditures		**4,312,234**	
Adjusted 2014-15 E&G Expenditure Base Budget			**469,317,260**
D. Investment in Stategic Initiatives			
Student Initiatives:			
Student Financial Aid Escalator @ 5% and 2.1% for NR/UG.	2,287,600		
Law School Scholarships	200,000		
SGA Program Enhancement	200,000		
Expenditures for Library	400,000		
Sub-Total Student Initiatives		**3,087,600**	
Faculty and Staff Initiatives:			
Faculty/Staff 2% Salary Pool Increase, including Fringe	5,832,138		
10% Health Insurance Increase, Jan. 1, 2015 - June 30, 2015	1,145,695		
Faculty Promotions	500,000		
Staff Reclassification/Promotion Fund	250,000		
Sub-Total Faculty and Staff Initiatives		**7,727,833**	
Adjusted 2014-15 E&G Expenditure Base Budget			**480,132,693**
E. Unit Budget Reductions, Savings, and Balancing Strategies			
Balancing Strategies:			
Vacancy Credits	(150,000)		
VSIP Savings	(700,000)		
Adjustment to Procurement Savings	400,000		
Sub-Total Balancing Strategies		**(450,000)**	
Adjusted 2014-15 E&G Expenditure Base Budget			**479,682,693**
F. Expenditure Changes Offset by Specific Revenue or Departmental Credits			
Sub-Total Continuing Education		**411,100**	
Sub-Total Distance Education		**2,168,440**	
Sub-Total Special Programs		**1,406,800**	
Sub-Total Miscellaneous Fees		**1,725,065**	
Sub-Total Unit and Course-Based Fees		**257,500**	
Sub-Total Laboratory Fees		**44,600**	
Sub-Total Sales and Services of Educational Activities		**74,200**	
Sub-Total Organized Activities Related to Instruction		**27,000**	
Sub-Total Other Non-Educational Programs		**755,100**	
Adjusted 2014-15 E&G Expenditure Base Budget			**486,552,498**

	2014-15 Changes	Subtotals	Totals
G. Hospital Related Expenses			
Sub-Total Hospital Related Expenses		0	
Adjusted 2014-15 E&G Expenditure Base Budget			**486,552,523**
Total Projected E&G Expenditure Budget			**486,552,523**
II. Auxiliary Enterprises, Service Centers, and Housing Expense Budgets			
A. Auxiliary Enterprises Base Budget		4,271,600	
Food Service Contract	(167,600)		
Contract Vending	0		
Bookstore Operations	(71,200)		
University Parking	(910,699)		
iTech Express	(42,000)		
Sub-Total Auxiliary Enterprises		**(1,191,499)**	
B. Service Centers Base Budget		1,048,200	
Communications Services	148,300		
Pathology Core Lab	(2,700)		
MicroTechnology	5,100		
NMR Maintenance	5,000		
Mass Spectrometry	(5,300)		
Rapid Prototyping Center	138,500		
Diabetes and Obesity Service Center	(517,300)		
Central Stores and Stockroom	(15,000)		
Bioengineering Lab	(9,000)		
Sub-Total Service Centers		**(252,400)**	
C. University Housing Base Budget		5,583,986	
Residence Hall Room Expenditures	(602,700)		
Other Housing Expenditures (Admin. and Conferences & Short-term Housing)	2,505,614		
Sub-Total University Housing		**1,902,914**	
Total University Expenditures			**497,915,300**
University Projected Surplus / (Deficit)			*0*

Revenue & Expenditure Summaries

2014-15 Operating Budget

Educational and General Revenue	FY 2013-14 Original Budget	Adjustments: State Appropriation	Adjustments: Tuition and Fees	Adjustments: Program Budgets	Adjustments: Other Revenue	FY 2014-15 Budget	Change from FY 2013-14: Amount	Change from FY 2013-14: Percent
Tuition Revenue								
Summer School Tuition	18,041,400	0	859,100	0	0	18,900,500	859,100	4.8%
Fall and Spring Tuition	210,603,400	0	9,553,400	99,000	0	220,255,800	9,652,400	4.6%
Subtotal Tuition Revenue	**228,644,800**	**0**	**10,412,500**	**99,000**	**0**	**239,156,300**	**10,511,500**	**4.6%**
Fee Revenue								
Student Fees	9,573,900	0	0	169,200	0	9,743,100	169,200	1.8%
Continuing Education Fees	3,381,600	0	0	351,100	0	3,732,700	351,100	10.4%
Distance Education Fees	15,299,760	0	0	2,468,440	0	17,768,200	2,468,440	16.1%
Special Program Fees	2,797,100	0	0	1,391,800	0	4,188,900	1,391,800	49.8%
Miscellaneous Fees	5,890,740	0	0	1,963,960	0	7,854,700	1,963,960	33.3%
Unit and Course-based Fees	4,997,500	0	0	252,500	0	5,250,000	252,500	5.1%
Laboratory Fees	439,800	0	0	49,600	0	489,400	49,600	11.3%
Subtotal Fee Revenue	**42,380,400**	**0**	**0**	**6,646,600**	**0**	**49,027,000**	**6,646,600**	**15.7%**
Total Tuition and Fee Revenue	**271,025,200**	**0**	**10,412,500**	**6,745,600**	**0**	**288,183,300**	**17,158,100**	**6.3%**
State Appropriation and Other State Funds								
State Appropriation	163,366,300	(24,289,400)	0	0	0	139,076,900	(24,289,400)	-14.9%
Other State Funds	820,000	0	0	0	0	820,000	0	0.0%
Transfers from UofL Corporations	22,415,400	0	0	0	3,183,626	25,599,026	3,183,626	14.2%
Sales and Services of Educational Activities	712,400	0	0	0	74,200	786,600	74,200	10.4%
Organized Activities Related to Instruction	1,133,700	0	0	0	7,000	1,140,700	7,000	0.6%
Other Non-Educational Revenue	3,345,700	0	0	0	5,877,100	9,222,800	5,877,100	175.7%
Interest Income	3,517,800	0	0	0	1,000,000	4,517,800	1,000,000	28.4%
Indirect Cost Transfers	51,400	0	0	0	0	51,400	0	0.0%
Hospital Related Revenue	13,860,900	0	0	0	0	13,860,900	0	0.0%
Total Education & General Revenue	**480,248,800**	**(24,289,400)**	**10,412,500**	**6,745,600**	**10,141,926**	**483,259,426**	**3,010,626**	**0.6%**
Auxiliary Enterprises Revenue								
Auxiliaries	7,843,600	0	0	(1,191,499)	(278,901)	6,373,200	(1,470,400)	-18.7%
University Housing	6,823,100	0	0	663,800	0	7,486,900	663,800	9.7%
Service Centers	1,572,200	0	0	(776,400)	0	795,800	(776,400)	-49.4%
Total Auxiliary Enterprises Revenue	**16,238,900**	**0**	**0**	**(1,304,099)**	**(278,901)**	**14,655,900**	**(1,583,000)**	**-9.7%**
Total General Fund Revenue	**496,487,700**	**(24,289,400)**	**10,412,500**	**5,441,501**	**9,863,025**	**497,915,300**	**1,427,626**	**0.29%**
UofL Corporations Revenue	740,000,000	0	0	0	0	720,000,000	(20,000,000)	-2.70%
Total University Revenue	**1,236,487,700**	**(24,289,400)**	**10,412,500**	**5,441,501**	**9,863,025**	**1,217,915,300**	**(18,572,374)**	**-1.50%**

Revenue & Expenditure Summaries

2014-15 Operating Budget

Academic Units:	2013-14 Original Budget	New Funds	Offset by Revenue	Transfers	Salary Increase Fac/Staff Admin.	Salary Increase ILS / PT Fac	Fixed Costs	Unit Budget Reductions and Other Credits	Policy Initiatives	Change in Fringe Benefits	2014-15 Proposed Budget	Change from Original	Percent Change
Academic Support Programs	3,364,219	14,000	(1,655)	(22,242)	28,714	0	0	0	464,641	23,537	**3,871,214**	506,995	15.07%
College of Arts and Sciences	59,248,120	0	497,395	158,986	660,692	59,397	0	(568,073)	61,309	391,780	**60,509,606**	1,261,486	2.13%
College of Business	20,775,110	350,000	1,455,463	(36,667)	218,531	15,558	0	(196,052)	22,943	(49,643)	**22,555,243**	1,780,133	8.57%
School of Dentistry	18,586,358	0	61,818	(417,924)	202,254	181	0	(113,987)	21,876	(112,462)	**18,228,114**	(358,244)	-1.93%
College of Education and Human Development	18,684,643	190,030	(268,040)	17,905	219,059	20,738	0	(122,814)	46,559	541,335	**19,329,415**	644,772	3.45%
School of Interdisciplinary and Graduate Studies	4,018,108	40,000	0	1,478	16,515	0	0	(26,318)	0	9,974	**4,059,757**	41,649	1.04%
Kent School of Social Work	4,699,964	0	263,422	41,192	59,111	7,106	0	(41,136)	12,835	50,121	**5,092,615**	392,651	8.35%
Brandeis School of Law	6,415,181	0	0	8,406	78,578	0	0	(92,278)	0	(27,768)	**6,382,119**	(33,062)	-0.52%
Libraries	18,232,089	0	0	12,708	110,807	0	0	(146,461)	412,582	29,921	**18,651,646**	419,557	2.30%
School of Medicine	52,296,674	0	1,747,604	(1,249,096)	553,742	2,348	0	(370,113)	75,506	(13,230)	**53,043,435**	746,761	1.43%
Metropolitan College - UL	240,250	0	0	0	0	0	0	0	0	0	**240,250**	0	0.00%
School of Music	6,213,303	0	(28,900)	11,079	117,901	0	0	(58,542)	0	6,766	**6,261,607**	48,304	0.78%
School of Nursing	6,351,628	0	(19,695)	(151,279)	81,154	1,134	0	(34,858)	0	(1,835)	**6,226,249**	(125,379)	-1.97%
Other Academic Programs	8,142,708	0	1,126,126	2,087	58,414	5,901	0	(21,772)	0	28,240	**9,341,704**	1,198,996	14.72%
School of Public Health and Information Sciences	4,951,176	0	(2,000)	64,976	55,725	0	0	(27,649)	0	14,042	**5,056,270**	105,094	2.12%
J. B. Speed School of Engineering	21,846,243	0	196,569	461,123	259,511	9,120	0	(226,270)	50,169	188,642	**22,785,107**	938,864	4.30%
Undergraduate Affairs	3,779,013	0	0	(154,383)	24,554	0	0	(102,054)	0	(41,324)	**3,505,806**	(273,207)	-7.23%
Total Academic Units	**257,844,787**	**594,030**	**5,028,107**	**(1,251,651)**	**2,745,262**	**121,483**	**0**	**(2,148,377)**	**1,168,420**	**1,038,096**	**265,140,157**	**7,295,370**	**2.83%**
Support Units:													
General Institutional Expenses	3,151,024	100,000	0	34,375	5,374	0	277,000	359,647	0	828,490	**4,755,910**	1,604,886	50.93%
Executive Vice President Health Affairs	8,327,066	0	143,477	3,725,513	51,692	0	0	(925,320)	0	79,114	**11,401,542**	3,074,476	36.92%
Institutional Support:													
Office of the President	4,020,584	70,000	0	620,328	27,662	0	0	(113,274)	0	134,033	**4,759,333**	738,749	18.37%
Provost Office	6,382,116	0	1,138,696	170,013	75,316	0	0	(93,483)	0	15,544	**7,688,202**	1,306,086	20.46%
Vice President Business Affairs	8,096,389	71,370	(17,300)	42,079	115,740	0	0	(411,958)	0	(11,812)	**7,884,508**	(211,881)	-2.62%
Vice President Information Technology	12,273,025	0	211,460	37,160	134,801	0	0	(220,675)	0	(108,202)	**12,327,569**	54,544	0.44%
Vice President University Advancement	227,366	0	0	0	198	0	0	(12,439)	0	(5,600)	**209,525**	(17,841)	-7.85%
Vice President Community Engagement	778,049	0	0	17,263	5,722	0	0	(5,233)	0	5,403	**801,204**	23,155	2.98%
Vice President Finance	5,862,510	46,400	(7,661)	141,263	79,333	0	0	(129,845)	85,000	95,475	**6,172,475**	309,965	5.29%
Vice President Human Resources	1,951,047	0	432,795	5,500	28,004	0	0	(13,662)	0	7,509	**2,411,193**	460,146	23.58%
Physical Plant	47,198,997	122,184	(7,183)	25,579	270,690	0	1,092,468	(331,604)	0	241,622	**48,612,753**	1,413,756	3.00%
Executive Vice President Research and Innovation	12,023,662	0	0	(880,106)	90,878	0	0	(150,734)	0	(202,861)	**10,880,839**	(1,142,823)	-9.50%
Reserves	9,515,815	(177,174)	0	(657,912)	57,990	0	0	1,854,779	211,864	3,855,483	**14,660,845**	5,145,030	54.07%
Student Affairs	5,759,799	0	1,627,385	103,872	115,396	0	0	(82,793)	0	57,683	**7,581,342**	1,821,543	31.63%
Student Financial Aid	51,454,716	0	0	(30,384)	0	0	0	0	2,487,600	0	**53,911,932**	2,457,216	4.78%
Student Government Association	870,600	0	(14,277)	0	0	0	0	0	200,000	9,277	**1,065,600**	195,000	22.40%
Enrollment Management	7,201,720	0	188	12,520	73,616	0	0	(143,774)	0	(4,455)	**7,139,815**	(61,905)	-0.86%
Mandatory Transfers (Debt Service)	22,901,015	0	0	0	0	0	(3,753,260)	0	0	0	**19,147,755**	(3,753,260)	-16.39%
Total Support Units	**207,995,500**	**232,780**	**3,507,580**	**3,367,063**	**1,132,412**	**0**	**(2,383,792)**	**(420,368)**	**2,984,464**	**4,996,703**	**221,412,342**	**13,416,842**	**6.45%**
Auxiliary Enterprises:													
Auxiliary Enterprises	4,271,600	0	(1,266,555)	(721)	14,548	0	0	0	0	61,229	**3,080,101**	(1,191,499)	-27.89%
Service Centers	1,048,200	0	(319,284)	337	32,109	0	0	0	0	34,438	**795,800**	(252,400)	-24.08%
University Housing	5,583,986	0	2,036,260	0	13,761	0	0	0	0	(147,107)	**7,486,900**	1,902,914	34.08%
Total Auxiliary Enterprises	**10,903,786**	**0**	**450,421**	**(384)**	**60,418**	**0**	**0**	**0**	**0**	**(51,440)**	**11,362,801**	**459,015**	**4.21%**
Quality Charity Care Trust (QCCT)	19,743,627	0	(18,243,627)	(1,500,000)	0	0	0	0	0	0	**0**	(19,743,627)	-100.00%
Total General Funds	496,487,700	826,810	(9,257,519)	615,028	3,938,092	121,483	(2,383,792)	(2,568,745)	4,152,884	5,983,359	**497,915,300**	1,427,600	0.29%
UofL Corporations	740,000,000	0	0	0	0	0	0	0	0	0	**720,000,000**	(20,000,000)	-2.70%
Total University	**1,236,487,700**	**826,810**	**(9,257,519)**	**615,028**	**3,938,092**	**121,483**	**(2,383,792)**	**(2,568,745)**	**4,152,884**	**5,983,359**	**1,217,915,300**	**(18,572,400)**	**-1.50%**

EXPENDITURE BUDGET BY OBJECT

	2014-15 Budget	
Personnel Services	**Budget**	**Percent**
Salaries and Wages	**Amount**	**to Total**
Faculty	127,694,399	25.6%
Graduate Assistants and Fellows	10,930,303	2.2%
Staff	111,775,404	22.4%
House Staff (Medicine)	2,616,992	0.5%
Student Wages	2,110,629	0.4%
Other Salaries and Wages	2,655,813	0.5%
Total Salaries and Wages	**257,783,540**	**51.8%**
Fringe Benefits		
Retirement Programs	20,507,440	4.1%
Social Security	19,461,454	3.9%
Health Insurance	27,942,826	5.6%
Long Term Disability Insurance	427,828	0.1%
Flexible Benefits	783,906	0.2%
Life Insurance	657,870	0.1%
Accidental Death and Dismemberment	78,840	0.0%
Employee Direct Billing (Retired Employees)	823,533	0.2%
Workers Compensation	1,287,486	0.3%
Employee Tuition Remission	2,496,255	0.5%
Unemployment Insurance	293,516	0.1%
Total Fringe Benefits	**74,760,955**	**15.0%**
Total Personnel Services	**332,544,495**	**66.8%**

	2014-15 Budget	
	Budget	**Percent to**
Current Expenses	**Amount**	**Total**
Operating Expenses	91,574,199	18.4%
Unit Budget Reductions	(3,494,905)	-0.7%
Utilities	22,941,835	4.6%
Travel	1,623,189	0.3%
Library Books and Periodicals	7,542,947	1.5%
Capital Outlay and Equipment	3,164,621	0.6%
Total Current Expenses	**123,351,886**	**24.8%**
Other Miscellaneous Expenses		0.0%
Student Financial Aid	53,911,932	10.8%
Inventory Purchases for Resale	3,718,426	0.7%
Departmental Expense Credits	(34,759,194)	-7.0%
Debt Service	19,147,755	3.8%
Quality Charity Care Trust (QCCT)	0	0.0%
Total Other Miscellaneous Current Expenses	**42,018,919**	**8.4%**
Total General Fund Expenditures	**497,915,300**	**100.0%**
Total U of L Corporations	**720,000,000**	
Total University Expenditures	**1,217,915,300**	

Expenditure Budget by Object

2014-15 Operating Budget

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
Academic Support Programs								
General	187,473	2,013,504	0	5,057	669,245	989,935	6,000	**3,871,214**
UofL Corporations	0	414,940	18,000	10,000	125,866	1,207,022	0	**1,775,828**
Total	**187,473**	**2,428,444**	**18,000**	**15,057**	**795,111**	**2,196,957**	**6,000**	**5,647,042**
College of Arts and Sciences								
General	33,291,524	7,068,619	4,737,440	146,014	12,239,639	2,985,980	40,390	**60,509,606**
UofL Corporations	977,310	1,848,468	658,206	704,836	1,207,759	7,870,071	26,719	**13,293,369**
Total	**34,268,834**	**8,917,087**	**5,395,646**	**850,850**	**13,447,398**	**10,856,051**	**67,109**	**73,802,975**
Athletics								
General	0	0	0	0	0	0	0	**0**
UofL Corporations	0	28,405,958	0	861,302	6,420,970	50,561,770	0	**86,250,000**
Total	**0**	**28,405,958**	**0**	**861,302**	**6,420,970**	**50,561,770**	**0**	**86,250,000**
Auxiliary Enterprises								
General	0	906,707	0	52,290	365,511	1,623,593	132,000	**3,080,101**
UofL Corporations	0	0	0	0	0	0	0	**0**
Total	**0**	**906,707**	**0**	**52,290**	**365,511**	**1,623,593**	**132,000**	**3,080,101**
College of Business								
General	11,878,433	2,580,232	307,418	132,550	3,467,869	4,128,741	60,000	**22,555,243**
UofL Corporations	1,125,255	308,109	20,000	280,203	375,207	7,544,145	0	**9,652,919**
Total	**13,003,688**	**2,888,341**	**327,418**	**412,753**	**3,843,076**	**11,672,886**	**60,000**	**32,208,162**
Mandatory Transfers (Debt Service)								
General	0	0	0	0	0	7,809,755	11,338,000	**19,147,755**
UofL Corporations	0	0	0	0	0	0	0	**0**
Total	**0**	**0**	**0**	**0**	**0**	**7,809,755**	**11,338,000**	**19,147,755**
School of Dentistry								
General	7,777,159	3,740,175	0	75,688	3,155,123	3,479,969	0	**18,228,114**
UofL Corporations	3,676,220	2,567,192	90,458	408,238	2,145,484	16,682,640	0	**25,570,232**
Total	**11,453,379**	**6,307,367**	**90,458**	**483,926**	**5,300,607**	**20,162,609**	**0**	**43,798,346**

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
College of Education and Human Development								
General	9,475,471	4,435,291	702,000	133,070	3,805,089	753,431	25,063	**19,329,415**
UofL Corporations	321,548	871,010	134,500	72,298	399,933	2,747,522	0	**4,546,811**
Total	**9,797,019**	**5,306,301**	**836,500**	**205,368**	**4,205,022**	**3,500,953**	**25,063**	**23,876,226**
Enrollment Management								
General	0	4,143,740	15,000	139,162	1,466,659	1,375,154	100	**7,139,815**
UofL Corporations	0	0	0	0	0	27,665	0	**27,665**
Total	**0**	**4,143,740**	**15,000**	**139,162**	**1,466,659**	**1,402,819**	**100**	**7,167,480**
Executive Vice President Health Affairs								
General	1,986,300	3,552,962	30,000	45,360	994,649	4,792,271	0	**11,401,542**
UofL Corporations	149,384	3,997,771	0	142,800	983,001	38,391,815	0	**43,664,771**
Total	**2,135,684**	**7,550,733**	**30,000**	**188,160**	**1,977,650**	**43,184,086**	**0**	**55,066,313**
Executive Vice President Research and Innovation								
General	161,594	6,166,797	100,000	13,369	1,895,754	2,543,325	0	**10,880,839**
UofL Corporations	15,300	1,221,110	0	31,000	449,826	228,788	0	**1,946,024**
Total	**176,894**	**7,387,907**	**100,000**	**44,369**	**2,345,580**	**2,772,113**	**0**	**12,826,863**
Student Financial Aid								
General	0	0	0	0	0	53,911,932	0	**53,911,932**
UofL Corporations	0	0	0	0	0	64,408,000	0	**64,408,000**
Total	**0**	**0**	**0**	**0**	**0**	**118,319,932**	**0**	**118,319,932**
General Institutional Expenses								
General	10,000	324,923	0	3,000	962,401	3,455,586	0	**4,755,910**
UofL Corporations	0	28,517	0	0	9,530	116,213	0	**154,260**
Total	**10,000**	**353,440**	**0**	**3,000**	**971,931**	**3,571,799**	**0**	**4,910,170**
Institutional Support								
General	107,554	30,111,734	19,400	1,148,783	8,848,618	1,418,979	598,941	**42,254,009**
UofL Corporations	46,000	8,986,261	124,600	327,408	2,638,592	10,890,558	0	**23,013,419**
Total	**153,554**	**39,097,995**	**144,000**	**1,476,191**	**11,487,210**	**12,309,537**	**598,941**	**65,267,428**

Expenditure Budget by Object

2014-15 Operating Budget

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
School of Interdisciplinary and Graduate Studies								
General	0	918,582	2,257,004	17,200	721,888	145,083	0	**4,059,757**
UofL Corporations	0	1,766	30,000	0	4,440	27,967	0	**64,173**
Total	**0**	**920,348**	**2,287,004**	**17,200**	**726,328**	**173,050**	**0**	**4,123,930**
Kent School of Social Work								
General	2,678,008	1,174,451	209,000	11,250	977,071	40,623	2,212	**5,092,615**
UofL Corporations	300,808	1,187,769	38,000	71,722	477,057	490,570	0	**2,565,926**
Total	**2,978,816**	**2,362,220**	**247,000**	**82,972**	**1,454,128**	**531,193**	**2,212**	**7,658,541**
Brandeis School of Law								
General	3,765,782	1,238,747	0	2,500	1,223,180	151,910	0	**6,382,119**
UofL Corporations	336,713	134,454	0	94,158	101,046	2,151,672	0	**2,818,043**
Total	**4,102,495**	**1,373,201**	**0**	**96,658**	**1,324,226**	**2,303,582**	**0**	**9,200,162**
Libraries								
General	3,101,185	3,347,245	0	379,850	2,155,049	2,125,380	7,542,937	**18,651,646**
UofL Corporations	220,161	88,857	0	34,097	97,510	1,213,023	457,704	**2,111,352**
Total	**3,321,346**	**3,436,102**	**0**	**413,947**	**2,252,559**	**3,338,403**	**8,000,641**	**20,762,998**
School of Medicine								
General	30,171,542	6,730,962	602,127	2,868,604	9,299,128	3,370,038	1,034	**53,043,435**
UofL Corporations	114,519,327	64,873,852	2,728,979	35,595,171	49,429,246	131,154,122	0	**398,300,697**
Total	**144,690,869**	**71,604,814**	**3,331,106**	**38,463,775**	**58,728,374**	**134,524,160**	**1,034**	**451,344,132**
Metropolitan College								
General	0	0	0	0	0	240,250	0	**240,250**
UofL Corporations	0	1,129,637	0	0	369,301	9,614,864	0	**11,113,802**
Total	**0**	**1,129,637**	**0**	**0**	**369,301**	**9,855,114**	**0**	**11,354,052**
School of Music								
General	3,563,329	789,695	264,600	39,122	1,311,562	214,145	79,154	**6,261,607**
UofL Corporations	313,637	61,992	46,544	62,628	206,309	1,441,365	0	**2,132,475**
Total	**3,876,966**	**851,687**	**311,144**	**101,750**	**1,517,871**	**1,655,510**	**79,154**	**8,394,082**

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
School of Nursing								
General	3,359,109	1,042,092	228,000	0	1,236,518	360,530	0	**6,226,249**
UofL Corporations	213,551	465,489	0	8,035	230,652	726,692	0	**1,644,419**
Total	**3,572,660**	**1,507,581**	**228,000**	**8,035**	**1,467,170**	**1,087,222**	**0**	**7,870,668**
Other Academic Programs								
General	462,879	3,202,511	33,000	449,068	1,077,901	4,111,345	5,000	**9,341,704**
UofL Corporations	0	76,101	0	1,500	29,488	74,898	0	**181,987**
Total	**462,879**	**3,278,612**	**33,000**	**450,568**	**1,107,389**	**4,186,243**	**5,000**	**9,523,691**
Physical Plant								
General	0	14,251,436	0	801,679	6,149,938	26,359,700	1,050,000	**48,612,753**
UofL Corporations	0	0	0	0	0	45,102	0	**45,102**
Total	**0**	**14,251,436**	**0**	**801,679**	**6,149,938**	**26,404,802**	**1,050,000**	**48,657,855**
School of Public Health and Information Sciences								
General	3,330,700	480,413	160,000	0	929,055	156,102	0	**5,056,270**
UofL Corporations	2,910,579	1,185,857	160,000	313,649	1,084,424	1,271,352	0	**6,925,861**
Total	**6,241,279**	**1,666,270**	**320,000**	**313,649**	**2,013,479**	**1,427,454**	**0**	**11,982,131**
Reserves								
General	328,050	808,337	0	0	4,666,484	8,857,974	0	**14,660,845**
UofL Corporations	0	0	0	0	0	0	0	**0**
Total	**328,050**	**808,337**	**0**	**0**	**4,666,484**	**8,857,974**	**0**	**14,660,845**
Service Centers								
General	0	2,322,488	0	223,958	708,552	(3,300,898)	841,700	**795,800**
UofL Corporations	0	310,113	0	0	84,559	20,207	0	**414,879**
Total	**0**	**2,632,601**	**0**	**223,958**	**793,111**	**(3,280,691)**	**841,700**	**1,210,679**
J.B. Speed School of Engineering								
General	12,034,907	4,211,129	857,674	84,152	4,276,985	1,013,260	307,000	**22,785,107**
UofL Corporations	1,376,005	2,891,309	1,165,188	1,426,307	1,866,078	7,717,075	0	**16,441,962**
Total	**13,410,912**	**7,102,438**	**2,022,862**	**1,510,459**	**6,143,063**	**8,730,335**	**307,000**	**39,227,069**

Expenditure Budget by Object

2014-15 Operating Budget

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
Student Affairs								
General	23,400	3,656,427	108,000	143,788	1,229,387	2,406,224	14,116	**7,581,342**
UofL Corporations	0	178,802	0	2,000	69,225	284,871	0	**534,898**
Total	**23,400**	**3,835,229**	**108,000**	**145,788**	**1,298,612**	**2,691,095**	**14,116**	**8,116,240**
Student Government Association								
General	0	0	0	23,320	11,543	1,030,737	0	**1,065,600**
UofL Corporations	0	0	0	0	16,148	958	0	**17,106**
Total	**0**	**0**	**0**	**23,320**	**27,691**	**1,031,695**	**0**	**1,082,706**
Undergraduate Affairs								
General	0	1,476,781	255,000	439,600	589,419	743,506	1,500	**3,505,806**
UofL Corporations	0	0	0	0	0	339,547	0	**339,547**
Total	**0**	**1,476,781**	**255,000**	**439,600**	**589,419**	**1,083,053**	**1,500**	**3,845,353**
University Housing								
General	0	1,079,424	44,640	5,000	326,738	6,030,677	421	**7,486,900**
UofL Corporations	0	0	0	0	0	44,473	0	**44,473**
Total	**0**	**1,079,424**	**44,640**	**5,000**	**326,738**	**6,075,150**	**421**	**7,531,373**
University Total								
General	127,694,399	111,775,404	10,930,303	7,383,434	74,760,955	143,325,237	22,045,568	497,915,300
UofL Corporations	126,501,798	121,235,334	5,214,475	40,447,352	68,821,651	357,294,967	484,423	720,000,000
Total	**254,196,197**	**233,010,738**	**16,144,778**	**47,830,786**	**143,582,606**	**500,620,204**	**22,529,991**	**1,217,915,300**

PROGRAM CLASSIFICATION STRUCTURE

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
Academic Support								
General	6,454,495	17,540,666	6,581,022	1,023,163	8,774,691	10,252,057	7,646,161	**58,272,255**
UofL Corporations	13,364,592	9,008,606	446,816	1,172,470	6,094,450	63,290,423	394,163	**93,771,520**
Total	**19,819,087**	**26,549,272**	**7,027,838**	**2,195,633**	**14,869,141**	**73,542,480**	**8,040,324**	**152,043,775**
Auxiliaries								
General	0	1,886,032	44,640	57,290	656,350	7,601,268	132,421	**10,378,001**
UofL Corporations	0	27,894,572	0	1,649,718	6,401,979	50,303,731	0	**86,250,000**
Total	**0**	**29,780,604**	**44,640**	**1,707,008**	**7,058,329**	**57,904,999**	**132,421**	**96,628,001**
Instruction								
General	109,053,799	12,055,405	3,778,895	3,137,591	31,281,741	9,880,295	114,609	**169,302,335**
UofL Corporations	55,457,304	40,763,714	2,472,325	32,067,377	27,961,956	48,770,152	7,234	**207,500,063**
Total	**164,511,103**	**52,819,119**	**6,251,220**	**35,204,968**	**59,243,697**	**58,650,447**	**121,843**	**376,802,398**
Institutional Support								
General	2,027,261	32,678,439	34,400	1,126,812	14,419,588	12,166,311	546,741	**62,999,552**
UofL Corporations	936,442	8,850,890	52,161	227,544	2,748,027	12,044,556	9,466	**24,869,085**
Total	**2,963,703**	**41,529,329**	**86,561**	**1,354,356**	**17,167,615**	**24,210,867**	**556,207**	**87,868,637**
Maintenance & Operation of Physical Plant								
General	0	15,446,670	0	806,717	6,494,157	27,553,345	1,051,500	**51,352,389**
UofL Corporations	0	62,697	30,047	0	21,526	2,687,920	13,106	**2,815,296**
Total	**0**	**15,509,367**	**30,047**	**806,717**	**6,515,683**	**30,241,265**	**1,064,606**	**54,167,685**
Public Service								
General	863,906	4,154,676	0	302,638	1,527,721	4,668,933	5,000	**11,522,874**
UofL Corporations	31,705,402	16,790,310	225,042	2,485,867	11,411,643	38,505,786	0	**101,124,050**
Total	**32,569,308**	**20,944,986**	**225,042**	**2,788,505**	**12,939,364**	**43,174,719**	**5,000**	**112,646,924**

Expenditure Budget by Object

2014-15 Operating Budget

	Faculty Salaries	Administrative/ Professional Salaries	Graduate Assistants	Other Salaries	Fringe Benefits	Operating Expenses	Capital Outlay	Total
Research								
General	8,595,543	10,556,341	329,346	200,052	5,438,313	3,120,456	355,200	**28,595,251**
UofL Corporations	25,020,888	17,435,480	1,882,324	2,842,504	14,038,518	74,871,486	60,454	**136,151,655**
Total	**33,616,431**	**27,991,821**	**2,211,670**	**3,042,556**	**19,476,831**	**77,991,942**	**415,654**	**164,746,906**
Service Centers								
General	0	2,322,488	0	223,958	708,552	(3,300,898)	841,700	**795,800**
UofL Corporations	0	310,113	0	0	84,559	20,207	0	**414,879**
Total	**0**	**2,632,601**	**0**	**223,958**	**793,111**	**(3,280,691)**	**841,700**	**1,210,679**
Student Financial Aid								
General	0	0	0	0	0	53,911,932	0	**53,911,932**
UofL Corporations	0	0	0	0	0	64,408,000	0	**64,408,000**
Total	**0**	**0**	**0**	**0**	**0**	**118,319,932**	**0**	**118,319,932**
Student Services								
General	699,395	15,134,687	162,000	505,213	5,459,842	9,661,783	14,236	**31,637,156**
UofL Corporations	17,171	118,952	105,758	1,871	58,992	2,392,706	0	**2,695,451**
Total	**716,566**	**15,253,639**	**267,758**	**507,084**	**5,518,834**	**12,054,489**	**14,236**	**34,332,607**
Mandatory Transfers (Debt Service)								
General	0	0	0	0	0	7,809,755	11,338,000	**19,147,755**
UofL Corporations	0	0	0	0	0	0	0	**0**
Total	**0**	**0**	**0**	**0**	**0**	**7,809,755**	**11,338,000**	**19,147,755**
University Total								
General	127,694,399	111,775,404	10,930,303	7,383,434	74,760,955	143,325,237	22,045,568	497,915,300
UofL Corporations	126,501,798	121,235,334	5,214,475	40,447,352	68,821,650	357,294,967	484,423	720,000,000
Total	**254,196,197**	**233,010,738**	**16,144,778**	**47,830,786**	**143,582,605**	**500,620,204**	**22,529,991**	**1,217,915,300**

UNIVERSITY OF LOUISVILLE



ACADEMIC UNITS

ACADEMIC UNIT SUMMARIES

Academic Support Programs

Academic Support Programs (ASP) comprise departments that support the academic and operational activities of the University. This includes the McConnell Center and the Muhammad Ali Institute for Peace and Justice, the International Center which provide a range of services for UofL's international students. It also includes the Department of Environmental Health and Safety. Other ASP functions that are part of the Division of Business Affairs are related to planning, facilities, and programs that support the University's strategic 2020 Plan: Making It Happen. Included in FY 2014-15 budget is $500,000, including fringe benefits, of centrally held Faculty Promotion Funds.

Educational Excellence

- The McConnell Center attracts top students to the University of Louisville through its scholarships, outreach programs, and public events; nurturing and promoting the most outstanding undergraduate leaders in the Commonwealth. The McConnell Scholars—students who excel in the classroom—also take part in intense extracurricular seminars and lectures led by top-tier faculty from across the nation to enhance their educational experiences as college students.
- The International Center provides academic support services for students who seek to enrich their university experience and education by studying abroad.

Research Scholarship & Creative Activity

- The International Center provides documentation and support on study abroad programs offered by the university and other institutions. It also provides programmatic support to UofL faculty on research and teaching grants abroad and to foreign scholars in residence at UofL.

Community Engagement

- The McConnell Center hosts conferences, lectures, and seminars that reach thousands of people in the Louisville community. Examples include annual seminars on economics, classical learning, major debates on the American founding, twentieth-century American History, and the evolution of American political thought. These activities simultaneously provide continuing education credits to dozens of public and private school teachers in Kentucky.

Diversity, Opportunity & Social Justice

- The International Center serves over 700 incoming international students and coordinates study abroad for over 800 American students each year.
- The Muhammad Ali Institute for Peace and Justice, in collaboration with the Muhammad Ali Center headquartered downtown Louisville, bring to the world the vision and passion for peace that has become the enduring legacy of Muhammad Ali. These Centers work in partnership to develop initiatives that promote Muhammad Ali's six core values as well as peace, social justice, and cross cultural understanding, especially in educational and training programs for young people. The Ali Institute also links the Ali Center to the resources of the University of Louisville, providing access to faculty knowledge for research and program development. They are currently partnering to extend the Ali Scholars Program on a global scale in collaboration with selected colleges and universities around the world.

The Department of Environmental Health and Safety (DEHS) is responsible for establishing and administering safety related policies and services on all three UofL campuses to ensure that the University has a safe and healthful environment for all students, faculty, staff, and visitors and is compliant with environmental health and safety regulations. The department also leads the university's emergency planning, management and response. Environmental Health and Safety is divided into four sections:

1) The Environmental Operations and Hazardous Materials section provides and/or coordinates chemical waste management and disposal; underground storage tank management; infectious waste management; waste water, air emissions and hazardous waste permitting; environmental property audits and site remediation; and other environmental issues.

2) The Radiation Safety Office provides radiation safety services to university research labs, the Brown Cancer Center and UofL Hospital. Services include but are not limited to: authorized user applications; radioactive material procurement and shielding; receipt and delivery of radioisotope orders; film badge program; calibration of survey meters; radiation safety training and radiation lab audits; and disposal of radioactive materials. The Radiation Safety Office is also responsible for the administration of the UofL Radiation Safety Committee.

3) The Industrial Hygiene section provides and/or coordinates chemical and general lab safety audits, exposure assessments, specialized occupational health and safety training, respirator fit testing, OSHA injury and illness reporting, construction and renovation review, chemical fume hood monitoring, asbestos management and abatement, indoor air quality testing, and workplace hazard control.

4) The Biological Safety Office oversees work in our clinic areas and research labs that involve biological agents and recombinant DNA. It is responsible for administration of UofL's Institutional Biosafety Committee which involves the registration and review of protocols, biosafety lab audits, and containment assessment. This office also supports Centers for Disease Control (CDC) Select Agent research at the Center for Predictive Medicine and the Center for Translational Research which requires registration and development of biosecurity and biosurety programs.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how ASP's Business Affairs functions are meeting these goals.

Research Scholarship & Creative Activity

- Overseeing design, development and construction of research facilities, creating new top-quality spaces for the increasing number of researchers and scholars.
- Providing research and support infrastructure to assist the research community, to meet the compliance requirements mandated by federal, state and local agencies, and to provide a safe research environment.

Community Engagement

- Through DEHS, Business Affairs partnered with the School of Public Health and Information Science, Nursing School, and the city's Health Department to conduct the largest H1N1 public vaccination clinic which vaccinated over 19,000 community members in 2010.

Creative and Responsible Stewardship

- Supporting the efforts to achieve a silver rating by the Sustainability Tracking and Rating System (STARS).
- Business Affairs is responsible for coordinating emergency planning, response and recovery. These efforts have been tested by snow, ice, a hurricane, wind and water and each time the university's emergency response was effective. The largest test was the August 4, 2009 flash flood that caused over $21 million in damages just two weeks before the semester was to start. Through a well-coordinated team effort the university opened with minimized impact to students and emerged stronger and better off as a result of the recovery.

Academic Support Programs

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	108,156	0	108,156	187,473	0	187,473
Graduate Assistants	0	18,000	18,000	0	18,000	18,000
Administrators	148,608	264,957	413,565	151,580	277,808	429,388
P & A Staff	1,472,953	80,660	1,553,613	1,512,809	131,132	1,643,941
Classified Staff	348,613	0	348,613	349,115	6,000	355,115
Other Salaries and Wages	10,575	17,403	27,978	5,057	10,000	15,057
Fringe Benefits	645,708	97,902	743,610	669,245	125,866	795,111
Total Personnel Expenses	**2,734,613**	**478,922**	**3,213,535**	**2,875,279**	**568,806**	**3,444,085**
Current Expenses:						
Supplies and Expenses	743,675	753,549	1,497,224	1,110,004	953,992	2,063,996
Travel	8,731	128,348	137,079	8,731	253,030	261,761
Equipment	6,000	0	6,000	6,000	0	6,000
Departmental Credits	(128,800)	0	(128,800)	(128,800)	0	(128,800)
Total Current Expenses	**629,606**	**881,897**	**1,511,503**	**995,935**	**1,207,022**	**2,202,957**
Total	**3,364,219**	**1,360,819**	**4,725,038**	**3,871,214**	**1,775,828**	**5,647,042**

Budget Highlights - Academic Support Programs

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			3,364,219
Approved Budget Adjustments			
New Funds	14,000		
Expenditure Items Offset by Revenue	(1,655)	12,345	
Significant Transfers	(22,242)		
Faculty and Staff Salary and Wage Increases	28,714		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	464,641		
Change in Fringe Benefits	23,537	494,650	
FY 2014-15 Budget			**3,871,214**

College of Arts and Sciences at a Glance

Year Established	1907	**Academic Regalia Inter-Collegiate Color**	White
Facilities and Main Office	Gardiner Hall - 2nd Floor		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$52,545,450	$55,677,469	$56,622,136	$59,248,120	$60,509,606
Budget Change Per Year	3.0%	6.0%	1.7%	4.6%	2.1%
Program Budget Total *		$4,614,835	$5,878,479	$6,487,579	$6,929,989
Pct of Program Budget to Total Budget **		8.3%	10.4%	10.9%	11.5%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	1,553	1,696	1,667	Not yet available	Not yet available
Degrees Awarded Change Per Year	5.7%	9.2%	-1.7%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Bachelor's	9,180	9,332	9,231	9,230	
Master's	593	591	539	516	
Doctoral	374	379	385	392	
Post-Doctoral	12	12	8	10	
Total	**10,159**	**10,314**	**10,163**	**10,148**	
Graduate Certificate Enrollment* **	**-**	**98**	**93**	**42**	

*** Graduate Cerificate program began in Fall 2011

College of Arts and Sciences

The College of Arts and Sciences (A&S) is the largest academic unit on Belknap Campus with approximately 420 full-time faculty, 220 staff, 8,400 undergraduate students and 850 graduate students. Nearly 60% of all undergraduate UofL credit hours and 45% of all credit hours are taught by A&S. The College is also central to the University's instructional mission because it offers general education courses that are a foundation for most of UofL's undergraduates, including those enrolled in other academic units.

The College's 32 academic departments and programs are housed across A&S' three divisions: Humanities, Social Sciences, and Natural Sciences. In addition to the many undergraduate degree programs available, all of our departments offer one or more master's degree programs and 12 offer a Ph.D. program. The broad array of degree programs offered by A&S gave rise to the tagline "70 degrees. 1 college." Since the College was founded in 1907, more than 50,000 degrees have been awarded to A&S majors.

The mission of the College of Arts and Sciences is to improve life in the Commonwealth, and particularly in the greater Louisville urban area, by creating knowledge through research, sharing knowledge through teaching, and guiding all its students to realize their potential. We believe that an excellent education in the liberal arts and sciences is the best preparation for life and work in a world of increasing diversity and ever-accelerating change because it prepares our graduates to be informed and critical thinkers, creative problem-solvers, and confident communicators. A&S students learn by doing. They conduct research and express their creativity, include ethical considerations in their thinking, and experience the world from the perspectives of other cultures. A&S brings the heritage of the intellectual tradition to bear on the challenges of the future.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the College of Arts and Sciences is meeting "The 2020 Plan" goals.

Educational Excellence

- In the last year, A&S has instituted two new programs—the Master's of Fine Arts in Studio Art and Design and the graduate certificate in Diversity Literacy.
- Of the 51 UofL students named Fulbright Scholars in the last five years, 40 were A&S majors, and the UofL student who received a 2013 Truman Scholarship was an A&S student.
- For 2007-2013, the six-year graduation rate for A&S students increased to 51.9%, which has contributed significantly to the rise in the University's overall graduation rate of 53.5% for the same period.

Research, Scholarship & Creative Activity

- A&S faculty average over 600 scholarly publications and creative works per year.
- A&S saw a 5% increase in grant funds awarded for the first half of FY 2014 compared to the first half of FY 2013.
- Department of Biology faculty member Steve Yanoviak received an award of $450,000 from the National Science Foundation (NSF) in May 2013 for his CAREER project entitled "CAREER: Coexistence in the Rainforest Canopy; Lianas as an Ecological Filter for Arboreal Ants". Also, Biology faculty member Mark Running received $159,000 in March 2013 from the National Science Foundation for year one of his project entitled "REU Site: Research Experience in Plant Biology at the University of Louisville".
- Department of English faculty member Thomas Byers was the primary investigator for 12 years on the project entitled "Study of the United States Institute for Scholars on Contemporary American Literature" sponsored by US Department of State. This award averages more than $280,000 per year.
- Three Department of Psychological and Brain Sciences faculty members received National Institutes of Health (NIH) grants. Suzanne Meeks was awarded a continuation grant of $466,262 for the project entitled "Predicting Trajectories of Flourishing and Failing in Ne" (August 2013). Carolyn Mervis received a continuation grant of $363,254 in August 2013 for the project entitled "Early Development: Children with Williams or Down Syndrome". Zijiang He was awarded $285,611 for the project entitled "Psychophysical Research on Auditory/ Visual Space Perception and Navigation".

- Sociology faculty member Lauren Heberle received several grants in 2013 totaling $289,326 from Louisville Metro Government, New Mexico Institute of Mining and Technology, and the US Environmental Protection Agency (EPA). The project titles are: CDC Community Transformation Grant: Safe Urban Gardens; Training and Technical Assistance to Small Public Water Systems; and Environmental Finance Center Grants Program.
- Selene Phillips, Assistant Professor in the Department of Communication, received first place in the 2013 "Women Who Write International Short Prose and Poetry Contest" for *i miss lac du flambeau*. The contest attracted 281 entries from 33 US states and four other countries. Her entry will be published in 2013 "Calliope", the organization's annual anthology.
- In January 2013, Urban & Public Affairs faculty member David Simpson received $129,228 from the Kentucky Emergency Management Agency for a project titled "2013 Kentucky State Hazard Mitigation Plan Risk Assessment".
- Jennie E. Burnet, Associate Professor from the Department of Anthropology, received the 2013 Elliot Skinner Award from the Association of Africanist Anthropology for her book, *Genocide Lives in Us: Women, Memory, and Silence in Rwanda*, (Madison: University of Wisconsin Press, 2012). The association described the book as "an outstanding piece of research and writing (that) makes a great contribution to anthropology, African studies, gender and the treatment of violence." Burnet's book is also a finalist for the African Studies Association Melville J. Herskovits Award for the best English language work in African studies.

Community Engagement

- The Resilient Families Project, housed in the Department of Psychological and Brain Sciences, involves 3 weekly programs (a Family Program, a Parents' Program, and a Children's Enrichment Program) for families experiencing homelessness. The objectives of these programs are to build resilience in these at-risk families by promoting positive attachment relations between caregivers and children, create a sense of community connection and belonging, encourage interactive/family reading, and develop school readiness for children and families alike. The programs are facilitated by over 35 UofL students (interns, service-learning students, honors students, etc.), volunteers, and community partners, and typically serve more than 100 family members who are housed by Wayside Christian Mission at their emergency shelter or at Hotel Louisville.
- Since 2005, the Latin American and Latino Studies Program has collaborated with the Kentucky Racing Health Services Center to volunteer at the clinic, many of whom have gone on to pursue careers in the medical field. In 2008, interns were also sent to the Backside Learning Center at Churchill Downs and collaborated with the Kentucky Derby Museum on an exhibit called "Dream Chasers: Art and Culture of the Backside".

- The University of Louisville/Yearlings Club Community Forum Series brings faculty, city leaders and the African American community together to discuss important community issues. The event is held monthly from September through April at the Yearlings Club.
- A&S houses the Center for Arts and Culture Partnerships, a network of 18 museums, historic houses and arts and cultural organizations that creates and implements collaborative programming with the goal of enriching the community. The Center coordinates various internships and programs and events including, but not limited to, symposia in regional history, public art, and filmmaking.
- In academic year 2013-14, the Anne Braden Institute for Social Justice Research, in consultation with Metropolitan Housing Coalition, researched and produced the "Making Louisville Home for Us All: A 20-year Action Plan for Fair Housing" report for the Louisville Metro Human Relations Commission which coordinated development of the action steps.
- A&S is collaborating with the Louisville Metro Council, Downtown Development Corporation and the Office of Mayor Greg Fischer to install 12 Civil Rights markers throughout the city of Louisville. The markers indicate the locations where black students and adults marched and participated in sit-ins at downtown businesses that refused to serve African Americans. Activists organized a voter registration campaign that led to election of people responsive to their cause and, after more demonstrations, passage of the 1963 public accommodations ordinance to end that practice. Louisville sculptor Ed Hamilton designed the artwork.

Diversity, Opportunity & Social Justice

- The Department of Pan-African Studies served as the launch pad for a university-wide initiative called "Project Progress", a five year endeavor which explores the last five years of the American Civil Rights Movement (1963-1968). This effort features speakers, symposia, and research that will continue until 2018.
- The Department of Pan-African Studies and the Liberal Studies Program sponsored the "A.C.E.S. Black and Latino Student Symposium". Since 2010, A.C.E.S. has offered a full day campus conference concentrating on various issues impacting students of color (specifically blacks and Latinos). 1964 marked the 10-year anniversary of Brown v. Board of Education—the landmark decision that struck down "Separate, but Equal". This year's symposium engaged various issues of race and diversity that still face American education.
- A sampling of 2013-14 lectures include:
    - Dr. Khalil Gibran Muhammad presented the 7th annual Anne Braden Memorial Lecture, "Why the Past Won't Go Away: The Crisis of History in the Age of Post-Racialism". Muhammad is Director of the Schomburg Center for Research in Black Culture,

a research division of the New York Public Library, and is author of the award-winning book, *The Condemnation of Blackness: Race, Crime, and the Making of Modern Urban America*.

- Dr. Matthew Whitaker presented the 5th annual Martin Luther King Justice Lecture, "1964: American Progress, Possibilities, and Problems", sponsored by the Department of Pan-African Studies, the Center on Race and Inequality (CRI), and the Liberal Studies Program. Whitaker's latest book is *Peace Be Still: Modern Black America from World War II to Barack Obama*.
- Dr. Akinyele Umoja presented "The Movement's Outlaws: When the Civil Rights Movement Stood Up", sponsored by the Department of Pan-African Studies and the Center on Race and Inequality. Umoja is Georgia State University's African American Studies department chair. His latest book is *We Will Shoot Back: Armed Resistance in the Mississippi Freedom Movement*.
- Urvashi Vaid presented the Annual Minx Auerbach Lecture in Women's & Gender Studies, "Winning the Future: A Critical Look at the LGBT Movement". Vaid is a community organizer, writer and attorney who has been a leader in the LGBT and social justice movements for nearly three decades. She is also the Director of the Engaging Tradition Project at the Center for Gender and Sexuality Law at Columbia Law School.
- Bernedette Muthien presented "Intersecting Oppressions: Women and 20 Years of Democracy in South Africa" and read from her 2012 poetry anthology "ova". Muthien, activist and feminist poet, discussed the 20th anniversary of democracy in her native South Africa and the anti-apartheid work that led to it. Sponsored by the Anne Braden Institute for Social Justice's research department of Women's and Gender Studies, the Peace, Justice and Conflict Transformation program, and the College of Arts and Sciences' International, Diversity and Outreach Programs.

- The College conducts numerous professional development programs, workshops and discussion groups on diversity for faculty, staff and students, including:
  - The Inclusion and Equity Internship Program – A student leadership program designed to expose a team of students to the scholarship and best practices concerning inclusiveness and equity, with the purpose of cultivating social justice leadership skills among college students.
  - Inclusive Campus Environments (ICE) – The Inclusive Campus Environments are small, consistent groups of staff dedicated to creating environments that are inclusive and equitable for all. These informal groups meet monthly over lunch to discuss topics, films, or readings on a variety of topics, as well as share ideas and strategies, and provide mutual support.

  - The Inclusive Teaching Circles (ITC) – An opportunity for faculty to meet regularly to discuss the meaning and practice of inclusive teaching. At each meeting, participants discuss readings, share ideas, explore new teaching strategies, and provide mutual support for the challenging work of being inclusive educators.
- Through C.O.N.E.C.T., the College's peer-mentoring program, 21 mentors provide peer advising to encourage positive academic and social interactions and promote a unified community among African-American students. The program's goal is to impact retention of African-American students by encouraging high academic standards, enhancing leadership development, and perpetuating academic and social success to achieve graduation.
- All Latin-American and Latino Studies majors and minors are required to conduct an internship with an organization that serves the local Hispanic community, such as Adelante Hispanic Achievers, the Americana Community Center, the Louisville Free Public Library, the Kentucky Racing Health Services Center, and Kentucky Refugee Ministries, among many others. To date, their interns have volunteered at over 20 different internship sites locally and abroad. In addition, the mission of the LALS Club is community outreach and they assist with numerous activities, such as the Annual Downtown Day of the Dead Celebration.

Creative and Responsible Stewardship

- In the first three quarters of fiscal year 2014, the College of Arts and Sciences received a record-setting $6.4 million in gifts and pledges.

College of Arts and Sciences

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	32,742,307	1,424,555	34,166,862	33,291,524	977,310	34,268,834
Graduate Assistants	4,545,440	671,049	5,216,489	4,737,440	658,206	5,395,646
Administrators	145,841	0	145,841	219,771	0	219,771
P & A Staff	4,797,962	1,391,888	6,189,850	5,009,342	1,737,039	6,746,381
Classified Staff	1,883,670	109,573	1,993,243	1,839,506	111,429	1,950,935
Other Salaries and Wages	139,414	747,620	887,034	146,014	704,836	850,850
Fringe Benefits	11,846,030	1,202,344	13,048,374	12,239,639	1,207,759	13,447,398
Total Personnel Expenses	**56,100,664**	**5,547,029**	**61,647,693**	**57,483,236**	**5,396,579**	**62,879,815**
Current Expenses:						
Supplies and Expenses	2,865,773	9,028,209	11,893,982	2,763,337	7,680,214	10,443,551
Travel	241,293	171,582	412,875	222,643	189,857	412,500
Equipment	40,390	0	40,390	40,390	26,719	67,109
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**3,147,456**	**9,199,791**	**12,347,247**	**3,026,370**	**7,896,790**	**10,923,160**
Total	**59,248,120**	**14,746,820**	**73,994,940**	**60,509,606**	**13,293,369**	**73,802,975**

Budget Highlights - College of Arts and Sciences

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Original Budget			59,248,120
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	497,395	497,395	
Significant Transfers	158,986		
Faculty and Staff Salary and Wage Increases	720,089		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(568,073)		
Policy Initiatives	61,309		
Change in Fringe Benefits	391,780	764,091	
FY 2014-15 Proposed Budget			**60,509,606**

College of Business at a Glance

Year Established	1953	**Academic Regalia Inter-Collegiate Color**	Drab
Facilities and Main Office	College of Business Building		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$17,117,652	$19,040,781	$19,014,982	$20,775,110	$22,555,243
Budget Change Per Year	3.6%	11.2%	-0.1%	9.3%	8.6%
Program Budget Total *		$3,187,340	$3,264,584	$4,446,795	$5,992,725
Pct of Program Budget to Total Budget **		16.7%	17.2%	21.4%	26.6%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	653	602	627	Not yet available	Not yet available
Degrees Awarded Change Per Year	-10.4%	-7.8%	4.2%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Professional MBA Cohort					
Resident	$31,000	$31,000	$32,000	$32,000	$32,000
Non-resident	$31,000	$31,000	$32,000	$32,000	$32,000
Full-Time MBA Cohort					
Resident	$31,000	$31,000	$32,000	$32,000	$32,000
Non-Resident	$31,000	$31,000	$32,000	$32,000	$32,000
IMBA Cohort Program					
Resident	$31,000	$31,000	$32,000	$32,000	$32,000
Non-Resident	$31,000	$31,000	$32,000	$32,000	$32,000
Masters in Accountancy Program					
Resident	-	-	$21,000	$21,000	$21,000
Non-Resident	-	-	$21,000	$21,000	$21,000
Enrollment by Level					
Bachelor's	1,985	1,786	1,685	1,358	
Master's	349	379	391	369	
Doctoral	14	13	11	13	
Total	**2,348**	**2,178**	**2,087**	**1,740**	
Graduate Certificate Enrollment* **	**-**	**60**	**27**	**31**	

*** Graduate Cerificate program began in Fall 2011

College of Business

The College of Business (COB) offers a Bachelor of Science in Business Administration degree with majors in Accounting, Computer Information Systems, Equine Business, Finance, and Marketing. The COB also offers a Bachelor of Arts in Economics and a Bachelor of Science in Economics. Graduate programs include several Master of Business Administration (MBA) choices, such as the full time program, the evening Working Professional MBA, the weekend Working Professional MBA, the Entrepreneurship MBA, and the European MBA. Beginning Fall 2014, a Joint Executive MBA between the University of Kentucky and University of Louisville will be launched. Other Joint MBA programs are available with the Brandeis School of Law (MBA/JD), the Speed School of Engineering (MBA/MEng), and the School of Medicine (MBA/MD). Joint programs can also be structured to meet the needs of students in any college in the university. Other graduate programs include a Master of Accountancy degree and a Ph.D. degree in Entrepreneurship.

The mission of the COB is to offer high quality undergraduate and graduate business programs that prepare our students for responsible and rewarding careers. We enhance the intellectual and economic vitality of our city, the region and the broader business community through our academic programs, research, and community outreach activities.

It is our vision to be broadly recognized as the leading business school in this region and one of the leading metropolitan research business schools in the United States. We provide our students a competitive advantage in the job market by offering specialized programs and professional certifications.

Entrepreneurial thinking and program offerings occupy a special place in the focus of the College of Business.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	

Educational Excellence

- Our undergraduate students adhere to the highest admission and graduation standards of any school in the Commonwealth. Our academic standards match the standards of the best public universities in the country.
- Our graduate students have the highest admission test scores and undergraduate credentials of any school in Kentucky–standards that are nationally competitive.
- Our doctoral students in entrepreneurship have achieved great success as young teacher scholars.

Research Scholarship & Creative Activity

- Many of our faculty are widely recognized national leaders in their disciplines.
- We are doing path-breaking work in important areas, including urban futurism and new business development.

Community Engagement

- The COB is actively engaged in such endeavors as the Signature Partnership, the development and sponsorship of the "Thrivals Day" at IdeaFest, and numerous endeavors related to business development–such as, Venture Connectors, EnterpriseCorp, Nucleus, and the Cardinal Venture Fund II.

Diversity, Opportunity & Social Justice

- The COB has assembled a talented and diverse faculty and staff who come from all racial and ethnic backgrounds, international origins, and life choice groups.
- The COB has 18 active international partnerships that provide an opportunity for students from abroad to study at the U of L, and for our students to live and study abroad. Opportunities for international learning experiences are available to all undergraduate and graduate students.

Creative and Responsible Stewardship

- The COB has developed innovative new programs that enhance the reputation of the COB and the U of L, while producing revenues that provide funds to support our core programs at the graduate and undergraduate levels.
- The COB continues to invest financial resources into our classrooms, student study space, and student career center with the latest technology such as smartboards, short-throw projectors, and desktop and application virtualization in our computer labs.

College of Business

Financial Information

	FY 2013-14 Budget			2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	11,523,845	950,866	12,474,711	11,878,433	1,125,255	13,003,688
Graduate Assistants	295,418	26,582	322,000	307,418	20,000	327,418
Administrators	525,911	0	525,911	350,000	0	350,000
P & A Staff	2,063,326	0	2,063,326	1,936,299	283,803	2,220,102
Classified Staff	291,207	24,306	315,513	293,933	24,306	318,239
Other Salaries and Wages	93,850	24,600	118,450	132,550	280,203	412,753
Fringe Benefits	3,488,037	222,794	3,710,831	3,467,869	375,207	3,843,076
Total Personnel Expenses	**18,281,594**	**1,249,148**	**19,530,742**	**18,366,502**	**2,108,774**	**20,475,276**
Current Expenses:						
Supplies and Expenses	2,333,516	9,070,907	11,404,423	4,123,741	7,536,895	11,660,636
Travel	100,000	10,702	110,702	5,000	7,250	12,250
Equipment	60,000	0	60,000	60,000	0	60,000
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**2,493,516**	**9,081,609**	**11,575,125**	**4,188,741**	**7,544,145**	**11,732,886**
Total	**20,775,110**	**10,330,757**	**31,105,867**	**22,555,243**	**9,652,919**	**32,208,162**

Budget Highlights - College of Business

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			20,775,110
Approved Budget Adjustments			
New Funds	350,000		
Expenditure Items Offset by Revenue	1,455,463	1,805,463	
Significant Transfers	(36,667)		
Faculty and Staff Salary and Wage Increases	234,089		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(196,052)		
Policy Initiatives	22,943		
Change in Fringe Benefits	(49,643)	(25,330)	
FY 2014-15 Budget			**22,555,243**

School of Dentistry at a Glance

Year Established	1887	**Academic Regalia Inter-Collegiate Color**	Lilac
Facilities and Main Office	501 South Preston Street		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$16,800,659	$17,406,550	$17,527,063	$18,586,358	$18,228,114
Budget Change Per Year	4.0%	3.6%	0.7%	6.0%	-1.9%
Program Budget Total *		$3,397,000	$3,749,000	$4,115,000	$4,241,500
Pct of Program Budget to Total Budget **		19.5%	21.4%	22.1%	23.3%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	117	141	123	Not yet available	Not yet available
Degrees Awarded Change Per Year	-5.6%	20.5%	-12.8%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Resident	$23,302	$24,700	$26,430	$28,546	$29,972
Non-Resident	$50,826	$53,876	$55,606	$59,500	$62,474
Enrollment by Level					
Bachelor's	155	149	132	132	
Master's	37	35	49	71	
Doctoral	369	409	441	477	
Post-Doctoral	8	15	9	8	
Total	**569**	**608**	**631**	**688**	
Graduate Certificate Enrollment* **	**-**	**12**	**7**	**-**	

*** Graduate Cerificate program began in Fall 2011

School of Dentistry

The School of Dentistry offers a broad-based professional education designed to prepare students for the practice of dentistry, dental hygiene, or entry into advanced education programs in dental specialties or research. The program stresses a biological science base of knowledge, clinical competence, social and ethical awareness, and research consciousness. Postdoctoral education is offered in Endodontics, General Practice Residency, Oral and Maxillofacial Surgery, Orthodontics and Dentofacial Orthopedics, Pediatric Dentistry, Periodontics and Prosthodontics. A Master's Degree is offered in Oral Biology. Continuing education is conducted for practicing dentists, dental hygienists, and dental assistants to update their knowledge in all areas of dentistry. In order to strategically reallocate available resources in FY 2014-15, the EVPHA retained funding for all VSIP positions on the Health Sciences Campus. As a result, the School of Dentistry shows a significant negative transfer in their budget because funding associated with their VSIP positions was transferred to the EVPHA.

The School of Dentistry provides dental services to the Louisville metropolitan area as well as the remainder of the Commonwealth. In addition to the School of Dentistry clinics, services are offered in the Ambulatory Care Building of the University of Louisville Hospital, Kosair Children's Hospital, Brown Cancer Center, private offices throughout the state, and at other institutions. Special patient care programs are conducted in maxillofacial prosthodontics, geriatric dentistry, oncology, and craniofacial rehabilitation. The School of Dentistry also has active student and faculty research programs with emphases on birth defects, molecular biology, dental materials, biologic sciences, oncology, radiology, chronic inflammatory diseases, and the clinical disciplines.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	✓

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." In concert with the University's plan, the School of Dentistry has implemented its own 2013-2018 Strategic Plan. The following noteworthy strategies and achievements illustrate how the School of Dentistry is meeting "The 2020 Plan" and the School's goals.

Educational Excellence

- The School of Dentistry has a unique Outreach Scholars Program which promotes community oral health by allowing qualified dental students to participate in an immersive experience in community health dentistry.
- Clinical education has been greatly enhanced through the addition of more than 240 state-of-the-art dental operation facilities, electronic patient record management, digital radiography and digital impressions, which occurred from a renovation of the School that was completed in 2012.
- Faculty in the baccalaureate program of Dental Hygiene are members of the university's faculty learning community, collaborating with colleagues around the University in the "Ideas to Action (i2a)" program. These faculty developed case studies for critical thinking with clinical reflection and have incorporated them into the curriculum.
- As part of the implementation of the STEM initiative to increase the number of graduates in science, technology, engineering and mathematics, the School increased its enrollment from 80 to 120 students per class. This will provide more dental professionals to meet the staffing needs for the upcoming years.
- The School offers a dual Ph.D./dental specialty program.

Research Scholarship & Creative Activity

- Four PhD students in Microbiology and Immunology that graduated in the last year, trained by research faculty in the School of Dentistry, have all secured postdoctoral positions at prestigious institutions such as Washington University, the University of Medicine and Dentistry-New Jersey, and the Medical College of South Carolina.
- Three postdoctoral scholars who completed their training in School laboratories in 2011 and 2012 have accepted research positions in both academia (Johns Hopkins University) and in industry (PGXL Laboratories).
- Eleven other scholars are being trained in ULSD research laboratories, coming from eight different countries in Asia, Europe, Africa and North America.
- The School of Dentistry currently ranks 15th among 60 dental schools in funding from the National Institute of Dental and Craniofacial Research and the National Institutes of Health (NIH) in 2012.
- Drs. Jan Potempa, Shuang Liang and Huizhi Wang were awarded a new NIH grant to study the innate immune response in periodontal disease.
- In the fall of 2011, Dr. Jan Potempa, Professor in the Oral Health and Systemic Disease research group, received the "Foundation for Polish Science Prize" in the field of life sciences, in recognition of his research that has helped change scientific thinking about the

origin of periodontal tissue inflammation. The results of his research may lead to the development of more effective medication to combat periodontal disease, and therefore reduce the risk of heart disease and arthritis. Dr. Potempa conducts his research both at the University of Louisville and at Jagiellonian University in Krakow, Poland. During his career, Dr. Potempa's work has been supported by the National Institutes of Health, the Polish Ministry of Science and Higher Education and the European Union.

- In March 2013, IMBA entered into an option agreement to license a technology developed by Dr. Donald R. Demuth in the Oral Health and Systemic Disease research group and Dr. Fred Luzzio in the Department of Chemistry. The technology covers the development of peptidomimetic compounds that target Porphyromonas gingivalis colonization of the oral cavity. This is one of the first examples of a potential targeted therapeutic approach that may control periodontal disease.
- In 2013, Drs. Demuth and Luzzio were awarded a new NIH grant to synthesize compounds with anti-biofilm activity.
- Dr. Douglas Darling, Professor in the Oral Health and Systemic Disease research group, published some novel research describing a completely new approach to how salivary cells traffic proteins that need to be directed into the saliva. This work is critical in understanding how salivary gland cells differentiate, which is the basis for work occurring around the world to develop mechanisms for growing salivary glands in vitro for reimplanting into patients.
- From the Birth Defects Center, Dr. Michele Pisano was invited to be the keynote speaker at a symposium on "Advances in the Genomic Sciences Towards Understanding and Predicting Developmental Defects" at the annual meeting of the 2013 Teratology Society held in Tucson, AZ.
- Dr. Robert Greene, Director of the Birth Defects Center, was invited to organize a research symposium on "Epigenetics and Birth Defects" for the 2014 annual Teratology Society meeting to be held in Bellevue, Washington.
- Dr. Pisano was invited to contribute a review chapter for *Comprehensive Cleft Care*, McGraw-Hill entitled, "Perspectives in Orofacial Cleft Research: Molecular Mechanisms" to be published during 2014.
- Dr. Greene was invited to publish a review on the current status of "Molecular Strategies in the Study and Repair of Palatal Defects" to be published during 2014 in *Stem Cell Biology and Tissue Engineering in Dental Sciences*, Elsevier Press.

Community Engagement

- The School of Dentistry works to ensure that our students become responsible, informed and engaged citizens, involved in the cultural and social as well as the economic aspects of their communities. This is demonstrated by our outreach into the communities as outlined below.

- Students complete clinical rotations at numerous health agencies including the Purchase AHEC's (Area Health Education Center program) Children's Free Dental Clinic in Paducah, and the West AHEC Children's Free Dental Clinic in Henderson, held monthly at the local Western Kentucky Community and Technical School.
- Other monthly clinical rotation sites include the West AHEC-sponsored Community Dental Clinic in Owensboro and the South Central AHEC-sponsored Community Health Clinic in Bowling Green.
- The Children and Youth Clinic, the Home of the Innocents, the Underwood and Lee Clinic, the University of Louisville Clinic at Kosair Charities-Eastern Parkway, as well as the Park-Duvalle Primary Care Centers (FQHC) in West Louisville, Taylorsville and Newburg Communities provide community-based clinical education for students on a daily basis.
- The Louisville Family Health Center (FQHC) location in the Portland neighborhood will be included in the community-based education sites this year.
- The School operates the Annual Kentucky State Fair Oral Cancer Screening with the Kentucky Cancer Project and collaborates with the "SmileKentucky!" Community Partnership by providing dental treatment for indigent school children from Jefferson and surrounding counties.
- The School of Dentistry helps address oral health needs of the citizens of the Commonwealth through its vital state outreach program each year; students, faculty and staff average 6,000 contacts annually in more than 100 community projects.
- The Richard Miller Clinic in Elizabethtown, Kentucky is the site of a community-based dental clinic serving residents from western Kentucky; it is supported by a federal grant.
- Many times each year, hundreds of dental hygiene students, dental students, faculty and staff participate in Remote Area Medical (RAM) expeditions, which have taken place in Pikeville, Greenup, Somerset, and Harlan in Kentucky as well as rural Tennessee locations. The School has the first dental student RAM organization in the world, focusing its energy on structured clinical outreach opportunities.

Diversity, Opportunity & Social Justice

- The School is involved in summer enrichment programs such as the Pre-Professional Preparation Program (PEPP), and the Summer Medical/Dental Education Program (SMDEP). Through these programs the School provides administrative and financial support and teaching by faculty, along with dental student mentors, to assist disadvantaged and underrepresented students in their preparation in applying to dental school.

- The School is developing exchange programs with Universities outside the United States, the first of which was with the Department of Biochemistry, Biophysics, and Biotechnology at Jagiellonian University in Krakow, Poland. Discussions continue with the University of Campinas in Brazil and the University of Bristol, United Kingdom.

Creative and Responsible Stewardship

- The School's development office had a fourth consecutive record-setting year for philanthropy in fiscal year 2013, with total philanthropy reaching over $6,200,000.
- Over a 22-month period beginning in the Fall 2009, the School of Dentistry underwent a major renovation, which included the construction of an addition that provided approximately 200,000 sq. ft. of new space. All other areas were renovated to provide more energy-efficient lighting and heating/cooling systems, as well as upgrades to many other systems to provide fully-updated space. This $46 million renovation provided state-of-the-art clinics, instructional areas and technology for students, and placed the School in a very competitive position to attract the nation's best dental students for years to come.

School of Dentistry

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	7,794,287	5,540,463	13,334,750	7,777,159	3,676,220	11,453,379
Graduate Assistants	0	90,458	90,458	0	90,458	90,458
Administrators	322,110	40,000	362,110	362,035	40,000	402,035
P & A Staff	1,554,545	1,755,867	3,310,412	1,545,166	1,399,136	2,944,302
House Staff Salaries	0	342,000	342,000	0	354,000	354,000
Classified Staff	1,987,035	2,397,453	4,384,488	1,832,974	1,128,056	2,961,030
Other Salaries and Wages	80,268	53,320	133,588	75,688	54,238	129,926
Fringe Benefits	3,267,755	2,744,506	6,012,261	3,155,123	2,145,484	5,300,607
Total Personnel Expenses	**15,006,000**	**12,964,067**	**27,970,067**	**14,748,145**	**8,887,592**	**23,635,737**
Current Expenses:						
Supplies and Expenses	3,662,358	11,745,459	15,407,817	3,561,969	17,882,640	21,444,609
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Departmental Credits	(82,000)	0	(82,000)	(82,000)	(1,200,000)	(1,282,000)
Total Current Expenses	**3,580,358**	**11,745,459**	**15,325,817**	**3,479,969**	**16,682,640**	**20,162,609**
Total	**18,586,358**	**24,709,526**	**43,295,884**	**18,228,114**	**25,570,232**	**43,798,346**

Budget Highlights - School of Dentistry
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			18,586,358
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	61,818	61,818	
Significant Transfers	(417,924)		
Faculty and Staff Salary and Wage Increases	202,435		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(113,987)		
Policy Initiatives	21,876		
Change in Fringe Benefits	(112,462)	(420,062)	
FY 2014-15 Budget			**18,228,114**

College of Education and Human Development at a Glance

Year Established	1968	**Academic Regalia Inter-Collegiate Color**	Light Blue
Facilities and Main Office	College of Education and Human Development Building - Room 106		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$14,822,549	$17,700,212	$17,928,247	$18,684,643	$19,329,415
Budget Change Per Year	2.9%	19.4%	1.3%	4.2%	3.5%
Program Budget Total *		$3,744,700	$3,799,800	$3,965,600	$4,203,382
Pct of Program Budget to Total Budget **		21.2%	21.2%	21.2%	21.7%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	905	921	868	Not yet available	Not yet available
Degrees Awarded Change Per Year	3.5%	1.8%	-5.8%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
M.S. in HR and Org Development					
Resident	-	-	-	-	$16,500
Non-Resident	-	-	-	-	$16,500
Enrollment by Level					
Bachelor's	2,158	2,229	2,314	2,412	
Master's	1,182	1,109	991	1,007	
Doctoral	274	237	209	226	
Total	**3,614**	**3,575**	**3,514**	**3,645**	
Graduate Certificate Enrollment* **	**-**	**9**	**13**	**19**	

*** Graduate Cerificate program began in Fall 2011

College of Education and Human Development

The College of Education and Human Development (CEHD) is composed of six departments: Early Childhood and Elementary Education; Educational and Counseling Psychology, Counseling, and College Student Personnel; Health and Sport Sciences; Leadership, Foundations and Human Resource Education; Middle and Secondary Education; and Special Education.

The College supports the University's mission in advancing the intellectual, cultural, and economic development of our diverse communities and citizens. We prepare students to be exemplary professional practitioners and scholars, to generate and disseminate knowledge about teaching, learning, health promotion and disease prevention, and leadership in public and private sector organizations.

We respond to the needs of our students and our community by creating and strengthening partnerships with school districts, establishing clinical models for teacher preparation, supporting adult learners and military personnel around the world by offering online coursework, flexible course schedules, and developing leadership programs for educational administrators across the state.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the College of Education and Human Development is meeting "The 2020 Plan" goals.

Educational Excellence

- Number of baccalaureate degrees awarded annually increased from 401 in 2011-2012 to 446 in 2012-2013.
- Increased the number of undergraduate and graduate degrees in science/math teacher preparation from 48 in 2011-2012 to 55 in 2012-2013.
- CEHD has the largest graduate enrollment at UofL and the second largest undergraduate enrollment.
- Awarded 24 Doctoral degrees in 2012-2013.
- Total enrollment at the CEHD was 3,217 in Fall 2011 and has increased to 3,257 in Fall 2013.

- UofL and the CEHD is ranked 11th among the top 50 alma maters in the nation for teachers who have received prestigious national board certification.

Research Scholarship & Creative Activity

- Total grants and contracts awarded in FY 2012-2013 total $3.2 million.
- Number of faculty peer-reviewed publications has increased from 44 in 2010 to 95 in 2012.
- The CEHD's National Assessment for Teacher Knowledge of Math and Science (Diagnostic Teacher Assessments in Mathematics and Science) is one of only three in the nation recognized by the U.S. Department of Education for use in teacher professional development.

Community Engagement

- CEHD has strengthened collaborative partnerships in the community through the Nystrand Center of Excellence in Education which oversees several of the College's community partnership initiatives including: the Signature Partnership Initiative; Louisville Writing Project; Kentucky Reading Project; Kentucky Writing Project; Center for Learning Excellence; and Cognitive Coaching.
- In addition, the CEHD has other partnerships that support community needs through the Kentucky Autism Training Center, Early Learning Campus, Gheens Science Hall and Rauch Planetarium, and over 30 community partners who provide clinical and internship programs for students in Exercise Physiology.

Diversity, Opportunity & Social Justice

- CEHD now offers a Diversity Literacy Certificate through the Master of Education in Teacher Leadership degree program. The program is designed to help teachers recognize and respond to student behaviors or attitudes that may be rooted in poverty or culture.
- CEHD offers the first executive-format master's degree in Human Resources and Organization Development in Panama.
- CEHD has increased opportunities for students to study and conduct research outside the US. Belize was the site of the first CEHD International Teaching Experience, which was held in May 2011. A record number of students have applied for the 2014 Teaching Experience in Belize. The CEHD's International Program has since expanded to offer international study in Ireland, Norway, China, and Peru.

Creative and Responsible Stewardship

- Through a generous gift of $800,000 from Mr. Henry V. Heuser Jr, the CEHD was able to establish the Henry V. Heuser Jr. Endowed Chair for Urban Education Partnerships.
- CEHD philanthropy in FY 2011-2012 was $600,000 and in FY 2012-2013 has grown to $2,271,693.

College of Education and Human Development

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	9,140,329	810,551	9,950,880	9,475,471	321,548	9,797,019
Graduate Assistants	702,000	153,000	855,000	702,000	134,500	836,500
Administrators	234,000	0	234,000	240,000	0	240,000
P & A Staff	3,085,033	797,426	3,882,459	3,294,403	853,131	4,147,534
Classified Staff	967,728	53,988	1,021,716	900,888	17,879	918,767
Other Salaries and Wages	339,678	142,698	482,376	133,070	72,298	205,368
Fringe Benefits	3,515,354	505,708	4,021,062	3,805,089	399,933	4,205,022
Total Personnel Expenses	**17,984,122**	**2,463,371**	**20,447,493**	**18,550,921**	**1,799,289**	**20,350,210**
Current Expenses:						
Supplies and Expenses	622,547	3,615,814	4,238,361	710,968	2,734,523	3,445,491
Travel	49,574	4,000	53,574	42,463	12,999	55,462
Equipment	28,400	0	28,400	25,063	0	25,063
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**700,521**	**3,619,814**	**4,320,335**	**778,494**	**2,747,522**	**3,526,016**
Total	**18,684,643**	**6,083,185**	**24,767,828**	**19,329,415**	**4,546,811**	**23,876,226**

Budget Highlights - College of Education and Human Development

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			18,684,643
Approved Budget Adjustments			
New Funds	190,030		
Expenditure Items Offset by Revenue	(268,040)	(78,010)	
Significant Transfers	17,905		
Faculty and Staff Salary and Wage Increases	239,797		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(122,814)		
Policy Initiatives	46,559		
Change in Fringe Benefits	541,335	722,782	
FY 2014-15 Budget			**19,329,415**

School of Interdisciplinary and Graduate Studies at a Glance

Year Established	1918	**Academic Regalia Inter-Collegiate Color**	**Dark Blue**
Facilities and Main Office	Houchens Building - Room 105		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$3,872,154	$3,753,895	$3,727,003	$4,018,108	$4,059,757
Budget Change Per Year	3.0%	-3.1%	-0.7%	7.8%	1.0%
Program Budget Total *		$431,773	$401,512	$424,534	$433,067
Pct of Program Budget to Total Budget **		11.5%	10.8%	10.6%	10.7%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	3	10	8	Not yet available	Not yet available
Degrees Awarded Change Per Year	0.0%	233.3%	-20.0%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Master's	13	19	13	10	
Doctoral	4	6	3	7	
Total	**17**	**25**	**16**	**17**	
Graduate Certificate Enrollment* **	**-**	**12**	**18**	**1**	

*** Graduate Cerificate program began in Fall 2011

School of Interdisciplinary and Graduate Studies

The School of Interdisciplinary and Graduate Studies (SIGS) provides administrative support, professional development and student academic services for post-baccalaureate instructional programs leading to certificates and masters and doctoral degrees. In addition, it is the enrollment unit for interdisciplinary masters and doctoral programs. The School of Interdisciplinary and Graduate Studies supports the efforts of all University of Louisville academic units in providing programs leading to advanced degrees in the arts, humanities, social sciences, natural sciences, education, engineering, biomedical and health sciences, business, and engineering. This includes the current offerings of advanced studies in 70 areas at the master's level and 36 doctoral areas.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
	✓	✓	

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how The School of Interdisciplinary and Graduate Studies is meeting "The 2020 Plan" goals.

Educational Excellence

- SIGS enrolls students in the Master of Arts, Master of Science, and the Doctoral Program in Interdisciplinary Studies.
- Currently there are three interdisciplinary tracks: the Master of Arts in Interdisciplinary Studies with a Concentration in Bioethics and Medical Humanities, the Doctoral Program in Interdisciplinary Studies with a Specialization in Bioinformatics, and the Doctoral Program in Interdisciplinary Studies with a Specialization in Translational Neuroscience.
- There are currently 15 students enrolled in graduate programs in Interdisciplinary Studies, including those in ad hoc individual programs and tracks.
- SIGS promotes graduate education across the university by providing administrative support to graduate programs, academic policy oversight, financial support and professional development opportunities for graduate students.

Research Scholarship & Creative Activity

- SIGS is the host unit for the National Science Foundation Graduate Research Fellowship Program, which is a highly competitive scholarship program available to doctoral students. We currently have one Doctoral Fellow funded by this program.
- SIGS provides tuition awards for graduate students who receive stipends from grants, contracts and other extramurally funded programs.
- In 2012-13, SIGS awarded 89 University Fellowships (including those to the IPIBS and Grosscurth programs), 28 Doctoral Dissertation Completion Awards, 15 Diversity Fellowships and Scholarships, and 125 tuition-only awards.
- SIGS sponsors the Graduate Student Honor awards for Fall and Spring commencement and the Faculty Mentor Awards for the Spring Commencement.

Community Engagement

- SIGS coordinates and hosts the doctoral hooding and graduation ceremony (held May and December since 2008).
- SIGS holds Graduate Student Orientation for incoming students who matriculate in all masters and doctoral programs.
- The unit also offers an annual International Student Academic Orientation.
- The unit coordinates and co-sponsors, along with the Delphi Center, the Graduate Teaching Academy
- The unit coordinates and sponsors the Grant Writing Academy, with support from the A&S Research Office.
- SIGS sponsors and administers the PLAN, which is a graduate student professional development project.
- The unit sponsors the Dissertation Writing Retreat in conjunction with the Writing Center

Diversity, Opportunity & Social Justice

- Underrepresented minority students are supported in the form of Ethnic Minority Scholarships and Tuition Awards.
- The Unit partners with the Southern Regional Education Board (SREB) to offer the SREB Doctoral Scholars Program, the SREB Dissertation Award, and SREB Institutional Fellows.
- SIGS hosts Visitation Day annually, bringing in academically qualified juniors and seniors to visit the university, with an emphasis on the recruitment of unrepresented populations.
- SIGS, in concert with the Graduate Council, created the Graduate Student Parental Leave Policy for University Fellows, GRAs, GTAs and GSAs.

- SIGS has worked with Speed, Arts and Sciences, and the School of Medicine to sponsor a GEM membership for ethnic minorities in STEM disciplines.
- SIGS supports, with help from A&S and the School of Medicine, a Writing Consultant for international graduate students.

Creative and Responsible Stewardship

- SIGS moved from paper to electronic distribution of admission materials and student handbooks, saving the unit over $10,000 annually.
- The Unit has implemented electronic routing forms to eliminate paper forms for student scholarship and award nominations.
- Committee documents are now posted to SharePoint instead of creating paper copies for distribution to Graduate Council committee members.
- SIGS has reorganized the staffing of the unit, reducing staff positions due to vacancies and increasing the efficiency of the unit while using fewer staff.

School of Interdisciplinary and Graduate Studies

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	2,257,004	30,000	2,287,004	2,257,004	30,000	2,287,004
Administrators	237,501	0	237,501	242,251	0	242,251
P & A Staff	507,054	0	507,054	556,819	1,766	558,585
Classified Staff	156,034	0	156,034	160,174	0	160,174
Other Salaries and Wages	17,200	0	17,200	17,200	0	17,200
Fringe Benefits	711,914	3,613	715,527	681,226	4,440	685,666
Total Personnel Expenses	**3,886,707**	**33,613**	**3,920,320**	**3,914,674**	**36,206**	**3,950,880**
Current Expenses:						
Supplies and Expenses	34,434	21,631	56,065	48,116	27,967	76,083
Travel	96,967	0	96,967	96,967	0	96,967
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**131,401**	**21,631**	**153,032**	**145,083**	**27,967**	**173,050**
Total	**4,018,108**	**55,244**	**4,073,352**	**4,059,757**	**64,173**	**4,123,930**

Budget Highlights - School of Interdisciplinary and Graduate Studies

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			4,018,108
Approved Budget Adjustments			
New Funds	40,000		
Expenditure Items Offset by Revenue	0	40,000	
Significant Transfers	1,478		
Faculty and Staff Salary and Wage Increases	16,515		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(26,318)		
Policy Initiatives	0		
Change in Fringe Benefits	9,974	1,649	
FY 2014-15 Budget			**4,059,757**

Kent School of Social Work at a Glance

Year Established	1936	**Academic Regalia Inter-Collegiate Color**	Citron
Facilities and Main Office	Oppenheimer Hall		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$3,784,505	$4,005,807	$4,315,959	$4,699,964	$5,092,615
Budget Change Per Year	5.3%	5.8%	7.7%	8.9%	8.4%
Program Budget Total *		$33,722	$269,000	$456,700	$770,948
Pct of Program Budget to Total Budget **		0.8%	6.2%	9.7%	15.1%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	148	197	195	Not yet available	Not yet available
Degrees Awarded Change Per Year	-9.2%	33.1%	-1.0%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Bachelor's	95	110	115	141	
Master's	313	328	337	387	
Doctoral	28	29	30	32	
Total	**436**	**467**	**482**	**560**	

Kent School of Social Work

The Raymond A. Kent School of Social Work, founded in 1936, seeks to prepare competent, professional and value based social workers to serve the metropolitan mission of the University. These social workers are educated to practice with individuals, families, and communities and to promote social justice. In the context of a research institution, the Kent School is committed to knowledge development that informs the practice of social work, recognizing the importance of collaboration among differing disciplines to solve complex social problems. The School offers BSW, MSSW, and Ph.D. degrees and also offers a certificate in Marriage and Family Therapy, which may be obtained in conjunction with the Master's degree in social work or following graduate degree completion in social work or other related fields.

In 2007, the School inaugurated a BSW program that educates students for generalist practice at entry level positions in social work; thereby enabling them to practice competently, under professional supervision, with a variety of client systems, and at all system levels. It also prepares students for advanced graduate study in social work.

The MSSW program, the forerunner of all of the program offerings, is designed to help students achieve their maximum potential through a carefully structured curriculum of foundation and specialized courses. Kent students may participate in dual degree programs with the Brandeis School of Law (J.D.), the Department of Pan African Studies (M.A.), the Louisville Presbyterian Theological Seminary (M.Div.), the Department of Bioethics and Medical Humanities (M.A.), and the Department of Women's and Gender Studies (M.A.). The Ph.D. in Social Work, begun in 1997, is intended to produce top quality teachers and researchers for social work education programs, and administrators, policy analysts, program planners, and program evaluators for human service organizations.

In 2011, the School hired Dr. Karen Kayser to fill the LaRocca Chair in Oncology Social Work. It is the first chair of its kind in the country and is intended to help the Kent School become a school of destination for students and faculty who want to learn and conduct research in psychosocial oncology. It also supports the strategic interests of the James Graham Brown Cancer Center at the University of Louisville to become a nationally recognized comprehensive cancer center.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the Kent School of Social Work is meeting "The 2020 Plan" goals.

Educational Excellence

- 57% of the BSW cohort admitted to the School for this year were transfers from other institutions, primarily community colleges in the region.
- 74% of the students graduating from the BSW program went on to do graduate work in the Kent School.
- As of 2013, the PhD program in Social Work has produced 69 graduates, currently residing and working in 25 different states and abroad in Africa, Europe, and Asia.

Research Scholarship & Creative Activity

- The Kent School expanded its research on trauma informed counseling and services under the leadership of Dr. Bibhuti Sar as Principal Investigator of three federally-funded studies. Dr. Anita Barbee also assisted in engaging various community service agencies as well as state and local institutions. The team offered community wide conferences and training opportunities to clinicians to create a provider community in Louisville sensitive to issues of those exposed to acute episodic or chronic trauma, such as refugees and torture survivors, children who have been abused or neglected, and some military-connected families.
- The School's research portfolio remains at about $15 million despite budget cuts and less money being available in core areas of social work research.
- Published scholarship of the Kent School faculty continues to show an increase.
- A practice model developed and validated in the School in collaboration with the Kentucky Cabinet for Health and Family Services, has been identified as the most comprehensive and well researched practice model in child welfare and the only one strongly endorsed by the Children's Bureau.

Community Engagement

- The Kent School served as the lead academic unit for more than 40 projects: 13 externally funded projects that contributed to the University's Signature Partnership Initiative that supports the Carnegie Classification for Community Engagement, 10 related to education, 7 related to health, 6 related to economic development, and 9 related to health and human services.

- The School provided over $2 million of contributed service to residents of Kentucky through its Practicum Program.
- In serving Kentucky, the Kent School had 239 MSSW students alone in practicum placements throughout the state in 87 agencies in 19 counties; in addition, there were 59 BSW students in 31 agencies and 6 counties. For Kentucky and Indiana, the School had 226 students in practicum placements serving residents of the two states. There were also 13 students in Connecticut, Massachusetts, Arkansas, Missouri, Washington, Texas, Ohio, Arizona, and California.
- The minimum total amount of time contributed to the community residents for all MSSW students was 107,550 hours.
- The Kent School of Social Work's Credit for Learning program, a partnership with the Cabinet for Health and Human Services' Department for Community Based Services, provided 936 credit hours of instruction to 120 child welfare workers and supervisors throughout Kentucky in 2013.
- The Kent School of Social Work received a 4-year, $754,000 federal grant in 2013 to work in partnership with mental health and social service agencies to improve the quality of life of vulnerable adults. This project will provide culturally specific trauma services to Spanish speaking refugees and immigrant families impacted by domestic violence.

Diversity, Opportunity & Social Justice

- 19% of the BSW program, 21% of the MSSW program, and 28% of the Ph.D. program's enrollment are African American, some of the highest percentages on campus. Incorporating other diversity populations, in the BSW 15% are non-white; 19% in the MSSW program; and 48% in the doctoral program.

Creative and Responsible Stewardship

- To support the green initiatives and cost saving interests of the University, the School continues to reduce the number of desktop printers and requires students to submit paperless assignments on Blackboard, resulting in significant savings.

Kent School of Social Work

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	2,445,062	332,985	2,778,047	2,678,008	300,808	2,978,816
Graduate Assistants	190,000	38,000	228,000	209,000	38,000	247,000
Administrators	214,240	0	214,240	241,104	0	241,104
P & A Staff	823,865	1,072,979	1,896,844	914,377	1,070,141	1,984,518
Classified Staff	18,598	95,891	114,489	18,970	117,628	136,598
Other Salaries and Wages	6,270	48,833	55,103	11,250	71,722	82,972
Fringe Benefits	926,950	449,451	1,376,401	977,071	477,057	1,454,128
Total Personnel Expenses	**4,624,985**	**2,038,139**	**6,663,124**	**5,049,780**	**2,075,356**	**7,125,136**
Current Expenses:						
Supplies and Expenses	56,137	439,118	495,255	23,993	487,950	511,943
Travel	16,630	4,820	21,450	16,630	2,620	19,250
Equipment	2,212	0	2,212	2,212	0	2,212
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**74,979**	**443,938**	**518,917**	**42,835**	**490,570**	**533,405**
Total	**4,699,964**	**2,482,077**	**7,182,041**	**5,092,615**	**2,565,926**	**7,658,541**

Budget Highlights - Kent School of Social Work

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			4,699,964
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	263,422	263,422	
Significant Transfers	41,192		
Faculty and Staff Salary and Wage Increases	66,217		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(41,136)		
Policy Initiatives	12,835		
Change in Fringe Benefits	50,121	129,229	
FY 2014-15 Budget			**5,092,615**

Brandeis School of Law at a Glance

Year Established	1846	**Academic Regalia Inter-Collegiate Color**	Purple
Facilities and Main Office	Wilson W. Wyatt Hall - 2301 South Third Street		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$5,871,139	$6,071,376	$6,038,370	$6,415,181	$6,382,119
Budget Change Per Year	4.9%	3.4%	-0.5%	6.2%	-0.5%
Program Budget Total *		$99,000	$104,000	$109,000	$75,226
Pct of Program Budget to Total Budget **		1.6%	1.7%	1.7%	1.2%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	145	127	126	Not yet available	Not yet available
Degrees Awarded Change Per Year	11.5%	-12.4%	-0.8%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Resident	$15,600	$16,536	$17,694	$9,289	$9,753
Non-Resident	$30,140	$31,948	$33,866	$17,306	$18,171
Enrollment by Level					
Doctoral	435	401	396	381	

Brandeis School of Law

Degree Requirements

Earning the degree of Juris Doctor at the University of Louisville requires the completion of 90 credit hours, which may be done on either a full- or part-time basis. The full-time program is a three-year course of study for students who are able to devote virtually all of their time to the study of law. The part-time program is designed to accommodate students with family or work obligations and generally may be completed in four to five years.

International Study

Lawyers, and others who use their legal training in business, government, and education, know that previously discrete parts of the world are connecting and influencing each other in a myriad of ways. UofL Law prepares students to enter a global legal profession by providing a curriculum enriched with international and comparative law offerings and through a diverse array of exchanges with law schools around the world including Universite Laval (Quebec) and EBS Law School (Germany). Partnerships are also being renewed with the University of Leeds (England) and Universite de Montpellier (France).

Skills Training and Clinical Opportunities

Students begin skills training at UofL Law in their first year; all of their classes emphasize developing the skill of legal analysis. Two courses are devoted entirely to skills: Basic Legal Skills, which focuses on legal writing and analysis; and Legal Research. In their second and third years, students can select courses, seminars, extramural advocacy competitions, and externships designated as "skills experiences". These courses are specifically designed to provide substantial instruction in professional lawyering skills, including trial and appellate advocacy, dispute resolution, counseling, interviewing, negotiating, problem solving, factual investigation, organization and management of legal work, and drafting. In addition, the law school offers a litigation skills certificate and a transactional skills certificate. These certificates equip students with the necessary skills to excel in their chosen careers.

Third-year students working at the Robert and Sue Ellen Ackerson Law Clinic serve as the primary contact for, and represent clients who are, victims of domestic violence in Jefferson Family Court, or clients who have forcible detainer (eviction) cases before Jefferson District Court. Third-year students also partner with the MBA entrepreneurship competition teams in developing award-winning business plans. Upper-level students who pursue a clinical externship acquire valuable experiences and legal skills by working with judges and lawyers in various settings. These include representing clients through organizations like Legal Aid or Kentucky Refugee Ministries, preparing and

trying cases through criminal justice agencies such as the Commonwealth Attorney's Office or the Public Defender's office, or working on tax law with the local office of the Internal Revenue Service.

Academic Success

The Academic Success Office at UofL Law is committed to helping every student develop the skills necessary for success during school, on the bar exam, and later in their careers.

Directed by Laura Grubbs, the Academic Success Office offers a structured study group program for all first-year law students, provides personal academic counseling and support, and sponsors continuing orientation workshops on a variety of topics, including note taking, outlining, time management, stress resilience, and exam preparation.

Degrees Offered

Bachelor's	Master's *	Doctoral and Post Doc	Professional
	✓		✓

* Dual Degrees with J.D.

Dual-Degree Programs

UofL students have the opportunity to build on their law degrees by combining the study of law with another academic or professional discipline. UofL Law offers seven dual-degree programs:

- J.D./M.A. Juris Doctor/Master of Arts in bioethics and medical humanities
- J.D./M.A. Juris Doctor/Master of Arts in humanities
- J.D./M.A. Juris Doctor/Master of Arts in political science
- J.D./M.B.A. Juris Doctor/Master of Business Administration
- J.D./M.Div. Juris Doctor/Master of Divinity
- J.D./M.S.S.W. Juris Doctor/Master of Science in Social Work
- J.D./M.U.P. Juris Doctor/Master of Urban Planning

The following noteworthy strategies and achievements illustrate how the Brandeis School of Law is meeting "The 2020 Plan" goals.

Educational Excellence

- The passage rate for UofL Law graduates on the Kentucky bar exam has exceeded the state average and the national average for the past eight years.
- Moved from 89 to 68 (out of 202) in the U.S. News & World Report rankings, ranked as one of the top 20 Best Value Schools by National Jurist, and ranked #1 by U.S. News & World Report for most efficient law schools.

Research, Scholarship, and Creative Activity

- UofL Law faculty have achieved scholarly distinction in a wide array of legal fields, from constitutional law and criminal justice to business law, legal ethics, and intellectual property.

Community Engagement

- During its first five years of operation, the University of Louisville Law Clinic has represented more than 740 families that have been subjected to domestic violence or to the threat of eviction from their homes.
- The UofL Law Class of 2013 performed more than 7,100 hours of public service while enrolled in law school.

Diversity, Opportunity, and Social Justice

- UofL Law participates actively in the Kentucky Legal Education Opportunity program, which is designed to ensure that the legal profession fully represents and serves our state's diverse population.
- The Law School hosts the Signature Partnership with Central High School and stages an annual series of programs in its Diversity Forum.

Creative and Responsible Stewardship

- Since the University of Louisville's $1 billion, "Charting our Course" campaign began July 1, 2007, the Brandeis School of Law has raised $12,152,946 (total through December 10, 2012).
- In fiscal year 2013 alone, UofL Law realized more than $2.7 million in total philanthropy.

Brandeis School of Law

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	3,791,709	324,201	4,115,910	3,765,782	336,713	4,102,495
Graduate Assistants	0	0	0	0	0	0
Administrators	274,597	0	274,597	277,874	0	277,874
P & A Staff	821,959	55,806	877,765	860,693	134,454	995,147
Classified Staff	98,168	0	98,168	100,180	0	100,180
Other Salaries and Wages	2,500	80,473	82,973	2,500	94,158	96,658
Fringe Benefits	1,250,948	85,258	1,336,206	1,223,180	101,046	1,324,226
Total Personnel Expenses	**6,239,881**	**545,738**	**6,785,619**	**6,230,209**	**666,371**	**6,896,580**
Current Expenses:						
Supplies and Expenses	172,300	2,286,731	2,459,031	148,910	2,118,434	2,267,344
Travel	3,000	49,156	52,156	3,000	33,238	36,238
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**175,300**	**2,335,887**	**2,511,187**	**151,910**	**2,151,672**	**2,303,582**
Total	**6,415,181**	**2,881,625**	**9,296,806**	**6,382,119**	**2,818,043**	**9,200,162**

Budget Highlights - Brandeis School of Law

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			6,415,181
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	8,406		
Faculty and Staff Salary and Wage Increases	78,578		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(92,278)		
Policy Initiatives	0		
Change in Fringe Benefits	(27,768)	(33,062)	
FY 2014-15 Budget			**6,382,119**

University Libraries

University Libraries serve as the University's intellectual center, fulfilling the information and research needs of a diverse population through collections of more than 2.3 million volumes, with online access to 300 databases, 78,240 electronic journals and 51,959 e-books. This is reflected in the financial section by reallocating actual expenditures more to their source; in total about $1 million, from Equipment to Supplies and Expense. Additionally, the FY 2014-15 budget includes a strategic initiative of $400,000 which will be used to support increasing costs for journals and periodicals, and to enhance Library operations. The University Libraries include the Dwight Anderson Music Library, the Margaret M. Bridwell Art Library, the William F. Ekstrom Library, the Sidney I. Kornhauser Health Sciences Library and, Archives and Special Collections. An active member of the Association of Research Libraries (ARL), UofL ranks #91 in the ARL Investment Index.

Educational Excellence

- University Libraries faculty taught 1,043 Information Literacy classes to 12,611 students. Reference personnel responded to 46,110 requests for information and research assistance.
- Distance Learning Library Services provided academic support for 6,577 students enrolled in 611 courses in 23 academic programs including multiple international programs. DLLS personnel responded to 16,140 requests from distance learners for reference/ research assistance.

Research Scholarship & Creative Activity

- Prof. Dwayne Buttler, Endowed Chair of Scholarly Communications, serves as advisor to ARL on copyright related issues. He presented widely throughout the nation on copyright and scholarly communication, including at the American Library Association Midwinter and annual meetings of state organizations.
- Professors Chad Owen and Heather Fox continue to serve on the State Historical Records Advisory Board, the Commonwealth's central advisory body for historical records planning and Kentucky projects funded by the National Historical Publications and Records Commission (NHPRC).
- Prof. Sarah-Jane Poindexter was appointed as an advisor to the Kentucky Oral History Commission.
- Professors Caroline Daniels, Heather Fox and Rachel Howard received the Midwest Archives Conference's Margaret Cross Norton Award for their article "The Born-Digital Deluge: Documenting Twenty-First Century Events".
- Library faculty published numerous articles in peer reviewed journals and presented papers at state and national conferences.

Community Engagement

- Signature Partnership: University Libraries, in partnership with UofL Community Engagement and Louisville Free Public Library (LFPL), provides resources that tear down the barriers to higher education. The College Shop aligns with LFPL's MyLibraryU; a new program that connects the public with free college-level learning opportunities at the library and online.
- Signature Partnership: Wayside 100 Project: Wayside Christian Mission College and Career program contributing to the educational, social and economic potential of the homeless.
- Simmons College Partnership: library service provided to Simmons faculty and students.
- Alfred Binet Education School to provide job skills and experience for special needs students.
- University Libraries are connected to Kentucky Virtual Library and CPE on the Kentucky Digital Library.
- Bramson Award: Photographic Archives presents photography award to one Louisville area high-school senior.
- Curator Elizabeth Reilly served as judge for Preservation Louisville photography competition.
- Kornhauser Library manages the Louisville Medical Consortium providing consistent information resources for HSC students rotating through the seven teaching hospitals.
- NNLM/GMR Outreach Library Program to provide information services to underserved groups of health professionals.
- Prof. Weiling Liu serves as system administrator for the Crane House online library collections.
- Archives and Special Collections hosted the 2013 Dum Dum, an international meeting of friends and fans of Edgar Rice Burroughs.
- Launched the Louisville Leader transcription project (http://digital.library.louisville.edu/cdm/landingpage/collection/leader/), which invites the community to enhance access to this valuable historical resource by transcribing articles online.
- Archives and Special Collections initiated the Louisville Underground Music Archives (LUMA) Project to collect, preserve and make available the history of the distinctive and influential "Louisville sound" of the late 1980s and 1990s.
- Sarah-Jane Poindexter and Elizabeth Reilly presented "Caring for Family Documents and Heirlooms: Tips from Archivists" at LFPL Genealogy Day.
- Art Library director Gail Gilbert successfully nominated Schneider Hall for the National Register of Historic Places.

Diversity, Opportunity & Social Justice

In the spirit of diversity the University Libraries hosted the following exhibits this past year:

- Exhibit of rare books installed to coincide with the Latin American Lecture Series (October 2012),
- "Voices of the Revolution" an exhibit of Chinese Communist Party posters produced under the influence of Mao Zedong and owned by the Crane House (Nov 7-Dec 15, 2012),
- World AIDS Day Exhibit (January 2013),
- El Dia de los Muertos: Hispanic Culture (October 2013), and
- LGBT Pride Week (Sept 29-Oct 3, 2013).

Engaged in the following diversity initiatives:

- African American Read-in Event,
- Letter from the Birmingham Jail Read-in Event,
- Kentucky Women's Book Festival Event, and
- Banned Book Read-In – Banned Books Week.

Creative and Responsible Stewardship

- The University Libraries successfully achieved annual fundraising goals as established by University Development.
- The Art Library public computer space was refurbished.
- The Art Library received a new endowment, the Caroline Price Reid Endowment, to support student and faculty research in art history.
- Ekstrom Library renovated and refurbished the 4th floor student study area to become the Ann '52 and Jim '51 Bowling Quiet Study Floor.
- Music Library renovations on the third floor included remodeling and reducing the size of a collection processing area providing more space for shelving and for student study areas.
- Collection Development continues converting serial print subscriptions and journal packages to electronic format only as cost saving measure.
- Despite continuing budget cuts University Libraries maintained most serial and database subscriptions by moving book purchases from state funds to endowment accounts and eliminating a small number of lesser-used periodicals.

University Libraries

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	3,216,436	185,676	3,402,112	3,101,185	220,161	3,321,346
Graduate Assistants	0	0	0	0	0	0
Administrators	187,200	0	187,200	190,944	0	190,944
P & A Staff	1,207,719	0	1,207,719	1,394,220	0	1,394,220
Classified Staff	1,702,478	30,047	1,732,525	1,762,081	88,857	1,850,938
Other Salaries and Wages	388,350	40,833	429,183	379,850	34,097	413,947
Fringe Benefits	2,125,128	62,923	2,188,051	2,155,049	97,510	2,252,559
Total Personnel Expenses	**8,827,311**	**319,479**	**9,146,790**	**8,983,329**	**440,625**	**9,423,954**
Current Expenses:						
Supplies and Expenses	973,387	1,532,811	2,506,198	2,078,599	1,213,023	3,291,622
Travel	11,535	0	11,535	46,781	0	46,781
Equipment	8,419,856	439,118	8,858,974	7,542,937	457,704	8,000,641
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**9,404,778**	**1,971,929**	**11,376,707**	**9,668,317**	**1,670,727**	**11,339,044**
Total	**18,232,089**	**2,291,408**	**20,523,497**	**18,651,646**	**2,111,352**	**20,762,998**

Budget Highlights - University Libraries

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			18,232,089
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	12,708		
Faculty and Staff Salary and Wage Increases	110,807		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(146,461)		
Policy Initiatives	412,582		
Change in Fringe Benefits	29,921	419,557	
FY 2014-15 Budget			**18,651,646**

School of Medicine at a Glance

Year Established	1837	**Academic Regalia Inter-Collegiate Color**	Green
Facilities and Main Office	School of Medicine Abell Administration Building - 323 East Chestnut Street		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$49,611,724	$51,141,207	$50,702,835	$52,296,674	$53,043,435
Budget Change Per Year	3.1%	3.1%	-0.9%	3.1%	1.4%
Program Budget Total *		$653,673	$657,200	$662,200	$532,800
Pct of Program Budget to Total Budget **		1.3%	1.3%	1.3%	1.0%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	239	252	259	Not yet available	Not yet available
Degrees Awarded Change Per Year	3.9%	5.4%	2.8%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Resident	$27,782	$29,450	$31,512	$33,718	$35,402
Non-Resident	$42,820	$45,930	$47,452	$51,250	$53,812
Enrollment by Level					
Master's	94	106	108	114	
Doctoral	827	829	825	798	
Post-Doctoral	114	112	102	99	
Total	**1,035**	**1,047**	**1,035**	**1,011**	

School of Medicine

The School of Medicine offers a curriculum that accentuates instruction and training to prepare the student for a productive career in medicine. The program stresses scholastic achievement as well as ethical qualities necessary in the development of physicians. Graduate medical education programs allow the pursuit of primary care or specialty fields at the University of Louisville Hospital (ULH) and other affiliated teaching hospitals, including off-campus and rural locations.

Master's and/or doctoral degree programs are offered in Anatomical Science and Neurobiology, Biochemistry and Molecular Biology, Microbiology and Immunology, Pharmacology and Toxicology, Physiology and Biophysics, and Audiology and Communicative Disorders. Available combined degrees include MD/PhD, MD/MBA, MD/MA, MD/MPH, and MD/MSc. Postdoctoral opportunities are also available in the basic science and selected clinical departments. In order to strategically reallocate available resources in FY 2014-15, the EVPHA retained funding for all VSIP positions on the Health Sciences Campus. As a result, the School of Medicine shows a significant negative transfer in their budget because funding associated with their VSIP positions was transferred to the EVPHA.

The graduate medical education program offers appointments in most medical and surgical specialties. Training in primary care is provided by residency programs in General Internal Medicine, Family Medicine, General Pediatrics, and Medicine-Pediatrics. Hospital-based training programs in Emergency Medicine, Pathology, Anesthesiology, Radiation Oncology, and Diagnostic Radiology are available as well as those in Surgery, Neurological Surgery, Orthopedic Surgery, and other surgical subspecialties. Specialization in Obstetrics, Gynecology, Women's Health, Ophthalmology, Neurology, Physical Medicine and Rehabilitation, Psychiatry, and Dermatology are also offered in the graduate medical education program. Subspecialty fellowship training is available in Internal Medicine, Surgery, and Pediatrics. Family medicine training is provided in rural settings including Glasgow and Madisonville, Kentucky. In all there are over 50 accredited training programs involving over 600 residents and fellows.

The School of Medicine has a growing research program involving both the basic sciences and clinical disciplines. Funding from a variety of sources supports research in areas such as cancer, heart disease, ophthalmologic diseases, renal diseases, geriatrics, mental health, genetics and molecular medicine, neurosciences and cellular therapeutics. Interdisciplinary basic and translational research was greatly enhanced with the opening of the Biomedical Research 3 Building in 2009.

The School of Medicine provides medical services to the Louisville metropolitan area as well as to patients referred from the western portion of the Commonwealth of Kentucky. A substantial amount of outpatient medical care is furnished by the various outpatient teaching clinics to those patients who are unable to pay for their health care. In addition to the outpatient services, the School provides sophisticated

inpatient care to a large segment of the population through the programs located in University of Louisville Hospital and other medical center hospitals. Trauma patients are treated in a Level I Trauma Center staffed at ULH by the Departments of Neurological Surgery, Surgery, and Emergency Medicine, and at Kosair Children's Hospital (KCH) by the Departments of Surgery and Pediatrics. A regional poison control center at KCH is available for response to poisonings. Infertility and high-risk pregnancies are treated in the Department of Obstetrics, Gynecology and Women's Health. A nationally recognized Bone Marrow Transplant Program located at ULH provides the most up-to-date treatment for cancer patients. Comprehensive outpatient cancer treatment is offered through the James Graham Brown Cancer Center. The School of Medicine provides a comprehensive solid organ transplant program in conjunction with Jewish Hospital.

Continuing medical education is conducted through the School of Medicine for practicing physicians to update their medical knowledge and to keep them abreast of advances in medicine.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
	✓	✓	✓

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the School of Medicine is meeting "The 2020 Plan" goals.

Educational Excellence

- The class of 2013 had a 98% pass rate for Step 2 of the US Medical Licensing Exam.
- Ninety-three percent of the graduating class of 2013 matched to open residency positions during the initial match. Five students matched to residency positions during the secondary process, two students secured research positions, and three students enrolled in master degree programs.
- The class of 2015 had a 99% pass rate for the USMLE Step 1 exam compared to the national pass rate of 96%.

Research Scholarship & Creative Activity

- The National Heart, Lung and Blood Institute awarded $9.56 million over five years to Dr. Roberto Bolli, Director of the Institute of Molecular Cardiology and Chief of the Division of Cardiovascular Medicine, to form a multi-center network to examine cardioprotective therapies at the preclinical level. Currently, the Institute of Molecular Cardiology that Dr. Bolli directs has awards in AY2012 of $13,572,387 and has garnered $93,596,804 in extramural grants and contracts since 2000.
- This past year, researchers at the Kentucky Spinal Cord Injury Research Center have been awarded $6.43 million in extramural funding for a total of $54,150,952 million since 2000. The center is part of the Department of Neurological Surgery and has begun extensive new human studies on ameliorating spinal cord injury through physical therapy and surgical interventions.
- The J. Graham Brown Cancer Center faculty directed by Donald Miller, M.D. was awarded $6,186,019 in AY2012 and has obtained $49,232,386 in extramural grants and contracts since 2000. Andrew Lane recently heard that the Cancer Center will receive funds from the National Cancer Institute for a Program Project Grant.
- The Hepatology Research group has received $4,754,754 in awards in AY2012 and has been named an NIAAA P50 Center under the direction of Craig McClain. This research group has garnered $36,483,279 in grants and contracts in the last 5 years.
- Dr. Suzanne Ildstad has created stem cell technology which has the potential to help transplant patients avoid taking anti-rejection medicine for life and could serve as a platform for treatment of other diseases. There are currently five transplant recipients who have been able to stop taking anti-rejection medication due to her work. Her research is now in Phase II trials.

Community Engagement

- AHEC faculty of the School of Medicine provided donated services valued at $3,477,848 while their students spent a total of $79,045 in living and travel expenses in four Kentucky regions. These regions encompass 56 counties that make up the western half of the Commonwealth.
- In 2013, the School of Medicine created an Office of Community Engagement in order to focus on outreach to Louisville, Jefferson County and the Commonwealth. In addition, the Department of Neurology has appointed a Director of Community Engagement and a Director of Teleneurology as means of providing health care to individuals outside of Louisville/Jefferson County area.

Creative and Responsible Stewardship

- The School of Medicine Post-baccalaureate Premedical Certificate Program, started in FY 2009, has increased enrollment and now generates over $230,000 in self-support through tuition return.

Diversity, Opportunity & Social Justice

- The School of Medicine Office of Diversity and Inclusion holds a free six-week enrichment program each summer for minority and rural students. The Summer Medical and Dental Education Program (SMDEP) hosts freshman and sophomore students who are interested in a career in medicine or dentistry.

School of Medicine

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	29,214,867	115,155,782	144,370,649	30,171,542	114,519,327	144,690,869
Graduate Assistants	602,127	2,819,358	3,421,485	602,127	2,728,979	3,331,106
Administrators	119,137	631,297	750,434	145,587	479,050	624,637
P & A Staff	4,185,719	45,680,613	49,866,332	4,210,442	57,849,303	62,059,745
House Staff Salaries	2,595,323	31,939,450	34,534,773	2,616,992	32,056,298	34,673,290
Classified Staff	2,517,926	6,926,089	9,444,015	2,374,933	6,545,499	8,920,432
Other Salaries and Wages	246,319	4,386,714	4,633,033	251,612	3,538,873	3,790,485
Fringe Benefits	9,301,734	43,604,064	52,905,798	9,299,128	49,429,246	58,728,374
Total Personnel Expenses	**48,783,152**	**251,143,367**	**299,926,519**	**49,672,363**	**267,146,575**	**316,818,938**
Current Expenses:						
Supplies and Expenses	5,761,401	148,599,561	154,360,962	5,620,951	131,149,122	136,770,073
Travel	2,000	0	2,000	2,000	5,000	7,000
Equipment	1,034	0	1,034	1,034	0	1,034
Cost of Issues	1,049,087	0	1,049,087	1,049,087	0	1,049,087
Departmental Credits	(3,300,000)	0	(3,300,000)	(3,302,000)	0	(3,302,000)
Total Current Expenses	**3,513,522**	**148,599,561**	**152,113,083**	**3,371,072**	**131,154,122**	**134,525,194**
Total	**52,296,674**	**399,742,928**	**452,039,602**	**53,043,435**	**398,300,697**	**451,344,132**

Budget Highlights - School of Medicine
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			52,296,674
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	1,747,604	1,747,604	
Significant Transfers	(1,249,096)		
Faculty and Staff Salary and Wage Increases	556,090		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(370,113)		
Policy Initiatives	75,506		
Change in Fringe Benefits	(13,230)	(1,000,843)	
FY 2014-15 Budget			**53,043,435**

Metropolitan College

Metropolitan College (MC) is a joint education-workforce-economic development initiative among the University of Louisville (UofL), Jefferson Community and Technical College (JCTC), Louisville Metro and State of Kentucky governments, and founding business partner UPS. MC is bound by a consortium agreement for the purpose of increasing post-secondary educational opportunities for the citizens of Kentucky along with promoting workforce development and community economic development in the Louisville Metro region. With special financial support from state and local governments, MC develops, coordinates, and promotes workforce education and student development opportunities for its participants and business partners.

Metropolitan College was a critical element of the incentive package that convinced UPS to remain in Kentucky and to expand its major overnight air hub, Worldport, at the Louisville airport. This uniquely innovative program offers access to post-secondary education opportunities for eligible employees in the Next Day Air operation at UPS Worldport. Acknowledged by the US Department of Labor for best practices in innovative solutions to workforce development, MC and UPS offer a well-documented solution for the elimination of the financial barriers to higher education for residents of Kentucky. Since its inception in 1998, this innovative partnership has helped thousands of students pursue a free education and on-the-job training while reducing the annual turnover rate of new hires from 100% to less than 20%. In October 2009, Metropolitan College was one of 14 programs nationally to be featured in a report published by Workforce Strategy Center with funding from the Bill & Melinda Gates Foundation. In 2013, Metropolitan College was among the top 25 programs recognized by Harvard's Kennedy School Ash Institute for Democratic Governance and Innovation as part of their Innovations in American Government Awards program.

To fulfill the program's mission of assisting students to integrate their academic, work and personal lives, Metropolitan College has a team of Student Development Counselors who assist students with a wide array of support services designed to ensure their success both in the workplace and in the classroom. The MC Student Development Team has been recognized by the National Council on Student Development for exemplary practice in the field. In addition to UPS, MC has facilitated post-secondary education opportunities for the employees of Community Alternatives Kentucky (CAKY), which is a subsidiary of ResCare, and Humana.

Developing a responsive and educated workforce for the region and state has always been a key component of the MC model. Metropolitan College partnered with KentuckianaWorks (Louisville's Workforce Investment Board) and Jefferson Community and Technical College to develop the CREW Career Center. CREW (Connecting Resources, Education and Workforce) provides comprehensive career development services for all Jefferson Community and Technical College students, all MC participants, and also operates as a career one-stop for citizens in the Louisville Metro region.

The following noteworthy strategies and achievements illustrate how Metropolitan College is meeting relevant "The 2020 Plan" goals.

Educational Excellence

- Metropolitan College's Career and Academic Planning Program (CAPP) assists participants to realize their academic and career goals through career exploration, resume development, academic counseling and mock interviews with staff and local employers.
- In FY 2012-13, Metropolitan College participants earned academic credentials as follows:
    - 89 participants earned a total of 185 certificates
    - 151 participants earned a total of 187 associate degrees or diplomas
    - 223 participants earned a total of 235 baccalaureate degrees

Research Scholarship & Creative Activity

- Metropolitan College was featured in a variety of publications in 2012 including the American Association of Community Colleges' report *Reclaiming the American Dream: Community Colleges and the Nation's Future*, and the Association for Career and Technical Education *Taking Business to School: UPS*.
- Metropolitan College staff presented their work at the National Council for Student Development national convention:
    - *Moving Up to the Majors: Equipping Students to Succeed Through a Workforce Preparation Program*,
    - *From Striking Out to a Homerun: Assessing and Assisting Educational Stop Outs*,
    - *Lighting the Path to a Bright Future: Cultivating Transferrable Skills and Career Goals in Student Workers*, and
    - *Case Study: Using mLearning to Reinforce Content and Policies* (presented at LSCon - Learning Solutions Conference).

Community Engagement

- Metropolitan College and the CREW Career Center staff provided leadership for the 4th Annual Build Your Skills event hosted by Congressman John Yarmuth. Our staff coordinated 50 community volunteers to provide 240 resume audits and mock interviews for the approximately 300 attendees as well as two of three main presentations. Melissa Cline-Douthitt presented *You Are Your Brand: Leveraging Technology and Social Media to Market Yourself*, and Courtney Abboud presented *What Is In It For Me: The Employer Focused Job Search*.
- Metropolitan College actively recruits participants throughout the Commonwealth and to date the program has drawn participants from more than 100 Kentucky counties.

- Metropolitan College is an active partner with the Network Center for Community Change, recruiting participants in their target urban neighborhoods of California, Phoenix Hill, Shelby Park and Smoketown, and the Louisville Urban League's I CAN BE initiative (Individual Career Advancement Now! Be Empowered!).
- The CREW Career Center served more than 1,200 clients, including 543 JCTC students and 81 UofL students, with career development assistance in FY 2012-13.
- Metropolitan College works with GLI to support their educational efforts and the 55,000 Degrees initiative by serving on the HIRE (Higher Income Requires Education) committee, the College Knowledge Working Group (part of GLI's Business Leaders for Education initiative to develop an Employee Education Delivery System), and the GLI Education Advisory Committee.

Metropolitan College

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	91,530	91,530	0	93,361	93,361
P & A Staff	0	690,267	690,267	0	977,744	977,744
Classified Staff	0	26,000	26,000	0	58,532	58,532
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	0	234,682	234,682	0	369,301	369,301
Total Personnel Expenses	**0**	**1,042,479**	**1,042,479**	**0**	**1,498,938**	**1,498,938**
Current Expenses:						
Supplies and Expenses	240,250	8,462,021	8,702,271	240,250	9,614,864	9,855,114
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**240,250**	**8,462,021**	**8,702,271**	**240,250**	**9,614,864**	**9,855,114**
Total	**240,250**	**9,504,500**	**9,744,750**	**240,250**	**11,113,802**	**11,354,052**

Budget Highlights - Metropolitan College

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			240,250
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	0		
Faculty and Staff Salary and Wage Increases	0		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	0		
Change in Fringe Benefits	0	0	
FY 2014-15 Budget			**240,250**

School of Music at a Glance

Year Established	1932	**Academic Regalia Inter-Collegiate Color**	Pink
Facilities and Main Office	School of Music Building		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$5,622,786	$5,729,744	$5,806,538	$6,213,303	$6,261,607
Budget Change Per Year	3.6%	1.9%	1.3%	7.0%	0.8%
Program Budget Total *		$358,500	$390,500	$517,067	$438,542
Pct of Program Budget to Total Budget **		6.3%	6.7%	8.3%	7.0%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	74	73	65	Not yet available	Not yet available
Degrees Awarded Change Per Year	34.5%	-1.4%	-11.0%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Bachelor's	286	294	284	285	
Master's	67	67	72	67	
Total	**353**	**361**	**356**	**352**	

School of Music

The School of Music is accredited by the National Association of Schools of Music and offers a Bachelor's program with an emphasis in general music or jazz. The School offers a professional degree Bachelor of Music with an emphasis in music education, performance, music history, music theory, composition, music therapy or piano pedagogy. There are two Master offerings with several emphasis options: Master of Music with emphasis in performance, music history, music theory, composition, conducting, jazz, or piano pedagogy; and Master of Music Education. The School also sponsors pre-collegiate programs in the Dance Academy and Music Preparatory programs.

One important goal of the School of Music is to enhance the quality of life for the University and general public through performances, compositions, research, and instruction. Faculty members are involved in research and creative activities that result in the creation of new music, performances, recordings, and written publications.

Musicians from the school are recognized nationally and internationally for exceptionally high standards of musical achievement. Student ensembles including wind band, symphony orchestra, and jazz ensembles are regularly invited to perform in regional, national and international meetings of their professional organizations. Choral music ensembles appear at national and international venues where the groups have distinguished themselves among the top choirs in the world. There is a growth of international programs that bring international students to the university, and where UofL music students benefit from opportunities to study overseas. Faculty soloists and ensembles appear in national and international venues where they have become known for musical standards of the highest order-particularly in the creation and performance of new music.

The School of Music has, and continues to exert, a major impact on the cultural life of Louisville and Commonwealth of Kentucky. Its faculty and administration have provided leadership and talent for such groups as the Louisville Orchestra, the Kentucky Opera Association, and Chamber Music Society. Performing groups representing the Chamber Music Society of Louisville, the Speed Endowed Music Series, the Kentucky Center Chamber Players, and the Ceruti Chamber Players offer public concerts at the School of Music. In addition, each year there are dozens of concerts and recitals performed by faculty, students, and student organizations. Since 1985, the School has hosted one of the world's most celebrated awards for new music, the University of Louisville Grawemeyer Award for Music Composition. In 2010, it began hosting the Frank R. Abell Young Composers Award for New Chamber Music.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓		

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the School of Music is meeting "The 2020 Plan" goals.

Educational Excellence

- From 2011 through 2013, the school admitted the largest groups of students in its history. Average ACT scores for entering freshmen in music eclipsed the university average in 2011 and 2012 (26 vs. 24.4 and 25, respectively). Numbers of music students qualifying for National Scholar awards from the university continued at a very competitive level, with additional music students qualifying for the prestigious Brown Fellowship, Porter Scholar, and Fulbright Scholar programs.
- The music fee program enables the school to provide all music students admission to all subscription concerts including: the classical music series of the Louisville Orchestra; all productions of the Kentucky Opera, Chamber Music Society, and Speed Music Series; selected productions of the Kentucky Center and Louisville Ballet; as well as access to other events presented by the Kentucky Center and presentations of the Metropolitan Opera in HD.

Research Scholarship & Creative Activity

- The school has received federal funding to support international programming initiatives in consecutive years since 2004.
- The Cardinal Singers choral ensemble is ranked first among mixed choirs competing in international choral competitions with recent invitations and performances in Europe, Asia, and Latin America, as well as performances in premier venues in the United States. Representative ensembles from the school's wind band, choirs, opera, jazz program, and symphony orchestra all recently performed for their national organizations and in international settings.

Community Engagement

- Dozens of free concerts are presented at the university, making the school one of the cultural destinations for the Louisville community.
- The School provides subsidized violin studies in west Louisville schools. It also began new community outreach efforts on campus through the establishment of a String Academy for talented regional string instrumentalists, as well as a Music Therapy Clinic housed in the School of Music.
- Hundreds of secondary school age students visit the school annually to participate in many of the workshops and events sponsored at the School of Music.

Diversity, Opportunity & Social Justice

- The school sponsors an annual African American Music Heritage Institute that brings school children and university students to the university for performances and workshops featuring aspects of the artistic heritage of African American culture in the US.
- Diversity among the student body in the school continues to grow, with more than 20% of graduate and undergraduate students coming from diverse backgrounds.

Creative and Responsible Stewardship

- The school ranks in the top 5% of Kentucky music programs in fundraising each year.
- The school's endowment ranks near the top of all comparably-sized music school endowments.

School of Music

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	3,457,307	309,259	3,766,566	3,563,329	313,637	3,876,966
Graduate Assistants	264,600	46,544	311,144	272,200	46,544	318,744
Administrators	196,372	3,257	199,629	206,866	3,322	210,188
P & A Staff	351,267	0	351,267	356,240	58,670	414,910
Classified Staff	226,364	0	226,364	228,589	0	228,589
Other Salaries and Wages	110,360	62,628	172,988	29,522	62,628	92,150
Fringe Benefits	1,326,296	173,699	1,499,995	1,311,562	206,309	1,517,871
Total Personnel Expenses	**5,932,566**	**595,387**	**6,527,953**	**5,968,308**	**691,110**	**6,659,418**
Current Expenses:						
Supplies and Expenses	180,654	1,340,220	1,520,874	193,226	1,430,746	1,623,972
Travel	20,929	10,473	31,402	20,929	10,619	31,548
Equipment	79,154	0	79,154	79,144	0	79,144
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**280,737**	**1,350,693**	**1,631,430**	**293,299**	**1,441,365**	**1,734,664**
Total	**6,213,303**	**1,946,080**	**8,159,383**	**6,261,607**	**2,132,475**	**8,394,082**

Budget Highlights - School of Music
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			6,213,303
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(28,900)	(28,900)	
Significant Transfers	11,079		
Faculty and Staff Salary and Wage Increases	117,901		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(58,542)		
Policy Initiatives	0		
Change in Fringe Benefits	6,766	77,204	
FY 2014-15 Budget			**6,261,607**

School of Nursing at a Glance

Year Established	1979	**Academic Regalia Inter-Collegiate Color**	Apricot
Facilities and Main Office	Health Sciences Campus, K-Wing - 555 South Floyd Street - Suite 3019		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$4,984,332	$5,206,642	$5,621,166	$6,351,628	$6,226,249
Budget Change Per Year	5.2%	4.5%	8.0%	13.0%	-2.0%
Program Budget Total *		$198,213	$569,077	$1,040,636	$1,057,439
Pct of Program Budget to Total Budget **		3.8%	10.1%	16.4%	17.0%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	211	249	245	Not yet available	Not yet available
Degrees Awarded Change Per Year	13.4%	18.0%	-1.6%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Bachelor's	1,171	1,184	1,218	1,322	
Master's	148	132	127	128	
Doctoral	25	22	17	21	
Total	**1,344**	**1,338**	**1,362**	**1,471**	
Graduate Certificate Enrollment* **	**-**	**8**	**7**	**13**	

*** Graduate Cerificate program began in Fall 2011

School Nursing

The School of Nursing offers programs leading to the Bachelor of Science (BSN), Master of Science (MSN) and the PhD in Nursing. The strategic aim of the School is to transform heath care through creation of new knowledge, provision of care, community and professional service, policy development, and workforce development. In order to strategically reallocate available resources in FY 2014-15, the EVPHA retained funding for all VSIP positions on the Health Sciences Campus. As a result, the School of Nursing shows a significant negative transfer in their budget because funding associated with their VSIP positions was transferred to the EVPHA.

Four options are available for students seeking a bachelor's degree in nursing: 1) the pre-licensure generic BSN; 2) accelerated BSN for students with a bachelor's degree or higher in another major; 3) a BSN extension program in Owensboro; and 4) a fully online registered nurse completion RN-BSN.

Students pursuing a master's degree in nursing currently have six advanced practice registered nurse (APRN) options: Adult Acute care, Adult/Gerontology, Family, Neonatal, Psychiatric Mental Health, and Women's Health/Family Nurse Practitioner. Masters' students can also earn another specialty population certificate through a post MSN or any of the foci. In addition, a MSN certificate in health professions education exists. The BSN and MSN programs are fully accredited by the Commission on Collegiate Nursing Education through December 31, 2021.

Graduate students may also earn a PhD via either BSN to PhD or MSN to PhD options in order to conduct research and assume faculty roles. US News and World Report in 2011 ranked the UofL graduate nursing program as one of the top 64 out of 100 in the country.

The School of Nursing faculty value evidence based curricula and innovative instructional strategies implemented in the high energy atmosphere of a Health Sciences Center. The faculty members are also active nurse scientists with individual research programs that address translational and biobehavioral nursing science to promote health and function and loss across the lifespan. The School's strategic plan includes targets to help the University become a premier metropolitan research university through nursing and interdisciplinary research. The School is active in community service locally, while faculty partner with community organizations, including Jefferson County Public Schools providing more than 10,000 hours in student service learning activities last year. Nurse practitioner faculties also practice as partners with the School of Dentistry, School of Medicine, Louisville Metro Public Health & Wellness, and at the Kentucky Racing Health Services Center at Churchill Downs; others provide service to families with Alzheimer's disease through the Caregivers Program.

University of Louisville School of Nursing is where the science of nursing transforms the art of caring.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the School of Nursing is meeting "The 2020 Plan" goals.

Educational Excellence

- The School of Nursing graduated a total of 244 graduates from August 2011-May 2012, that included 192 BSN's, 51 MSN's and 1 PhD graduate, along with 5 Post MSN certificates.
- This period included 19 BSN graduates from the new Owensboro BSN extension program.
- The BSN program continues to produce more licensed registered nurses in the state than any other school, which helps shape the workforce and health of the state.
- The school began the new acute care nurse practitioner MSN major in Fall 2012 to serve complex patients in emergency rooms and intensive care units.
- The PhD program underwent a very positive external review reinforcing the quality of our PhD nurse scientists and faculty.

Research Scholarship & Creative Activity

- Faculty are building out research and scholarship in terms of grants and publications in end of life care, burn care safety, successful aging, motivational interviewing, and pedagogies, to name but a few.
- Nursing faculty received a $1.1 million grant with School of Dentistry faculty from the US Department of Health & Human Services Health Resources and Services Administration (HRSA) to lead an interprofessional project that afford nurse practitioners and dental students the opportunity to learn together for better practice of oral and physical health to the underserved.

Community Engagement

- Faculty and students continue to provide more than 10,000 service learning hours to Louisville Metro citizens.

Diversity, Opportunity & Social Justice

- The School continues to grow its global presence with study abroad experiences for students in Belize, Ireland, Croatia, Philippines, and Africa.

Creative and Responsible Stewardship

- Aggressive stewardship of our alumni and other key stakeholders continues to increase its philanthropic support.

School of Nursing

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	3,159,337	609,719	3,769,056	3,359,109	213,551	3,572,660
Graduate Assistants	228,000	0	228,000	228,000	0	228,000
Administrators	196,244	0	196,244	200,169	0	200,169
P & A Staff	509,253	399,535	908,788	608,514	465,489	1,074,003
Classified Staff	261,881	8,507	270,388	233,409	0	233,409
Other Salaries and Wages	1,500	50,909	52,409	0	8,035	8,035
Fringe Benefits	1,156,787	278,724	1,435,511	1,236,518	230,652	1,467,170
Total Personnel Expenses	**5,513,002**	**1,347,394**	**6,860,396**	**5,865,719**	**917,727**	**6,783,446**
Current Expenses:						
Supplies and Expenses	818,351	962,063	1,780,414	340,255	726,692	1,066,947
Travel	20,275	0	20,275	20,275	0	20,275
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**838,626**	**962,063**	**1,800,689**	**360,530**	**726,692**	**1,087,222**
Total	**6,351,628**	**2,309,457**	**8,661,085**	**6,226,249**	**1,644,419**	**7,870,668**

Budget Highlights - School of Nursing

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			6,351,628
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(19,695)	(19,695)	
Significant Transfers	(151,279)		
Faculty and Staff Salary and Wage Increases	82,288		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(34,858)		
Policy Initiatives	0		
Change in Fringe Benefits	(1,835)	(105,684)	
FY 2014-15 Budget			**6,226,249**

Other Academic Programs

Other Academic Programs (OAP) is a grouping of varied educational activities not distinctively associated with a particular college or school. This group includes the Dephi Center for Teaching and Learning, Rauch Planetarium, Honors Program, Fort Knox Education Programs, and faculty development initiatives. For FY 2014-15, OAP expects increases for online tuition and other program revenue accounting for the $1.1 million of expenditures offset by revenue.

The Delphi Center is committed to excellence in teaching and learning. Our forward-thinking educational programs serve a diverse audience with one common goal: to promote academic and professional growth through education.

To aid the University's mission in its pursuit of excellence, the Delphi Center exists to provide programming, learning opportunities and other resources to university faculty, students, staff and community members.

Over the past few years, the University of Louisville has made marked progress in its goal of becoming a "premier, nationally recognized metropolitan research university". As part of the 21st Century University Initiative launched by Provost Shirley Willihnganz in the Fall of 2012, the 2020 Plan provides a clear roadmap toward fully attaining that goal. The following strategies and achievements illustrate how the Delphi Center for Teaching and Learning has contributed to the University and helped work toward 2020 Plan themes and goals.

Excellence in Teaching, Scholarship & Research

"The path to enhancing and enriching scholarship, teaching and research must include new and innovative collaborative and multidisciplinary concentrations in which investments and resources are aligned to foster institutional strengths."

Ideas to Action

Ideas to Action (i2a), the university's Quality Enhancement Plan (QEP), exists to promote the infusion of critical thinking, Culminating Undergraduate Experiences (CUEs) and community engagement into the undergraduate curriculum as part of UofL's re-accreditation process with the Southern Association of Schools and Colleges. Through close partnerships with different departments across the university, i2a brings meaningful critical thinking learning experiences to university faculty, staff and students as well as the Greater Louisville community.

- Convened a committee to organize and write the group's Fifth Year QEP Impact Report for SACS. The report was finalized in February 2013 and submitted to SACS in March 2013. SACS approved the report in July 2013.
- Partnered with the Office of Academic Planning and Accountability (OAPA) to host assessment scholar Jillian Kinzie for a day-long workshop on program-level student learning outcomes.

- Accompanied the Office of the Vice President for Community Engagement (OCE) and the Division of Undergraduate Affairs and Enrollment Management in hosting international community engagement scholar, Barbara Holland. Dr. Holland presented customized workshops to faculty and chairs on engaged scholarship.
- Joined with the Office of Admissions to enhance the programs offered by Admissions by putting the i2a critical thinking tools and goals in front of prospective and new students and their parents as well as faculty and staff.
- Collaborated with the Office of First Year Initiatives (FYI) to infuse critical thinking principles in UofL's Book-in-Common (BinC) program. An i2a staff member created a prompt for the annual essay contest and developed a service component for the BinC program, prompted by the book in use, *The Other Wes Moore*. i2a also produced a faculty workshop that focused on using a common reading program and addressing transition issues for first-year students through critical thinking methods. In addition, the team hosted a lecture by the author of the BinC, Wes Moore. Over 1,000 faculty, staff and students attended the lecture.
- Collaborated with faculty and students to infuse the principles of critical thinking and authentic community engagement at Wayside Christian Mission's Hotel Louisville. The Resilient Families Project, funded in part by an i2a SUN grant, serves more than 100 families per offering and involves 30 UofL students, four Hotel Louisville staff, and five community volunteers.
- Together with the Office of the Executive Vice President for Research and Innovation, OCE, and Civic Engagement, Leadership, and Service sponsored the annual Research and Creative Activity Showcase event as part of the ongoing plan to meld together several programs held at the end of the academic year.
- Hosted the fifth annual i2a Institute, a multi-day professional development conference for faculty and staff designed to deepen their engagement and use of critical thinking tools and strategies across the undergraduate experience. Approximately 115 participants from UofL, 28 participants from other regional schools or colleges and over 25 faculty, student and staff presenter/panelists attended.
- Brought in critical thinking scholar Dr. Diane Halpern to present two half-day workshops on the science of learning. Over 61 faculty members attended and learned how to build an effective learning-centered institution, focused on enhancing critical thinking for college students.
- Exceeded target of at least 50% of programs in each unit having CUEs in place by Spring 2013. This was a collaborative effort with the OAPA, the Registar, unit associate deans, and unit-specific review processes. This year, there were 53 new courses approved in the College of Arts & Sciences (A&S) for CUE processing, with six units aligning their "CUE" designation with existing CUE courses. The following list illustrates the progress toward full CUE adoption of undergraduate programs in each unit:
    - A&S: 60% of programs

  - College of Education and Human Development: 5 CUE courses, 95% of programs
  - College of Business: 100% of programs
  - Dental School: 1 CUE course, 100% of programs
  - Kent School of Social Work: 3 CUE courses, 100 % of programs
  - Nursing: 1 CUE course, 100% of programs
  - School of Music: 8 CUE courses, 62% of programs
  - J.B. Speed School of Engineering: 8 CUE courses, 100% of programs
- Joined with A&S to provide funds for General Education to foster a broader integration of i2a priorities. A&S received a total of $50,000 in i2a monies to compensate senior faculty leaders and part-time faculty engaged in the projects, and for project supplies and expenses. Three projects were funded in 2012-2013:
  - History: $3,000 for development of critical thinking assignments in HIST 101/102;
  - Anthropology: $5,660 to create a map of critical thinking and model questions for exams; and
  - English: $6,100 for development of multiple choice questions for critical thinking and model assignments and training for 101/102 faculty.
- The i2a Supporting Undergraduate Innovations (SUN) Subcommittee revised grant guidelines to elicit projects to support i2a development in General Education, CUE courses, and community engagement projects. The maximum funding amount was decreased from $12,500 to $7,500 to increase the possible number of projects for funding.
- The i2a SUN Grant program funded seven projects impacting 1,340 students for $29,923. View the project summaries here: http://louisville.edu/ideastoaction/-/files/grants/12-13-sun-grant-summaries.pdf
- Launched the "Disseminations of i2a Accomplishments" webpage to catalog and provide access to the scholarship resulting from the give years of i2a projects. A total of 23 publications and 76 presentations by faculty and staff can be found here: http://louisville.edu/ideastoaction/resources/research

Faculty Development | Teaching and Learning

The Faculty Development unit provides pedagogical support and guidance to UofL faculty. From the annual Celebration of Teaching and Learning conference to the Dine and Discover workshop series and Part-time Faculty Institute, the Delphi Center offers an array of faculty development programs designed to help faculty members learn new skills, technologies, or pedagogical methods. The Faculty Development unit also designs customized workshop sessions for departments and facilitates two of the University's teaching award programs.

Throughout the year the team partnered with various departments on campus to deliver innovative workshops and programs aimed at enhancing faculty and institutional skills as well as the learning experience for students.

- The annual Celebration of Teaching and Learning grew to attract over 200 faculty, staff and graduate teaching assistants, a 24% increase over the prior year's conference. Themed "Teaching in Harmony with the Brain: Applying Learning Science in Today's Classroom and Beyond", the 2013 conference featured speakers Terry Doyle, author, educational consultant and professor of reading at Ferris State University, as well as Ben Motz, director of pedagogy at Indiana University. Pre-workshops by Terry Doyle attracted another 100 attendees.
- Delivered nine Dine and Discover workshop sessions, which were attended by 136 total faculty members. These two-hour sessions are designed to promote teaching excellence by providing practical, research-based strategies and tools for teaching improvement.
- Provided six 2-hour sessions for 137 part-time faculty members as part of the Part-time Faculty Institute (PTFI). The PTFI is a vibrant and welcoming program designed to meet the professional needs of part-time UofL faculty.
- Launched the second Part-Time Faculty Learning Community (PT-FLC) on the topic of "Bridging the Gap: Connecting How Students Learn with Practical Classroom Teaching". Eight part-time faculty members from a range of disciplinary perspectives completed the year-long program.
- Co-sponsored the Graduate Teaching Assistant (GTA) Academy with the School of Interdisciplinary and Graduate Studies (SIGS) for the fifth year in a row. The GTA Academy, a series of nine monthly workshops designed to help GTAs improve their classroom teaching and develop professionally, had 30 participants for the 2012-2013 year.
- Successfully piloted a blog with 50 UofL faculty and staff members to foster a sense of community and to act as a teaching and learning resource for educators. The goal is to launch a full-scale version of the blog in 2013-2014.
- Offered three "Scholarship of Teaching and Learning" (SOTL) reading circles during the 2012-13 year with 35 faculty participants. These informal gatherings of small groups of faculty from across the disciplines are designed to engage participants in meaningful conversation about teaching, build community across disciplinary boundaries, and share ideas and strategies for implementation.
- Administered the Faculty Favorites Awards, which recognizes faculty who make a significant difference in student learning and intellectual growth. 368 students nominated 202 "Faculty Favorites" during the 2012-2013 nomination cycle. The Top 4 were featured in video interviews on UofL Today. Additionally, all Faculty Favorites received certificates and were recognized by Provost Willihnganz at a luncheon held during the Celebration of Teaching and Learning in February.

- Revisioned and Administered the Paul Weber Award for Departmental Excellence in Teaching. Established by Provost Shirley Willihnganz in October 2005 to recognize departmental excellence in teaching, the award is named in memory of Dr. Paul Weber, a distinguished teacher, scholar, and mentor at UofL. The award is intended to foster and sustain a university-wide culture of teaching excellence. In 2012-13, the teaching and learning unit oversaw an extensive re-envisioning of the award to streamline the application process and establish a selection committee comprised of UofL's best teachers. In conjunction with the Provost and Dean of the School of Interdisciplinary and Graduate Studies (SIGS), Delphi Center representatives conducted a benchmarking project, developed a proposal, convened a cross-disciplinary selection committee composed of a number of UofL's best teachers, and finalized a new award process that was launched in spring 2013.
- Developed the HSC-Delphi Faculty Development Partnership with Health Sciences to meet the professional development needs of its faculty. Comprised of representatives from Medicine, Nursing, Dentistry, Public Health, and Information Sciences, the steering committee organized two sessions during 2012-2013. 67 HSC faculty and staff attended a facilitated panel discussion entitled "What's Holding You Back? A Conversation about Integrating Instructional Technology into Health Sciences Courses" and 93 participants attended Celebration keynote Terry Doyle's "Taking A Learner-Centered Approach to Teaching in Health Sciences" session.
- Partnered with the School of Public Health and Information Sciences (SPHIS) to offer monthly faculty development workshops focused on sharing best practices in university teaching. In the fall 67 participants attended four workshops and 82 participants attended six sessions in the spring with eleven faculty members attending four or more sessions.
- Created a partnership with the J.B. Speed School of Engineering's Department of Engineering Fundamentals. Teaching and Learning delivered a school-wide "Course Redesign Workshop" focused on sharing best practices that was attended by 37 Speed faculty members.
- Developed a Digital Pedagogy FLC in collaboration with English professor Mary Sheridan and the Delphi Center's Teaching with Technology unit. The FLC was designed to help instructors looking to advance their use of digital media in their teaching. A group of twelve interdisciplinary faculty members from ten departments participated in this inaugural faculty learning community offering that took place over the course of three days.
- Developing customized workshops continue to be an important part of the teaching and learning area's work. Team members have presented on a range of teaching topics to department chairs (as part of the Provost's Academic Leadership Program), to new faculty, to part-time faculty during HR Orientation, to individual departments, and to GTAs (as part of SIG's PLAN program). Overall, the team provided 39 one-hour individualized instructional consultations to faculty members.

Globally Engaged, Accesible, and Student Centered

"The University must be globally engaged, accessible, and student-centered in order to be a leading institution of the 21st Century."

Instructional Design & Teaching with Technology

To support faculty in the integration of technology into their courses, the Delphi Center offers training on Blackboard, classroom response systems, social media, podcasting and other instructional design technologies, in addition to instructional design services and workshops on designing effective online courses.

- Offered two rounds of Delphi U, a week-long faculty development program that aids faculty in the design, development, delivery, and assessment of online courses. In total, 46 faculty members participated in this program.
- Offered two rounds of Advanced Delphi U, a one-day, hands-on workshop for faculty members who have completed Delphi U and taught at least one online class. The workshop had 44 total attendees.
- Provided 221 training sessions focused on using technology tools to support pedagogical goals. 308 faculty members attended. Technology tools include Blackboard, Adobe Presenter, multi-media software, and more.
- Created and piloted a new program called "The Survivor's Guide for Teaching Online", a condensed version of Delphi U that can be presented to a given academic unit. The workshop was offered to ten faculty members from the Management Engineering unit and eight faculty members from the School of Music.
- Partnering with the Kent School of Social Work on an ongoing basis to provide continual training in the form of one-on-one consults, group presentations, and attendance of monthly faculty meetings to provide abbreviated training.
- Began partnership with Justice Administration to help train faculty for online courses.
- Began partnership with the Disability Resource Center on how to better provide faculty development training in terms of web accessibility.
- Partnered with i2a and Undergraduate Advising to finish the GPS project – a tool to help with non-returning student intervention.
- The Delphi Center's Blackboard unit provides ongoing support for faculty members and continues to improve Blackboard functionality by upgrading the learning system each year, and by adding and updating third party applications that add to the richness of the learning management system.

Online Learning

The Online Learning team assists departments with developing online programs, student recruiting, marketing and advertising campaigns as well as prospective student inquiries, coordinating support for enrolled online students, and managing state and federal regulatory requirements. Online Learning partners with 16 UofL online programs housed within five academic units. The team also maintains data regarding online courses, prospective student inquiries and student enrollment.

As part of the 2020 Plan, in order to address online learning and technology in education, the Office of Online learning served on the "Technology/On-Line Subcommittee" to provide insight and recommendations, and to offer a vision for what online learning could be in the decades to come. Our recommendations were included in the final report by the 21st Century University Initiative consultant, Scott Nostaja, toward the end of FY13. Online Learning's notable achievements toward the University's 2020 plan include:

- Managed over 7,000 prospective student inquiries, an increase of approximately 130 percent from the previous year (3,000 leads).
- Increased rates of applications to online programs from approximately 450 to over 1,000 (120 percent).
- Enrollment management team responded personally to over 5,600 of the 7,000 inquiries received.
- Number of online students at UofL increased from 894 in FY12 to 1,002 in FY13, an increase of 12 percent.
- Launched the Master of Science in Social Work (MSSW) with 25 new students in partnership with the Kent School of Social Work. In FY13, the MSSW Online had 2,375 leads, 310 percent more than the next highest online program. At the close of FY13, the MSSW program had 142 applicants.
- Partnered with the Industrial Engineering department in the Speed School of Engineering to prepare for the fall 2013 launch of the Master of Engineering in Engineering Management (MEEM). By the end of FY13, MEEM had 231 inquiries and 42 applicants, giving them an 18% lead to application rate, which is above the 10% industry standard.
- Executed marketing plans for seven online programs, including the development of e-Packets and other standard marketing collateral such as fliers, posters, postcards, banner ads, email ads, print displays, outdoor displays, and inquiry cards.
- Partnered with Institutional Research and Planning, the Office of Admissions, and SIGS to implement the new online plan codes in PeopleSoft and update the undergraduate and graduate application forms to allow students to apply to online programs. This will allow the university to track online students more effectively to assist with reporting to IPEDS, SACS and CPE as well as US News and World Report and other various reports and surveys.

- Developed a bank of over 250 categorized and searchable internal FAQs regarding online programs, courses, and university processes and policies that our team uses as a reference to provide the most helpful and accurate information to improve the prospective student experience.
- Made great strides in our understanding of our current situation regarding state authorization and strengthened partnerships both on campus and statewide regarding these regulations. We determined our eligibility to offer online programs in 19 states, isolated the states that would require expensive fees, and began clarifying regulations in states where we were unsure of how to move forward.

Professional Development

The Delphi Center's Professional Development team works cooperatively with the Louisville business community to develop employees with its award-winning seminars, certificate programs and customized learning solutions. The team also provides training and certification to university employees through the University Business Training program and SuccessfUL Supervisor Series. The Professional Development unit supports the University's 2020 plan through community engagement as well as creative and responsible stewardship. The group actively provides leadership and expertise needed to help area businesses and organizations develop their workforces and contribute to economic development.

- Facilitated 29 full-day, open-enrollment seminars for 416 participants equating to approximately 100,000 contact hours.
- Provided 4,608 contact hours for 95 participants in Project and Program Management certificate programs. Certificates in Project Management were issued to 39 participants satisfying the program requirements.
- Issued 21 Management Development Certificates through public open-enrollment program. An additional 22 Management Development Certificates were issued for a customized program for JSOC.
- Issued eight Purchasing Certificates in FY13 prior to the termination of the program.
- Graduated 176 UofL employees from the University Business Training (UBT) program through administration of 42 online modules and 11 classroom session for each cohort.
- Graduated 18 UofL employees in the 10-week SuccessfUL Supervisor program.

Event and Conference Services

With more than 16,200 square feet and 14 rooms of modern, renovated space, UofL's Event and Conference Service Center at Shelby Campus can host groups of up to 500 people for single or multi-day meetings, conferences, social events, wedding ceremonies or receptions.

- Awarded the One-Stop-Shop certification by ACCED-I and the Best of Weddings award for 2013 by TheKnot.com for providing excellence in customer service.
- Served 30 full-scale conferences, 418 events, and approximately 25, 715 guests.

Lifelong Learning

The University's Lifelong Learning program offers fun and affordable learning experiences taught by excellent instructors. From GRE or GMAT preparation to wine appreciation, photography and golf, classes are offered to enhance lifestyles. With over 30 in-person courses and 300 online courses, learners are sure to find the experiences they are seeking. The Lifelong Learning program is another way for the University to serve the community and foster continuing education.

- Offered 7 classes to 1,059 enrollees.
- 75% increase in online enrollments.

Other Academic Programs

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	306,087	0	306,087	462,879	0	462,879
Graduate Assistants	33,000	0	33,000	33,000	0	33,000
Administrators	249,978	0	249,978	278,337	0	278,337
P & A Staff	2,647,044	92,895	2,739,939	2,785,070	49,561	2,834,631
Classified Staff	128,442	26,025	154,467	139,104	26,540	165,644
Other Salaries and Wages	252,452	11,500	263,952	449,068	1,500	450,568
Fringe Benefits	1,049,661	43,162	1,092,823	1,077,901	29,488	1,107,389
Total Personnel Expenses	**4,666,664**	**173,582**	**4,840,246**	**5,225,359**	**107,089**	**5,332,448**
Current Expenses:						
Supplies and Expenses	3,457,044	137,464	3,594,508	4,102,345	74,898	4,177,243
Travel	14,000	0	14,000	14,000	0	14,000
Equipment	5,000	0	5,000	5,000	0	5,000
Departmental Credits	0	0	0	(5,000)	0	(5,000)
Total Current Expenses	**3,476,044**	**137,464**	**3,613,508**	**4,116,345**	**74,898**	**4,191,243**
Total	**8,142,708**	**311,046**	**8,453,754**	**9,341,704**	**181,987**	**9,523,691**

Budget Highlights - Other Academic Programs

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			8,142,708
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	1,126,126	1,126,126	
Significant Transfers	2,087		
Faculty and Staff Salary and Wage Increases	64,315		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(21,772)		
Policy Initiatives	0		
Change in Fringe Benefits	28,240	72,870	
FY 2014-15 Budget			**9,341,704**

School of Public Health and Information Sciences at a Glance

Year Established	1919-1924; 2002	**Academic Regalia Inter-Collegiate Color**	Salmon Pink
Facilities and Main Office	School of Public Health and Information Sciences - 485 E. Gray Street		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$4,683,154	$4,831,427	$4,734,678	$4,951,176	$5,056,270
Budget Change Per Year	3.4%	3.2%	-2.0%	4.6%	2.1%
Program Budget Total *		$61,700	$25,000	$25,000	$23,000
Pct of Program Budget to Total Budget **		1.3%	0.5%	0.5%	0.5%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	37	59	58	Not yet available	Not yet available
Degrees Awarded Change Per Year	-30.2%	59.5%	-1.7%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Bachelor's	-	-	-	2	
Master's	125	129	127	117	
Doctoral	51	55	55	55	
Post-Doctoral	2	1	1	3	
Total	**178**	**185**	**183**	**177**	
Graduate Certificate Enrollment* **	**-**	**6**	**5**	**3**	

*** Graduate Cerificate program began in Fall 2011

School of Public Health and Information Sciences

The original School of Public Health at the University of Louisville was open from 1919 - 1924, making it one of the first schools of public health in the United States. The School of Public Health and Information Sciences officially reopened as a unit of the University of Louisville in September 2002. The school continues its original mission to train students in the disciplines of public health through its five departments: Bioinformatics and Biostatistics, Environmental and Occupational Health Sciences, Epidemiology and Population Health, Health Management and Systems Sciences, and Health Promotion and Behavioral Sciences. The school also operates the Center for Health Hazards Preparedness.

The School of Public Health and Information Sciences is accredited by the Council on Education for Public Health (CEPH), an independent agency recognized by the US Department of Education to accredit schools and programs of public health. The school received reaccreditation in 2013 for a period of seven years, the maximum length of time the CEPH will reaccredit schools of public health. We are one of two accredited schools of public health in Kentucky, and the only school in the nation that combines the disciplines of public health and information sciences.

Our goal is to become a nationally recognized center for the creation, sharing and application of knowledge to increase overall public health. As we seek to solve some of the 21st century's most pressing health and environmental challenges using advanced research, exemplary teachers and outstanding students from around the globe, we are actively bringing this valuable expertise to Louisville. Our local community benefits from this vast expanse of experience and global perspective. The school fulfills a crucial role in promoting the public's health through multidisciplinary study. We seek to research and combat emerging health and environmental threats, and use the knowledge we gain to train and prepare the next generation of public health professionals.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	✓

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the School of Public Health and Information Sciences is meeting "The 2020 Plan" goals.

Educational Excellence

- In September 2013, the Kentucky Council on Postsecondary Education approved the program that will offer two degree options, a bachelor of science in public health for students focused on public health practice, and a bachelor of arts in public health for liberal arts studies. The school will launch this new undergraduate degree program in fall 2014, which is designed to meet the national shortage of trained public health professionals.

Research Scholarship & Creative Activity

- In September 2013, Department of Bioinformatics and Biostatistics Professor Somnath Datta, Ph.D., received the President's Distinguished Faculty Award in Research for Career Achievement.
- The School of Public Health and Information Sciences research program expenditures for fiscal year 2013 totaled approximately $3.5 million.

Community Engagement

- In May 2013, Department of Health Promotion and Behavioral Sciences Associate Professor Muriel Harris, Ph.D., was recognized by the YMCA of Greater Louisville as one the organization's volunteers of the year. She was honored during a recognition dinner for her service on the YMCA's Pioneering Healthy Communities (PHC) team. PHC is a large scale, collaborative health endeavor led by the 'Y' with support from the Centers for Disease Control and Prevention. Dr. Harris has regularly attended committee meetings and has presented both locally and nationally within the PHC movement.
- Faculty members in the Department of Health Management and Systems Sciences have worked with students for several years to support the Healthy Hoops Kentucky, a special initiative that uses basketball to focus on the needs of kids with asthma. Under the guidance of celebrity basketball coaches and medical experts, children and their families participate in a full day of health awareness, entertainment, asthma screenings and basketball workshops. Our faculty led the data collection and analysis efforts for the initiative.

Diversity, Opportunity & Social Justice

- The School of Public Health and Information Sciences has worked for several years to provide opportunities for faculty and students to learn about global health and international service in Ghana. In 2013, the group collaborated with Tamale Teaching Hospital, the University for Development Studies and the Community Health Nursing Training School to assess factors that influence health care service delivery.
- The Gray Street Farmers Market operates two programs to increase access of low-income residents to fresh produce. Individuals can use their Supplemental Nutrition Assistance Program (SNAP) cards for market purchases, which has resulted in approximately $4,000 in SNAP purchases. The market also participates in the Farmers Market Nutrition Program that provides vouchers to qualifying adults. This benefit has enabled lower-income adults to purchase $9,468 of fresh, local produce during the last three seasons.

Creative and Responsible Stewardship

- Craig H. Blakely, Ph.D., MPH, was appointed as dean of the School of Public Health and Information Sciences on April 1, 2013. Dr. Blakely replaced Richard Clover, MD, who announced his plan to step down as dean in January 2012 after helping establish and lead the school for 10 years.

School of Public Health and Information Sciences

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	3,205,621	2,824,789	6,030,410	3,330,700	2,910,579	6,241,279
Graduate Assistants	160,000	120,000	280,000	160,000	160,000	320,000
Administrators	0	317,000	317,000	0	322,640	322,640
P & A Staff	319,350	623,023	942,373	305,363	753,506	1,058,869
Classified Staff	172,570	114,960	287,530	175,050	109,711	284,761
Other Salaries and Wages	0	254,137	254,137	0	313,649	313,649
Fringe Benefits	915,013	935,199	1,850,212	929,055	1,084,424	2,013,479
Total Personnel Expenses	**4,772,554**	**5,189,108**	**9,961,662**	**4,900,168**	**5,654,509**	**10,554,677**
Current Expenses:						
Supplies and Expenses	172,904	1,246,904	1,419,808	150,384	1,267,352	1,417,736
Travel	5,718	1,300	7,018	5,718	4,000	9,718
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**178,622**	**1,248,204**	**1,426,826**	**156,102**	**1,271,352**	**1,427,454**
Total	**4,951,176**	**6,437,312**	**11,388,488**	**5,056,270**	**6,925,861**	**11,982,131**

Budget Highlights - School of Public Health and Information Sciences

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			4,951,176
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(2,000)	(2,000)	
Significant Transfers	64,976		
Faculty and Staff Salary and Wage Increases	55,725		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(27,649)		
Policy Initiatives	0		
Change in Fringe Benefits	14,042	107,094	
FY 2014-15 Budget			**5,056,270**

J.B. Speed School of Engineering at a Glance

Year Established	1925	**Academic Regalia Inter-Collegiate Color**	Orange
Facilities and Main Office	J.B. Speed Hall		

Financial Information

Fiscal Year	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**
General Budget Total	$19,117,702	$19,721,898	$20,435,900	$21,846,243	$22,785,107
Budget Change Per Year	4.4%	3.2%	3.6%	6.9%	4.3%
Program Budget Total *		$1,187,578	$1,157,046	$1,231,241	$1,378,380
Pct of Program Budget to Total Budget **		6.0%	5.7%	5.6%	6.0%

* Includes distance ed (1xxxx), program budgets (1xxxx), other gen funds (3xxxx)

** In FY 2011-12; University Leadership re-emphasized the need for UofL to strategically grow revenues, re-engineer processes, and reduce expenditures where feasible. The "Pct of Program Budget to Total Budget" provides baseline data on unit revenues that are not funded by state appropriations or tuition. Though all academic units had program budgets prior to FY 2011-12; they are not presented here in order to establish a baseline amount for this metric.

Academic Information

Academic Year	**AY 2010-11**	**AY 2011-12**	**AY 2012-13**	**AY 2013-14**	**AY 2014-15**
Degrees awarded	601	570	584	Not yet available	Not yet available
Degrees Awarded Change Per Year	14.6%	-5.2%	2.5%	at printing	at printing
Tuition per Academic Year (fall and spring)					
Undergraduate					
Resident	$8,424	$8,930	$9,466	$9,750	$10,236
Non-Resident	$20,424	$21,650	$22,950	$23,638	$24,124
Graduate					
Resident	$9,144	$9,692	$10,274	$10,788	$11,326
Non-Resident	$19,026	$20,168	$21,378	$22,446	$23,568
Enrollment by Level					
Bachelor's	1,532	1,609	1,744	1,864	
Master's	457	397	454	447	
Doctoral	231	232	236	237	
Post-Doctoral	11	18	20	21	
Total	**2,231**	**2,256**	**2,454**	**2,569**	
Graduate Certificate Enrollment* **	**-**	**1**	**7**	**13**	

*** Graduate Cerificate program began in Fall 2011

J.B. Speed School of Engineering

The J.B. Speed School of Engineering offers Accreditation Board of Engineering and Technology (ABET) Baccalaureate programs in Bioengineering, Chemical, Civil, Electrical, Industrial, and Mechanical Engineering, as well as Computer Engineering and Computer Science. It also offers ABET-accredited Master of Engineering degrees in these disciplines. The School offers an online graduate Master of Engineering in Engineering Management program. It offers Master of Science degree programs in Chemical, Civil, Electrical, Industrial, and Mechanical Engineering, and Computer Science, as well as Ph.D. programs in Chemical, Civil, Electrical, Industrial, and Mechanical Engineering, as well as Computer Science and Engineering. The school also has a collaborative degree program with GE Appliances offering onsite graduate-level engineering classes at Appliance Park here in Louisville. The Master of Engineering in Engineering Management is also offered in Panama City, Panama. For FY 2014-15, the Speed School received $461,000 plus fringe benefits for SRI positions in bio-engineering, mechanical engineering, and interdisciplinary programs. Policy initiatives totaling $50,169 are for six faculty promotions, plus fringe benefits.

The School operates a comprehensive research program, supported largely by extramural funding from government agencies and industry. The recently completed strategic plan calls for research excellence in energy and sustainability, advanced manufacturing and logistics, engineering human health, and cyber-enabled discovery, with growth and strength in materials science and engineering including nano-science to underpin overall research capability. The school maintains a variety of state-of-the-art research centers, institutes, and laboratories. The GE Factory Automation Laboratory, located in the Vogt Building, houses the Haas Technical Education Center and the Rapid Prototyping Center focused on state-of-the-art advances in additive manufacturing techniques. The Micro/Nano Technology Center (MNTC), located in the Shumaker Research Building, operates a 10,000 sq. ft. clean room facility that provides capability for the manufacture of integrated circuits (ICs), discrete microelectronic devices, MEMS devices such as sensors and actuators, and various electro-optic devices. The Conn Center for Renewable Energy, established in 2009, seeks to enhance global energy and economic security and maintain US technological leadership in developing and deploying advanced energy technologies. The Kentucky Pollution Prevention Center (KPPC) is a state-mandated technical assistance resource center to help businesses, industries and other organizations stay environmentally sustainable and competitive. Additional centers and laboratories throughout the school focus on a variety of cutting edge research areas including ergonomics, stream restoration, electro-optics, cyber security, civil infrastructure, and more.

The School is advised by its 50-member Industrial Board of Advisors.

Degrees Offered

Bachelor's	Master's	Doctoral and Post Doc	Professional
✓	✓	✓	

Educational Excellence

- Speed School is the first, and still only, engineering school to have ABET accredited programs at both the baccalaureate and masters levels.
- Speed School had 504 first-time freshmen in Fall 2013, its largest freshmen class ever.
- The average ACT composite score for entering freshmen in Fall 2013 was 28.4, the highest ever for Speed School.
- Speed School offered its first fully online engineering management degree in fall 2013.
- Phoenix House, a combined Kentucky-Indiana effort to build the best solar-powered house, qualified for the U.S. Department of Energy's 2013 Solar Decathlon.

Research Scholarship & Creative Activity

- UofL's Research Foundation Inc. and GE have forged a master research agreement that will allow UofL engineering and physics faculty and GE engineers to collaborate on research projects. Several projects are in development.
- The National Institute of Standards and Technology (NIST), AmericaMakes, and the National Additive Manufacturing Innovation Institute have awarded $1.4 million to develop a new and better method to certify the quality of additive manufactured parts.
- The Army Research Office has awarded $1 million for a three-year investigation of methods for detecting buried objects, such as landmines, using improved data fusion and segmentation methods for existing sensor systems.

Community Engagement

- Speed School students led a combined Kentucky-Indiana team that will compete in the U.S. Department of Energy 2013 Solar Decathlon by designing and constructing a house that highlights renewable energy systems and energy-efficient technologies.
- Speed School's Outreach Program has "Engineering Is Elementary" and "In the Middle of Engineering" Programs in 14 local elementary and middle schools in Jefferson County with over 2000 students involved, of which 33% are African American, and over 40% are female. Speed is helping launch similar programs in Carroll County, Oldham County and the Anchorage School District.

- Speed's Outreach Program offered four summer engineering camps at Speed School and partnered to support three additional camps in local schools. Speed summer camps include: Engineering For Girls (grades 6-7), LEGO Robotics For Teachers, 2 camps of LEGO WE-DO and Mindstorms (grades 3-5), 2 camps of LEGO Mindstorms (grades 6-7), "A Measure of Engineering" (measurement and graphics, grades 7-8) and three outside camps including Carrollton (grades 3-5), Gilda's Club (for young cancer victims) and Canaan Christian Academy (grades 3-6). Each camp enrolled approximately 30 students.
- Campus undergraduate organizations such as Society of Women Engineers (SWE) and the NASA USLI rocket team participated in STEM outreach efforts by assisting in classrooms and events throughout the year.
- The Outreach Program has an on-going corporate partnership with UPS and QK4 Engineering, and the UK Cooperative Extension Office (Jefferson County 4-H).
- The Speed School of Engineering Cooperative Education program was very active in 2012-13 FY. Semesters of training completed increased 9.6% over the previous academic year.
- In total, 550 students worked 789 semesters with 185 different employers, obtaining critical workplace skills and experience. 75% of this learning experience took place in the community.
- In addition, 60% of Speed graduates landed full-time professional employment in the community.

Diversity, Opportunity & Social Justice

- Speed School continues to expand minority engineering scholarship programs with the addition of two new companies.
- Speed continues participation in the National GEM Consortium which strives to increase the participation of under-represented minorities at the master's and doctoral levels.
- Speed continues to increase the diversity of its student body by conducting annual programs such as Engineering Outreach for YMCA Black Achievers, Engineering Days for Adelante Hispanic Achievers, the Brown-Forman INSPIRE Summer Enrichment Program and Engineering Career Days for young women in high school.
- Speed School continues to increase the enrollment of females in engineering by actively participating in the KY Girls STEM Collaborative Project thus interacting with organizations and individuals committed to informing and motivating girls to pursue careers in STEM.

Creative and Responsible Stewardship

- Speed School is implementing its 2020 Strategic Plan which guides the future direction of the school. A large number of initiatives are underway, including the development of the Belknap Research Park and the Institute for Product Realization and Innovation, modernizing curricula and modes of delivery, reorganizing students' services, establishing a Center for Teaching and Learning-Engineering, establishing centralized Speed IT operation, implementing a school-wide series of lectures, and revision of the school website.
- Working with the Industrial Board of Advisors (IBA), Speed School seeks out new ideas and enhancements to implement plans for achieving excellence.
- Speed School, through its Kentucky Pollution Prevention Center (KPPC), continues to provide pollution prevention and energy management technical assistance services to industrial and commercial facilities throughout Kentucky.
- The Speed School community pursues green initiatives with research, communication and outreach in renewable energy applications and energy consumption.

J. B. Speed School of Engineering

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	11,374,278	1,264,465	12,638,743	12,034,907	1,376,005	13,410,912
Graduate Assistants	815,934	897,856	1,713,790	857,674	1,165,188	2,022,862
Administrators	353,009	79,742	432,751	369,235	0	369,235
P & A Staff	3,047,118	2,352,992	5,400,110	3,287,599	2,788,194	6,075,793
Classified Staff	518,355	184,042	702,397	554,295	103,115	657,410
Other Salaries and Wages	90,677	1,241,682	1,332,359	84,152	1,426,307	1,510,459
Fringe Benefits	4,119,243	1,677,074	5,796,317	4,276,985	1,866,078	6,143,063
Total Personnel Expenses	**20,318,614**	**7,697,853**	**28,016,467**	**21,464,847**	**8,724,887**	**30,189,734**
Current Expenses:						
Supplies and Expenses	1,133,982	9,290,349	10,424,331	936,613	7,491,932	8,428,545
Travel	84,647	132,469	217,116	76,647	123,794	200,441
Equipment	309,000	92,673	401,673	307,000	101,349	408,349
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**1,527,629**	**9,515,491**	**11,043,120**	**1,320,260**	**7,717,075**	**9,037,335**
Total	**21,846,243**	**17,213,344**	**39,059,587**	**22,785,107**	**16,441,962**	**39,227,069**

Budget Highlights - J. B. Speed School of Engineering

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			21,846,243
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	196,569	196,569	
Significant Transfers	461,123		
Faculty and Staff Salary and Wage Increases	268,631		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(226,270)		
Policy Initiatives	50,169		
Change in Fringe Benefits	188,642	742,295	
FY 2014-15 Budget			**22,785,107**

Undergraduate Affairs

Undergraduate Affairs (UGA) supports academic units serving undergraduate students. For FY 2014-15, the budget includes transfers of $154,383, which are two positions transferred to the Provost Office and one to VPSA. The office also includes the Provost's advocate for students and Pathways, a developmental mathematics curriculum offered by JCTC on UofL's campus. It also houses the following programs:

- Undergraduate Advising Practice (UAP) is charged by the Provost to promote consistent best practice in undergraduate advising across the university, leading to improved student persistence and retention. The UAP staff coordinates a comprehensive professional development program for undergraduate academic advisors and leads university-wide initiatives such as Flight Plan, which promotes student retention. For more information see the university's advising website at: http://louisville.edu/advising
- First Year Initiatives (FYI) promotes new student engagement and success at UofL by providing enriching curricular and co-curricular opportunities that help students develop fundamental skills, knowledge, and personal connections essential from their first year through graduation. Programs are intentionally designed with a holistic approach, focusing on four main areas in which we expect students to grow, develop, and be successful: Civic, Academic, Personal, and Social (CAPS). FYI staff members coordinate many programs and initiatives, including Welcome Week, Book-in-Common, Student Tutorial On-line Module Program (STOMP), and the CAPS Leader Summer Mentor program. For more information, see the FYI website at: http://louisville.edu/firstyear.
- Resources for Academic Achievement (REACH), the university's central undergraduate academic support service, provides comprehensive tutorial and academic student-success programs for any undergraduate student in multiple locations on Belknap Campus. REACH conducts scheduled tutoring, supplemental instruction, student success seminars, peer mentoring, drop-in math-specific and computer science-specific tutoring, digital media tutoring, virtual tutoring, online resources, graduate exam prep, a college readiness course, and summer bridge programs for mathematics. REACH academic development specialists provide intrusive advising support for identified populations of high-risk students. REACH offers individualized scheduled tutoring for disabled students when referred by the Disability Resource Center. For mission and values statements and additional information, see the REACH Website at: http://reach.louisville.edu/

Undergraduate Affairs also coordinates with the Delphi Center for Teaching and Learning on various initiatives including "Ideas to Action", the university's quality enhancement plan, with the McConnell Center and with Metropolitan college. Undergraduate Affairs staffs the General Education Curriculum Committee and Undergraduate Council and works with numerous external groups such as Metroversity, the Council on Postsecondary Education, and other state initiatives.

The offices and most services of Undergraduate Affairs are housed in Strickler Hall. A REACH computer resource center and digital media suite are located in Ekstrom Library, and a REACH computer resource center is located in the Miller IT Building. REACH also provides study sessions in available classrooms in other campus buildings and in selected residence halls for the university's Living and Learning Communities. REACH offer scheduled tutoring for disabled students as needed in the Disability Resource Center. For more information, see the REACH website at http://reach.louisville.edu/

The following noteworthy strategies and achievements illustrate how Undergraduate Affairs is meeting relevant 2020 Plan goals.

Educational Excellence

- The Student Tutorial On-line Module Program (STOMP) maximizes university technology to ensure that incoming students receive information important to their success at UofL. On average, approximately 40-45% of incoming freshmen begin their modules over the summer months, and roughly 20% of students complete all modules before the start of the academic year.
- The CAPS Leader Summer Mentor Program keeps new students connected to UofL between June's Summer Orientations through the start of classes in August and helps prepare them for a smooth transition and successful career at UofL. On average about a third of the incoming first time freshman class is active in the CAPS Leader content within Blackboard, with even more students communicating with their mentors via email and other social media technology. In addition, about 150 transfer students have a CAPS Leader each summer in an effort to help this student population be connected and informed as they prepare to start at UofL.
- Undergraduate Advising Practice:
    - Collaborates with the nine undergraduate units to promote consistent and best practices in academic advising.
    - Coordinates and oversees the University's implementation of Flight Plan, a university-wide program which tracks undergraduate students' progress toward graduation.
    - Coordinates and oversees the university's Academic Improvement Model (AIM) program, which is a Socratic advising method to assist first-year students on academic warning to return to good academic standing. This program will resume in 2015.
    - Coordinates and implements a comprehensive professional development program for undergraduate academic advisors.
    - Coordinates a Major's Fair to introduce students to majors and careers.
    - Collaborates with REACH and the academic units to offer on-line modules for students at risk of withdrawing from the University.
- Resources for Academic Achievement (REACH)
    - Provided instructional services for a total of 8,361 students for 77,848 student contact hours in 2012-13.

- Provided instructional services for 67% of all first-year students (1,782).
- Provided instructional services for 46% of all second-year students (2,995).
- Contributed to the university's retention goals: 87% of the first-year students using REACH instructional services persisted into their second college year as compared to 64% of non-users, a 23% difference.
- Contributed to the university's retention goals: 84% of second year students using REACH instructional services persisted into their third college year as compared to 69% of non-users, a 15% difference.
- Supported retention: first-year students using REACH were four times more likely to persist while second-year students using REACH were twice as likely to persist in 2012-13.
- Contributed to the state-wide mandate for college readiness by providing an intervention course in college reading for fall and spring semesters.
- Provided peer mentoring for 1,850 first year students to assist their transition to college and engagement with student life for the full academic year.
- Collaborated with the Admissions Office and with the Cultural Center to provide instructional services and supplemental academic coaching for high-risk populations, students admitted by exception and Porter Scholars, to support the retention of these populations.

Research Scholarship & Creative Activity

- The Office of First Year Initiatives partners with the Speed Art Museum to promote opportunities for creative and cultural enrichment of UofL students. FYI renewed its longstanding partnership at WinterFest to take students to the Speed satellite location while museum construction is still underway.
- The FRY monthly newsletter, created and sent by First Year Initiatives to all new and transfer students, connects readers with opportunities to be involved and learn more about important campus resources.
- Undergraduate Advising Practice staff members publish in national scholarly venues and present at national and regional academic meetings of NACADA. An October 2013 publication includes a chapter written by Janet Spence and Nora Scobie in a new book entitled, *Advising Approaches*, published by Jossey-Bass and NACADA. The chapter describes the Socratic Advising approach to academic advising.

- Spence was elected to the Board of Directors for the National Academic Advising Association (term 2013 -2016). Spence presented on assessing academic advising in November 2013 to the Persistence and Graduation Committee of the Kentucky Council on Post-Secondary Education.
- Nora Scobie was on a panel of experts at the annual conference on the National Academic Advising Association in October 2013. She addressed tracking of academic success through technology, having intentional conversations with student about academic and life goals, and helping students plan to graduate in the time frame to realize their goals. She also presented at the Students in Transitions Conference in Atlanta, Georgia, in October 2013 on the topic "Second Year Student Persistence through Resilience".

The University of Louisville has also been recognized for two exemplary practice programs, created and overseen by the Office of Undergraduate Advising Practice, by the National Academic Advising Association (NACADA) in the areas of advising administration (2011) and in advisor training and development (2010) in two of its major publications, *Academic Advising Administration: Essential Knowledge and Skills for the 21st Century* and *Comprehensive Advisor Training* and *Development: Practices that Deliver, 2nd Edition*.

- First Year Initiatives staff members have presented locally, regionally and nationally. Recent work includes presentations at both the Annual Conference on the First Year Experience and the College Personnel Association of Kentucky Annual Conference, as well as invited lectures at UofL's College of Education and Human Development, the School of Dentistry, the "Ideas to Action" Institute, and the Celebration of Teaching and Learning.
- REACH
  - Presented at the Association for the Tutoring Profession's annual conference, March 24-27, 2013 in Atlanta, GA.
  - Published in *The Mentor*, an online advising journal, at Penn State University on May 1, 2013.
  - Attended the Delphi Celebration of Teaching and Learning on the Shelby campus, Feb. 8, 2013.
  - Attended the annual A.C.E.S. KY: Black & Latino Student Symposium, on the University of Louisville campus, Feb. 8, 2013.
  - Presented three different presentations at the Association for the Tutoring Profession's annual conference, March 24-27, 2013 in Atlanta, GA.
  - Presented at the National College Learning Center Association's 27th Annual Conference, October 4, 2012 in Reno, NV.
  - Awarded a 2013 Metroversity Outstanding Instructional Design Award on Feb. 24, 2013 for, "Proposal for Special Topics in College Mathematics: GEN 104".

- Published (2012). *The effects of using a critical thinking scoring rubric to assess undergraduate students' reading skills*. Journal of College Reading and Learning, 43(1), 31-58.
- Attended "Becoming A More Learner-Centered Teacher", a two hour workshop and primary session for the Delphi Center's Celebration of Teaching and Learning, at the University of Louisville, Feb. 7, 2013.
- Presented at the 120th American Society for Engineering Education's annual conference, June, 2013 in Atlanta, GA.
- Presented pre-conference session at the College Reading and Learning Association's annual conference, November 7, 2012 in Houston, TX.
- Staff member inducted into the Phi Eta Sigma national honor society which rewards contributors to first year collegiate scholarship, May, 2013.
- Presented at the International Ubiquitous Learning Conference, October 12, 2012 in Champaign, IL.
- Presented at the 2013 KY Innovations Conference, May 16-17, 2013 in Lexington, KY.
- Published REACH Newsletter and campus-wide Second-Year Connection Newsletter for university distribution fall and spring semesters.

Community Engagement

- Welcome Week and WinterFest create a lively community to welcome new and returning students, to promote their campus involvement, and to reinforce key institutional initiatives and values. Among the many events, the Welcome Week SOUL and WinterFest MLK Day service events are both cornerstone events and collaborations with the office of Community Engagement, Leadership and Service. Additionally, the fall and spring Transfer, Military & Veteran Welcome lunch seeks to engage this new student population early and get them connected to specific individuals on campus who can assist in their success.
- In 2013, the staff of the Undergraduate Advising Practice office participated in the Mayor's "Give A Day" volunteer program. Staff worked at the Louisville Nature Center by doing outdoor chores.

Diversity, Opportunity & Social Justice

- First Year Initiatives' Book-in-Common program incorporates the principles of cultural diversity and social justice in its book selection and its curricular and co-curricular program execution. Book-in-Common first year student readership has increased steadily as the program has become more robust and as integration resources increase ease with which faculty and staff can infuse the text into their practice.

Creative and Responsible Stewardship

- Undergraduate Advising Practice works collaboratively with the undergraduate units to create innovate ways to meet the advising needs of distance education students.

Undergraduate Affairs

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	255,000	0	255,000	255,000	0	255,000
Administrators	0	0	0	0	0	0
P & A Staff	1,590,224	0	1,590,224	1,476,781	0	1,476,781
Classified Staff	30,823	0	30,823	0	0	0
Other Salaries and Wages	439,600	0	439,600	439,600	0	439,600
Fringe Benefits	636,498	0	636,498	589,419	0	589,419
Total Personnel Expenses	**2,952,145**	**0**	**2,952,145**	**2,760,800**	**0**	**2,760,800**
Current Expenses:						
Supplies and Expenses	808,556	285,953	1,094,509	726,694	339,547	1,066,241
Travel	16,812	0	16,812	16,812	0	16,812
Equipment	1,500	0	1,500	1,500	0	1,500
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**826,868**	**285,953**	**1,112,821**	**745,006**	**339,547**	**1,084,553**
Total	**3,779,013**	**285,953**	**4,064,966**	**3,505,806**	**339,547**	**3,845,353**

Budget Highlights - Undergraduate Affairs

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			3,779,013
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	(154,383)		
Faculty and Staff Salary and Wage Increases	24,554		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(102,054)		
Policy Initiatives	0		
Change in Fringe Benefits	(41,324)	(273,207)	
FY 2014-15 Budget			**3,505,806**

UNIVERSITY OF LOUISVILLE



SUPPORT UNITS

SUPPORT UNIT SUMMARIES

Auxiliary Enterprises

- University Bookstore provides the University community the broadest possible base of educational materials, sundries, and specialty merchandise. There are stores located on both the Belknap and Health Sciences campuses.
- Vending Services provides stocked vending machines in strategic locations to meet the soda and snack food vending needs of the University community.
- Food Services operation provides dining opportunities for the University community at many venues across campus. These venues offer healthy, local food choices, fast food options, small scale grocery/convenience facilities, and provide catering.
- Parking provides support for transportation and parking operations on campus including permitting, campus shuttles, hourly parking, enforcement, alternative transportation including TARC access for the university community, and motor assistance programs.

Educational Excellence

- Business Affairs worked closely with the Provost and the Dean of Arts and Sciences to prepare the campus for a Phi Beta Kappa (PBK) site visit in 2010. In the determination letter PBK Secretary John Churchill wrote, “The campus facilities struck the team as excellent.”
- Business Affairs works closely with Student Affairs to improve the campus dining options to better serve the increasing number of full-time students living on campus. The following on-campus dining options have been added since 2009 through our contract with Sodexo: Jazzman’s Café, Heine Brothers Coffee at the Tulip Tree Café, McAlister’s Deli, Einstein Brothers Bagels, Cardinal Burger Company, the Terrace Café, and The Ville Grill.

Creative and Responsible Stewardship

- Business Affairs is active in the responsible environmental stewardship efforts of the University:
    - Business Affairs supported the efforts to achieve a silver Sustainability Tracking and Rating System (STARS) rating toward the 2020 goal of receiving the highest STARS rating.
    - Business Affairs stewards the University’s “Green Purchasing Policy” to further the University’s sustainability efforts.

- Business Affairs works with local food vendors and Community Supported Agriculture programs to increase local foods purchased from caterers and for our campus dining services. Business Affairs work to make and local options available to our students.
- Business Affairs works with the Alternative Transportation Committee to implement Zim Ride car pool/ride sharing and Enterprise Car Sharing Program short term car rental programs.
- Business Affairs works with the GRASS student group to turn out lights in vending machines to conserve energy.

Auxiliary Enterprises

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	0	0
P & A Staff	307,327	0	307,327	354,685	0	354,685
Classified Staff	570,463	0	570,463	552,022	0	552,022
Other Salaries and Wages	47,290	0	47,290	52,290	0	52,290
Fringe Benefits	308,393	0	308,393	365,511	0	365,511
Total Personnel Expenses	**1,233,473**	**0**	**1,233,473**	**1,324,508**	**0**	**1,324,508**
Current Expenses:						
Supplies and Expenses	2,835,686	0	2,835,686	1,616,143	0	1,616,143
Travel	3,500	0	3,500	3,500	0	3,500
Equipment	132,000	0	132,000	132,000	0	132,000
Cost of Goods Sold	270,341	0	270,341	271,200	0	271,200
Departmental Credits	(203,400)	0	(203,400)	(267,250)	0	(267,250)
Total Current Expenses	**3,038,127**	**0**	**3,038,127**	**1,755,593**	**0**	**1,755,593**
Total	**4,271,600**	**0**	**4,271,600**	**3,080,101**	**0**	**3,080,101**

Budget Highlights - Auxiliary Enterprises
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			4,271,600
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(1,266,555)	(1,266,555)	
Significant Transfers	(721)		
Faculty and Staff Salary and Wage Increases	14,548		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	0		
Change in Fringe Benefits	61,229	75,056	
FY 2014-15 Budget			**3,080,101**

General Institutional Expense

General Institutional Expense is a special classification of university-wide expenses that are routinely separated from the regular operating budgets of the various colleges, schools, and divisions. These expenses are of a general nature and are made on behalf of the institution as a whole, which include University insurance coverage and property leases.

General Institutional Expenses

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	10,000	0	10,000	10,000	0	10,000
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	0	0
P & A Staff	319,549	0	319,549	324,923	28,517	353,440
Classified Staff	0	0	0	0	0	0
Other Salaries and Wages	3,000	0	3,000	3,000	0	3,000
Fringe Benefits	133,911	0	133,911	962,401	9,530	971,931
Total Personnel Expenses	**466,460**	**0**	**466,460**	**1,300,324**	**38,047**	**1,338,371**
Current Expenses:						
Supplies and Expenses	7,251,917	108,700	7,360,617	7,563,292	116,213	7,679,505
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Departmental Credits	(4,567,353)	0	(4,567,353)	(4,107,706)	0	(4,107,706)
Total Current Expenses	**2,684,564**	**108,700**	**2,793,264**	**3,455,586**	**116,213**	**3,571,799**
Total	**3,151,024**	**108,700**	**3,259,724**	**4,755,910**	**154,260**	**4,910,170**

Budget Highlights - General Institutional Expenses

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			3,151,024
Approved Budget Adjustments			
New Funds	100,000		
Expenditure Items Offset by Revenue	0	100,000	
Significant Transfers	34,375		
Faculty and Staff Salary and Wage Increases	5,374		
Fixed Costs	277,000		
Unit Budget Reductions and Other Credits	359,647		
Policy Initiatives	0		
Change in Fringe Benefits	828,490	1,504,886	
FY 2014-15 Budget			**4,755,910**

Institutional Support—Office of the President

The Board of Trustees has statutory authority to provide governance and guide policy initiatives for the University. The President has delegated authority from the University's Board of Trustees for institutional leadership and direction in matters involving broad academic and fiscal policy, including the implementation of policies promulgated by the Board of Trustees. For the FY 2014-15 budget, Communications and Marketing positions moved to the Office of the President.

The Board of Trustees consists of:

- 15 at-large trustees appointed by the Governor,
- 2 alumni trustees appointed by the Governor, and
- 3 constituency trustees who serve as elected representatives from the respective groups of students, faculty, and staff.

The Office of the President consists of the President and three Executive Vice Presidents (EVP & Provost, EVP for Health Affairs, EVP for Research & Innovation). The President leads the executive team in administering all academic, fiscal, philanthropic, and athletic activities of the University of Louisville.

The offices reporting directly to the President are the EVP and Provost, EVP for Health Affairs, EVP for Research and Innovation, VP for Advancement, VP for Athletics, VP for Community Engagement, the Office of Communication & Marketing and Governmental Relations, and the Office of Foundation Financial Affairs.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and administrative development strategies. The Plan consists of five critical areas, individually and collectively, essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the Office of the President is meeting "The 2020 Plan" goals.

Educational Excellence

- UofL's Six-Year Graduation rate continues to climb. The rate for first-time, full-time, baccalaureate degree seeking students in the 2013 reporting year was 53.5%. This compares with 33.0% from 2002, and 30.1% from 1998.
- UofL's average ACT score of all entering freshmen has also risen. The average ACT score of all freshmen entering in the fall of 2013 was 25.2. This compares to 23.2 for fall 2002, and 21.4 for fall 1998.
- UofL students received 8 Fulbright awards for 2012-13. Since 2003, UofL students have earned 75 Fulbright's, more than all other Kentucky colleges combined.

Research Scholarship & Creative Activity

- UofL Research expenditures have increased almost five-fold from 1998 to 2013. This has spurred the number of patents received from 55 to 260 in the same period.

Community Engagement

- UofL hosted a number of nationally known scholars, artists, and public figures. Among them were US Senator Marco Rubio, Nobel Peace Prize winner Aung San SuuKyi and CIA Director David H. Petraeus.
- UofL joined three other Louisville-based colleges in the "Signature Partnership Education Access Center", a facility to help adult learners work toward a degree. UofL is joined by Simmons College, Spalding University, and JCTCS. The center will target underserved populations primarily in West Louisville with a variety of diagnostic, advising, and administrative assistance.

Diversity, Opportunity & Social Justice

- UofL recognizes the commitment and sacrifice of military members. The University has been a leader in reaching out and welcoming our veterans in a variety of ways. Such initiatives include offering a 10-week entrepreneurship training program through the College of Business. The program teaches veterans how to connect with others, develop a business plan, and build a support network. This and other programs were recognized by *G.I. Jobs Magazine*, which ranked UofL in the top 20% of "veteran friendly" universities since 2009.
- UofL is part of three federally funded programs that work to encourage students from underserved populations to go to college. Together the programs represent more than $6 million in grants and affect as many as 1,000 students in Jefferson county public schools.

Creative and Responsible Stewardship

- The ambitious $1 billion fund raising drive, "Charting Our Course: The Campaign for Kentucky's Premier Metropolitan Research University" has exceeded its goal. Uses of the funds include enhanced and increased academic support, scholarships and programs, excellence in faculty teaching and research, and athletic prominence.
- UofL activated tax increment financing (TIF) for a 210 acre downtown site. Nucleus, the UofL Foundation's economic development arm, will get a portion of all new payroll and state taxes that businesses in the TIF area pay.

Office of the President

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	8,400	0	8,400	8,400	0	8,400
Graduate Assistants	0	100,600	100,600	0	100,600	100,600
Administrators	1,202,713	204,000	1,406,713	1,479,714	542,000	2,021,714
P & A Staff	1,356,823	896,898	2,253,721	1,645,222	914,611	2,559,833
Classified Staff	140,994	43,127	184,121	143,614	43,990	187,604
Other Salaries and Wages	172,333	80,000	252,333	322,303	80,000	402,303
Fringe Benefits	759,174	362,811	1,121,985	893,207	432,465	1,325,672
Total Personnel Expenses	**3,640,437**	**1,687,436**	**5,327,873**	**4,492,460**	**2,113,666**	**6,606,126**
Current Expenses:						
Supplies and Expenses	426,622	5,425,480	5,852,102	261,848	4,964,178	5,226,026
Travel	2,325	0	2,325	2,325	0	2,325
Equipment	2,700	0	2,700	2,700	0	2,700
Departmental Credits	(51,500)	0	(51,500)	0	0	0
Total Current Expenses	**380,147**	**5,425,480**	**5,805,627**	**266,873**	**4,964,178**	**5,231,051**
Total	**4,020,584**	**7,112,916**	**11,133,500**	**4,759,333**	**7,077,844**	**11,837,177**

Budget Highlights - Office of the President
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			4,020,584
Approved Budget Adjustments			
New Funds	70,000		
Expenditure Items Offset by Revenue	0	70,000	
Significant Transfers	620,328		
Faculty and Staff Salary and Wage Increases	27,662		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(113,274)		
Policy Initiatives	0		
Change in Fringe Benefits	134,033	668,749	
FY 2014-15 Budget			**4,759,333**

Institutional Support—Executive Vice President and University Provost

The Executive Vice President and University Provost (EVP/UP) serves as the chief academic and operating officer of the University and is second in overall authority. All deans, several vice presidents, and the institutional compliance officer report to the EVP/UP. Support units reporting to the Office of the EVP/UP include: the Cultural Center, the Women's Center, Muhammad Ali Institute, Metropolitan College, Faculty Personnel, Academic Planning and Accountability (including institutional research, assessment, data management, accreditation, and engagement), the International Center, the Delphi Center for Teaching and Learning, the McConnell Center, and Undergraduate Affairs (including admissions, financial aid, registrar, academic support, advising, and retention). Other activities for which the EVP/UP is responsible, or has a coordinating role for include: academic space allocation, Faculty Senate, mediation, diversity, sustainability, strategic planning, faculty development, compliance and audit services. The Executive Vice President and University Provost is a member of the Office of the President, which is the senior leadership team of the University. The Get Healthy Now (GHN) program is funded from the Health Insurance program and the accounting procedures are handled by the Controller's Office. For FY 2014-15, a technical accounting change is being implemented. Instead of using departmental credits as the source of operating income, starting FY 2014-15, revenue is being recognized. In addition, two positions are being transferred from Undergraduate Affairs to the Cultural Center under the Provost and other changes which account for the $170,000.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the Office of the Executive Vice President and University Provost are meeting "The 2020 Plan" goals.

Educational Excellence

- Developed, supported, and/or implemented recruiting programs that have resulted in an increased Average ACT score of all entering freshmen from 23.2 in 2002 to 25.2 in 2013.
- Developed, supported, and/or implemented retention programs that have resulted in an unprecedented 6-year graduation rate of 53.5% in 2013 (33.0% in 2002), and an increase in the number of undergraduate degrees awarded from 1,849 in 2002 to 2,731 in 2013.
- Provided human and financial resources in support of programs and services that have led to an increase in the number of doctoral degrees awarded from 90 in 2002 to 140 in 2013 and guided approval of several new certificates, masters, and doctoral programs.

Research Scholarship & Creative Activity

- Along with the College of Arts and Sciences, the Provost is working toward the creation of an interdisciplinary academic program in conjunction with the gift of the International Honor Quilt to the Hite Art Institute.
- The EVP/UP is an adamant supporter of the IdeaFestival held in Louisville each year which brings in great thinkers and innovative ideas to the community.

Community Engagement

- Coordinates efforts and support for the City's 55,000 Degrees Initiative to launch Louisville into the top tier of our competitor cities with the bold goal of adding 40,000 bachelor's degrees and 15,000 associate's degrees by 2020.
- Oversees and coordinates Metropolitan College, the partnership with UPS, which allows individuals to work for UPS and go to school at UofL at times convenient to both schedules.
- Continues to work with the Vice President for Community Engagement on various community partnerships.

Diversity, Opportunity & Social Justice

- Continued support is being provided for the African American Male Initiative.
- The Porter Scholar "Built to Graduate" program has helped increase the number of Porter Scholars (over 70%) who maintain their scholarships with a 3.0 GPA or above.
- The number of students who participated in "study abroad" increased from 797 in 2012 to 850 in 2013.
- The University received a Five Star rating on the national LGBT climate index.

Creative and Responsible Stewardship

- Sustainability efforts led to two awards in 2013: (1) the Kentucky Department for Environmental Protection's 2013 Resource Caretaker Award and (2) the Most Bicycle-Friendly University in Kentucky Award.
- Supported student and administrative efforts to increase the number of students living on campus (fall semester) from 2,363 in 2002 to 4,924 in 2013.
- Organized the 21st Century Initiative to determine SWOT (strengths, weaknesses, opportunities, and threats) to improve and enhance the University's academic and financial circumstances.

Executive Vice President and University Provost

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	99,979	46,000	145,979	99,154	46,000	145,154
Graduate Assistants	19,400	0	19,400	19,400	0	19,400
Administrators	1,798,626	133,637	1,932,263	1,944,799	120,080	2,064,879
P & A Staff	2,750,550	157,614	2,908,164	2,694,137	150,336	2,844,473
Classified Staff	164,105	0	164,105	187,958	0	187,958
Other Salaries and Wages	87,729	8,500	96,229	81,785	8,500	90,285
Fringe Benefits	1,337,900	100,026	1,437,926	1,353,444	110,341	1,463,785
Total Personnel Expenses	**6,258,289**	**445,777**	**6,704,066**	**6,380,677**	**435,257**	**6,815,934**
Current Expenses:						
Supplies and Expenses	627,775	1,655,954	2,283,729	1,339,601	1,591,683	2,931,284
Travel	24,824	0	24,824	24,824	0	24,824
Equipment	0	0	0	0	0	0
Departmental Credits	(528,772)	0	(528,772)	(56,900)	0	(56,900)
Total Current Expenses	**123,827**	**1,655,954**	**1,779,781**	**1,307,525**	**1,591,683**	**2,899,208**
Total	**6,382,116**	**2,101,731**	**8,483,847**	**7,688,202**	**2,026,940**	**9,715,142**

Budget Highlights - Executive Vice President and University Provost

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			6,382,116
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	1,138,696	1,138,696	
Significant Transfers	170,013		
Faculty and Staff Salary and Wage Increases	75,316		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(93,483)		
Policy Initiatives	0		
Change in Fringe Benefits	15,544	167,390	
FY 2014-15 Budget			**7,688,202**

Institutional Support—Vice President Business Affairs

The Vice President for Business Affairs reports to the Executive Vice President & University Provost as a member of the central administration and provides leadership regarding physical facilities, physical assets and safety of the University. This includes public safety, emergency planning, response and recovery, environmental health and safety, campus master plan and campus physical development, maintenance and operations of the physical plant facilities, purchasing and asset management, contract administration and risk management/insurance, and compliance with appropriate federal, state and local requirements in all areas.

The following areas report to the Vice President of Business Affairs: Contract Administration and Procurement Services including Purchasing, Cardinal Card, ProCard, Risk Management, food services, bookstore, vending operations, Central Receiving, Central Stockroom, and Inventory Control; Department of Public Safety; Department of Environmental Health & Safety; Parking; Physical Plant; Planning, Design & Construction; and Postal Services. Additionally the Vice President for Business Affairs is responsible for the University-wide Emergency Planning, Response and Recovery committee and Sustainable Operations committee.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the Business Affairs is meeting relevant "The 2020 Plan" goals.

Educational Excellence

- Facilities programming, design and construction activities create positive learning, teaching and work environments for our student, faculty and staff supporting the efforts to enroll, retain and graduate the "best and brightest" students. In the past five years (2009-2013) Business Affairs supported the completion of 49 projects totaling $710.9 million of construction. The University received 31 professional awards for the 49 projects.
- Business Affairs worked closely with the Provost and the Dean of Arts and Sciences to prepare the campus for a Phi Beta Kappa (PBK) site visit. Although UofL did not achieve PBK designation this round, in the determination letter PBK Secretary John Churchill wrote: "The campus facilities struck the team as excellent."
- Business Affairs worked closely with Student Affairs to improve the campus dining options to better serve the increasing number of full-time student living on campus. The following on-campus dining options have been added since 2009 through our contract with Sodexo: Jazzman's Café, Heine Brothers Coffee at the Tulip Tree Café, McAlister's Deli, Einstein Brothers Bagels, Cardinal Burger Company, the Terrace Café and The Ville Grill.

- Business Affairs engages students in business operations through advisory committees for campus dining, parking and public safety. Additionally students are actively engaged in projects such as the master planning process and storm water reduction projects.

Research Scholarship & Creative Activity

- Business Affairs oversees design, development and construction of research facilities creating new top quality spaces for the increasing number of researchers and scholars.
- Business Affairs provides research infrastructure support to the research community to facilitate top research; to meet the compliance requirements mandated by federal, state and local agencies; and to provide a safe research environment.

Community Engagement

- Business Affairs worked with developers to bring new housing and retail options near campuses. Since 2009, approximately $208 million has been invested in the construction and restoration of facilities in the UofL neighborhoods. The vibrant new developments are helping to transform the University campuses in to University centered communities.
- Business Affairs works with community partners such as the Scholar House, Speed Museum and neighborhood associations to improve services and coordinate developments.
- Business Affairs in 2011 partnered through DEHS with the School of Public Health and Information Science, Nursing School, and the city's Health Department to conduct the largest H1N1 public vaccination clinic which vaccinated over 19,000 community members.

Diversity, Opportunity & Social Justice

- Minority officers represented 42% of our police force in 2013. This is a very positive outcome resulting from persistent efforts to attract and retain minority applicants. In addition, Public Safety works with the University Advisory Committee to assist us in addressing issues and concerns with members of the University community.
- In 2013, Business Affairs hosted the Executive Leadership Institute of the National Forum for Black Public Administrators for the 22nd consecutive year.
- In 2009 through 2013, Business Affairs received four major awards from the Tri-state Minority Supplier Development Council: 2009 Keystone Award, 2009 Chairman's Challenge Award, 2010 Keystone Award, and 2012 Corporation of the Year – Public Sector Award.
- Business Affairs provides facilities to meet the unique needs of our diverse communities such as a policy to include gender neutral restrooms in all new construction on campus to meet the needs of families and the LBGT community.

- Business Affairs supported Athletics' goal of gender equity by overseeing the design and construction of first-class facilities for rowing, volleyball and lacrosse.

Creative and Responsible Stewardship

- Business Affairs implemented $46.2 million in energy efficient improvements through "energy performance contracting". The project has installed improvements in 88 buildings and affected over 6.2 million square feet of space generate $64 million of guaranteed savings over a 14-year period (equivalent of $12,100 a day in guaranteed savings).
- Business Affairs has implemented a green planning and innovation model to advance sustainability. Completed projects include 50 KW of PV solar panels on the Center for Predictive Medicine, a green roof on the Business School Equine, geothermal heating/cooling and a solar hot water system in the Student Recreation Center and a solar hot water system on the Natatorium. Addition, storm water mitigation projects covering nearly a million square feet of impervious surface.
- Business Affairs supported the efforts to achieve a silver Sustainability Tracking and Rating System (STARS) rating toward the 2020 goal of receiving the highest STARS rating.
- Business Affairs stewards the University's "Green Purchasing Policy" to further the University's sustainability efforts.
- Business Affairs works with local food vendors and Community Supported Agriculture programs to increase local foods purchased from caterers and for our campus dining services. Business Affairs work to make and local options available to our students.
- Since 2011, over 350 trees have been planted on UofL campuses through grants from the Arbor Day Foundation, the Louisville Metropolitan Sewer District and Louisville Gas & Electric Company. The trees on campus improve storm water run-off, improve air quality and make the campuses more attractive places to study, live and work.
- Business Affairs has implemented single-stream recycling in 2009 which increased recycling totals over 1 million pounds per year from previous years. Since the single-stream recycling program began, an average of 40% of the University's solid waste has been diverted from the landfill.
- Business Affairs has successfully achieved three gold LEED facilities and two silver LEED facilities: gold facilities include the Clinical and Translational Research Building construction, the Center for Predictive Medicine construction and the Duthie Center for Engineering renovation; and silver facilities include the School of Dentistry expansion and the School of Medicine imaging suite. Construction and major renovation projects are designed to meet a LEED target with all projects of $25M or more designed to achieve LEED Silver level or higher.

- The Vice President for Business Affairs chairs the Sustainability Council's Sustainable Operations committee. This committee focuses on reducing the University's operational carbon footprint.
- Business Affairs is responsible for coordinating emergency planning, response and recovery. These efforts have been tested by snow, ice, a hurricane, wind and water. Each time the University's emergency response was effective. The largest test was the August 4, 2009 flash flood that caused over $21 million in damages just two weeks before the semester was to start. Through a well-coordinated team effort the University opened with minimized impact to student and emerged stronger and better off as a result of the recovery.
- Business Affairs has been actively engaged in the development and implementation of the University's three master plans for Shelby Campus, HSC and Belknap.
- Business Affairs worked to convert underperforming assets to benefit the University community. Examples include working with a developer to covert the old Reynolds property into "Reynolds Lofts," which is restricted by deed to residential use in 2008; and assisting Scholar House in the successful conversion of the Stoddard Johnston property on Bradley Avenue to a Scholar House apartment complex in 2011.

Vice President Business Affairs

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	808,737	0	808,737	873,029	0	873,029
P & A Staff	2,799,474	0	2,799,474	2,970,641	0	2,970,641
Classified Staff	3,200,706	0	3,200,706	3,204,755	0	3,204,755
Other Salaries and Wages	162,122	0	162,122	171,880	0	171,880
Fringe Benefits	2,192,970	0	2,192,970	2,151,920	0	2,151,920
Total Personnel Expenses	**9,164,009**	**0**	**9,164,009**	**9,372,225**	**0**	**9,372,225**
Current Expenses:						
Supplies and Expenses	739,181	279,545	1,018,726	128,200	233,218	361,418
Travel	15,593	0	15,593	15,593	0	15,593
Equipment	4,000	0	4,000	4,000	0	4,000
Departmental Credits	(1,826,394)	0	(1,826,394)	(1,635,510)	0	(1,635,510)
Total Current Expenses	**(1,067,620)**	**279,545**	**(788,075)**	**(1,487,717)**	**233,218**	**(1,254,499)**
Total	**8,096,389**	**279,545**	**8,375,934**	**7,884,508**	**233,218**	**8,117,726**

Budget Highlights - Vice President Business Affairs

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			8,096,389
Approved Budget Adjustments			
New Funds	71,370		
Expenditure Items Offset by Revenue	(17,300)	54,070	
Significant Transfers	42,079		
Faculty and Staff Salary and Wage Increases	115,740		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(411,958)		
Policy Initiatives	0		
Change in Fringe Benefits	(11,812)	(265,951)	
FY 2014-15 Budget			**7,884,508**

Institutional Support—Vice President Information Technology

Information Technology (IT) is committed to providing a world-class technology foundation necessary for the successful operation of a premier metropolitan research University. IT actively promotes the use of a variety of technologies for achieving educational goals, while continually improving its skills to provide better service to the University community.

Information Technology reports to the Provost and is advised by several committees:

The Strategic Technology Executive Committee (STEC) is composed of high-level University administrators who help define and oversee strategic technology priorities for the University, including the campus network, enterprise applications, security, and policies.

- The Enterprise Systems Technology Committee reviews and prioritizes enterprise system requests from units and schools.
- The Academic Technology Committee (ATC) is composed of faculty representatives who advise the Vice President for Information Technology on planning and initiatives of interest to the academic community.
- The Research Computing Governance Council reviews policies and resource allocations for the Cardinal Research Cluster and other research computing systems.
- Information Technology also confers with the Tier One Advisory Group (TAG), departmental technology committees, and the student, faculty, and staff senates as required.

Information Technology maintains the campus networks, campus-wide Voice over IP telephone systems, Blackboard learning management software and a variety of enterprise applications such as PeopleSoft Finance, Human Capital Management, and Campus Solutions. In support of UofL's research mission, IT provides researchers with expert research computing, consulting, and support. Information Technology has received awards for photography, television production, presentation graphics, document imaging, enterprise applications, disaster recovery planning, and testing for University enterprise systems. Communication Services, an IT function, has switched to the Vice President for Information Technology and moved from a service center program designation to a program budget. In addition, the Network Base Infrastructure fee charged by IT to all other University units is increasing by 5.5% in FY 2015.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university". The following noteworthy strategies and achievements illustrate how the Information Technology Unit is meeting "The 2020 Plan" goals.

Educational Excellence

- Expanded student technology services to improve recruitment and retention of students, including:
    - In addition to University-owned residence halls and academic buildings, completed implementation of pervasive wireless in other University buildings and public spaces throughout all three campuses,
    - Enhanced ULMobile to include GPS-coded maps, public transit schedules and interactive University tours, and
    - Added lecterns and computers to 27 of the A&S technology-equipped classrooms.

Research Scholarship & Creative Activity

- Continued to sustain and enhance the University's $4 million investment in research computing infrastructure supporting the work of key researchers and enabling competitive standing for grant funding.
- Partnered with the office of the Vice President for Health Affairs to support the development of an innovative health management system, and to implement a data warehouse, giving access to health data for bioinformatics researchers.

Community Engagement

- In partnership with Dr. Edna Ross, continue to support a lab containing 26 University computers at Wayside Mission.
- As part of UofL's Signature Partnership, continue to support the Education Access Center containing 25 University computers at Simmons College.
- Engaged in the following service activities to benefit the local community:
    - Collected 397 pieces of warm clothing items and a $105 donation for students in need at Atkinson Elementary School.
    - Collected and delivered 202 items and a $125 donation to animal shelters in the community.
    - Conducted a blood drive, resulting in a donation of 30 pints of blood.
    - Collected seven boxes of household goods for refugee families as part of Operation Dignity.
    - Implemented the Student Technology Leadership Program at Western Middle School to raise awareness about technology careers.
    - Continued to partner with Nucleus to extend university telecommunications resources for the center and its tenants.
    - Partnered with the Speed School and Louisville Metro government on the planning of high-bandwidth community networks, resulting in the provision of wireless Internet services for residents of St. Williams Apartments in West Louisville.

Diversity, Opportunity & Social Justice

- Strive to maintain workforce diversity and to increase minority participation in management through the IT mentoring program.
- Continue to provide mentoring to minority students through the Middle School Connection program.

Creative and Responsible Stewardship

- Implemented Oracle Managed Cloud Services to address technical staffing needs as a result of the Voluntary Separation Incentive Program.
- Completed the split of PeopleSoft's Human Capital Management (HCM) and Campus Solutions databases and upgraded the HCM to 9.1, providing:
    - Future upgrade flexibility for the HCM and Campus Solutions environments, and
    - The University with a more stable version of the HCM application.
- Continued participation in sustainability initiatives, including:
    - Refurbished computers for the Scholar House initiative,
    - Continued partnering with Verizon to recycle cell phones as part of the Hope Line program, and
    - Continued to reduce power consumption in the data center through the implementation of the following strategies:
        - Consolidation of more than 600 servers through virtualization,
        - Increased power density in racks, reducing floor space,
        - Replaced virtual tape library with larger, energy efficient systems, saving 4 kilowatts of power, and
        - Replaced data center AC units to increase efficiency and extend useful life.

Vice President Information Technology

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	570,799	0	570,799	579,615	0	579,615
P & A Staff	5,783,893	0	5,783,893	7,305,531	0	7,305,531
Classified Staff	300,331	0	300,331	305,318	0	305,318
Other Salaries and Wages	32,734	0	32,734	496,764	0	496,764
Fringe Benefits	1,828,159	0	1,828,159	2,299,109	0	2,299,109
Total Personnel Expenses	**8,515,916**	**0**	**8,515,916**	**10,986,337**	**0**	**10,986,337**
Current Expenses:						
Supplies and Expenses	3,810,546	0	3,810,546	592,569	0	592,569
Travel	0	0	0	38,300	0	38,300
Equipment	61,463	0	61,463	585,263	0	585,263
Computer Maintenance	0	0	0	240,000	0	240,000
Cost of Issues	0	0	0	0	0	0
Departmental Credits	(114,900)	0	(114,900)	(114,900)	0	(114,900)
Total Current Expenses	**3,757,109**	**0**	**3,757,109**	**1,341,232**	**0**	**1,341,232**
Total	**12,273,025**	**0**	**12,273,025**	**12,327,569**	**0**	**12,327,569**

Budget Highlights - Vice President Information Technology

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			12,273,025
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	211,460	211,460	
Significant Transfers	37,160		
Faculty and Staff Salary and Wage Increases	134,801		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(220,675)		
Policy Initiatives	0		
Change in Fringe Benefits	(108,202)	(156,916)	
FY 2014-15 Budget			**12,327,569**

Institutional Support—Vice President University Advancement

The Office of University Advancement works to further public understanding and recognition of the University of Louisville and its important mission—be the Commonwealth's premier metropolitan research university and develop public, political, and financial support for the institution. The Office of University Advancement works directly with the University of Louisville Foundation to actively promote and encourage private philanthropy for the advancement of the University of Louisville.

"Charting Our Course: The Campaign for Kentucky's Premier Metropolitan Research University" is a bold initiative to raise an unprecedented $1 billion in private support. The campaign exceeded its goal in 2014. This campaign represents all of the current fundraising activities being undertaken to ensure UofL's excellence for future generations.

The individual departments within University Advancement are responsible for an extraordinary range of activities that provide the framework for building strong support and lasting relationships with a variety of constituencies, including alumni, community members, donors, parents, and friends.

- Advancement Services maintains all alumni and donor information in support of University programming, communication, cultivation, and solicitation efforts. It also provides all information technology support and processes all donations received by the University Foundation.
- Alumni Affairs and the Alumni Association lead efforts to engage the University of Louisville's more than 130,000 alumni through reunions, regional events, scholarship fundraising, and advocacy activities.
- Development leads the University's efforts to encourage and secure private financial support from alumni and friends, corporations, and foundations.

Educational Excellence

- As of April 2014, raised more than $1 billion, achieving the Charting Our Course campaign goal.
- Established 153 new endowed faculty positions since the inception of the 2020 Plan, an increase of 438%.
- Promoted and supported the 2013 Presidential Outreach events.

Community Engagement

- Hosted more than 250 Alumni Association events in FY13.
- Maintains database of more than 80,000 alumni email addresses.
- Conducts annual UofL Cares Faculty/Staff campaign in support of five external community charities, raising over $200,000 annually.

- Organizes and participates in local, state, and national outreach events which provided individual contacts with over 4,000 alumni, donors, and prospective students.
- Managed the Charting Our Course volunteer campaign committee, made up of 20 business and community leaders, to engage other community leaders to raise money, awareness and to build partnerships for the betterment of our community.
- Responsible for many committees/boards and multiple communications vehicles that nurture engagement and connect alumni and non-alums to the university such as:
    - 52,000 in E-news weekly distribution list,
    - 15 Alumni Clubs/Councils in Louisville area serving/engaging 88,000 alums in Kentucky and 65,000 in the City of Louisville,
    - 90 Alumni board members, and
    - Academic Advisory Councils.

Diversity, Opportunity & Social Justice

- Supported the launch of Feast on Equality fundraiser for LGBT services.
- Developed and implemented a comprehensive diversity initiative with a focus on hiring and retaining minority staff.

Creative and Responsible Stewardship

- Increased annual giving from $63.2 million in 2007 to $168.9 million in 2013.
- Increased Alumni giving to 14.4% in FY 2012-13 compared to the Public Research Institution national average of 9.9%.
- Processed 57,168 gifts; 8,140 pledges; and 453 matching gifts in FY 2012-13.

Vice President University Advancement

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	24,000	24,000	0	24,000	24,000
Administrators	0	1,641,171	1,641,171	0	1,187,208	1,187,208
P & A Staff	149,650	4,066,641	4,216,291	152,289	4,220,189	4,372,478
Classified Staff	0	884,734	884,734	0	750,115	750,115
Other Salaries and Wages	0	210,333	210,333	0	217,783	217,783
Fringe Benefits	43,521	1,851,051	1,894,572	37,921	1,818,364	1,856,285
Total Personnel Expenses	**193,171**	**8,677,930**	**8,871,101**	**190,210**	**8,217,659**	**8,407,869**
Current Expenses:						
Supplies and Expenses	31,857	2,517,522	2,549,379	19,315	3,856,125	3,875,440
Travel	2,338	26,151	28,489	0	10,000	10,000
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**34,195**	**2,543,673**	**2,577,868**	**19,315**	**3,866,125**	**3,885,440**
Total	**227,366**	**11,221,603**	**11,448,969**	**209,525**	**12,083,784**	**12,293,309**

Budget Highlights - Vice President University Advancement

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			227,366
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	0		
Faculty and Staff Salary and Wage Increases	198		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(12,439)		
Policy Initiatives	0		
Change in Fringe Benefits	(5,600)	(17,841)	
FY 2014-15 Budget			**209,525**

Institutional Support—Vice President Community Engagement

The Office of Community Engagement coordinates the community engagement of University faculty, staff, and students for the mutual benefit of the community and the University. This office facilitates the use of University resources to support University/community partnerships and engages new partners to contribute to the educational, health, social and economic progress of the metropolitan area, nation, and global community.

The office supports and advances community engagement to enrich the learning experience of students and to enhance the teaching and research of faculty. This office is the central unit that coordinates, documents, assesses, and recognizes the outstanding engagement of students, faculty, staff and community partners.

The Office of Community Engagement oversees the University's Signature Partnership Initiative with West Louisville and the University's College Connection Initiatives, including Project Upward Bound Programs I & II, Talent Search and Go College Louisville Program.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the Office of Community Engagement is meeting "The 2020 Plan" goals.

Educational Excellence

- This unit facilitates the community based learning experiences of U of L students at community organizations through internships, field experience/practicum, clinic experience, research, service-learning, or volunteer opportunities.
- Students receive training for mentoring programs at The Academy at Shawnee, and Moore High School.
- The unit provides opportunities for middle and high school students to participate in college readiness programs (Go College, Upward Bound and Talent Search).
- Through collaboration with Simmons College and JCPS (Atkinson Elementary), UofL Students are provided with the unique opportunity to take additional courses at a location off campus.
- Development of innovative student philanthropy program.
- Coordinate the University's submission to the Carnegie Foundation for Community Engagement.

Research Scholarship & Creative Activity

- Faculty are involved in research through the Signature Partnership Initiative.
- Unit awards annual SPI Faculty Incentive Grant for innovative research.
- Mobilizes faculty and community partners to address social inequities.
- Provides funding support for faculty, staff and students to present at state and national conferences.
- Facilitating engaged scholarship across academic units through offering faculty professional development.
- Ongoing research in engaged scholarship.

Community Engagement

- The Signature Partnership Initiative works with approximately 100 community partners.
- Unit administers the annual Community Engagement Award Program.
- In collaboration with Simmons College, Jefferson Community & Technical College and Spalding University developed the SPEAC Center, where adult learners participate in the REAL program, to offer a wide range of educational programs for adult learners.
- Support Junior Achievement to promote financial literacy, college access and college readiness.
- Facilitates university/community dialogue through University Community Partnership Advisory Board and Residents Advisory Council.

Diversity, Opportunity & Social Justice

- Students received training for Mentoring programs at The Academy at Shawnee and Moore High School.
- Supports the partnership between Brandies School of Law and the Central High Law Magnet Program.
- Supports the work of the Anne Braden Institute.

Creative and Responsible Stewardship

- Provide support and awareness to academic units regarding placement of students in the community with practicums, internships, clinical, etc.
- Serve as a clearinghouse for partnership activity.
- Met all goals for 2020 plan.
- Provide opportunities for community input and feedback at regularly scheduled events.

Vice President Community Engagement

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	284,764	0	284,764	297,565	0	297,565
P & A Staff	247,994	515,290	763,284	255,380	569,505	824,885
Classified Staff	33,591	0	33,591	36,389	0	36,389
Other Salaries and Wages	0	21,125	21,125	0	21,125	21,125
Fringe Benefits	170,130	212,512	382,642	175,533	238,999	414,532
Total Personnel Expenses	**736,479**	**748,927**	**1,485,406**	**764,867**	**829,629**	**1,594,496**
Current Expenses:						
Supplies and Expenses	38,813	145,046	183,859	33,580	89,870	123,450
Travel	2,757	0	2,757	2,757	0	2,757
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**41,570**	**145,046**	**186,616**	**36,337**	**89,870**	**126,207**
Total	**778,049**	**893,973**	**1,672,022**	**801,204**	**919,499**	**1,720,703**

Budget Highlights - Vice President Community Engagement

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			778,049
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	17,263		
Faculty and Staff Salary and Wage Increases	5,722		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(5,233)		
Policy Initiatives	0		
Change in Fringe Benefits	5,403	23,155	
FY 2014-15 Budget			**801,204**

Institutional Support—Vice President Finance

The Associate Vice President for Finance and Business Affairs / CFO is responsible for all financial and budgeting operations of the University and its corporate affiliates. This responsibility includes managing the traditional infrastructure of the University. It includes overseeing and providing professional budgeting and position management, payroll, financial management, and accounting services in support of the University's mission and its broad array of academic and support programs. It also includes supervision of control and accounting for the revenue and expenses required in the normal operations of the University, preparation of annual and biennial budget submissions to the Commonwealth, treasury operations, student billing, and accounts payable and receivable. The Associate Vice President for Finance and Business Affairs / CFO oversees the departments of Budget and Financial Planning including Position Management, the Bursar's Office, the Controller's Office, Payroll Services, and the Systems Administration support areas of Financial Systems Administration and Human Capital Management (HCM). The Associate Vice President for Finance and Business Affairs / CFO also serves as a liaison to the Council on Postsecondary Education, the Governor's Office of Policy and Management and the Legislative Research Commission for all financial matters affecting the University. For FY 2014-15, the UofL Foundation Financial Affairs Office will be its own unit, thus removing the majority of Corporation funding from VPF.

Budget and Financial Planning coordinates and facilitates the development of the University's annual operating budget and the state biennial budget request, manages the budget activity for the plant fund, manages revisions of the approved operating budget, and performs unit, program, and University-wide analytical studies and reports of budget issues. The University's Position Management (PM) function, which maintains the funding source information for all employees at the University, is a component section of Budget and Financial Planning.

The Bursar's Office maintains the tuition and fee rate tables for the University. The office collects and deposits student tuition and other funds received by the University. The Bursar's Office maintains official student tuition and loan accounts, provides cashiering services to University staff, students, and departments.

The Controller's Office records and reports the financial status and related financial information of the University and its affiliated and related corporations in accordance with statutory and regulatory requirements. Within the Controller's Office are Treasury Management, University Accounting and Reporting, Accounting Operations, General Ledger, and Tax.

- Treasury directs the receipt, control, custody, beneficiary identification and disbursement of funds for UofL and its affiliated and related corporations.

- University Accounting and Reporting is responsible for the financial reporting of the University of Louisville and its affiliated and related corporations.
- Accounting Operations is responsible for all University accounts payable (PO-related and Requests for Disbursement), employee reimbursements, travel policies & procedures and the University-contracted travel agency.
- General Ledger is responsible for posting of accounting entries, procedures, corrections and maintenance for the University general ledger.
- Tax is the oversight and management of federal, state, local, and international tax compliance including interface with the respective taxing authorities and agencies for the University of Louisville, and its affiliated and related corporations.

Payroll Services is responsible for the accurate and timely payment of wages and wages-in-kind of University employees, subject to University, local, state, and federal policies, regulations, and laws. This is achieved through coordination with University Human Resources, the Controller's Office, the Office of Budget and Financial Planning, and the various university employing departments. The Payroll Department affects and serves all university offices and programs as well as organizations affiliated with the University of Louisville Foundation, Inc., University of Louisville Research Foundation, Inc., and the University of Louisville Athletic Association, Inc.

Systems Administration is comprised of Financial Systems Administration and Human Capital Management (HCM). The Financial Systems group supports the University's financial enterprise system, Budget and Financial Planning, financial reporting and general ledger system training. The Human Capital Management group supports Payroll Services and Position Management as well as the other elements of the University's human resources enterprise system.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university." The following noteworthy strategies and achievements illustrate how the Associate Vice President for Finance and Business Affairs is meeting "The 2020 Plan" goals.

Creative and Responsible Stewardship

- Resource Allocation to support the University's Strategic 2020 Plan.
- Develops the FY 2014-15 Operating Budget that includes:
    - Alignment with the overall goals of the University included in the 2020 Plan,
    - Realistic revenue projections,

- Ensuring long-term financial viability for UofL,
- Emphasizing quality not quantity, and
- Developing and implementing of the Strategic Revenue Generating Ideas that position UofL for the future.

- Enhances Internal Compliance processes by developing a process to review non-research grants and contracts with UBI in collaboration with the Office of Industry Contracts.

Vice President Finance

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	650,760	499,982	1,150,742	805,965	429,882	1,235,847
P & A Staff	2,642,083	497,666	3,139,749	2,683,969	58,345	2,742,314
Classified Staff	967,053	0	967,053	1,012,413	0	1,012,413
Other Salaries and Wages	2,256	0	2,256	86,051	0	86,051
Fringe Benefits	1,368,400	182,233	1,550,633	1,458,207	38,423	1,496,630
Total Personnel Expenses	**5,630,552**	**1,179,881**	**6,810,433**	**6,046,605**	**526,650**	**6,573,255**
Current Expenses:						
Supplies and Expenses	890,856	104,804	995,660	783,515	139,101	922,616
Travel	19,597	0	19,597	20,850	0	20,850
Equipment	6,978	0	6,978	6,978	0	6,978
Departmental Credits	(685,473)	0	(685,473)	(685,473)	0	(685,473)
Total Current Expenses	**231,958**	**104,804**	**336,762**	**125,870**	**139,101**	**264,971**
Total	**5,862,510**	**1,284,685**	**7,147,195**	**6,172,475**	**665,751**	**6,838,226**

Budget Highlights - Vice President Finance

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			5,862,510
Approved Budget Adjustments			
New Funds	46,400		
Expenditure Items Offset by Revenue	(7,661)	38,739	
Significant Transfers	141,263		
Faculty and Staff Salary and Wage Increases	79,333		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(129,845)		
Policy Initiatives	85,000		
Change in Fringe Benefits	95,475	271,226	
FY 2014-15 Budget			**6,172,475**

Institutional Support—Vice President Human Resources

The Vice President for Human Resources (VPHR) reports to the Executive Vice President & University Provost as a member of central administration. VPHR provides leadership for human resources operations; fulfillment of the university's mission and strategic plan including its diversity vision; compliance with all applicable laws, regulations, and human resources policies and practices; promotion of the unit as a center of excellence; advancement of processes that promote a quality work-life and shared responsibility; and creation of programs that enhance the University's culture creating a sense of community and make UofL an employer of choice. The Vice President for Human Resources plays a leadership role in shaping newly expanded units dedicated to meeting the full range of services and information needs of faculty and staff at the University. The Vice President for Human Resources also serves as the University Equal Opportunity Officer, Title VII and Title IX Administrator, and ADA Administrator and is responsible for ensuring the University's compliance with all relevant Federal and State EEO statutes and regulations. For FY 2014-15, VPHR is budgeting a new program—retirement fee revenue—that accounts for more than $400,000 of budget changes.

Human Resources' fundamental purpose is to help campus administrators recruit, retain, recognize, and reward top quality faculty and staff, to advance processes that promote a quality work-life and shared responsibility, and to create programs that enhance the University's culture and make UofL an employer of choice. The areas reporting to the Vice President for Human Resources are employment and compensation, salary administration, benefits administration, staff development and employee relations, health management, employee assistance programs, and equal employment opportunity and affirmative action.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university". The following noteworthy strategies and achievements illustrate how the Vice President for Human Resources is meeting "The 2020 Plan" goals.

Educational Excellence

- Supports the recruiting and orientation processes by streamlining processes and hosting new employee orientations for undergraduate orientation leaders, graduate research and teaching assistants, and post-doctoral fellows in the School of Medicine.
- Supports effective administration of the educational enterprise by providing comprehensive compensation analyses to academic and administrative officers to help ensure faculty and staff salaries are competitive in relation to market value and internally equitable.

Diversity, Opportunity & Social Justice

- Supports a climate of inclusion, civility, and respect through its co-sponsorship of the Great Places to Work initiative, as well as providing harassment and discrimination prevention training programs to campus managers, supervisors, and employees.

Creative and Responsible Stewardship

- Responsible for managing the University's total rewards programs and helping ensure that compensation and benefit structures are competitive in relation to higher education peer institutions and support our ability to recruit, retain, recognize, and reward top quality faculty and staff.
- Ensure it obtains the most competitive and cost effective rates for University-sponsored or employee-paid optional benefit programs by using periodic public bidding processes.

Vice President Human Resources

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	189,108	0	189,108	192,890	0	192,890
P & A Staff	1,037,532	0	1,037,532	1,221,842	0	1,221,842
Classified Staff	135,105	0	135,105	137,937	0	137,937
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	442,530	0	442,530	450,039	0	450,039
Total Personnel Expenses	**1,804,275**	**0**	**1,804,275**	**2,002,708**	**0**	**2,002,708**
Current Expenses:						
Supplies and Expenses	337,458	6,004	343,462	554,171	6,383	560,554
Travel	8,814	0	8,814	8,814	0	8,814
Equipment	0	0	0	0	0	0
Departmental Credits	(199,500)	0	(199,500)	(154,500)	0	(154,500)
Total Current Expenses	**146,772**	**6,004**	**152,776**	**408,485**	**6,383**	**414,868**
Total	**1,951,047**	**6,004**	**1,957,051**	**2,411,193**	**6,383**	**2,417,576**

Budget Highlights - Vice President Human Resources

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			1,951,047
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	432,795	432,795	
Significant Transfers	5,500		
Faculty and Staff Salary and Wage Increases	28,004		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(13,662)		
Policy Initiatives	0		
Change in Fringe Benefits	7,509	27,351	
FY 2014-15 Budget			**2,411,193**

Executive Vice President Health Affairs

The Executive Vice President for Health Affairs (EVPHA) is the chief operating officer of the Health Sciences Center (HSC) responsible for 17 centers and institutes and four schools (Dentistry, Medicine, Nursing, and Public Health and Information Sciences). The EVPHA reports to the President and serves as one of four members of the Office of the President. The EVPHA is responsible for the relationships with executive leadership at UofL's affiliated hospitals, the Louisville Metro Health Department, and other health-related organizations, and for ensuring that the Health Sciences Center and UofL Health Care is a regional center of excellence for education, research and clinical care. The office provides strategic oversight of and planning for the new KentuckyOne partnership, University Medical Center, Inc. (UMC), University Health Care, Inc. (dba Passport), UofL Health Care, and University of Louisville Physicians (ULP), and determines the allocation of resources received from KentuckyOne. The EVPHA is also responsible for space allocation at the HSC, including implementation of the 20-year HSC Master Plan. For FY 2014-15, the budget is increasing primarily because VSIP credits and savings from Dentistry, Medicine, Nursing, and Public Health Schools are being retained centrally by EVPHA for reallocation.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university". The following noteworthy strategies and achievements illustrate how the Executive Vice President for Health Affairs is meeting "The 2020 Plan" goals.

Educational Excellence

- The EVPHA's Office is devoted to all core mission areas, beginning with education. Our primary interest is to ensure that adequate resources are available in each of the HSC's schools, centers and institutes so top quality educational experiences are provided. Planning occurs so that facilities are available for all educational offerings, and financial incentives are in place to encourage faculty to provide teaching excellence. A continued growth of student enrollment is compelling evidence of educational success.

Research Scholarship & Creative Activity

- The EVPHA's Office is devoted to all core mission areas, including research. Our goal regarding research is to insure that adequate resources are available in each of the HSC's schools, centers and institutes so that top quality research experiences are provided to our students. In addition, financial and other incentives are in place so that our faculty will generate additional extramural funds in the most cost-effective manner possible. Research collaboration is encouraged within and between departments, schools and with other universities.

Community Engagement

- Our largest community engagement is derived from clinical service. Our strategy is to recruit/retain a comprehensive spectrum of health care providers to address all areas of health care to fully serve the population in the community (and the region). Another part of the community engagement is through working with various hospital leaders, as we seek to expand areas of collaboration.

Creative and Responsible Stewardship

- The EVPHA's Office is continually seeking new opportunities to obtain additional resources so that continual quality improvement and growth occurs in each mission area (above).

Executive Vice President Health Affairs **Financial Information**

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	613,736	120,000	733,736	1,986,300	149,384	2,135,684
Graduate Assistants	6,000	0	6,000	30,000	0	30,000
Administrators	442,224	1,637,175	2,079,399	534,264	2,084,553	2,618,817
P & A Staff	1,680,811	450,556	2,131,367	2,110,358	1,807,733	3,918,091
Classified Staff	489,983	140,920	630,903	908,340	105,485	1,013,825
Other Salaries and Wages	45,360	31,000	76,360	45,360	142,800	188,160
Fringe Benefits	915,535	457,773	1,373,308	994,649	983,001	1,977,650
Total Personnel Expenses	**4,193,649**	**2,837,424**	**7,031,073**	**6,609,271**	**5,272,956**	**11,882,227**
Current Expenses:						
Supplies and Expenses	4,133,417	33,211,218	37,344,635	4,792,271	38,391,815	43,184,086
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Cost of Issues	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**4,133,417**	**33,211,218**	**37,344,635**	**4,792,271**	**38,391,815**	**43,184,086**
Total	**8,327,066**	**36,048,642**	**44,375,708**	**11,401,542**	**43,664,771**	**55,066,313**

Budget Highlights - Executive Vice President Health Affairs

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			8,327,066
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	143,477	143,477	
Significant Transfers	3,725,513		
Faculty and Staff Salary and Wage Increases	51,692		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(925,320)		
Policy Initiatives	0		
Change in Fringe Benefits	79,114	2,930,999	
FY 2014-15 Budget			**11,401,542**

Executive Vice President Research and Innovation

The Executive Vice President for Research and Innovation (EVPRI) is responsible for developing the institutional research policy, coordinating and providing oversight of research, scholarship and creative activity. In addition, the office oversees the identification, marketing and licensing of intellectual property developed at UofL so as to enhance economic development initiatives. The EVPRI has oversight and is responsible for the development of translational research to help move discoveries from the conceptual stage through development of products and opportunities for the good of humanity. The office is responsible for the development and implementation of the institution's research-related portions of the Strategic Plan 2020. The office serves as a University-wide resource for identifying and capitalizing on intramural and extramural resources for research and scholarship for UofL faculty, staff and students. The office serves as the liaison with granting agencies, develops policies and procedures to assure compliance with granting agency policies and procedures, and identifies funding for faculty research interests by matching faculty with potential funding sources and/or contract opportunities. Strategic Research Initiative (SRI) positions are funded and then reallocated to academic units as targeted research positions are filled. For FY 2014-15, EVPRI transferred $880,000 plus fringe to academic units for newly filled SRI positions.

In addition, it oversees the Office of Clinical Research Services and Support that coordinates clinical trials and provides service for clinical investigators. The EVPRI also awards small grants for faculty research through the competitively reviewed Intramural Research Incentive Grant Program, the Competitive Enhancement Grant Program and the Proof of Concept Grants program. The Executive Vice President for Research provides business, industry and foundations with information concerning the University's research capabilities and stimulates the development of collaborations between them and the University.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university". The following noteworthy strategies and achievements illustrate how the Office of the Executive Vice President for Research and Innovation is meeting "The 2020 Plan" goals.

Educational Excellence

- Administered and jointly funded Summer Research Opportunities Program for undergraduate research.
- Worked with Dean of School of Interdisciplinary and Graduate Studies (SIGS) to support Ph.D. students.

Research, Scholarship, and Creative Activity

- Administered $185 million of research expenditures.

- Enhanced support for sponsored research in social sciences.
- Developed an operational regional biosafety laboratory, including second phase build-out.
- Improved support of clinical research and clinical trials.
- Supported development and launching of a Coulter partnership grant.

Community Engagement

- Worked with Community Engagement office to attract grant support for Signature Partnership.
- Developed improved licensing procedures.

Diversity, Opportunity, and Social Justice

- Collaborated with University Provost to administer the Louis Stokes Alliance Minority Program in conjunction with UK and other regional universities.
- Promoted international opportunities for research collaboration.

Creative and Responsible Stewardship

- Worked with VP University Advancement to promote research directed philanthropy and communications.
- Served as liaison between research groups and research park development.

Executive Vice President Research and Innovation

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	817,865	15,000	832,865	161,594	15,300	176,894
Graduate Assistants	0	0	0	100,000	0	100,000
Administrators	799,837	91,908	891,745	505,505	92,338	597,843
P & A Staff	4,441,686	889,742	5,331,428	4,900,131	1,025,939	5,926,070
Classified Staff	986,897	94,079	1,080,976	761,161	78,119	839,280
Other Salaries and Wages	253,575	31,000	284,575	13,369	31,000	44,369
Fringe Benefits	2,098,615	381,443	2,480,058	1,895,754	449,826	2,345,580
Total Personnel Expenses	**9,398,475**	**1,503,172**	**10,901,647**	**8,337,514**	**1,692,522**	**10,030,036**
Current Expenses:						
Supplies and Expenses	2,617,687	223,953	2,841,640	2,175,825	119,496	2,295,321
Travel	7,500	0	7,500	367,500	134,006	501,506
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**2,625,187**	**223,953**	**2,849,140**	**2,543,325**	**253,502**	**2,796,827**
Total	**12,023,662**	**1,727,125**	**13,750,787**	**10,880,839**	**1,946,024**	**12,826,863**

Budget Highlights - Executive Vice President Research and Innovation

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			12,023,662
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	(880,106)		
Faculty and Staff Salary and Wage Increases	90,878		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(150,734)		
Policy Initiatives	0		
Change in Fringe Benefits	(202,861)	(1,142,823)	
FY 2014-15 Budget			**10,880,839**

Physical Plant

The Physical Plant department reports to the Vice President of Business Affairs. Physical Plant operates and maintains the physical facilities on all campuses. These activities include maintenance of a central steam and chilled water plant and related mechanical and electrical equipment, shop operations to provide specialized maintenance services, grounds maintenance, sustainability efforts such as recycling and energy management performance contracting, and custodial services for University buildings. Minor renovation projects are generally undertaken by the Physical Plant department unless manpower limitations or time and cost considerations dictate that they be done by outside contractors. For FY 2014-15, the $1.1 million increase in fixed costs is due to higher utility costs.

The 2020 Plan: Making It Happen provides the framework for UofL's academic and operating budget development strategy. It consists of five critical areas that individually and collectively are essential to meeting the 1997 HB 1 mandate that the University become a "premier metropolitan research university". The following noteworthy strategies and achievements illustrate how the Business Affairs is meeting relevant "The 2020 Plan" goals.

Educational Excellence

- Facilities programming, design and construction activities create positive learning, teaching and work environments for our student, faculty and staff supporting the efforts to enroll, retain and graduate the "best and brightest" students. In the past five years (2009-2013) Business Affairs supported the completion of 49 projects totaling $710.9 million of construction. The university received 31 professional awards for the 49 projects.

- Business Affairs worked closely with the Provost and the Dean of Arts and Sciences to prepare the campus for a Phi Beta Kappa (PBK) site visit. Although UofL did not achieve PBK designation this round, in the determination letter PBK Secretary John Churchill wrote: "The campus facilities struck the team as excellent."
- Business Affairs engages students in business operation projects such as the master planning process and storm water reduction projects.

Research Scholarship & Creative Activity

- Business Affairs oversees design, development and construction of research facilities creating new top quality spaces for the increasing number of researchers and scholars.
- Business Affairs provides research infrastructure to support the research community and to meet the compliance requirements mandated by federal, state and local agencies and to provide a safe research environment.

Diversity, Opportunity & Social Justice

- Business Affairs provides facilities to meet the unique needs of our diverse communities such as developing a policy to include gender neutral restrooms in all new construction on campus. This policy will meet the needs of families and the LBGT community.

Creative and Responsible Stewardship

- Business Affairs is active in the responsible environmental stewardship efforts of the university:
- Business Affairs has implemented $46.2 million in energy efficient improvements through "energy performance contracting". The project has installed improvements in 88 buildings and affected over 6.2 million square feet of space generating $64 million of guaranteed savings over a 14-year period (equivalent of $12,100 a day in guaranteed savings).
- Business Affairs supported the efforts to achieve a silver Sustainability Tracking and Rating System (STARS) rating toward the 2020 goal of receiving the highest STARS rating.
- Since 2011, over 350 trees have been planted UofL campuses through grants from the Arbor Day Foundation, the Louisville Metropolitan Sewer District and Louisville Gas & Electric Company. The trees on campus improve storm water run-off, improve air quality and make the campuses more attractive places to study, live and work.
- Business Affairs has implemented single-stream recycling 2009. In 2012 UofL diverted 41.3% of the university's total waste from landfills.
- Business Affairs is responsible for coordinating emergency planning, response and recovery. These efforts have been tested by snow, ice, a hurricane, wind and water. Each time the university's emergency response was effective. The largest test was the August 4, 2009 flash flood that caused over $21 million in damages just two weeks before the semester was to start. Through a well-coordinated team effort the university opened with minimized impact to student and emerged stronger and better off as a result of the recovery.

Physical Plant

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	150,338	0	150,338	150,338	0	150,338
P & A Staff	1,489,677	0	1,489,677	1,383,159	0	1,383,159
Classified Staff	12,162,870	0	12,162,870	12,717,939	0	12,717,939
Other Salaries and Wages	806,575	0	806,575	801,679	0	801,679
Fringe Benefits	5,908,316	0	5,908,316	6,149,938	0	6,149,938
Total Personnel Expenses	**20,517,776**	**0**	**20,517,776**	**21,203,053**	**0**	**21,203,053**
Current Expenses:						
Supplies and Expenses	11,043,185	48,305	11,091,490	10,644,894	45,102	10,689,996
Travel	1,800	0	1,800	1,800	0	1,800
Utilities	21,849,367	0	21,849,367	22,941,835	0	22,941,835
Equipment	0	0	0	0	0	0
Construction/Renovation	1,050,000	0	1,050,000	1,050,000	0	1,050,000
Departmental Credits	(7,263,131)	0	(7,263,131)	(7,228,829)	0	(7,228,829)
Total Current Expenses	**26,681,221**	**48,305**	**26,729,526**	**27,409,700**	**45,102**	**27,454,802**
Total	**47,198,997**	**48,305**	**47,247,302**	**48,612,753**	**45,102**	**48,657,855**

Budget Highlights - Physical Plant

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			47,198,997
Approved Budget Adjustments			
New Funds	122,184		
Expenditure Items Offset by Revenue	(7,183)	115,001	
Significant Transfers	25,579		
Faculty and Staff Salary and Wage Increases	270,690		
Fixed Costs	1,092,468		
Unit Budget Reductions and Other Credits	(331,604)		
Policy Initiatives	0		
Change in Fringe Benefits	241,622	1,298,755	
FY 2014-15 Budget			**48,612,753**

Reserves

Reserve funds are held by the University as a good business practice to meet unforeseen budget emergencies and to provide financial flexibility during the year. The funds are controlled centrally by the Vice President for Finance and used with discretion, normally after approval by the Executive Vice President and University Provost. Reserves are budgeted in the following categories:

- Staff Reclassification and Promotion Fund,
- Staff Salary Catch-up Reserve,
- Reserve for Administrator Merit,
- Reserve for Compensation,
- Reserve for Fringe Benefits,
- Reserve for Adjustments,
- Budget Reserve Fund,
- Student Center Building Reserve Allocation,
- Reserve for Strategic Initiatives,
- Returned Faculty Positions,
- Voluntary Separation Incentive Program Salary Increases,
- Voluntary Separation Incentive Program Savings, and
- Reserve for Capital Expenditures.

These reserves will be the source for budget adjustments which may become necessary as financial and economic events unfold in the institution's business operations during the fiscal year.

Reserves

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	619,761	0	619,761	328,050	0	328,050
Graduate Assistants	0	0	0	0	0	0
Administrators	123,969	0	123,969	65,585	0	65,585
P & A Staff	430,981	0	430,981	372,025	0	372,025
Classified Staff	374,091	0	374,091	370,727	0	370,727
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	2,807,601	0	2,807,601	4,666,484	0	4,666,484
Total Personnel Expenses	**4,356,403**	**0**	**4,356,403**	**5,802,871**	**0**	**5,802,871**
Current Expenses:						
Supplies and Expenses	5,159,412	0	5,159,412	8,857,974	0	8,857,974
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**5,159,412**	**0**	**5,159,412**	**8,857,974**	**0**	**8,857,974**
Total	**9,515,815**	**0**	**9,515,815**	**14,660,845**	**0**	**14,660,845**

Budget Highlights - Reserves

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			9,515,815
Approved Budget Adjustments			
New Funds	(177,174)		
Expenditure Items Offset by Revenue	0	(177,174)	
Significant Transfers	(657,912)		
Faculty and Staff Salary and Wage Increases	57,990		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	1,854,779		
Policy Initiatives	211,864		
Change in Fringe Benefits	3,855,483	5,322,204	
FY 2014-15 Budget			**14,660,845**

Service Centers

Service centers are organizational units or activities that perform specific technical or administrative services for internal University operations as well as possible external users--charging the users for these services. They are established primarily as a means to capture costs associated with providing goods and services to University customers through the use of a calculated rate structure. The centers are expected to offer goods and services that are unique, convenient or not readily available from external sources. For the University to remain in compliance with federal guidelines, service centers must ensure that the rates being charged do not recover more than the actual cost of operation. Service centers are a special subset of program budgets, which are used for stand-alone operations generating both revenue and expenses associated with a specific, identifiable academic or support function; the operations are expected to be self-supporting with increases in expenses being offset by attendant increases in revenue. There are two primary factors accounting for the general fund and the departmental credit decrease for the service center's budget. Communication Services, an IT function, has switched to the Vice President for Information Technology and moved from a service center program designation to a program budget. This affected the general fund departmental credits significantly. In addition, the Diabetes and Obesity Center drastically reduced its budget after first year initial projections were severely under realized.

Service Centers

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	0	0
P & A Staff	3,388,822	260,787	3,649,609	1,968,177	300,113	2,268,290
Classified Staff	617,337	10,000	627,337	354,311	10,000	364,311
Other Salaries and Wages	553,506	0	553,506	223,958	0	223,958
Fringe Benefits	1,253,266	74,952	1,328,218	708,552	84,559	793,111
Total Personnel Expenses	**5,812,931**	**345,739**	**6,158,670**	**3,254,998**	**394,672**	**3,649,670**
Current Expenses:						
Supplies and Expenses	7,708,639	0	7,708,639	3,819,448	20,207	3,839,655
Travel	79,800	0	79,800	39,480	0	39,480
Equipment	1,345,900	0	1,345,900	841,700	0	841,700
Cost of Issues	2,411,500	0	2,411,500	2,411,500	0	2,411,500
Departmental Credits	(16,310,570)	0	(16,310,570)	(9,571,326)	0	(9,571,326)
Total Current Expenses	**(4,764,731)**	**0**	**(4,764,731)**	**(2,459,198)**	**20,207**	**(2,438,991)**
Total	**1,048,200**	**345,739**	**1,393,939**	**795,800**	**414,879**	**1,210,679**

Budget Highlights - Service Centers
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			1,048,200
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(319,284)	(319,284)	
Significant Transfers	337		
Faculty and Staff Salary and Wage Increases	32,109		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	0		
Change in Fringe Benefits	34,438	66,884	
FY 2014-15 Budget			**795,800**

Student Affairs

The Division of Student Affairs (SA) serves the University's most valuable asset–our students. We promote a positive learning experience and make available opportunities for students to achieve their full academic and personal potential by promoting a vibrant student experience, building relationships among students, faculty, staff, and the community, celebrating campus spirits and traditions, upholding University standards and protecting student rights, and empowering students to promote positive change in our world. Students involved in out-of-classroom are more success with their academic career and are retained at a higher rate. For FY 2014-15, the increase in Student Affair's general fund expenses is attributable to $1.3 million of the increase is attributable to the Student Recreation Center and Intramurals and the International Service Learning program maintenance & operations (M&O).

Programs within SA include: Housing and Residence Life, Career Services, Counseling Services, the Disability Resource Center, Intramural Sports and recreations, International Service Learning, Judicial Affairs, Service Learning and Civic Engagement, Student Activities, Greek Life, recognized Student Organizations, Student Support Services (TRIO), and Student Government.

These units provide students opportunities to experience personal growth in living-learning environments and to participate in numerous out-of-classroom activities. The number of students living on campus continues to increase, student involvement in campus programs and organizations is extremely high, services for students are rapidly improving, recreational activities have never been more popular, and ideas to create a vibrant and exciting campus life are increasing daily. Signature programs within SA include International Service Learning trips to Philippines, Africa, Europe, and Central America, Family Weekend, Senior Celebration activities, Fryberger Sing, NPHC step show, Homecoming Block Party, Veteran Symposium, Student Awards Program, Club Programming committee and Career Center Fairs and Recruitment activities.

Educational Excellence

- 30% of students are living on campus surpassing the 28% target set for 2014.

Community Engagement

- We continue efforts to create a more vibrant campus community through creating opportunities for more students to live on campus, developing additional campus food and service options, supporting increased social and recreational programing, and providing additional service and leadership opportunities.
- A record number of 1,600 students are involved in Greek Life programs.
- More than 21,000 people attend student activities programs annually.

- There are more than 435,000 total visits to use intramural and recreational sports gyms and facilities.
- The number of students participating in intramural sports continues to increase each year. Last year 9,500 students participated in intramural sports – a 5% increase over the previous year.
- The Club Programming Committee (CPC) continues to provide financial support directly to student organizations for campus programming. Last year CPC funded 184 activities totaling $93,000.

Diversity, Opportunity & Social Justice

- 100 students travel each year with SA staff and university faculty as part of six separate international service learning trips.
- Student involved in our Civic Engagement, Leadership, and Service program generated more than 10,900 hours of service to the community last year.

Student Affairs

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	23,400	0	23,400	23,400	0	23,400
Graduate Assistants	132,000	0	132,000	108,000	0	108,000
Administrators	329,234	0	329,234	374,186	0	374,186
P & A Staff	2,421,632	139,528	2,561,160	2,499,436	142,406	2,641,842
Classified Staff	417,954	37,944	455,898	782,805	36,396	819,201
Other Salaries and Wages	127,272	2,000	129,272	143,788	2,000	145,788
Fringe Benefits	1,171,704	63,378	1,235,082	1,229,387	69,225	1,298,612
Total Personnel Expenses	**4,623,196**	**242,850**	**4,866,046**	**5,161,002**	**250,027**	**5,411,029**
Current Expenses:						
Supplies and Expenses	837,178	243,766	1,080,944	2,001,009	284,871	2,285,880
Travel	315,309	0	315,309	440,215	0	440,215
Equipment	14,116	0	14,116	14,116	0	14,116
Departmental Credits	(30,000)	0	(30,000)	(35,000)	0	(35,000)
Total Current Expenses	**1,136,603**	**243,766**	**1,380,369**	**2,420,340**	**284,871**	**2,705,211**
Total	**5,759,799**	**486,616**	**6,246,415**	**7,581,342**	**534,898**	**8,116,240**

Budget Highlights - Student Affairs
General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			5,759,799
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	1,627,385	1,627,385	
Significant Transfers	103,872		
Faculty and Staff Salary and Wage Increases	115,396		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(82,793)		
Policy Initiatives	0		
Change in Fringe Benefits	57,683	194,158	
FY 2014-15 Budget			**7,581,342**

Student Financial Aid

The Student Financial Aid Office, an office of Enrollment Management, administers scholarships, grants and loans, and, where applicable, the University's matching contribution to those programs. The office also provides assistance to students in understanding aid options, and filing the FAFSA application.

Other important areas funded through Student Financial Aid are graduate student fellowships, stipends, graduate tuition remission, and the Cardinal Covenant (a program for Pell-eligible students to graduate from the university debt-free). Through these resources, financial aid is distributed to as many students as possible. For FY 2014-15, the budget includes a financial aid scholarship escalator. This accounts for a $2.5 million increase to central undergraduate financial aid and offsets the 5% tuition increase, maintaining undergraduate financial aid budgets at the same relative program expenditure levels as FY 2013-14.

The following noteworthy strategies and achievements illustrate how Student Financial Aid is meeting relevant "***The 2020 Plan"*** goals***.***

Educational Excellence

- For 2013-2014, administering $5.38 million in institutional need-based and transfer-aid programs with a goal to increase funding to meet the rising cost of education next year.

Community Engagement

- Providing oversight for the state-wide College Goal Sunday initiatives to assist students and parents with the federal student aid application process, managing over 17 sites with 201 volunteers and approximately 500 participants annually.

Diversity, Opportunity & Social Justice

- Spearheading initiatives to encourage students' early filing of the financial aid application to ensure low-income Kentucky residents received priority consideration for College Access Program (CAP) grant funds, resulting in 2,530 students receiving over $4.2 million CAP funds in 2012-2013.

Creative and Responsible Stewardship

- For 2012-2013, disbursed 60,410 awards to 17,343 students totaling $160 million from federal, $16.4 million from state, $71.6 million from institutional and $2 million from private student aid sources, for a grand total of $250 million.
- For 2013-2014, continuing work on the policy for the management of gifts and endowments to support the overall goals of the university and to enhance stewardship with donors.

Student Financial Aid

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	0	0
P & A Staff	0	0	0	0	0	0
Classified Staff	0	0	0	0	0	0
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	0	0	0	0	0	0
Total Personnel Expenses	**0**	**0**	**0**	**0**	**0**	**0**
Current Expenses:						
Supplies and Expenses	0	285,378	285,378	0	246,695	246,695
Scholarships	37,412,113	58,911,994	96,324,107	39,881,313	64,161,305	104,042,618
Tuition Remission	13,579,192	0	13,579,192	13,497,392	0	13,497,392
Cost Sharing	463,411	0	463,411	533,227	0	533,227
Total Current Expenses	**51,454,716**	**59,197,372**	**110,652,088**	**53,911,932**	**64,408,000**	**118,319,932**
Total	**51,454,716**	**59,197,372**	**110,652,088**	**53,911,932**	**64,408,000**	**118,319,932**

Budget Highlights - Student Financial Aid

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			51,454,716
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	(30,384)		
Faculty and Staff Salary and Wage Increases	0		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	2,487,600		
Change in Fringe Benefits	0	2,457,216	
FY 2014-15 Budget			**53,911,932**

Enrollment Management

The Office of Enrollment Management provides pivotal support and services to students, faculty, staff and alumni of the University. The primary focus of the Office of Enrollment Management is to provide effective leadership in the recruitment and retention of students, including transfer students, active military and veteran students; to coordinate federal, state, institutional and private funding sources of financial aid; to oversee registration, transcript services, and diploma delivery; to retain academic records of students and alumni; and to manage and assist with commencement and residency appeals. The Office of Enrollment Management is also responsible for official University publications including Admissions pamphlets, University catalogues, bulletins, forms and brochures.

The following noteworthy strategies and achievements illustrate how Enrollment Management is meeting relevant "***The 2020 Plan"*** goals**.**

Educational Excellence

- For 2013-2014, administering $5.38 million in institutional need based and transfer aid programs with a goal to increase funding to meet the rising cost of education next year.
- For 2011-2012, continuing to attract the best and the brightest students to UofL in addition to strong Kentucky Community Technical College System (KCTCS) transfers, returning adults and veterans.
- Simmons College – coordinating offering of courses and enrollment of students on their campus as well as ours; worked with KCTCS to allow earlier registration for ULTRA students.

Community Engagement

- Providing oversight for the state-wide College Goal Sunday initiatives to assist students and parents with the federal student aid application process. Manage over 17 sites with 201 volunteers and approximately 500 participants annually.
- Collaborating with community officials in promoting and enhancing the efforts of 55,000 degrees, Greater Louisville Inc., Signature Partnership, and other external agencies to increase college entrance and graduation rates.
- Continuing collaboration with Jefferson County Public School System through dual credit and the hosting of Advancement Placement Summer Institute.

Diversity, Opportunity & Social Justice

- Spearheading initiatives to encourage students' early filing of the financial aid application to ensure low income Kentucky residents received priority consideration for College Access Program grant funds, resulting in 2,530 students receiving over $4.2 million CAP funds in 2012-2013.
- Strive to provide a diverse entering class of students including more initiatives to support Hispanic enrollment.

Creative and Responsible Stewardship

- For 2012-2013, disbursed 60,410 awards to 17,343 students totaling $160 million from federal, $16.4 million from state, $71.6 million from institutional and $2 million from private student aid sources, for a grand total of $250 million.
- For 2013-2014, continuing work on the policy for the management of gifts and endowments to support the overall goals of the university and to enhance stewardship with donors.
- Distribute new $50,000 in aid to adult returning students received from the Osher Foundation with the hopes of continued funding.
- Utilization of clearinghouse E-transcripts has generated more revenue for the University as Clearinghouse collects money as we send transcript; results in savings of transcript paper, envelopes, printing cartridges, and postage.

Enrollment Management

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	15,000	0	15,000	15,000	0	15,000
Administrators	196,833	0	196,833	204,531	0	204,531
P & A Staff	3,393,940	0	3,393,940	3,427,703	0	3,427,703
Classified Staff	498,141	0	498,141	511,506	0	511,506
Other Salaries and Wages	142,871	0	142,871	139,162	0	139,162
Fringe Benefits	1,485,072	0	1,485,072	1,466,659	0	1,466,659
Total Personnel Expenses	**5,731,857**	**0**	**5,731,857**	**5,764,561**	**0**	**5,764,561**
Current Expenses:						
Supplies and Expenses	1,431,628	33,953	1,465,581	1,337,019	27,665	1,364,684
Travel	38,135	0	38,135	38,135	0	38,135
Equipment	100	0	100	100	0	100
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**1,469,863**	**33,953**	**1,503,816**	**1,375,254**	**27,665**	**1,402,919**
Total	**7,201,720**	**33,953**	**7,235,673**	**7,139,815**	**27,665**	**7,167,480**

Budget Highlights - Enrollment Management

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			7,201,720
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	188	188	
Significant Transfers	12,520		
Faculty and Staff Salary and Wage Increases	73,616		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	(143,774)		
Policy Initiatives	0		
Change in Fringe Benefits	(4,455)	(62,093)	
FY 2014-15 Budget			**7,139,815**

Student Government Association

The Student Government Association (SGA) is advised and supported by the Division of Student Affairs. SGA consists of an executive branch, judicial branch, a legislative senate, and multiple student councils organized around academic colleges. SGA is charged with representing the student body on issues related to campus programs, services, and governance. SGA also provides programs and services designed to support the student experience.

SGA provides students with opportunities to develop leadership skills as well as learning the importance of public service and giving back to their community. The SGA 2020 plan focuses on College Affordability, Student Facilities, Academic Enrichment, and Student Engagement. For FY 2014-15, SGA is receiving the third of a three year $200,000 commitment from the President to support these ends.

Student Government Association — **Financial Information**

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	23,320	0	23,320
Administrators	0	0	0	0	0	0
P & A Staff	0	0	0	0	0	0
Classified Staff	0	0	0	0	0	0
Other Salaries and Wages	23,320	0	23,320	0	0	0
Fringe Benefits	2,266	0	2,266	11,543	16,148	27,691
Total Personnel Expenses	**25,586**	**0**	**25,586**	**34,863**	**16,148**	**51,011**
Current Expenses:						
Supplies and Expenses	805,014	14,937	819,951	1,010,237	958	1,011,195
Travel	40,000	0	40,000	20,500	0	20,500
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**845,014**	**14,937**	**859,951**	**1,030,737**	**958**	**1,031,695**
Total	**870,600**	**14,937**	**885,537**	**1,065,600**	**17,106**	**1,082,706**

Budget Highlights - Student Government Association

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			870,600
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(14,277)	(14,277)	
Significant Transfers	0		
Faculty and Staff Salary and Wage Increases	0		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	200,000		
Change in Fringe Benefits	9,277	209,277	
FY 2014-15 Budget			**1,065,600**

Mandatory Transfers (Debt Service)

Mandatory transfers for debt service represent the current year's principal, interest and reserve requirements for existing bond indebtedness contracts. Debt service expenses for FY 2014-15 decrease by $3.8 million due in large part to:

- Housing Series E reached maturity in 2013 and correspondingly the debt was paid off accounting for $356,125 of the decrease in debt service expenses for FY 2014-15.
- Revenue Refunding Series F was retired a year ahead of maturity accounting for $968,458 of the decrease in debt service expenses for FY 2014-15.
- CEBRB Series M issuance financed the refunding of several earlier issues, Series H, I and J bonds, to take advantage of more attractive interest rates totaling $2.4 million reduction; $2.1 million reduction for the University portion, and a $280,000 reduction for University parking.

The 2007 General Receipts Bond, Series A was issued to finance the renovation of the Home of the Innocents property, to provide office space to be used by the University's School of Public Health; land acquisition for and construction of Patterson Baseball Stadium; construction of Trager Field House for use by intercollegiate teams; construction of the YUM Practice Facility, to be used by the basketball and volleyball teams; and construction of the Center for Predictive Medicine, a Level 3 Regional Biosafety Laboratory.

The 2008 General Receipts Bond, Series A was issued to finance the construction of the Clay Street HSC Parking Garage; the renovation of the School of Dentistry building, which will include approximately 92,000 gross square feet and construct a 14,300 gross square foot addition to create state-of-the-art operation areas, refurbish waiting areas, and associated laboratory/examining areas; and the revision of the funding sources for the Clinical Translational Research Building, it was necessary to revise the funding sources to accommodate this construction and the additional $15,800,000 will be added to $108,830,000 in state bonds and $10,250,000 in federal funds bringing the entire project scope to $134,880,000.

General Receipts Bonds issued in 2010; Taxable Build America Bonds, 2010 Series A and General Receipts, Taxable Qualified Energy Conservation Bonds, 2010 Series B. These projects consist of multiple energy conservation measures within 17 educational and general buildings on the Health Science, Shelby and Belknap campuses. The Project is expected to produce annual utility cost savings of over $2.0 million from a reduction in costs associated with purchasing and/or producing electric, water, sewer, natural gas and central steam and chilled water.

The 2011 General Receipts Bond, Series A was issued to finance the construction of the new University of Louisville Student Recreation Center which will provide much needed space for the expansion of recreation sports and fitness opportunities for UofL students.

The 2012 General Receipts Bond, Series A refinanced two previously issues bonds CEBRB Series N and Series O to take advantage of more attractive interest rates. CEBRB Series N was issued to finance the construction of the Shumaker Research Building, which provides a multi-user core facility for microtechnology research, education, and technology transfer, and the Chestnut Street Parking Garage, a 290,000 square foot facility which is primarily used for parking but also houses offices for Public Safety and a fitness center. Series O issuance provided the funding for the Ralph Wright Natatorium which features an eight-lane, 50-meter competition pool with a depth ranging from 4 feet 6 inches to 18 feet. The Natatorium not only serves as the men's and women's swimming and diving venue but is designed as a site which also benefits the U of L student body's use for recreation, fitness and instruction.

CEBRB Series P bond proceeds were used to acquire the Home of the Innocents property which provides office space for the University's School of Public Health.

Mandatory Transfers (Debt Service)

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	0	0
P & A Staff	0	0	0	0	0	0
Classified Staff	0	0	0	0	0	0
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	0	0	0	0	0	0
Total Personnel Expenses	**0**	**0**	**0**	**0**	**0**	**0**
Current Expenses:						
Supplies and Expenses	8,231,015	0	8,231,015	7,809,755	0	7,809,755
Travel	0	0	0	0	0	0
Equipment	14,670,000	0	14,670,000	11,338,000	0	11,338,000
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**22,901,015**	**0**	**22,901,015**	**19,147,755**	**0**	**19,147,755**
Total	**22,901,015**	**0**	**22,901,015**	**19,147,755**	**0**	**19,147,755**

Budget Highlights - Mandatory Transfers (Debt Service)

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			22,901,015
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	0	0	
Significant Transfers	0		
Faculty and Staff Salary and Wage Increases	0		
Fixed Costs	(3,753,260)		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	0		
Change in Fringe Benefits	0	(3,753,260)	
FY 2014-15 Budget			**19,147,755**

Housing and Residence Life

Our residence hall communities provide students the opportunity to participate in programs and activities to help students develop skills that will prepare them to be successful in their future career or profession. We offer opportunities for skill and leadership development through participation in activities including paid staff positions, hall government activities, social and education programs, as well as exposure to a diverse residential community. For FY 2014-15, $1.3 million of the change is attributable to funds previously used for debt service now being available for other uses. The remaining increase is due to increased efficiencies from an accounting system restructuring and from an expected increase in the number of students living on campus.

Students who live on campus are retained at a higher rate and are generally more successful with their academic career when compared to students who choose to live off campus. The goals outlined in the University's strategic plan call for 32% of all students to be living on campus by 2020.

Housing and Residence Life staff coordinate housing assignments and billing, select and supervise building staff, maintain the physical facilities, monitor student behavior, and provide student programming and support activities.

The UofL Housing and Residence Life program is a self-supporting auxiliary enterprise and generates the revenue needed to fund all related expenses associated with the day-to-day operation of eight residence halls including: staffing and administration, residential programming, daily maintenance and repair, delivery of utilities and technology services, debt coverage, and deferred maintenance and system replacements.

The Housing and Residence Life program manages a seamless relationship with University of Louisville Properties, a contract vendor that manages four additional residence halls located on Belknap Campus. This partnership allows residents an opportunity on campus to live in any of the halls under the same application, policies, and student development programs. A new initiative accomplished in 2012-2013 was to require first year students to live on campus unless they had exemption. Together, the on-campus halls house 2,775 residents.

The Housing and Residence Life program also manages affiliation agreements with six external housing operations located adjacent to the Belknap and Health Science Campus. These privately owned and managed apartment communities provide upper-class students updated and amenity-rich environments to live within walking distance of campus. Housing and Residence Life provides a liaison type link to the campus environment through recruitment, programs, and assistance with student issues and crises. These communities provide approximate 2,300 beds for our upper-class students.

Educational Excellence

- 67% of all first year freshmen lived on campus; 33% gained exemption to live at home with parents.
- With 32% of full-time student able to live in campus housing, the University's 2020 goals were met 8 years ahead of schedule.

Community Engagement

- Renovated the Louisville Lobby creating a more open activity and congregation space for the hall residents.
- Updated 14 apartments at Medical Dental and 20 apartments at University Tower Apartments including kitchens, baths, and furniture.
- Added a new themed living area: social justice and gender issues.
- Updated the Miller Hall First Year Resource Center classroom.

University Housing

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	44,640	0	44,640	44,640	0	44,640
Administrators	0	0	0	0	0	0
P & A Staff	671,568	0	671,568	627,956	0	627,956
Classified Staff	569,861	0	569,861	451,468	0	451,468
Other Salaries and Wages	5,250	0	5,250	5,000	0	5,000
Fringe Benefits	473,845	0	473,845	326,738	0	326,738
Total Personnel Expenses	**1,765,164**	**0**	**1,765,164**	**1,455,802**	**0**	**1,455,802**
Current Expenses:						
Supplies and Expenses	4,216,401	29,330	4,245,731	6,480,677	44,473	6,525,150
Travel	0	0	0	0	0	0
Equipment	421	0	421	421	0	421
Cost of Issues	0	0	0	0	0	0
Departmental Credits	(398,000)	0	(398,000)	(450,000)	0	(450,000)
Total Current Expenses	**3,818,822**	**29,330**	**3,848,152**	**6,031,098**	**44,473**	**6,075,571**
Total	**5,583,986**	**29,330**	**5,613,316**	**7,486,900**	**44,473**	**7,531,373**

Budget Highlights - University Housing

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			5,583,986
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	2,036,260	2,036,260	
Significant Transfers	0		
Faculty and Staff Salary and Wage Increases	13,761		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	0		
Change in Fringe Benefits	(147,107)	(133,346)	
FY 2014-15 Budget			**7,486,900**

University of Louisville – Quality and Charity Care Trust

The expenditure budget for the UofL Hospital contract represents funding for the contractual Quality and Charity Care Trust (QCCT) agreement among the University of Louisville, the Commonwealth of Kentucky, Metro Louisville, and University Medical Center, Inc. (UMC). This amount represents the funding committed to indigent care for citizens of the Louisville / Jefferson County metropolitan area and Kentucky. Appropriations from the state for FY 2014-15 were eliminated. However, the state will reimburse up to $6 million in FY 2014-15, based upon certification of need, and deemed a necessary government expense by the Secretary of the Finance and Administration Cabinet. Metro Louisville will contribute $5 million to QCCT. For FY 2014-15, $1.5 million of hospital rent is being transferred to the EVPHA. Of the reported $19,743,627 in QCCT pass-through funds, $1.5 million is considered Hospital Rent. These funds are included in the EVPHA general fund budget for FY2014-15.

Quality and Charity Care Trust (QCCT)

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	0	0
P & A Staff	0	0	0	0	0	0
House Staff Salaries	0	0	0	0	0	0
Classified Staff	0	0	0	0	0	0
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	0	0	0	0	0	0
Total Personnel Expenses	**0**	**0**	**0**	**0**	**0**	**0**
Current Expenses:						
Supplies and Expenses	19,743,627	0	19,743,627	0	0	0
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Cost of Issues	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**19,743,627**	**0**	**19,743,627**	**0**	**0**	**0**
Total	**19,743,627**	**0**	**19,743,627**	**0**	**0**	**0**

Budget Highlights - Quality and Charity Care Trust (QCCT)

General Funds

Description	2014-15 Changes	Subtotals	Totals
FY 2013-14 Budget			19,743,627
Approved Budget Adjustments			
New Funds	0		
Expenditure Items Offset by Revenue	(18,243,627)	(18,243,627)	
Significant Transfers	(1,500,000)		
Faculty and Staff Salary and Wage Increases	0		
Fixed Costs	0		
Unit Budget Reductions and Other Credits	0		
Policy Initiatives	0		
Change in Fringe Benefits	0	(1,500,000)	
FY 2014-15 Budget			**0**

UNIVERSITY OF LOUISVILLE



REVENUE DETAIL BY PROGRAM

REVENUE BUDGET DETAIL

Detail Statement of University Revenue by Program

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Tuition and Fees							
Regular Session Tuition							
01276	A&S Dean's Office - Interdisciplinary Studies	117,004	0	9,920	9,847	0	0
01456	Dent - Admin - Dental Hygiene	1,009,496	548,667	599,030	638,570	667,100	699,500
01471	Law Administration - Law - Full-time	6,760,294	7,098,972	7,126,071	8,061,544	7,976,800	8,375,600
01472	Law Administration - Law - Part-time	768,728	611,854	394,429	0	1,354,700	1,422,500
01490	UGA Administration - Continuing Studies	380,985	0	0	(2,731)	0	0
01614	BSW Instruction - Kent School-BSW Instruction	0	0	261,414	0	0	0
10001	A&S Dean's Office - Tuition	57,543,468	79,430,527	82,382,656	86,281,835	92,081,300	96,327,000
10001	College of Business - Tuition	16,490,480	12,071,444	12,384,382	12,294,968	13,586,300	14,200,300
10001	Dent - Admin - Tuition	11,544,524	14,009,243	16,838,248	19,881,219	14,258,600	14,933,400
10001	ED-Dean Administration - Tuition	18,222,664	16,314,829	17,238,885	18,836,813	19,684,700	20,587,100
10001	Kent School Admin - Tuition	3,272,057	3,628,509	3,879,595	4,990,302	4,892,400	5,135,300
10001	Medicine - Dean's Office - Tuition	19,573,783	21,354,302	22,992,210	24,827,378	25,314,100	26,579,700
10001	Music Administration - Tuition	3,102,022	4,139,029	4,327,095	4,371,193	4,658,800	4,800,700
10001	Nursing Administration - Tuition	7,690,847	3,897,948	4,711,248	4,835,538	5,059,800	5,303,400
10001	Sch of Publ Hlth & Info Sci - Tuition	1,259,596	1,260,574	1,317,218	1,685,338	1,598,400	1,678,300
10001	SIGS Administration - Tuition	0	0	(2,559)	0	0	0
10001	Spd-Speed School of Engr Admin - Tuition	12,677,547	11,282,379	11,524,908	12,224,849	13,253,000	13,896,600
10008	A&S Dean's Office - Urban and Pub Affairs Tuition	751,272	(0)	178,180	130,803	0	0
10437	College of Business - Integrative MBA Program	(365)	0	0	0	0	0
10604	College of Business - MBA Tuition	37,507	(14,066)	(7,016)	0	0	0
30236	A&S Dean's Office - Southern Police Institute	92,325	95,433	0	0	0	0
30487	College of Business - Prof MBA Tuition-University	1,142,963	1,062,374	1,112,266	1,345,174	2,049,900	2,049,900
30488	College of Business - IMBA Tuition-University	166,584	134,497	84,899	112,789	0	0
30489	College of Business - MAcc Tuition-University	0	0	0	229,269	0	0
30490	College of Business - Prof MBA Tuition-COB Share	680,231	665,162	598,169	576,414	500,000	500,000
30491	College of Business - IMBA Tuition-COB Differential	683,036	555,300	347,718	451,512	600,000	600,000
30492	College of Business - MAcc Tuition-COB Differential	0	0	0	51,804	0	60,000
30496	College of Business - Joint MBA Tuition-University	118,445	62,800	86,866	106,835	0	0
30497	College of Business - Joint MBA Tuition-COB Share	86,255	47,490	67,523	44,528	67,500	67,500
30548	College of Business - FTMBA Tuition-COB	0	556,391	928,947	899,582	900,000	900,000
30561	COB-School of Accountancy - Certificate in Accounting	0	0	17,445	36,829	0	39,000
X0005	VPF-Controller - Bad Debt Expense	1,716,024	1,869,022	2,099,547	2,243,025	2,100,000	2,100,000
	Total Regular Session Tuition	**165,887,769**	**180,682,678**	**191,499,294**	**205,165,228**	**210,603,400**	**220,255,800**

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Summer Session Tuition							
01455	Dent - Admin - Dental Hygiene - Summer	73,754	55,076	52,767	73,546	60,800	68,300
01469	Law Administration - Law-Full-time	111,734	127,154	66,093	57,079	73,900	77,600
01470	Law Administration - Law-Part-Time Summer	32,730	37,385	84,744	59,872	77,600	81,500
01640	College of Business - COB Faculty Summer Salaries	0	0	1,625	0	0	0
10002	A&S Dean's Office - Tuition - Summer	4,594,965	6,849,743	6,295,820	4,249,643	7,551,700	7,897,000
10002	College of Business - Tuition - Summer	1,449,156	1,369,721	1,065,528	974,641	1,050,400	1,098,500
10002	Dent - Admin - Tuition - Summer	625	(0)	3,707	3,661	1,700	100
10002	ED-Dean Administration - Tuition - Summer	2,699,186	2,387,205	2,197,063	2,612,406	3,109,300	3,261,000
10002	Kent School Admin - Tuition - Summer	392,771	449,998	439,523	404,962	583,600	612,700
10002	Medicine - Dean's Office - Tuition - Summer	459,389	539,180	480,537	458,634	505,400	530,700
10002	Music Administration - Tuition - Summer	52,583	73,206	36,921	45,256	68,600	71,900
10002	Nursing Administration - Tuition - Summer	1,040,113	680,084	645,719	835,168	906,600	951,000
10002	Sch of Publ Hlth & Info Sci - Tuition - Summer	99,731	129,129	154,229	107,901	191,100	200,700
10002	Spd-Speed School of Engr Admin - Tuition - Summer	3,298,029	3,224,659	3,278,454	3,861,428	3,860,700	4,049,500
10046	UGA Administration - Continuing Studies - Summer	53,717	0	0	16,531	0	0
30532	Sch of Publ Hlth & Info Sci - SPHIS Summer MPH Practicum AID	0	0	16,482	5,701	0	0
	Total Summer Session Tuition	**14,358,484**	**15,922,539**	**14,819,211**	**13,766,428**	**18,041,400**	**18,900,500**
	Subtotal Tuition	**180,246,253**	**196,605,217**	**206,318,505**	**218,931,656**	**228,644,800**	**239,156,300**
Continuing Education							
10417	Delphi Center - Delphi-Professional Developmnt	271,386	377,231	582,436	693,623	765,000	1,000,000
10420	Dent - Continuing Education - Continuing Ed - Dentistry	321,348	229,364	288,211	297,700	322,000	317,000
10421	A&S Justice Administration - Justice Admin - Continuing Ed	825,149	599,769	710,056	608,458	892,100	892,100
10423	Spd-Speed School of Engr Admin - Continuing Education - SPD	0	0	991	926	0	0
10438	COB-School of Accountancy - Louis A Grief Tax Institute	37,556	43,339	41,520	34,354	40,000	40,000
10456	Delphi Center - Delphi-Conference & Facilities	540,629	441,225	714,352	782,199	780,000	1,000,000
10519	Law Administration - Labor Law & Estate Planning	40,142	50,539	27,724	62,352	30,000	30,000
10520	Continuing Med Ed Prof Develop - Continuing Education-Medicine	355,791	341,799	315,369	266,877	350,000	213,000
10529	Kent School Admin - Kent School Workshops	19,708	19,987	23,399	34,515	21,000	29,100
10614	Delphi Center - Delphi - Options	145,953	143,587	172,776	121,467	176,500	176,500
10681	Law Administration - CLE Programs School of Law	535	0	0	0	5,000	5,000
10760	COB-CIS - Microsoft Office Specialist Exam Prep	0	0	0	0	0	30,000
	Total Continuing Education	**2,558,197**	**2,246,840**	**2,876,835**	**2,902,473**	**3,381,600**	**3,732,700**
Distance Education							
10524	Delphi Center - Delphi - Online	2,431,573	2,890,908	3,191,235	3,556,063	3,541,300	4,320,900
10585	A&S Anthropology - Dis Ed - Anthropology	148,928	207,904	120,602	231,060	97,800	174,000
10586	A&S Communication - Dis Ed - Communications	802,098	805,686	835,801	937,445	725,000	762,000
10587	A&S Geography/Geosciences - Dis Ed - Geography	59,789	73,298	74,507	77,390	65,060	81,500
10588	A&S Justice Administration - Dis Ed - Justice Admin	643,981	725,353	783,649	780,223	635,700	635,700
10589	A&S Psychology - Dis Ed - Psychology	175,496	214,643	298,532	326,968	232,000	310,000

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10590	A&S Political Science - Dis Ed - Political Science	120,375	123,590	139,460	150,118	97,000	130,500
10591	A&S Sociology - Dis Ed - Sociology	434,060	418,212	446,654	400,524	380,000	380,000
10592	A&S Dean's Office - Dis Ed - A&S Admin	387,330	472,656	537,228	588,938	500,000	545,000
10593	ED-Teaching and Learning - Dist Ed-EDTL	354,479	302,558	267,179	183,396	337,900	276,600
10594	Health and Sports Sciences - Dist Ed-HPES	308,559	348,264	384,963	370,484	275,000	330,000
10595	ED-Dean Administration - DIST ED-ED ADMIN	172,555	181,766	182,923	182,260	140,000	177,400
10596	ED-Leadership, Found. & HR Ed - Dist Ed-ELFH	845,236	967,143	948,831	1,013,603	650,000	750,000
10598	A&S Urban & Public Affairs - A&S Urban & Public Affairs	0	0	2,066	0	0	15,000
10600	Nursing Administration - Dist Ed-Nursing Admin	30,340	47,764	37,458	45,193	42,000	42,000
10601	Nursing Education - DIST ED-NURSING	273,065	429,882	337,117	406,730	378,000	378,000
10602	LIB - Distance Learning - DIST ED-LIBRARY	608,179	722,757	797,857	889,060	650,000	650,000
10603	ED-Education Counsel. Psych. - Dis Ed-ECPY	21,152	17,928	45,310	72,823	26,000	49,800
10617	Spd-Acad Student Support Srv - Dis Ed-Speed Dean's Office	8,481	11,915	16,857	30,293	20,300	45,000
10626	A&S Pan African Studies - Distance Ed. -PAS	235,528	186,735	211,892	234,106	170,000	200,000
10628	Pharmacology - Dist Ed-Pharmacology	5,552	1,518	4,804	1,537	7,200	7,200
10629	Medicine - School Admin - Dist Ed-Med Dean's Office	617	169	534	171	0	0
10630	A&S Women's & Gender Studies - Dist Ed-Women & Gender Studies	68,500	94,706	110,990	182,513	96,000	110,000
10643	A&S Humanities - Dist Ed-Humanities	172,425	185,704	207,215	240,788	190,000	230,000
10644	Kent School Admin - Dist Ed-Kent Admin	11,637	13,095	16,573	31,136	27,500	61,800
10645	Kent - Instruction - Dist Ed-Kent Instruction	104,741	117,850	149,163	280,238	408,200	693,000
10649	Spd-Comp Eng. & Comp Sci. - Dist Ed-SPD Comp Engr/Science	63,320	73,920	78,567	150,971	66,000	120,000
10651	A&S English - Dist Ed-English	17,222	76,403	105,728	103,058	80,000	85,000
10652	A&S Philosophy - Dist. Ed- Philosophy	181,456	201,628	215,496	190,348	180,000	200,000
10653	A&S Fine Arts - Dist Ed-Fine Arts	101,709	142,965	163,933	152,967	130,000	159,000
10654	A&S Modern Languages - Dist Ed-Class/Mod Languages	169,459	322,593	482,933	487,012	390,000	420,000
10658	Spd-Civil & Environmental Eng - Dist Educ-Civil & Environ Engr	13,017	28,083	30,561	50,648	28,000	48,300
10659	A&S Theatre Arts - Dist Educ-Theatre Arts	79,543	95,341	83,994	102,429	55,200	61,200
10672	A&S Dean's Office - Distance Ed-Social Change	0	7,149	7,506	5,404	5,000	5,000
10674	A&S Physics - Distance Ed-Physics	83,277	87,611	67,128	86,382	60,000	64,000
10676	SIGS Interdisciplinary Program - Dist Ed-SIGS Bioethics MA	3,661	3,102	2,943	863	0	0
10677	SIGS Interdisciplinary Program - Dist Ed-SIGS Dean's Office	407	345	327	288	0	0
10708	Law Administration - Distance Education-Law	0	10,360	13,452	17,417	5,000	5,000
10709	A&S Chemistry - Chemistry Distance Edu	6,268	67,046	112,047	127,628	81,000	88,000
10710	A&S Biology - Biology Distance Education	6,713	107,011	191,813	244,038	122,000	160,000
10714	A&S Urban & Public Affairs - UPA	0	139,240	137,130	118,563	100,000	122,000
10715	A&S History - Distance Education-History	0	46,657	117,755	189,898	106,000	172,000
10719	Spd-Industrial Engineering - Dist Educ-SPD Industrial Engr	0	8,740	33,355	37,350	32,000	110,000
10723	A&S Political Science - Paralegal D.E.	0	0	7,395	20,580	6,600	21,300
10727	COB-Finance - Dist Ed-Finance	0	0	45,333	32,691	33,000	60,000
10733	Spd-Mechanical Engineering - Dist Educ-SPD Mechanical	0	0	11,675	26,114	60,000	17,000
10736	Music History - DE for Music History	0	0	42,518	46,141	42,000	42,000
10737	Music Administration - DE for Music Administration	0	0	7,846	5,127	11,000	5,000

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10738	Spd-ECE - Dist Ed-SPD ECE	0	0	0	0	0	5,000
10741	COB-CIS - Comp Info Sys - Dist Educ-CIS	0	0	0	45,527	5,000	60,000
10755	Spd-Chemical Engineering - Dist Educ-SPD Chemical	0	0	0	7,546	10,000	10,000
10758	COB-Management - Dist Ed-Management	0	0	0	0	0	51,000
10779	Dent-Dist Ed - Dental Admin	0	0	0	0	0	500
10780	Dent-Dist Ed - Dental Hygiene	0	0	0	0	0	5,000
10783	Spd-Eng Fund - Dist Ed-Eng Fund	0	0	0	0	0	16,500
30201	ED-Dean Administration - Dis Ed-EHD Undergraduate	(861)	0	0	0	0	0
30203	A&S Dean's Office - Dis Ed-A&S Undergraduate	(1,973)	0	0	0	0	0
30205	College of Business - Dist Ed-COB Undergraduate	0	0	5,037	0	0	0
30374	VPF - Budget - Dist Ed Tuition Rev-University	3,039,516	3,613,658	3,989,103	4,445,134	4,000,000	4,300,000
	Total Distance Education	**12,187,409**	**14,593,856**	**16,102,974**	**17,907,181**	**15,299,760**	**17,768,200**
Special Instructional Programs							
10424	A&S Intensive English - IESL-Intnsv Engl as Scnd Lang	328,749	322,952	302,205	333,209	366,000	366,000
10427	Community Music - Community Music Program	182,122	181,662	192,210	176,129	190,000	200,000
10435	A&S Justice Administration - SPI Special Fees	25,346	26,040	27,762	29,151	40,000	40,000
10436	COB-Equine - Equine Steward Accreditation	12,188	3,213	23,855	6,821	20,000	20,000
10439	COB-Equine - Equine Special Programs	2,385	0	0	0	0	0
10441	ED-ELFH-FORD/GE/UPS Program - ELFH/GE/Off campus program	711,363	245,122	196,466	163,097	169,000	169,000
10470	ED-ELFH-EDAD Coop.Program - UL/WKU & ELOD/ED.D	399,170	276,780	263,639	112,349	70,200	164,100
10504	UGA Administration - Reach Virtual Math Center	12,725	9,840	11,630	14,075	12,700	12,700
10610	College of Business - Miami/Europe	403,632	408,255	450,758	497,580	400,000	400,000
10648	College of Business - Asia Study Abroad Program	(127)	(7)	0	0	0	0
10668	ED-Leadership, Found. & HR Ed - Workforce Completr Degree Prog	500,971	592,379	557,677	601,800	486,800	486,800
10675	College of Business - Global MBA Program	227,435	245,662	208,178	162,655	175,000	175,000
10679	Spd-Industrial Engineering - SPD-IE German Ph.D Program	87,682	428,757	301,319	181,003	0	0
10680	Spd-Industrial Engineering - SPD-Panama MEEM Program	211,029	163,230	201,354	84,251	95,000	100,000
10687	Dent - Admin - Grad Ped Dent Residency Fee	0	29,760	41,643	41,643	42,000	42,000
10688	Dent - Admin - Grad Periodontic Residency Fee	0	44,640	62,465	62,465	63,000	63,000
10689	Dent - Admin - Grad Endodontic Residency Fee	0	29,760	41,643	42,000	42,000	42,000
10690	Dent - Admin - Grad Orthodontic Residency Fee	0	64,480	83,286	83,286	84,000	84,000
10725	College of Business - Perm State/Russia MBA Program	0	23,792	14,471	13,500	20,900	20,900
10731	A&S Dean's Office - Panama QLU Program	0	0	390,555	347,016	320,500	320,500
10746	Spd-Speed School of Engr Admin - SPD-GE Edison Program	0	0	0	264,974	200,000	302,400
10751	Dent - Admin - Grad Prosthodontic Res Fee	0	0	0	0	0	42,000
10759	ED-Leadership, Found. & HR Ed - M.S. HR & OLL Ft. Knox	0	0	0	0	0	120,000
10776	College of Business - Post MBA Tuition-UL Grad	0	0	0	0	0	3,000
10777	College of Business - Post MBA Tuition-Non UL Grad	0	0	0	0	0	3,000
10782	College of Business - UL-UK Joint Exec MBA Prog	0	0	0	0	0	1,012,500

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
30271	International Affairs - Internatl Ctr Isic	6,684	0	0	0	0	0
30391	Kent School Admin - Credit For Learning Tuition	316,829	280,095	402,814	544,924	0	0
30533	Nursing Education - Owensboro Medical HEA Systems	86,794	270,906	100,041	33,531	0	0
	Total Special Instructional Programs	**3,514,975**	**3,647,318**	**3,873,972**	**3,795,457**	**2,797,100**	**4,188,900**
Mandatory Student Fees							
10147	Student Government - SGA Student Act Fee	474,115	471,147	465,423	462,667	470,600	465,600
10528	VPF-Controller - Student Service Fee	2,882,142	2,941,709	2,906,943	2,889,529	2,812,900	2,812,900
10579	Campus Health Services - Campus Health Services	3,100,237	3,243,244	3,940,192	4,098,494	3,900,000	4,070,100
30304	VPF-Controller - Student Center Bldg Alloc	545,895	549,622	538,632	529,995	500,000	500,000
X0533	VPF-Controller - Athletic Subsidy Student Fees	1,929,017	1,961,505	1,938,010	1,926,432	1,401,000	1,401,000
X0536	VPF-Controller - Ath Facility Student Fee	614,480	549,613	538,649	530,052	489,400	493,500
	Total Mandatory Student Fees	**9,545,885**	**9,716,841**	**10,327,849**	**10,437,168**	**9,573,900**	**9,743,100**
Miscellaneous Fees							
01357	Law-Admissions - Law School Admission	350	0	0	0	0	0
01361	LIB - Admin - University Libraries	14,912	9,714	14,552	21,558	0	0
01457	Dent - Admin - Dental Applicat Fees	137,579	133,254	149,983	157,644	102,000	102,000
01459	SIGS Administration - SIGS Admission Fees	148,985	149,568	152,597	184,621	160,700	160,700
01496	Admissions - Undergraduate Application Fees	361,853	362,344	445,507	478,152	415,000	415,000
01497	Registrar - Transcript Fees	126,415	122,812	150,043	140,888	138,800	138,800
10433	Anatomical Science/Neurobiolgy - Microscope Rental	24,552	24,552	24,241	22,903	22,100	22,100
10478	Admissions - Orientation Fees	433,810	431,485	425,797	510,316	431,000	431,000
10479	Admissions - University Testing	101,346	123,864	129,424	137,495	130,000	130,000
10480	Registrar - Diploma Replacement	9,082	4,835	4,759	4,913	4,000	4,000
10481	VPSA-Career Development Center - Career Fair	49,034	51,420	46,177	28,316	25,000	25,000
10527	VPF-Bursar - Hope Tax Credit	23,369	23,099	17,973	22,415	35,000	35,000
10700	Music-Applied Studies - Music Recital Fees	0	2,340	2,540	2,540	2,000	2,000
10747	VPF-Controller - Student Recreation Center Fee	0	0	814,437	0	2,978,940	4,536,100
10752	Medicine - School Admin - Visiting Med Student Fee	0	0	0	2,657	0	2,600
30272	International Affairs - International Scholars Fee	10,800	0	0	0	18,800	14,000
30281	International Affairs - Foreign Student Fees	36,822	42,194	40,742	41,614	56,000	40,000
30297	VPF-Controller - Graduation Fees	102,681	101,910	10,335	(20)	0	0
30298	VPF-Controller - Candidancy Fees - Doc Prgm	1,012,789	1,115,091	1,136,929	1,187,679	843,200	1,143,200
30299	VPF-Controller - Candidacy Fees - Masters	215,040	222,284	246,522	263,292	165,200	240,200
30301	VPF-Controller - Stl Proc & Late Fees	40,345	33,408	35,859	32,141	125,000	125,000
30302	VPF-Controller - Late Registration Fee	111,036	149,132	158,069	183,537	115,000	165,000
30303	VPF-Controller - Medical Application Fee	88,000	91,950	101,865	107,765	105,000	105,000
30340	VPF-Controller - Law Application Fee	67,730	49,883	33,540	31,738	18,000	18,000
30465	Nursing Education - Graduate Nursing Clinical Fee	0	3,102	2,156	0	0	0
30555	Intramurals - Student Recreation Center Fee	0	0	0	2,055,848	0	0
	Total Miscellaneous Fees	**3,116,530**	**3,248,240**	**4,144,047**	**5,618,012**	**5,890,740**	**7,854,700**

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Course and Unit Based Fees							
01561	College of Business - MBA Fee Program	12,043	(1,051)	(463)	0	0	0
01572	College of Business - Career Ctr Technology Tools	269,926	0	0	0	0	0
01612	Spd-Acad Student Support Srv - Spd-Software Technology Fee	128,116	0	0	0	0	0
10574	Dent - Clinic Support - Dental Instrument Rental	1,840,606	2,230,090	2,633,943	2,976,508	3,378,000	3,476,000
10696	Sch of Publ Hlth & Info Sci - SPHIS Technology Fee	0	21,725	22,011	22,606	25,000	23,000
10697	Office of Medical Education - Medical School Technology Fee	0	310,744	315,786	322,851	305,000	310,000
10699	Spd-Acad Student Support Srv - Spd-Technology Fee	0	131,133	129,593	133,583	126,000	131,000
10701	Music Administration - Music Non-Major Fees	0	4,365	3,173	3,966	2,500	2,500
10702	Music Administration - Music Major Fees	0	111,111	115,319	113,298	105,000	105,000
10703	Law Administration - Law School Technology Fees	0	44,182	40,492	40,008	40,000	40,000
10706	College of Business - Technology-Career Managmnt Fee	0	370,720	335,373	302,009	330,000	330,000
10711	Law Administration - Law School Orientation Fee	0	17,040	9,110	9,700	9,000	9,000
10748	Nursing Education - NSG Instructional Course Fee	0	0	0	190,860	351,000	366,500
10750	Nursing Education - Acute Care NP Cln Course Fee	0	0	0	397	1,000	1,000
10751	Dent - Admin - Grad Prosthodontic Residents Fee	0	0	0	0	14,000	0
30214	Medicine - School Admin - Med Student Tech Fee	301,816	0	0	0	0	0
30375	Sch of Publ Hlth & Info Sci - SPHIS Student Technology Fee	22,320	0	0	0	0	0
30383	College of Business - Graduate Business Course Fee	7,786	7,438	7,148	1,029	6,000	6,000
30398	Nursing Education - Nursing U/G Clinical Lab Fee	58,940	0	0	0	0	0
30402	Law Administration - Law School Technology Fees	44,804	0	0	0	0	0
30403	Dent - Admin - Grad Periodontic Residency Fee	44,640	0	0	0	0	0
30404	Dent - Admin - Grad Orthodontic Residency Fee	69,440	0	0	0	0	0
30405	Dent - Admin - Grad Endodontic Residency Fee	29,760	0	0	0	0	0
30408	Music-Applied Studies - Music Recital Fees	2,070	0	0	0	0	0
30466	Nursing Education - Graduate Nursing Specialty Fee	11,000	0	0	0	0	0
30469	A&S Chemistry - Lab Fees-Chemistry	45,692	0	0	0	0	0
30470	A&S Biology - Lab Fees-Biology	20,665	0	0	0	0	0
30471	A&S Mathematics - Lab Fees-Mathematics	2,262	0	0	0	0	0
30474	A&S Urban & Public Affairs - A&S Urban & Public Affairs	16,112	0	0	0	0	0
30475	Dent - Admin - Grad Ped Dent Residency Fee	29,760	0	0	0	0	0
30511	SPD-Lutz Micro Fabrication Lab - SPD-Cleanroom Lab Fee	1,587	0	0	0	0	0
30512	ED-Dean Administration - HSS Activities Course Fee	124,125	0	0	0	0	0
30514	Music Administration - Music Student Fees	109,496	0	0	0	0	0
30515	Music Administration - Non-Music Student Applied Fees	1,786	0	0	0	0	0
30542	College of Business - IMBA/MBA Intl Trip Fund	0	162,935	326,374	513,979	300,000	450,000
	Total Course and Unit Based Fees	**3,194,753**	**3,410,431**	**3,937,859**	**4,630,793**	**4,992,500**	**5,250,000**
Course/Laboratory Fees							
10686	Nursing Education - NUR U/G Clinical Lab Fee	0	47,956	54,751	17,540	0	0
10691	A&S Mathematics - Mathematics Lab Fees	0	1,190	2,380	2,261	1,000	2,300
10693	A&S Chemistry - Chemistry Lab Fees	0	47,432	47,966	49,374	45,000	85,000

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10694	A&S Biology - Biology Lab Fees	0	57,209	54,019	54,348	50,000	50,000
10695	A&S Urban & Public Affairs - Urban & Pub Affair Lab Fee	0	18,360	17,362	14,847	13,600	13,600
10698	SPD-Lutz Micro Fabrication Lab - Spd-Cleanroom Lab Fee	0	992	1,091	1,091	1,500	1,500
10705	Nursing Education - Graduate Nursing Clinical Fee	0	11,570	15,079	12,929	13,000	13,000
10707	Health and Sports Sciences - HSS Course Fee	0	119,988	134,455	126,989	117,000	117,000
10712	A&S Theatre Arts - Theatre Arts Lab Fees	0	377	377	297	300	300
10713	A&S Physics - Physics Lab Fees	0	31,687	36,091	36,373	28,700	32,000
10729	Spd-Bio-Engineering - SPD-Biomedical Microfluidics	0	0	1,845	1,754	5,000	5,000
10749	Nursing Education - Nursing Clinical Course Fee	0	0	0	57,063	146,000	146,000
30237	A&S Dean's Office - Lab Fee-Studio Art	57,111	59,993	54,475	53,496	23,700	23,700
	Total Course/Laboratory Fees	**57,111**	**396,754**	**419,889**	**428,362**	**444,800**	**489,400**
	Total Tuition and Fees	**214,421,113**	**233,865,496**	**248,001,930**	**264,651,103**	**271,025,200**	**288,183,300**
	State Appropriation and Other State Funds						
	State Appropriation						
30305	VPF-Controller - State Appropriation	169,896,400	172,557,800	174,795,600	160,203,427	163,366,300	139,076,900
	Total State Appropriation	**169,896,400**	**172,557,800**	**174,795,600**	**160,203,427**	**163,366,300**	**139,076,900**
	Other State Funds						
10442	IT Technology Support Services - KYVL Voyager West Hup Hosting	100,000	0	0	0	0	0
10458	COB-Equine - Ky Equine Industry Pari-Mutuel	374,397	353,991	564,460	878,190	400,000	400,000
10459	COB-Equine - Equine Trust Program	0	0	60,000	100,000	60,000	60,000
10460	Ky Pollution Prevention Ctr - Partners Pollution Prevention	238,095	0	300,000	360,000	360,000	360,000
20001	Exec VPR - Research - Translation Research Admin	6,781,359	728,667	0	0	0	0
20002	Cancer Center - A Broad-Spectrum Vaccine	49,020	0	0	0	0	0
20003	A&S Chemistry - Select Enrichmnt&Global Profil	49,000	0	0	0	0	0
20004	Spd-Bio-Engineering - Chitosan Coated Gold Nanopartic	49,000	0	0	0	0	0
20005	Spd-Elec & Computer Eng. - High Resolution Dielectric Img	45,536	0	0	0	0	0
20006	Spd-Elec & Computer Eng. - Next Generation RFID Telemetry	49,000	0	0	0	0	0
20007	Cancer Center - Identity&Test of Small Molecul	49,020	0	0	0	0	0
20008	Biochemistry - Develop of a Diagnostic Assay	46,418	0	0	0	0	0
20009	Cancer Center - Tweak/FN14 Sys Musvular Astrop	48,700	0	0	0	0	0
20010	Cancer Center - Prim Strategy of Hema StemCell	44,120	0	0	0	0	0
20011	Pharmacology - Small Molecul Inhibitors Mutag	48,740	0	0	0	0	0
20012	Med-Cardiology - MG53-Mediated Mem Repair Cardi	49,000	0	0	0	0	0
20013	Kent School Admin - Web Intervent&Survey Infrastru	0	47,250	0	0	0	0
20014	Cancer Center - Develop Lab Mouse Papillomavir	0	46,269	0	0	0	0
20015	Ophthalmology/Visual Sciences - Mini-Swine Model Retinitis Pig	0	49,020	0	0	0	0
20016	Pathology - Procathepsin D Breast Cancer	0	35,736	0	0	0	0
20017	Med- Dept Admin - Drug Develop for Kv Hyperexcit	0	48,809	0	0	0	0

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
20018	Env & Occupational Hlth Sci - Develop&Evaluate Degrad Polymr	0	48,913	0	0	0	0
20019	Pharmacology - Understand&Predict Cancr Risk	0	49,020	0	0	0	0
20020	Med- Dept Admin - Bioenerg Regul Hum Cardiac Cel	0	48,967	0	0	0	0
20021	Physiology - Target Therapy Cancr Treatment	0	49,020	0	0	0	0
20022	Inst for Cellular Theraputics - Engineer Tumors in Vivo-Cancer	0	48,980	0	0	0	0
20023	Biochemistry - Novel Molecular Diagnostic ID	0	48,760	0	0	0	0
20024	Cancer Center - Leukotriene B4 Receptor-Disease	0	98,000	0	0	0	0
20025	Cancer Center - Characterization Dual MIF/D-DT	0	95,782	0	0	0	0
20026	Spd-Bio-Engineering - Phasic Left Ventricular Asst	0	98,000	0	0	0	0
20027	Cancer Center - Pre-Clinical Test Autoimmunity	0	94,306	0	0	0	0
20028	Med-Renal - Urinary Biomarkers Renal Dis	0	98,039	0	0	0	0
20029	Surgery - General - Method-Diag Inflam Bowel Dis	0	81,168	0	0	0	0
20030	Spd-Bio-Engineering - Reengineer Aged Bruchs Membrn	0	48,729	0	0	0	0
20031	Physiology - Hepatic Targeted Liposomes	0	48,977	0	0	0	0
20032	Spd-Elec & Computer Eng. - An Improvd & Pack KnudsenPump	0	46,214	0	0	0	0
20033	Cancer Center - Growth Inhibit Genomic Quadrup	0	98,000	0	0	0	0
20034	Orthopedic Surgery - Hip Fracture Prevention Tech	0	49,020	0	0	0	0
20035	Spd-Chemical Engineering - A Micro-Preconcentratn Method	0	48,746	0	0	0	0
20036	Spd-Mechanical Engineering - Repid Detection&Profil Can Cel	0	48,801	0	0	0	0
20037	Spd-Chemical Engineering - Development Catalyst & Process	0	49,000	0	0	0	0
20038	SPD-Electroopt Ics Inst - Lateral & Torsional Deflection	0	43,161	0	0	0	0
20039	Diagnostic Radiology - MRI of the Insulin Cardimetabo	0	171,569	0	0	0	0
20040	Spd-Mechanical Engineering - Measuring Peak Blast Wave Pres	0	49,008	0	0	0	0
20041	Biochemistry - VAMP3 New Drug Metastatic Mel	0	49,000	0	0	0	0
20042	Cancer Center - Novel Composition Pan-Oncogenc	0	196,079	0	0	0	0
20043	Biochemistry - Combination Diagnostc Test	0	43,161	0	0	0	0
20044	A&S Chemistry - Biomarker Discover Inter Lung	0	220,588	0	0	0	0
20045	Biochemistry - Therapeutic Modulatn MicroRNA	0	171,569	0	0	0	0
20046	Surgery - Dev Prognstc Sys Gene Signature	0	171,569	0	0	0	0
20047	Microbiology - Discvr Biomrk Resp Viral Infec	0	196,078	0	0	0	0
20049	Ophthalmology/Visual Sciences - Nov Treatmnts Neuro Auto Immun	0	196,078	0	0	0	0
20050	Pharmacology - Inhibit Err-Prone DNA Polmeras	0	48,660	0	0	0	0
20051	Med-Cardiology - Cell Therapy Cardiac Failure	0	220,588	0	0	0	0
20052	Microbiology - Target TRAF Autoimmune Disease	0	196,079	0	0	0	0
20053	Cancer Center - Cancer Stem Cell Consortium	0	196,076	0	0	0	0
20054	Surgery - Oncology - Validated Animal Model	0	171,569	0	0	0	0
20055	Surgery - Oncology - Light-Absorbing Nanoparticles	0	49,000	0	0	0	0
20056	Spd-Elec & Computer Eng. - Non-Invasive Determin Intravas	0	196,078	0	0	0	0
20057	Cancer Center - Development of the Soy Peptide	0	87,674	0	0	0	0
20058	Cancer Center - Quadruplex-Targeted Molecules	0	99,240	0	0	0	0
20059	SPD-Conn Center - Li ion Batteries	0	220,588	0	0	0	0
20060	SPD-Conn Center - NanowiresX	0	220,588	0	0	0	0

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
20061	Cancer Center - Identfy Predct Biomrk Brst Can	0	173,012	0	0	0	0
20062	Inst for Cellular Theraputics - FcRX Treat Red Blood Cells	0	223,795	0	0	0	0
20063	Cancer Center - CXCR Target Chemotherape Agent	0	220,588	0	0	0	0
20064	Inst for Cellular Theraputics - Engineer Pancreatc Islets	0	49,000	0	0	0	0
20065	Med-Liver Research - Proteomic Biomarks Hepatic Hem	0	96,085	0	0	0	0
20066	Cancer Center - Innate Immune Respon Predict	0	49,000	0	0	0	0
20067	Ophthalmology/Visual Sciences - Growth Inhibit Genomic Quadrup	0	49,000	0	0	0	0
20068	Cancer Center - Target Cancer Metabolism	0	168,470	0	0	0	0
20069	Med-Liver Research - High Fructose Feed Coppr Def	0	208,733	0	0	0	0
20070	Ophthalmology/Visual Sciences - A Novel Method Creation Induce	0	196,078	0	0	0	0
20071	Surgery - Thoracic & Cardio - Compare Effectlve of Flow Vent	0	45,000	0	0	0	0
20072	Spd-Mechanical Engineering - Developmnt of Econo Pressure	0	43,161	0	0	0	0
20073	Neurology - Role of Potato Virus Y Nuclear	0	49,000	0	0	0	0
20074	Med-Liver Research - Gut-Derived Toxin & Non-alcohc	0	196,078	0	0	0	0
20075	Cardiovascular Innovation Inst - Keller, Bradley	0	196,078	0	0	0	0
20076	Med-Endocrinology - A Novel Genetc Markr Color Can	0	43,161	0	0	0	0
20077	Cancer Center - Promo of Tumor Cell Apoptosis	0	43,161	0	0	0	0
20078	Med-GastroenterologyHepatology - Inflatable Double Wall balloon	0	48,490	0	0	0	0
	Total Other State Funds	**8,021,406**	**7,918,075**	**924,460**	**1,338,190**	**820,000**	**820,000**
	Total State Appropriation and Other State Funds	**177,917,806**	**180,475,875**	**175,720,060**	**161,541,617**	**164,186,300**	**139,896,900**
Transfers from Affiliated Corporations							
01611	VPF-Controller - 2007 General Receipts Series A	0	0	7,310	17	0	0
01621	VPF-Controller - Debt Service Reserve	0	0	0	2,966,200	0	200,000
01677	VPF-Controller - 2010 Gen Receipts Series A & B	0	152,675	886,502	886,092	885,000	885,000
01684	ULH - Annual Transfers	0	0	0	0	200,000	0
01942	VP Finance - Transfer from ATH Association	0	0	0	2,000,000	0	0
01996	UofL Foundation - Transfers from UofL Foundation	0	0	0	0	2,000,000	4,100,000
10762	VP Human Resources - Retirement Fee Revenue	0	0	0	0	0	480,200
30241	A&S Dean's Office - Minority Programs	5,532	0	(69)	(69)	0	0
30370	VPF-Controller - Athletic Assoc-Series O	166,149	139,204	74,956	0	0	0
30380	VPF-Controller - Series N transfer from ULRF	1,132,891	1,132,341	1,131,191	1,129,441	1,131,200	1,133,126
30495	VPF-Controller - 2007 General Receipts Series A	2,528,165	2,529,690	2,529,182	2,526,640	2,526,200	2,527,700
30529	VPF-Controller - 2008 General Receipts Series A	4,092,318	4,092,318	4,092,317	4,092,318	4,092,300	4,092,300
D0227	Neurology - Neurology/M Disorder Residuals	22,113	0	0	0	0	0
X0584	VPF-Controller - InterCo Receivable	165,000	124,445	77,265	15,473	0	0
	Total Transfers from Affiliated Corporations	**8,112,169**	**8,170,674**	**8,798,655**	**13,616,112**	**10,834,700**	**13,418,326**
Indirect Cost Transfers							
01392	Exec VPR - Research - VP Res Matching Funds	39,222	18,801	0	0	0	0
30323	Exec VPR - Research - Overhead Recovery	11,384,679	11,156,862	11,580,700	11,580,700	11,580,700	12,180,700
55000	Exec VPR - Research - Research Council Grant	1,865,916	1,641,477	2,176,869	2,044,281	51,400	51,400
	Total Indirect Cost Transfers	**13,289,816**	**12,817,139**	**13,757,569**	**13,624,981**	**11,632,100**	**12,232,100**

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Interest Income							
30312	VPF-Controller - Discounts Earned	380	244	1,789	293	10,000	10,000
30314	VPF-Controller - Interest Inc-Sinking Fund	669,230	400,831	652,275	815,949	720,000	2,493,944
30316	VPF-Controller - Interest Inc-Repo Agmt	55,281	96,623	72,060	88,924	100,000	100,000
30317	VPF-Controller - Interest Inc-CEBRB	2,311,270	1,172,869	2,141,312	1,050,300	1,050,300	2,050,300
X0024	VPF-Controller - Short Term Investments	292,823	6,743	193,388	34,076	1,637,500	1,637,500
	Total Interest Income	**3,328,985**	**1,677,311**	**3,060,824**	**1,989,542**	**3,517,800**	**6,291,744**
Sales and Services of Educational Activities							
01370	Ensembles and Conducting-Band - Marching Band	0	0	0	2,800	0	0
01605	A&S Women's & Gender Studies - Anne Braden Institute	(80)	0	0	0	0	0
10428	Community Music - Non-credit Dance	102,918	98,209	104,320	106,843	111,000	111,000
10440	COB-Equine - KY International Equine Summit	200	0	0	0	20,000	20,000
10461	Delphi Center - Delphi - General & Admin	(20,048)	(11,506)	(11,819)	(12,281)	0	0
10474	International Service Learning - Int'l Service Learning	328,726	251,462	485,925	419,041	400,000	525,000
10482	Disability Resources - Disabled Student Services	84,111	74,729	42,968	29,097	22,500	30,000
10571	Spd-Bio-Food - Food Process Prgm	77,360	35,554	9,260	6,675	58,300	0
10577	Archives & Special Collections - Photographic Archives	27,796	24,729	18,696	15,039	21,000	21,000
10581	Spd-Ctr for Intrastructure Res - Center for Infrastructure	89,556	100,000	37,500	100,000	75,000	75,000
10637	Registrar - Veterans Student Services	0	5,464	0	0	4,600	4,600
10665	Kent School Admin - Kent Service Learning Program	0	3,899	0	0	0	0
10753	VP-Community Engagement - SPEAC	0	0	0	100	0	0
30125	SIGS Administration - SIGS Admissions	(47)	(53)	(504)	(201)	0	0
30126	Delphi Center - Delphi - Teaching & Learning	14,043	1,025	0	0	0	0
30279	Office of the Provost - Fac & St Exc Dev Initiative	5,370	0	0	0	0	0
30282	Spd-Chemical Engineering - RR-Chemical Engineering	(200)	0	0	0	0	0
30410	Cultural Center - Cultural Center Student Prog	23	0	150	155	0	0
	Total Sales and Services of Educational Activities	**709,728**	**583,512**	**686,495**	**667,268**	**712,400**	**786,600**
Organized Activities Related to Instruction							
01111	A&S Biology - Biology	559	0	0	3,763	0	0
01114	A&S Fine Arts - Fine Arts	0	0	0	65	0	0
01123	A&S Psychology - Psychology	0	0	0	4,171	0	0
01124	A&S Sociology - Sociology	0	1,560	0	0	0	0
01125	A&S Theatre Arts - Theatre Arts	0	10,888	265	132	0	0
01126	A&S Communication - Communications	8,305	12,080	0	0	0	0
01128	A&S Air Force ROTC - Air Force ROTC	0	590	0	0	0	0
01129	A&S Army ROTC - Army ROTC	0	0	580	0	0	0
01132	A&S Women's & Gender Studies - Women's Studies	6,700	0	0	0	0	0
01138	Spd-Comp Eng. & Comp Sci. - CECS	(198)	1,000	0	0	0	0
01150	College of Business - Business School-Administration	1,733	(630)	(258)	(61)	0	0
01151	COB-Advising Ctr - Advising Center-COB	0	720	0	0	0	0

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01163	ED-Education Counsel. Psych. - Educ & Counsel Psych	664	320	308	0	0	0
01168	ED-MTRP - Min Teach Recruitment Program	0	3,160	0	0	0	0
01175	ED-Leadership, Found. & HR Ed - Leder.,Fnd.,Hr Ed	0	(195)	0	0	0	0
01178	ED-Learning Improvement Ctr - ECPY Clinical Training	1,241	851	1,339	1,930	5,000	0
01182	Law Administration - Law Administration	(179)	3,865	16,000	0	0	0
01184	Law Library - Law - Library	259	53	36	164	0	0
01185	Music Administration - Music-Academic Support	267	0	0	0	0	0
01186	Music Administration - Music - Administration	10,355	6,217	2,157	2,648	0	0
01187	Music Instruction - Music - Instruction	6,537	5,370	13,503	14,365	0	0
01212	Anatomical Science/Neurobiolgy - Anatom Sc & Neurbiology	0	12,773	0	3,244	0	0
01213	Biochemistry - Biochemistry	0	0	0	23,040	0	0
01215	Pharmacology - Pharmacology	0	0	0	(722)	0	0
01225	Ophthalmology/Visual Sciences - Ophthalmology	(11,756)	(14,134)	0	0	0	0
01241	Biomedical Engineering - Biomedical Engineering	5,695	7,372	8,261	6,787	0	0
01244	Neurological Surgery - Neuroscience Research	(912)	0	0	0	0	0
01250	Nursing Administration - Nursing Administration	304	135	237	105	0	0
01251	Nursing Education - Nursing-Education	9,551	0	0	0	0	0
01268	Music Education - Music - Education	1,087	0	0	0	0	0
01278	A&S Humanities - Ctr for Humanity and Society	0	0	0	178	0	0
01294	A&S Theatre Arts - Afr-Amer Theatre Prog Project	647	3,307	721	2,424	0	0
01298	A&S Honor's Program - University Honors Program	0	0	0	(1,068)	0	0
01351	Kent School Admin - Kent Administration	10,000	0	0	0	0	0
01363	Music Administration - Music Instr Replacement & Rent	0	41	0	0	0	0
01365	Music-Applied Studies - Music - Applied Studies	5,925	440	1,000	0	0	0
01367	Music Theory - Music-Theory/Composition	0	0	750	4,081	0	0
01384	Spd-LoDi - SPD-Logistics & Dist	1,200	0	0	0	0	0
01385	Spd-Bio-Engineering - Bio-Engineering	5,441	0	0	0	0	0
01434	A&S Pan African Studies - PAS Int'l Programs	35,713	8,732	400	3,650	0	0
01480	Jazz Studies - Afr Amer Hert Mus In	300	0	0	0	0	0
01481	Music Administration - L Fees,Unclm Key Dp	13,309	19,008	9,739	0	0	0
01559	College of Business - COB Grad Progs Administration	0	9,627	5,880	6,148	0	0
01620	Delphi Center - QEP Ideas to Action	11,150	8,850	5,625	4,484	0	0
01624	ED-Early Learning Campus - Early Childhood Develop. Ctr	971,725	1,040,887	(150)	0	0	0
01628	A&S Communication - Intercultural Communication In	2,709	4,202	10,066	0	0	0
01638	A&S Dean's Office - A&S International Program	1,855	2,725	0	0	0	0
01644	A&S Communication - A&S Speech Course Pack	654	3,549	0	5,481	0	0
10426	A&S Honor's Program - Honors Travel Fund	31,950	34,300	31,680	43,220	65,000	45,000
10444	A&S Theatre Arts - Theatre Arts Project	2,375	5,217	1,414	1,737	2,000	2,000
10445	GSH & Rauch Planetarium - GSH & Rauch Planetarium	118,125	124,378	132,481	144,730	320,800	320,800
10457	A&S 20th Century Lit Conf - 20th Century Lit Conference	38,814	39,235	42,560	49,661	39,400	39,400
10530	College of Business - Family Business Center	102,936	156,785	125,570	195,211	186,500	213,500
10575	Dent - Surgical & Hospital - Sterilizer Service Program	163,532	174,311	171,282	182,341	170,000	170,000

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10576	Law Administration - U of L Law Review	4,294	18,441	16,135	18,893	10,000	15,000
10664	Law Administration - Law Journal Annual Symposium	0	855	24	0	5,000	5,000
10683	A&S Political Science - Ctr for Asain Dem Conferences	7,310	0	0	0	0	0
10685	Admissions - AP Summer Institute	94,990	112,469	158,564	130,557	155,000	155,000
30238	A&S Theatre Arts - Theatre Ticket Sales	29,373	17,888	28,097	32,838	15,000	15,000
30253	ED-Ed. Resource Tech Center - Educ Media Center	4,527	5,537	5,488	5,680	0	0
30280	Metropolitan College - Metropolitan Col Rem	160,000	160,000	160,000	160,000	160,000	160,000
30286	Spd-Elec & Computer Eng. - RR-ECE	(56)	0	0	0	0	0
30288	Spd-Speed School of Engr Admin - SPD Cost Sharing	147,798	0	0	0	0	0
30357	ED-Dean Administration - ACCLAIM TUIT REM/MATH&SCI CTR	23,593	0	0	0	0	0
30386	Anesthesiology - Fireworks of Anesthesia-Clark	1,000	0	(16,914)	950	0	0
39083	College of Business - COB - Discretionary Funds	0	10,280	0	0	0	0
39086	Music Administration - Music - Discretionary Funds	379	0	0	0	0	0
	Total Organized Activities Related to Instruction	**2,031,778**	**2,013,059**	**932,839**	**1,050,829**	**1,133,700**	**1,140,700**
Other Non-Educational Revenue							
01007	VP Finance - VP Finance	8	0	0	0	0	0
01008	Office of the Provost - Office Of The Provost	751	0	0	0	0	0
01010	Cultural Center - Cultural Center	680	2,277	1,224	0	0	0
01015	Women's Center - Women's Center	885	980	1,220	859	0	0
01016	Exec VPR - Research - Research Admin Operating	150	0	0	0	0	0
01026	Enrollment Management - Enrollment Management	0	0	0	1	0	0
01028	Admissions - Admissions	0	0	0	5,816	0	0
01031	Registrar - Registrar's Office	25	10	0	0	0	0
01036	VP Business Affairs - VP for Business Affairs	19,932	0	0	0	0	0
01041	Contract Admin & Risk Mgmt - Contract Adm & Risk Mgmt	803	0	0	0	0	0
01044	Purchasing - Purchasing Office	0	0	0	0	0	0
01046	Risk Mgmt - Property & Inventory Control	0	150	0	0	0	0
01049	VPF-Bursar - Bursar's Office	(614)	0	0	3	0	0
01053	VPF-Controller - Controller's Office	2,206	156	0	0	0	0
01058	VP Human Resources - University Personnel	0	20,417	0	0	0	0
01060	Environmental Health & Safety - DEHS Administration	53,579	54,676	150,882	170,173	0	0
01060	VP Business Affairs - DEHS Administration	0	0	0	0	0	41,293
01088	VPUA-Alumni Association - Alumni Services	0	95,199	0	0	0	0
01099	VP-Community Engagement - Community Engagement	0	0	0	7,098	0	0
01100	VPUA-Comm&Marketing - New & Public Information	35,097	31,430	0	0	0	0
01101	VPUA-Comm&Marketing - University Communications	117,249	270,165	0	0	0	0
01103	LIB - Kornhauser Library - Health Sciences Library	3,000	4,641	5,000	5,000	0	0
01107	LIB - Oral History - Oral History	0	0	0	5	0	0
01113	A&S English - English	0	0	0	60	0	0
01115	A&S Geography/Geosciences - Geosciences	0	0	0	4,250	0	0
01119	A&S Pan African Studies - Pan African Department	0	0	1,000	0	0	0

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01120	A&S Philosophy - Philosophy	0	0	0	3,000	0	0
01121	A&S Physics - Physics	0	0	8,000	6,000	0	0
01195	UGA Administration - UGA Administration	0	0	0	35,000	0	0
01199	Dent - Admin - Dental Administration	0	150	0	0	0	0
01209	Dent - Academic Support - Academic Support	0	0	600	0	0	0
01221	Med- Dept Admin - Medicine	0	0	377	0	0	0
01236	Cancer Center - Ky Afr American Against Cancer	0	0	0	(826)	0	0
01284	A&S Dean's Office - A&S Contingency Fund	0	0	0	2,874	0	0
01302	COB-Management - Entrepreneurship	31,485	0	0	0	0	0
01328	Cultural Center - Black Family Conference	0	0	251	0	0	0
01341	VP Finance - Reserve - Reserve For Adjustments	0	0	384,000	0	0	0
01383	Spd-Speed School of Engr Admin - Eng Ed Enhance Prog	0	267	0	0	0	0
01386	Muhammad Ali Institute - Muhammad Ali Institute	0	(100)	0	0	0	0
01397	Exec VPR - LoDI - LODI	13,237	0	0	0	0	0
01406	Anatomical Science/Neurobiolgy - Bequeathal Program	0	0	1,837	4,982	0	0
01409	Cancer Center - Kentucky Cancer Program	0	0	0	123	0	0
01410	Cancer Center - Cancer Outr W Loui Program	0	0	0	2,411	0	0
01414	Belknap Administration - Belknap Maintenance Reserve	31,107	0	0	0	0	0
01420	Environmental Health & Safety - Infectious Waste Disposal	480	0	0	0	0	0
01421	Environmental Health & Safety - Hazard Material Management	0	0	288	(288)	0	0
01425	Exec VPR - Research - Grants & Contracts Accounting	0	52	0	0	0	0
01429	VPUA-Admin - Development Office	0	5,269	0	0	0	0
01436	Inst for Bioethics,Hlth & Law - Inst. For Bio, Health&Law	0	0	0	6,000	0	0
01468	Kent School Admin - Kent Discretionary	(7,626)	7,626	3,256	0	0	0
01494	Contract Admin - Rent-General	184,473	185,154	177,422	202,020	193,300	193,300
01504	VPUA-Comm&Marketing - Intrgrated Mktg Plan	0	7,173	0	0	0	0
01505	VPUA-Comm&Marketing - HSC News & Public Information	238	0	0	0	0	0
01507	VPUA-Comm&Marketing - Broadcast News Services	14,355	0	0	0	0	0
01511	VPUA-Comm&Marketing - Information Centers	17,018	0	0	0	0	0
01512	Office of the President - Special Projects	(1,900)	(2,755)	(5,469)	(9,163)	0	0
01517	VPF-Controller - CEBRB Series M	0	0	9,409	0	0	0
01520	Audit Services - Privacy Office	0	14,452	0	50,536	0	0
01553	VP Finance - Social and Morale Committee	0	55	0	0	0	0
01589	Service Learning - Service Learning	0	0	200	0	0	0
01631	VPF-Controller - Special Travel	3,898	5,734	5,016	8,392	0	0
01645	Exec VPR - Research - Ctr F/Predictive Medicine-BSL	0	0	235	0	0	0
01672	VP-Community Engagement - Community Engagement Award	0	(3,333)	0	0	0	0
01675	VP-Community Engagement - CE Faculty Grant	0	0	8,427	0	0	0
01682	VPF-Controller - 2011 General Receipts Series A	0	0	0	1,548	0	0
01932	Payroll Services - Payroll Services	0	18,500	0	0	0	0
01943	VP Finance - Reserve - One-Time Compensation	0	0	0	1,905,641	0	0
01998	Peds - Neonatal	0	0	0	0	0	533,250

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
02001	Med - OB/GYN GF Contracts	0	0	0	0	0	1,603,101
02002	Peds - Infectious Disease	0	0	0	0	0	19,400
10455	Public Safety - KLEFPF	108,027	122,966	113,011	112,383	127,100	127,100
10476	Intramurals - Intramural Fees	173,879	175,495	180,761	175,148	120,000	180,000
10583	VP Information Technology - LAMC Networking	110,613	110,613	110,613	110,613	110,600	110,600
10620	Student Activities - SAC Special Projects	36,026	28,108	42,488	39,225	35,000	35,000
10622	Student Activities - Student Activities Project Fnd	5,472	0	0	0	0	0
10631	Cardinal Card & Procard Office - Procurement Card	371,983	398,959	440,137	445,832	402,600	425,000
10638	Financial Aid - Pell Administrative Allowance	21,615	24,965	27,180	25,985	27,000	27,000
10656	Environmental Health & Safety - Radiation Safety	14,106	12,959	33,230	54,070	55,800	55,800
10666	A&S Anthropology - A&S Archaeology Curation	0	0	0	260	0	0
10667	VP Information Technology - Clearwire EBS Lease	210,000	210,000	210,000	222,411	240,000	240,000
10670	Purchasing - EProcurement	856,000	0	0	572,627	0	0
10678	Campus Health Services - Campus Health-Promo/Educ Svcs	243,500	254,244	249,689	246,217	240,000	302,300
10722	ED-Early Learning Campus - Early Learning Campus	0	0	975,795	1,067,566	1,339,300	1,339,300
10734	Dean of Students - University Mobile	0	0	661	819	2,000	2,000
10740	ED-Leadership, Found. & HR Ed - WHRE Panam	0	0	0	47,250	113,500	28,800
10756	Public Safety - Evidence and Seizure	0	0	0	15,683	0	0
10757	Music - Music Therapy	0	0	0	0	27,000	20,000
10781	VP Information Technology - Communications Services	0	0	0	0	0	765,900
30028	College of Business - T/R DSA-COB	0	601	0	0	0	0
30042	Music-Financial Aid - Music School Scholarship	500	500	0	0	0	0
30072	Dent - Admin - Tuit Rem-Omfs Reside	0	0	40,048	0	0	0
30104	Office of the Provost - Ombudsman Office	0	800	350	100	0	0
30144	VPUA-Comm & Marketing - Advertising Income	31,825	12,804	23,762	41,584	63,500	63,500
30185	Public Safety - Dept of Public Safety	44,081	10	102,857	111,693	0	0
30221	Cultural Center - Black Diamond Choir	65	250	0	0	0	0
30245	A&S English - A & S Henry James Review	0	0	14	0	0	0
30319	VPF-Controller - Returned Check Fees	2,140	1,534	1,950	2,930	4,000	4,000
30325	VPF-Controller - Flex Plan Recovery	98,819	470,328	167,627	195,977	165,000	165,000
30326	Contract Admin & Risk Mgmt - Risk Mgmt Ins Recov	1,650	0	0	0	0	0
30329	VPF-Controller - Miscellaneous Revenue	51,820	13,780	(9,988)	2,320	25,000	25,000
30330	Radiation Safety Office - Radiation Safety Inc	20,000	20,000	20,000	20,000	20,000	20,000
30335	VP Business Affairs - Discretionary Funds VPBA	36,481	0	0	0	0	0
30341	Postal Service - Key Maintenance	3,100	3,270	2,230	4,080	0	0
30343	Physical Plant - Recycling Program	10,447	2,904	5,822	10,331	0	0
30345	Dean of Students - Misc Income-Std Life	0	0	400	200	0	0
30353	College of Business - ULMER CAREER MANAGEMENT CENTER	(309)	0	450	0	0	0
30418	Service Learning - Alternate Spring Break	0	0	12,025	0	0	0
30422	Leadership - Leadership - Special Proj	0	0	1,700	0	0	0
30477	Cardinal Card & Procard Office - Cardinal Card Clearing Online	0	291	1,395	1,836	0	0
30478	Campus Health Services - PEACC Program	0	250	0	12,500	0	0

Revenue Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
30480	VPF-Controller - Unclaimed Property Misc Rev	11,735	48,612	44,504	7,386	35,000	35,000
30531	Cultural Center - Programming Porter Scholars	3,417	0	0	0	0	0
30545	VPF-Bursar - Bursar-Credit Cards	0	1,460	1,681	(3)	0	0
30553	Enrollment Management - Yellow Ribbon Graduate	0	0	25	0	0	0
30562	Sch of Publ Hlth & Info Sci - SPHIS 7 State Tuition	0	0	20,952	77,728	0	0
X0021	VPF-Controller - Budgetary Control	(2,654)	0	0	71,915	0	0
X0039	VPUA-Comm & Marketing - Unified C-J-Ad Contr	0	0	2,704	0	0	0
X0251	Postal Service - Prepaid Postage Expense	27	0	0	0	0	0
X0273	VPF-Controller - Health South Bldg-Investment	309,919	311,980	273,338	176,924	0	0
X0284	Office of the Provost - Health Mgmt Admin	0	0	0	0	0	714,321
X0553	Commissions - Racial Equality	0	(30)	0	0	0	0
X0554	Commissions - Status On Women	(250)	0	0	0	0	0
X0569	VPF-Bursar - Student Tuit Collection Fees	0	4,044	(1,268)	(3,157)	0	0
X0829	Office of the Provost - GHN Fitness Facility	0	0	0	0	0	372,891
Z1635	Peds-Card - Peds-KCH Transplant Support	0	0	0	20,000	0	0
	Total Other Non-Educational Revenue	**3,294,551**	**2,950,043**	**3,849,314**	**6,301,946**	**3,345,700**	**7,448,856**
Service Centers							
S0009	IT Communication Services - Communications Services	579,189	589,007	636,957	756,714	375,700	0
S0029	SPD-Conn Center - SPD-Inst Advanc Mtrls-Renew En	80,220	96,913	161,264	198,319	100,000	100,000
S0032	Spd-Speed School of Engr Admin - Speed Copy Center	15,595	4,456	0	0	0	0
S0082	Pathology - Pathology Core Lab	79,017	47,089	33,253	60,786	64,500	61,800
S0083	SPD-Lutz Micro Fabrication Lab - Microtechnology Service Center	26,796	56,318	58,837	85,591	69,900	75,000
S0085	Purchasing - Central Stores-Stockroom	72,450	70,221	80,169	81,760	75,000	60,000
S0088	A&S Chemistry - NMR Maintenance	12,186	5,550	11,761	12,552	15,000	20,000
S0090	LIB - HSC Library Services - HSC Library Services	18,464	0	66	242	0	0
S0091	Spd-Dahelm Ser Ctr - Dahlem Supercomputer Lab ServC	4,543	18,332	0	0	0	0
S0092	A&S Chemistry - Mass Spectrometry Service Ctr	0	3,243	11,520	17,344	15,300	10,000
S0093	Spd-Rapid Prototyping - Spd-Rapid Prototyping SC	0	97,436	151,175	195,524	112,000	250,500
S0094	Med - Diabetes and Obesity Center	0	0	0	0	525,800	8,500
S0095	Exec VPR - Research - CPM Shared Resources	0	2,321	9,426	2,228	40,000	40,000
S1067	A&S Urban & Public Affairs - Urban Studies Institute	23,039	41,311	27,960	51,519	25,000	25,000
S1069	IT Design & Printing Services - Design And Printing Services	139,077	420,977	205,949	178,824	100,000	100,000
S1070	IT Contract Tech Support Svcs - Contract Technology Support	150,670	64,032	64,289	67,152	30,000	30,000
S1071	IT Contract Tech Support Svcs - Workstation Replacement	0	0	0	3,920	0	0
S1072	Physiology - Center For Cell Energy Deliver	38,958	0	0	0	0	0
S1076	Med - Bioengineering Laboratory	0	0	0	0	24,000	15,000
S9012	Cancer Center - Microarray Facility	0	561	0	0	0	0
S9013	Cancer Center - Molecular Modeling Facility	0	0	3,960	0	0	0
S9014	Cancer Center - Biophysics Lab	1,308	36,000	24,101	960	0	0
S9015	Cancer Center - Nuclear Mag Res Facility-Nmr	4,750	12,600	11,100	10,659	0	0
	Total Service Centers	**1,246,261**	**1,566,366**	**1,491,787**	**1,724,094**	**1,572,200**	**795,800**

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
University Housing							
40012	Housing and Residence Life - Unitas Tower	1,188,447	1,196,166	953,386	1,218,100	389,500	0
40013	Housing and Residence Life - Conferences & Short-Term Housing	0	0	0	0	0	184,000
40014	Housing and Residence Life - Miller Hall	1,059,215	1,086,059	885,275	959,610	1,070,300	0
40016	Housing and Residence Life - Univ Tower	744,597	905,158	872,344	890,554	853,800	0
40018	Housing and Residence Life - Stevenson Hall	246,069	164,294	187,962	232,781	0	0
40020	Housing and Residence Life - Threlkeld Hall	922,458	969,794	1,100,002	1,039,358	382,800	0
40022	Housing and Residence Life - Med/Dent Apts	369,608	537,645	366,580	318,702	1,251,400	0
40024	Housing and Residence Life - The Complex	657,447	863,371	920,830	859,912	1,115,900	0
40025	Housing and Residence Life - Louisville Hall	888,098	925,384	932,914	1,026,277	1,345,500	0
40033	Housing and Residence Life - Housing Administration	774,436	561,235	701,097	352,443	413,900	7,302,900
40034	VPF-Controller - Housing Series E	7	0	0	0	0	0
40038	VPF-Controller - Housing Series F	11	0	0	0	0	0
40042	VPF-Controller - Miller Renovation	(108)	0	0	0	0	0
	Total University Housing	**6,850,284**	**7,209,106**	**6,920,390**	**6,897,738**	**6,823,100**	**7,486,900**
Auxiliary Enterprises							
40002	Contract Admin - Food Service Contract	130,500	152,828	172,230	159,910	197,600	30,000
40004	Contract Admin - Contract Vending	191,911	246,409	144,509	149,524	155,000	155,000
40005	Contract Admin - Bookstore Operations	339,509	342,819	356,083	357,477	386,200	315,000
40007	Parking Administration - University Parking	3,905,813	4,347,452	4,508,402	5,215,031	6,559,100	5,369,500
40009	A&S Justice Administration - SJA/SPI Dormitory	217,268	248,428	254,172	274,593	250,000	250,000
40044	IT Contract Tech Support Svcs - ITECH EXPRESS	373,925	233,686	217,811	192,353	295,700	253,700
	Total Auxiliary Enterprises	**5,158,925**	**5,571,623**	**5,653,207**	**6,348,888**	**7,843,600**	**6,373,200**
Hospital Related Revenue							
01401	Executive VP - Health Affairs - Hosp Clinical Subsidy	1,790,000	1,790,045	1,854,167	1,900,000	1,790,000	1,790,000
01463	Executive VP - Health Affairs - Hospital Rent	749,996	949,389	749,992	749,996	750,000	750,000
30331	VPF-Controller - Uh Inc-Recovery Ser	597,525	597,525	547,731	497,938	512,700	512,700
30332	VPF-Controller - Hospital Services-DTL	50,135	50,135	99,929	149,723	50,000	50,000
H0029	Biomedical Engineering - Hospital Renovations Account	0	259,137	0	0	0	0
H0042	Medicine - School Admin - Hospital Standardized Patients	9,245	18,098	0	0	0	0
H9000	Executive VP - Health Affairs - UL Hos Affiliation Agreement	11,000,000	10,943,495	5,487,124	15,333,334	10,758,200	10,758,200
X0521	Contract Admin & Risk Mgmt - Columbia Settlement	16,500	0	0	0	0	0
	Total Hospital Related Revenue	**14,213,401**	**14,607,823**	**8,738,943**	**18,630,990**	**13,860,900**	**13,860,900**
Total General Fund Revenue		**450,574,817**	**471,508,025**	**477,612,011**	**497,045,107**	**496,487,700**	**497,915,300**
UofL Corporations		**581,376,953**	**645,712,444**	**493,516,921**	**569,869,384**	**740,000,000**	**720,000,000**
Total University Revenue		**1,031,951,770**	**1,117,220,469**	**971,128,932**	**1,066,914,491**	**1,236,487,700**	**1,217,915,300**

UNIVERSITY OF LOUISVILLE



EXPENDITURE DETAIL BY PROGRAM

EXPENDITURE BUDGET DETAIL

Detail Statement of University Expenditures by Program

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Academic Support Programs							
01004	Faculty Senate - Univ Faculty Senate	71,160	72,470	72,715	80,672	103,047	106,031
01013	International Affairs - International Affairs	395,840	411,247	404,240	493,473	503,417	514,932
01038	Faculty Senate - Staff Grievance	0	0	0	8,393	15,817	16,485
01060	Environmental Health & Safety - DEHS Administration	1,398,223	1,501,732	1,546,272	1,512,167	1,558,683	1,611,362
01288	A&S English - Univ. Press Of Ky.	2,023	2,904	300	4,630	6,480	6,480
01320	VP Finance - Reserve - Faculty Promotion Fund	0	23	0	0	86,567	183,027
01329	International Affairs - Intrnlization Program	0	26,786	27,625	34,818	25,000	25,000
01330	McConnell Center - McConnell Ctr Pol Leadership	99,265	136,383	149,809	213,028	177,008	180,885
01331	Office of the Provost - Faculty Grievance	5,128	0	0	0	0	0
01333	Delphi Center - Delphi - Technology	441,285	420,113	503,615	416,970	0	0
01386	Muhammad Ali Institute - Muhammad Ali Institute	278,537	307,201	289,951	269,269	292,623	282,687
01420	Environmental Health & Safety - Infectious Waste Disposal	51,821	55,411	62,148	81,347	43,000	43,000
01421	Environmental Health & Safety - Hazard Material Management	132,480	114,214	121,418	123,054	129,849	129,849
01422	Environmental Health & Safety - Industrial Hygiene	15,631	17,280	13,895	16,439	16,000	16,000
01577	Environmental Health & Safety - Biological Safety	13,031	22,888	22,877	64,492	9,000	9,000
10433	Anatomical Science/Neurobiolgy - Microscope Rental	32,793	12,217	5,940	0	22,100	22,100
10469	Environmental Health & Safety - Asbestos Removal	(8,152)	(423)	(1,954)	(2,058)	0	0
10611	International Affairs - Fee - Rem-Inst Eur Stu	0	27,537	27,040	23,667	28,000	28,000
10656	Environmental Health & Safety - Radiation Safety	36,514	34,197	30,281	60,146	55,800	55,800
30126	Delphi Center - Delphi - Teaching & Learning	142,082	133,934	154,332	155,545	0	0
30271	International Affairs - Internatl Ctr Isic	0	(1,034)	(5,523)	(5,094)	0	0
30272	International Affairs - International Scholars Fee	0	0	0	0	0	14,000
30354	IT Instructional Support Svcs - Instructional support services	0	0	52	0	0	0
30558	Office of the Provost - Deans & VPS Recruitment	0	0	33,881	0	176,576	526,576
30568	Office of the Provost - Enrollment Pressure	0	0	0	0	100,000	100,000
30574	ASP-Fringe Reserve - Fringe Reserve	0	0	0	0	15,252	0
	Total Academic Support Programs	**3,107,662**	**3,295,080**	**3,458,913**	**3,550,959**	**3,364,219**	**3,871,214**
College of Arts and Sciences							
01108	A&S Dean's Office - A & S Administration	2,122,780	2,303,670	2,245,609	2,088,667	2,102,225	2,299,191
01109	A&S Academic Advising Center - A&S Academic Advising Center	1,219,564	1,315,227	1,440,314	1,490,894	1,445,872	1,455,031
01110	A&S Anthropology - Anthropology	932,815	1,026,680	1,080,432	1,108,445	1,080,450	1,045,925
01111	A&S Biology - Biology	2,680,379	2,780,449	2,654,571	2,760,614	2,881,042	2,929,398
01112	A&S Chemistry - Chemistry	3,499,269	3,556,538	3,510,650	3,652,926	3,658,906	3,700,885
01113	A&S English - English	4,027,086	4,259,730	4,359,639	4,323,964	4,307,678	4,424,725
01114	A&S Fine Arts - Fine Arts	2,293,493	2,393,934	2,435,376	2,348,718	2,265,975	2,327,326

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01115	A&S Geography/Geosciences - Geosciences	1,088,202	1,101,543	1,044,571	1,059,245	1,200,303	1,250,084
01116	A&S History - History	1,924,356	2,065,708	2,080,107	2,091,027	2,127,662	2,176,875
01117	A&S Mathematics - Mathematics	3,085,047	3,309,179	3,103,490	3,140,997	3,235,089	3,316,176
01118	A&S Modern Languages - Modern Languages	2,546,455	2,593,133	2,638,943	2,649,073	2,525,000	2,675,278
01119	A&S Pan African Studies - Pan African Department	1,034,325	1,060,130	1,104,134	949,898	1,084,395	1,070,980
01120	A&S Philosophy - Philosophy	1,005,386	1,077,566	1,021,476	1,127,462	1,036,983	1,072,861
01121	A&S Physics - Physics	2,208,298	2,167,111	2,152,595	2,042,099	2,258,350	2,297,970
01122	A&S Political Science - Political Science	1,952,745	2,012,463	1,911,020	2,011,332	2,108,329	2,164,954
01123	A&S Psychology - Psychology	2,860,462	2,989,311	2,976,707	3,014,763	3,029,672	3,139,704
01124	A&S Sociology - Sociology	1,552,379	1,404,809	1,474,940	1,515,650	1,574,192	1,669,293
01125	A&S Theatre Arts - Theatre Arts	1,086,374	1,117,388	1,163,020	1,167,335	1,105,121	1,146,674
01126	A&S Communication - Communications	2,002,829	1,975,112	1,905,514	1,828,817	1,883,856	1,948,232
01128	A&S Air Force ROTC - Air Force ROTC	50,050	54,562	64,663	68,172	58,567	60,070
01129	A&S Army ROTC - Army ROTC	50,120	50,411	53,306	55,646	54,678	56,039
01130	A&S Honor's Program - A&S Honors Program	215,883	244,969	220,351	225,600	215,497	267,959
01131	A&S Humanities - Humanities Division	785,596	878,625	885,431	810,117	967,481	1,073,263
01132	A&S Women's & Gender Studies - Women's Studies	497,310	550,384	555,809	617,714	593,228	607,555
01156	A&S Urban & Public Affairs - A&S Urban & Public Affairs	333,546	319,801	335,255	361,219	349,556	378,656
01276	A&S - Interdisciplinary Studies	0	0	0	0	76	76
01277	A&S Dean's Office - Liberal Studies Prog	714	23,208	43,959	42,628	40,538	41,663
01278	A&S Humanities - Ctr for Humanity and Society	97,574	44,261	104,014	97,608	105,312	10,731
01279	A&S Dean's Office - A&S General Ed Curriculum	2,150	150	(4,174)	0	57,642	57,941
01280	A&S Dean's Office - A&S Reallocation	13,116	108,663	(29,176)	10,028	160,887	135,208
01281	A&S Dean's Office - A&S Technology	118,612	95,993	99,844	57,507	18,487	18,487
01283	A&S Dean's Office - A&S Saturday Academy	41,431	46,889	57,802	25,988	3,179	3,179
01284	A&S Dean's Office - A&S Contingency Fund	850,207	832,601	862,072	846,666	221,822	147,381
01285	A&S Dean's Office - Faculty Development-A&S	4,234,538	4,236,950	4,228,753	4,262,390	4,585,373	4,711,241
01287	A&S Anthropology - Cmte on Academic Publications	2,825	3,362	11,093	3,154	6,000	6,000
01289	A&S Writing Center - Writing Center	46,366	46,508	55,977	51,958	52,653	54,029
01291	A&S - Logistics and Distribution Institute	0	0	0	0	18,820	19,058
01292	A&S Physics - Moore Observatory	6,350	7,418	6,261	7,922	6,953	6,953
01293	A&S Political Science - Paralegal Studies Program	46,754	45,972	48,956	32,055	24,853	25,351
01294	A&S Theatre Arts - Afr-Amer Theatre Prog Project	43,535	43,036	54,216	41,726	43,109	42,970
01295	A&S Debate Program - A&S Debate Program	130,361	143,960	133,144	144,291	105,625	107,187
01296	A&S Justice Administration - Justice Admin Instruction	1,570,398	1,497,030	1,578,727	1,576,369	1,581,638	1,695,126
01297	A&S Justice Administration - Southern Police Institute	166,331	164,993	171,924	164,160	145,640	161,183
01299	A&S Humanities - Justus Bier Chair	5,000	5,000	0	0	0	0
01304	A&S Urban & Public Affairs - A&S Urban & Public Affairs	1,261,000	1,414,628	1,450,919	1,717,144	1,644,644	1,941,065
01306	A&S Urban & Public Affairs - A&S Urban & Public Affairs	235,682	149,186	163,215	58,816	257,311	0
01313	A&S Dean's Office - General Education Curriculm	17,462	13,803	17,714	10,131	15,476	15,537
01434	A&S Pan African Studies - PAS Int'l Programs	14,159	33,817	18,703	(7,594)	0	0
01447	A&S Pan African Studies - A&S PAS Summer Initiative Fund	29,676	71,490	8,185	1,454	0	0

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01526	A&S Mathematics - Mathematics Designated Fund	9,959	3,157	(943)	3,031	0	0
01549	A&S Urban & Public Affairs - A&S Urban & Public Affairs	171,821	219,184	162,001	190,809	0	0
01573	A&S Dean's Office - A&S Facilities	25,999	60,252	108,923	20,333	9,852	9,852
01579	A&S Dean's Office - LAS Program	11,331	10,512	9,489	10,877	0	0
01580	A&S Dean's Office - Belknap Research Infrastructur	4,476	1,272	1,278	1,278	0	0
01605	A&S Women's & Gender Studies - Anne Braden Institute	25,455	22,393	25,214	24,307	0	0
01616	A&S Modern Languages - Brazillian Studies Program	2,931	(2,593)	376	0	0	0
01628	A&S Communication - Intercultural Communication In	24,300	4,202	10,220	514	0	0
01629	A&S Pan African Studies - Ctr.Study of Crime & Justice	8,830	17,581	15,072	15,180	0	0
01630	A&S Philosophy - MA Bioethics-Philosophy	0	0	8	0	0	0
01632	A&S - Initiatives-Diversity	0	0	0	0	35	35
01633	A&S Dean's Office - A&S Outreach Programs	7,519	11,832	12,772	16,986	6,156	6,278
01634	A&S Dean's Office - A&S Programs-Diversity	89,400	59,929	49,594	33,284	6,155	6,277
01635	A&S Communication - Intl Assn-Intercultural Comm	0	0	0	25	0	0
01638	A&S Dean's Office - A&S International Program	138,271	126,058	162,001	136,933	0	0
01644	A&S Communication - A&S Speech Course Pack	3,014	679	2,007	1,551	0	0
01653	A&S Dean's Office - A&S Enrollment Pressure	194,126	190,021	200,063	307,814	0	0
01654	A&S Geography/Geosciences - A&S ULCGIS	8,830	17,135	2,869	3,828	0	0
01658	A&S Dean's Office - A&S Arts and Culture	17,952	6	77,271	22,233	0	0
01660	A&S Geography/Geosciences - A&S-Geography MS	0	0	0	142	0	(1,212)
01661	A&S Communication - A&S-Communications MA	0	0	0	32	0	0
01662	A&S Anthropology - MA	0	0	0	0	0	(1,212)
01663	A&S Sociology - A&S-Sociology PhD Program	0	0	0	5,552	0	(1,090)
01670	A&S Modern Languages - A&S American Sign Language	45,324	181,544	273,114	222,655	158,236	161,407
01940	A&S Modern Languages - Grad. Certificate Translation	0	0	18,638	9,695	0	0
02008	A&S 2014-15 Budget Reduction	0	0	0	0	0	(347,900)
02034	A&S 2014-15 Procurement Credit	0	0	0	0	0	(8,288)
10421	A&S Justice Administration - Justice Admin - Continuing Ed	895,907	696,613	736,858	719,291	892,100	892,100
10424	A&S Intensive English - IESL-Intnsv Engl as Scnd Lang	296,624	298,743	309,729	313,943	366,000	366,000
10426	A&S Honor's Program - Honors Travel Fund	20,316	6,037	11,521	58,588	65,000	45,000
10435	A&S Justice Administration - SPI Special Fees	22,670	26,249	26,758	28,701	40,000	40,000
10444	A&S Theatre Arts - Theatre Arts Project	0	3,411	874	6,058	2,000	2,000
10457	A&S 20th Century Lit Conf - 20th Century Lit Conference	31,992	32,381	37,568	41,333	39,400	39,400
10585	A&S Anthropology - Dis Ed - Anthropology	74,580	144,839	114,327	150,502	97,800	174,000
10586	A&S Communication - Dis Ed - Communications	405,251	522,748	780,427	951,978	725,000	762,000
10587	A&S Geography/Geosciences - Dis Ed - Geography	2,790	65,494	73,013	68,625	65,060	81,500
10588	A&S Justice Administration - Dis Ed - Justice Admin	415,170	727,393	715,494	648,876	635,700	635,700
10589	A&S Psychology - Dis Ed - Psychology	124,026	150,748	265,723	398,634	232,000	310,000
10590	A&S Political Science - Dis Ed - Political Science	164,875	114,012	116,862	130,329	97,000	130,500
10591	A&S Sociology - Dis Ed - Sociology	235,191	319,233	342,650	405,462	380,000	380,000
10592	A&S Dean's Office - Dis Ed - A&S Admin	300,100	0	257,293	557,308	500,000	545,000
10598	A&S Urban & Public Affairs - A&S Urban & Public Affairs	0	0	0	0	0	15,000

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10624	A&S Anthropology - MAPS Research	108	380	161	1	0	0
10626	A&S Pan African Studies - Distance Ed. -PAS	171,227	168,853	154,277	157,301	170,000	200,000
10630	A&S Women's & Gender Studies - Dist Ed-Women & Gender Studies	51,171	137,324	83,885	102,070	96,000	110,000
10643	A&S Humanities - Dist Ed-Humanities	82,589	171,446	238,476	242,001	190,000	230,000
10651	A&S English - Dist Ed-English	12,439	25,666	54,295	103,761	80,000	85,000
10652	A&S Philosophy - Dist. Ed- Philosophy	102,419	185,773	255,920	203,372	180,000	200,000
10653	A&S Fine Arts - Dist Ed-Fine Arts	61,283	123,040	149,776	162,395	130,000	159,000
10654	A&S Modern Languages - Dist Ed-Class/Mod Languages	62,131	210,192	473,529	705,419	390,000	420,000
10659	A&S Theatre Arts - Dist Educ-Theatre Arts	33,450	135,246	59,858	87,472	55,200	61,200
10672	A&S Dean's Office - Distance Ed-Social Change	0	1,204	3,835	4,196	5,000	5,000
10674	A&S Physics - Distance Ed-Physics	36,895	78,731	89,121	69,352	60,000	64,000
10683	A&S Political Science - Ctr for Asain Dem Conferences	5,469	0	1,133	708	0	0
10691	A&S - Mathematics Lab Fees	0	0	0	0	1,000	2,300
10693	A&S Chemistry - Chemistry Lab Fees	0	38,790	51,548	45,689	45,000	85,000
10694	A&S Biology - Biology Lab Fees	17,915	29,346	13,188	26,338	50,000	50,000
10695	A&S Urban & Public Affairs - Urban & Pub Affair Lab Fee	0	14,396	19,426	19,452	13,600	13,600
10709	A&S Chemistry - Chemistry Distance Edu	2,584	25,646	80,884	76,318	81,000	88,000
10710	A&S Biology - Biology Distance Education	4,304	41,533	61,660	251,858	100,000	160,000
10712	A&S Theatre Arts - Theatre Arts Lab Fees	0	0	266	0	300	300
10713	A&S Physics - Physics Lab Fees	0	14,147	11,598	3,850	28,700	32,000
10714	A&S Urban & Public Affairs - UPA	0	15,158	67,046	142,980	122,000	122,000
10715	A&S History - Distance Education-History	0	4,846	57,945	101,512	106,000	172,000
10723	A&S Political Science - Paralegal D.E.	0	1,615	(1,195)	19,535	6,600	21,300
10731	A&S Dean's Office - Panama QLU Program	0	0	125,537	232,602	320,500	320,500
20003	A&S Chemistry - Select Enrichmnt&Global Profil	0	54,738	(10,280)	0	0	0
20044	A&S Chemistry - Biomarker Discover Inter Lung	0	224,122	(7,214)	100	0	0
30237	A&S Dean's Office - Lab Fee-Studio Art	0	60	0	3,128	0	0
30238	A&S Theatre Arts - Theatre Ticket Sales	0	101	46	(696)	0	0
30241	A&S Dean's Office - Minority Programs	6,383	17,554	23,005	16,633	9,594	9,746
30242	A&S Dean's Office - A&S-Dean's Disc Fund	383,212	727,746	0	134,744	0	0
30243	A&S Dean's Office - College Articulation Program	103,326	105,212	107,339	109,115	110,025	112,728
30244	A&S Dean's Office - Faculty Recruitment-A&S	38,951	35,900	39,260	58,651	0	0
30245	A&S English - A & S Henry James Review	12,521	15,241	18,357	17,293	0	0
30367	A&S Humanities - Humanities Doctoral Program	4,484	5,495	5,005	3,490	0	0
30371	A&S Psychology - Heuser Space Lease	52,673	52,673	52,673	25,776	0	0
30387	A&S Philosophy - Masolo Fund	6,843	7,679	13,762	15,312	0	0
30469	A&S Chemistry - Lab Fees-Chemistry	9,470	3,715	0	0	0	0
30474	A&S Urban & Public Affairs - A&S Urban & Public Affairs	13,453	0	0	0	0	0
30566	A&S Psychology - CMHD Chapman	0	0	2,000	20,265	0	0
30575	A&S Fringe Reserve - Fringe Reserve	0	0	0	0	333,962	(211,885)
S0092	A&S Chemistry - Mass Spectrometry Service Ctr	(77,285)	(132,867)	106,651	132,864	0	0
	Total College of Arts and Sciences	**54,966,039**	**58,209,115**	**58,821,886**	**60,456,340**	**59,248,120**	**60,509,606**

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
College of Business							
01150	College of Business - Business School-Administration	2,412,457	2,611,076	2,874,258	2,515,167	2,371,000	1,734,469
01151	COB-Advising Ctr - Advising Center-COB	656,860	676,045	655,289	678,177	672,902	617,840
01153	COB-School of Accountancy - School Of Accountancy	2,118,307	2,411,932	2,239,600	2,343,708	2,403,122	2,366,053
01154	COB-Economics - Dept Of Economics	1,455,771	1,660,447	1,707,551	1,503,587	1,705,791	1,985,810
01155	COB-Management - Management	1,330,262	1,462,492	1,201,603	1,694,292	2,052,029	2,047,768
01158	COB-Labor Management Center - Labor Management Center	289,543	276,461	107,386	0	0	0
01300	College of Business - COB-Technology	306,067	344,345	114,229	112,346	112,637	121,143
01301	COB-Finance - Finance	998,759	1,406,311	1,664,552	1,666,840	1,654,748	2,176,228
01302	COB-Entrepreneurship - Entrepreneurship	891,946	1,179,591	1,000,018	374,175	471,859	646,849
01303	COB-Marketing - Marketing Department	1,447,267	1,419,348	1,421,688	1,465,529	1,498,086	1,559,760
01305	COB-CIS - Comp Info Sys - Computer Info Systems	1,787,757	1,965,247	1,944,417	1,760,365	1,937,992	1,851,809
01548	COB-Management - Entrepreneurship PhD	192,772	248,041	232,429	207,377	246,456	248,765
01554	College of Business - COB Honors Program	51,801	24,049	0	29,597	0	0
01559	College of Business - COB Grad Progs Administration	247,488	248,487	210,575	167,421	55,000	55,000
01560	College of Business - Faculty Research Fund	244,562	107,805	259,172	161,020	0	0
01561	College of Business - MBA Fee Program	2,509	111	0	0	0	0
01569	COB-Equine - Equine Education Improvements	708,167	748,501	690,683	615,567	713,686	726,733
01572	College of Business - Career Ctr Technology Tools	81,861	354	23,591	22,519	25,000	25,000
01584	College of Business - COB TRAVEL FUND	56,682	56,531	65,511	125,397	95,000	0
01640	College of Business - COB Faculty Summer Salaries	430,779	304,540	480,570	297,307	294,398	300,285
01941	College of Business - COB Lecturer Salaries	0	0	0	240,230	207,723	210,419
01952	COB - 2012-13 Budget Reduction	0	0	0	0	(299,239)	0
02009	COB 2014-15 Budget Reduction	0	0	0	0	0	(107,500)
02035	COB 2014-15 Procurement Credit	0	0	0	0	0	(3,913)
10416	COB-Labor Management Center - Labor Mgmt Center Seminar	(393)	0	0	0	0	0
10436	COB-Equine - Equine Steward Accreditation	26,703	11,709	24,920	1,414	20,000	20,000
10438	COB-School of Accountancy - Louis A Grief Tax Institute	27,758	25,135	23,228	52,329	40,000	40,000
10439	COB-Equine - Equine Special Programs	2,614	0	0	0	0	0
10440	COB - International Center Equine Event Facility Management	30,345	3,050	0	0	20,000	20,000
10458	COB-Equine - Ky Equine Industry Pari-Mutuel	186,179	751,260	191,159	725,774	400,000	400,000
10459	COB-Equine - Equine Trust Program	8,148	9,982	60,000	0	60,000	60,000
10530	College of Business - Family Business Center	62,685	101,407	154,919	216,848	186,500	213,500
10597	College of Business - Dist Ed-COB	0	22,030	0	0	0	0
10599	COB-Marketing - Dist Ed-Marketing	0	0	103	0	0	0
10610	College of Business - Miami/Europe	256,767	274,322	410,841	365,411	400,000	400,000
10648	College of Business - Asia Study Abroad Program	(5,080)	(337)	0	0	0	0
10675	College of Business - Global MBA Program	229,357	142,263	134,366	178,972	175,000	175,000
10706	College of Business - Technology-Career Managmnt Fee	0	35,292	238,053	332,930	330,000	330,000
10725	College of Business - Perm State/Russia MBA Program	0	0	0	3,356	20,900	20,900
10727	COB-Finance - Dist Ed-Finance	0	0	43,432	19,702	33,000	60,000
10741	COB-CIS - Comp Info Sys - Dist Educ-CIS	0	0	0	4,681	60,000	60,000

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10758	COB-Management - Dist Educ-MGT	0	0	0	0	0	51,000
10760	COB-CIS - Microsoft Office Specialist Exam Prep	0	0	0	0	0	30,000
10768	College of Business - Graduate Business Course Fee	0	0	0	0	0	6,000
10769	College of Business - Prof MBA Tuition-COB Share	0	0	0	0	0	500,000
10770	College of Business - IMBA Tuition-COB Differential	0	0	0	0	0	600,000
10771	College of Business - MAcc Tuition-COB Differential	0	0	0	0	0	60,000
10772	College of Business - Joint MBA Tuition-COB Share	0	0	0	0	0	67,500
10774	College of Business - IMBA/MBA Intl Trip Fund	0	0	0	0	0	450,000
10775	College of Business - FTMBA Tuition-COB Share	0	0	0	0	0	900,000
10776	College of Business - Post MBA UL Grad Tuition	0	0	0	0	0	3,000
10777	College of Business - Post MBA Non-UL Grad Tuition	0	0	0	0	0	3,000
10778	College of Business - Certificate in Accounting	0	0	0	0	0	39,000
10782	College of Business - UK-UL Joint Executive MBA Program	0	0	0	0	0	1,012,500
30205	College of Business - Dist Ed-COB Undergraduate	0	0	4,716	0	0	0
30353	College of Business - ULMER CAREER MANAGEMENT CENTER	377,109	345,581	321,784	357,448	297,115	525,184
30383	College of Business - Graduate Business Course Fee	6,627	3,064	7,778	333	6,000	0
30490	College of Business - Prof MBA Tuition-COB Share	539,512	386,295	564,629	413,737	500,000	0
30491	College of Business - IMBA Tuition-COB Differential	275,910	420,387	363,426	326,819	600,000	0
30492	College of Business - MAcc Tuition-COB Differential	0	0	0	34,378	0	0
30497	College of Business - Joint MBA Tuition-COB Share	0	0	49,200	0	67,500	0
30502	COB-Management - Student Help-CIS/MGT	22,276	20,918	18,457	10,551	10,260	10,260
30503	COB-School of Accountancy - Student Help-ACCT/FIN	23,225	22,870	17,870	16,746	10,260	10,260
30504	COB-Economics - Student Help-ECON/MKT	14,941	16,236	15,291	14,788	10,260	10,260
30542	College of Business - IMBA/MBA Intl Trip Fund	0	1,494	342,345	328,439	300,000	0
30548	College of Business - FTMBA Tuition-COB	0	349,025	842,826	583,457	900,000	0
30564	College of Business - COB Faculty/Staff Develop Fund	0	0	85,959	7,313	0	0
30576	COB-Fringe Resserve - Fringe Reserve	0	0	0	0	110,125	(84,639)
39083	College of Business - COB - Discretionary Funds	0	440,578	182,066	0	0	0
	Total College of Business	**17,796,299**	**20,534,273**	**20,990,488**	**19,976,049**	**20,775,110**	**22,555,243**
School of Dentistry							
01199	Dent - Admin - Dental Administration	1,276,564	1,330,195	1,347,347	1,526,394	1,485,789	1,486,612
01200	Dent-Ortho, Ped & Spec Care - Ortho Ped & Special Care	732,286	663,272	618,554	513,675	691,858	512,935
01201	Dent - Mol. Cell & Cranio Biol - Mol Cel Cran Biol Sc	206,124	194,999	108,017	166,302	583,511	593,848
01202	Dent-Gen Dentistry & Oral Med - Gen Dentistry & Oral Medicine	3,976,986	4,289,457	2,960,463	2,179,944	2,914,725	2,817,064
01204	Dent-Oral Health & Rehab - Oral Health & Rehabilitation	1,698,327	1,907,219	2,361,006	2,515,001	3,188,840	3,305,995
01205	Dent - Surgical & Hospital - Surgical & Hospital	1,389,519	1,274,082	1,236,317	1,312,287	1,497,081	1,562,451
01206	Dent - Research - Research	118,920	126,769	125,729	131,059	127,714	66,054
01207	Dent - Clinic Support - Dental Clinic Supprt	2,375,554	2,529,974	2,403,618	2,500,749	2,426,871	2,286,609
01208	Dent - Student Affairs - Student Affairs-DTL	445,043	448,006	484,993	512,274	495,610	513,408
01209	Dent - Academic Support - Academic Support	1,804,228	3,419,787	6,254,859	9,428,365	138,240	112,443
01210	Dent - Birth Defects Res Ctr - Birth Defects Research Center	207,522	135,259	101,991	115,409	632,249	643,182

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01355	Dent - Admin - Dean Research Program	197,954	212,044	180,328	184,220	200,000	200,000
01457	Dent - Admin - Dental Applicat Fees	0	979	471	423	0	0
01458	Dent - Admin - DTL-Dean's Disc Fund	0	0	0	292,737	0	0
02010	Dent 2014-15 Budget Reduction	0	0	0	0	0	(93,500)
02036	Dent 2014-15 Procurement Credit	0	0	0	0	0	(20,487)
10420	Dent - Continuing Education - Continuing Ed - Dentistry	315,947	229,604	292,571	287,517	322,000	317,000
10574	Dent - Clinic Support - Dental Instrument Rental	1,866,995	2,293,453	2,698,334	2,868,728	3,378,000	3,476,000
10575	Dent - Surgical & Hospital - Sterilizer Service Program	220,883	140,761	167,699	131,610	170,000	170,000
10687	Dent - Admin - Grad Ped Dent Residency Fee	30,000	29,760	41,643	42,000	42,000	42,000
10688	Dent - Admin - Grad Periodontic Residency Fee	0	44,000	23	125,442	63,000	63,000
10689	Dent - Admin - Grad Endodontic Residency Fee	0	29,760	41,643	42,000	42,000	42,000
10690	Dent - Admin - Grad Orthodontic Residency Fee	0	64,000	83,286	84,000	84,000	84,000
10751	Dent - Grad Prosthodontic Fee	0	0	0	0	14,000	42,000
10779	Dent - Admin - Dist Ed	0	0	0	0	0	500
10780	Dent - Admin - Dist Ed - Dental Hygiene	0	0	0	0	0	5,000
30403	Dent - Admin - Grad Periodontic Residency Fee	44,000	0	0	0	0	0
30404	Dent - Admin - Grad Orthodontic Residency Fee	64,000	0	0	0	0	0
30405	Dent - Admin - Grad Endodontic Residency Fee	30,000	0	0	0	0	0
30578	Dent-Fringe Reserve - Fringe Reserve	0	0	0	0	88,870	0
	Total School of Dentistry	**17,000,853**	**19,363,380**	**21,508,891**	**24,960,135**	**18,586,358**	**18,228,114**
College of Education and Human Development							
01159	ED-Dean Administration - Education-Administration	500,459	437,562	719,767	805,556	814,078	826,719
01160	ED-Teach&Learn Midl & Sec Edu - CTR FOR MATH & SCIENCE ED	457,677	735,931	712,623	91,492	177,707	178,745
01162	ED-Education Research - CEHD Education Research	254,885	221,144	198,143	281,850	274,293	291,695
01163	ED-Education Counsel. Psych. - Educ & Counsel Psych	1,465,405	1,593,196	1,592,325	1,617,288	1,588,598	1,649,720
01164	ED-Expressive Therapies - Expressive Therapies	1,740	(274)	0	0	0	0
01165	ED-Teaching and Learning - Teaching & Learning	2,765,626	2,841,454	1,135,472	1,055,311	1,146,411	1,169,841
01166	ED-Teach&Learn Midl & Sec Edu - EDTL-Mid & Sec. Edu	0	33,216	1,068,498	1,577,515	1,595,031	1,641,669
01167	ED-Teach & Learn Special Edu - EDTL-Spec. Educ.	138	16,235	916,037	1,019,038	1,192,952	1,247,044
01168	ED-MTRP - Min Teach Recruitment Program	156,488	155,142	111,103	94,422	0	1,679
01169	ED-Early Chld.Res.Ctr. - Intd Ctr Res Erl Chd	335,898	236,907	328,935	343,911	396,674	308,906
01170	ED-Education Advising Ctr. - ED-Academic Advising	950,673	1,056,943	1,036,074	1,073,470	1,021,227	1,029,869
01171	ED-UofL / JCPS Partnership Prg - JCPS/UL Part Program	0	0	19,427	20,960	17,633	20,152
01172	ED-Nystrand Ctr Excel in Ed - NYSTRAND CTR EXC ED	552,935	632,959	753,885	733,386	176,132	186,949
01173	ED-Education Instruction - ED - Instruction	2,215,707	1,148,847	785,557	786,369	1,083,474	952,104
01174	ED-Academic Support - ED-Academic Support	1,008,009	975,293	566,225	719,730	577,145	595,574
01175	ED-Leadership, Found. & HR Ed - Leder.,Fnd.,Hr Ed	1,892,953	1,548,029	1,368,426	1,241,763	1,599,827	1,634,268
01177	Health and Sports Sciences - HPES	2,285,441	2,373,886	2,590,708	2,371,520	2,348,410	2,406,772
01178	ED-Learning Improvement Ctr - ECPY Clinical Training	4,761	1,273	554	3,917	4,364	4,364
01179	ED-Ed. Resource Tech Center - Ed Resourc & Tech Center	488,463	782,368	688,084	717,795	393,324	407,152
01227	ED-EDTL-KATC - State Autism Training Center	181,125	221,266	185,136	203,504	204,525	212,131

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01476	ED-EDTL-KATC - KATC Funding-Com Dev	276	282	0	0	0	0
01622	ED-Economic Education Program - Workforce Leadership	63,677	69,278	73,181	80,609	90,488	102,386
01624	ED-Early Learning Campus - Early Childhood Develop. Ctr	1,502,425	1,840,607	81,877	106,233	196,654	204,738
01667	ED-NRCCTE - ED-NRCCTE	60,298	71,481	78,895	32,428	136,322	154,052
01909	ED - Budget Reduction	0	0	0	0	(140,600)	0
01954	ED - 2012-13 Budget Reduction	0	0	0	0	(282,500)	0
02011	ED 2014-15 Budget Reduction	0	0	0	0	0	(96,100)
02037	ED 2014-15 Procurement Credit	0	0	0	0	0	(4,396)
10441	ED-ELFH-FORD/GE/UPS Program - ELFH/GE/Off campus program	106,913	105,845	105,386	38,999	169,000	169,000
10470	ED-ELFH-EDAD Coop.Program - UL/WKU & ELOD/ED.D	60,101	138,501	103,721	50,775	70,200	164,100
10593	ED-Teaching and Learning - Dist Ed-EDTL	60,132	181,339	369,939	196,158	337,900	276,600
10594	Health and Sports Sciences - Dist Ed-HPES	26,500	338,302	130,923	256,598	275,000	330,000
10595	ED-Dean Administration - DIST ED-ED ADMIN	0	95,434	135,170	174,708	140,000	177,400
10596	ED-Leadership, Found. & HR Ed - Dist Ed-ELFH	161,384	279,652	601,815	676,242	650,000	750,000
10603	ED-Education Counsel. Psych. - Dis Ed-ECPY	0	2,310	40,848	25,479	26,000	49,800
10668	ED-Leadership, Found. & HR Ed - Workforce Completr Degree Prog	18,838	287,017	283,370	302,256	389,400	389,400
10707	Health and Sports Sciences - HSS Course Fee	0	95,169	121,681	130,090	117,000	117,000
10722	ED-Early Learning Campus - Early Learning Campus	0	0	1,752,883	1,885,660	1,677,600	1,677,600
10740	ED-Leadership, Found. & HR Ed - WHRE Panam	0	0	0	81,017	113,500	28,800
10759	ED-Leadership, Found. & HR Ed - M.S. HR & OLL Ft. Knox	0	0	0	0	0	96,000
30255	ED-Dean Administration - Ed-Dean's Disc Funds	0	0	30,000	7,908	0	0
30357	ED-Dean Administration - ACCLAIM TUIT REM/MATH&SCI CTR	27	0	0	0	0	0
30512	ED-Dean Administration - HSS Activities Course Fee	55,159	0	0	0	0	0
30577	ED-Fringe Reserve - Fringe Reserve	0	0	0	0	106,874	(22,318)
Z1514	ED-Leadership, Found. & HR Ed - International Teaching Experie	(98)	0	0	0	0	0
	Total College of Education and Human Development	**17,634,015**	**18,516,593**	**18,686,668**	**18,803,961**	**18,684,643**	**19,329,415**
School of Interdisciplinary and Graduate Studies							
01196	SIGS Administration - SIGS Administration	726,285	776,080	799,092	822,725	863,702	884,782
01197	SIGS Student Awards - SIGS- Graduate Stipends	1,825,733	2,269,857	2,232,741	2,410,326	2,674,698	2,697,057
01460	SIGS Administration - SIGS Projects	42,995	65,558	53,594	25,381	31,169	31,169
01997	SIGS Administration - SIGS Humanities/Social Sci Buyouts	0	0	0	0	0	40,000
02012	SIGS 2014-15 Budget Reduction	0	0	0	0	0	(26,000)
02038	SIGS 2014-15 Procurement Credit	0	0	0	0	0	(318)
30125	SIGS Administration - SIGS Admissions	417,705	374,110	346,184	358,601	424,534	433,067
30522	SIGS Interdisciplinary Program - Interdisc Pgm-Bioethics	104,094	112,072	67,478	70,436	0	0
30523	SIGS Student Awards - SIGS - Tuition Match	6,227	89,715	79,787	165,114	0	0
30534	SIGS Student Awards - Sponsored Rsch Tuition Awards	508	276,328	434,389	442,178	0	0
30535	SIGS Student Awards - Dissertation Completion Award	3,832	28,347	19,992	78,935	0	0
30536	SIGS Student Awards - Strategic Plan Tuition Awards	19,379	173,931	504,911	545,284	0	0

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
30540	SIGS Student Awards - Interdisciplinary PhD Tuition	0	0	0	25,370	0	0
30543	SIGS Student Awards - Ethnic Minority Tutition Award	0	209,504	264,012	221,531	0	0
30579	SIGS-Fringe Reserve - Fringe Reserve	0	0	0	0	24,005	0
	Total School of Interdisciplinary and Graduate Studies	**3,146,758**	**4,375,503**	**4,802,179**	**5,165,880**	**4,018,108**	**4,059,757**
Kent School of Social Work							
01180	Kent - Instruction - Kent-Instruction	1,575,587	1,651,753	1,688,984	2,063,487	1,983,379	2,011,592
01181	Center Family Resource Develop - Ctr Fam Resource Development	22,946	26,440	23,364	0	0	0
01349	Kent School Admin - KNT Sch Adm/Student Services	174,698	175,732	179,273	187,060	176,998	183,778
01350	Kent School Admin - KNT Sch Field Instruction	247,851	235,162	240,502	239,145	155,930	158,600
01351	Kent School Admin - Kent Administration	410,423	507,170	445,568	487,301	558,330	570,722
01352	Kent School Admin - Kent - Assoc Dean Res	268,789	226,238	229,535	268,237	276,765	283,108
01353	Joint PhD in Social Work - Jnt Soc Work Phd Program	494,147	528,894	492,223	487,739	489,169	498,039
01354	Family Therapy - Family Therapy Program	274,180	281,016	308,661	708	0	0
01468	Kent School Admin - Kent Discretionary	58,373	81,433	16,832	20,678	0	0
01614	BSW Instruction - Kent School-BSW Instruction	456,397	461,975	515,743	563,408	551,550	612,513
01679	Kent School Admin - KNT Social Work Oncology	0	0	90,968	96,518	87,044	93,899
01956	KNT - 2012-13 Budget Reduction	0	0	0	0	(62,400)	(62,400)
02013	KNT 2014-15 Budget Reduction	0	0	0	0	0	(27,400)
02039	KNT 2014-15 Procurement Credit	0	0	0	0	0	(784)
10043	Kent School Admin - KNT Sch-Brescia Program	28,058	26,896	0	0	0	0
10180	Joint PhD in Social Work - Murray St Prg-Alt Wk	(570)	0	0	0	0	0
10529	Kent School Admin - Kent School Workshops	26,491	19,684	21,975	28,693	21,000	29,100
10644	Kent School Admin - Dist Ed-Kent Admin	0	0	3,634	6,758	27,500	61,800
10645	Kent - Instruction - Dist Ed-Kent Instruction	36,731	40,900	74,517	215,651	408,200	693,000
10665	Kent School Admin - Kent Service Learning Program	0	3,704	0	0	0	0
20013	Kent School Admin - Web Intervent&Survey Infrastru	0	0	47,250	0	0	0
20073	Neurology - Role of Potato Virus Y Nuclear	0	0	49,433	(410)	0	0
30373	Kent School Admin - Kent Technology Fund	20,041	34,308	23,037	20,771	0	0
30391	Kent School Admin - Credit For Learning Tuition	51	0	0	0	0	0
30462	Kent School Admin - Kent School Oncology Initiativ	0	0	19,000	21,399	0	0
30501	Kent School Admin - Kent School-Research Admin	36,861	16,726	19,404	(600)	0	0
30521	Kent School Admin - KNT 2008 Weber Award	0	197	4,264	5,927	0	0
30541	Kent School - Financial Aid - KNT SUNY Fee Remitted MSSW	0	11,825	11,827	0	0	0
30580	KNT-Fringe Reserve - Fringe Reserve	0	0	0	0	26,499	(12,952)
	Total Kent School of Social Work	**4,131,053**	**4,330,051**	**4,505,995**	**4,712,471**	**4,699,964**	**5,092,615**
Brandeis School of Law							
01182	Law Administration - Law Administration	992,859	1,135,973	1,075,368	1,134,867	964,439	710,111
01183	Law Instruction - Law - Instruction	3,759,695	3,668,505	3,898,938	3,774,879	4,390,812	4,328,672
01270	Law Administration - Law Technology Fund	147,049	219,013	172,573	223,544	221,070	274,660
01356	Law-Career Srvcs - Law School Career Services	93,642	113,011	115,454	145,024	114,755	160,587

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01357	Law-Admissions - Law School Admission	220,493	207,373	235,784	189,356	219,151	239,600
01359	Law Instruction - Law - Hlth Serv Center	140,320	142,179	145,755	146,211	149,890	153,030
01360	Law Instruction - Law & Entrepren Program	74,594	74,426	83,831	107,140	106,424	108,848
01473	Law Administration - Law-Dean's Disc Fund	0	0	0	(830)	0	0
01545	Law-Public Service - Law Public Service Program	(121)	0	0	36,903	34,829	0
01908	Law Administration - Law Budget Reduction	0	0	0	1,654	1,700	0
01945	Law Administration - Law Clinic	0	0	0	104,941	65,152	66,958
01946	Law Administration - Law Resource Center	0	0	0	25,578	0	144,896
01947	Law-Moot Court - Moot Court	0	0	0	35,010	0	0
01988	Law Administration - Law-Student Life	0	0	0	6,755	0	152,722
01989	Law Administration - Law-Communications	0	0	0	678	0	25,313
02014	Law 2014-15 Budget Reduction	0	0	0	0	0	(56,900)
02040	Law 2014-15 Procurement Credit	0	0	0	0	0	(1,604)
10519	Law Administration - Labor Law & Estate Planning	54,363	41,719	45,699	43,749	30,000	30,000
10576	Law Administration - U of L Law Review	5,187	7,080	19,436	22,452	15,000	15,000
10664	Law Administration - Law Journal Annual Symposium	0	169	329	0	5,000	5,000
10681	Law - CLE Programs School of Law	1,497	0	0	0	5,000	5,000
10703	Law Administration - Law School Technology Fees	0	38,348	28,533	52,994	40,000	40,000
10708	Law Administration - Distance Education-Law	0	0	4,427	4,431	5,000	5,000
10711	Law Administration - Law School Orientation Fee	0	9,509	6,419	8,855	9,000	9,000
30402	Law Administration - Law School Technology Fees	44,563	0	0	0	0	0
30581	Law-Fringe Reserve - Fringe Reserve	0	0	0	0	37,959	(33,774)
	Total Brandeis School of Law	**5,534,142**	**5,657,306**	**5,832,546**	**6,064,188**	**6,415,181**	**6,382,119**
University Libraries							
01103	LIB - Kornhauser Library - Health Sciences Library	1,581,224	1,769,432	1,414,481	1,423,840	1,725,252	1,525,252
01104	LIB - Kersey Library - Kersey Scientific Library	4	3	10	0	0	0
01105	LIB - Music Library - Music Library	165,434	128,586	155,197	135,111	131,009	131,009
01106	LIB - Archives - University Archives	349,706	400,670	340,537	13,441	11,753	11,753
01107	LIB - Oral History - Oral History	3,034	2,637	1,991	2,462	3,006	3,006
01184	Law Library - Law - Library	2,461,951	2,483,465	2,506,598	2,599,422	2,480,971	2,493,283
01361	LIB - Admin - University Libraries	12,927,552	13,104,283	13,140,321	13,162,161	13,159,076	13,962,804
01475	LIB - Admin - Library-Dean's Disc Fund	0	70,000	251,000	710,000	0	0
02015	LIB 2014-15 Budget Reduction	0	0	0	0	0	(97,700)
02041	LIB 2014-15 Procurement Credit	0	0	0	0	0	(1,693)
10577	Archives & Special Collections - Photographic Archives	19,073	14,662	9,457	12,306	21,000	21,000
10602	LIB - Distance Learning - DIST ED-LIBRARY	323,447	523,658	287,937	557,275	650,000	650,000
30582	LIB-Fringe Reserve - Fringe Reserve	0	0	0	0	50,022	(47,068)
	Total University Libraries	**17,831,424**	**18,497,396**	**18,107,528**	**18,616,017**	**18,232,089**	**18,651,646**

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
School of Medicine							
01212	Anatomical Science/Neurobiolgy - Anatom Sc & Neurbiology	2,431,265	2,519,361	2,623,744	2,747,765	2,608,309	2,443,385
01213	Biochemistry - Biochemistry	2,258,327	2,279,054	2,264,319	2,166,824	2,236,340	2,203,077
01214	Microbiology - Microbiology	1,098,051	1,319,142	1,289,612	1,222,977	1,263,913	1,293,919
01215	Pharmacology - Pharmacology	1,883,039	2,042,011	1,833,708	2,115,573	2,114,927	1,697,319
01216	Physiology - Physiology	2,165,960	2,221,021	2,243,458	2,123,736	2,254,592	2,134,983
01217	Pathology - Pathology	1,196,093	1,162,560	1,271,036	1,241,453	1,437,674	1,487,184
01218	Anesthesiology - Anesthesiology	319,496	941,234	1,013,009	842,389	1,105,127	1,122,445
01219	Family and Geriatric Medicine - Family/Community Medicine	1,539,536	1,482,207	1,648,818	1,658,515	1,545,510	1,468,051
01220	Emergency Medicine - Emergency Medicine	200,827	201,804	205,219	203,167	202,820	204,922
01221	Med- Dept Admin - Medicine	2,933,728	3,159,757	3,375,144	3,371,758	3,410,018	3,476,881
01222	Med-Cardiology - Cardiovascular Disease Rsch	244,331	218,850	190,497	334,014	218,992	222,966
01223	Obstetrics and Gynecology - Obstetrics And Gynecology	1,023,073	1,088,394	1,113,393	1,228,416	1,186,608	1,084,394
01224	Neurology - Neurology	699,915	821,139	496,236	1,154,595	895,215	914,957
01225	Ophthalmology/Visual Sciences - Ophthalmology	1,025,464	1,071,341	1,043,610	1,190,087	1,081,559	1,125,599
01226	Peds-Admin - Pediatrics	1,109,287	1,086,627	1,245,431	1,358,223	1,252,662	1,235,659
01228	Peds-Res Institute - GMMR-Pediatrics	72,643	65,998	69,327	73,294	75,283	74,978
01229	Peds-Diab Res - GMMR-McFerron Chair	1,815	2,536	2,166	2,063	2,085	2,471
01230	Psych-Chair's Office & Admin - Psychiatry & Mh	1,808,049	1,824,557	1,868,260	1,675,094	1,602,891	1,671,492
01231	Diagnostic Radiology - Diagnostic Radiology	819,926	832,250	1,010,454	866,009	939,815	1,070,034
01232	Radiation Oncology - Radiation Oncology	283,881	287,893	281,087	297,345	318,046	329,238
01233	Surgery - Surgery	2,285,555	2,360,947	2,201,325	2,200,994	2,550,923	1,975,664
01234	Surgery - AHES-Training - AHES-Surgery Training	37,664	37,920	36,316	39,576	40,726	31,633
01235	Orthopedic Surgery - Orthopedic Surgery	365,241	376,627	372,838	362,071	381,243	344,872
01236	Cancer Center - Ky Afr American Against Cancer	8,570	8,160	7,977	7,880	7,932	7,932
01237	Cancer Center - Oncology Res Som	226,710	244,026	260,585	234,120	235,981	249,803
01238	Cancer Center - Cancer Center	80,197	79,647	182,491	104,138	104,724	107,635
01240	Research Resources Center - Research Resource Center	542,704	575,529	626,144	842,606	776,102	856,942
01241	Biomedical Engineering - Biomedical Engineering	36,142	51,114	53,577	48,189	34,479	(20,465)
01242	Grad Med Education - Ky Residency Program	3,425,610	3,327,198	3,309,739	3,844,264	3,330,631	3,343,206
01243	Neurological Surgery - Neurological Surgery	224,955	152,001	211,319	162,274	228,370	251,896
01244	Neurological Surgery - Neuroscience Research	162,249	161,728	166,187	173,004	166,356	168,998
01246	Rural Health Care - Rural Health Care	824,356	786,652	738,635	797,882	747,022	747,022
01247	Ahes - Hsc - AHES-HSC	771,226	753,695	804,650	880,672	825,284	814,509
01402	Ctr for Genetics & Mol Med - Gen & Mol Med Research	87,332	98,786	106,829	87,363	158,846	179,455
01403	Medicine - School Admin - Medical Administration	3,721,705	3,431,256	2,544,307	1,523,099	451,471	428,545
01404	MED - Ambulatory Care Building - Academic Use Fee	0	0	0	0	66,000	66,000
01405	Cancer Center - Cancer Center Usage Fee	0	0	0	0	89,800	89,800
01406	Anatomical Science/Neurobiolgy - Bequeathal Program	38,943	43,349	52,269	55,483	25,000	25,000
01407	Ophthalmology/Visual Sciences - Opthalm & Visual Science	123,629	129,077	119,296	127,166	124,265	124,434
01408	Surgery - Comm Disorders - Audiology	300,929	376,386	444,337	459,743	498,583	531,154
01409	Cancer Center - Kentucky Cancer Program	843,068	830,721	808,182	815,503	843,369	712,402

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01410	Cancer Center - Cancer Outr W Loui Program	98,283	103,126	104,949	107,363	103,919	108,128
01411	Cancer Center - Breast Cancer Research	157,984	146,895	145,989	144,890	141,778	148,634
01412	Grad Med Education - Prim Cr Res Prg Glasgow	1,227,924	1,446,080	1,312,391	1,417,491	1,352,953	1,331,695
01413	Integr Prog in Biomed Sci - Integrated Prog-Biological	643,796	652,272	638,998	631,277	681,747	679,636
01436	Inst for Bioethics,Hlth & Law - Inst. For Bio, Health&Law	204,770	233,713	191,689	208,266	230,018	234,273
01478	Neuroscience Training - Neuroscience Training	24,516	109,195	92,418	68,315	74,974	76,327
01521	Med-Renal - Kidney Disease Ctr Jump Start	37,406	39,464	36,378	38,706	39,868	41,190
01565	Peds-CEC - Weiskopf CEC Autism Service	12,803	14,386	15,184	15,065	14,549	14,936
01575	Department of Urology - Department Of Urology	280,923	106,594	129,109	118,993	119,879	123,063
01582	Med-Cardiology - Cardiology Research Initiative	430,033	523,572	484,170	1,013,296	841,963	860,893
01610	Cardiovascular Innovation Inst - Cardiovascular Innovation Inst	432,923	460,427	492,277	516,941	530,706	539,524
01657	Surgery - Comm Disorders - Speech Pathology	153,980	143,720	172,522	196,816	192,914	195,599
01659	Microbiology - Microbiology-CPM/BSL Faculty	346,169	390,756	358,690	597,951	466,643	477,335
01959	MED - 2012-13 Budget Reduction	0	0	0	0	(186,930)	0
01983	Peds-Child Adolescent Psychiat - Peds-Child Psychiatry	0	0	0	138,617	242,318	241,414
01992	Diagnostic Radiology - MR Research Facility	0	0	0	2,060	0	0
01998	Peds-Neonatal - Neonatal	0	0	0	0	0	540,892
02001	Obstetrics and Gynecology - General Funds-Contracts	0	0	0	0	0	1,644,244
02002	Peds-ID - Infectious Disease	0	0	0	0	0	19,175
02005	Surgery - Thoracic & Cardio - Cardiothoracic	0	0	0	0	0	254,855
02016	MED 2014-15 Budget Reduction	0	0	0	0	0	(274,900)
02042	MED 2014-15 Procurement Credit	0	0	0	0	0	(95,213)
10520	Continuing Med Ed Prof Develop - Continuing Education-Medicine	362,456	319,324	300,326	274,670	350,000	213,000
10628	MED - Distance Education-Pharmacology	0	0	0	0	7,200	7,200
10697	Office of Medical Education - Medical School Technology Fee	0	202,292	105,832	286,531	305,000	310,000
10732	Cancer Center - IT-Brown Cancer Center	0	0	(21)	(20)	0	0
10752	Medicine - School Admin - Visiting Med Student Fee	0	0	0	4	0	2,600
20001	Exec VPR - Research - Translation Research Admin	586,606	6,812,095	1,255	0	0	0
20002	Cancer Center - A Broad-Spectrum Vaccine	939	48,549	(467)	(1)	0	0
20007	Cancer Center - Identity&Test of Small Molecul	5,406	47,263	(3,649)	0	0	0
20008	Biochemistry - Develop of a Diagnostic Assay	8,999	27,547	9,871	0	0	0
20009	Anatomical Science/Neurobiolgy - Tweak/FN14 Sys Musvular Astrop	0	36,670	1,675	9	0	0
20009	Cancer Center - Tweak/FN14 Sys Musvular Astrop	8,082	0	0	0	0	0
20010	Cancer Center - Prim Strategy of Hema StemCell	0	37,254	6,653	0	0	0
20011	Pharmacology - Small Molecul Inhibitors Mutag	21,023	25,950	0	0	0	0
20012	Med-Cardiology - MG53-Mediated Mem Repair Cardi	21,758	25,857	0	0	0	0
20014	Cancer Center - Develop Lab Mouse Papillomavir	0	9,207	37,062	0	0	0
20015	Ophthalmology/Visual Sciences - Mini-Swine Model Retinitis Pig	0	49,000	0	0	0	0
20016	Pathology - Procathepsin D Breast Cancer	0	41,388	(5,079)	(573)	0	0
20017	Med- Dept Admin - Drug Develop for Kv Hyperexcit	0	38,675	10,134	0	0	0
20019	Pharmacology - Understand&Predict Cancer Risk	0	48,933	0	0	0	0
20020	Med- Dept Admin - Bioenerg Regul Hum Cardiac Cel	0	33,455	13,813	0	0	0

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
20021	Physiology - Target Therapy Cancr treatment	0	47,720	1,291	0	0	0
20022	Inst for Cellular Theraputics - Engineer Tumors in Vivo-Cancer	0	35,143	12,993	0	0	0
20022	Physiology - Engineer Tumors in Vivo-Cancer	844	0	0	0	0	0
20023	Biochemistry - Novel Molecular Diagnostic ID	0	35,539	13,214	0	0	0
20024	Cancer Center - Leukotriene B4 Receptor-Disease	1,722	74,836	21,555	0	0	0
20025	Cancer Center - Characterization Dual MIF/D-DT	6,684	62,861	26,107	0	0	0
20027	Cancer Center - Pre-Clinical Test Autoimmunity	14,740	80,346	(781)	0	0	0
20028	Med-Renal - Urinary Biomarkers Renal Dis	0	81,222	19,135	(2,319)	0	0
20029	Surgery - General - Method-Diag Inflam Bowel Dis	0	58,591	14,581	6,450	0	0
20031	Physiology - Hepatic Targeted Liposomes	0	43,907	5,135	0	0	0
20033	Cancer Center - Growth Inhibit Genomic Quadrup	0	91,879	6,121	0	0	0
20034	Orthopedic Surgery - Hip Fracture Prevention Tech	0	33,157	7,005	0	0	0
20039	Diagnostic Radiology - MRI of the Insulin Cardimetabo	0	32,621	26,890	106,638	0	0
20041	Biochemistry - VAMP3 New Drug Metastatic Mel	0	46,930	1,947	0	0	0
20042	Cancer Center - Novel Composition Pan-Oncogenc	0	170,266	25,750	0	0	0
20043	Biochemistry - Combination Diagnostc Test	0	19,416	23,222	0	0	0
20045	Biochemistry - Therapeutic Modulatn MicroRNA	0	171,684	(7,465)	0	0	0
20046	Surgery - Dev Prognstc Sys Gene Signatur	0	163,578	5,703	0	0	0
20047	Microbiology - Discvr Biomrk Resp Viral Infec	0	144,410	52,147	(479)	0	0
20049	Ophthalmology/Visual Sciences - Nov Treatmnts Neuro Auto Immun	0	101,762	98,278	(3,962)	0	0
20050	Pharmacology - Inhibit Err-prone DNA Polmeras	0	50,006	(770)	0	0	0
20051	Med-Cardiology - Cell Therapy Cardiac Failure	0	223,964	(3,413)	0	0	0
20052	Microbiology - Target TRAF Autoimmune Disease	0	141,833	54,049	0	0	0
20053	Cancer Center - Cancer Stem Cell Consortium	0	100,602	91,096	4,379	0	0
20054	Surgery - Oncology - Validated Animal Model	0	68,627	77,407	0	0	0
20055	Surgery - Oncology - Light-Absorbing Nanoparticles	0	32,157	15,542	0	0	0
20057	Cancer Center - Development of the Soy Peptide	0	72,488	12,719	0	0	0
20058	Cancer Center - Quadruplex-Targeted Molecules	0	47,998	48,296	8	0	0
20061	Cancer Center - Identfy Predct Biomrk Brst Can	0	142,845	20,996	0	0	0
20062	Inst for Cellular Theraputics - FcRX Treat Red Blood Cells	0	131,295	74,147	13,795	0	0
20063	Cancer Center - CXCR Target Chemotherape Agent	0	136,042	74,606	252	0	0
20064	Inst for Cellular Theraputics - Engineer Pancreatc Islets	0	29,739	19,261	0	0	0
20065	Med-Liver Research - Proteomic Biomarks Hepatic Hem	0	50,745	45,319	0	0	0
20066	Cancer Center - Innate Immune Respon Predict	0	45,775	0	0	0	0
20067	Ophthalmology/Visual Sciences - Growth Inhibit Genomic Quadrup	0	29,597	19,429	0	0	0
20068	Cancer Center - Target Cancer Metabolism	0	23,408	100,367	6,733	0	0
20069	Med-Liver Research - High Fructose Feed Coppr Def	0	64,608	116,912	(4,747)	0	0
20070	Ophthalmology/Visual Sciences - A Novel Method Creation Induce	0	78,761	117,741	(425)	0	0
20071	Surgery - Thoracic & Cardio - Compare Effectlve of Flow Vent	0	23,600	21,400	0	0	0
20074	Med-Liver Research - Gut-Derived Toxin & Non-alcohc	0	0	140,549	10,413	0	0
20075	Cardiovascular Innovation Inst - Keller, Bradley	0	124,797	48,410	145	0	0
20076	Med-Endocrinology - A Novel Genetc Markr Color Can	0	20,147	19,634	2,484	0	0

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
20077	Cancer Center - Promo of Tumor Cell Apoptosis	0	39,026	4,099	0	0	0
20078	Med-GastroenterologyHepatology - Inflatable Double Wall Balloon	0	0	48,470	0	0	0
30214	Medicine - School Admin - Med Student Tech Fee	166,418	212	0	0	0	0
30369	Neurology - Litvan-Movement Disorder Res.	12,341	0	0	0	0	0
30386	Anesthesiology - Fireworks of Anesthesia-Clark	0	(15,964)	50	0	0	0
30473	Ahes - Hsc - RWJ Summer Med/Dent Ed Fin Aid	53,119	43,519	45,603	44,126	0	0
30524	Medicine - School Admin - Post Bac Pre-Med Cert Program	44,098	77,416	86,560	101,140	0	0
30539	Ahes - Hsc - T/R RWJ Out of State Tuition	42,777	89,265	85,946	79,910	0	0
30547	Cancer Center - Faculty Release Funds	0	0	1,195	107,712	0	0
30583	MED-Fringe Reserve - Fringe Reserve	0	0	0	0	300,472	0
D0227	Neurology - Neurology/M Disorder Residuals	19,092	3,020	0	0	0	0
H0004	Genetics - Aging - Hospital Biochemistry	167,597	159,153	149,593	169,362	171,033	162,271
H0005	Microbiology - Hospital Microbiology	535,077	474,679	523,173	563,457	503,260	501,394
H0006	Pharmacology - Hospital Pharm & Toxicology	356	282	282	0	0	0
H0009	Anesthesiology - Hospital Anestheslogy	378,104	516,835	342,832	426,326	431,089	428,085
H0012	Family and Geriatric Medicine - Hospital Family Practice	386,667	531,637	528,670	556,755	542,381	551,741
H0013	Emergency Medicine - Hospital Emergency Med	545,550	541,263	549,308	575,233	615,953	619,829
H0015	Med- Dept Admin - Hospital-Medicine	15,341	446,805	887,855	1,685,842	1,485,014	1,453,679
H0019	Obstetrics and Gynecology - Hospital Ob/Gyn UL	37,509	37,237	37,783	38,263	37,470	37,622
H0020	Neurology - Hospital Neurology	572,241	380,215	381,269	161,439	581,781	585,817
H0025	Research Resources Center - Hospital Research Services	1,236,173	1,259,885	1,303,336	1,368,989	1,398,549	1,450,912
H0028	Medicine - School Admin - Hospital Administration	52,316	26,969	52,691	790,962	1,813,828	1,733,068
H0029	Biomedical Engineering - Hospital Renovations Account	605,156	310,004	60,119	177,084	150,000	150,000
H0032	Outcomes Research Inst - Hospital Outcomes Research	690	0	0	0	0	0
H0033	Inst for Bioethics,Hlth & Law - Hospital In Bioet Hth Pol Law	9	(9)	0	0	0	0
H0034	Integr Prog in Biomed Sci - Hospital Int Pgm In Biomed Sc	90,715	87,825	83,784	87,637	94,647	96,417
H0039	Medicine - School Admin - Hospital-Gen Clinic Res Ctr	146,593	81,843	83,258	42,792	78,981	96,687
H0040	Neuroscience Training - Hospital Neuroscience Training	113,829	78,985	139,560	53,343	169,736	174,106
H0041	Medicine - School Admin - Hospital Simulation Lab	93,724	126,995	6,376	0	0	0
H0042	Medicine - School Admin - Hospital Standardized Patients	357,309	385,041	(600)	0	0	0
H0043	Medicine - School Admin - Hospital Curr Dev & Evaluation	744,242	782,525	10,759	0	0	0
H0044	Biochemistry - Hospital-Biochemistry	341,396	324,201	562,450	456,766	478,236	491,294
H0046	Biomedical Engineering - Biomedical Eng/Hospital Assco	403,817	401,968	417,137	485,219	495,252	515,622
Z1635	Peds-Card - Peds-KCH Transplant Support	0	0	0	11,501	0	0
	Total School of Medicine	**49,474,520**	**60,951,950**	**50,645,780**	**52,539,214**	**52,296,674**	**53,043,435**
Metropolitan College							
01346	Metropolitan College - Metropolitan College	0	0	81	0	0	0
01347	Metropolitan College - UL - Metropolitan College - U of L	250,836	249,545	246,151	240,250	240,250	240,250
	Total Metropolitan College	**250,836**	**249,545**	**246,232**	**240,250**	**240,250**	**240,250**

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
School of Music							
01185	Music Administration - Music-Academic Support	15,047	22,460	15,168	9,997	10,000	10,000
01186	Music Administration - Music - Administration	1,213,256	1,243,026	1,311,633	1,300,484	1,276,825	1,348,296
01187	Music Instruction - Music - Instruction	893,941	838,490	1,071,928	971,498	1,031,718	1,048,632
01268	Music Education - Music - Education	437,717	386,761	297,496	303,642	392,400	315,976
01363	Music Administration - Music Instr Replacement & Rent	51,592	63,194	90,599	37,122	39,125	39,125
01364	Jazz Studies - University Chorus	1,923	2,697	3,908	8,199	0	0
01365	Music-Applied Studies - Music - Applied Studies	1,242,086	1,298,321	1,312,592	1,426,872	1,465,024	1,496,662
01366	Ensembles and Conducting - Music - Instrumental	195,364	192,620	197,616	198,489	208,629	213,825
01367	Music Theory - Music-Theory/Composition	377,643	435,254	440,654	439,112	355,427	440,798
01368	Music History - Music History	390,803	397,377	221,107	226,189	370,949	386,144
01369	Ensembles and Conducting-Band - Division of Bands	130,755	129,655	127,346	161,414	122,990	125,889
01370	Ensembles and Conducting-Band - Marching Band	245,531	288,298	305,311	285,686	164,283	169,622
01480	Jazz Studies - Afr Amer Hert Mus In	3,134	251	19	12	0	0
01481	Music Administration - L Fees,Unclm Key Dp	619	2,559	(6,779)	46	0	0
01482	Music Administration - Faculty Recruit-Music	4,941	3,287	3,616	6,400	2,000	2,000
01581	Jazz Studies - Jazz Studies	289,957	284,869	318,504	374,001	375,066	383,509
01960	Music - 2012-13 Budget Reduction	0	0	0	0	(118,200)	(118,200)
02017	Music 2014-15 Budget Reduction	0	0	0	0	0	(37,000)
02043	Music 2014-15 Procurement Credit	0	0	0	0	0	(2,213)
10427	Community Music - Community Music Program	211,725	223,197	238,929	171,456	190,000	200,000
10428	Community Music - Non-credit Dance	116,979	116,091	115,376	108,587	111,000	111,000
10429	Jazz Studies - Jazz Week Program	287	0	0	0	0	0
10432	Community Music - Prep Music Registration Fee	329	271	31	0	0	0
10700	Music - Recital Fees	0	152	0	0	2,000	2,000
10701	Music Administration - Music Non-Major Fees	0	0	1,337	0	2,500	2,500
10702	Music Administration - Music Major Fees	0	48,957	60,330	75,578	105,000	105,000
10736	Music - Distance Education Music History	0	0	0	0	42,000	12,371
10737	Music Administration - DE for Music Administration	0	0	3,361	0	5,000	5,000
10757	Music Therapy - Music Therapy	0	0	0	20,443	27,000	20,000
30385	Music - Music Out-of-State Tuition Program	0	0	0	0	32,567	0
30483	Music Administration - Music/Provost Designated Fund	0	20,490	0	0	0	0
30514	Music Administration - Music Student Fees	98,327	0	0	0	0	0
30585	Music Instruction - VSIP Reserve	0	0	0	0	0	(19,329)
39086	Music Administration - Music - Discretionary Funds	47,889	18,999	14,440	27,839	0	0
	Total School of Music	**5,969,846**	**6,017,275**	**6,144,520**	**6,153,067**	**6,213,303**	**6,261,607**
School of Nursing							
01250	Nursing Administration - Nursing Administration	693,137	711,169	722,415	725,397	652,414	665,973
01251	Nursing Education - Nursing-Education	2,785,676	2,927,739	2,543,634	2,605,690	3,182,636	3,014,367
01371	Nursing Research - Nursing Oncology Res	164,666	168,718	152,262	87,103	175,750	180,180
01484	Nursing Administration - Nursing-Dean's Disc Fund	0	0	608,957	616,089	1,300	1,479

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01529	Nursing Research - Nursing Research	461,359	325,881	384,983	475,665	475,524	485,259
01534	Nursing Education - Nursing Academic Affairs	779,599	815,034	639,175	571,082	746,450	774,993
01641	Nursing Education - Learning Resource Ctr-SON	10,622	2,175	5,933	1,357	5,000	5,000
01642	Nursing Education - Office of Student Services-SON	4,064	8,544	9,846	9,566	10,000	10,000
01961	Nursing - 2012-13 Budget Reduction	0	0	0	0	(109,100)	(90,677)
02018	Nursing 2014-15 Budget Reduction	0	0	0	0	0	(34,100)
02044	Nursing 2014-15 Procurement Credit	0	0	0	0	0	(758)
10600	Nursing Administration - Dist Ed-Nursing Admin	2,700	0	18	0	42,000	42,000
10601	Nursing Education - DIST ED-NURSING	27,572	0	92,668	274,586	378,000	378,000
10686	Nursing Education - NUR U/G Clinical Lab Fee	0	65,656	25,116	37,841	0	0
10705	Nursing Education - Graduate Nursing Clinical Fee	9,395	13,950	11,090	12,525	13,000	13,000
10730	Nursing Education - NUR U/G Clinical Lab Fee-OMHS	0	0	0	(8,190)	0	0
10748	Nursing - Instructional Course Fee	0	0	0	0	351,000	366,500
10749	Nursing Education - Nursing Clinical Course Fee	0	0	0	36,353	146,000	146,000
10750	Nursing - Acute Care NP Cln Course Fee	0	0	0	0	1,000	1,000
30352	Nursing Administration - Dis Ed-NUR Undergraduate	0	0	0	50	0	0
30398	Nursing Education - Nursing U/G Clinical Lab Fee	53,421	5,519	0	0	0	0
30533	Nursing Education - Owensboro Medical HEA Systems	111,303	290,647	419,509	448,692	109,636	110,939
30586	Nursing-Fringe Reserve - Fringe Reserve	0	0	0	0	31,964	0
H0026	Nursing Administration - Hospital Nursing School	139,951	126,149	62,660	129,830	139,054	157,094
	Total School of Nursing	**5,243,466**	**5,461,181**	**5,678,266**	**6,023,636**	**6,351,628**	**6,226,249**
Other Academic Programs							
01012	Inst for International Dev - Inst of Int'l Development	0	0	205	0	0	0
01014	Delphi Center - Delphi-Credit Course Support	317,524	321,657	331,178	324,504	330,816	340,254
01176	ED-Fort Knox Programs - Fort Knox Program	147,930	154,461	159,523	154,490	176,820	180,241
01298	A&S Honor's Program - University Honors Program	589,001	676,524	619,757	583,844	644,570	652,393
01307	Delphi Center - Delphi - Telecourses	62,820	68,206	70,552	69,201	69,482	76,746
01333	Delphi Center - Delphi - Technology	435,686	420,133	503,615	416,970	417,661	413,334
01335	Office of the Provost - Programs & Planning	2,455	212	1,207	0	0	0
01336	Office of the Provost - Faculty Personnel	111,602	204,821	53,089	90,515	100,000	100,000
01513	VPUA-Comm & Marketing - WUOL FM Radio	72,737	72,737	72,737	72,737	72,737	72,737
01620	Delphi Center - QEP Ideas to Action	663,888	550,208	640,303	515,127	558,945	540,178
10415	International Affairs - Intl Center-Summer Abroad Prog	710	(321)	(8)	0	0	0
10417	Delphi Center - Delphi-Professional Developmnt	376,301	404,865	669,512	695,670	765,000	1,000,000
10445	GSH & Rauch Planetarium - GSH & Rauch Planetarium	291,191	273,734	274,989	281,508	320,800	320,800
10456	Delphi Center - Delphi-Conference & Facilities	448,938	398,473	680,480	686,532	780,000	1,000,000
10461	Delphi Center - Delphi - General & Admin	420,926	455,335	485,558	505,369	569,500	668,300
10524	Delphi Center - Delphi - Online	1,891,500	2,320,790	2,530,536	2,916,546	2,971,800	3,652,600
10611	International Affairs - Fee - Rem-Inst Eur Stu	22,598	0	0	0	0	0

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10614	Delphi Center - Delphi - Options	228,885	170,371	209,444	176,174	176,500	176,500
30126	Delphi Center - Delphi - Teaching & Learning	142,082	133,934	154,332	155,545	161,958	165,767
30587	OAP-Fringe Reserve - Fringe Reserve	0	0	0	0	26,119	(18,146)
	Total Other Academic Programs	**6,226,775**	**6,626,140**	**7,457,007**	**7,644,734**	**8,142,708**	**9,341,704**
School of Public Health and Information Sciences							
01248	Sch of Publ Hlth & Info Sci - Public Health	1,677,270	1,329,297	1,004,878	989,792	647,484	642,764
01249	Bioinformatics & Biostatistics - Ctr Hlth Srv Pol Res	257,085	258,169	268,325	289,565	302,834	316,069
01437	Epidemiology & Population Hlth - Epidemiology & Population Hlth	772,931	845,694	1,006,030	817,862	927,484	947,549
01438	Bioinformatics & Biostatistics - Bioinfor. And Biostats	807,204	715,687	860,372	778,758	767,752	771,271
01439	Hlth Mgmt & Systems Sci - KY Healthcare Infrastructure	187,635	189,365	193,373	194,685	199,143	203,152
01440	Env & Occupational Hlth Sci - Env And Occ Hlth Sci	479,329	368,528	463,951	574,309	707,012	722,679
01441	Hlth Promo and Behavioral Sci - Hlth Promo and Behavioral Sci	168,896	111,778	161,231	176,212	515,788	618,943
01607	Hlth Mgmt & Systems Sci - Health Mgmt and System Science	374,472	362,673	186,260	277,801	97,384	99,247
01962	SPHIS - 2012-13 Budget Reduction	0	0	0	0	(7,129)	0
02019	SPHIS 2014-15 Budget Reduction	0	0	0	0	0	(27,000)
02045	SPHIS 2014-15 Procurement Credit	0	0	0	0	0	(649)
10607	Sch of Publ Hlth & Info Sci - Dis Ed-SPHIS Deans' Office	0	34	0	0	0	0
10696	Sch of Publ Hlth & Info Sci - SPHIS Technology Fee	0	15,690	16,908	35,303	25,000	23,000
20018	Env & Occupational Hlth Sci - Develop&evaluate degrad Polymr	0	48,577	267	0	0	0
30375	Sch of Publ Hlth & Info Sci - SPHIS Student Technology Fee	22,320	0	0	0	0	0
30532	Sch of Publ Hlth & Info Sci - SPHIS Summer MPH Practicum AID	17,807	18,522	16,482	19,069	0	0
30562	Sch of Publ Hlth & Info Sci - SPHIS 7 State Tuition	0	0	20,952	77,728	0	0
30588	SPHIS-Fringe Reserve - Fringe Reserve	0	0	0	0	28,523	0
H0031	Sch of Publ Hlth & Info Sci - Hospital Sch Of Public Health	232,560	232,641	232,016	235,780	239,144	239,505
H0035	Hlth Promo and Behavioral Sci - Hosp Health Promo & Behav Sci	231,767	219,859	196,869	248,021	255,295	256,337
H0045	Hlth Mgmt & Systems Sci - Health Mgmt & Systems Science	244,325	253,867	311,639	223,379	245,462	243,403
	Total School of Public Health and Information Sciences	**5,473,599**	**4,970,381**	**4,939,552**	**4,938,264**	**4,951,176**	**5,056,270**
J.B. Speed School of Engineering							
01133	Spd-Speed School of Engr Admin - SPD Administration	814,698	783,343	1,119,250	1,078,026	861,851	1,064,927
01135	Spd-Research Admin - SPD-Business Center	261,190	312,775	275,839	306,319	318,264	636,534
01136	Spd-Chemical Engineering - Chemical Engineering	1,270,440	1,254,029	1,224,404	1,270,074	1,422,039	1,486,307
01137	Spd-Civil & Environmental Eng - Civil & Env Engineering	1,419,910	1,262,482	1,295,679	1,352,867	1,455,593	1,445,483
01138	Spd-Comp Eng. & Comp Sci. - CECS	1,963,025	1,979,689	2,035,560	2,194,820	2,107,504	2,243,364
01139	Spd-Mechanical Engineering - Mechanical Engineering	2,210,964	2,592,392	2,445,443	2,434,678	2,476,689	2,656,519
01140	Spd-Elec & Computer Eng. - ECE	2,242,766	2,157,194	2,277,965	2,378,744	2,670,331	2,582,076
01141	Spd-Acad Student Support Srv - SPD-Office of Academic Affairs	879,670	883,095	932,870	961,028	1,406,453	1,609,957
01142	Spd-Eng. Fundamentals - SPD - Eng. Fundamentals	1,635,541	1,566,577	1,553,544	1,646,920	1,283,689	1,306,155
01144	Spd-Industrial Engineering - Industrial Engineering	1,220,852	1,485,203	1,325,255	1,418,165	1,505,578	1,351,889
01145	Center for Ergonomics - Center for Ergonomics	108,703	108,661	94,537	82,032	106,120	108,727
01146	SPD-OIP - SPD Interdispln Program	59,180	13,020	12,455	181,506	258,468	597,349

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01147	Ky Pollution Prevention Ctr - Ky Pollution Program	40,369	25,731	29,141	43,077	40,869	41,537
01148	Spd-Vogt Engineering Center - Vogt Engineering Center	236,294	253,199	241,923	248,568	160,610	284,083
01149	Spd-Rapid Prototyping - SPD Rapid Prototyping	86,990	112,942	103,087	106,455	100,922	0
01373	Spd-Development - SPD-Grad Stip & Tuition	138,096	104,174	112,620	45,502	0	0
01374	Spd-Chemical Engineering - CHE Sum Res/Tech	25,143	36,602	82,967	56,767	28,529	0
01375	Spd-Civil & Environmental Eng - Civ Eng Sum Res/Tech	61,341	84,657	94,997	161,713	21,592	0
01376	Spd-Mechanical Engineering - Mech Sum Res/Tech	34,633	78,691	42,438	73,174	12,219	0
01380	Spd-Eng. Fundamentals - Minority/Ethnic Program	1,345	745	0	0	0	0
01381	Spd-CAD Lab - SPD-Information Technology	195,938	218,687	208,942	245,617	479,759	485,930
01383	Spd-Speed School of Engr Admin - Eng Ed Enhance Prog	75,633	161,368	224,204	59,857	300,000	300,000
01384	Spd-LoDi - SPD-Logistics & Dist	113,530	126,973	110,084	156,719	209,609	199,465
01385	Spd-Bio-Engineering - Bio-Engineering	865,043	849,986	813,496	1,175,167	1,378,938	1,483,885
01442	Spd-Industrial Engineering - IE Sum Res/Teach	82,136	50,771	96,640	117,483	0	0
01443	Spd-Elec & Computer Eng. - ECE Sum Res/Tch	90,318	146,123	161,598	142,568	32,157	0
01444	Spd-Eng. Fundamentals - Spd-Eng Fund Sum Tech/Res	0	9,182	9,413	0	0	0
01445	Spd-Comp Eng. & Comp Sci. - CECS Sum Res/Teach	74,980	64,450	53,848	104,072	12,395	0
01488	Spd-Speed School of Engr Admin - SPD Faculty Recruit	0	0	0	16,290	0	0
01530	SPD-Lutz Micro Fabrication Lab - SPD-Lutz Microfabrication L.	153,178	212,755	232,820	191,549	191,616	198,765
01532	Spd-CVIP Lab - CVIP-Lab	(703)	0	0	0	0	0
01533	SPD-Electroopt Ics Inst - SPD-Electrooptics Inst	8,211	20,109	20,376	47,692	18,953	20,498
01535	Spd-Stream Institute - The Stream Institute	101,281	19,954	59,475	132,733	171,151	174,669
01536	SPD-Center for Transportation - SPD-Ctr for Transportation	284,319	334,603	321,351	343,245	348,118	201,969
01546	Spd-Industrial Engineering - SPD-IE/EM Masters Ford KTP	(14,643)	12,276	4,723	0	0	0
01555	Spd-Bio-Engineering - SPD-Bio Sum Res/Teach	54,542	80,578	93,614	72,213	0	0
01609	SPD-Conn Center - SPD-Inst Advanc Mtrls-Renew En	0	0	0	644,498	1,045,332	1,068,646
01609	SPD-Materials - SPD-Inst Advanc Mtrls-Renew En	68,152	0	0	0	0	0
01612	Spd-Acad Student Support Srv - Spd-Software Technology Fee	96,260	0	0	0	0	0
01930	SPD-Conn Center - Conn Center	15,761	126,396	133,561	14,453	69,988	0
02020	Spd 2014-15 Budget Reduction	0	0	0	0	0	(134,200)
02046	Spd 2014-15 Procurement Credit	0	0	0	0	0	(7,807)
10423	Spd-Speed School of Engr Admin - Continuing Education - SPD	0	0	488	0	0	0
10460	Ky Pollution Prevention Ctr - Partners Pollution Prevention	392,508	218,995	221,737	520,248	360,000	360,000
10571	Spd-Bio-Food - Food Process Prgm	34,914	44,613	36,706	34,532	58,300	0
10581	Spd-Ctr for Intrastructure Res - Center for Infrastructure	143,087	71,179	29,285	194,022	75,000	75,000
10617	Spd-Acad Student Support Srv - Dis Ed-Speed Dean's Office	165	1,871	10,078	2,358	20,300	45,000
10649	Spd-Comp Eng. & Comp Sci. - Dist Ed-SPD Comp Engr/Science	48,251	52,173	26,413	116,511	66,000	120,000
10658	Spd-Civil & Environmental Eng - Dist Educ-Civil & Environ Engr	75	8,878	3,259	0	28,000	48,300
10679	Spd-Industrial Engineering - SPD-IE German Ph.D Program	239,619	311,011	192,878	53,850	0	0
10680	Spd-Industrial Engineering - SPD-Panama MEEM Program	107,169	165,238	153,034	121,368	95,000	100,000
10698	SPD-Lutz Micro Fabrication Lab - Spd-Cleanroom Lab Fee	0	0	4,774	0	1,500	1,500
10699	Spd-Acad Student Support Srv - Spd-Technology Fee	(1,825)	104,622	141,719	107,078	126,000	131,000
10719	Spd-Industrial Engineering - Dist Educ-SPD Industrial Engr	0	1,955	2,890	20,198	32,000	110,000

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10729	Spd-Bio-Engineering - SPD-Biomedical Microfluidics	0	0	0	1,254	5,000	5,000
10733	Spd-Mechanical Engineering - Dist Educ-SPD Mechanical	0	0	0	4,442	11,000	17,000
10738	SPD - Distance Education SPD Mechanical	0	0	0	0	5,000	5,000
10746	Spd-Speed School of Engr Admin - SPD-GE Edison Program	0	0	0	160,284	200,000	302,400
10755	Spd-Chemical Engineering - Dist Educ-SPD Chemical	0	0	0	3,276	5,000	10,000
10783	Spd-Eng. Fundamentals - Spd-Dist Education	0	0	0	0	0	16,500
20004	Spd-Bio-Engineering - Chitosan Coated Gold Nanopartic	12,034	35,983	0	0	0	0
20005	Spd-Elec & Computer Eng. - High Resolution Dielectric Img	3,684	35,198	6,652	0	0	0
20006	Spd-Elec & Computer Eng. - Next Generation RFID Telemetry	10,499	38,055	161	0	0	0
20026	Spd-Bio-Engineering - Phasic Left Ventricular Asst	0	51,342	40,244	0	0	0
20030	Spd-Bio-Engineering - Reengineer Aged Bruchs Membrn	0	34,086	3,687	0	0	0
20032	Spd-Elec & Computer Eng. - An Improvd & Pack KnudsenPump	0	44,114	0	0	0	0
20035	Spd-Chemical Engineering - A Micro-Preconcentratn Method	0	40,836	7,898	0	0	0
20036	Spd-Mechanical Engineering - Repid Detection&Profil Can Cel	0	39,606	8,696	0	0	0
20037	Spd-Chemical Engineering - Development Catalyst & Process	0	40,198	6,826	0	0	0
20038	SPD-Electroopt Ics Inst - Lateral & Torsional Deflection	0	43,161	0	0	0	0
20040	Spd-Mechanical Engineering - Measuring Peak Blast Wave Pres	0	39,016	2,931	4,311	0	0
20056	Spd-Elec & Computer Eng. - Non-Invasive Determin Intravas	0	130,281	58,819	1,848	0	0
20059	SPD-Conn Center - Li ion Batteries	0	799	219,789	0	0	0
20060	SPD-Conn Center - NanowiresX	0	5,638	214,950	0	0	0
20072	Spd-Mechanical Engineering - Developmnt of Econo Pressure	0	20,977	21,652	0	0	0
30089	Spd WKU Murray Engineering Pro - WKU/UofL Eng Program	134,247	143,546	80,206	123,009	114,144	115,943
30282	Spd-Chemical Engineering - RR-Chemical Engineering	65,954	30,668	24,012	41,194	0	0
30283	Spd-Civil & Environmental Eng - RR-CEE Engineering	18,639	36,277	49,720	29,061	0	0
30284	Spd-Comp Eng. & Comp Sci. - RR-CECS	23,206	36,176	34,239	56,649	0	0
30285	Spd-Mechanical Engineering - RR-Mechanical Engineering	99,043	109,772	52,409	27,713	0	0
30286	Spd-Elec & Computer Eng. - RR-ECE	157,665	10,733	108,874	46,063	0	0
30287	Spd-Industrial Engineering - RR-Industrial Engineering	33,948	111,411	41,278	35,178	0	0
30288	Spd-Speed School of Engr Admin - SPD Cost Sharing	475,633	254,845	247,265	172,935	0	0
30289	Spd-Speed School of Engr Admin - SPD Research Incentive Fund	10,793	4,170	0	59,001	0	0
30361	Spd-Speed School of Engr Admin - SPD Enhancement Fund	57,024	0	0	4,798	28,997	0
30389	Spd-Bio-Engineering - SPD-Bio Res Release	89,045	48,977	71,164	157,394	0	0
30399	Spd-Research Admin - SPD-Res Adm Research Release	2,542	11,071	36,182	22,699	0	0
30498	Spd-Eng. Fundamentals - Spd-Eng. Fund Research Rel.	974	3,060	3,066	24,219	0	0
30589	SPD-Fringe Reserve - Fringe Reserve	0	0	0	0	119,666	(84,263)
S0029	SPD-Materials - SPD-Inst Advanc Mtrls-Renew En	200,943	0	0	0	0	0
	Total J. B. Speed School of Engineering	**19,334,924**	**19,909,944**	**20,008,101**	**21,650,085**	**21,846,243**	**22,785,107**
Undergraduate Affairs							
01195	UGA Administration - UGA Administration	536,950	1,178,499	1,149,807	1,105,788	1,027,050	953,255
01308	UGA Administration - REACH Learning Resources	623,526	608,735	646,969	645,400	756,279	778,568
01309	UGA-External Acad Affairs - ULtra	924,620	0	0	0	0	0

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01310	UGA Administration - Reach	923,650	966,220	992,330	1,029,230	1,001,100	785,959
01312	UGA Administration - Undergraduate Initiative	99,298	113,339	143,527	29,242	99,268	99,936
01493	UGA Administration - UGA Discretionary Fund	0	311,417	70,000	0	0	0
01538	UGA Administration - Gen Ed Assessment	25,208	50,898	78,546	90,769	58,198	58,198
01539	UGA Administration - Freshman First Year Initiative	250,549	272,710	286,924	294,569	313,683	322,749
01540	UGA Administration - Office of Advising Practice	434,665	468,971	497,971	495,852	494,250	576,303
01542	UGA Administration - UGA Student Recruitment	(408)	0	0	0	0	0
02021	UGA 2014-15 Budget Reduction	0	0	0	0	0	(27,100)
02047	UGA 2014-15 Procurement Credit	0	0	0	0	0	(5,701)
10504	UGA Administration - Reach Virtual Math Center	12,007	8,891	11,315	12,674	12,700	12,700
30590	UGA-Fringe Reserve - Fringe Reserve	0	0	0	0	16,485	(49,061)
	Total Undergraduate Affairs	**3,830,065**	**3,979,680**	**3,877,389**	**3,703,523**	**3,779,013**	**3,505,806**
General Institutional Expenses							
30509	VPF-Controller - Program Budget Overhead Charge	(1,654,506)	(2,174,390)	(3,377,641)	(3,444,551)	(3,460,313)	(3,360,313)
X0001	VPF-Controller - Audit Fees	31,207	76,522	76,863	71,155	71,000	75,000
X0002	VPF-Controller - Tax Consulting Fees	0	0	1,988	1,500	2,100	2,100
X0003	VPF-Controller - Banking Expense	12,894	3,335	8,391	8,166	11,500	11,500
X0005	VPF-Controller - Bad Debt Expense	1,433,462	1,286,281	1,861,102	1,872,284	2,100,000	2,100,000
X0021	VPF-Controller - Budgetary Control	269,683	2,096,671	0	2,170,400	0	0
X0024	VPF-Controller - Short Term Investments	0	0	2,188,259	0	0	0
X0025	VPF-Bursar - Student Accounts Receivable	0	0	0	(3,837)	0	0
X0037	Contract Admin - Mandatory Student Meal Plan	0	0	0	(60)	0	0
X0045	Parking Administration - Vehicle Tow Charges	(4,368)	(739)	(1,453)	(3,961)	0	0
X0048	VPF-Controller - Res For Unemployment Claims	0	20	0	0	0	0
X0076	VP Human Resources - Pay Taxes Prior Year	0	74,899	41	0	0	0
X0251	Postal Service - Prepaid Postage Expense	0	1,886	0	0	0	0
X0270	Contract Admin & Risk Mgmt - Workers' Comp Reserve	0	70	0	0	0	0
X0271	VP Human Resources - Tuition Remission-Fac/Staff	333,970	333,970	333,970	333,970	0	333,970
X0272	VP Human Resources - Employee Direct Bill (Grants)	119,385	119,384	119,384	119,384	0	119,384
X0273	VPF-Controller - Health South Bldg-Investment	94,051	62,701	62,701	62,701	0	0
X0520	Contract Admin & Risk Mgmt - Insurance	1,469,455	1,288,361	1,377,507	0	0	0
X0520	Risk Mgmt - Insurance	0	0	0	1,465,782	2,015,850	2,288,850
X0521	VP Finance - Columbia Settlement	0	0	0	0	162,000	162,000
X0522	Risk Mgmt - Small Claims	0	0	0	325	4,200	4,200
X0523	Risk Mgmt - Workman's Compensation Grants	212,699	212,700	359,300	359,300	0	359,300
X0525	VP Human Resources - Unemployment Comp. (Grants)	23,800	23,800	23,800	23,800	0	23,800
X0527	VP Human Resources - Pre Employ Physical	3,686	2,896	1,489	2,089	5,500	0
X0529	VP Human Resources - Flex Spending	81,869	82,000	69,791	58,135	82,000	82,000
X0531	VP Human Resources - Empl Assistance Ref Program	57,870	80,618	60,475	52,115	60,000	58,875
X0532	VP Human Resources - Faculty/Staff Directory	11,572	18,000	8,250	16,852	18,000	18,000
X0533	VPF-Controller - Athletic Subsidy Student Fees	1,929,017	1,961,502	1,938,010	1,926,432	1,401,000	1,401,000

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
X0535	VPF-Controller - Bond Trustee Fees	20,990	37,889	24,716	28,453	54,000	54,000
X0538	HSC Administration - Medical Center Fee	30,379	30,379	30,379	30,379	30,379	30,379
X0539	Admin Support Services - Grants & Memberships	64,363	69,721	65,623	59,465	65,623	65,623
X0540	University Counsel - Prof Fees-Legal Services	647,494	482,936	609,855	626,170	215,561	215,561
X0541	VP Finance - Reserve - Internal Moving Expenses	35	0	0	0	35,000	35,000
X0546	Contract Admin - Leases	625,960	727,035	749,216	750,669	753,816	753,816
X0551	VP Human Resources - Health Insurance	7	0	0	0	9,173	4,170
X0553	Commissions - Racial Equality	81,679	92,090	87,174	87,590	108,634	111,517
X0554	Commissions - Status On Women	74,185	78,026	76,621	66,938	108,634	111,517
X0572	VP Finance - Health Insurance PT Faculty/Staff	0	0	0	0	26,000	26,000
X0576	Building Leases - Med Center 3	3,210	0	0	0	0	0
X0577	Contract Admin - Music Licensing Contracts	0	0	0	14,956	16,500	16,500
X0577	Contract Admin & Risk Mgmt - Music Licensing Contracts	13,822	14,042	14,785	0	0	0
X0589	VPF-Bursar - Student Credit Balances	(2,093)	(1,451)	(1,395)	(354)	0	0
X0594	VP Finance - Reserve - VSIP Payout	0	0	0	1,757	0	0
X0595	GIE-Fringe Reserve - Fringe Reserve	0	0	0	0	4,867	0
X0826	Med-Pulmonary - COPD,Program of Excellence	0	161	3,055	6,627	0	1,514
X0829	VP Human Resources - GIE - GHN Fitness Facility	0	0	0	(16,167)	0	0
X0830	VP Finance - Procurement Savings	0	0	0	0	(750,000)	(390,353)
X0831	VP Human Resources - GIE - Staff Recognition Awards	0	0	0	0	0	41,000
	Total General Institutional Expenses	**5,985,777**	**7,081,314**	**6,772,256**	**6,748,466**	**3,151,024**	**4,755,910**
Executive Vice President Health Affairs							
01198	Executive VP - Health Affairs - Executive VP-Health Affairs	634,074	642,356	534,148	599,735	589,450	572,753
01401	Executive VP - Health Affairs - Hosp Clinical Subsidy	1,771,971	1,771,971	1,890,270	1,900,000	1,790,000	1,790,000
01463	Executive VP - Health Affairs - QCCT Rent	0	0	0	0	0	1,500,000
01647	Executive VP - Health Affairs - Bio-Safety Lab Vivarium Opns	88,526	154,774	187,156	282,619	217,439	222,014
01974	EVPHA - 2012-13 Budget Reduction	0	0	0	0	(9,293)	0
02004	Executive VP - Health Affairs - VSIP Holding	0	0	0	0	0	1,312,487
02024	EVPHA 2014-15 Budget Reduction	0	0	0	0	0	(6,100)
02050	EVPHA 2014-15 Procurement Credit	0	0	0	0	0	(734)
10579	Campus Health Services - Campus Health Services	2,792,284	3,369,683	3,947,971	3,820,884	3,900,000	4,070,100
10678	Campus Health Services - Campus Health-Promo/Educ Svcs	206,646	262,903	266,538	266,408	240,000	302,300
30478	Campus Health Services - PEACC Program	118,994	102,295	134,197	145,692	160,497	141,382
H0048	Executive VP - Health Affairs - Hospital-EVP Health Affairs	1,857,348	1,553,155	1,453,107	1,467,244	1,438,973	1,497,340
H9000	Executive VP - Health Affairs - UL Hos Affiliation Agreement	0	0	77	0	0	0
	Total Executive Vice President Health Affairs	**7,469,843**	**7,857,138**	**8,413,463**	**8,482,581**	**8,327,066**	**11,401,542**

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Institutional Support							
Office of the President							
01001	Office of the President - Office Of President	656,571	1,006,013	1,033,456	1,036,318	1,067,058	1,472,859
01002	Office of Spec Events & Prog - Univ-Wide Special Events	1,838	1,333	0	0	0	0
01037	Faculty Senate - Staff Senate	0	83,387	86,226	36,887	47,123	49,127
01100	VPUA-Comm & Marketing - New & Public Information	0	0	655,606	657,346	665,154	880,815
01101	VPUA-Comm & Marketing - University Communications	0	0	317,510	691,127	750,170	979,006
01314	Office of the President - Comm For Interco Athletics	7,483	6,582	4,963	3,998	12,410	13,078
01316	Office of the President - Pres Comm/Recognition Program	10,564	49,335	30,129	39,890	57,888	50,482
01317	Admin Support Services - U of L Retiree Assoc	53	1,076	0	0	2,300	2,300
01318	Admin Support Services - Admin Support Services Center	471,747	458,492	487,092	537,353	429,779	436,967
01319	Office of Spec Events & Prog - Metro United Way	12,460	8,444	935	0	0	0
01337	Boards - Institutional Support - University Boards	54,729	59,967	111,296	16,493	2,261	2,261
01504	VPUA-Comm & Marketing - Intrgrated Mktg Plan	0	0	147,121	172,222	175,614	175,614
01505	VPUA-Comm & Marketing - HSC News & Public Information	0	0	113,436	115,554	117,071	124,075
01509	VPUA-Comm & Marketing - News Bureau	0	0	502,265	496,925	505,330	514,142
01511	VPUA-Comm & Marketing - Information Centers	0	0	193,995	216,687	180,569	187,217
01512	Office of the President - Special Projects	241,713	356,103	423,044	277,278	3,264	3,264
01901	Office of the President - Budget Reduction	0	0	0	0	(13,200)	(13,200)
01966	IS1 - 2012-13 Budget Reduction	0	0	0	0	(45,400)	(45,400)
02022	IS1 2014-15 Budget Reduction	0	0	0	0	0	(38,300)
02048	IS1 2014-15 Procurement Credit	0	0	0	0	0	(13,093)
30216	Office of the President - Exec. VP & University Search	0	1,450	0	0	0	0
30223	Admin Support Services - Cardinal Advertising	40,000	40,000	40,000	40,000	40,000	40,000
30265	Office of the President - Executive Searches	0	189,992	0	0	0	0
30594	IS1-Fringe Reserve - Fringe Reserve	0	0	0	0	23,193	(61,881)
	Total Office of the President	**1,497,157**	**2,262,174**	**4,147,074**	**4,338,080**	**4,020,584**	**4,759,333**
Executive Vice President and University Provost							
01003	University Counsel - Univ Counsel Office	578,014	582,774	573,861	582,946	612,827	617,840
01005	Audit Services - Audit Services	0	697,339	678,875	727,376	743,560	767,023
01008	Office of the Provost - Office Of The Provost	2,184,467	1,711,020	1,719,944	1,654,523	1,731,973	1,772,019
01010	Cultural Center - Cultural Center	348,993	383,994	418,463	386,729	418,351	609,019
01015	Women's Center - Women's Center	252,694	242,460	248,527	227,913	226,228	243,337
01323	Institutional Research - Inst Research & Plan	1,144,628	1,258,716	1,296,974	1,320,022	1,332,316	1,433,593
01326	Vice Provost for Div & Eq Opp - Affirmative Action Fund	0	40,000	0	0	14,324	14,324
01327	Office of the Provost - Center Faculty Development	0	0	1,647	0	0	0
01328	Cultural Center - Black Family Conference	68,851	39,208	28,872	24,348	29,812	2,821
01329	International Affairs - Intrnlization Program	18,486	0	0	0	0	0
01345	Vice Provost for Div & Eq Opp - Black Faculty & Staff Assoc	7,294	0	0	0	0	0
01520	Audit Services - Privacy Office	76,704	98,112	80,351	46,615	0	0
01543	Audit Services - Information Security Office	0	219,415	202,976	228,084	237,651	235,613

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01544	Audit Services - Institutional Compliance	0	193,545	199,122	206,306	193,426	243,167
01583	Office of the Provost - Grawemeyer Awards	10,859	22,373	18,425	0	0	0
01646	Office of the Provost - Paul Weber Awards	0	0	0	0	50,000	50,000
01669	Sustainability - Sustainability Office	56,263	155,736	129,490	124,194	117,732	120,257
01912	Office of the Provost - Budget Reduction	0	0	0	0	(16,908)	(16,908)
01936	Audit Services - Conflict of Interest	0	0	65,661	83,175	84,730	28,913
01967	Office of the Provost - 2012-13 Budget Reduction	0	0	0	0	(83,852)	(15,122)
02023	IS2 2014-15 Budget Reduction	0	0	0	0	0	(60,000)
02049	IS2 2014-15 Procurement Credit	0	0	0	0	0	(7,680)
10660	University Counsel - Employee Immigration	(13,802)	21,858	11,592	361	0	0
30104	Office of the Provost - Ombudsman Office	0	115,124	77,276	131,258	134,587	68,834
30197	Vice Provost for Div & Eq Opp - Diversity Initiative	255,400	274,071	325,428	252,073	276,894	281,703
30221	Cultural Center - Black Diamond Choir	29,974	29,231	30,131	30,136	39,220	28,821
30270	Office of the Provost - Intrepretive Training Program	(63)	0	0	0	0	0
30271	International Affairs - Internatl Ctr Isic	1,624	0	0	0	0	0
30272	International Affairs - International Scholars Fee	6,044	0	0	0	0	0
30277	Office of the Provost - Disc Funds - Provost	18,000	0	0	0	0	0
30279	Office of the Provost - Fac & St Exc Dev Initiative	54,397	53,602	49,930	100,000	0	0
30347	Upward Bound - UPWARD BOUND	1,056	0	0	0	0	0
30364	Vice Provost for Div & Eq Opp - DIVERSITY SUPPORT FUND	44,466	31,085	45,814	57,644	0	0
30384	Vice Provost for Div & Eq Opp - Diversity-Presidents's Plan	0	0	0	10,749	0	10,448
30407	Vice Provost for Div & Eq Opp - Mediation	2,560	0	0	0	0	0
30410	Cultural Center - Cultural Center Student Prog	6,824	8,059	7,833	7,536	0	0
30413	Muhammad Ali Institute - Muhammad Ali Scholars	7,138	(700)	11,000	9,038	0	0
30507	Institutional Research - Quality Management-QMS	57,515	150,128	(6,711)	14,550	0	0
30531	Cultural Center - Programming Porter Scholars	10,212	10,080	10,174	15,152	0	0
30538	Office of the Provost - Faculty Grievance	2,880	21,104	23,092	1,116	0	0
30546	Cultural Center - Garden Commons	0	6,011	(412)	2,046	0	0
30563	Sustainability - Climate Action Plan	0	0	181,140	180,988	182,000	182,000
30565	International Affairs - Sister Cities Young Scholars	0	0	(3,626)	(1,000)	0	0
30567	Cultural Center - African Amer Male Initiative	0	0	(1,571)	8,673	0	0
30569	Institutional Research - Assessment	0	0	0	20,265	0	0
30595	IS2-Fringe Reserve - Fringe Rerserve	0	0	0	0	34,236	(6,070)
X0284	VP Human Resources - GIE - Health Management Administrati	351,914	426,516	417,184	(54,873)	23,009	711,359
X0829	VP Human Resources - GIE - GHN Fitness Facility	0	0	0	0	0	372,891
	Total Vice President and University Provost Office	**5,583,394**	**6,790,861**	**6,841,461**	**6,397,941**	**6,382,116**	**7,688,202**
Vice President Business Affairs							
01036	VP Business Affairs - VP for Business Affairs	655,637	788,730	873,090	864,399	874,505	863,288
01037	Staff Senate - Staff Senate	72,138	0	0	0	0	0
01038	VP Human Resources - Staff Grievance	8,318	8,393	8,393	0	0	0
01039	VPBA Systems Administration - VPBA Technology Support	349,853	294,349	308,505	307,097	302,656	310,673

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01040	Assoc VP Business Affairs - Assoc. VPBA Admin	226,630	227,409	235,182	236,662	240,257	305,521
01041	Contract Admin - Contract Adm & Risk Mgmt	243,976	230,318	199,354	232,343	232,472	241,030
01044	Purchasing - Purchasing Office	1,044,700	865,634	834,937	839,660	1,020,734	1,034,720
01045	Purchasing - Central Receive & Distribution	164,088	173,282	173,925	180,894	175,621	180,631
01046	Purchasing - Property & Inventory Control	95,445	101,208	108,330	99,206	102,951	106,702
01047	Postal Service - Postal Service	524,490	549,192	543,765	554,990	569,554	576,178
01085	Planning/Design/Construction - Unv Plan Dsgn & Construction	563,940	857,123	629,004	623,186	647,866	671,202
01086	Public Safety - Contractual Security	(2,408)	2,142	1,991	1,566	21,597	16,706
01424	VPBA - Reallocation Fund	0	0	0	0	4,228	4,228
01426	VP Human Resources - Staff Recognition Program	65,436	67,814	76,127	77,369	0	0
01648	VP Business Affairs - Bio-Safety Lab Facility Opns	488,591	614,608	570,026	589,534	495,694	550,982
01904	VPBA - Budget Reduction	0	0	0	0	(18,098)	(18,098)
01968	VPBA - 2012-13 Budget Reduction	0	0	0	0	(1,082,400)	(1,082,400)
02028	IS3 2014-15 Budget Reduction	0	0	0	0	0	(222,300)
02054	IS3 2014-15 Procurement Credit	0	0	0	0	0	(4,828)
10455	Public Safety - KLEFPF	0	0	0	(10,075)	0	0
10465	Postal Service - Bulk Mailing	8,717	9,799	13,318	15,673	0	0
10631	Cardinal Card & Procard Office - Procurement Card	361,177	194,213	362,029	377,348	402,600	425,000
10670	Purchasing - EProcurement	1,078,477	6,795	991,143	381,022	0	0
10756	Public Safety - Evidence and Seizure	0	0	0	11,102	0	0
30185	Public Safety - Dept of Public Safety	3,590,883	3,708,543	3,654,373	3,769,350	3,799,282	3,851,247
30326	Risk Mgmt - Risk Mgmt Ins Recov	(9,953)	(8,145)	(9,335)	(10,494)	0	0
30335	VP Business Affairs - Discretionary Funds VPBA	120,901	(2,713)	0	(4,722)	0	0
30338	Public Safety - Acces Secur/Alarm Sy	23,789	33,936	22,127	24,291	24,076	24,076
30339	Cardinal Card & Procard Office - Campus Card	285,563	264,776	212,529	255,359	231,086	234,780
30341	Postal Service - Key Maintenance	0	0	879	0	0	0
30596	IS3-Fringe Reserve - Fringe Reserve	0	0	0	0	51,708	(184,830)
	Total Vice President Business Affairs	**9,960,387**	**8,987,406**	**9,809,692**	**9,415,759**	**8,096,389**	**7,884,508**
Vice President Information Technology							
01089	VP Information Technology - VP Information Technology	1,011,516	1,014,789	1,042,465	1,017,121	1,078,400	1,525,640
01090	IT Communication Services - Community Of Access	901	0	0	0	0	0
01094	IT Finance and Administration - Info Tech Fin & Administration	442,495	552,615	424,256	424,522	415,001	0
01334	VP Information Technology - Res Network (VBNS)	201,762	254,547	270,823	299,478	240,000	240,000
01465	VP Information Technology - Disc Fund-VP Info	43,273	110,014	105,326	0	0	0
02031	IS4 2014-15 Budget Reduction	0	0	0	0	0	(77,200)
02057	IS4 2014-15 Procurement Credit	0	0	0	0	0	(20,480)
10442	IT Technology Support Services - KYVL Voyager West Hup Hosting	189,551	69,134	96,538	0	0	0
10583	VP Information Technology - LAMC Networking	122,493	110,613	55,305	165,908	110,600	110,600
10642	IT CopyIT - Stu Services - Uniprint	287	(297)	0	0	0	0
10667	VP Information Technology - Clearwire EBS Lease	231,274	190,488	227,670	108,376	240,000	240,000

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10781	VP Information Technology - Communication Services	0	0	0	0	0	241,900
30355	IT Technology Support Services - Technology Support Services	7,188,696	7,078,919	7,240,304	6,819,321	7,601,139	7,652,897
30392	IT Technology Support Services - Hardware/Software Maintenance	5,597,375	5,443,040	5,802,382	7,220,122	2,537,207	2,537,207
30597	IS4-Fringe Reserve - Fringe Reserve	0	0	0	0	50,678	(122,995)
	Total Vice President Information Technology	**15,029,623**	**14,823,862**	**15,265,070**	**16,054,847**	**12,273,025**	**12,327,569**
Vice President University Advancement							
01087	VPUA-Admin - VP for Univ Advancement	574	218	3,849	0	0	0
01088	VPUA-Alumni Association - Alumni Services	540,963	120,625	0	0	0	0
01100	VPUA-Comm&Marketing - New & Public Information	415,288	558,453	0	0	0	0
01101	VPUA-Comm&Marketing - University Communications	894,691	754,164	0	0	0	0
01429	VPUA-Admin - Development Office	0	8,121	0	0	0	0
01504	VPUA-Comm&Marketing - Intrgrated Mktg Plan	251,082	183,923	0	0	0	0
01505	VPUA-Comm&Marketing - HSC News & Public Information	105,871	126,186	0	0	0	0
01507	VPUA-Comm&Marketing - Broadcast News Services	19,524	0	0	0	0	0
01509	VPUA-Comm&Marketing - News Bureau	308,803	469,285	0	0	0	0
01511	VPUA-Comm&Marketing - Information Centers	176,942	190,509	0	0	0	0
02056	VPUA 2014-15 Procurement Credit	0	0	0	0	0	(12,439)
30144	VPUA-Comm&Marketing - Advertising Income	(1,578)	0	0	0	0	0
H0047	VPUA-Admin - Deval-Administration	206,560	263,506	143,279	208,375	227,366	221,964
	Total Vice President University Advancement	**2,918,721**	**2,674,990**	**147,128**	**208,375**	**227,366**	**209,525**
Vice President Community Engagement							
01099	VP-Community Engagement - Community Engagement	668,191	762,491	808,524	769,060	773,572	806,437
01503	VP-Community Engagement - Disc Fund-Vp Com Engagement	0	8,000	0	0	0	0
01508	VP-Community Engagement - Community Engagement	128,060	0	0	0	0	0
01672	VP-Community Engagement - Community Engagement Award	0	24,000	26,131	9,862	0	0
01675	VP-Community Engagement - CE Faculty Grant	0	25,633	29,555	60,032	0	0
02027	IS6 2014-15 Budget Reduction	0	0	0	0	0	(5,100)
02053	IS6 2014-15 Procurement Credit	0	0	0	0	0	(133)
30347	Upward Bound - UPWARD BOUND	0	37,963	(26,110)	2,914	0	0
30550	VP-Community Engagement - Promised Neighborhoods	0	31,040	1,751	773	0	0
30599	IS6-Fringe Reserve - Fringe Reserve	0	0	0	0	4,477	0
Y1127	VP-Community Engagement - Kentucky Engagement Conference	0	37,657	6,868	0	0	0
	Total Vice President Community Engagement	**796,250**	**926,784**	**846,719**	**842,642**	**778,049**	**801,204**
Vice President Finance							
00100	VPF-Controller - Net Payroll	0	1,250	0	0	0	0
01005	VPF-Audit Services - Audit Services	714,370	0	0	0	0	0
01007	VP Finance - VP Finance	520,129	570,479	615,873	589,584	695,997	926,723
01048	VPF-Financial Admin - Financial Administration	180,424	186,703	190,317	193,480	183,097	230,798
01049	VPF-Bursar - Bursar's Office	724,312	765,858	698,184	630,225	720,560	759,295

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01053	VPF-Controller - Controller's Office	343,709	311,631	375,635	385,905	407,299	376,924
01321	VPF - Budget - Budget and Financial Planning	546,436	626,699	672,015	709,458	799,689	669,073
01425	VPF-Controller - Grants & Contracts Accounting	547,424	0	0	0	0	0
01543	VPF-Audit Services - Information Security Office	202,218	0	0	0	0	0
01544	VPF-Audit Services - Institutional Compliance	196,385	0	0	0	0	0
01553	VP Finance - Social and Morale Committee	960	4,895	0	0	0	0
01556	VPF-Controller - University Accounting	350,126	405,086	422,544	421,957	447,825	492,972
01558	VPF-Controller - Accounting Operations	524,559	561,695	601,679	639,100	627,327	651,638
01617	VPF-Financial Admin - Treasury Operations	150,269	168,534	175,273	180,694	179,823	208,210
01631	VPF-Controller - Special Travel	4,000	2,000	2,000	60	0	0
01678	VPF-Bursar - PCI Credit Card Tuition	0	118,922	0	0	0	0
01683	VPF-Bursar - Bursar's Office PCI	0	0	53,597	0	53,600	100,000
01931	VPF - Budget - Position Management	0	149,114	154,961	155,072	164,035	168,120
01932	Payroll Services - Payroll Services	0	650,005	631,410	649,227	647,387	675,814
01934	VPF-Systems Administration - HCM System Support	0	409,342	392,811	373,978	404,431	423,300
01942	VP Finance - Transfer from ATH Association	0	0	0	500,000	0	0
01948	VPF-Controller - Contro. Off. Prof.Development	0	0	0	13,791	0	0
01949	VPF-Systems Administration - Fin. Systems Prof. Development	0	0	0	3,874	0	0
01980	VPF-Systems Administration - HCMS Professional Development	0	0	0	17,967	0	0
01981	Payroll Services - PS Professional Development	0	0	0	6,464	0	0
01984	VPF - Budget - BFP Professional Development	0	0	0	1,248	0	0
01985	Payroll Services - Payroll Services-TALX	0	0	0	20,316	20,000	20,000
02026	IS7 2014-15 Budget Reduction	0	0	0	0	0	(37,400)
02052	IS7 2014-15 Procurement Credit	0	0	0	0	0	(975)
10527	VPF-Bursar - Hope Tax Credit	21,258	21,586	21,810	22,415	35,000	35,000
10615	VPF-Bursar - Elavon	313,525	367,713	0	(15,891)	0	0
10718	VPF-Controller - PCI-DSS	0	(42,823)	3,071	120	0	0
10721	VPF-Bursar - Bursar's/Student Collections	0	0	0	(1,570)	0	0
10735	Payroll Services - Time & Attendance	0	0	2,794	0	0	0
10745	Payroll Services - Payroll Services-TALX	0	0	32,491	0	0	0
30262	VP Finance - Discretionary Funds-VPF	75,000	92,948	229,903	211,418	80	80
30303	VPF-Controller - Medical Application Fee	0	0	0	355	0	0
30314	VPF-Controller - Interest Inc-Sinking Fund	0	0	321	0	0	0
30317	VPF-Controller - Interest Inc-CEBRB	420,283	0	0	0	0	0
30329	VPF-Controller - Miscellaneous Revenue	(238,031)	31,920	(4,829)	(42,484)	0	0
30362	VPF-Systems Administration - Financial Systems	382,819	394,658	398,580	406,745	400,569	519,373
30479	VPF-Bursar - HigherOne	31,771	5,347	1,816	3,814	45,000	45,000
30494	VPF-Controller - Research Support CPE Pass-Thru	0	0	1,804	0	0	0
30528	VP Finance - Financial Certification Trng	150,000	0	0	0	0	0
30545	VPF-Bursar - Bursar-Credit Cards	0	0	388	482	0	0
30600	IS7-Fringe Reserve - Fringe Reserve	0	0	0	0	30,791	(91,470)
	Total Vice President Finance	**6,161,947**	**5,803,561**	**5,674,446**	**6,077,804**	**5,862,510**	**6,172,475**

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Vice President Human Resources							
01057	VP Human Resources - Staff Development Program	24,578	21,767	24,455	23,943	24,022	24,022
01058	VP Human Resources - University Personnel	2,774,932	1,719,239	1,898,451	1,900,164	1,928,162	1,926,333
01426	VP Human Resources - Staff Recognition Program	65,436	67,814	76,127	77,369	67,200	30,200
01928	VPHR - Budget Reduction	0	0	0	0	(21,700)	(21,700)
01973	VPHR - 2012-13 Budget Reduction	0	0	0	0	(56,700)	(14,200)
02029	IS8 2014-15 Budget Reduction	0	0	0	0	0	(12,600)
02055	IS8 2014-15 Procurement Credit	0	0	0	0	0	(1,062)
10613	VP Human Resources - Background Check&Classified Ad	2,000	(14,811)	2,956	2,734	0	0
10762	VP Human Resources - Retirement Fee Revenue	0	0	0	0	0	480,200
30601	IS8-Fringe Reserve - Fringe Reserve	0	0	0	0	10,063	0
	Total Vice President Human Resources	**2,866,946**	**1,794,008**	**2,001,989**	**2,004,209**	**1,951,047**	**2,411,193**
Physical Plant							
01063	Belknap Administration - Belknap Administration	3,128,526	3,128,425	3,345,456	3,506,808	4,172,090	4,261,411
01064	Belknap Administration - Belknap Int/Ext Maint	1,634,921	1,558,883	1,627,313	1,711,264	1,608,684	1,665,312
01065	Belknap Administration - Belknap Elect Operation	1,359,295	1,395,598	1,386,538	1,410,673	1,231,753	1,256,353
01066	Belknap Administration - Belknap Mechanic Oper	1,803,117	1,969,456	2,025,199	2,089,108	1,621,823	1,639,162
01067	Belknap Administration - Belknap Energy Mgt	296,963	256,788	277,551	314,622	297,987	308,083
01068	Belknap Administration - Belknap General Maint	1,145,340	1,044,539	1,121,146	1,134,445	1,201,162	1,228,963
01069	Belknap Administration - Belknap Svc To Aux	(280,023)	(77,064)	(308,282)	(203,000)	(150,048)	(150,048)
01070	Belknap Administration - Belknap Custodial Services	4,045,178	4,224,679	4,382,801	4,295,827	4,420,353	4,606,780
01071	Belknap Administration - Belknap Grounds Maintenance	924,819	931,519	1,011,989	1,033,522	898,351	964,377
01072	Belknap Administration - Physical Plant Safety Program	16,810	20,778	20,085	19,550	20,000	20,000
01073	Belknap Administration - Belknap Repairs & Renovations	(417,657)	(469,969)	(823,380)	(931,647)	(616,345)	(612,536)
01074	HSC Administration - HSC Administration	748,349	833,099	841,485	820,194	958,320	1,010,287
01075	HSC Administration - HSC Building M&O	3,200,948	3,658,321	3,714,890	3,552,171	3,653,016	3,702,464
01076	HSC Administration - HSC Custodial Services	2,893,185	3,339,920	2,951,525	2,712,829	3,158,903	3,277,056
01077	HSC Administration - HSC Ground Maintenance	178,554	202,495	167,206	193,026	213,919	218,034
01078	HSC Administration - HSC Utilities	7,881,085	8,422,081	8,863,991	8,481,255	10,036,218	10,402,303
01079	Shelby Administration - Shelby Administration	36,044	36,464	11,171	39,121	46,234	47,604
01080	Shelby Administration - Shelby Building M&O	99,807	111,431	74,025	121,153	116,001	117,570
01081	Shelby Administration - Shelby Custodial Services	141,063	99,380	93,827	91,884	90,899	94,010
01082	Shelby Administration - Shelby Grounds M&O	62,216	98	1,400	6,854	6,854	6,854
01083	Shelby Administration - Shelby Utilities	493,114	712,536	515,071	577,884	467,188	511,256
01084	Belknap Administration - President's Home	2,221	1,188	1,237	1,103	5,000	5,000
01414	Belknap Administration - Belknap Maintenance Reserve	142,953	387,334	215,360	181,199	257,319	257,319
01415	Physical Plant - Class Equip Replm Fund	5,000	0	8,063	5,918	5,000	5,000
01416	Belknap Administration - Belknap Utilities	7,227,116	10,799,009	10,227,588	10,581,853	9,793,133	10,462,642
01417	Athletic Facilities - Tennis Center M&O	23,778	9,332	3,236	100	(24,303)	0
01418	Athletic Facilities - Cardinal Park M&O	243,203	227,024	237,133	225,271	208,993	186,062
01519	Athletic Facilities - Cardinal Stadium M&O	901,052	938,937	1,119,020	979,098	932,617	941,849

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01550	Physical Plant - Capital Renewal/Deferred Maint	1,050,000	1,050,000	1,050,000	1,050,000	1,050,000	1,050,000
01570	HSC Administration - HSC CII M&O	715,152	770,259	608,237	750,867	847,852	878,362
01613	HSC Administration - HSC Repairs & Renovations	(48,067)	(59,178)	(378,698)	61,123	(39,940)	(32,212)
01649	Belknap Administration - Louisville Scholar House M&O	83,288	91,990	54,094	118,486	121,145	126,567
01650	Shelby Administration - Shelby Bio Safety Lab M&O	263,284	647,496	446,738	415,091	480,773	488,473
02060	Physical Plant - Procurement Credit	0	0	0	0	0	(34,909)
30343	Physical Plant - Recycling Program	7,117	0	0	0	0	0
30603	PP-Fringe Reserve - Fringe Reserve	0	0	0	0	108,046	(296,695)
	Total Physical Plant	**40,007,750**	**46,262,848**	**44,893,017**	**45,347,653**	**47,198,997**	**48,612,753**
Executive Vice President for Research and Innovation							
01016	Exec VPR - Research - Research Admin Operating	847,860	879,591	904,421	912,741	653,268	1,030,046
01391	Exec VPR - Research - Research Administration	678,195	605,546	663,832	971,994	1,385,827	828,290
01392	Exec VPR - Research - VP Res Matching Funds	1,931,506	1,671,076	1,820,839	1,650,785	1,817,681	1,845,427
01393	Exec VPR - Research - Research Support	40,000	0	0	0	144,297	144,297
01394	Exec VPR - Sponsored Prog Dev - Sponsored Programs Dev	428,047	415,759	378,498	457,152	561,718	500,291
01395	Exec VPR - Grants Management - Grants Management OP	1,080,568	1,169,883	1,205,225	1,162,719	1,238,407	1,207,021
01396	Exec VPR - KIESD - KIESD Office - Operating	167,861	119,652	131,820	117,913	123,070	125,510
01397	Exec VPR - LoDI - LODI	298,116	345,509	289,989	341,634	328,796	320,300
01398	Exec VPR - Technology Dev - Technology Tranfser Office	1,121,215	1,184,415	1,148,485	1,059,318	1,175,062	1,190,673
01399	Exec VPR - Ind. Contracts - Industry Contract - Operating	1,048,549	1,028,441	1,060,469	1,081,307	1,123,945	945,430
01400	Exec VPR - Res Integrity - Research Integrity	252,377	284,120	217,557	258,230	352,318	374,455
01425	Exec VPR - Research - Grants & Contracts Accounting	0	626,409	620,120	684,536	599,874	641,913
01564	Exec VPR - Research - Research Faculty Initiatives	0	0	289,648	300,000	808,739	157,071
01645	Exec VPR - Research - Ctr F/Predictive Medicine-BSL	115,766	942,363	992,728	1,108,597	1,096,140	1,070,756
01652	Exec VPR - Research - Clinical Rsrch Svcs & Support	359,622	309,246	330,504	390,466	388,055	401,971
01937	Exec VPR - Research - Export Control - Operating	0	0	83,202	104,632	124,333	126,845
02025	Exec VPR 2014-15 Budget Reduction	0	0	0	0	0	(77,800)
02051	Exec VPR 2014-15 Procurement Credit	0	0	0	0	0	(5,283)
30537	Exec VPR - Research - CPM Start up Funds	14,917	49,727	63,359	104,551	46,547	47,981
30602	Exec VPR - Fringe Reserve	0	0	0	0	55,585	5,645
55000	Exec VPR - Research - Research Council Grant	1,944,226	1,241,833	1,824,210	1,815,670	0	0
	Total Executive Vice President Research and Innovation	**10,328,826**	**10,873,571**	**12,024,908**	**12,522,245**	**12,023,662**	**10,880,839**
University Reserves							
01340	Staff Reclass/Promotions	63	0	0	0	287,802	305,831
01341	Reserve for Adjustments	0	0	0	0	2,127,751	2,035,711
01343	Budget Reserve Fund	0	0	0	0	4,124,511	4,124,511
01344	Reserve for Administrators' Increases	0	0	0	0	85,835	70,831
01651	Reserves for Compensation	0	0	0	0	98,513	87,312
01938	Return Faculty Positions	0	0	0	0	124,714	0
01950	Reserve for Strategic Initiatives	0	0	0	0	1,143,989	1,096,373

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
01993	Reserve for Pending Salary Adjustments	0	0	0	0	955,971	630,082
01995	VSIP Savings	0	0	0	0	(2,750,000)	(895,221)
30257	Staff Salary Catchup Reserve	100,380	0	0	0	146,276	146,276
30304	Student Center Bldg Alloc	545,895	549,622	538,632	529,993	500,000	500,000
30397	Reserve for Fringe Benefits	0	0	0	0	2,626,103	6,559,139
30555	Student Recreation Center Fee	0	0	0	(585,692)	0	0
30604	Fringe Reserve	0	0	0	0	44,350	0
	Total University Reserves	**646,338**	**549,622**	**538,632**	**(55,699)**	**9,515,815**	**14,660,845**
Student Affairs							
01018	VP Student Affairs - Office VP/Student Affairs	828,214	946,622	956,705	931,653	890,785	1,306,944
01020	Dean of Students - Dean of Students	487,869	530,441	536,884	569,309	596,110	554,804
01021	Student Activities - Student Activity Center	0	0	11	0	0	0
01023	Dean of Students - Alternate Spring Break	1	83	0	0	0	0
01034	VPSA-Career Development Center - University Career Center	648,497	622,383	642,868	660,665	661,950	646,979
01589	Service Learning - Service Learning	41,733	51,331	50,486	44,675	50,126	0
01593	Intramurals - Intramurals/Recreation	600,473	610,675	609,015	544,629	592,241	546,170
01594	Student Activities - Student Activities	743,137	738,467	744,581	779,101	812,168	726,214
01596	Commuter Services - Commuter Services	0	0	0	(118)	0	0
01597	Counseling Services - Counseling Center	383,974	464,849	498,720	478,265	461,169	453,913
01604	Disability Resources - Disability Services	360,455	299,688	306,414	328,649	325,809	274,328
01939	Student Activities - SUN GRANT Students Activities	0	0	(3,420)	0	0	0
02032	VPSA 2014-15 Budget Reduction	0	0	0	0	0	(31,100)
02058	VPSA 2014-15 Procurement Credit	0	0	0	0	0	(1,404)
10474	International Service Learning - Int'l Service Learning	168,802	264,046	483,420	384,408	400,000	525,000
10476	Intramurals - Intramural Fees	171,883	174,804	178,947	166,771	120,000	180,000
10481	VPSA-Career Development Center - Career Fair	45,617	51,489	46,178	27,764	25,000	25,000
10482	Disability Resources - Disabled Student Services	80,754	74,202	54,087	28,323	22,500	30,000
10569	VPSA-Counseling Center - Counseling Center	0	0	(1,662)	0	0	0
10620	Student Activities - SAC Special Projects	26,176	27,362	39,807	39,007	35,000	35,000
10622	Student Activities - Student Activities Project Fnd	5,455	0	0	0	0	0
10734	Dean of Students - University Mobile	0	0	660	(61)	2,000	2,000
10747	Intramurals - Student Recreation Center	0	0	0	(0)	335,585	1,892,950
30226	VP Student Affairs - Project Fund - Student Affairs	240,295	123,963	784	0	47,999	234,734
30228	VP Student Affairs - Minority Projects	0	0	0	0	7,406	0
30229	Intramurals - Community Center	73,271	76,379	77,390	78,886	0	0
30345	Dean of Students - Misc Income-Std Life	(30)	0	(200)	200	0	0
30346	VP Student Affairs - Disc Funds-VP Std Af	0	44	150	16,290	0	0
30415	Dean of Students - Judicial	3,890	1,499	3,989	0	4,000	0
30416	Service Learning - Bonner Leaders	1,820	(583)	0	0	0	0
30417	Service Learning - America Reads	136	356	0	0	0	0

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
30418	Service Learning - Alternate Spring Break	2,424	0	16,239	2,284	0	0
30419	Leadership - Leadershape	1,414	5,965	3,243	4,921	7,406	0
30420	Leadership - Leadership Class	477	0	0	0	0	0
30421	Leadership - Leadership Conference	1,451	0	0	0	0	0
30422	Leadership - Leadership - Special Proj	12,697	10,992	7,509	19,504	20,525	20,525
30423	Leadership - Lead	1,984	3,721	2,769	0	541	541
30429	VP Student Affairs - Student Affairs Project Fund	10,000	10,000	10,000	10,000	10,000	10,000
30430	VP Student Affairs - DIVERSITY INITIATIVES	12	2	0	0	0	0
30433	Dean of Students - Stud Grievance Officer	9,525	9,490	9,319	9,519	16,976	0
30434	Dean of Students - Dean of Students Programming	8,852	7,495	5,093	9,119	30,000	0
30435	Leadership - Student Leadership	49,103	53,417	56,821	56,517	51,364	50,166
30436	Intramurals - Intramural Facility	186,715	187,832	190,365	193,804	195,541	148,867
30437	Student Activities - Student Activities-Red Barn	0	0	2	0	0	0
30510	VPSA-Asst VP Stu Life-SA - Club Programming Committee	29,600	40,377	22,955	15,548	0	0
30606	SA-Fringe Reserve - Fringe Reserve	0	0	0	0	37,598	(50,289)
	Total Student Affairs	**5,226,674**	**5,387,392**	**5,550,131**	**5,399,633**	**5,759,799**	**7,581,342**
Student Financial Aid							
30001	Financial Aid - Aid Federal Matching	714,917	473,727	526,357	535,051	463,411	533,227
30006	Financial Aid - T/R Senior Citizens-KRS 284	289,853	295,063	312,950	388,935	302,000	302,000
30007	SIGS Student Awards - Fee Rem-MA Tuition	337,897	68,542	1,250	0	0	0
30008	Financial Aid - T/R Supervis Teach-KRS 2845	389,380	450,380	455,042	352,961	400,000	400,000
30009	SIGS Student Awards - Fees Rem-PhD Tuition	1,378,392	1,625,491	1,638,894	1,722,886	1,918,114	1,918,114
30010	VPA-Financial Aid - Cheerleader Scholarships	46,233	50,700	44,384	1,537	50,700	50,700
30011	Financial Aid - T/R High E Tuit W-KRS 020.32	603,972	629,385	573,974	502,933	542,000	542,000
30012	VP Human Resources - T-R Fac-Stf Sp Trans	13,324	0	0	0	0	0
30014	Office of the Provost - T/R-J B Speed Museum	8,275	12,636	11,273	2,765	2,200	2,200
30015	ED-Dean Administration - Fees Rem- Education	117,266	108,079	108,469	119,007	122,600	122,600
30018	Dent - Admin - Fees Rem-Grad Dental	49,565	36,688	51,440	59,003	98,600	98,600
30019	Exec VPR - Research - VP Research Aid	33,703	34,164	26,373	6,424	28,800	28,800
30020	International Affairs - Tr Frgn Exc Agreemts	17,378	126,201	147,618	122,896	130,800	130,800
30023	Medicine-Financial Aid - Fees Remitted - GRA Medical Neurosciences	0	0	0	0	51,500	51,500
30024	Financial Aid - Trustees Acad Schol	6,025,512	6,306,134	13,487,499	14,767,904	14,239,400	14,925,600
30026	VP Finance - Reserve - Financial Aid Escalator	0	0	0	0	0	702,800
30027	A&S-Financial Aid - Tuition Remission DSA - A&S	0	0	0	0	46,600	46,600
30028	College of Business - T/R DSA-COB	48,930	32,416	44,007	52,108	55,500	55,500
30029	International Affairs - T/R DSA-Intl Ctr	68,603	0	0	0	0	0
30030	Music-Financial Aid - T/R DSA-Music	24,500	27,422	32,000	31,710	32,000	33,600
30031	Medicine - School Admin - T/R DSA-Medicine	30,000	24,000	26,000	26,000	97,300	97,300
30033	LIB - Admin - T/R DSA-Library	(228)	0	0	0	5,400	0
30035	Financial Aid - University Grants	213,261	909,916	315,818	386,637	385,800	404,300
30036	Financial Aid - Martin Luther King Scholars	43,994	38,871	82,402	75,458	73,500	77,000

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
30037	A&S Honor's Program - Overseer Mentor Prog	4,806	5,097	3,550	1,750	5,400	5,400
30039	Financial Aid - Woodford R Porter Fund	1,273,528	3,141,790	5,237,160	5,744,421	6,827,300	7,156,700
30040	Spd-Financial Aid - Spd-Undergrad Scholarships	153,289	160,978	172,201	180,386	210,500	210,500
30041	Medicine-Financial Aid - Ocr Medical Scholarship	62,000	62,000	62,000	62,000	62,000	62,000
30042	Music-Financial Aid - Music School Scholarship	340,882	378,895	380,891	384,883	489,800	513,300
30043	Music-Financial Aid - Marching Band Scholarship	228,544	170,266	157,213	186,606	315,400	330,500
30044	Dent - Admin - General Dentistry Scholarship	212,676	221,573	216,812	221,900	221,900	221,900
30045	Law-Financial Aid - N/R Scholarship-Law	173,088	184,150	196,503	318,433	237,100	237,100
30046	Medicine-Financial Aid - N/R Scholarship-Med	577,776	625,924	508,400	508,400	508,400	508,400
30047	A&S-Financial Aid - ROTC-Army	59,046	55,797	50,068	34,734	59,200	59,200
30048	A&S-Financial Aid - ROTC Matching	64,877	59,700	58,843	33,242	59,700	59,700
30049	A&S-Financial Aid - Actor's Theatre Scholarship	29,250	34,868	28,700	28,700	28,700	28,700
30050	A&S-Financial Aid - Creative Writing Scholarship	23,632	20,755	23,498	23,270	23,500	23,500
30051	A&S-Financial Aid - Debate Team Scholars	126,646	113,656	105,207	105,567	113,900	113,900
30053	Law-Financial Aid - Law School Scholarship	243,441	240,373	257,346	345,871	250,700	450,700
30054	Law-Financial Aid - Law Sch Minority Scholarship	143,104	113,082	119,250	137,500	138,600	138,600
30055	Music-Financial Aid - KY Reg Awards-Music	24,600	25,625	27,700	25,830	27,700	29,000
30056	Spd-Financial Aid - SPD KY Reg Awards	22,802	12,386	0	0	0	0
30057	Kent School Admin - Fee Remitted GA Kent	75,247	88,767	84,068	86,600	66,844	66,844
30058	Kent School Admin - Kent School Scholars	209,141	212,000	211,999	212,000	212,000	212,000
30059	Financial Aid - Commonwealth Scholars	436,705	757,730	812,860	873,453	881,700	924,000
30060	VPA-Financial Aid - Ath Gender Equity Scholars	1,073,067	973,067	973,000	929,010	929,010	929,010
30062	A&S-Financial Aid - Fees Remitted - GA A&S	3,167,366	3,554,853	3,527,342	3,498,520	4,114,922	4,036,922
30063	College of Business - Fee Rem-GA COB	221,267	370,409	283,846	118,396	291,900	291,900
30065	ED-Dean Administration - Fees Rem - GA EDHD	587,278	661,491	824,120	815,005	523,184	523,184
30066	Exec VPR - Research - Fees Rem-GA Grad	86,238	118,021	44,703	145,053	366,432	366,432
30067	Medicine - School Admin - Fees Rem-GA Medicine	539,960	596,042	584,200	620,104	584,200	584,200
30068	Music-Financial Aid - Fees Rem-GA Music	331,232	349,736	339,378	349,736	349,736	349,736
30069	Spd-Financial Aid - SPD Fees Rem. - GA	459,645	553,378	596,920	610,380	871,402	871,402
30070	UGA Administration - Fees Remitted GA-UGA	150,068	152,235	127,846	153,299	167,300	167,300
30072	Dent - Admin - Tuit Rem-Omfs Reside	105,316	113,548	73,500	73,500	73,500	73,500
30073	ED-Dean Administration - JCPS Teach Grd Prg	242,831	237,119	227,012	243,494	271,100	271,100
30075	Financial Aid - T/R State KRS 2841	17,849	28,624	28,542	42,764	39,000	39,000
30076	Financial Aid - T/R State KRS 2842	95,515	118,154	99,213	71,019	111,000	111,000
30077	Financial Aid - T/R State KRS 505	145,167	187,495	142,209	178,220	139,000	139,000
30078	Financial Aid - T/R State KRS 515	665,098	894,486	967,161	873,778	917,734	917,734
30079	Financial Aid - T/R State KRS 507	174,863	198,091	178,879	230,112	183,000	183,000
30080	VPA-Administration - Retention Scholarship	829,900	829,900	829,900	808,557	808,557	808,557
30084	Financial Aid - T/R State KRS 2847	230,264	320,780	365,340	342,856	371,000	371,000
30209	SIGS Student Awards - SIGS Student Res& Travel Award	0	19,870	11,411	17,231	31,000	31,000
30210	Financial Aid - T/R Voc Ed T-6-KRS 020.33	103,622	101,270	170,347	355,805	137,000	137,000
30356	Financial Aid - NEED BASED FINANCIAL AID	748,151	1,078,497	2,526,667	2,743,375	2,893,300	3,032,000

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
30360	Nursing Administration - Fees Rem.-GA Nursing	165,518	210,328	213,849	160,760	158,062	158,062
30363	Spd-Financial Aid - SPD-National Scholar Program	173,225	45,737	6,993	0	0	0
30372	Sch of Publ Hlth & Info Sci - Fees Remitted-GAs Public Hlth	120,389	127,951	104,318	137,087	143,162	143,162
30376	UGA-External Acad Affairs - UGA High S&Dual Cred Tui Remim	55,197	62,092	78,417	98,133	179,900	179,900
30394	Financial Aid - National Scholars Program	2,878,321	3,547,115	3,788,489	3,963,989	3,927,595	4,115,895
30467	Financial Aid - Fees Rem GA Stu Enrol Serv	24,716	9,574	13,294	0	0	0
30468	VP Student Affairs - Fees Rem GA VP Student Affairs	87,743	83,647	87,985	99,763	84,000	84,000
30482	Financial Aid - Cardinal Covenant	418,692	1,120,728	2,672,968	2,311,810	2,354,100	2,467,000
30485	Financial Aid - Transfer Scholarships	111,974	113,375	136,100	111,125	139,800	146,500
30486	VP Student Affairs - Fees Remitted-SGA SAB	60,000	60,000	60,000	60,000	60,000	60,000
30493	VP Student Affairs - Fees Remitted-SGA T/R	69,400	69,400	69,400	61,338	69,400	69,400
30518	VP Human Resources - Tuition Remission-Contracts	3,177	5,190	1,614	0	0	0
30526	A&S Army ROTC - Army ROTC Housing&Sub Sch	78,000	99,000	110,700	108,000	202,000	202,000
30527	A&S Air Force ROTC - Air Force ROTC Housing&Sub Sch	99,000	96,000	163,404	113,496	164,000	164,000
30549	Kent School Admin - KNT GA BSW	0	10,942	12,947	4,153	12,851	12,851
30553	Enrollment Management - Yellow Ribbon Graduate	0	0	0	18,948	0	0
30554	Enrollment Management - Yellow Ribbon Undergraduate	0	8,560	68,035	75,731	0	0
	Total Student Financial Aid	**29,259,853**	**35,061,929**	**47,110,067**	**49,214,304**	**51,454,716**	**53,911,932**
Student Government Association							
01600	Student Government - Student Govt Assoc	28,106	14,899	0	1,860	0	0
10541	Student Government - Student Government Association	121,356	113,593	93,910	76,383	99,100	89,300
10542	Student Government - Student Senate	48,925	49,654	48,935	48,000	50,500	31,000
10543	Student Government - A&S Student Council	8,492	10,894	8,664	10,813	9,800	9,800
10544	Student Government - Speed - Student Council	16,840	16,170	12,046	18,256	17,800	17,800
10546	Student Government - Law - Student Bar Association	14,623	13,352	14,500	13,654	14,500	14,500
10547	Student Government - Music - Student Council	2,853	2,431	155	426	500	200
10548	Student Government - COB-Student Council	4,000	3,914	2,420	3,336	4,000	4,000
10549	Student Government - Education - Student Council	2,479	3,061	2,001	325	2,800	1,700
10550	Student Government - Graduate - Student Council	5,999	6,751	5,703	4,818	7,000	7,000
10552	Student Government - Medical - Student Council	17,247	17,387	17,373	14,655	17,300	17,300
10553	Student Government - Dental - Student Council	11,805	11,601	12,263	11,985	12,000	12,000
10555	Student Government - Student Council - Nursing	7,472	6,964	7,039	7,469	7,000	7,000
10556	Student Government - Kent School Student Council	6,027	5,963	5,374	6,383	7,000	7,000
10557	Student Government - Student Radio WLCV	3,194	1,723	0	(195)	0	0
10558	SGA-Student Activities - Student Activities	148,059	146,251	134,169	141,397	148,000	148,000
10559	Student Government - SGA-CPC	43,230	70,469	48,000	47,999	57,300	48,000
10662	Student Government - Public Health Info Science	3,545	3,586	3,948	3,827	4,000	4,000
10716	SGA-Student Activities - SAB Red Barn	0	0	11,840	11,960	12,000	12,000
10717	Student Government - Graduate Student Travel	0	0	0	0	0	20,000

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
10728	Student Government - Student Initatives	0	0	6,500	9,642	0	15,000
10743	Student Government - SGA Student Program Budgets	0	0	0	199,553	400,000	600,000
30388	Student Government - Graduate Student Travel	19,725	0	0	0	0	0
	Total Student Government Association	**513,976**	**498,663**	**434,840**	**632,546**	**870,600**	**1,065,600**
Enrollment Management							
01026	Enrollment Management - Enrollment Management	238,364	197,037	154,443	168,587	219,955	203,710
01027	Enrollment Management - Commencement	333,059	317,307	299,980	279,679	300,000	300,000
01028	Admissions - Admissions	1,854,481	2,127,678	2,181,089	2,357,699	2,240,965	2,217,519
01029	Admissions - Minority Recruitment	191,831	209,382	202,290	242,718	242,150	250,746
01030	Admissions - Admissions Publications	130,044	134,333	153,933	156,195	82,482	82,482
01031	Registrar - Registrar's Office	1,146,517	1,163,501	1,110,923	1,062,163	1,137,923	1,220,646
01032	Financial Aid - Financial Aid Administration	1,603,514	1,713,241	1,720,854	1,770,261	1,800,858	1,822,561
01309	Admissions - ULtra	0	299,546	285,555	313,957	314,347	305,048
01495	Registrar - Univ Catalogues & Bulletins	3,582	5,109	13,740	4,319	0	0
01496	Admissions - Undergraduate Application Fees	0	0	21	0	0	0
01587	Enrollment Management - Enrollment Systems	15	2	0	0	0	0
02033	VPSA 2014-15 Budget Reduction	0	0	0	0	0	(41,400)
02059	EMO 2014-15 Procurement Credit	0	0	0	0	0	(2,803)
10478	Admissions - Orientation Fees	431,036	430,393	575,916	557,785	431,000	431,000
10479	Admissions - University Testing	153,945	160,210	180,467	190,518	180,300	180,300
10480	Registrar - Diploma Replacement	9,671	3,565	4,317	4,104	4,000	4,000
10637	Admissions - Veterans Student Services	(2,633)	6,493	(11,110)	(3,998)	4,600	4,600
10638	Financial Aid - Pell Administrative Allowance	21,615	24,965	27,180	25,985	27,000	27,000
10655	Admissions - Orientation Offset	29,693	29,956	32,086	30,000	30,000	30,000
10685	Admissions - AP Summer Institute	38,652	114,708	97,799	119,090	155,000	155,000
30378	Enrollment Management - Recruitment Systems	0	11,731	0	0	0	0
30607	Enrollment Management - Fringe Reserve	0	0	0	0	31,140	(50,594)
	Total Enrollment Management	**6,183,388**	**6,949,157**	**7,029,482**	**7,279,061**	**7,201,720**	**7,139,815**
Mandatory Transfers (Debt Service)							
01517	VPF-Controller - CEBRB Series M	8,663,960	8,547,560	8,332,800	4,981,200	4,721,551	2,287,702
01524	VPF-Controller - CEBRB Series N	1,539,525	1,541,625	1,537,825	0	0	0
01527	VPF-Controller - CEBRB Series O	823,518	678,118	613,605	0	0	0
01566	VPF-Controller - CEBRB Series P	322,075	321,495	320,483	319,118	322,487	320,313
01611	VPF-Controller - 2007 General Receipts Series A	2,983,500	2,985,300	2,984,700	2,981,700	2,981,200	2,983,000
01656	VPF-Controller - 2008 General Receipts Series A	6,458,225	6,446,504	6,462,225	6,457,025	6,456,825	6,456,325
01677	VPF-Controller - 2010 Gen Receipts Series A & B	0	227,749	1,322,416	2,734,244	2,733,244	2,732,018
01682	VPF-Controller - 2011 General Receipts Series A	0	0	814,437	2,641,550	2,643,325	2,643,150
01944	VPF-Controller - 2012 General Receipts Series A	0	0	0	1,718,969	1,717,799	1,725,249
40034	VPF-Controller - Housing Series E	793,572	836,300	359,088	357,988	356,125	0
40038	VPF-Controller - Housing Series F	538,731	500,987	973,283	969,728	968,459	0
	Total Mandatory Transfers (Debt Service)	**22,123,106**	**22,085,638**	**23,720,860**	**23,161,520**	**22,901,015**	**19,147,757**

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Auxiliary Enterprises							
40002	Contract Admin - Food Service Contract	121,115	200,083	186,018	177,291	197,600	30,000
40004	Contract Admin - Contract Vending	3,986	3,631	4,305	(501)	20,000	20,000
40005	Contract Admin - Bookstore Operations	154,731	122,974	147,498	151,034	183,700	112,500
40007	Parking Administration - University Parking	136,913	2,398,018	2,403,492	2,432,405	3,324,600	2,413,901
40009	A&S Justice Administration - SJA/SPI Dormitory	209,567	238,390	248,863	254,546	250,000	250,000
40044	IT Contract Tech Support Svcs - ITECH EXPRESS	374,882	247,650	143,612	217,628	295,700	253,700
	Total Auxiliary Enterprises	**1,001,193**	**3,210,746**	**3,133,787**	**3,232,404**	**4,271,600**	**3,080,101**
Service Centers							
S0009	IT Communication Services - Communications Services	517,017	431,454	374,622	1,186,694	(148,300)	0
S0012	IT Contract Information Sys - Contract Information Systems	6,288	(6,762)	0	0	0	0
S0029	SPD-Conn Center - SPD-Inst Advanc Mtrls-Renew En	0	129,566	83,816	72,047	100,000	100,000
S0032	Spd-Speed School of Engr Admin - Speed Copy Center	12,234	5,068	0	0	0	0
S0033	Spd-Research Admin - Copy-Speed Research Admin	(4,330)	(1,730)	0	0	0	0
S0082	Pathology - Pathology Core Lab	58,077	65,846	52,021	4,968	64,500	61,800
S0083	SPD-Lutz Micro Fabrication Lab - Microtechnology Service Center	(4,857)	106,121	75,392	58,166	69,900	75,000
S0085	Purchasing - Central Stores-Stockroom	(29,923)	17,870	179,859	(85,630)	75,000	60,000
S0088	A&S Chemistry - NMR Maintenance	10,887	13,882	13,221	10,497	15,000	20,000
S0090	LIB - HSC Library Services - HSC Library Services	17,866	71,571	308	0	0	0
S0091	Spd-Dahelm Ser Ctr - Dahlem Supercomputer Lab ServC	150	12,236	1,856	(16,322)	0	0
S0092	A&S Chemistry - Mass Spectrometry Service Ctr	(77,285)	90,367	106,651	132,864	15,300	10,000
S0093	Spd-Rapid Prototyping - Spd-Rapid Prototyping SC	2,701	90,367	163,654	173,054	112,000	250,500
S0094	Med-Cardiology - DOC Service Center	0	0	0	(2,630)	525,800	8,500
S0095	Exec VPR - Research - CPM Shared Resources	0	(1,167)	(4,316)	(9,479)	40,000	40,000
S1056	IT Design & Printing Services - IT Copier Management Program	(61,331)	273,756	1	0	0	0
S1067	A&S Urban & Public Affairs - Urban Studies Institute	54,558	(99,005)	14,037	61,211	25,000	25,000
S1068	IT Contract Instr Supp Svcs - Contract Instructional Support	111,560	0	0	0	0	0
S1069	IT Design & Printing Services - Design And Printing Services	131,556	96,951	109,827	148,650	100,000	100,000
S1070	IT Contract Tech Support Svcs - Contract Technology Support	72,555	13,456	50,582	153,702	30,000	30,000
S1071	IT Contract Tech Support Svcs - Workstation Replacement	(20,518)	(30,619)	(21,709)	(110,025)	0	0
S1073	VP Human Resources - Temporary Services	(13,399)	21,190	515	0	0	0
S1076	Orthopedic Surgery - Orthoped Bioengineering Lab Sc	18,488	(21,541)	(3,835)	1,158	24,000	15,000
S9010	Inst for Cellular Theraputics - ICT Core Services	4,753	0	0	0	0	0
S9012	Cancer Center - Microarray Facility	(7,960)	(45,707)	7,787	18,031	0	0
S9013	Cancer Center - Molecular Modeling Facility	(59,719)	4,105	2,059	14,358	0	0
S9014	Cancer Center - Biophysics Lab	(8,562)	26,625	46,637	(1,931)	0	0
S9015	Cancer Center - Nuclear Mag Res Facility-Nmr	23,485	5,279	688	19,981	0	0
	Total Service Centers	**754,292**	**1,269,178**	**1,253,675**	**1,829,363**	**1,048,200**	**795,800**

Expenditure Budget Detail

2014-15 Operating Budget

Program Number	Program Name	2009-10 Actual	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
University Housing							
01019	Residence Administration - Housing & Residence Life	0	76,552	61,921	0	0	0
40011	Housing and Residence Life - Facilities	0	0	0	0	0	3,010,300
40012	Housing and Residence Life - Unitas Tower	798,306	843,814	807,038	881,600	830,000	0
40013	Housing and Residence Life - Conferences & Short-Term Housing	0	0	0	0	0	(153,500)
40014	Housing and Residence Life - Miller Hall	386,437	414,085	443,017	356,838	462,000	0
40015	Housing and Residence Life - Residence Education & Programming	0	0	0	0	0	823,400
40016	Housing and Residence Life - Univ Tower	489,857	599,603	562,611	545,456	677,000	0
40017	Housing and Residence Life - Desk Operations & Security	0	0	0	0	0	604,600
40018	Housing and Residence Life - Stevenson Hall	63,348	140,226	2,913	(99)	0	0
40019	Housing and Residence Life - Information Technology	0	0	0	0	0	958,200
40020	Housing and Residence Life - Threlkeld Hall	437,836	460,110	475,198	428,040	453,000	0
40021	Housing and Residence Life - Assignments & Billing	0	0	0	0	0	239,700
40022	Housing and Residence Life - Med/Dent Apts	386,725	465,487	399,509	288,736	378,000	0
40023	Housing and Residence Life - Marketing & Assessment	0	0	0	0	0	152,400
40024	Housing and Residence Life - The Complex	577,507	665,272	568,701	536,003	250,000	0
40025	Housing and Residence Life - Louisville Hall	456,371	608,694	500,048	520,841	563,000	0
40026	Housing and Residence Life - Housing Reserve	300,000	0	100,000	100,000	19,000	110,000
40027	Housing and Residence Life - Residence Edu&amp Programming	67,322	64,523	103,974	95,096	64,500	0
40029	Housing and Residence Life - Fiscal Affairs	0	0	0	0	0	148,300
40031	Housing and Residence Life - RSA & NRHH	0	0	0	0	0	40,700
40033	Housing and Residence Life - Housing Administration	1,672,288	1,651,874	1,708,682	1,845,083	1,887,486	1,552,800
	Total University Housing	**5,635,998**	**5,990,241**	**5,733,614**	**5,597,594**	**5,583,986**	**7,486,900**
Quality and Charity Care Trust							
01462	Executive VP - Health Affairs - QCCT Expenditures	20,221,407	19,918,084	19,718,892	17,588,439	18,243,627	0
01463	Executive VP - Health Affairs - QCCT Rent	0	0	0	0	1,500,000	0
	Total Quality and Charity Care Trust (QCCT)	**20,221,407**	**19,918,084**	**19,718,892**	**17,588,439**	**19,743,627**	**0**
Total General Funds		**437,125,121**	**478,003,958**	**486,773,145**	**497,518,543**	**496,487,700**	**497,915,300**
Total UofL Corporations		**493,998,415**	**503,831,436**	**534,272,035**	**543,511,759**	**740,000,000**	**720,000,000**
Total University Expenditures		**931,123,536**	**981,835,394**	**1,021,045,180**	**1,041,030,302**	**1,236,487,700**	**1,217,915,300**

UNIVERSITY OF LOUISVILLE



BUDGET TRENDS

BUDGET TREND DATA

USE OF NEW GENERAL FUND DOLLARS

	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	Total
Nondiscretionary Allocations:											
Budget Reductions and Cost Savings	(789)	(1,335)	(38)	(11,949)	(6,599)	(1,401)	(3,234)	(8,606)	(4,700)	(572)	**(39,223)**
Budget Adjustments Carried Forward	52	0	1,535	208	863	429	238	515	1,927	3,225	**8,992**
Expenditures Offset by Specific Revenue	157	(4)	2,028	3,336	3,090	691	7,467	9,673	498	(11,297)	**15,639**
Fixed Costs	2,005	2,636	(2,804)	3,727	11,060	4,013	1,422	4,331	4,502	1,603	**32,495**
Total Nondiscretionary	**1,425**	**1,297**	**721**	**(4,678)**	**8,414**	**3,732**	**5,893**	**5,913**	**2,227**	**(7,041)**	**17,903**
Discretionary Allocations:											
Faculty and Staff Compensation	10,743	10,974	13,380	4,503	568	1,867	9,897	650	7,964	4,060	**64,606**
New Strategic Initiatives	12,495	9,431	13,835	7,709	2,671	3,341	4,397	5,302	3,429	4,153	**66,763**
Internal Reallocations	0	0	0	0	0	5,849	(261)	(78)	40	256	**5,806**
Miscellaneous Expense Adjustments	0	0	0	(320)	0	0	0	(121)	115	0	**(326)**
Total Discretionary	**23,238**	**20,405**	**27,215**	**11,892**	**3,239**	**11,057**	**14,033**	**5,753**	**11,548**	**8,469**	**136,849**
Total New General Fund Dollars	**24,663**	**21,702**	**27,936**	**7,214**	**11,653**	**14,789**	**19,926**	**11,666**	**13,775**	**1,428**	**154,752**
Salary and Wage Increases as a Percent of Discretionary Expenditures	**46.23%**	**53.78%**	**49.16%**	**37.87%**	**17.54%**	**16.73%**	**70.53%**	**11.30%**	**68.96%**	**47.94%**	**47.21%**

Source: Budget and Financial Planning

MAINTENANCE AND OPERATIONS EXPENDITURES FOR FACILITIES

	2010-11 Actual	2011-12 Actual	2012-13 Actual	2013-14 Budget	2014-15 Budget
Major Maintenance Projects	1,050,000	1,050,000	1,050,000	0	0
General Maintenance	13,673,541	12,890,232	13,367,529	14,072,661	14,396,056
Custodial Services	7,663,979	7,428,153	7,100,540	7,670,155	7,977,846
Utility Expenses	19,933,626	19,606,652	19,640,992	20,296,539	21,376,201
Services to Auxiliaries	(77,064)	(308,282)	(203,000)	(150,048)	(150,048)
Management and Supervisory Expenses	3,997,988	4,198,112	4,366,123	5,176,644	4,987,698
Other Related Expenses	20,778	28,148	25,468	133,046	25,000
TOTAL	**46,262,848**	**44,893,015**	**45,347,652**	**47,198,997**	**48,612,753**

Source: Budget and Financial Planning

GENERAL FUND BUDGETED EXPENDITURE HISTORY

Academic Units	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	6 Year % Change
Academic Support Programs	3,944	2,870	2,621	4,469	3,196	3,364	3,871	34.9%
College of Arts and Sciences	51,291	51,039	52,545	55,677	56,622	59,247	60,510	18.6%
College of Business	16,762	16,515	17,118	19,041	19,015	20,775	22,555	36.6%
School of Dentistry	15,788	16,159	16,801	17,407	17,527	18,586	18,228	12.8%
College of Education and Human Development	14,044	14,405	14,823	17,700	17,928	18,685	19,329	34.2%
School of Interdisciplinary and Graduate Studies	3,901	3,759	3,872	3,754	3,727	4,018	4,060	8.0%
Kent School of Social Work	3,465	3,596	3,785	4,006	4,316	4,700	5,093	41.6%
Brandeis School of Law	5,601	5,597	5,871	6,071	6,038	6,415	6,382	14.0%
Libraries	17,601	17,162	17,616	17,644	17,941	18,232	18,652	8.7%
School of Medicine	48,851	48,143	49,612	51,141	50,703	52,296	53,043	10.2%
Metropolitan College - UL	334	264	270	266	265	240	240	-9.0%
School of Music	5,425	5,429	5,623	5,730	5,807	6,213	6,262	15.3%
School of Nursing	4,394	4,739	4,984	5,207	5,621	6,352	6,226	31.4%
Other Academic Programs	5,014	5,636	6,054	6,758	7,444	8,143	9,342	65.7%
School of Public Health and Information Sciences	4,146	4,530	4,683	4,831	4,735	4,951	5,056	11.6%
J. B. Speed School of Engineering	17,927	18,305	19,118	19,722	20,436	21,846	22,785	24.5%
Undergraduate Affairs	4,127	3,981	3,725	3,714	3,661	3,779	3,506	-11.9%
Total Academic Units	**222,615**	**222,130**	**229,121**	**243,139**	**244,982**	**257,843**	**265,140**	**19.4%**
Support Units								
General Institutional Expenses	4,606	4,520	4,154	4,339	5,839	3,151	4,756	5.2%
Executive Vice President Health Affairs	6,466	8,063	8,115	7,725	7,970	8,327	11,402	41.4%
Institutional Support	34,696	35,747	36,673	37,703	37,067	39,591	42,254	18.2%
Physical Plant	35,478	39,892	43,450	43,571	44,915	47,199	48,613	21.9%
Executive Vice President Research and Innovation	10,803	9,710	10,659	11,010	11,804	12,024	10,881	12.1%
Reserves	10,845	10,617	10,207	11,907	10,677	9,517	14,661	38.1%
Student Financial Aid	39,960	41,309	43,813	45,339	50,803	51,455	53,912	30.5%
Student Affairs / Student Government	5,517	5,521	5,580	5,796	5,873	6,630	8,647	56.6%
Enrollment Management	5,954	5,586	6,601	6,723	6,788	7,202	7,140	27.8%
Mandatory Transfers (Debt Service)	15,798	22,123	21,874	22,836	23,596	22,901	19,148	-13.4%
Total Support Units	**170,123**	**183,088**	**191,125**	**196,948**	**205,332**	**207,997**	**221,412**	**20.9%**
Auxiliary Enterprises								
Auxiliary Enterprises	3,397	3,096	3,494	3,407	3,615	4,272	3,080	-0.5%
Service Centers	1,246	962	1,021	1,244	1,035	1,048	796	-17.3%
University Housing	6,125	5,851	5,443	5,589	5,815	5,584	7,487	28.0%
Total Auxiliary Enterprises	**10,768**	**9,910**	**9,958**	**10,241**	**10,464**	**10,904**	**11,363**	**14.7%**
Quality Charity Care Trust (QCCT)	21,170	21,204	20,918	20,719	21,934	19,744	0	-100.0%
Total University Expenditures	**424,676**	**436,332**	**451,122**	**471,047**	**482,713**	**496,488**	**497,915**	**14.1%**

Source: Budget and Financial Planning

STATE APPROPRIATIONS AS A PERCENT OF TOTAL BUDGET (FOR KY STATE SUPPORTED UNIVERSITIES)

	2009-10 Budgeted	2010-11 Budgeted	2011-12 Budgeted	2012-13 Budgeted	2013-14 Budgeted	2014-15 Budgeted
Eastern Kentucky University	25.1%	23.7%	24.2%	19.7%	18.7%	19.8%
Kentucky State University	43.2%	35.3%	35.7%	28.6%	28.2%	30.5%
Morehead State University	25.3%	21.0%	21.2%	18.2%	17.6%	16.7%
Murray State University	33.6%	30.0%	30.3%	27.9%	26.8%	26.7%
Northern Kentucky University	24.0%	21.4%	20.9%	19.4%	18.7%	18.8%
University of Kentucky	14.6%	11.9%	12.1%	10.3%	10.0%	10.0%
University of Louisville	**20.5%**	**17.6%**	**18.1%**	**13.5%**	**13.3%**	**11.3%**
Western Kentucky University	24.3%	20.9%	21.2%	18.5%	17.9%	18.2%
Kentucky Community and Technical College System	31.6%	26.2%	26.1%	20.4%	19.7%	20.0%
AVERAGE	**26.9%**	**23.1%**	**23.3%**	**19.6%**	**19.0%**	**19.1%**

Source: UofL Council on Postsecondary Education, Budget and Financial Planning

UNIT BUDGET REDUCTIONS TEN YEAR TREND

College, School, or Division	FY 2006	FY 2007	FY 2008	FY 2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015
College of Arts & Sciences	-	-	-	827,920	1,030,300	-	507,200	1,040,900	-	347,900
College of Business	-	-	-	314,735	324,600	-	160,200	526,800	-	107,500
School of Dentistry	-	-	-	300,000	282,600	-	139,300	322,200	-	93,500
College of Education & Human Development	-	-	-	268,000	279,600	-	140,600	282,500	-	96,100
School of Interdisciplinary & Graduate Studies	-	-	-	55,100	80,100	-	38,700	75,100	-	26,000
Kent School of Social Work	-	-	-	85,000	71,500	-	37,500	87,400	-	27,400
Brandeis School of Law	-	-	-	200,000	167,700	-	82,800	211,200	-	56,900
University Libraries	-	-	-	300,000	311,500	-	150,300	300,700	-	97,700
School of Medicine	-	-	-	991,463	817,200	-	405,600	1,039,000	-	274,900
School of Music	-	-	-	125,000	107,000	-	53,800	118,200	-	37,000
School of Nursing	-	-	-	84,000	88,100	-	47,500	109,100	-	34,100
School of Public Health	-	-	-	60,971	70,900	-	39,200	88,800	-	27,000
J.B. Speed School of Engineering	-	-	-	396,718	361,800	-	183,800	410,400	-	134,200
Undergraduate Affairs	-	-	-	80,000	101,400	-	38,500	84,500	-	25,500
Metropolitan College	-	-	-	-	-	-	2,700	6,100	-	1,600
Total Academics	**-**	**-**	**-**	**4,088,907**	**4,094,300**	**-**	**2,027,700**	**4,702,900**	**-**	**1,387,300**
									-	
Office of President	-	-	-	37,700	26,300	-	13,200	45,400	-	38,300
Executive Vice President & University Provost	-	-	-	380,000	160,800	-	89,700	264,000	-	60,000
Vice President Business Affairs	-	-	-	722,201	629,900	-	354,600	1,082,400	-	222,300
Vice President Information Technology	-	-	-	244,380	223,300	-	108,400	324,400	-	77,200
Vice President University Advancement	-	-	-	75,000	52,300	-	22,200	48,300	-	-
Vice President Community Engagement	-	-	-	17,157	15,800	-	7,700	17,000	-	5,100
Vice President Finance	-	-	-	118,692	108,300	-	47,100	115,700	-	37,400
Vice President Human Resources	-	-	-	-	54,200	-	21,700	56,700	-	12,600
Executive Vice President Health Affairs	-	-	-	44,000	25,500	-	12,500	31,200	-	6,100
Executive Vice President Research & Innovation	-	-	-	277,700	224,900	-	106,600	242,200	-	77,800
Vice Preident Student Affairs	-	-	-	136,000	93,800	-	44,500	106,300	-	31,100
Enrollment Management	-	-	-	-	100,000	-	58,600	131,300	-	41,400
Athletics	-	-	-	57,000	39,800	-	19,500	45,900	-	-
Total Support	**-**	**-**	**-**	**2,109,830**	**1,754,900**	**-**	**906,300**	**2,510,800**	**-**	**609,300**
									-	
Total Reduction	**-**	**-**	**-**	**6,198,737**	**5,849,200**	**-**	**2,934,000**	**7,213,700**	**-**	**1,996,600**

Source: Budget and Financial Planning

CREDIT HOUR PRODUCTION TREND

Academic Unit	AY2005	AY2006	AY2007	AY2008	AY2009	AY2010	AY2011	AY2012	AY2013	AY2014	Change AY 05-14 Amount	Change AY 05-14 Percent
College of Arts & Sciences	269,012	273,006	272,853	274,015	275,630	277,740	286,452	265,501	245,363	256,766	(12,246)	-4.6%
College of Business	61,458	60,959	58,679	59,965	57,114	51,717	49,105	46,983	43,228	43,905	(17,553)	-28.6%
School of Dentistry	18,963	18,090	19,048	18,498	19,634	20,439	21,478	21,495	25,492	27,357	8,394	44.3%
College of Education & Human Dev.	53,259	52,702	53,979	55,654	56,559	59,629	59,092	51,892	46,597	52,651	(608)	-1.1%
School of Interdiscip. & Grad. Studies	0	0	0	0	5	1	14	23	5	0	0	0.0%
Kent School of Social Work	9,165	8,533	8,672	10,210	9,482	10,106	10,562	11,037	11,612	11,635	2,470	26.9%
Brandeis School of Law	11,332	11,651	11,548	12,249	12,578	12,609	12,243	11,553	11,203	11,062	(270)	-2.4%
School of Medicine	30,909	31,110	32,313	32,797	31,817	33,539	32,998	33,110	31,299	35,094	4,185	13.5%
School of Music	11,769	11,185	11,142	11,093	11,094	11,591	12,129	11,992	10,406	10,714	(1,055)	-9.0%
School of Nursing	10,936	11,902	12,017	11,323	12,254	14,592	16,329	16,219	15,367	17,129	6,193	56.6%
School of Public Health & Info. Sci.	983	1,611	2,016	2,424	2,764	2,677	2,772	2,901	2,740	3,033	2,051	208.7%
J.B. Speed School of Engineering	31,640	31,143	33,291	35,943	36,923	40,013	39,507	38,999	36,446	41,866	10,226	32.3%
Total	**509,423**	**511,891**	**515,555**	**524,170**	**525,852**	**534,652**	**542,679**	**511,705**	**479,756**	**511,210**	**31,481**	**0.4%**

Source: UofL Institutional Research

UNIVERSITY OF LOUISVILLE

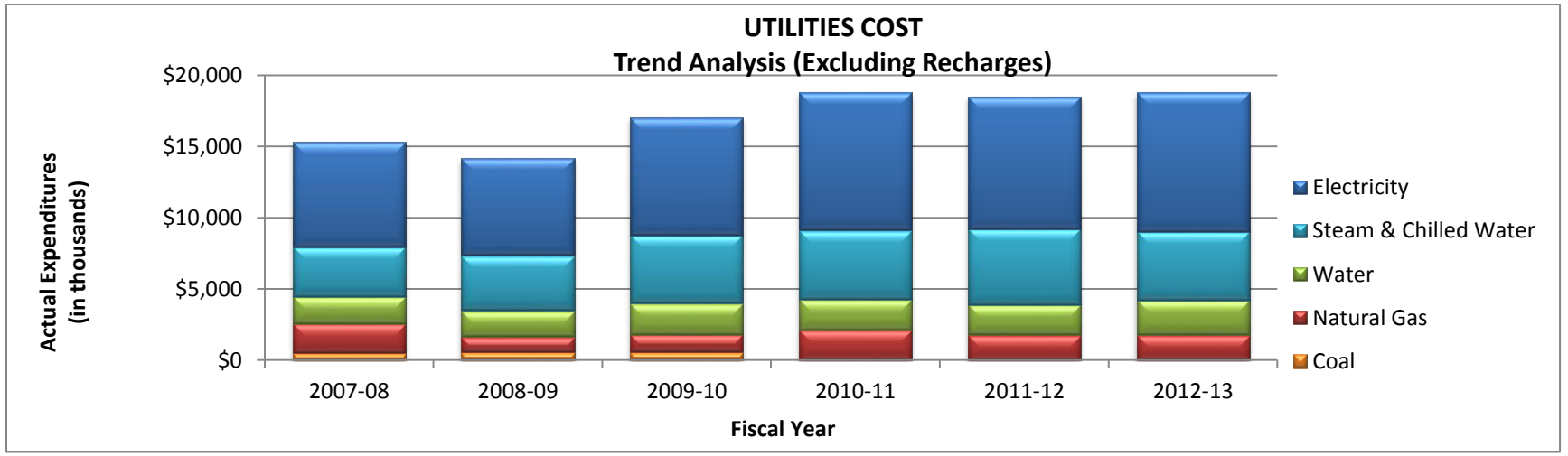


BUDGET ANALYSIS

BUDGET ANALYSIS

FIVE YEAR UTILITIES COST (TOTAL UNIVERSITY)

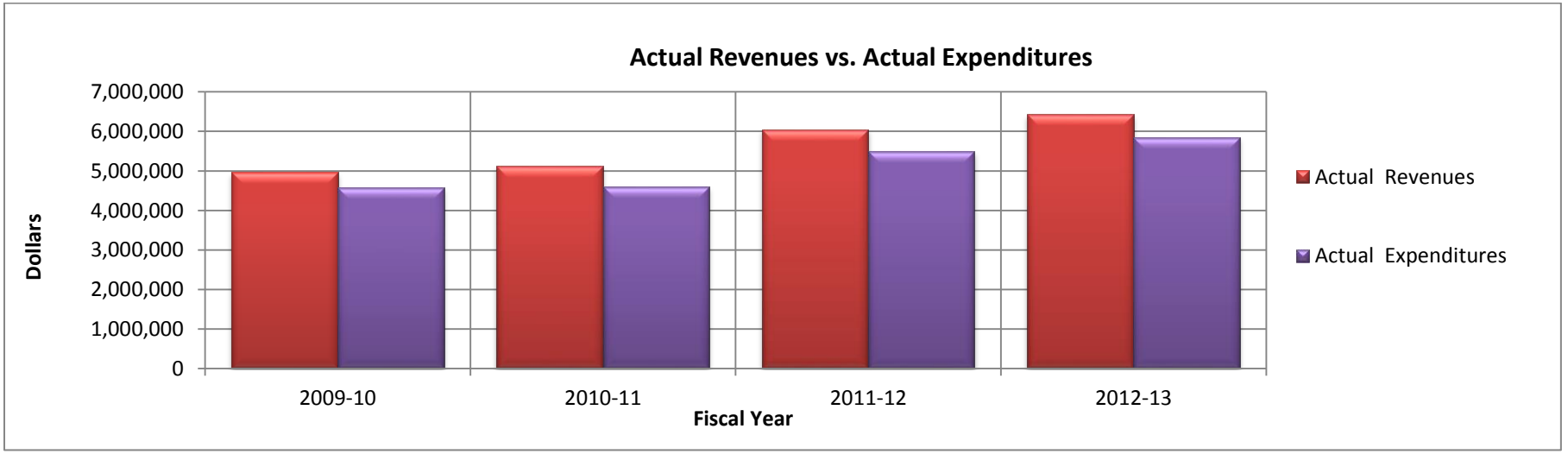
Utilities by Type	2008-09	2009-10	2010-11	2011-12	2012-13	Five-Year Total Change	Five-Year Avg Annual Change
Electricity	6,876,070	8,277,070	9,694,045	9,283,716	9,778,373	2,902,302	580,460
Natural Gas	1,113,554	1,250,145	2,138,552	1,757,127	1,762,184	648,630	129,726
Water	1,814,467	2,200,550	2,137,250	2,114,280	2,471,818	657,351	131,470
Steam & Chilled Water	3,878,739	4,798,083	4,846,967	5,367,038	4,796,664	917,925	183,585
Coal	538,208	538,208	650	0	0	(538,208)	(107,642)
Recharges to Others	(1,152,998)	(1,298,772)	(1,188,614)	(1,236,321)	(1,278,773)	(125,775)	(25,155)
Total	**13,068,041**	**15,765,283**	**17,628,849**	**17,285,839**	**17,530,266**	**4,462,225**	**892,445**



Source: Budget and Financial Planning

CONTINUING EDUCATION PROGRAMS

	Fiscal Year											
	2009-10			2010-11			2011-12			2012-13		
Division of Online and Continuing Education:	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**
Delphi - Professional Development	271,386	376,301	(104,915)	377,231	404,865	(27,634)	582,436	669,512	(87,076)	693,623	695,670	(2,047)
Delphi - Conference and Facilities	540,629	448,938	91,691	441,225	398,473	42,752	714,352	680,480	33,872	782,199	686,532	95,667
Delphi - Online Program	2,431,573	1,875,113	556,460	2,890,908	2,320,790	570,118	3,191,235	2,530,536	660,699	3,556,063	2,916,546	639,517
Delphi - Options	145,953	228,885	(82,932)	143,587	170,371	(26,784)	172,776	209,444	(36,668)	121,467	176,174	(54,707)
Total Delphi Center Programs	**3,389,541**	**2,929,237**	**460,304**	**3,852,951**	**3,294,499**	**558,452**	**4,660,799**	**4,089,972**	**570,827**	**5,153,352**	**4,474,922**	**678,430**
Other Continuing Education Programs:												
Continuing Ed - Dentistry	321,348	315,947	5,401	229,364	229,604	(240)	288,211	292,571	(4,360)	297,700	287,517	10,183
Continuing Ed - Justice Administration	825,149	895,907	(70,758)	599,769	696,613	(96,844)	710,056	736,858	(26,802)	608,458	719,291	(110,833)
Continuing Ed - Medicine	355,791	362,456	(6,665)	341,799	319,324	22,475	315,369	300,326	15,043	266,877	274,670	(7,793)
Labor Law Program	40,142	54,363	(14,221)	50,539	41,719	8,820	27,724	45,699	(17,975)	62,352	43,749	18,603
Louis A. Grief Tax Institute	37,556	27,758	9,798	43,339	25,136	18,203	41,520	23,228	18,292	34,354	52,329	(17,975)
Total Other Continuing Ed Programs	**1,579,986**	**1,656,431**	**(76,445)**	**1,264,810**	**1,312,396**	**(47,586)**	**1,382,880**	**1,398,682**	**(15,802)**	**1,269,741**	**1,377,556**	**(107,815)**
Total Continuing Education	**4,969,527**	**4,585,668**	**383,859**	**5,117,761**	**4,606,895**	**510,866**	**6,043,679**	**5,488,654**	**555,025**	**6,423,093**	**5,852,478**	**570,615**



Source: Budget and Financial Planning

DEBT SERVICE ANALYSIS

	2013-14 Budget			2014-15 Budget			Increase / (Decrease)		
	Principal	**Interest**	**Total**	**Principal**	**Interest**	**Total**	**Principal**	**Interest**	**Total**
2007 General Receipts - Series A	1,670,000	1,311,200	2,981,200	1,740,000	1,243,000	2,983,000	70,000	(68,200)	1,800
2008 General Receipts - Series A	3,320,000	3,136,825	6,456,825	3,455,000	3,001,325	6,456,325	135,000	(135,500)	(500)
2010 General Receipts - Series A & B	1,415,000	1,318,245	2,733,245	1,418,000	1,314,018	2,732,018	3,000	(4,227)	(1,227)
2011 General Receipts - Series A	1,125,000	1,518,325	2,643,325	1,165,000	1,478,150	2,643,150	40,000	(40,175)	(175)
2012 General Receipts - Series A*	1,085,000	632,800	1,717,800	1,125,000	600,249	1,725,249	40,000	(32,551)	7,449
Subtotal General Receipts Bonds	**8,615,000**	**7,917,395**	**16,532,395**	**8,903,000**	**7,636,742**	**16,539,742**	**288,000**	**(280,653)**	**7,347**
Consolidated Educational Building Revenue Bonds - Series M	4,590,000	131,550	4,721,550	2,225,000	62,701	2,287,701	(2,365,000)	(68,849)	(2,433,849)
Consolidated Educational Building Revenue Bonds - Series N*	0	0	0	0	0	0	0	0	0
Consolidated Educational Building Revenue Bonds - Series O*	0	0	0	0	0	0	0	0	0
Consolidated Educational Building Revenue Bonds - Series P	205,000	117,488	322,488	210,000	110,312	320,312	5,000	(7,176)	(2,176)
Subtotal Academic Bonds	**4,795,000**	**249,038**	**5,044,038**	**2,435,000**	**173,013**	**2,608,013**	**(2,360,000)**	**(76,025)**	**(2,436,025)**
Revenue Refunding Bonds - Series E	350,000	6,125	356,125	0	0	0	(350,000)	(6,125)	(356,125)
Revenue Refunding Bonds - Series F	910,000	58,458	968,458	0	0	0	(910,000)	(58,458)	(968,458)
Subtotal Auxiliary Bonds	**1,260,000**	**64,583**	**1,324,583**	**0**	**0**	**0**	**(1,260,000)**	**(64,583)**	**(1,324,583)**
Total Debt Service	**14,670,000**	**8,231,016**	**22,901,016**	**11,338,000**	**7,809,755**	**19,147,755**	**(3,332,000)**	**(421,261)**	**(3,753,261)**

* Consolidated Educational Building Revenue Bond Series N and Series O refinanced into 2012 General Receipts Series A

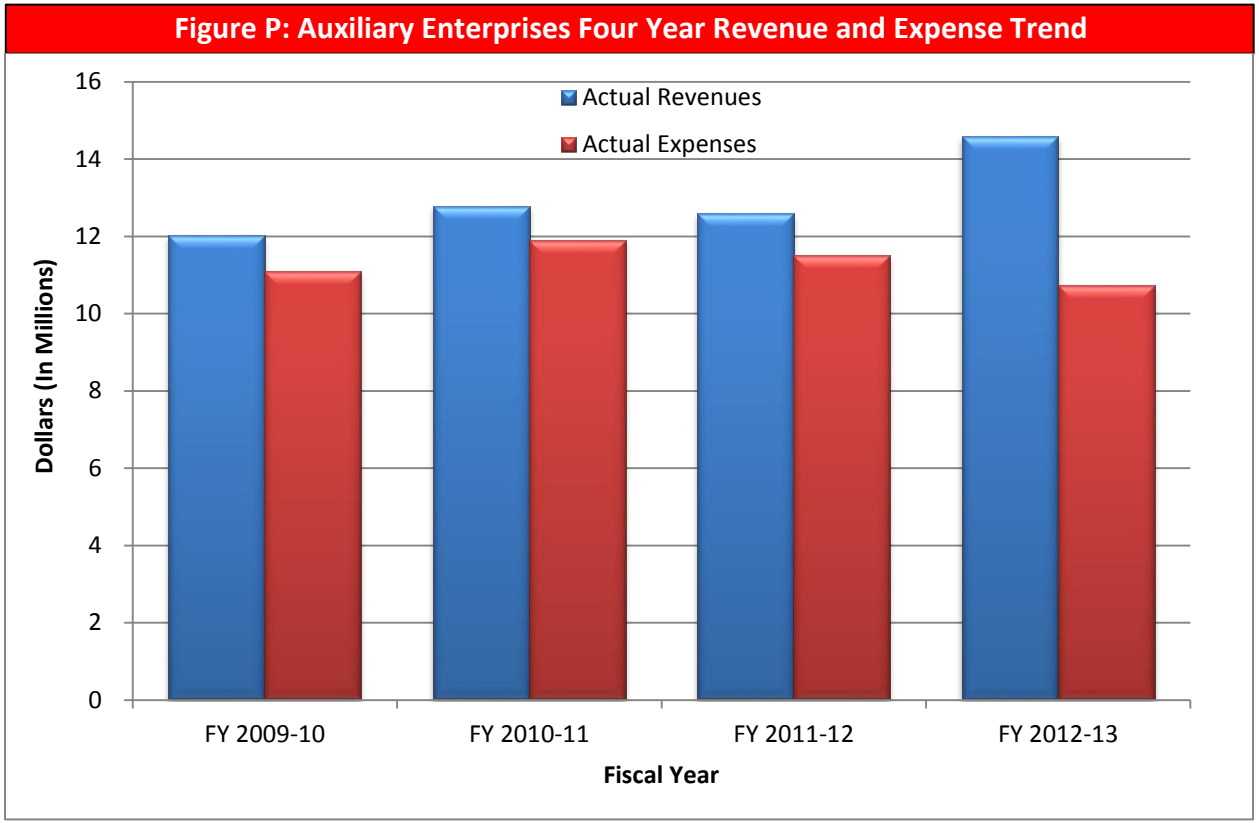
Source: Budget and Financial Planning

AUXILIARY ENTERPRISE REVENUE AND EXPENSES FOUR YEAR TREND

	FY 2009-10			FY 2010-11			FY 2011-12			FY 2012-13		
Auxiliaries	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**	**Actual Revenues**	**Actual Expenditures**	**Surplus/ (Deficit)**
Food Service Contract	135,700	121,115	14,585	152,828	200,083	(47,255)	172,230	186,018	(13,788)	159,910	177,291	(17,381)
Belknap Campus Store	339,509	154,731	184,778	342,819	122,974	219,845	356,083	147,498	208,585	357,477	151,034	206,444
Contract Vending Operations	191,911	3,986	187,925	246,409	3,631	242,778	144,509	4,305	140,204	149,524	(501)	150,025
iTech Express	373,925	374,882	(957)	233,686	247,650	(13,964)	217,811	143,612	74,200	192,353	217,628	(25,275)
Subtotal Auxiliaries	**1,041,045**	**654,714**	**386,331**	**975,742**	**574,338**	**401,404**	**890,633**	**481,433**	**409,201**	**859,265**	**545,452**	**313,812**
Parking												
University Parking	3,905,813	1,859,906	2,045,907	4,347,452	2,398,018	1,949,434	4,508,402	2,403,492	2,104,911	6,559,100	2,432,405	4,126,695
Parking Debt Service	0	1,402,990	(1,402,990)	0	1,391,500	(1,391,500)	9,409	1,365,796	(1,356,387)	0	572,838	(572,838)
Subtotal Parking	**3,905,813**	**3,262,896**	**642,917**	**4,347,452**	**3,789,518**	**557,934**	**4,517,811**	**3,769,287**	**748,524**	**6,559,100**	**3,005,243**	**3,553,857**
Housing												
Johnny Unitas Tower	1,188,447	793,306	395,141	1,196,166	901,408	294,758	953,386	807,038	146,348	1,218,100	881,600	336,500
Miller Hall	1,059,215	386,437	672,778	1,086,059	414,085	671,974	885,275	443,017	442,258	959,610	356,838	602,772
University Towers Apartments	744,597	489,857	254,740	905,158	599,603	305,555	872,344	562,611	309,733	890,554	545,456	345,098
Stevenson Hall	246,069	63,348	182,721	164,294	140,226	24,068	187,962	2,913	185,048	232,781	(99)	232,880
Threlkeld Hall	922,458	437,836	484,622	969,794	460,110	509,684	1,100,002	475,198	624,804	1,039,358	428,040	611,318
Medical / Dental Apts	369,608	386,725	(17,117)	537,645	465,487	72,158	366,580	399,509	(32,929)	318,702	288,736	29,966
The Complex	657,447	577,507	79,940	863,371	665,272	198,099	920,830	568,701	352,128	859,912	536,003	323,909
SJA/SPI Dormitory Fees	217,268	209,567	7,701	248,428	238,390	10,038	254,172	248,863	5,308	274,593	254,546	20,046
Louisville Hall	888,098	456,371	431,727	925,384	608,694	316,690	932,914	500,048	432,866	1,026,277	520,841	505,436
Dormitory Activities	0	67,322	(67,322)	0	64,523	(64,523)	0	103,974	(103,974)	0	95,096	(95,096)
Housing Debt Service	0	1,332,304	(1,332,304)	0	1,337,287	(1,337,287)	0	1,332,370	(1,332,370)	0	1,327,715	(1,327,715)
Housing Administration	774,436	1,672,288	(897,852)	561,235	1,651,874	(1,090,639)	701,097	1,708,682	(1,007,585)	352,443	1,845,083	(1,492,640)
Housing Reserve	0	300,000	(300,000)	0	0	0	0	100,000	(100,000)	0	100,000	(100,000)
Subtotal Housing	**7,067,643**	**7,172,868**	**(105,225)**	**7,457,534**	**7,546,959**	**(89,425)**	**7,174,561**	**7,252,926**	**(78,365)**	**7,172,330**	**7,179,855**	**(7,525)**
Total Auxiliaries	**12,014,501**	**11,090,478**	**924,023**	**12,780,728**	**11,910,815**	**869,913**	**12,583,006**	**11,503,646**	**1,079,360**	**14,590,695**	**10,730,551**	**3,860,144**

Source: Budget and Financial Planning

Figure P: Auxiliary Enterprises Four Year Revenue and Expense Trend



Source: Budget and Financial Planning

UNIVERSITY OF LOUISVILLE



PERSONAL SERVICES

PERSONNEL SERVICES

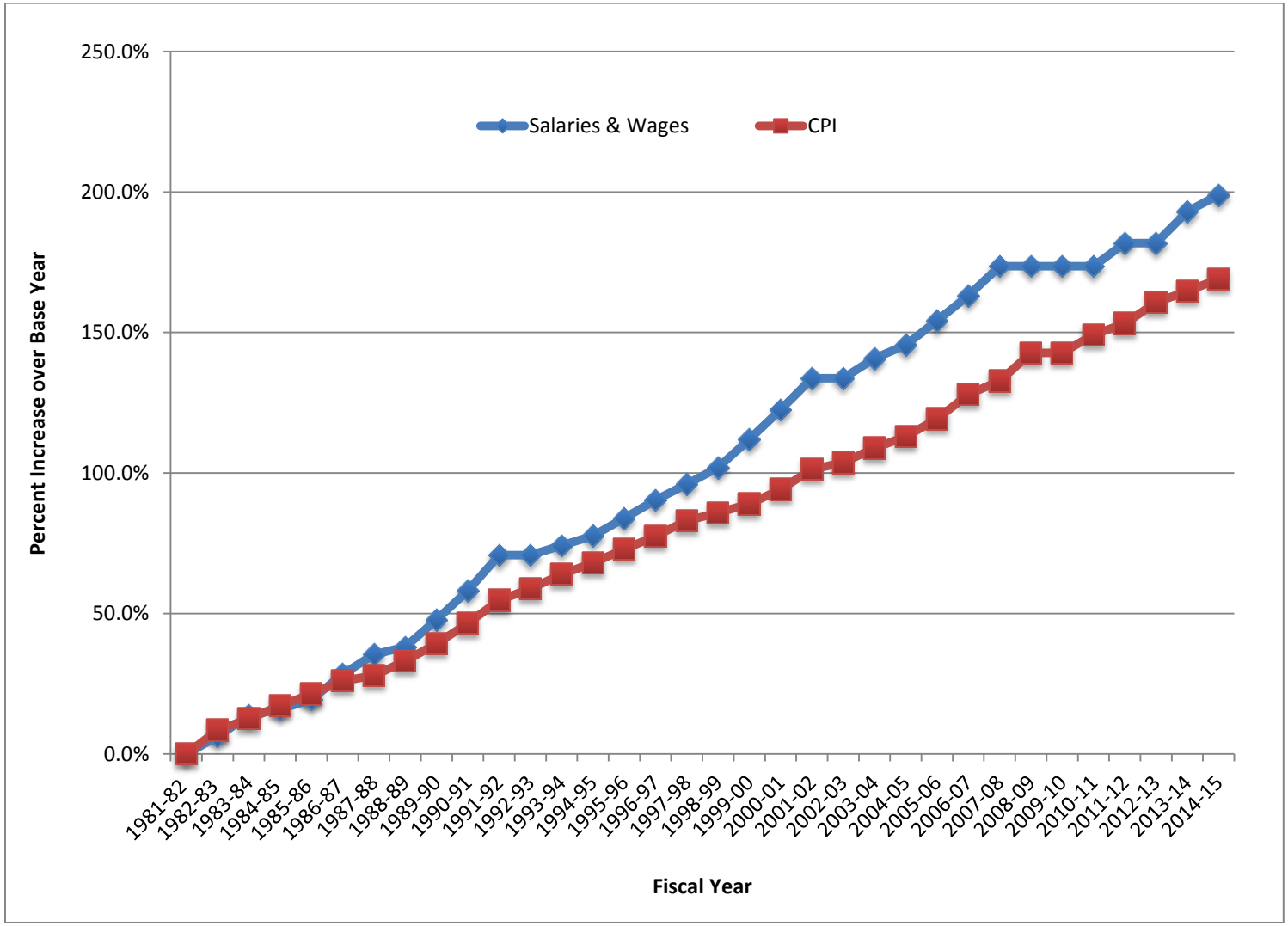
TEN YEAR SALARY INCREASE TREND BY PERSONNEL CATEGORY

Fiscal Year	Amount of Salary Increase [1]	Percent of Salary Increase	Salary Increase Policy											
			Faculty	Instructional Lump Sum	Graduate Assistants	Administrators	Professional and Administrative	Classified	House Staff	Student Wages	Overtime Wages	Temporary & Casual Wages	University Fellows	Shift Differential
2014-15 [3]	4,059,575	2.00%	0% - 4%	2.0% A.T.B.	0%	0% - 4%	$600 or 2%	$600 or 2%	0%	0%	0%	0%	0%	0%
2013-14	7,964,254	4.00%	0% - 6%	4.0% A.T.B.	0%	0% - 6%	$1200 or 4%	$1200 or 4%	0%	0%	0%	0%	0%	0%
2012-13	4,180,534	0% [7]	$1,200	0%	0%	$1,200	$1,200	$1,200	0%	0%	0%	0%	0%	0%
2011-12	6,252,345	3.00%	0% - 5%	3%	0%	0% - 5%	$1200 or 3%	$1200 or 3%	0%	0%	0%	0%	0%	0%
2010-11	3,785,361	0% [6]	$1,200	0%	0%	$0	$1,200	$1,200	0%	0%	0%	0%	0%	0%
2009-10	2,379,367	1.21% [5]	0.66%	0%	0%	0.41%	1.35%	2.41%	0%	0%	0%	0%	0%	0%
2008-09 [2]	2,251,622	0% [4]	$700	0%	0%	$700	$700	$700	0%	0%	0%	0%	0%	0%
2007-08	7,234,331	4.00%	0% - 5.5%	4.0% A.T.B.	4.0%	0% - 5.5%	0% - 5.5%	0% - 5.5%	4.0% A.T.B.	0%	0%	0%	4.0%	4.0% A.T.B.
2006-07 [3]	6,683,035	3.50%	0% - 5%	3.5% A.T.B.	3.5%	0% - 5%	0% - 5%	0% - 5%	3.5% A.T.B.	0%	0%	0%	3.5%	3.5% A.T.B.
2005-06 [3]	5,839,886	3.50%	0% - 5%	3.5% A.T.B.	3.5%	0% - 5%	0% - 5%	0% - 5%	3.5% A.T.B.	0%	0%	0%	3.5%	3.5% A.T.B.

Notes:
1. Salary increase amounts do not include fringe benefits.
2. Salary increase amount in this year does not include permanent "catch-up" adjustments received by selected staff.
3. Salary increase amount in this year does not include permanent "catch-up" adjustments received by selected faculty.
4. $700 to each full time employee with satisfactory performance.
5. $700 to each full time employee with satisfactory performance became CAR this year.
6. $1,200 to each full time employee with satisfactory performance. Administrators excluded.
7. $1,200 to each full time employee with satisfactory performance. President, Provost, Deans and Vice-Presidents are excluded.

Source: Budget and Financial Planning

GRAPH OF SALARY AND WAGE INCREASES (BASE YEAR 1981-82, JAN TO JAN CPI)



Source: Budget and Financial Planning

SUMMARY OF TEN YEAR FTE TREND OF BUDGETED POSITIONS

	Fiscal Year									
Academic Units:	**2005-06**	**2006-07**	**2007-08**	**2008-09**	**2009-10**	**2010-11**	**2011-12**	**2012-13**	**2013-14**	**2014-15**
Faculty	1,845.4	1,869.9	1,949.0	2,050.2	2,000.6	2,077.6	2,218.1	2,364.7	2,309.2	2,540.0
Administrators	32.5	33.7	34.5	31.9	28.9	26.6	28.1	29.8	28.3	25.6
Professional & Administrative Staff	1,104.6	1,295.8	1,486.7	1,605.0	1,816.6	1,847.2	1,680.3	1,725.3	1,709.3	1,767.7
Classified Staff **	976.2	946.1	963.0	988.3	959.9	949.0	860.2	812.2	697.1	696.9
Academic Units Total	**3,958.6**	**4,145.4**	**4,433.3**	**4,675.3**	**4,806.0**	**4,900.5**	**4,786.7**	**4,932.0**	**4,743.9**	**5,030.2**
Support Units:										
Faculty	31.4	26.9	20.6	47.4	30.1	24.1	18.0	18.7	22.3	19.2
Administrators	52.4	54.5	59.1	63.5	66.9	62.3	68.5	69.3	81.8	83.3
Professional & Administrative Staff	513.2	539.7	566.9	617.9	663.1	685.9	723.5	762.9	783.3	820.3
Classified Staff **	724.9	725.1	721.5	756.5	742.9	768.7	761.4	749.0	760.4	752.6
Support Units Total	**1,322.0**	**1,346.2**	**1,368.0**	**1,485.2**	**1,503.1**	**1,540.9**	**1,571.4**	**1,599.9**	**1,647.8**	**1,675.4**
University Total	**5,280.5**	**5,491.6**	**5,801.3**	**6,160.6**	**6,309.0**	**6,441.4**	**6,358.1**	**6,531.9**	**6,391.7**	**6,705.6**

* FTE = budgeted salary divided by normal full-time annual salary rate for position (should not be confused with actual number of employees)

** Classified = non exempt hourly staff

Source: Budget and Financial Planning

UNIVERSITY OF LOUISVILLE



UofL CORPORATIONS

UofL Corporations

The University of Louisville has relationships with several separate related corporations which support or augment the University's educational missions. These organizational entities are classified as either "affiliated" or "non-affiliated" corporations of the University.

An affiliated corporation is defined by Kentucky statute (KRS 164A.550). It is a corporate entity that could not exist or effectively operate without substantial assistance from UofL. Non-affiliated corporations are those entities which do not meet the statutory definition of an affiliated corporation.

The FY 2014-15 projected budgets for UofL's affiliated and non-affiliated corporations total $720 million. A number of anticipated grants and contracts in the UofL Research Foundation have not been awarded, and therefore, cannot be budgeted. Several other components of the UofL Research Foundation, such as the F&A projections, are also not budgeted at this time. Finally, some corporations, such as the Medical School Fund, Inc. are not formally budgeted in the University's budget system. UofL Corporations' Source of Funds and Use of Funds are shown in Tables 16 and 17 respectively, as separated across the entities. Each corporation is then described in more detail following these tables.

Table 16: UofL Corporations Source of Funds

	2014-15 Budget
University of Louisville Research Foundation, Inc.	
Clinical Operations	270,391,700
Sponsored Agreements- Direct Costs	159,849,200
Sponsored Agreements - F&A	21,000,000
Total ULRF	**451,240,900**
University of Louisville Foundation, Inc.	
Fundraising, Foundation Business Operations, and Other Unrestricted Funds	17,924,736
Restricted Endowment Funds	75,921,423
Gift Funds	49,345,522
Total ULF	**143,191,681**
University of Louisville Athletic Association, Inc.	
Football Program	31,270,000
Papa John's Cardinal Stadium	400,000
Basketball	25,815,000
Annual Seat Donations	17,000,000
NCAA/Conference Distribution	1,000,000
Marketing	5,045,000
Earnings from UL Foundation	500,000
Gender Equity Commitment	1,320,000
Other	3,900,000
Total ULAA	**86,250,000**
Quality and Charity Care Trust	
Louisville Metro	**5,000,000**
University of Louisville Medical School Fund, Inc.	**3,500,000**
Other Undesignated Recurring Funds	**30,817,419**
Total UofL Corporations	**720,000,000**

Source: UofL Corporations, Budget and Financial Planning

Table 17: UofL Corporations Use of Funds

	2014-15 Budget
University of Louisville Research Foundation, Inc.	
Salaries	249,179,900
Fringe Benefits	48,106,500
Operating Expense	153,954,500
Total ULRF	**451,240,900**
University of Louisville Foundation, Inc.	
Salaries	37,930,330
Fringe Benefits	9,862,241
Operating Expense	95,399,110
Total ULF	**143,191,681**
University of Louisville Athletic Association, Inc.	
Salaries	29,183,981
Fringe Benefits	6,350,640
Operating Expense	50,715,379
Total ULAA	**86,250,000**
Quality and Charity Care Trust	
Operating Expense (patient care)	**5,000,000**
University of Louisville Medical School Fund, Inc.	
Operating Expense	**3,500,000**
Other Undesignated Recurring Expenditures*	**30,817,419**
Total UofL Corporations	**720,000,000**

*These funds are allocated across various UofL Corporation categories in other tables.

Source: UofL Corporations, Budget and Financial Planning

UNIVERSITY OF LOUISVILLE RESEARCH FOUNDATION, INC.

The University of Louisville Research Foundation, Inc. (ULRF), a 501 (c)(3) non-profit affiliated corporation, is the agent of the University for soliciting and receiving grants and research agreements from external funding sources. The ULRF also owns and controls intellectual property on behalf of the University.

ULRF revenues come from clinical operations, sponsored agreement direct costs, and sponsored agreement Facilities and Administrative (F&A) cost recoveries. For FY 2014-15, the UofL Research Foundation budget is $451,240,900. Table 18 shows the ULRF budget by category.

Table 18: UofL Research Foundation 5 Year Budget Trend

						5 Year Change	
Revenues	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**	**Amount**	**Percent**
Clinical Operations	248,425,482	253,794,900	275,589,219	281,322,612	270,391,700	21,966,218	8.8%
Sponsored Agreements- Direct Costs	119,600,000	119,600,000	151,522,614	166,695,334	159,849,200	40,249,200	33.7%
Sponsored Agreements - F&A	26,400,000	26,400,000	26,000,000	22,000,000	21,000,000	(5,400,000)	-20.5%
Total Revenue	**394,425,482**	**399,794,900**	**453,111,833**	**470,017,946**	**451,240,900**	**56,815,418**	**14.4%**
Expenditures							
Salaries	187,171,181	207,092,249	251,156,221	259,694,779	249,179,900	62,008,719	33.1%
Fringe Benefits	41,328,753	47,567,413	48,736,489	47,879,763	48,106,500	6,777,747	16.4%
Operating Expense	165,925,548	145,135,239	153,219,123	162,443,404	153,954,500	(11,971,048)	-7.2%
Total Expenditures	**394,425,482**	**399,794,901**	**453,111,833**	**470,017,946**	**451,240,900**	**56,815,418**	**14.4%**

Source: UofL Research Foundation, Inc.

Clinical Operations

The largest component of the UofL Research Foundation, Inc. budget is clinical operations. The University Health Sciences Center (HSC) conducts clinical operations directly for patients and through third party contracts that generate patient care revenues. These clinical services include University-based clinics such as the Dental Clinic, Children and Youth Clinic, Child Evaluation Center, family practice clinics, and the Dialysis Center. Various clinical laboratories also generate revenue from lab services. Clinical operations also include academic program support from hospital contracts for physician services. Table 19 shows clinical operation budgets by department for FY 2014-15. Overall, the clinical operations budget is declining.

The largest portion of this decrease is in the School of Medicine. The change is due, in part, to cost reduction measures put in place to address operating deficits existing in several departments. Some of the deficits are due to over-spending but others are due to lack of payment for contracts from hospitals. Legal mediation is currently on-going to resolve these issues. Decreases in clinical operations can also be attributed to about 90 clinics moving under the University of Louisville Physicians (ULP) umbrella, which at this time is not on the university financial statements. It is anticipated that this change will achieve many cost efficiencies, particularly with shared billing services. There is currently a shared CFO for the HSC operations and the ULP operations.

Table 19: Clinical Operations Budget by Category

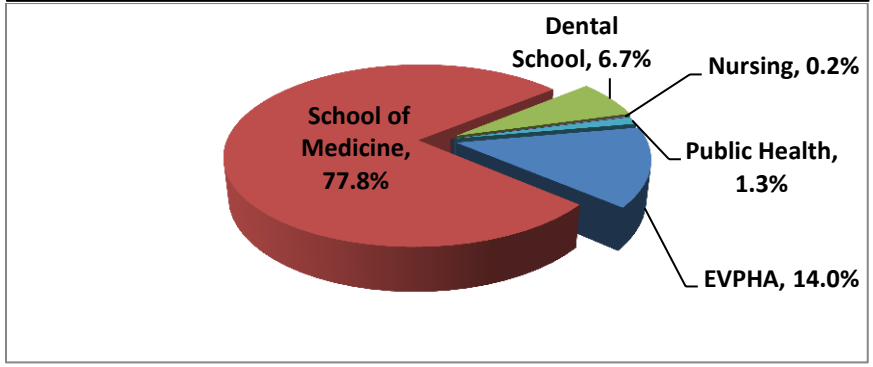
Department Name	FY 2014-15 Funds Available	FY 2014-15 Total Expenses
Total Exec. VP-Health Affairs	**37,818,512**	**37,818,512**
School of Medicine		
Medicine Administration Total	6,832,654	6,832,654
Anatomical Science/ Neurobiology	1,469,603	1,469,603
Neuroscience Training	50	50
Biochemistry	374,341	374,341
Genetics - Aging	6,743	6,743
Microbiology	219,826	219,826
Pharmacology	269,716	269,716
Physiology	52,586	52,586
Pathology	4,392,731	4,392,731
Anesthesiology	5,572,546	5,572,546
Family & Geriatric	4,465,678	4,465,678
Medicine	15,276,708	15,276,708

Department Name	FY 2014-15 Funds Available	FY 2014-15 Total Expenses
Obstetrics and Gynecology	4,140,810	4,140,810
Neurology	5,331,164	5,331,164
Ophthalmology	1,667,730	1,667,730
Pediatrics	65,153,674	65,153,674
Psychology	4,986,792	4,986,792
Diagnostic Radiology	11,039,979	11,039,979
Radiation Oncology	3,460,890	3,460,890
Surgery	17,722,835	17,722,835
Orthopedic Surgery	1,844,254	1,844,254
Cancer Center	1,607,571	1,607,571
Primary Care	399,392	399,392
Research Resources Center	54,703	54,703
Graduate Medical Education	39,044,702	39,044,702
Neurological Surgery	10,138,801	10,138,801
Rural Health/AHES	169,933	169,933
Institute for Cellular Therapeutics	63,900	63,900
Institute for Bioethics, Health Policy and Law	7,200	7,200
Center for Genetics and Molecular Medicine	164,000	164,000
Medicare Compliance	0	0
Emergency Medicine	3,035,400	3,035,400
Urology	1,462,288	1,462,288
Total School of Medicine	**210,429,200**	**210,429,200**
Total Dental	**18,121,048**	**18,121,048**
Total Nursing	**469,439**	**469,439**
Total Public Health	**3,553,501**	**3,553,501**
Clinical Operations Total	**270,391,700**	**270,391,700**

Source: UofL Research Foundation, Inc.

As a percent of total, the School of Medicine accounts for almost 78% of total clinical operation budgets, as shown in Figure Q.

Figure Q: Clinic Budgets as a Percent of Total in FY 2014-15



Source: UofL Research Foundation, Inc.

Revenues from the School of Medicine Professional Practice Plan are also recorded in the ULRF. This plan provides for payments to the School of Medicine based on gross receipts generated by faculty practicing within University of Louisville Physicians (ULP). The faculty practice groups within ULP remit funds in two forms. The first portion, Academic Program Support, as defined in the Plan, is remitted directly to the Research Foundation to support the academic programs in the clinical departments. The second portion, the Dean's Fund or "Dean's Tax", is collected by the University of Louisville Medical School Fund, Inc. from ULP and is used by the Dean to provide additional support for the clinical, academic programs, and other activities of the Medical School. The Dean's Tax consists of a base year assessment plus 3.43% of gross receipts, with some exclusions allowed. The practice plan is currently under revision now that all the faculty practice groups are within ULP. A flat tax with fewer exclusions is being proposed. The amount of Dean's Tax collected in FY 2013-14 is less than prior years. This is due to a variety of reasons related to the migration to ULP. It is expected this trend will reverse in FY 2014-15.

Affiliated hospitals also provide financial support to the University for clinical services, academic programs, and the house staff (interns and residents) program. Hospital receipts have been reduced the past two years due to delay in contracting and payments with one of the hospital affiliates. Legal mediation is on-going to resolve the issues between UL clinical departments and the hospital.

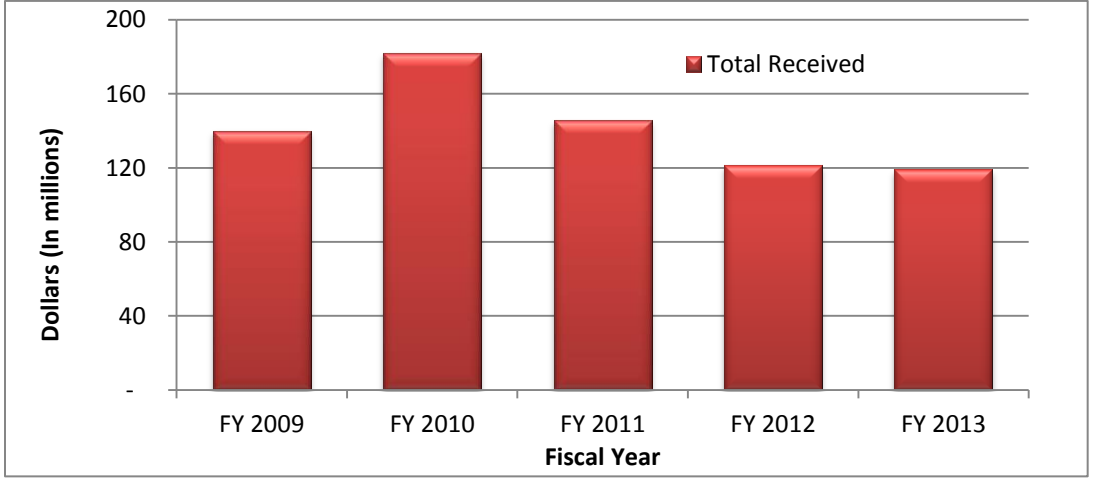
Sponsored Agreements – Direct Costs

After clinical operations, the second largest component of ULRF comes from Sponsored Agreements, which is outside support that facilitates the University mission of becoming a preeminent metropolitan research university. These agreements are normally designated for research, public service, training, and student financial aid. There are three types of sponsored activity at the University:

- **Grants** – provide financial assistance for basic research, training or community service projects. Often these are proposals that originate from UofL faculty and/or staff.
- **Contracts** – provide financial support for a specific task, with the project usually initiated by the sponsor. Terms and conditions specific to the award generally must be negotiated prior to acceptance of the contract to ensure compliance with University of Louisville policy.
- **Other Awards** – includes cooperative agreements, purchase orders and sub-agreements.

Revenue to the UofL Research Foundation mirrors the trend found across the country. At the University of Louisville, awards peaked during the FY 2009-10 at $182 million. It has declined to $119 million in FY 2012-13 as shown in the Figure R. The primary reason for the decline is the American Recovery and Reinvestment Act (ARRA) funding, which dropped more than $47 million over this same period.

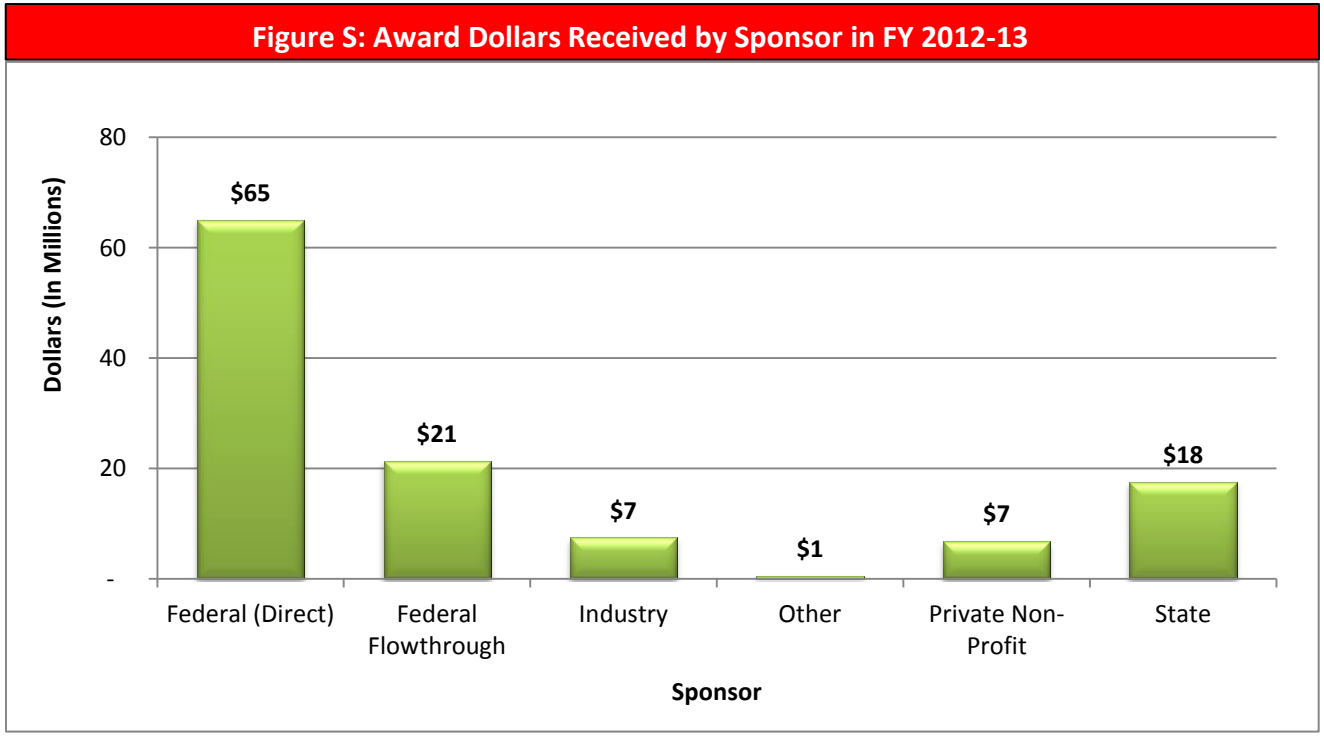
Figure R: Award Dollars Received FY 2009 through FY 2014



Source: UofL Research Foundation, Inc.

Approximately 73% of the awards to the University of Louisville—in FY 2012-13—were from federal agencies, provided either by flow-through funds or directly. The state is the second largest sponsor, trailed by industry and private nonprofit sponsors. The School of Medicine has been the largest recipient of awards. Figure S shows award dollars by sponsor.

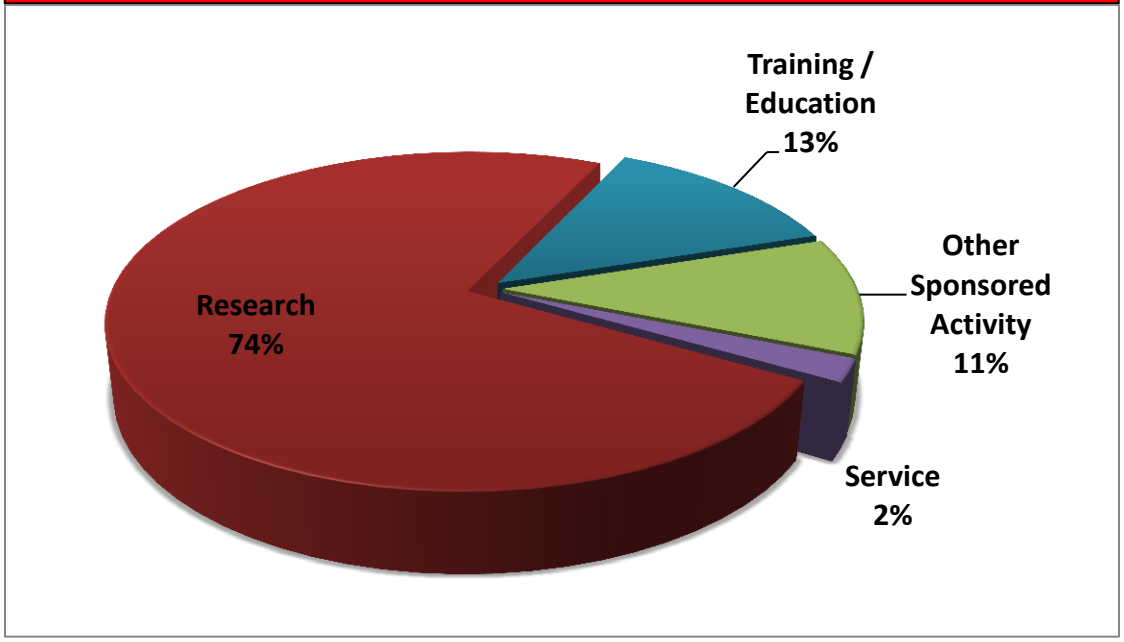
Figure S: Award Dollars Received by Sponsor in FY 2012-13



Source: UofL Research Foundation, Inc.

The majority of award dollars were for research, which accounted for nearly 74% in FY 2012-13. Training and education and other sponsored activity represented 13% and 11% respectively. Figure T shows award dollars received by purpose.

Figure T: Award Dollars Received by Purpose in FY 2012-13



Source: UofL Research Foundation, Inc.

Federal direct awards decreased more than 42% between FY 2010 and FY 2013, from almost $113 million in FY 2010 to $65 million in FY 2013. Most federal direct awards were provided from the National Institutes of Health. Table 20 below shows dollars awarded by federal agency from FY 2008-09 through FY 2012-13. A major factor influencing the decline in federal awards has been the phase-out of the American Recovery and Reinvestment Act of 2009 (ARRA), which included an allotment of federal stimulus dollars for research. In FY 2009-10, the ARRA initiative awarded $28.8 million to the University of Louisville. By FY 2012-13 that amount had diminished to $600,000. During that same period, federally earmarked awards dropped from $14 million to zero.

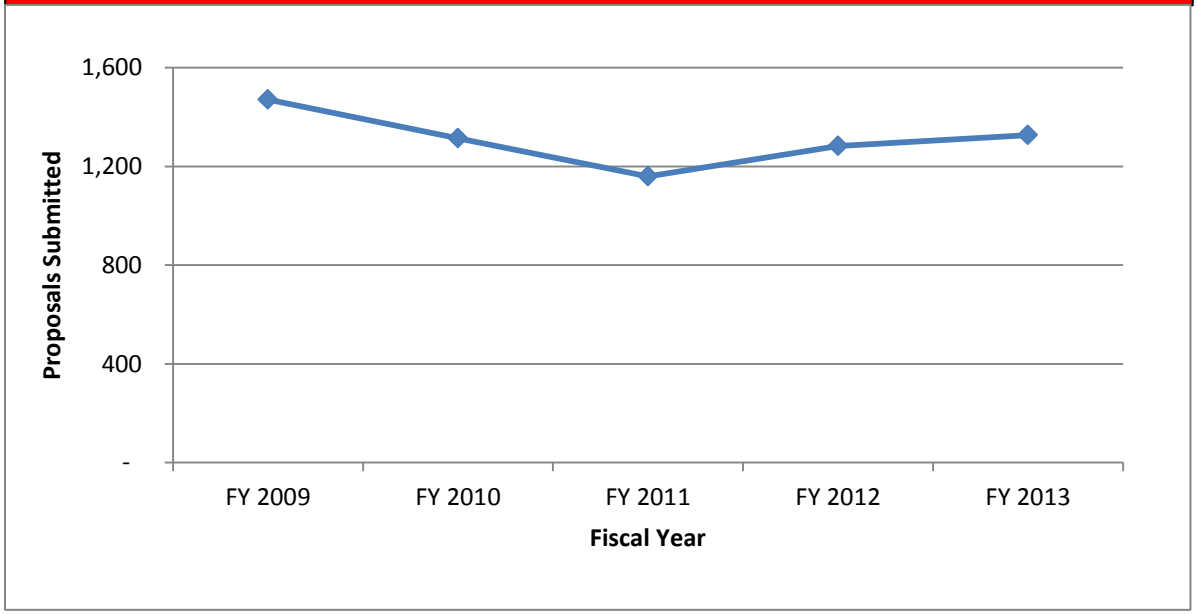
Table 20: Federal Direct Award Dollars by Agency FY 2009 through FY 2013

Federal Agency	FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	Change from Prior Year	Percent Change
NIH	54,403,385	79,980,302	49,137,724	53,927,293	51,056,706	(2,870,587)	-5.3%
HRSA	10,341,276	10,948,927	8,048,732	2,541,674	3,003,168	461,494	18.2%
DHHS (Other)	1,152,441	1,589,917	1,749,853	939,791	1,938,330	998,539	106.3%
ED	5,086,248	6,633,605	5,472,927	6,444,453	2,135,882	(4,308,571)	-66.9%
NSF	3,774,572	5,314,456	3,023,898	5,834,611	3,341,071	(2,493,540)	-42.7%
DOD	3,776,967	4,070,466	6,173,703	4,573,151	1,466,907	(3,106,244)	-67.9%
CDC	74,000	290,748	884,922	1,290,918	846,000	(444,918)	-34.5%
Other Federal	618,529	547,303	338,606	973,335	831,623	(141,712)	-14.6%
EPA	675,129	272,222	207,000	442,000	363,000	(79,000)	-17.9%
DOE	3,354,905	1,058,500	2,447,200	105,000	78,000	(27,000)	-25.7%
NASA	1,269,786	1,000,368	2,000,000	3,000	2,780	(220)	-7.3%
DOJ	1,059,214	925,000	250,000	500,000	0	(500,000)	-100.0%
DOI	0	0	453,201	165,756	0	(165,756)	-100.0%
Total	**85,586,452**	**112,631,814**	**80,187,766**	**77,740,982**	**65,063,467**	**(12,677,515)**	**-16.3%**

Source: UofL Research Foundation, Inc.

Still, the number of grant proposals submitted by UofL researchers has remained relatively steady. In FY 2008-09 1,471 proposals submitted; 1,327 proposals were submitted in FY 2012-13. Figure U shows the number of proposals submitted by fiscal year.

Figure U: Proposals Submitted FY 2009 through FY 2013

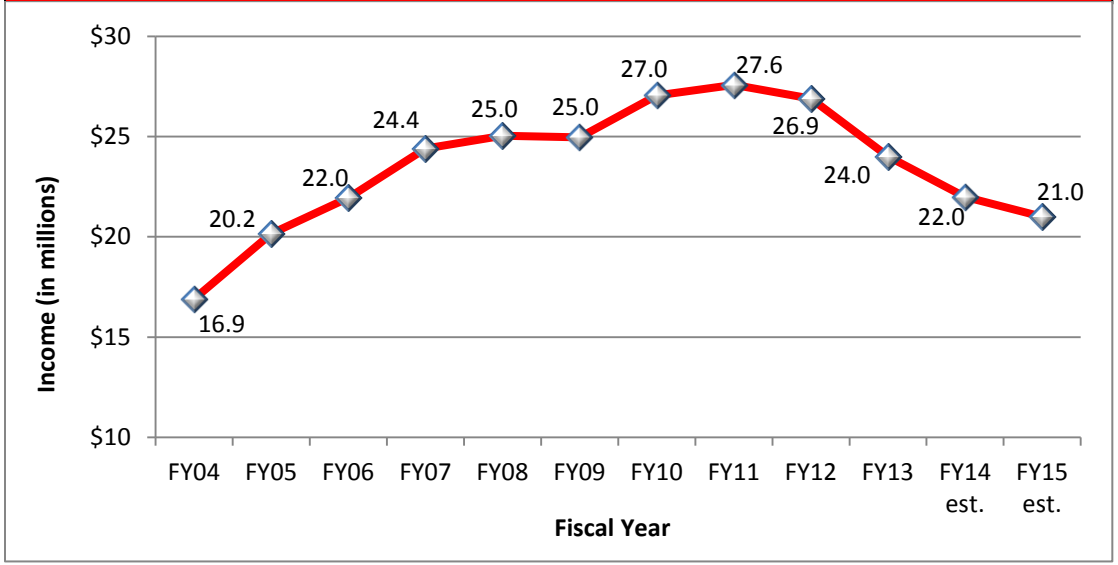


Source: UofL Research Foundation, Inc.

Sponsored Agreements – Facilities and Administrative Cost Recoveries (F&A)

Many private and locally funded grants and contracts and all federally funded grants and contracts have a provision for F&A built into the agreement. These provisions fund the administrative costs of providing support to the grant or contract. The F&A rate, commonly shown as a percentage of direct costs, is a negotiated rate applied to a majority of grants and contracts. Figure V shows the trend of F&A Cost Recoveries from FY 2003-04 through FY 2014-15.

Figure V: F&A Income FY 2004 through FY 2015



Source: UofL Controller's Office

In addition to offsetting the costs of administration, a portion of the F&A funds are re-directed back to research endeavors. Such endeavors include:

Research Infrastructure Funds (RIF) – investments in infrastructure that support efforts to secure and maintain extramurally funded research programs. These include both departmental RIFs and individual RIFs.

University Scholars – program to recruit and retain faculty who exhibit substantial credentials in research and recognize and compensate them for their research.

Debt Service – a portion of the F&A is allocated to debt service payments on University buildings that house research activities.

Of the remaining F&A funds, 80% is transferred to the University to remunerate the general fund for indirect expenses incurred in administering and supporting sponsored agreements. The other 20% is retained in the ULRF to bolster sponsored research activities at the University of Louisville through equipment matching requirements, research faculty recruiting packages, and other programs in support of the research enterprise.

University of Louisville Athletic Association, Inc.

The University of Louisville Athletic Association, Inc. (ULAA) is an affiliated Kentucky not-for-profit corporation organized for the purpose of promoting intercollegiate athletic activities of the University. The primary mission of ULAA is to provide support and counsel to student athletes in order to help them maximize their potential at UofL and be successful in preparing for their future lives. In addition, ULAA is committed to achieving athletic excellence for its student athletes, maintaining NCAA rules and regulations compliance, ensuring full implementation of gender equity plans, and offering a wide variety of sports and recreational outlets for the University community, alumni, and visitors. For FY 2014-15, the total budget for ULAA is $86,250,000. The five year revenue trend is shown in Table 21.

Table 21: ULAA Revenue 5 Year Trend

						5 Year Change	
Revenues	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**	**Amount**	**Percent**
Football Program	19,882,000	18,340,000	21,755,000	23,090,000	31,270,000	11,188,000	56.3%
Papa John's Cardinal Stadium	290,000	290,000	290,000	400,000	400,000	110,000	37.9%
Basketball	20,803,000	23,352,000	21,782,000	24,317,000	25,815,000	5,012,000	24.1%
Annual Seat Donations	12,650,000	16,000,000	16,700,000	17,170,000	17,000,000	4,350,000	34.4%
NCAA/Conference Distribution	900,000	1,000,000	1,100,000	1,250,000	1,000,000	300,000	33.3%
Marketing	4,455,000	4,315,000	4,315,000	4,715,000	5,045,000	590,000	13.2%
Earnings from UL Foundation	500,000	500,000	500,000	1,000,000	500,000	0	0.0%
Gender Equity commitment	1,323,000	1,323,000	1,323,000	1,323,000	1,320,000	(3,000)	-0.2%
Other	3,615,000	3,690,000	3,735,000	3,955,000	3,900,000	285,000	7.9%
Total Revenue	**64,418,000**	**68,810,000**	**71,500,000**	**77,220,000**	**86,250,000**	**21,832,000**	**33.9%**

Source: UofL Athletic Association, Inc.

Several important athletic changes will impact ULAA's FY 2014-15 budget. Most importantly, the University of Louisville will join the Atlantic Coast Conference (ACC) on July 1, 2014. As a result, media revenue from football and men's basketball is expected to increase by $9.7 million.

Table 22: ULAA Media Revenue FY 14-15 Change

Revenue Comparison	2013-14 Budget	2014-15 Projected	Difference
Football Media & Revenue Sharing	4,400,000	13,200,000	8,800,000
Basketball Media	1,250,000	2,400,000	1,150,000
NCAA / Conference Distribution	1,250,000	1,000,000	(250,000)
Total	**6,900,000**	**16,600,000**	**9,700,000**

Source: UofL Athletic Association, Inc.

Use of funds will increase from $77.2 million in FY 2013-14 to $86.2 million for FY 2014-15. The largest increase, almost $4.2 million, is related to debt service on Papa John's Cardinal Stadium. Table 23 shows the funds budget for ULAA.

Table 23: ULAA Application of Funds Budget FY 2014-15

Expenditure Source	Original Budget FY 2013-14	Adjusted Budget FY 2013-14	Budget FY 2014-15
Football Program	$ 15,087,850	14,783,612	$ 14,928,947
Papa John's Cardinal Stadium	1,827,063	1,831,063	1,860,211
Basketball Program	7,461,597	7,476,597	8,311,802
Other Varsity Sports	19,974,930	20,258,456	20,670,943
Administration	3,958,989	4,896,871	4,224,954
Marketing and Development	3,714,215	2,824,395	4,040,461
Support Services	6,988,542	8,243,078	7,771,184
Spirit Groups	314,934	352,769	362,398
Game Management/ Facilities Operations	2,524,933	2,671,318	2,769,903
Arena Related Expenses (MBB)	4,186,000	4,266,165	4,324,100
Debt Service from Operations	3,208,000	2,560,000	7,418,000
Other Expenses	6,522,947	6,484,126	7,017,097
Contingency	1,450,000	67,190	2,550,000
Total Operating Expenditures	**77,220,000**	**76,715,640**	**86,250,000**
June 30 Encumbrances	-	(95,640)	-
2012-13 Income Adjustment	-	600,000	-
Grand Total	**$ 77,220,000**	**$ 77,220,000**	**$ 86,250,000**

Source: UofL Athletic Association, Inc.

The Board of the University of Louisville Athletic Association approved the ULAA FY 2014-15 budget on June 9, 2014.

UNIVERSITY OF LOUISVILLE FOUNDATION, INC.

The University of Louisville Foundation, Inc., is a non-profit, non-affiliated 501(c)(3) corporation that acts on UofL's behalf. For management purposes, Foundation resources are categorized into three general classes: Fundraising, Business Operations, and Other Unrestricted Funds; Restricted Endowment Funds; and Gift Funds. For FY 2014-15, the proposed total operating budget for the University of Louisville Foundation, Inc., is $143,191,681. Table 24 shows a 5 year trend of revenues by source for the Foundation.

Table 24: UofL Foundation 5 Year Revenue Trend

Revenues	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14	FY 2014-15	5 Year Change Amount	5 Year Change Percent
Fundraising, Foundation Business Operations, and Other Unrestricted Funds	12,489,600	14,811,400	15,042,018	15,528,869	17,924,736	5,435,136	43.5%
Restricted Endowment Funds	64,720,300	74,104,300	82,294,431	79,906,124	75,921,423	11,201,123	17.3%
Gift Funds	31,555,900	40,506,800	44,499,308	47,192,977	49,345,522	17,789,622	56.4%
Total Revenue	**108,765,800**	**129,422,500**	**141,835,757**	**142,627,970**	**143,191,681**	**34,425,881**	**31.7%**

Source: UofL Foundation, Inc.

The Office for Foundation Financial Affairs is responsible for all financial and budgeting operations of the University of Louisville Foundation, Inc. and its corporate affiliates. The Office invests and manages funds to support the University's education, research and service goals. The funds are used for scholarships, endowments, research chairs, grants and other academic initiatives.

Prudent investing by the Office for Foundation Financial Affairs allows the University to:

- Retain a leadership position in research, prevention, and treatment by ensuring that the University's medical professionals receive world-class training and support.
- Produce some of the nation's most prestigious scholars by providing financial support through scholarship programs that serve both financial and enrichment purposes, as well as various academic, athletic, and career pursuits during a time when public financial support for higher education has declined and education costs continue to increase.
- Be an economic engine for the City of Louisville, the Commonwealth of Kentucky, and the region by increasing the number of private sector partnerships, leveraging financial resources, and increasing research and commercialization income.

The Office of Foundation Financial Affairs was part of the Vice President for Finance unit budget in FY 2013-14. It is now budgeted separately.

Foundation Financial Affairs

Financial Information

	FY 2013-14 Budget			FY 2014-15 Budget		
	General Funds	UofL Corporations	Total	General Funds	UofL Corporations	Total
Personnel Expenses:						
Faculty	0	0	0	0	0	0
Graduate Assistants	0	0	0	0	0	0
Administrators	0	0	0	0	212,000	212,000
P & A Staff	0	0	0	0	484,473	484,473
Classified Staff	0	0	0	0	0	0
Other Salaries and Wages	0	0	0	0	0	0
Fringe Benefits	0	0	0	0	185,586	185,586
Total Personnel Expenses	**0**	**0**	**0**	**0**	**882,059**	**882,059**
Current Expenses:						
Supplies and Expenses	0	0	0	0	331,191	331,191
Travel	0	0	0	0	0	0
Equipment	0	0	0	0	0	0
Departmental Credits	0	0	0	0	0	0
Total Current Expenses	**0**	**0**	**0**	**0**	**331,191**	**331,191**
Total	**0**	**0**	**0**	**0**	**1,213,250**	**1,213,250**

Fundraising, Foundation Business Operations, and Other Unrestricted Funds are unrestricted funds. These funds are used to pay fundraising expenses and for other advancement activities, academic program enhancement, margin of excellence initiatives, and Foundation administration.

Restricted Endowment Funds are assets that donors have either permanently or temporarily restricted in purpose or use. The University of Louisville Foundation, Inc. has more than 1,400 endowed accounts. Internally-managed endowment funds are part of a unitized investment pool housed within the University of Louisville Foundation, Inc. This pool of funds functions similar to a mutual fund where each endowment participates in the pool's investment performance as a percentage of the total pool based on the dollar amount invested. Earnings are budgeted based on the specified restrictions and recommendations of the University's Vice Presidents and Deans.

Beginning July 1, 2014, endowments with a spending policy will be reported in the University Financial Statements. The annual spending rate is determined by the Board of Directors of the University of Louisville Foundation, Inc. For FY 2014-15 the annual spending rate is 5.5%. The rate is calculated based on the three-year moving average of the market values of each endowment. Figure W shows the value of the Foundation's endowment since 2010.

Figure W: Endowment Market Value 3 Year Trend



Source: UofL Foundation, Inc.

The Foundation expects academic and support units who receive endowment funds to expend or encumber these funds in the fiscal year they are allocated. Unexpended annual spending policy allocations carryover balances greater than $1,000 will be reinvested into the principal of the individual endowment. A rolling schedule will be used to reinvest 20% over a five-year period beginning FY 2014-15 with all remaining balances reinvested in year six. A 2% fee is assessed from the reinvestment for administrative expenses. An exception may be requested allowing for a portion of these unexpended carryover funds to be retained by the unit provided there is justification to retain unspent funds. Table 25 shows a summary of Endowments by CSD, split by Spending Policy and Carryover.

Table 25: University Endowments by College, School, or Division

College, School, or Division	Spending Policy Allocation				Budgeted Carryover				Grand Total
	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
College of Arts & Sciences	1,532,016	1,168,622	937,370	**3,638,008**	133,936	2,177,945	949,624	**3,261,505**	**6,899,513**
College of Business	1,286,849	1,252,934	348,675	**2,888,458**	265,203	3,974,106	408,858	**4,648,167**	**7,536,625**
School of Dentistry	57,830	214,697	36,645	**309,172**	0	458,177	97,286	**555,463**	**864,635**
College of Education & Human Development	185,039	168,427	255,813	**609,279**	0	755,388	363,902	**1,119,290**	**1,728,569**
School of Interdisciplinary and Graduate Studies	0	124	0	**124**	0	846	0	**846**	**970**
Kent School of Social Work	54,629	23,131	55,617	**133,377**	17,902	14,154	110	**32,166**	**165,543**
Brandeis School of Law	494,220	472,729	386,062	**1,353,011**	17,910	650,232	156,274	**824,416**	**2,177,427**
University Libraries	189,340	673,716	0	**863,056**	26,510	365,392	0	**391,902**	**1,254,958**
School of Medicine	6,594,828	9,115,392	1,943,385	**17,653,605**	296,239	17,479,421	1,581,333	**19,356,993**	**37,010,598**
School of Music	224,029	294,133	462,961	**981,123**	31,785	517,447	110,585	**659,817**	**1,640,940**
School of Nursing	86,050	5,946	42,541	**134,537**	0	53,931	152,163	**206,094**	**340,631**
School of Public Health	0	0	5,587	**5,587**	0	0	4,002	**4,002**	**9,589**
J. B. Speed School of Engineering	2,798,575	1,097,085	679,816	**4,575,476**	413,406	3,627,398	162,421	**4,203,225**	**8,778,701**
University President	0	1,007,377	0	**1,007,377**	0	500,973	0	**500,973**	**1,508,350**
Office of the Provost	366,430	1,247,371	492,885	**2,106,686**	0	267,256	85,095	**352,351**	**2,459,037**
Exec. Vice President for Research and Innovation	0	2,211	0	**2,211**	0	23,114	0	**23,114**	**25,325**
Student Financial Aid	0	0	1,346,492	**1,346,492**	0	0	787,934	**787,934**	**2,134,426**
UofL Foundation	32,005	410,432	0	**442,437**	0	20,358	0	**20,358**	**462,795**
Vice President for Business Affairs	0	219,220	0	**219,220**	0	0	0	**0**	**219,220**
Vice President for Student Affairs	0	0	35,388	**35,388**	0	0	40,914	**40,914**	**76,302**
Vice President for University Advancement	0	161,381	0	**161,381**	0	465,888	0	**465,888**	**627,269**
Total University Endowments	**13,901,840**	**17,534,928**	**7,029,237**	**38,466,005**	**1,202,891**	**31,352,026**	**4,900,501**	**37,455,418**	**75,921,423**

Source: UofL Foundation, Inc.

The following is a detailed list of all endowment accounts by CSD, split by their spending policy and carryover.

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
College of Arts & Sciences										
E0085	Hughes, Ernest Fund	0	290	0	**290**	0	1,200	0	**1,200**	**1,490**
E0089	Homberger Memorial	0	0	4,160	**4,160**	0	0	24,494	**24,494**	**28,654**
E0105	Humanities Professorship	0	0	0	**0**	36,809	99,180	0	**135,989**	**135,989**
E0251	Roseman Wilma S Fund	0	0	22,452	**22,452**	0	0	5,038	**5,038**	**27,490**
E0270	Olorunsola Scholars	0	2,075	0	**2,075**	0	1,520	0	**1,520**	**3,595**
E0294	Craik Mb Scholarship Fund	0	0	0	**0**	0	2,533	0	**2,533**	**2,533**
E0355	Naamani Lecture Fund	0	3,546	0	**3,546**	0	9,807	0	**9,807**	**13,353**
E0378	Mass Aid Fund	0	0	1,078	**1,078**	0	0	112	**112**	**1,190**
E0398	Lewis Fund/Lat America	0	0	10,298	**10,298**	0	0	5,187	**5,187**	**15,485**
E0502	Yocom Scholarship	0	0	1,489	**1,489**	0	0	0	**0**	**1,489**
E0587	1961 A & S Class Gift	0	197	0	**197**	0	0	0	**0**	**197**
E0645	Arts & Sciences Endowment	49,265	6,825	0	**56,090**	0	19,920	0	**19,920**	**76,010**
E0698	QFE-B&W Vist Scholars	0	33,644	0	**33,644**	0	40,000	0	**40,000**	**73,644**
E0700	QFE-Arts & Sciences	0	23,590	0	**23,590**	0	32,000	0	**32,000**	**55,590**
E0931	Blue Coats Of Louisville	0	0	11,731	**11,731**	0	0	287,093	**287,093**	**298,824**
E1439	Rachel Davis Endowment Fund	0	0	1,524	**1,524**	0	0	3,454	**3,454**	**4,978**
E1468	Grawemeyer Adm/Psychology	0	40,000	0	**40,000**	0	0	0	**0**	**40,000**
E1531	A & S Professorship-State	56,846	2,722	0	**59,568**	5,643	313,615	0	**319,258**	**378,826**
E1604	Chair In Judaic Studies Endow	27,845	1,750	0	**29,595**	6,350	51,703	0	**58,053**	**87,648**
E1630	Chair In Judaic Studie E State	25,433	1,494	0	**26,927**	6,350	60,284	0	**66,634**	**93,561**
E1643	Liberal St.-Disting.Scholars	0	60,593	0	**60,593**	0	17,188	0	**17,188**	**77,781**
E1644	Disting.Scholars-State Match	0	0	0	**0**	0	47,956	0	**47,956**	**47,956**
E1758	Roggenkamp Scholarship Fund	0	0	7,394	**7,394**	0	0	3,738	**3,738**	**11,132**
E1759	Lang Endowed Fund-Asian Studie	25,246	5,710	0	**30,956**	0	11,160	0	**11,160**	**42,116**
E1770	Henry&Florence Gans Endowed	0	0	10,815	**10,815**	0	0	0	**0**	**10,815**
E1810	McSweeny Diversity Endowment	0	0	16,374	**16,374**	0	0	7,706	**7,706**	**24,080**
E1811	McSweeny Fellowship Match-ST	38,038	0	0	**38,038**	36,399	0	76,366	**112,765**	**150,803**
E1813	Ann T Allen Scholarship Fund	0	0	820	**820**	0	0	344	**344**	**1,164**
E1817	Lang-Asian Studies-State	17,772	10,419	0	**28,191**	0	1,600	0	**1,600**	**29,791**
E1859	Lang Endowed Support Fund	3,084	2,325	0	**5,409**	0	1,200	0	**1,200**	**6,609**
E1913	Saturday Academy Endowment	0	3,611	0	**3,611**	0	1,040	0	**1,040**	**4,651**
E2031	McKnight Scholarship Fund	0	564	0	**564**	0	0	0	**0**	**564**
E2051	Psychology G-meyer 30th Yr Cel	0	20,000	0	**20,000**	0	0	0	**0**	**20,000**
E7835	Geraldine Hamlet Endowment-A&S	0	0	0	**0**	0	0	3,082	**3,082**	**3,082**
E0026	Speed Scholarship	0	0	12,965	**12,965**	0	0	93,760	**93,760**	**106,725**
E0841	ICSPS Scholarship Act	0	0	766	**766**	0	0	2,965	**2,965**	**3,731**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0352	Anthr Student Travel Fund	0	0	2,114	**2,114**	0	191	0	**191**	**2,305**
E0499	Portugal Program	0	9,588	59,192	**68,780**	0	6,537	0	**6,537**	**75,317**
E1780	Eastern Cemetery Records Endow	0	1,917	0	**1,917**	0	1,930	0	**1,930**	**3,847**
E0036	Beechmont Award	0	0	1,988	**1,988**	0	3,522	2,000	**5,522**	**7,510**
E0073	Lebre, V Prize	0	0	490	**490**	0	1,669	750	**2,419**	**2,909**
E0082	Lovell Award Fund	0	59	750	**809**	0	1,326	750	**2,076**	**2,885**
E0110	Wallace, Tom Chair	62,575	35,303	0	**97,878**	0	375,442	0	**375,442**	**473,320**
E0170	Wm Clay Mem Biology Scholars	0	525	2,000	**2,525**	0	5,138	2,000	**7,138**	**9,663**
E0214	Brown Foundation Biology	0	13,939	0	**13,939**	0	57,291	0	**57,291**	**71,230**
E0439	Furnish/Conwel Award	0	4,300	0	**4,300**	0	70	3,500	**3,570**	**7,870**
E0610	Horner Bird Sanctuary	0	5,362	0	**5,362**	0	17,204	0	**17,204**	**22,566**
E7807	Cornett Entomological	0	0	0	**0**	0	16,597	0	**16,597**	**16,597**
E0504	Bloch C L Md Fund	0	19,582	0	**19,582**	0	0	0	**0**	**19,582**
E1238	Bloch RCTF	0	21,391	0	**21,391**	0	0	0	**0**	**21,391**
E1533	Dr. Arno F. Spatola Fellowship	0	0	7,850	**7,850**	0	0	6,051	**6,051**	**13,901**
E1560	Spatola Phd Fellowships-State	0	0	6,753	**6,753**	0	0	36,100	**36,100**	**42,853**
E1715	Chemistry Endowed Chair-State	52,664	13,909	0	**66,573**	0	0	0	**0**	**66,573**
E1730	Chemistry Chair-Bloch-State	0	9,510	0	**9,510**	0	12,000	0	**12,000**	**21,510**
E0035	Thomas Scholarship	0	0	8,303	**8,303**	0	0	47	**47**	**8,350**
E0190	Morton, Tb Profesorship	126,407	29,486	8,398	**164,291**	0	49,839	136,014	**185,853**	**350,144**
E0272	Sheehan Lecture Fund	0	1,742	0	**1,742**	0	136	0	**136**	**1,878**
E0323	Watson Fund-English	111,415	28,878	0	**140,293**	0	114,675	0	**114,675**	**254,968**
E0365	Bonnie Acad Dev Endowment	13,125	23,690	0	**36,815**	0	42,572	0	**42,572**	**79,387**
E0404	B Plattus Award	0	0	976	**976**	0	0	948	**948**	**1,924**
E0415	Axton Reading Fund	0	21,147	0	**21,147**	0	31,382	0	**31,382**	**52,529**
E0443	Wittreich Lecture	0	1,317	1,015	**2,332**	0	3,960	0	**3,960**	**6,292**
E0446	Riedley Endowed Scholars	0	0	18,346	**18,346**	0	0	0	**0**	**18,346**
E0775	QFE-L. Barker Award	0	1,446	0	**1,446**	0	0	0	**0**	**1,446**
E0944	Driskell Write Fund	0	0	915	**915**	0	0	3,518	**3,518**	**4,433**
E1011	Rhetoric Chair	50,387	13,555	0	**63,942**	0	123,240	10,250	**133,490**	**197,432**
E1678	Lucy Freibert Coll Quasi	0	1,728	0	**1,728**	0	0	155	**155**	**1,883**
E1740	Fred W Bornhauser Endowment	0	3,500	5,400	**8,900**	0	0	10,044	**10,044**	**18,944**
E0076	Hite, Allen R. Fund	138,527	332,200	130,000	**600,727**	0	72,000	0	**72,000**	**672,727**
E0095	Winthrop Allen Fund	0	0	927	**927**	0	1,120	0	**1,120**	**2,047**
E0164	Hendershot Scholars	0	0	27,081	**27,081**	0	0	5,335	**5,335**	**32,416**
E0249	Glaser,Donald J Fund	0	1,794	0	**1,794**	0	0	0	**0**	**1,794**
E0321	Fine Arts Exhibit Fund	0	1,423	0	**1,423**	0	7,200	0	**7,200**	**8,623**
E0373	Payton Don Fund	0	0	12,946	**12,946**	0	0	3,154	**3,154**	**16,100**
E0522	Lutz F V Fund	0	729	0	**729**	0	1,301	0	**1,301**	**2,030**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0557	Morgan Fred Bw/Eques	114,793	35,199	35,000	**184,992**	0	48,000	0	**48,000**	**232,992**
E0598	Morris Belknap Bequest	0	13,502	0	**13,502**	0	7,200	0	**7,200**	**20,702**
E0662	Norton Gift Fine Art	0	3,525	0	**3,525**	0	5,178	0	**5,178**	**8,703**
E0796	QFE-Kaden Scholarshp	0	0	4,786	**4,786**	0	0	6,893	**6,893**	**11,679**
E0813	Ctr Excell Fine Arts	0	2,755	0	**2,755**	0	8,000	0	**8,000**	**10,755**
E0905	Nay, Mary S Scholars	0	0	7,720	**7,720**	0	0	51	**51**	**7,771**
E1007	Bullitt Scholars-A&S	0	0	4,113	**4,113**	0	0	1,450	**1,450**	**5,563**
E1028	Schmid Interior Arch	2,832	2,308	0	**5,140**	0	3,200	0	**3,200**	**8,340**
E1030	Lesch Maintenance Endowment	0	0	1,824	**1,824**	0	0	0	**0**	**1,824**
E1261	Cressman Scholars	0	0	31,048	**31,048**	0	0	43,385	**43,385**	**74,433**
E1294	Sam Richards Mem. Endowment	0	1,982	0	**1,982**	0	4,630	0	**4,630**	**6,612**
E1298	Cressman Fellow KY	0	0	38,199	**38,199**	0	0	12,561	**12,561**	**50,760**
E1450	Tom Marsh Memorial Scholarship	0	0	1,734	**1,734**	0	0	2,897	**2,897**	**4,631**
E1562	N.L. Bullitt Lect Sculp Fund	0	1,451	0	**1,451**	0	38	0	**38**	**1,489**
E1571	Christian Scholarship Fund	0	0	5,630	**5,630**	0	0	1,846	**1,846**	**7,476**
E1579	Sutherland Chair In Glass Arts	0	28,304	0	**28,304**	0	12,000	0	**12,000**	**40,304**
E1599	Sutherland Chr In Glass-State	21,007	6,381	0	**27,388**	0	40,000	0	**40,000**	**67,388**
E1608	Bullitt Christian Photo Fund	0	0	1,382	**1,382**	0	808	0	**808**	**2,190**
E1709	Fischer Senior Art Proj. Fund	0	1,862	0	**1,862**	0	765	0	**765**	**2,627**
E1747	Dario A Covi Scholarship Fund	0	0	1,558	**1,558**	0	0	0	**0**	**1,558**
E1803	B. Bullitt Christian Endowment	0	1,421	0	**1,421**	0	1,804	0	**1,804**	**3,225**
E1804	N. IASIGI Bullitt Endowment	0	1,421	0	**1,421**	0	1,004	0	**1,004**	**2,425**
E1853	Frederick G Heath Scholarship	0	0	1,453	**1,453**	0	0	1,690	**1,690**	**3,143**
E1871	E Leake Memorial Scholarship	0	0	7,392	**7,392**	0	0	4,163	**4,163**	**11,555**
E0371	Pardue Leonard G Fnd	0	0	1,110	**1,110**	0	0	925	**925**	**2,035**
E0084	Dale, W.Pratt Jr. Memorial	0	6,635	0	**6,635**	0	123	0	**123**	**6,758**
E0447	Smith Endow Scholars	0	0	18,101	**18,101**	0	0	(12,861)	**(12,861)**	**5,240**
E0631	Hamilton Sch/Am History	0	0	2,583	**2,583**	0	0	828	**828**	**3,411**
E1504	History Department Travel Fund	0	1,490	0	**1,490**	0	711	0	**711**	**2,201**
E1636	Marjory H & George H Yater	0	5,554	0	**5,554**	0	249	0	**249**	**5,803**
E0114	Brookover, Mary Award	0	0	304	**304**	0	0	0	**0**	**304**
E0120	Petty C Scholarship	0	0	3,581	**3,581**	0	0	6,624	**6,624**	**10,205**
E0248	Bickel,Robert J Fund	0	0	26,672	**26,672**	0	0	40,614	**40,614**	**67,286**
E0509	Bullitt Scholarship	0	0	4,033	**4,033**	0	0	0	**0**	**4,033**
E0847	Bullitt, Wm Memorial	0	0	1,314	**1,314**	0	0	0	**0**	**1,314**
E1543	L Pedigo Scholarship Fund/Math	0	0	3,539	**3,539**	0	0	1,353	**1,353**	**4,892**
E1806	W.M. Bullitt Award-Math	0	0	568	**568**	0	0	2	**2**	**570**
E1966	Hohman Actuarial Award	0	0	847	**847**	0	0	50	**50**	**897**
E0154	Mod Language Endowment	0	0	10,038	**10,038**	0	0	50	**50**	**10,088**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0175	QFE-Modern Languages	0	28,112	46,476	**74,588**	0	0	999	**999**	**75,587**
E0303	Lewis Education Fund	0	2,500	10,623	**13,123**	0	0	500	**500**	**13,623**
E0340	Fink Mary Jo Fund	0	0	5,808	**5,808**	0	0	5,875	**5,875**	**11,683**
E1561	OHP PAS Chair-State	58,974	0	0	**58,974**	6,284	93,818	0	**100,102**	**159,076**
E0282	Barber Richard Endowment	0	0	1,946	**1,946**	0	0	244	**244**	**2,190**
E0087	Bennett Scholarship	0	50	600	**650**	0	0	0	**0**	**650**
E0225	Baker, J&E Astonomy	0	1,795	0	**1,795**	0	7,400	0	**7,400**	**9,195**
E0500	Bullitt Fund	0	170	1,000	**1,170**	0	216	0	**216**	**1,386**
E0814	Schwartz Endowed Scholarship	0	0	2,658	**2,658**	0	1,397	0	**1,397**	**4,055**
E1034	W M Bullitt Schl-Astronomy	0	0	4,256	**4,256**	0	0	961	**961**	**5,217**
E1451	John Dillon Jr. Physics Endow	11,984	0	3,529	**15,513**	0	0	11,341	**11,341**	**26,854**
E1495	J A Dillon Fellow In Phys RCTF	11,802	0	6,598	**18,400**	22,000	0	31,671	**53,671**	**72,071**
E1805	W.M. Bullitt Memorial Award	0	68	500	**568**	0	0	55	**55**	**623**
E1896	Roger E. Mills Endowment	0	1,229	0	**1,229**	0	3	0	**3**	**1,232**
E1954	Professor PJ Ouseph Endowment	0	0	734	**734**	0	0	50	**50**	**784**
E0113	Kesselman Award	0	0	2,762	**2,762**	0	0	0	**0**	**2,762**
E0123	O'Sullivan, Assistantship	15,420	0	12,653	**28,073**	0	0	73	**73**	**28,146**
E0184	Fritsch, K Scholarship	0	0	1,678	**1,678**	0	0	0	**0**	**1,678**
E0385	Goldstein, Joel Memorial	0	2,531	0	**2,531**	0	0	0	**0**	**2,531**
E0633	Haly, Brennan Lecture	0	690	0	**690**	0	0	0	**0**	**690**
E0802	Rouse, Erin L Award	0	0	1,700	**1,700**	0	0	0	**0**	**1,700**
E1467	Grawemeyer Adm/World Order	13,489	26,511	0	**40,000**	0	0	0	**0**	**40,000**
E1516	Essleburn Endowed Scholarships	0	0	1,652	**1,652**	0	0	76	**76**	**1,728**
E1606	Paul Weber Chair	10,163	4,921	0	**15,084**	0	19,935	0	**19,935**	**35,019**
E1625	Weber Mentoring Fellowship	0	0	4,368	**4,368**	0	0	4,758	**4,758**	**9,126**
E1652	Center For Asian Democracy	165,587	80,287	18,615	**264,489**	0	165,600	0	**165,600**	**430,089**
E1663	Center For Asian Dem-State	66,472	9,611	0	**76,083**	0	0	0	**0**	**76,083**
E1674	Weber Mentoring Fellow-State	0	0	0	**0**	0	0	668	**668**	**668**
E1824	Paul Weber End Chr PS&R-ST	3,676	9,630	0	**13,306**	0	9,341	0	**9,341**	**22,647**
E2052	World Order G meyer 30 Yr Cele	0	20,000	0	**20,000**	0	0	0	**0**	**20,000**
E0216	Psychology Memorial Fund	0	1,387	0	**1,387**	0	9,600	0	**9,600**	**10,987**
E1939	Heuerman Research Travel Fund	0	825	0	**825**	0	59	0	**59**	**884**
E0062	Yeager Scholarship	0	402	0	**402**	0	2,798	0	**2,798**	**3,200**
E0653	Eskind Gift Sociolgy	0	1,719	0	**1,719**	0	5,318	0	**5,318**	**7,037**
E0022	Lions Club Prize Fund	0	500	538	**1,038**	0	600	600	**1,200**	**2,238**
E0034	Martin, Boyd Award	0	0	629	**629**	0	0	29	**29**	**658**
E0194	Hugo Taustine Scholars	0	0	1,761	**1,761**	0	0	38	**38**	**1,799**
E0268	Hadley Ma Scholars	0	0	7,564	**7,564**	0	0	376	**376**	**7,940**
E0324	Terril Ken Memorial Fund	0	0	6,019	**6,019**	0	0	3,694	**3,694**	**9,713**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0734	QFE-W Oates Award	0	2,171	1,000	**3,171**	0	0	4,000	**4,000**	**7,171**
E1282	Dolan Family Sch-Theatre Arts	0	0	1,913	**1,913**	0	800	800	**1,600**	**3,513**
E1293	Palmer David Memorial Scholars	0	0	999	**999**	0	0	684	**684**	**1,683**
E0402	Bolus End Scholar Fund	0	0	1,315	**1,315**	0	0	191	**191**	**1,506**
E0799	QFE-Chair Communications	22,899	1,732	0	**24,631**	0	19,200	0	**19,200**	**43,831**
E0182	Klotter Visit Lecture	0	944	0	**944**	0	0	0	**0**	**944**
E0298	Klotter John C Endowment	0	0	5,723	**5,723**	0	0	4,689	**4,689**	**10,412**
E0435	Spi-In Carolina Fund	0	0	2,475	**2,475**	0	0	12,524	**12,524**	**14,999**
E1909	JA Education Assistance	0	0	6,190	**6,190**	0	0	1,864	**1,864**	**8,054**
E0033	Humphrey Fellowship	0	0	34,855	**34,855**	0	0	0	**0**	**34,855**
E0255	Overseers Honors Program	0	0	49,542	**49,542**	0	0	1,219	**1,219**	**50,761**
E1251	Woodcock	0	0	1,263	**1,263**	0	0	1,952	**1,952**	**3,215**
E1416	Etscorn Scholars Fund	0	0	34,745	**34,745**	0	0	35	**35**	**34,780**
E1428	Overseers Scholars Dev. Prog	38,307	1,374	8,000	**47,681**	0	0	999	**999**	**48,680**
E0050	F. Zorn Scholarship	0	0	1,846	**1,846**	0	0	94	**94**	**1,940**
E0387	De Marzo-Farley Award	0	0	5,085	**5,085**	0	0	549	**549**	**5,634**
E0456	Grady Nutt Award	0	0	784	**784**	0	0	197	**197**	**981**
E0713	Humanities Endowment	0	0	4,541	**4,541**	0	0	2,718	**2,718**	**7,259**
E0885	Louise P Weiller End	10,801	164	3,049	**14,014**	0	0	200	**200**	**14,214**
E0391	Minx Auerbach Lecturship Fund	0	9,691	0	**9,691**	0	500	0	**500**	**10,191**
E0478	C K Maddox Prize	0	61	700	**761**	0	50	0	**50**	**811**
E0483	Tachau Endowment	0	0	4,338	**4,338**	0	0	0	**0**	**4,338**
E1525	Audre Lorde Endowed Chair	60,145	0	0	**60,145**	0	0	0	**0**	**60,145**
E1775	Lilialyce Akers Scholarship	32,209	0	11,110	**43,319**	0	0	0	**0**	**43,319**
E0511	Hardin Grad Fellow	6,344	0	0	**6,344**	0	0	3,028	**3,028**	**9,372**
E0544	Nichols Fellow-State	9,201	0	0	**9,201**	0	0	0	**0**	**9,201**
E0550	Hardin Fellowship	7,564	0	0	**7,564**	0	0	0	**0**	**7,564**
E0745	QFE-B&W Urban Affairs Fund	15,416	3,656	0	**19,072**	0	0	0	**0**	**19,072**
E0794	QFE-College of Business	0	0	1,391	**1,391**	0	0	5,397	**5,397**	**6,788**
E0933	Gen Sys Science Foundation	0	4,456	0	**4,456**	0	12,552	0	**12,552**	**17,008**
E1417	Jacob Schmidlapp Trust	15,979	0	0	**15,979**	14,101	32,000	0	**46,101**	**62,080**
E1429	KHC Professorship	12,670	5,653	0	**18,323**	0	0	0	**0**	**18,323**
E1517	Lyons Brown Foundation	0	2,739	0	**2,739**	0	0	0	**0**	**2,739**
E1600	5Th/3Rd Bnk Prof In Com State	5,653	8,041	0	**13,694**	0	4,800	0	**4,800**	**18,494**
E1691	Real Estate Center Fund	0	3,837	0	**3,837**	0	0	0	**0**	**3,837**
College of Arts & Sciences Total		**1,532,016**	**1,168,622**	**925,639**	**3,626,277**	**133,936**	**2,177,945**	**662,531**	**2,974,412**	**6,600,689**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
College of Business										
E0362	Lynn International Fund	0	10,968	0	**10,968**	0	41,405	0	**41,405**	**52,373**
E0488	Schmidlapp,Jg Visiting Scholar	0	10,564	0	**10,564**	0	32,427	0	**32,427**	**42,991**
E0508	Nichols Res Award	0	8,746	0	**8,746**	0	9,713	0	**9,713**	**18,459**
E0514	Johnson B & C Chair	0	6,071	0	**6,071**	0	46,345	0	**46,345**	**52,416**
E0556	Johnson Chair-Match	0	6,392	0	**6,392**	0	141,315	0	**141,315**	**147,707**
E0624	Buechel,Mina Fund	213,599	64,934	0	**278,533**	0	503,843	0	**503,843**	**782,376**
E0637	Bus Sch 25th Anniversary	166,059	200,418	0	**366,477**	120,000	748,473	0	**868,473**	**1,234,950**
E0687	Klein, L.B. Bequest	0	78,900	0	**78,900**	0	98,371	0	**98,371**	**177,271**
E0691	QFE-School Business	0	52,572	0	**52,572**	0	58,116	0	**58,116**	**110,688**
E0846	Mills, Ralph Fnd Fund	0	10,059	0	**10,059**	0	7,465	0	**7,465**	**17,524**
E0910	Craf Society Endowment	0	0	1,898	**1,898**	0	6,534	0	**6,534**	**8,432**
E0915	COB Endowment Fund	0	37,314	0	**37,314**	0	71,780	0	**71,780**	**109,094**
E1426	STRICKLER WOODROW M CHAIR	52,230	15,275	0	**67,505**	0	15,650	0	**15,650**	**83,155**
E1522	W.M. Strickler Chair-State	48,290	13,978	0	**62,268**	0	22,803	0	**22,803**	**85,071**
E1647	Horn Fdn Franchising Prg-Gift	0	10,081	0	**10,081**	0	24,478	0	**24,478**	**34,559**
E1651	Horn Franchising-State Match	0	7,576	0	**7,576**	0	34,113	0	**34,113**	**41,689**
E1686	Kull, Mark Endowment Fund	0	701	0	**701**	0	54	0	**54**	**755**
E1736	BB&T Distinguished Professor	8,596	15,361	0	**23,957**	0	0	0	**0**	**23,957**
E1754	AEGON ACTUARIAL SCIENCE	0	0	12,774	**12,774**	0	0	21,110	**21,110**	**33,884**
E1766	Watkins, Lowry Jr Lecture Fund	0	1,739	0	**1,739**	0	4,472	0	**4,472**	**6,211**
E1830	BB&T Free Enterprise-St	8,596	19,595	0	**28,191**	0	3,185	0	**3,185**	**31,376**
E1876	PNC Professorship in Finance	45,682	43,344	0	**89,026**	0	337,622	0	**337,622**	**426,648**
E1877	Harry S Frazier COB Fund	0	227,594	0	**227,594**	0	61,429	0	**61,429**	**289,023**
E1981	Moyer Fund FBC Cardinal Challe	23,377	5,898	0	**29,275**	0	1,009	0	**1,009**	**30,284**
E2001	GLBA Business Plan Competition	0	0	1,417	**1,417**	0	0	0	**0**	**1,417**
E0047	Natl Credit Mgmt Scholars	0	0	2,489	**2,489**	0	0	3,684	**3,684**	**6,173**
E0048	S. Zorn Scholarship	0	0	1,846	**1,846**	0	0	2,500	**2,500**	**4,346**
E0183	Strickler W Award	0	0	2,181	**2,181**	0	0	668	**668**	**2,849**
E0234	Wm Strickler Scholarship Fund	0	0	4,988	**4,988**	0	0	4,276	**4,276**	**9,264**
E0250	Lynn, C S& Milah Scholars	0	0	2,476	**2,476**	0	0	2,701	**2,701**	**5,177**
E0380	Burns Dr J Offutt Fund	0	0	3,138	**3,138**	0	0	19,867	**19,867**	**23,005**
E0397	Bowling Jc Scholars Fund	0	0	11,655	**11,655**	0	0	991	**991**	**12,646**
E0442	Burks Scholarship	0	0	1,695	**1,695**	0	0	707	**707**	**2,402**
E0444	Ferguson Travel Fund	0	0	7,084	**7,084**	0	0	383	**383**	**7,467**
E0455	Thornton Scholarship	0	0	15,335	**15,335**	0	0	59,216	**59,216**	**74,551**
E0457	Rechter Fam Scholars	0	0	35,260	**35,260**	0	0	94,785	**94,785**	**130,045**
E0470	Nardelli Scholarship	0	0	8,907	**8,907**	0	0	11,182	**11,182**	**20,089**
E0473	Stone Family Scholars	0	0	2,336	**2,336**	0	0	2,341	**2,341**	**4,677**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0474	Shine M Inc Scholars	0	0	763	**763**	0	0	1,339	**1,339**	**2,102**
E0481	Mayer, Wf Fund	0	0	1,915	**1,915**	0	0	1,069	**1,069**	**2,984**
E0485	Craf, Jr Fellowship	0	0	2,025	**2,025**	0	0	3,486	**3,486**	**5,511**
E0486	Stamm Scholar-Economics	0	0	1,932	**1,932**	0	0	3,060	**3,060**	**4,992**
E0503	Morris E Fund	0	0	625	**625**	0	0	1,403	**1,403**	**2,028**
E0674	Ernst & Young	0	0	23,182	**23,182**	0	0	45,045	**45,045**	**68,227**
E0705	Humana Scholars Accounting	0	0	3,134	**3,134**	0	0	5,239	**5,239**	**8,373**
E0737	QFE-V-Hart MBA Scholars	0	0	4,076	**4,076**	0	0	5,475	**5,475**	**9,551**
E0741	QFE-Kurfees Award	0	0	2,004	**2,004**	0	0	3,360	**3,360**	**5,364**
E0746	QFE-Heuser School of Business	0	0	16,981	**16,981**	0	0	14,598	**14,598**	**31,579**
E0850	Mgmt Scholarship-Community	0	0	2,760	**2,760**	0	0	2,412	**2,412**	**5,172**
E0887	Bowling Intl Program	0	1,026	0	**1,026**	0	5,534	0	**5,534**	**6,560**
E0894	Gardner Family Scholarship	0	0	3,851	**3,851**	0	0	4,191	**4,191**	**8,042**
E0897	Shampain Scholars - Business	0	0	3,767	**3,767**	0	0	4,995	**4,995**	**8,762**
E0908	Bryant Scholarship	0	0	4,834	**4,834**	0	0	10,537	**10,537**	**15,371**
E0934	Drummond Scholars	0	0	2,194	**2,194**	0	0	1,034	**1,034**	**3,228**
E1037	J H Hilliard Fund	0	0	6,581	**6,581**	0	0	9,312	**9,312**	**15,893**
E1248	Hilliard J H - State	0	0	6,634	**6,634**	0	0	23,464	**23,464**	**30,098**
E1407	Rechter Fam Sch Ii	0	0	16,721	**16,721**	0	0	0	**0**	**16,721**
E1413	Maxwell P. Spicker, Jr. fund	0	0	2,024	**2,024**	0	0	4,015	**4,015**	**6,039**
E1455	Grief Scholarship	0	0	3,397	**3,397**	0	0	2,682	**2,682**	**6,079**
E1458	Green, Ollie Tax Award	0	0	1,407	**1,407**	0	0	1,669	**1,669**	**3,076**
E1480	Wimsett Scholarship	0	0	1,919	**1,919**	0	0	2,682	**2,682**	**4,601**
E1500	Rosemary Rommel Toebbe	0	0	9,935	**9,935**	0	0	7,690	**7,690**	**17,625**
E1507	50th Anniversary Scholarship	0	0	2,639	**2,639**	0	0	2,518	**2,518**	**5,157**
E1523	Miranda Scholarship	0	0	663	**663**	0	0	1,033	**1,033**	**1,696**
E1540	Ewab Scholarship	0	0	4,358	**4,358**	0	0	3,751	**3,751**	**8,109**
E1555	Glass, Ray Scholarship	0	0	4,905	**4,905**	0	0	442	**442**	**5,347**
E1613	Mcbride Scholarship	0	0	5,035	**5,035**	0	0	3,321	**3,321**	**8,356**
E1711	AEGON ACTUARIAL SCHOLARSHIP	0	0	588	**588**	0	0	476	**476**	**1,064**
E1718	Bracker-Clouse Scholarship	0	0	1,963	**1,963**	0	0	4,938	**4,938**	**6,901**
E1738	WATKINS, LOWRY JR FINANCE SCP	0	0	5,046	**5,046**	0	0	0	**0**	**5,046**
E1778	Denny, Charles P Scholarship	0	0	6,097	**6,097**	0	0	7,038	**7,038**	**13,135**
E1835	BKD, LLP Scholarship Endowment	0	0	4,039	**4,039**	0	0	(1,117)	**(1,117)**	**2,922**
E1862	Mary A Lenihan Scholarship	0	0	1,372	**1,372**	0	0	676	**676**	**2,048**
E1874	Curtin Family Fund	0	0	1,105	**1,105**	0	0	646	**646**	**1,751**
E1945	Taylor Leadership Prize	0	0	3,914	**3,914**	0	0	208	**208**	**4,122**
E1950	R Charles Moyer Scholrshp Fund	0	0	13,719	**13,719**	0	0	588	**588**	**14,307**
E1973	Viswanathan MBA Scholarship	0	0	583	**583**	0	0	21	**21**	**604**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1980	Innovative Productivity Fund	0	85,883	0	**85,883**	0	2,949	0	**2,949**	**88,832**
E0161	Brown & Williamson Chair ENT	118,286	101	0	**118,387**	86,582	180,316	0	**266,898**	**385,285**
E0437	Fischer Entrepreneur	0	42,238	0	**42,238**	0	106,933	0	**106,933**	**149,171**
E0530	Fischer Chair-State	0	40,966	0	**40,966**	0	157,633	0	**157,633**	**198,599**
E0708	Chase Entrepreneurship Fund	23,075	6,658	0	**29,733**	0	53,171	0	**53,171**	**82,904**
E0840	Dept Mgmt Endowment Fund	0	1,496	0	**1,496**	0	15,835	0	**15,835**	**17,331**
E0539	LODI Endowed Chair-UPS	104,986	6,955	0	**111,941**	58,621	0	0	**58,621**	**170,562**
E0702	Brown Forman Chair MKT	120,544	44,335	0	**164,879**	0	368,583	0	**368,583**	**533,462**
E0670	Frazier Family Professorship	60,724	18,107	0	**78,831**	0	74,597	0	**74,597**	**153,428**
E0160	Labor Mgt Scholars	0	37,628	0	**37,628**	0	201,085	0	**201,085**	**238,713**
E0797	QFE-Labor/Mgmt Ctr	0	12,143	0	**12,143**	0	33,523	0	**33,523**	**45,666**
E1483	Vollmer Fund	0	6,276	0	**6,276**	0	14,224	0	**14,224**	**20,500**
E0420	Cobb Family Fund	48,475	14,951	0	**63,426**	0	251,595	0	**251,595**	**315,021**
E0424	Entrepreneurship Chair	55,138	16,870	0	**72,008**	0	11,808	0	**11,808**	**83,816**
E0428	Disc Entrepreneuship	0	0	26,027	**26,027**	0	39,200	0	**39,200**	**65,227**
E0528	Brown-Foreman Chair-State	61,256	18,718	0	**79,974**	0	20,740	0	**20,740**	**100,714**
E0812	QFE-CET	0	4,625	0	**4,625**	0	19,076	0	**19,076**	**23,701**
E1746	Forcht Center Entrepreneurship	127,936	45,878	0	**173,814**	0	146,702	0	**146,702**	**320,516**
E1967	Davidson, T&D-Endowed Fund	0	0	28,482	**28,482**	0		1,151	**1,151**	**29,633**
College of Business Total		**1,286,849**	**1,252,934**	**348,675**	**2,888,458**	**265,203**	**3,974,106**	**408,858**	**4,648,167**	**7,536,625**
School of Dentistry										
E0119	Henderson, Rl Memorial	0	3,018	0	**3,018**	0	3,600	0	**3,600**	**6,618**
E0326	Blackerby Fund-Dental	0	8,884	0	**8,884**	0	16,000	0	**16,000**	**24,884**
E0366	O&M Surg Development Fund	0	9,293	0	**9,293**	0	0	0	**0**	**9,293**
E0448	Broadbent Family Endowed Schol	0	0	3,137	**3,137**	0	0	0	**0**	**3,137**
E0501	Delta Dental Professorship	28,915	19,650	0	**48,565**	0	112,000	0	**112,000**	**160,565**
E0553	Delta Dent Professorship-State	28,915	19,598	0	**48,513**	0	144,000	0	**144,000**	**192,513**
E0589	Century Club Fund	0	10,822	0	**10,822**	0	0	0	**0**	**10,822**
E0742	QFE-School of Dentistry	0	34,781	0	**34,781**	0	0	0	**0**	**34,781**
E0935	Dorman F Loan Fund	0	6,410	0	**6,410**	0	7,370	0	**7,370**	**13,780**
E0938	Simulated Patient Ed	0	20,961	0	**20,961**	0	0	0	**0**	**20,961**
E0939	Myers R E Scholars	0	0	3,589	**3,589**	0	0	0	**0**	**3,589**
E1281	Findley C E Scholars	0	0	2,058	**2,058**	0	0	0	**0**	**2,058**
E1329	Elliott-Ped Dentistry	0	0	1,832	**1,832**	0	0	480	**480**	**2,312**
E1418	PEMBER FUND DENTAL	0	0	809	**809**	0	0	32	**32**	**841**
E1538	Huff Endowed Scholarship Fund	0	0	6,392	**6,392**	0	0	0	**0**	**6,392**
E1548	Kathryn Seibert Endowment	0	0	5,648	**5,648**	0	0	74	**74**	**5,722**
E1587	Miller Pathology Endowment	0	0	5,013	**5,013**	0	0	80	**80**	**5,093**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1665	Wilson Fund-Teaching Excellenc	0	4,488	0	**4,488**	0	4,264	0	**4,264**	**8,752**
E1677	Wood Currens Faculty Award	0	1,521	0	**1,521**	0	271	0	**271**	**1,792**
E1681	J&R Freeman Endowed Scholar	0	1,423	0	**1,423**	0	0	355	**355**	**1,778**
E1682	Mick Simulation Fund	0	3,204	0	**3,204**	0	0	0	**0**	**3,204**
E1685	Wade & Christopher Ward Schola	0	654	0	**654**	0	0	130	**130**	**784**
E1798	Little Lectureship-Dentistry	0	6,897	0	**6,897**	0	3,500	0	**3,500**	**10,397**
E1831	McGuinn/Hinman Experience Fund	0	554	0	**554**	0	0	0	**0**	**554**
E1978	Strull Family Oral Surg Endowm	0	1,158	0	**1,158**	0	38	0	**38**	**1,196**
E7824	Kettig, Dr Edward Memorial Fun	0	0	0	**0**	0	34,957	0	**34,957**	**34,957**
E7843	Edward & Mary Smith Scholar	0	0	0	**0**	0	0	96,015	**96,015**	**96,015**
E1514	Johnson Orthodontic Endowment	0	38,482	0	**38,482**	0	114,241	0	**114,241**	**152,723**
E1588	Greene Birth Defects Endowment	0	4,723	0	**4,723**	0	0	0	**0**	**4,723**
E1544	Dental Hygiene Legacy Endowmen	0	2,905	0	**2,905**	0	350	0	**350**	**3,255**
E0335	Skaggs James E Foundation	0	6,066	0	**6,066**	0	12,140	0	**12,140**	**18,206**
E1821	Edwards Chair In Oral Surgery	0	2,849	0	**2,849**	0	5,446	0	**5,446**	**8,295**
E0145	Stern Std Assist Fund	0	4,330	0	**4,330**	0	0	0	**0**	**4,330**
E0388	Mc Guinn Scholarship Fund	0	0	3,500	**3,500**	0	0	80	**80**	**3,580**
E0487	Woodwad Scholarship	0	0	708	**708**	0	0	0	**0**	**708**
E0768	Humana Scholars Dental	0	0	814	**814**	0	0	40	**40**	**854**
E1015	Douglas T A Memorial Scholars	0	0	3,145	**3,145**	0	0	0	**0**	**3,145**
E1052	Mattingly,John & Carol Fund	0	2,026	0	**2,026**	0	0	0	**0**	**2,026**
School of Dentistry Total		**57,830**	**214,697**	**36,645**	**309,172**	**0**	**458,177**	**97,286**	**555,463**	**864,635**
College of Education and Human Development										
E0061	Schulman Scholarship	0	0	61,427	**61,427**	0	0	6,890	**6,890**	**68,317**
E0229	Morris, JH Scholars	0	0	9,493	**9,493**	0	0	921	**921**	**10,414**
E0379	Erma, Marie Trust	0	0	7,765	**7,765**	0	0	919	**919**	**8,684**
E0400	Atkins-Husk Scholars Fund	0	0	16,396	**16,396**	0	0	1,393	**1,393**	**17,789**
E0429	Broecker Scholarship	0	0	1,084	**1,084**	0	0	0	**0**	**1,084**
E0551	Samuels Fellowship	0	0	15,163	**15,163**	0	0	4,513	**4,513**	**19,676**
E0612	Ford Foundation Fund	86,563	0	21,586	**108,149**	0	152,869	296,750	**449,619**	**557,768**
E0664	GTE Math & Sci Scholars	0	0	2,467	**2,467**	0	0	292	**292**	**2,759**
E0671	QFE-Offutt Teach Res	15,723	8,999	0	**24,722**	0	151,191	0	**151,191**	**175,913**
E0693	Humana Scholars Education	0	0	21,701	**21,701**	0	0	2,115	**2,115**	**23,816**
E0710	Lafferty, M Bequest	0	23,977	0	**23,977**	0	5,700	0	**5,700**	**29,677**
E0738	QFE-School Of Educucation	0	3,080	0	**3,080**	0	7,440	0	**7,440**	**10,520**
E0787	Humana Scholars Fund	0	0	399	**399**	0	0	0	**0**	**399**
E0893	Samuels Family Scholars Fund	0	0	17,338	**17,338**	0	0	4,161	**4,161**	**21,499**
E0918	Ntstrand Memorial Scholars	0	0	2,055	**2,055**	0	0	228	**228**	**2,283**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1016	Powers Development Fund	0	1,459	0	**1,459**	0	4,135		**4,135**	**5,594**
E1041	Young Love Fund	0	0	881	**881**	0	0	164	**164**	**1,045**
E1045	Kelly Wm Scholarship	0	0	8,488	**8,488**	0	0	731	**731**	**9,219**
E1466	Grawemeyer Adm/Education	0	40,000	0	**40,000**	0	0		**0**	**40,000**
E1502	Molfese-Sum Psych Res Program	0	0	6,740	**6,740**	0	0	17,979	**17,979**	**24,719**
E1611	Cehd Endowment Fund	0	2,192	0	**2,192**	0	2,677		**2,677**	**4,869**
E1680	CLASS ACT FED CREDIT UNION	0	0	1,066	**1,066**	0	0	136	**136**	**1,202**
E1703	Doris J Bouse Trautwein Schol	0	0	1,218	**1,218**	0	0	134	**134**	**1,352**
E1870	Franzman Family Fund	0	0	44,894	**44,894**	0	0	2,021	**2,021**	**46,915**
E1884	T Dumas Scholarship Fund	0	0	876	**876**	0	0	0	**0**	**876**
E1893	Phyllis Watson Scholarship	0	0	525	**525**	0	0	0	**0**	**525**
E1952	Donald Carson Lgacy	0	598	0	**598**	0	50	0	**50**	**648**
E2053	CEHD G meyer 30 Yr Celebration	0	20,000	0	**20,000**	0	0	0	**0**	**20,000**
E7828	Anna Schulman Trust Fund	0	0	0	**0**	0	0	22,860	**22,860**	**22,860**
E1258	Florence T G Scholarship	0	0	673	**673**	0	0	135	**135**	**808**
E0290	Rowntree Chair Edadm	45,180	8,875	0	**54,055**	0	175,332	0	**175,332**	**229,387**
E0134	Rauch Beq Planetarium	0	21,256	0	**21,256**	0	5,590	0	**5,590**	**26,846**
E1970	Reach the Stars Func	0	2,010	0	**2,010**	0	103	0	**103**	**2,113**
E0476	Ashland Inc Chair-Ed	12,912	22,332	0	**35,244**	0	136,469	0	**136,469**	**171,713**
E0533	Ctr-Childhood-State	24,661	13,649	0	**38,310**	0	113,832	0	**113,832**	**152,142**
E1268	Simpson Endowment Fund	0	0	4,365	**4,365**	0	0	424	**424**	**4,789**
E0115	Oppenheimer End Hmec	0	0	1,768	**1,768**	0	0	472	**472**	**2,240**
E1572	Brakmeier Scholarship	0	0	1,475	**1,475**	0	0	198	**198**	**1,673**
E1684	SPAD Scholarship	0	0	1,018	**1,018**	0	0	295	**295**	**1,313**
E1979	Roberta Yates SPAD Golf Intern	0	0	4,952	**4,952**	0	0	171	**171**	**5,123**
College of Education and Human Development Total		**185,039**	**168,427**	**255,813**	**609,279**	**0**	**755,388**	**363,902**	**1,119,290**	**1,728,569**
School of Interdisciplinary & Graduate Studies										
E0793	QFE-SIGS-UofL Alumni	0	124	0	**124**	0	846	0	**846**	**970**
School of Interdisciplinary & Graduate Studies Total		**0**	**124**	**0**	**124**	**0**	**846**	**0**	**846**	**970**
Kent School of Social Work										
E0014	Frank, Anne Fund	0	710	0	**710**	0	800	0	**800**	**1,510**
E0064	Streng, Ida Fund	0	947	0	**947**	0	0	0	**0**	**947**
E0601	Ainslie,Maude Bequest	0	0	14,442	**14,442**	0	0	0	**0**	**14,442**
E1631	Bap Hos East Sup Fnd-Gift	42,620	0	0	**42,620**	0	0	0	**0**	**42,620**
E1762	LaRocca Endowed Chr in Onc SW	8,234	0	0	**8,234**	0	0	0	**0**	**8,234**
E1825	LaRocca Chr Onc Social Work-ST	3,775	18,778	0	**22,553**	17,902	0	0	**17,902**	**40,455**
E1875	Frager Comm Svc Endowed Award	0	553	0	**553**	0	183	0	**183**	**736**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1935	JoAnn Harrison Mem Scholarship	0	0	850	**850**	0	0	0	**0**	**850**
E1498	Robert Silva Scholarship Fund	0	0	21,641	**21,641**	0	0	0	**0**	**21,641**
E1541	Gail Huecker Scholarship	0	0	2,071	**2,071**	0	0	0	**0**	**2,071**
E1676	E. "Camp" Edwards Scholarship	0	0	837	**837**	0	0	110	**110**	**947**
E1744	Estate of Ruth Malcolm	0	0	11,308	**11,308**	0	0	0	**0**	**11,308**
E1776	M.Martin Scholarship Fund	0	0	3,534	**3,534**	0	0	0	**0**	**3,534**
E1834	Lynn Carr Scholarship Fund	0	0	934	**934**	0	0	0	**0**	**934**
E0179	Forum On The Family	0	2,143		**2,143**	0	13,171	0	**13,171**	**15,314**
Kent School of Social Work Total		**54,629**	**23,131**	**55,617**	**133,377**	**17,902**	**14,154**	**110**	**32,166**	**165,543**
Brandeis School of Law										
E0057	Adams Professorship Law	0	14,711	0	**14,711**	0	23,139	0	**23,139**	**37,850**
E0208	Franklin, L Speak Fund	0	1,974	0	**1,974**	0	9,951	0	**9,951**	**11,925**
E0226	Perry, E Endow Scholars	0	8,813	0	**8,813**	0	23,942	0	**23,942**	**32,755**
E0562	Fields, Wh Memorial	0	1,000	0	**1,000**	0	1,920	0	**1,920**	**2,920**
E0577	Law Alumni Endowment	0	10,771	0	**10,771**	0	21,501	0	**21,501**	**32,272**
E0585	Washer,Ben F Memorial	0		0	**0**	0	1,649	0	**1,649**	**1,649**
E0588	Judge Miller Gift	0	1,654	0	**1,654**	0	4,437	0	**4,437**	**6,091**
E0669	QFE Law School	0	44,503	0	**44,503**	0	20,000	0	**20,000**	**64,503**
E0879	Law Alumni Foundation Endow	0	13,419	0	**13,419**	0	1	0	**1**	**13,420**
E0903	Burnett Fund	0	987	0	**987**	0	2,349	0	**2,349**	**3,336**
E1675	WM B Peden Memorial Fund	0	9,642	0	**9,642**	0	1,987	0	**1,987**	**11,629**
E1692	WM Marshall Bullitt Lectureshi	0	652	0	**652**	0	1,467	0	**1,467**	**2,119**
E1796	Helfat Endowment	0	5,656	0	**5,656**	0	2,933	0	**2,933**	**8,589**
E1799	Little Lectureship-Law	0	6,897	0	**6,897**	0	21,553	0	**21,553**	**28,450**
E1971	Ackerson Law Clinic Endowment	0	813	0	**813**	0	56	0	**56**	**869**
E1974	Law School Quasi Endowment	0	62,661	0	**62,661**	0	3,165	0	**3,165**	**65,826**
E7812	Wyatt Distinguished Speaker Fu	0	0	0	**0**	0	25,000	0	**25,000**	**25,000**
E0020	Flexner Scholarship	0	0	17,413	**17,413**	0	2,297	0	**2,297**	**19,710**
E0055	Mann, C Scholarship	0	0	46,178	**46,178**	0	0	10,865	**10,865**	**57,043**
E0067	Brandeis Scholarship	0	0	809	**809**	0	0	910	**910**	**1,719**
E0075	Lewis Scholarship	0	0	3,948	**3,948**	0	0	4,292	**4,292**	**8,240**
E0086	Grauman Scholarship	0	0	9,164	**9,164**	0	0	1,275	**1,275**	**10,439**
E0111	Huffaker Scholarship	0	0	924	**924**	0	0	917	**917**	**1,841**
E0117	Greenbaum, Sl Award	0	0	2,645	**2,645**	0	0	7,625	**7,625**	**10,270**
E0125	Zollinger Scholars Law	0	0	625	**625**	0	0	2,080	**2,080**	**2,705**
E0127	Volz, Memorial Scholarship	0	0	14,104	**14,104**	0	0	1,424	**1,424**	**15,528**
E0135	Meredith Book Award	0	0	250	**250**	0	0	527	**527**	**777**
E0139	Lewis Scholarship Fund	0	0	2,986	**2,986**	0	0	8,425	**8,425**	**11,411**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0157	Simon Scholarship	0	0	3,538	**3,538**	0	0	14	**14**	**3,552**
E0186	Post Scholarship	0	0	2,119	**2,119**	0	0	2,105	**2,105**	**4,224**
E0196	Seimdman, L Scholars	0	0	2,135	**2,135**	0	0	2,150	**2,150**	**4,285**
E0197	Miller & Chevalier	0	0	6,359	**6,359**	0	0	2,767	**2,767**	**9,126**
E0198	Karen Allen Scholarships	0	0	15,834	**15,834**	0	0	1,222	**1,222**	**17,056**
E0201	A D T & S Mem Scholars	0	0	1,107	**1,107**	0	0	627	**627**	**1,734**
E0206	Prof Responsibility Law Award	0	0	2,941	**2,941**	0	0	16,646	**16,646**	**19,587**
E0219	O'Donnell, H B Fund	0	0	5,844	**5,844**	0	0	5,858	**5,858**	**11,702**
E0224	Oexmann Law Fund	0	0	2,317	**2,317**	0	0	3,122	**3,122**	**5,439**
E0236	Moss,George Award	0	0	1,046	**1,046**	0	0	4,914	**4,914**	**5,960**
E0266	Wade&Owen Scholar Fund	0	0	8,380	**8,380**	0	0	1,257	**1,257**	**9,637**
E0280	Boisseau D T Scholars	0	0	12,532	**12,532**	0	0	6,958	**6,958**	**19,490**
E0300	Judge Stumbo Scholars Fund	0	0	4,119	**4,119**	0	0	5	**5**	**4,124**
E0343	Trautwein Law Endowment	0	0	6,549	**6,549**	0	0	5	**5**	**6,554**
E0345	Gordon Jf Memorial	0	0	2,570	**2,570**	0	0	54	**54**	**2,624**
E0376	Smst &K Law Scholarship Fund	0	0	4,065	**4,065**	0	0	1,379	**1,379**	**5,444**
E0410	Sorenson Scholarship	0	0	59,812	**59,812**	0	0	12,925	**12,925**	**72,737**
E0494	H E Frick Scholarshp	0	0	6,940	**6,940**	0	0	738	**738**	**7,678**
E0498	Fahey J Memorial Scholars	0	0	6,399	**6,399**	0	0	521	**521**	**6,920**
E0607	Brandeis Law School	0	0	15,695	**15,695**	0	0	15,967	**15,967**	**31,662**
E0625	Jayes, Rc Mem Fund	0	0	1,374	**1,374**	0	0	5,744	**5,744**	**7,118**
E0628	Highbaugh Law Fund	0	0	897	**897**	0	0	3,336	**3,336**	**4,233**
E0716	QFE-Law Scholarships	0	0	4,204	**4,204**	0	0	545	**545**	**4,749**
E0717	QFE-Minority Scholars	0	0	899	**899**	0	0	4,463	**4,463**	**5,362**
E0748	Thomas, Roger Foundation	0	0	3,237	**3,237**	0	0	1,543	**1,543**	**4,780**
E0755	QFE-Judge Allen Scholars	0	0	2,897	**2,897**	0	0	904	**904**	**3,801**
E0774	QFE-Stites & H Scholars	0	0	4,767	**4,767**	0	0	431	**431**	**5,198**
E0801	Major, Dale R Scholars	0	0	7,908	**7,908**	0	0	356	**356**	**8,264**
E0818	Petrilli Scholarship	0	0	1,929	**1,929**	0	0	1	**1**	**1,930**
E0906	Berry Fund - Law	0	0	4,254	**4,254**	0	0	349	**349**	**4,603**
E0930	Fischer J Scholars	0	0	4,702	**4,702**	0	0	3,099	**3,099**	**7,801**
E1018	Schmid H M Scholars	0	0	12,788	**12,788**	0	0	1,079	**1,079**	**13,867**
E1257	Hodge J Law Fund	0	0	1,159	**1,159**	0	0	82	**82**	**1,241**
E1327	Burnett Dl Scholars	0	0	1,708	**1,708**	0	0	81	**81**	**1,789**
E1424	Judge Olga S. Peers Scholars	0	0	3,056	**3,056**	0	0	788	**788**	**3,844**
E1443	Justice Charles Reynolds Shlsp	0	0	2,297	**2,297**	0	0	171	**171**	**2,468**
E1508	Robert Rodes Miller Scholars	0	0	12,089	**12,089**	0	0	204	**204**	**12,293**
E1589	S. Russell Smith, Sr. Sch. Fun	0	0	12,406	**12,406**	0	0	2,928	**2,928**	**15,334**
E1633	Wm Marshall Bullitt Mem. Schol	0	0	9,759	**9,759**	0	0	774	**774**	**10,533**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1650	Medford Lee Scholarship	0	0	1,587	**1,587**	0	0	473	**473**	**2,060**
E1666	Joseph Stopher mem. scholarshi	0	0	2,583	**2,583**	0	0	696	**696**	**3,279**
E1717	McAnulty Scholarship Endowment	0	0	4,463	**4,463**	0	0	4,203	**4,203**	**8,666**
E1720	Ousley Endowed Scholarship	0	0	3,995	**3,995**	0	0	981	**981**	**4,976**
E1784	W.M. Bullitt Mem Award/Con Law	0	0	586	**586**	0	0	711	**711**	**1,297**
E1845	Rachel & Wallace Thacker Schlr	0	0	5,421	**5,421**	0	0	27	**27**	**5,448**
E1869	Pearl Ortiz Mack Scholarship	0	0	2,846	**2,846**	0	0	114	**114**	**2,960**
E1881	Ed Rothschild Memorial Fund	0	0	1,475	**1,475**	0	0	855	**855**	**2,330**
E0308	Greenebaum Pubsvc Program	30,273	31,812	0	**62,085**	0	16,000	0	**16,000**	**78,085**
E1485	SBF/G William Brown Memorial	0	2,306	0	**2,306**	0	6,614	0	**6,614**	**8,920**
E1547	Judge Ellen Ewing Internship	0	0	1,429	**1,429**	0	0	3,762	**3,762**	**5,191**
E0100	Flexner, Bernard Fund	28,666	81,598	0	**110,264**	0	44,457	0	**44,457**	**154,721**
E0185	QFE-Harter Chair Law	78,188	14,953	0	**93,141**	0	35,836	0	**35,836**	**128,977**
E0239	Fellow, W T&C Law	10,961	2,920	0	**13,881**	0	0	0	**0**	**13,881**
E0243	O.S&W PLLC Faculty Award	0	1,423	0	**1,423**	0	332	0	**332**	**1,755**
E0244	Middleton,Eg Faculty Awd	2,015	416	0	**2,431**	0	1,087	0	**1,087**	**3,518**
E0245	B,T&H Faculty Award	9,799	2,126	0	**11,925**	0	3,691	0	**3,691**	**15,616**
E0252	Ferreri Family Endowment	3,361	684	0	**4,045**	0	1,260	0	**1,260**	**5,305**
E0254	Lewis B Faculty Award	3,248	661	0	**3,909**	0	90	0	**90**	**3,999**
E0258	Ballantine Faculty Award	3,902	0	0	**3,902**	0	3,407	0	**3,407**	**7,309**
E0273	Petrilli Professorship	59,413	0	0	**59,413**	0	46,975	0	**46,975**	**106,388**
E0279	Allen Cm Faculty Felllowship	4,185	0	0	**4,185**	0	0	0	**0**	**4,185**
E0307	Davidson Teach Fellows	21,139	0	0	**21,139**	0	2,289	0	**2,289**	**23,428**
E0313	Green Doll Mc D Fund	4,906	0	0	**4,906**	2,979	0	0	**2,979**	**7,885**
E0317	Kelley Law Sch Endowment	0	16,470	0	**16,470**	0	2,000	0	**2,000**	**18,470**
E0325	Oldfather Ann B Fund	6,778	0	0	**6,778**	3,371	7,387	0	**10,758**	**17,536**
E0434	Stallings Chair-Law	34,257	8,935	0	**43,192**	0	0	0	**0**	**43,192**
E0529	Stallings Chair-State	34,256	9,141	0	**43,397**	0	25,565	0	**25,565**	**68,962**
E0536	Boehl Chair Health State	31,249	9,739	0	**40,988**	0	0	0	**0**	**40,988**
E0537	Boehl Chair Law-State	85,904	0	0	**85,904**	0	36,197	0	**36,197**	**122,101**
E0805	Merritt, James R Fund	7,806	2,524	0	**10,330**	0	10,789	0	**10,789**	**21,119**
E0882	Wyatt Tarrant& Combs	4,466	4,267	0	**8,733**	11,560	0	0	**11,560**	**20,293**
E1013	Intellectual Property Chair	29,448	34,494	0	**63,942**	0	21,000	0	**21,000**	**84,942**
E1848	William Marshall Bullitt Chair	0	35,560	0	**35,560**	0	0	0	**0**	**35,560**
E7813	Wyatt Faculty Develpment Award	0	0	0	**0**	0	11,000	0	**11,000**	**11,000**
E7820	Herbert Boehl-Trust Fund	0	0	0	**0**	0	25,000	0	**25,000**	**25,000**
E7821	Boehl Trust-Entrepreneurship	0	0	0	**0**	0	139,384	0	**139,384**	**139,384**
E0008	Handmaker, H G Fund	0	1,987	0	**1,987**	0	19,438	0	**19,438**	**21,425**
E0010	Selligman Joseph Fund	0	913	0	**913**	0	907	0	**907**	**1,820**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0080	Ben Washer Book Fund	0	747	0	**747**	0	300	0	**300**	**1,047**
E0091	Robert G. Evans Fund	0	932	0	**932**	0	834	0	**834**	**1,766**
E0520	Bullitt W M Law Fund	0	663	0	**663**	0	730	0	**730**	**1,393**
E0753	QFE-Law School Library	0	2,928	0	**2,928**	0	10,148	0	**10,148**	**13,076**
E0346	Franklin & Hance Fund	0	6,848	0	**6,848**	0	3,893	0	**3,893**	**10,741**
E1286	Barlow Skills Fund	0	765	0	**765**	0	754	0	**754**	**1,519**
E1580	Wm Marshall Bullitt Nat Mt Ct	0	3,396	0	**3,396**	0	79	0	**79**	**3,475**
E1649	Lively Wilson Prof. Skills	0	2,039	0	**2,039**	0	78	0	**78**	**2,117**
E1764	Norvie Lay Moot Court	0	6,717	0	**6,717**	0	5,000	0	**5,000**	**11,717**
E1908	Bruce Stuckman Patent Moot Cou	0	612	0	**612**	0	364	0	**364**	**976**
Brandeis School of Law Total		**494,220**	**472,729**	**386,062**	**1,353,011**	**17,910**	**650,232**	**156,274**	**824,416**	**2,177,427**
University Libraries										
E0104	Bingham Book Fund	0	0	0	**0**	0	1,093	0	**1,093**	**1,093**
E0543	Communication Chair-State	60,377	17,273	0	**77,650**	0	11,583	0	**11,583**	**89,233**
E0644	University Library	0	80,035	0	**80,035**	0	69,344	0	**69,344**	**149,379**
E0649	Kersey, Laura Library	0	51,931	0	**51,931**	0	9,167	0	**9,167**	**61,098**
E0816	Library Associates	0	5,310	0	**5,310**	0	23,937	0	**23,937**	**29,247**
E0891	E J Schneider Fund	90,834	2,622	0	**93,456**	16,342	143,524	0	**159,866**	**253,322**
E0941	Library Minority Intern	0	3,466	0	**3,466**	0	7,468	0	**7,468**	**10,934**
E0943	Ekstrom W F Bequest	0	14,827	0	**14,827**	0	17,942	0	**17,942**	**32,769**
E1545	Lib Endowment For Technology	1,911	168	0	**2,079**	1,013	2,613	0	**3,626**	**5,705**
E1786	T Crider Fund for Ekstrom Lib	0	1,632	0	**1,632**	0	0	0	**0**	**1,632**
E1889	Dean's Innovation Fund	0	3,655	0	**3,655**	0	0	0	**0**	**3,655**
E0003	Ray Ophthalmic Library	0	184	0	**184**	0	0	0	**0**	**184**
E0092	Ryan Memorial Fund	0	329	0	**329**	0	0	0	**0**	**329**
E0129	Levine, Dr Book Fund	0	1,492	0	**1,492**	0	0	0	**0**	**1,492**
E0173	Friends Endowment	14,332	4,176	0	**18,508**	8,736	0	0	**8,736**	**27,244**
E0594	Med Library Endowment	12,798	2,172	0	**14,970**	419	880	0	**1,299**	**16,269**
E0638	Podoll, Dr E Memorial Library	0	2,379	0	**2,379**	0	0	0	**0**	**2,379**
E0703	Afe-Medical School Library	0	2,065	0	**2,065**	0	0	0	**0**	**2,065**
E0779	QFE-Library-Dental	0	609	0	**609**	0	0	0	**0**	**609**
E7837	Rowntree Lectureship-Med Lib	0		0	**0**	0	23,323	0	**23,323**	**23,323**
E0635	Rennert Beq Mus Library	0	3,416	0	**3,416**	0	0	0	**0**	**3,416**
E0719	QFE-Music Library	0	713	0	**713**	0	0	0	**0**	**713**
E1574	Grawemeyer-Music Library	0	20,000	0	**20,000**	0	0	0	**0**	**20,000**
E0274	Fine Arts Library Endowment	0	68,513	0	**68,513**	0	52,000	0	**52,000**	**120,513**
E1262	Cressman Art Library	0	6,587	0	**6,587**	0	0	0	**0**	**6,587**
E1438	Christian BB Mem. Book Photo	0	1,748	0	**1,748**	0	0	0	**0**	**1,748**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1488	Nora L. Bullitt Memorial Fund	0	1,607	0	**1,607**	0	0	0	**0**	**1,607**
E1790	E.W. Leake, Jr. Mem Fund	0	570	0	**570**	0	0	0	**0**	**570**
E1844	Barbara Brooks Library Fund	0	1,565	0	**1,565**	0	0	0	**0**	**1,565**
E0006	Kain Gift Library	0	3,720	0	**3,720**	0	0	0	**0**	**3,720**
E0384	Vick, Helen Hardy Fund	0	1,183	0	**1,183**	0	0	0	**0**	**1,183**
E0558	Greene Gift Rare Books	0	2,720	0	**2,720**	0	0	0	**0**	**2,720**
E0604	Rare Book Endowment	0	1,930	0	**1,930**	0	0	0	**0**	**1,930**
E0657	Photographic Archive	9,088	28,552	0	**37,640**	0	0	0	**0**	**37,640**
E0820	Bramson, Sj Memorial Fund	0	1,633	0	**1,633**	0	0	0	**0**	**1,633**
E0937	Barbour Library Fund	0	5,994	0	**5,994**	0	0	0	**0**	**5,994**
E1020	Hertz Library Endowment	0	10,140	0	**10,140**	0	0	0	**0**	**10,140**
E1024	Muir-Hogenauer Endowment	0	10,564	0	**10,564**	0	0	0	**0**	**10,564**
E1695	MCWhorter Memorial Endowment	0	1,499	0	**1,499**	0	1,359	0	**1,359**	**2,858**
E1883	F R A Bell Rare Books Fund	0	13,098	0	**13,098**	0	0	0	**0**	**13,098**
E1907	K S Esselburn Endowment Fund	0	589	0	**589**	0	0	0	**0**	**589**
E1948	The Mazzoli Endowment Fund	0	593	0	**593**	0	0	0	**0**	**593**
E1958	Council of Graphological Socie	0	7,107	0	**7,107**	0	0	0	**0**	**7,107**
E0004	Young, Ernest W	0	3,766	0	**3,766**	0	0	0	**0**	**3,766**
E0005	Wilhelm Fund For Library	0	938	0	**938**	0	159	0	**159**	**1,097**
E0007	Bingham Library Fund	0	12,059	0	**12,059**	0	0	0	**0**	**12,059**
E0072	Joyes, M Memorial	0	347	0	**347**	0	0	0	**0**	**347**
E0136	Koster Fund Lib-Humanities	0	29,569	0	**29,569**	0	1,000	0	**1,000**	**30,569**
E0148	Ekstrom Book Coll	0	9,356	0	**9,356**	0	0	0	**0**	**9,356**
E0158	Bingham Sus Library Endw	0	23,688	0	**23,688**	0	0	0	**0**	**23,688**
E0162	Oppenheimer Endowment	0	7,499	0	**7,499**	0	0	0	**0**	**7,499**
E0232	Buddeke,Ch Sr Mem Fund	0	2,325	0	**2,325**	0	0	0	**0**	**2,325**
E0281	Acquis Freibert Fund	0	1,582	0	**1,582**	0	0	0	**0**	**1,582**
E0291	Woodcock Society Fund	0	3,645	0	**3,645**	0	0	0	**0**	**3,645**
E0309	Karl Anne S Book Fund	0	4,070	0	**4,070**	0	0	0	**0**	**4,070**
E0312	Segal Memorial Theater Fund	0	1,824	0	**1,824**	0	0	0	**0**	**1,824**
E0353	Gerard Mary Fant Fund	0	3,320	0	**3,320**	0	0	0	**0**	**3,320**
E0467	Crady, Jessie B Fund	0	9,886	0	**9,886**	0	0	0	**0**	**9,886**
E0512	Bullitt Book Fund	0	1,908	0	**1,908**	0	0	0	**0**	**1,908**
E0571	Brandeis Library Fund	0	14,142	0	**14,142**	0	0	0	**0**	**14,142**
E0572	Ballard Library Fund	0	1,716	0	**1,716**	0	0	0	**0**	**1,716**
E0590	Railroad Book Fund	0	552	0	**552**	0	0	0	**0**	**552**
E0591	Conservation Book Fund	0	947	0	**947**	0	0	0	**0**	**947**
E0650	Dunbar, W Library	0	2,146	0	**2,146**	0	0	0	**0**	**2,146**
E0672	QFE-Library Acquisition	0	38,570	0	**38,570**	0	0	0	**0**	**38,570**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0690	QFE-E D Axton Sr Fund	0	3,037	0	**3,037**	0	0	0	**0**	**3,037**
E0743	Galloway, L Library Fund	0	6,433	0	**6,433**	0	0	0	**0**	**6,433**
E0777	QFE-Library-A&S	0	2,831	0	**2,831**	0	0	0	**0**	**2,831**
E0778	QFE-Library-Business	0	2,602	0	**2,602**	0	0	0	**0**	**2,602**
E0822	Koster Reading Room	0	10,689	0	**10,689**	0	0	0	**0**	**10,689**
E0835	Eskind Fund Library	0	6,965	0	**6,965**	0	0	0	**0**	**6,965**
E0857	Weisert Library Fund	0	10,837	0	**10,837**	0	0	0	**0**	**10,837**
E1287	Turner E Library Collections	0	2,533	0	**2,533**	0	0	0	**0**	**2,533**
E1655	Art Kittower Library Fund	0	343	0	**343**	0	0	0	**0**	**343**
E1722	Margaret Ford Book Fund	0	1,919	0	**1,919**	0	0	0	**0**	**1,919**
E1767	L Watkins, Jr Book Fund-Fin	0	698	0	**698**	0	0	0	**0**	**698**
E1782	M C Adolph-Moser Book Fund	0	586	0	**586**	0	0	0	**0**	**586**
E1793	Hannelore B Rader Book Fund	0	2,022	0	**2,022**	0	0	0	**0**	**2,022**
E1474	Grawemeyer Allocation-Ekstrom Library	0	60,000	0	**60,000**	0	0	0	**0**	**60,000**
University Libraries Total		**189,340**	**673,716**	**0**	**863,056**	**26,510**	**365,392**	**0**	**391,902**	**1,254,958**
School of Medicine										
E0927	MED/MSPA Endowment Fund	0	169,896	0	**169,896**	0	171,440	0	**171,440**	**341,336**
E1936	Steedly Estate Fund	0	37,859	0	**37,859**	0	0	0	**0**	**37,859**
E9253	Bucks For Brains	0	39,458	0	**39,458**	0	74,736	0	**74,736**	**114,194**
E0028	Tuley, Henry E Prize	0	0	2,030	**2,030**	0	0	880	**880**	**2,910**
E0030	Simpson Scholarship	0	0	31,110	**31,110**	0	0	16,500	**16,500**	**47,610**
E0037	Palmer, E R	0	0	5,244	**5,244**	0	0	0	**0**	**5,244**
E0040	Humana Scholars Medicine	0	0	1,538	**1,538**	0	0	0	**0**	**1,538**
E0042	Threlkel Scholarship	0	0	193	**193**	0	0	0	**0**	**193**
E0051	Moren Scholarship	0	0	1,846	**1,846**	0	0	0	**0**	**1,846**
E0052	Williams Scholarship	0	0	1,846	**1,846**	0	0	0	**0**	**1,846**
E0053	Ford Scholarship-Medicine	0	0	790	**790**	0	0	0	**0**	**790**
E0056	Mccullough Scholars	0	0	12,098	**12,098**	0	0	2,820	**2,820**	**14,918**
E0074	Lathan Prize Fund	0	0	622	**622**	0	0	8,878	**8,878**	**9,500**
E0083	Smith, Ruby Jane Foundation	0	0	6,324	**6,324**	0	0	102	**102**	**6,426**
E0088	Curran Pope, Dr Curr	0	0	310	**310**	0	0	0	**0**	**310**
E0093	Patterson Fund	0	0	4,124	**4,124**	0	0	0	**0**	**4,124**
E0094	Elmore, Dr Fund	0	0	2,573	**2,573**	0	0	0	**0**	**2,573**
E0098	Humana Scholar Medky	0	0	61,722	**61,722**	0	0	36,176	**36,176**	**97,898**
E0138	Fink, Ira Student Fund	0	0	15,838	**15,838**	0	0	0	**0**	**15,838**
E0146	Pritchett Scholarship	0	0	7,828	**7,828**	0	0	0	**0**	**7,828**
E0168	Smith, Dr S Med Scholars	0	0	2,787	**2,787**	0	0	0	**0**	**2,787**
E0171	Brookover,C Scholar Fund	0	0	2,589	**2,589**	0	0	0	**0**	**2,589**
E0178	Humana Scholars Medicine	0	0	19,810	**19,810**	0	0	27,271	**27,271**	**47,081**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0180	Ratterman, Dr B Scholars	0	0	7,444	**7,444**	0	0	0	**0**	**7,444**
E0189	Fallis, Phil Med Scholars	0	0	66,768	**66,768**	0	0	51,250	**51,250**	**118,018**
E0195	Litchfield, Hf&R	0	0	113,976	**113,976**	0	0	46,942	**46,942**	**160,918**
E0199	Wade/Owen Scholarshp	0	0	11,205	**11,205**	0	0	0	**0**	**11,205**
E0212	Sarchet Med Scholarship	0	0	205,456	**205,456**	0	0	88,642	**88,642**	**294,098**
E0217	Marshind, Ora Fund	0	0	50,840	**50,840**	0	0	21,527	**21,527**	**72,367**
E0227	Allen,Dr I Scholarship	0	0	32,677	**32,677**	0	0	7,962	**7,962**	**40,639**
E0262	Aaron Scholarship Fund	0	0	3,384	**3,384**	0	0	1,026	**1,026**	**4,410**
E0264	Ruble Wg Award	0	0	1,069	**1,069**	0	0	0	**0**	**1,069**
E0276	Assoc Path/Riehm Scholars	0	0	1,558	**1,558**	0	0	0	**0**	**1,558**
E0318	Leight Dr L Scholarship Fund	0	0	3,621	**3,621**	0	0	1,629	**1,629**	**5,250**
E0342	Moore Je Med Sch Fund	0	0	12,352	**12,352**	0	0	12,073	**12,073**	**24,425**
E0347	Worley Scholarships	0	0	7,466	**7,466**	0	0	0	**0**	**7,466**
E0358	Collins Scholarship	0	0	76,701	**76,701**	0	0	327,576	**327,576**	**404,277**
E0430	Kong-Oo Goh Scholarship	0	0	8,766	**8,766**	0	0	0	**0**	**8,766**
E0475	Medical Alumni Scholars	0	0	9,244	**9,244**	0	0	0	**0**	**9,244**
E0505	Graves Scholarship	0	0	625	**625**	0	0	0	**0**	**625**
E0576	Newmark, L Bequest	0	0	3,180	**3,180**	0	0	0	**0**	**3,180**
E0578	Osterman Prize Fund	0	0	533	**533**	0	0	9,099	**9,099**	**9,632**
E0580	Kentucky Colonels Fund	0	0	4,921	**4,921**	0	0	0	**0**	**4,921**
E0639	Clymer, J Med Scholars Fund	0	0	91,697	**91,697**	0	0	91,312	**91,312**	**183,009**
E0642	Miller, Dr F Memorial Scholars	0	0	27,849	**27,849**	0	0	18,344	**18,344**	**46,193**
E0643	Kreps Endowment Fund	0	0	7,417	**7,417**	0	0	10,011	**10,011**	**17,428**
E0758	Anna Krebs Al & Anna	0	0	66,730	**66,730**	0	0	114,174	**114,174**	**180,904**
E0789	Humana Scholars Medicine	0	0	215	**215**	0	0	0	**0**	**215**
E0826	Kerr, Salome Medicine Scholars	27,384	0	153,901	**181,285**	0	0	46,390	**46,390**	**227,675**
E0827	Benedict, Jc Scholars	0	0	181,676	**181,676**	0	0	131,726	**131,726**	**313,402**
E0848	French, Am Mem Scholars Fund	0	0	14,177	**14,177**	0	0	17,153	**17,153**	**31,330**
E0896	Shampain Sch-Medicine	0	0	3,550	**3,550**	0	0	0	**0**	**3,550**
E0904	Ky Med Assoc Endowment	0	0	1,908	**1,908**	0	0	0	**0**	**1,908**
E0909	Banerjee Endowment	0	0	2,065	**2,065**	0	0	15	**15**	**2,080**
E1039	Kamdar Scholars-Medicine	0	0	1,423	**1,423**	0	0	0	**0**	**1,423**
E1322	Fisher Ns Scholars	0	0	3,203	**3,203**	0	0	0	**0**	**3,203**
E1422	HW & AH Stodghill Scholarships	0	0	332,474	**332,474**	0	0	31,600	**31,600**	**364,074**
E1440	PJGKirk Sch. of Med Edu Fund	0	0	7,615	**7,615**	0	0	1,858	**1,858**	**9,473**
E1453	Hartness Scholarship Fund	0	0	8,340	**8,340**	0	0	0	**0**	**8,340**
E1476	H. Tod Smiser Scholarship Fund	0	0	51,263	**51,263**	0	0	124,630	**124,630**	**175,893**
E1591	Olive Harris/Stodghill Schlrs	0	0	5,478	**5,478**	0	0	3,360	**3,360**	**8,838**
E1607	F.W. Fischer Md Endow Schlshp	0	0	6,089	**6,089**	0	0	0	**0**	**6,089**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1656	Emery E. Lane Scholarship Fund	0	0	4,421	**4,421**	0	0	0	**0**	**4,421**
E1689	Schwartz Insurance Group Endow	0	0	1,324	**1,324**	0	0	2,971	**2,971**	**4,295**
E1697	Dr Bradley T Young Schlrship	0	0	1,304	**1,304**	0	0	438	**438**	**1,742**
E1698	Dr Sandra K Archibald Scholar	0	0	1,424	**1,424**	0	0	0	**0**	**1,424**
E1710	Dr. Thomas Shown Schlrship Fd	0	0	4,898	**4,898**	0	0	736	**736**	**5,634**
E1737	SOM Class of 1967 Schol Fd	0	0	1,640	**1,640**	0	0	1,135	**1,135**	**2,775**
E1856	SOM Class of 1985 Schol Fund	0	0	1,232	**1,232**	0	0	0	**0**	**1,232**
E1898	Medical Scholarships-Loans	0	0	104,642	**104,642**	0	0	0	**0**	**104,642**
E1925	Kraft, Jr, M.D. Scholarship	0	0	3,500	**3,500**	0	0	320	**320**	**3,820**
E1933	Lila Oskoui & Ellen Oskoui Sch	0	0	17,744	**17,744**	0	0	10,356	**10,356**	**28,100**
E7801	Johnson Scholarship	0	0	0	**0**	0	0	2,285	**2,285**	**2,285**
E7804	Brennan, Dr. Robert	0	0	0	**0**	0	0	212,415	**212,415**	**212,415**
E7814	Meyer E R Scholarship Fund	0	0	0	**0**	0	0	18,625	**18,625**	**18,625**
E7842	S Franzman Scholarship Fund	0	0	0	**0**	0	0	47,847	**47,847**	**47,847**
E0017	John F & Jean W Broeker Fund	182,563	41,264	0	**223,827**	0	136,000	0	**136,000**	**359,827**
E0045	Newberg Scholarship	0	0	2,426	**2,426**	0	0	7,269	**7,269**	**9,695**
E0060	Muss, Dr Israel Memorial	0	0	580	**580**	0	0	0	**0**	**580**
E0066	Green Prize Fund	0	0	984	**984**	0	0	3,031	**3,031**	**4,015**
E0078	Barkley Research Fund	0	4,674	0	**4,674**	0	28,800	0	**28,800**	**33,474**
E0079	Pfingst, Adolph Fund	0	22,741	0	**22,741**	0	79,520	0	**79,520**	**102,261**
E0107	Martin, Dr Mem Fund	0	0	1,213	**1,213**	0	0	3,110	**3,110**	**4,323**
E0128	Trover, Barton C Memorial	0	6,216	0	**6,216**	0	0	0	**0**	**6,216**
E0131	Med Class '77 Chair	0	2,713	0	**2,713**	0	0	0	**0**	**2,713**
E0132	Trover, Ruth T Memorial	0	6,439	0	**6,439**	0	0	0	**0**	**6,439**
E0143	Cole, Arch Seminar	0	2,021	0	**2,021**	0	3,120	0	**3,120**	**5,141**
E0149	Caldwell Scholarship	0	0	5,075	**5,075**	0	0	4,018	**4,018**	**9,093**
E0151	Brady, Dr John A Memorial	1,285	1,886	0	**3,171**	0	1,200	0	**1,200**	**4,371**
E0163	Gordon, Ss Award Fund	0	0	1,492	**1,492**	0	3,795	0	**3,795**	**5,287**
E0200	Cleveland, Pb Award	0	0	395	**395**	0	0	314	**314**	**709**
E0205	Miles, Jeffrey Scholars	0	0	9,376	**9,376**	0	0	1,114	**1,114**	**10,490**
E0277	Doll, Gladys Fund	0	14,287	0	**14,287**	0	700	0	**700**	**14,987**
E0319	Gross Family Lecture Fund	0	14,484	0	**14,484**	0	128,135	0	**128,135**	**142,619**
E0327	Alpha Nu Award Fund	0		3,220	**3,220**	0	0	2,560	**2,560**	**5,780**
E0363	Dugan/Vance Memorial Fund	20,837	26,911	0	**47,748**	0	219,882	0	**219,882**	**267,630**
E0395	Goebel Memorial Scholarship	0		1,440	**1,440**	0	0	8,666	**8,666**	**10,106**
E0484	Gibson Chair-Medicine	11,293	18,105	0	**29,398**	0	16,000	0	**16,000**	**45,398**
E0546	Mm Evans Funds-State	20,487	7,756	0	**28,243**	0	98,400	0	**98,400**	**126,643**
E0549	Norton-Bucks/Brains	55,070	18,529	0	**73,599**	0	423,280	0	**423,280**	**496,879**
E0563	Brown,Alyne Franklin	14,648	7,150	0	**21,798**	0	10,000	0	**10,000**	**31,798**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0564	Lang, Carolyn Fund	0	11,242	0	**11,242**	0	20,000	0	**20,000**	**31,242**
E0566	Bales Research Fund	0	135,153	0	**135,153**	0	306,400	0	**306,400**	**441,553**
E0570	Kinsolving Fund	0	4,498	0	**4,498**	0	9,991	0	**9,991**	**14,489**
E0579	Medical Alumni Fund	0	3,480	0	**3,480**	0	16,000	0	**16,000**	**19,480**
E0581	Glaszebrook,James R	0	15,700	0	**15,700**	0	21,360	0	**21,360**	**37,060**
E0593	The Class Of '53 Fund	0	2,150	0	**2,150**	0	0	0	**0**	**2,150**
E0597	Barr, John W Estate	0	2,141	0	**2,141**	0	11,920	0	**11,920**	**14,061**
E0602	Louisville Medical F	0	1,282	0	**1,282**	0	2,045	0	**2,045**	**3,327**
E0606	Ehrmann, H Fund	0	6,014	0	**6,014**	0	30,429	0	**30,429**	**36,443**
E0620	Wheeler,Minnie Fund	40,564	9,205	0	**49,769**	0	28,000	0	**28,000**	**77,769**
E0621	Ford Ftdn General	261,032	47,239	0	**308,271**	0	49,600	0	**49,600**	**357,871**
E0636	Mains, Janke Memorial	0	791	0	**791**	0	0	0	**0**	**791**
E0640	Dulaney, Dr Octavus	0	14,552	0	**14,552**	0	0	0	**0**	**14,552**
E0673	QFE-School Medicine	137,426	33,045	0	**170,471**	0	61,040	0	**61,040**	**231,511**
E0722	QFE-Res School Of Medicine	0	1,297	0	**1,297**	0	6,884	0	**6,884**	**8,181**
E0803	Erving, Henry Bequest	0	2,562	0	**2,562**	0	5,143	0	**5,143**	**7,705**
E0819	Rosenfeld, Dr Memorial Fund	0	19,204	0	**19,204**	0	4,000	0	**4,000**	**23,204**
E0869	Baker, Lois M Fund	0	3,549	0	**3,549**	0	6,206	0	**6,206**	**9,755**
E0880	Stege, Martha H Endowment	0	6,455	0	**6,455**	0	13,584	0	**13,584**	**20,039**
E0917	Jones, John H Fund	0	8,364	0	**8,364**	0	12,000	0	**12,000**	**20,364**
E0928	Roberts Gift Medical School	0	55,929	0	**55,929**	0	101,313	0	**101,313**	**157,242**
E1004	Heuser Hear Res Chr	0	63,963	0	**63,963**	0	136,320	0	**136,320**	**200,283**
E1009	Heuser Chair-State	0	63,821	0	**63,821**	0	142,040	0	**142,040**	**205,861**
E1032	Burnam Fund	0	663	0	**663**	0	5,200	0	**5,200**	**5,863**
E1249	URB Health Chair-State	49,985	16,354	0	**66,339**	0	14,970	0	**14,970**	**81,309**
E1252	Fdtn-Healthy KY Endowment	57,604	21,447	0	**79,051**	0	51,751	0	**51,751**	**130,802**
E1530	S & L Gibson Prf in Med-State	18,539	7,023	0	**25,562**	0	7,360	0	**7,360**	**32,922**
E1569	Hamilton Chr In Autoimmue-Gift	34,784	25,163	0	**59,947**	0	800	0	**800**	**60,747**
E1570	Hamilton Chr Autoimmue-State	29,009	25,767	0	**54,776**	0	800	0	**800**	**55,576**
E1658	The Herman & Heddy Kurz Fund-M	0	4,870	0	**4,870**	0	0	0	**0**	**4,870**
E1706	Dr Samuel Cheng Fund-Lectrshp	0	2,300	0	**2,300**	0	0	0	**0**	**2,300**
E1723	Loman C Trover, MD Fund	0	4,510	0	**4,510**	0	7,239	0	**7,239**	**11,749**
E1797	Little Lectureship-Medicine	0	6,897	0	**6,897**	0	17,240	0	**17,240**	**24,137**
E1815	Hist of Med for Med Students	0	12,131	0	**12,131**	0	16,369	0	**16,369**	**28,500**
E1820	Preventive Med Dir Chair-ST	0	56,383	0	**56,383**	0	61,689	0	**61,689**	**118,072**
E7815	Little Lectures-Medicine	0	0	0	**0**	0	25,718	0	**25,718**	**25,718**
E7819	McDowell Evans Trust	0	0	0	**0**	0	14,500	0	**14,500**	**14,500**
E0169	Kash Mem Schol-Anatomy	0	1,898	0	**1,898**	0	4,362	0	**4,362**	**6,260**
E0237	Gilbert Patrick F D	0	45,083	0	**45,083**	0	17,054	0	**17,054**	**62,137**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0665	Wald, H Research Fund	0	5,050	0	**5,050**	0	27,668	0	**27,668**	**32,718**
E0676	QFE-Res Anatomy Department	0	2,062	0	**2,062**	0	22,317	0	**22,317**	**24,379**
E0016	Homberger Library Fund	43,800	0	0	**43,800**	0	199,704	0	**199,704**	**243,504**
E0177	QFE-Joyes Chair	46,920	33,042	0	**79,962**	27,108	108,890	0	**135,998**	**215,960**
E0405	Bloch Lectureship	0	4,882	0	**4,882**	0	22,304	0	**22,304**	**27,186**
E0830	Hormone Rec Lab Fund	1,193	1	0	**1,194**	0	1,380	0	**1,380**	**2,574**
E7802	Homberger Scholarship	0	0	0	**0**	0	210,547	0	**210,547**	**210,547**
E1307	Gheens-Aging RCTF	50,054	26,029	0	**76,083**	0	139,880	0	**139,880**	**215,963**
E1454	Gheens Fdn Chair in Aging Res	50,309	10,002	0	**60,311**	0	90,829	0	**90,829**	**151,140**
E0140	Kimsey-Taylor, Ls Fund	0	1,374	400	**1,774**	0	0	0	**0**	**1,774**
E0390	Kimsey, Lf & Kh Lectureship	11,303	2,390	0	**13,693**	0	0	0	**0**	**13,693**
E0534	Bumgardner Chair-State	98,862	24,035	0	**122,897**	0	32,000	0	**32,000**	**154,897**
E0725	QFE-Res Microbiology	0	454	0	**454**	0	328	0	**328**	**782**
E0209	Huang, KC Scholars	0	26,326	3,596	**29,922**	0	230,837	0	**230,837**	**260,759**
E0586	Barbour, H G Prize	0	924	0	**924**	0	7,171	0	**7,171**	**8,095**
E0750	QFE-Research Pharmacology	0	285	0	**285**	0	3,061	0	**3,061**	**3,346**
E0804	Knoefel, Peter K Award	0	990	0	**990**	0	10,088	0	**10,088**	**11,078**
E0888	Knoefel, P Endowment Fund	220,336	44,135	0	**264,471**	0	854,527	0	**854,527**	**1,118,998**
E0889	Pharm & Toxicol Fund	228,792	25,750	0	**254,542**	0	890,039	0	**890,039**	**1,144,581**
E0922	WJ Waddell Seminar	0	2,987	0	**2,987**	0	18,568	0	**18,568**	**21,555**
E7833	G D Hamlet Pharma Research	0	0	0	**0**	0	146,172	0	**146,172**	**146,172**
E7840	Peter Klener Knoefel Fund	0	0	0	**0**	0	160,698	0	**160,698**	**160,698**
E0431	Stodghill Foundation Chair	75,591	1	0	**75,592**	0	174,586	0	**174,586**	**250,178**
E0648	Calhoon, T Memorial Fund	0	3,624	0	**3,624**	0	8,328	0	**8,328**	**11,952**
E0815	QFE-Physiology	0	3,609	0	**3,609**	0	1	0	**1**	**3,610**
E1303	Ole,Mabel,Wilma Nelson,BioMed	0	7,783	0	**7,783**	0	35,407	0	**35,407**	**43,190**
E0065	Miller, A J Endowed Chair	143,820	50,740	0	**194,560**	0	0	0	**0**	**194,560**
E0769	QFE-Christopherson	77,630	80,812	0	**158,442**	0	118,355	0	**118,355**	**276,797**
E1839	Yenshen Hsueh MD Mem Scholrshp	0	0	981	**981**	0	0	3	**3**	**984**
E0356	Ferguson EC Endowment Fund	0	23,543	0	**23,543**	0	100,000	0	**100,000**	**123,543**
E0441	Weakley Chair-Anesthesiology	63,257	25,365	0	**88,622**	0	300,000	0	**300,000**	**388,622**
E0531	Weakley Chair-State	58,482	23,449	0	**81,931**	0	325,000	0	**325,000**	**406,931**
E0727	QFE-Res Anesthesia	0	209	0	**209**	0	0	0	**0**	**209**
E1481	Kentaro Tsueda Research Endow	0	8,140	0	**8,140**	0	0	0	**0**	**8,140**
E1688	Ben Rigor Fund for Education	0	2,724	0	**2,724**	0	0	0	**0**	**2,724**
E1748	Excellence in Teaching Fund	0	1,674	0	**1,674**	0	0	0	**0**	**1,674**
E1486	ORI Endowment	0	1,327	0	**1,327**	0	0	0	**0**	**1,327**
E1729	Gladys Sessler Research Award	0	1,721	0	**1,721**	0	0	0	**0**	**1,721**
E0165	Moore, Wr Chair Family	16,354	6,346	0	**22,700**	0	0	0	**0**	**22,700**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0235	Gheens Scholarship	0	53,541	0	**53,541**	0	3,164	0	**3,164**	**56,705**
E0286	Stambaugh Hum Lectureship	0	10,581	0	**10,581**	0	31,947	0	**31,947**	**42,528**
E0287	Ziegler, A Bequest	62,880	23,247	0	**86,127**	0	31,126	0	**31,126**	**117,253**
E0433	Quaife Fund-Family Practice	8,135	1,782	0	**9,917**	0	10,776	0	**10,776**	**20,693**
E0482	Grider, P Memorial Scholars	0	2,188	0	**2,188**	0	11,424	0	**11,424**	**13,612**
E0886	Lieberman H Endowment Fund	0	46,139	0	**46,139**	0	50,493	0	**50,493**	**96,632**
E1716	Rowntree Chair in Family Pract	38,982	15,073	0	**54,055**	0	7,932	0	**7,932**	**61,987**
E1895	John C Wright, M.D. Fund	0	8,941	0	**8,941**	0	8,751	0	**8,751**	**17,692**
E7808	Smock Trust Geriatric	0	0	0	**0**	26,994	8,949	0	**35,943**	**35,943**
E7809	Moore, W R Charitable Trust	0	0	0	**0**	0	30,459	0	**30,459**	**30,459**
E7811	Gulledge Fund	0	0	0	**0**	0	1,265	0	**1,265**	**1,265**
E7838	Rowntree Lectureship Occ Med	0	0	0	**0**	0	14,697	0	**14,697**	**14,697**
E0015	Mccullough, James C	0	2,337	0	**2,337**	0	100	0	**100**	**2,437**
E0112	Cooke, V V Chair	95,813	49,362	0	**145,175**	0	100	0	**100**	**145,275**
E0122	Pedigo, Gw Scholars	0	5,833	0	**5,833**	0	100	0	**100**	**5,933**
E0155	Towery, Bt Memorial Fund	0	2,605	0	**2,605**	0	11,850	0	**11,850**	**14,455**
E0159	Beard Chair Hemtolgy	127,340	46,660	0	**174,000**	0	100	0	**100**	**174,100**
E0218	Clifton,Dewey Memorial Fund	0	3,035	0	**3,035**	0	100	0	**100**	**3,135**
E0223	Troutman,Wb Memorial Fund	138,324	84,826	0	**223,150**	0	0	0	**0**	**223,150**
E0337	Smith Nancy M Fund	0	13,638	0	**13,638**	0	111,100	0	**111,100**	**124,738**
E0573	Moore, Dr J W Fund	14,601	3,716	0	**18,317**	0	100	0	**100**	**18,417**
E0747	QFE-C. Smith Lectureship	0	4,441	0	**4,441**	0	32,000	0	**32,000**	**36,441**
E0751	QFE-Chair Gen Medicine	0	194	0	**194**	0	1,655	0	**1,655**	**1,849**
E0795	QFE-Chair Internal	0	356	0	**356**	0	2,493	0	**2,493**	**2,849**
E1586	D.H. Neustadt Fund For Rheum	0	3,730	0	**3,730**	0	100	0	**100**	**3,830**
E1986	Stewart L Shrader Med Res	0	0	0	**0**	0	379	0	**379**	**379**
E0632	Murphy Pulmonary Res	0	9,715	0	**9,715**	0	64,544	0	**64,544**	**74,259**
E1509	C & E Allegra Pulmonary Resrch	0	54,354	0	**54,354**	0	58,600	0	**58,600**	**112,954**
E1529	UMA, PSC Chr in Pulm Med State	0	59,034	0	**59,034**	0	86,400	0	**86,400**	**145,434**
E0403	Jewish Hospital Endowment	48,889	31,759	0	**80,648**	0	100	0	**100**	**80,748**
E0524	Jewish Hospital Chair State	56,228	23,746	0	**79,974**	0	100	0	**100**	**80,074**
E1477	Inst Mol Card Mission Support	51,008	13,395	0	**64,403**	0	100	0	**100**	**64,503**
E1478	Inst Mol Card Misson Sup-State	54,075	22,785	0	**76,860**	0	100	0	**100**	**76,960**
E1546	KY Fund For Healthy Living Res	0	5,996	0	**5,996**	0	100	0	**100**	**6,096**
E1597	Ky Fnd For Healthy Lvng-State	0	5,478	0	**5,478**	0	100	0	**100**	**5,578**
E0077	Wershaw Educ-Res Fund	0	2,350	0	**2,350**	0	100	0	**100**	**2,450**
E0259	Fine B Mem Lectureship	0	3,054	0	**3,054**	0	2,775	0	**2,775**	**5,829**
E1442	Derm/Dermpath Fund	0	62,374	0	**62,374**	0	100	0	**100**	**62,474**
E0656	Segal, T Lecture Fund	0	7,894	0	**7,894**	0	38,314	0	**38,314**	**46,208**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1564	Schoen/Brown Chair In Gastroen	4,001	39,864	0	**43,865**	0	100	0	**100**	**43,965**
E1708	Schoen/Brown Chair State Match	0	0	0	**0**	0	100	0	**100**	**100**
E1035	Chair - Hepatology	42,982	21,421	0	**64,403**	0	100	0	**100**	**64,503**
E1036	Chair-Hepatology-State	47,816	17,966	0	**65,782**	0	100	0	**100**	**65,882**
E0152	Baxter, D E Chr Ob/G	149,522	57,207	0	**206,729**	0	105,718	0	**105,718**	**312,447**
E0422	Solomon/Stroehlein	0	1,395	0	**1,395**	0	15,100	0	**15,100**	**16,495**
E0634	Starr, S Professorat	0	6,729	0	**6,729**	0	19,569	0	**19,569**	**26,298**
E0740	QFE-Ob/Gyn	0	2,680	0	**2,680**	0	1,551	0	**1,551**	**4,231**
E0868	Tg Day Chair Gyn-Onc	84,504	32,451	0	**116,955**	0	1	0	**1**	**116,956**
E1008	Caldwell Chair-State	0	65,926	0	**65,926**	0	161,547	0	**161,547**	**227,473**
E1408	Caldwell Chair-G/Onc	31,840	25,907	0	**57,747**	0	25,775	0	**25,775**	**83,522**
E1436	K.Garrison Fund Ovarian Cancer	0	7,064	0	**7,064**	0	4,952	0	**4,952**	**12,016**
E1867	Dr Christine L Cook Endowmt	0	1,876	0	**1,876**	0	668	0	**668**	**2,544**
E0559	Rudd Mc&Md Fund	36,865	19,521	0	**56,386**	0	1,000	0	**1,000**	**57,386**
E1246	Lebby Research Fund	27,949	12,555	0	**40,504**	0	83,823	0	**83,823**	**124,327**
E1297	Neurology Chair KY	51,930	24,153	0	**76,083**	0	111,734	0	**111,734**	**187,817**
E1664	Richard Roth Lectureship	0	2,815	0	**2,815**	0	1,999	0	**1,999**	**4,814**
E1673	PSCK Movement Disord Resr Fd	0	15,292	0	**15,292**	0	11,000	0	**11,000**	**26,292**
E1712	PSCK Movement Disord Res State	0	0	0	**0**	0	2,771	0	**2,771**	**2,771**
E1847	Garner Neuro Rsch Endwment	0	1,470	0	**1,470**	0	2,809	0	**2,809**	**4,279**
E0009	Stein, Dr J Fund	0	13,786	0	**13,786**	0	419	0	**419**	**14,205**
E0121	O'Connor, P Fund	0	3,604	0	**3,604**	0	0	0	**0**	**3,604**
E0480	Keeney Chair-Ophthalmology	50,134	42,853	0	**92,987**	0	5,987	0	**5,987**	**98,974**
E0523	Keeney Chair State	22,140	57,834	0	**79,974**	0	6,435	0	**6,435**	**86,409**
E0658	Pomeroy Res Endowment Fund	33,649	5,065	0	**38,714**	0	3,901	0	**3,901**	**42,615**
E0661	Townes, Dr Mem Endowment Fund	0	1,483	0	**1,483**	0	600	0	**600**	**2,083**
E0792	QFE-Keeney Chair Res	0	4,325	0	**4,325**	0	2,168	0	**2,168**	**6,493**
E0883	Evans End Chair-Opht	76,019	60,787	0	**136,806**	0	5,622	0	**5,622**	**142,428**
E0884	Evans Resource Fund	45,388	13,276	0	**58,664**	0	8,209	0	**8,209**	**66,873**
E0902	Evans Research Endowment	101,588	33,710	0	**135,298**	0	0	0	**0**	**135,298**
E1590	Ky Lions Eye Foundation Fund I	4,600	50,176	0	**54,776**	0	8,887	0	**8,887**	**63,663**
E1627	Ky Lions Eye Found In Opht-Sta	55,919	51,194	0	**107,113**	0	0	0	**0**	**107,113**
E1648	Ky Lions Fund For Eye Research	0	40,001	0	**40,001**	0	1,310	0	**1,310**	**41,311**
E1707	Kurz Endowment in Ophthalmolog	0	1,853	0	**1,853**	0	1,086	0	**1,086**	**2,939**
E1742	Wells Macular degen. Research	0	3,409	0	**3,409**	0	1,478	0	**1,478**	**4,887**
E1792	Thom Zimmerman Lectureship	0	2,164	0	**2,164**	0	1,209	0	**1,209**	**3,373**
E1794	Thom Zimmerman Rsch Fund	8,904	8,175	0	**17,079**	0	1,997	0	**1,997**	**19,076**
E1812	Zimmerman Research Fund-State	18,128	4,697	0	**22,825**	0	5,473	0	**5,473**	**28,298**
E0654	Andrews End Chair Pediatrics	198,601	77,402	0	**276,003**	0	0	0	**0**	**276,003**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0739	QFE-Dept Pediatrics	0	1,095	0	**1,095**	0	0	0	**0**	**1,095**
E0900	Wilson Endowment Fund	23,950	521	0	**24,471**	0	0	0	**0**	**24,471**
E1494	Goldie M Wilson RCTF	0	16,934	0	**16,934**	0	0	0	**0**	**16,934**
E1496	Kosair/Norton Peds Sleep RCTF	0	73,599	0	**73,599**	0	330,559	0	**330,559**	**404,158**
E1563	Peds Outcomes Res-UPF Gift	42,567	15,474	0	**58,041**	0	56,913	0	**56,913**	**114,954**
E1575	Peds Outcomes Res-State	41,127	14,026	0	**55,153**	0	13,416	0	**13,416**	**68,569**
E7832	KCH/NH Ped Sleep Disorders	0	0	0	**0**	0	73,744	0	**73,744**	**73,744**
E0396	Dr E Podoll Lecture	0	1,787	0	**1,787**	0	2,207	0	**2,207**	**3,994**
E0220	Kaufmann Fund	11,289	3,383	0	**14,672**	0	21,806	0	**21,806**	**36,478**
E1592	Endowed Chair Ped Allergy & Im	0	56,894	0	**56,894**	0	141,794	0	**141,794**	**198,688**
E1628	Endo Chair Ped Allergy/Im Sta	0	53,855	0	**53,855**	0	131,192	0	**131,192**	**185,047**
E1755	Sublett Fund in Allergy/Immun	0	1,854	0	**1,854**	0	4,692	0	**4,692**	**6,546**
E1787	Pinkstaff Endowed Lecture Fund	0	1,893	0	**1,893**	0	1,179	0	**1,179**	**3,072**
E1753	Bernard Weisskopf Lecture Fund	0	1,736	0	**1,736**	0	2,840	0	**2,840**	**4,576**
E1616	A Rosenstein Oncology Endowmen	0	4,999	0	**4,999**	0	471	0	**471**	**5,470**
E7831	KCH/NH Ped Onocology Chair	0	0	0	**0**	0	237,027	0	**237,027**	**237,027**
E0417	Children's Hospital Fund	46,763	33,549	0	**80,312**	0	16,978	0	**16,978**	**97,290**
E0535	CHF/Chair-Pediatric State	58,272	23,659	0	**81,931**	0	67,244	0	**67,244**	**149,175**
E1433	UPF Gift for Pediatric Resch.	73,989	18,128	0	**92,117**	0	11,190	0	**11,190**	**103,307**
E1447	UPF-Peds Res State	49,050	14,281	0	**63,331**	0	4,952	0	**4,952**	**68,283**
E1492	Mcferran Chair Juv Diab RCTF	56,600	16,999	0	**73,599**	0	1,600	0	**1,600**	**75,199**
E7830	Carol McFerran chair JuvDiabe	0	0	0	**0**	0	34,240	0	**34,240**	**34,240**
E1573	Humana Endow Int'l Peds-Gift	0	54,879	0	**54,879**	0	0	0	**0**	**54,879**
E1581	Humana Fund Int'l Peds-Gift	36,480	15,365	0	**51,845**	0	0	0	**0**	**51,845**
E1582	Humana Fund Int'l Peds-Gift	9,457	45,319	0	**54,776**	0	0	0	**0**	**54,776**
E1596	Humana End Int'l Peds-State	0	54,776	0	**54,776**	0	0	0	**0**	**54,776**
E0018	Spafford Ackerly Scholars	0	0	0	**0**	0	0	3,194	**3,194**	**3,194**
E0238	Longmuir, C R Fund	0	1,012	0	**1,012**	0	177	0	**177**	**1,189**
E0329	Ice John Memorial Lecturship	0	13,300	0	**13,300**	0	82,877	0	**82,877**	**96,177**
E0490	J & R Schwab Chair	11,316	22,860	0	**34,176**	0	1,535	0	**1,535**	**35,711**
E0517	Strauss Award	538	210	0	**748**	0	2,016	0	**2,016**	**2,764**
E0689	Ackerly Memorial Fund	0	2,905	0	**2,905**	0	377	0	**377**	**3,282**
E0752	QFE-Psychiatry	0	358	0	**358**	0	1,183	0	**1,183**	**1,541**
E0929	Files Fund Psychiatry	2,590	13,462	0	**16,052**	0	813	0	**813**	**16,865**
E1743	Jesse H Wright Scholarship	0	7,812	0	**7,812**	0	8,453	0	**8,453**	**16,265**
E0565	Child Psychiatric Re	0	9,741	0	**9,741**	0	5,238	0	**5,238**	**14,979**
E0824	Keller, Wk Endowment Fund	28,284	8,916	0	**37,200**	0	2,509	0	**2,509**	**39,709**
E0341	Kolb Chair-Out Psychology	127,837	64,332	0	**192,169**	0	23,341	0	**23,341**	**215,510**
E0011	Hagan Memorial Fund	0	6,924	0	**6,924**	0	12,120	0	**12,120**	**19,044**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0118	Willams, M Prize	0	2,024	0	**2,024**	0	11,511	0	**11,511**	**13,535**
E0339	Barnerjee Lily Res Fund	0	14,661	0	**14,661**	0	56,613	0	**56,613**	**71,274**
E0344	Kleinert/Kutz Professorship	0	60,320	0	**60,320**	0	330,415	0	**330,415**	**390,735**
E0357	Ferguson Memorial Res Fund	18,753	5,214	0	**23,967**	0	0	0	**0**	**23,967**
E0369	Martinez S A Endowment	0	1,334	0	**1,334**	0	6,382	0	**6,382**	**7,716**
E0383	Waterman/Abrams Award	0	2,177	0	**2,177**	0	6,730	0	**6,730**	**8,907**
E0584	Griswold Lecture	0	1,972	0	**1,972**	0	15,583	0	**15,583**	**17,555**
E0730	Polk/Banerjee Chair	78,791	34,743	0	**113,534**	0	142,340	0	**142,340**	**255,874**
E0732	QFE-Chair Surgery	102,149	36,930	0	**139,079**	0	73,398	0	**73,398**	**212,477**
E0756	QFE-Otolaryngology	0	2,461	0	**2,461**	0	13,903	0	**13,903**	**16,364**
E0759	QFE-Polk Scholarship	0	3,742	0	**3,742**	0	20,518	0	**20,518**	**24,260**
E0806	Price Memorial Endowment Fund	0	23,157	0	**23,157**	0	11,039	0	**11,039**	**34,196**
E0808	Williams, H Travel	0	4,579	0	**4,579**	0	16,357	0	**16,357**	**20,936**
E0809	Brohm, Dr Endowment Memorial	0	7,037	0	**7,037**	0	32,770	0	**32,770**	**39,807**
E1300	Bumgardner L Professorship	43,371	27,784	0	**71,155**	0	3,278	0	**3,278**	**74,433**
E1520	Hiram C. Polk, Jr., Endowment	12,738	43,709	0	**56,447**	0	105,507	0	**105,507**	**161,954**
E1639	Polk Endowment -State	5,929	34,544	0	**40,473**	0	60,295	0	**60,295**	**100,768**
E1705	Polk Endowed Chair	0	32,241	0	**32,241**	0	13,251	0	**13,251**	**45,492**
E1818	Polk Endowed Chair Surgery-ST	0	56,383	0	**56,383**	0	5,305	0	**5,305**	**61,688**
E1891	Hemmer & Halperin Lectureship	0	2,620	0	**2,620**	0	0	0	**0**	**2,620**
E7800	Price Trust Fund	0	0	0	**0**	231,900	243,244	0	**475,144**	**475,144**
E7839	CM & MB Bernhard Chr-Col Surg	0	0	0	**0**	0	12,047	0	**12,047**	**12,047**
E0810	Surgical Resident Re	0	34,324	0	**34,324**	0	34,546	0	**34,546**	**68,870**
E1412	Harbrecht, Md Vascular Surgery	0	9,787	0	**9,787**	0	67,830	0	**67,830**	**77,617**
E1662	Alicia/Tyler Short Mem Lecture	0	2,671	0	**2,671**	0	1,304	0	**1,304**	**3,975**
E0013	Uhde, George I Fund	0	20,098	0	**20,098**	0	4,892	0	**4,892**	**24,990**
E0436	Bumgardner Professorship	30,043	28,628	0	**58,671**	0	8,285	0	**8,285**	**66,956**
E1567	Heuser Hearing Prof Otology	0	20,188	0	**20,188**	0	30,035	0	**30,035**	**50,223**
E1602	Heuser Prof In Otology-State	0	22,527	0	**22,527**	0	10,153	0	**10,153**	**32,680**
E0360	Weiner Endowed Fund	8,952	39,894	0	**48,846**	0	95,700	0	**95,700**	**144,546**
E0314	Roenn Kf Von Chair	68,557	33,829	0	**102,386**	0	130,704	0	**130,704**	**233,090**
E0322	Weakley Chair-Oncology	101,515	36,458	0	**137,973**	0	103,588	0	**103,588**	**241,561**
E0192	QFE-Fischer Professorship	65,043	22,496	0	**87,539**	0	88,698	0	**88,698**	**176,237**
E0754	QFE-Dept Orthopedics	0	975	0	**975**	0	6,848	0	**6,848**	**7,823**
E0776	QFE-Chair Orthopedic Surgery	0	634	0	**634**	0	5,350	0	**5,350**	**5,984**
E0124	Clifton, D E Memorial Fund	0	6,025	0	**6,025**	0	22,998	0	**22,998**	**29,023**
E0191	QFE-Duggan Chair	75,851	25,034	0	**100,885**	0	32,426	0	**32,426**	**133,311**
E0240	Humana Med Impr Fund	27,892	380,292	0	**408,184**	0	268,875	0	**268,875**	**677,059**
E0297	Sutcliffe Joan M Fund	0	3,324	0	**3,324**	0	15,085	0	**15,085**	**18,409**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0468	Dir-Brown Cancer Center	35,221	36,424	0	**71,645**	0	27,805	0	**27,805**	**99,450**
E0506	Brown-Genetics	46,780	14,584	0	**61,364**	0	11,654	0	**11,654**	**73,018**
E0507	Brown-Gene Therapy	0	62,512	0	**62,512**	0	66,585	0	**66,585**	**129,097**
E0538	Brown Fnd Chair State	90,340	73,522	0	**163,862**	0	52,177	0	**52,177**	**216,039**
E0554	Brown-Genetics State	49,374	15,380	0	**64,754**	0	8,574	0	**8,574**	**73,328**
E0555	Brown-Gene Thera State	45,425	19,329	0	**64,754**	0	60,895	0	**60,895**	**125,649**
E0605	Sammis Fund	0	96,982	0	**96,982**	0	77,762	0	**77,762**	**174,744**
E0619	Moore Cancer Fund	0	1,573	0	**1,573**	0	2,109	0	**2,109**	**3,682**
E0652	Cancer Research Fund	0	11,174	0	**11,174**	0	43,768	0	**43,768**	**54,942**
E0723	QFE-Res Cancer	0	143	0	**143**	0	974	0	**974**	**1,117**
E0858	Lapaille, C R Gift	0	13,824	0	**13,824**	0	31,352	0	**31,352**	**45,176**
E0877	Hamilton Bequest To BCC	0	6,267	0	**6,267**	0	18,737	0	**18,737**	**25,004**
E1033	J G Brown Endowed Chair	28,231	8,500	0	**36,731**	0	33,643	0	**33,643**	**70,374**
E1247	Fries Research Fund	0	32,663	0	**32,663**	0	42,488	0	**42,488**	**75,151**
E1255	J Brown End Chair-ST	19,295	17,214	0	**36,509**	0	44,563	0	**44,563**	**81,072**
E1280	JGB "Highest Potential" Chair-	16,200	53,149	0	**69,349**	0	19,311	0	**19,311**	**88,660**
E1411	JGB-Highest Potential	0	66,808	0	**66,808**	0	1,838	0	**1,838**	**68,646**
E1423	Amelia Green Leukemia Endow	0	6,024	0	**6,024**	0	34,735	0	**34,735**	**40,759**
E1482	Rounsavall Endowed Chair	3,911	53,560	0	**57,471**	0	4,158	0	**4,158**	**61,629**
E1501	Henry Vogt Chair-Epidemiology	11,919	15,569	0	**27,488**	4,855	704	0	**5,559**	**33,047**
E1505	Harriett Porter Cancer Prev Ed	0	14,662	0	**14,662**	0	11,214	0	**11,214**	**25,876**
E1518	J.G.B. Fdn Chr in Can Bio-Gift	37,210	11,054	0	**48,264**	0	(622)	0	**(622)**	**47,642**
E1519	J.G.B. Fdn Chr in Can Bio-Stat	32,545	14,333	0	**46,878**	0	4,668	0	**4,668**	**51,546**
E1521	Founders Chair In Cancer Res	0	52,972	0	**52,972**	0	232,582	0	**232,582**	**285,554**
E1528	Rounsavall Endowed Chair-State	0	59,034	0	**59,034**	0	(3,358)	0	**(3,358)**	**55,676**
E1553	Hoenig Endowed Chair	43,394	9,001	0	**52,395**	0	980	0	**980**	**53,375**
E1554	Tobacco Harm Reduction Chair	25,058	26,949	0	**52,007**	0	24,742	0	**24,742**	**76,749**
E1566	Harry S Frazier Jr Family Canc	0	27,445	0	**27,445**	0	60,816	0	**60,816**	**88,261**
E1576	Tobacco Harm Chair-State	15,645	39,508	0	**55,153**	0	24,061	0	**24,061**	**79,214**
E1577	Vogt Chair-Epidemiology-State	0	27,577	0	**27,577**	0	2,304	0	**2,304**	**29,881**
E1578	Brown-Forman Cancer Research	0	25,483	0	**25,483**	0	89,196	0	**89,196**	**114,679**
E1594	Wendell Cherry Chair Ct Resear	9,779	22,122	0	**31,901**	5,382	(8,737)	0	**(3,355)**	**28,546**
E1595	Brown-Foreman Cancer Res-State	0	26,664	0	**26,664**	0	73,651	0	**73,651**	**100,315**
E1601	Frazier Fam Cancer Res-State	0	27,388	0	**27,388**	0	61,384	0	**61,384**	**88,772**
E1603	Founders Chair In Can Res-Sta	43,731	5,990	0	**49,721**	0	135,851	0	**135,851**	**185,572**
E1610	Harry & Judy Shapira Endowment	0	5,794	0	**5,794**	0	7,082	0	**7,082**	**12,876**
E1621	Cherry Cancer Trans. Res-Gift	24,547	9,333	0	**33,880**	0	6,727	0	**6,727**	**40,607**
E1622	Cherry Cancer Trans Res-State	0	53,964	0	**53,964**	0	5,366	0	**5,366**	**59,330**
E1626	Henry M/Stella M Hoenig Fnd-St	0	64,626	0	**64,626**	0	1,810	0	**1,810**	**66,436**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1629	Wendell Cherry Ct Resea State	0	39,150	0	**39,150**	0	11,189	0	**11,189**	**50,339**
E1637	Hum Found Fnd For Clin Tr-Gift	0	26,322	0	**26,322**	0	45,327	0	**45,327**	**71,649**
E1638	Hum Found Fnd Clin Trial-State	0	27,250	0	**27,250**	0	67,181	0	**67,181**	**94,431**
E1645	George A Bush Jr Clinic Trial	0	44,981	0	**44,981**	0	95,028	0	**95,028**	**140,009**
E1646	George A Bush Jr Ct-State	0	26,331	0	**26,331**	0	28,808	0	**28,808**	**55,139**
E1690	Professorship In Radiation Onc	0	1,825	0	**1,825**	0	3,127	0	**3,127**	**4,952**
E1704	Lung Cancer Res Endowed Chair	0	31,303	0	**31,303**	0	79,896	0	**79,896**	**111,199**
E1726	Auerbach Family Endowed Chair	13,681	38,975	0	**52,656**	0	22,254	0	**22,254**	**74,910**
E1760	Kela Lyons Fee, M.D. Endowment	0	4,905	0	**4,905**	0	8,340	0	**8,340**	**13,245**
E1761	Brinkley Estate Gift	0	44,638	0	**44,638**	0	144,491	0	**144,491**	**189,129**
E1819	Chair Translational Res-ST	0	74,707	0	**74,707**	0	11,296	0	**11,296**	**86,003**
E1826	Helmsley Chr Pharm Resrch-ST	0	86,181	0	**86,181**	0	94,291	0	**94,291**	**180,472**
E1827	Kosair Ped Cancer Res Fund	0	223,752	0	**223,752**	0	89,771	0	**89,771**	**313,523**
E1828	Kosair Ped Cancer Res Fund-ST	0	281,914	0	**281,914**	0	308,443	0	**308,443**	**590,357**
E1836	Helmsley Trust Gift Endowment	0	68,273	0	**68,273**	0	66,006	0	**66,006**	**134,279**
E1837	Brinkley Lung Cancer Chair-ST	0	38,485	0	**38,485**	0	65,731	0	**65,731**	**104,216**
E1946	Chair in Translational Reserac	0	5,654	0	**5,654**	0	528	0	**528**	**6,182**
E0377	Garretson Res Fund	0	143,378	0	**143,378**	0	12,746	0	**12,746**	**156,124**
E0413	Petersdorf Chair	0	43,668	0	**43,668**	0	87,975	0	**87,975**	**131,643**
E0418	Norton Hospital Fund	0	62,820	0	**62,820**	0	59,468	0	**59,468**	**122,288**
E0526	Petersdorf Chair-State	0	39,987	0	**39,987**	0	57,331	0	**57,331**	**97,318**
E0541	Neuro Surgery Chair-State	0	73,605	0	**73,605**	0	0	0	**0**	**73,605**
E0545	Spine/Head Chair-State	0	38,310	0	**38,310**	0	10,544	0	**10,544**	**48,854**
E0547	Spine/Head Chair (2)-State	0	38,145	0	**38,145**	0	2,805	0	**2,805**	**40,950**
E0911	Neurosurgery Chair	0	35,406	0	**35,406**	0	57,262	0	**57,262**	**92,668**
E0923	Spinal Chair Match 2	0	35,141	0	**35,141**	0	3,745	0	**3,745**	**38,886**
E0925	Nelson End Fund-Medicine	0	72,343	0	**72,343**	0	76,752	0	**76,752**	**149,095**
E0946	Spine&Head Chair 3	0	30,357	0	**30,357**	0	5,312	0	**5,312**	**35,669**
E1265	Spine & Head Injury Chair 4	0	77,581	0	**77,581**	0	0	0	**0**	**77,581**
E1299	HSC Opportunity State	0	76,167	0	**76,167**	0	18,838	0	**18,838**	**95,005**
E1479	Neurolog Rehab Res Fund-State	0	31,577	0	**31,577**	0	39,923	0	**39,923**	**71,500**
E1491	Hammond Chair Spinal Inj Resh	0	36,799	0	**36,799**	0	49,246	0	**49,246**	**86,045**
E1493	Spinal Cord/Head Injury RCTF	0	36,799	0	**36,799**	0	73,138	0	**73,138**	**109,937**
E1619	Spinal Cord & Head Inj Chair 7	0	26,669	0	**26,669**	0	33,581	0	**33,581**	**60,250**
E1620	Spinal Cord Injury Chair #6	0	38,791	0	**38,791**	0	86,482	0	**86,482**	**125,273**
E1668	Neurological Rahab Fund	0	18,585	0	**18,585**	0	9,717	0	**9,717**	**28,302**
E1670	Kschirt Chair 9	0	18,363	0	**18,363**	0	14,842	0	**14,842**	**33,205**
E1713	R.F. Hammond Spinal Research	0	20,103	0	**20,103**	0	4,181	0	**4,181**	**24,284**
E1721	KSCHIRT Chair 10	0	18,657	0	**18,657**	0	16,075	0	**16,075**	**34,732**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1732	Garretson Res-Fund-State	0	39,987	0	**39,987**	0	73,054	0	**73,054**	**113,041**
E1783	Friends for Michael End Chr-St	0	31,577	0	**31,577**	0	78,989	0	**78,989**	**110,566**
E1822	Frazier Endow Chr in PMR	0	32,246	0	**32,246**	0	7,214	0	**7,214**	**39,460**
E1823	Frazier Endow Chr in PMR-ST	0	42,287	0	**42,287**	0	46,266	0	**46,266**	**88,553**
E1832	KSCHIRT Chair #12	0	13,858	0	**13,858**	0	16,790	0	**16,790**	**30,648**
E1921	Ctr for Adv Neurosurgery Chr	0	23,475	0	**23,475**	0	15,966	0	**15,966**	**39,441**
E1922	Ctr Adv Neurosurgery Chr State	0	15,217	0	**15,217**	0	131,905	0	**131,905**	**147,122**
E1930	Phys Med & Spinal Cord Rehab	0	4,066	0	**4,066**	0	1,552	0	**1,552**	**5,618**
E1940	KSCHIRT Chair No. 14	0	9,453	0	**9,453**	0	0	0	**0**	**9,453**
E0440	Barnstable-Brown Fund	24,489	13,886	0	**38,375**	0	800	0	**800**	**39,175**
E0453	Jewish Foundation Mas Fund	85,784	172,429	0	**258,213**	0	800	0	**800**	**259,013**
E0532	Barnstable/Brown Chair-State	31,376	9,590	0	**40,966**	0	800	0	**800**	**41,766**
E0540	Jewish Foundation Chair-State	27,572	279,868	0	**307,440**	0	800	0	**800**	**308,240**
E1432	Diabeties Research	12,399	8,510	0	**20,909**	0	800	0	**800**	**21,709**
E1526	B. Brown-Adv of Diab Res State	6,194	11,122	0	**17,316**	0	800	0	**800**	**18,116**
E0425	Ortner Scholarship	0	5,950	0	**5,950**	0	12,074	0	**12,074**	**18,024**
E1031	PLLC Emergency Medicine	0	50,191	0	**50,191**	0	75,532	0	**75,532**	**125,723**
E1503	Kosair Chr Ped Hrt Rsch-Gift	42,000	15,179	0	**57,179**	0	310,135	0	**310,135**	**367,314**
E1510	C.I.I. Med Director-JHHS Gift	47,964	16,439	0	**64,403**	0	39,919	0	**39,919**	**104,322**
E1511	C.I.I. Med Director-State	57,241	19,619	0	**76,860**	0	30,558	0	**30,558**	**107,418**
E1512	C.I.I. Sci Director-JHHS Gift	47,513	16,890	0	**64,403**	0	0	0	**0**	**64,403**
E1513	C.I.I. Sci Director - State	56,948	19,912	0	**76,860**	0	0	0	**0**	**76,860**
E1527	Ksr Chr In Ped Hrt Rsch-State	43,362	15,672	0	**59,034**	0	182,582	0	**182,582**	**241,616**
E1583	Gheens Fdn C.I.I. Resr Fd-Gift	0	37,333	0	**37,333**	0	20,740	0	**20,740**	**58,073**
E1584	Gheens Fdn C.I.I. Res Fd-State	0	54,776	0	**54,776**	0	20,385	0	**20,385**	**75,161**
E1653	L. & J. Gray Endow Research Fd	0	2,965	0	**2,965**	0	0	0	**0**	**2,965**
E1854	CII-Gheens RegeneratiMed-State	26,695	2,280	0	**28,975**	0	26,787	0	**26,787**	**55,762**
E1928	CII-Gheens Rgenerativ-Gift	24,701	3,192	0	**27,893**	0	4,531	0	**4,531**	**32,424**
E1963	CII-Mansbach Research Endowmen	0	57,450	0	**57,450**	0	3,839	0	**3,839**	**61,289**
E0770	QFE-Urology Dept	22,884	18,506	0	**41,390**	0	22,161	0	**22,161**	**63,551**
E0771	QFE-Ackerly Chair	247,760	(49,727)	0	**198,033**	0	1,685,126	0	**1,685,126**	**1,883,159**
School of Medicine Total		**6,594,828**	**8,945,496**	**1,943,385**	**17,483,709**	**296,239**	**17,307,981**	**1,581,333**	**19,185,553**	**36,669,262**
School of Music										
E0221	Bomhard Chair Music	45,583	10,980	4,341	**60,904**	0	(10,000)	0	**(10,000)**	**50,904**
E0311	Weisberg Scholarship	38,937	8,541	0	**47,478**	0	195,000	0	**195,000**	**242,478**
E0332	Comstock Margaret Fund	0	3,018	0	**3,018**	0	8,516	0	**8,516**	**11,534**
E0368	Smith Emile S Fund	0	12,269	0	**12,269**	0	10,367	0	**10,367**	**22,636**
E0399	Herz Professor-Music	0	21,734	0	**21,734**	0	134,193	0	**134,193**	**155,927**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0452	Comstock Art Fund	0	26,341	0	**26,341**	0	20,085	0	**20,085**	**46,426**
E0464	L Bumgardner Fund	0	13,912	0	**13,912**	0	2,133	0	**2,133**	**16,045**
E0611	Davidson, Mn Fund	0	315	0	**315**	0	2,993	0	**2,993**	**3,308**
E0646	Music School Endowment	16,364	3,865	0	**20,229**	0	14,746	0	**14,746**	**34,975**
E0675	QFE-School Of Music	0	25,693	0	**25,693**	0	26,633	0	**26,633**	**52,326**
E0707	QFE-Music School Organ	0	815	0	**815**	0	2,120	0	**2,120**	**2,935**
E0936	New Music Fund	0	3,284	0	**3,284**	0	6,070	0	**6,070**	**9,354**
E1465	Grawemeyer Adm/Music	15,357	24,643	0	**40,000**	0	0	0	**0**	**40,000**
E1659	Miesner Music Endowment	0	1,867	0	**1,867**	0	5,896	0	**5,896**	**7,763**
E1800	Little Lectureship-Music	0	6,956	0	**6,956**	0	6,722	0	**6,722**	**13,678**
E1886	Abell Young Composer Comp Endw	0	54,487	0	**54,487**	0	2,815	0	**2,815**	**57,302**
E2054	Music G meyer 30 Yr Clebration	0	20,000	0	**20,000**	0	0	0	**0**	**20,000**
E7803	Overstreet Fund Music	0	0	0	**0**	0	4,464	0	**4,464**	**4,464**
E7822	Margaret S.Comstock Choral Fun	0	0	0	**0**	0	25,000	0	**25,000**	**25,000**
E0024	Reinecke Scholarship	0	0	3,794	**3,794**	0	0	0	**0**	**3,794**
E0029	Hellman Scholarship	0	0	7,293	**7,293**	0	0	0	**0**	**7,293**
E0032	Flexner Scholarship	0	0	25,063	**25,063**	0	0	0	**0**	**25,063**
E0038	Sigma Alpha Iota Award	0	0	192	**192**	0	0	0	**0**	**192**
E0039	Anderson, Dwight Fund	0	0	5,722	**5,722**	0	0	0	**0**	**5,722**
E0046	Boswell, H Memorial	0	0	729	**729**	0	0	1,361	**1,361**	**2,090**
E0070	Norton Scholarship	0	0	5,499	**5,499**	0	0	6	**6**	**5,505**
E0090	Roberts, Ft Memorial	0	0	3,098	**3,098**	0	0	177	**177**	**3,275**
E0116	Peltier Scholarship	0	0	539	**539**	0	0	0	**0**	**539**
E0207	Rapier, Leon Scholars	0	0	2,325	**2,325**	0	0	0	**0**	**2,325**
E0210	Keyes,Nelson Scholars	0	0	3,613	**3,613**	0	0	0	**0**	**3,613**
E0211	Cubranic, Mary Scholars	0	0	4,751	**4,751**	0	0	0	**0**	**4,751**
E0213	Koch, L Music Scholars	0	0	2,718	**2,718**	0	0	0	**0**	**2,718**
E0269	Duncan, Abby Scholars	0	0	10,305	**10,305**	0	0	0	**0**	**10,305**
E0271	Louise Jones Hickman Scholars	0	0	3,583	**3,583**	0	0	593	**593**	**4,176**
E0275	Smith Macauley Scholars	0	0	17,769	**17,769**	0	0	10,374	**10,374**	**28,143**
E0285	Harrison/Houston Fund	0	0	1,651	**1,651**	0	0	0	**0**	**1,651**
E0292	Clay D Norton Scholars Fund	0	0	14,615	**14,615**	0	0	8,785	**8,785**	**23,400**
E0306	Dunham Irene L Fund	0	0	5,949	**5,949**	0	0	0	**0**	**5,949**
E0338	Schultz Paula Endowment	0	0	1,381	**1,381**	0	0	0	**0**	**1,381**
E0348	Means Terstegge Fund	8,243	0	18,955	**27,198**	0	0	895	**895**	**28,093**
E0367	Dickinson Melvin Award	0	0	2,507	**2,507**	0	0	255	**255**	**2,762**
E0370	Norman Scholarshp Fund	0	0	1,101	**1,101**	0	0	5	**5**	**1,106**
E0381	Bomhard Fellowship	99,545	0	8,390	**107,935**	0	0	0	**0**	**107,935**
E0426	Schwann Scholarship	0	0	4,526	**4,526**	0	0	0	**0**	**4,526**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0479	Mccombs, Joan Fund	0	5,538	0	**5,538**	0	0	0	**0**	**5,538**
E0519	Crutcher Scholarship	0	0	757	**757**	0	0	0	**0**	**757**
E0567	Whitney, Margaret G	0	0	1,794	**1,794**	0	0	1,782	**1,782**	**3,576**
E0568	Owen,Benjamin Mem Scholars	0	0	1,432	**1,432**	0	0	0	**0**	**1,432**
E0630	Herz, Gerhard Fund	0	0	4,244	**4,244**	0	0	26,696	**26,696**	**30,940**
E0692	Humana Scholars Music	0	0	2,749	**2,749**	0	0	0	**0**	**2,749**
E0761	QFE-Music Scholars	0	0	2,132	**2,132**	0	0	0	**0**	**2,132**
E0811	Bomhard, C Scholars	0	0	938	**938**	0	0	0	**0**	**938**
E0821	Smith, F Memorial Scholarship	0	0	1,564	**1,564**	0	0	566	**566**	**2,130**
E0825	QFE-Weisberg Music Scholars	0	0	3,341	**3,341**	0	0	0	**0**	**3,341**
E0834	Music Endow Scholars Fund	0	0	111,015	**111,015**	0	0	10,781	**10,781**	**121,796**
E0890	E M Aldrich Scholars Fund	0	0	70,883	**70,883**	0	0	7,561	**7,561**	**78,444**
E0892	Babb Scholarship	0	0	3,762	**3,762**	0	0	310	**310**	**4,072**
E0898	Koch Piano Scholars	0	0	1,379	**1,379**	0	0	0	**0**	**1,379**
E0899	Koch Violin Scholars	0	0	1,402	**1,402**	0	0	0	**0**	**1,402**
E1017	Luvisi Piano Scholars	0	0	5,452	**5,452**	0	0	2,976	**2,976**	**8,428**
E1283	Claugus Scholarship	0	0	5,270	**5,270**	0	0	1,275	**1,275**	**6,545**
E1285	Koerselman Scholarship	0	0	4,550	**4,550**	0	0	0	**0**	**4,550**
E1295	Anthony D. Gigante Mem Endow	0	0	1,422	**1,422**	0	0	0	**0**	**1,422**
E1434	M&J Owen Scholars Fund Music	0	0	3,254	**3,254**	0	0	202	**202**	**3,456**
E1452	SchupbachMusic Scholarship	0	0	1,572	**1,572**	0	0	0	**0**	**1,572**
E1506	Phil Bailey Jazz Scholarship	0	0	1,238	**1,238**	0	0	0	**0**	**1,238**
E1549	Ed And Catherine Roby Scholars	0	0	834	**834**	0	0	120	**120**	**954**
E1696	Karl C Gruen Scholarships	0	0	5,184	**5,184**	0	0	0	**0**	**5,184**
E1702	Mary Elizabeth Head Sch	0	0	1,005	**1,005**	0	0	773	**773**	**1,778**
E1768	V Schneider String Scholarship	0	0	4,561	**4,561**	0	0	0	**0**	**4,561**
E1791	Keyes Endowed Scholarship Fund	0	0	583	**583**	0	0	1,174	**1,174**	**1,757**
E1840	Malcolm Bird Scholarship Fund	0	0	7,486	**7,486**	0	0	8,600	**8,600**	**16,086**
E1846	Frazier Endowed Twirler Fund	0	0	40,305	**40,305**	0	0	19,366	**19,366**	**59,671**
E1964	Ralph Viola/Violin Scholarship	0	0	2,585	**2,585**	0	0	0	**0**	**2,585**
E7834	Hamlet Music Gen Financial Aid	0	0	0	**0**	31,785	0	0	**31,785**	**31,785**
E7836	Doris Bickel Charitable Fund	0	0	0	**0**	0	0	5,800	**5,800**	**5,800**
E9256	Mohr Scholarship Fund	0	152	9,859	**10,011**	0	0	152	**152**	**10,163**
E1552	Visiting Jazz Artist Chair	0	21,571	0	**21,571**	0	33,771	0	**33,771**	**55,342**
E1829	Visiting Jazz Artist Chr-State	0	23,371	0	**23,371**	0	11,423	0	**11,423**	**34,794**
E1851	Schneider Suzuki String Pedago	0	3,477	0	**3,477**	0	12,000	0	**12,000**	**15,477**
E1693	Marching Band Endowment	0	1,304	0	**1,304**	0	2,500	0	**2,500**	**3,804**
School of Music Total		**224,029**	**294,133**	**462,961**	**981,123**	**31,785**	**517,447**	**110,585**	**659,817**	**1,640,940**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
School of Nursing										
E0260	Sasse Ep Scholar Fund	0	0	3,876	**3,876**	0	0	(1)	**(1)**	**3,875**
E0374	Maria Lineriz Valdez Parel End	0	0	1,420	**1,420**	0	0	(1)	**(1)**	**1,419**
E0414	Arnold Memorial Scholars	0	0	3,914	**3,914**	0	0	(1)	**(1)**	**3,913**
E0772	Humana Scholars Nursing	0	0	3,295	**3,295**	0	0	0	**0**	**3,295**
E1005	Lacefield P K Scholars	0	0	1,380	**1,380**	0	0	1,110	**1,110**	**2,490**
E0233	Morgan,Ha & Rb Scholars	0	0	4,635	**4,635**	0	0	0	**0**	**4,635**
E0247	Van Bever Scholars Nursing	0	0	9,207	**9,207**	0	0	50	**50**	**9,257**
E0749	QFE-School Nursing	0	0	9,452	**9,452**	0	0	1	**1**	**9,453**
E1641	Marc & Judy Norton Endowment	0	0	1,364	**1,364**	0	0	(1)	**(1)**	**1,363**
E1734	Dean Marcia J. Hern Faculty Aw	0	799	0	**799**	0	0	576	**576**	**1,375**
E1757	Trilogy Health Services Schola	0	0	1,764	**1,764**	0	0	(1)	**(1)**	**1,763**
E1866	Carrie M Rabalais Scholarship	0	0	1,652	**1,652**	0	0	501	**501**	**2,153**
E1918	Mainous Scholarship Fund	0	0	582	**582**	0	0	0	**0**	**582**
E1955	Beam Memorial Endowment	0	713	0	**713**	0	0	0	**0**	**713**
E7841	Sharon D & Robert OHarris Fnd	0	0	0	**0**	0	0	149,930	**149,930**	**149,930**
E0256	Hirsh Lewis A Memorial	17,656	0	0	**17,656**	0	41,473	0	**41,473**	**59,129**
E0334	Craddock Grad Res Fund	0	4,432	0	**4,432**	0	12,458	0	**12,458**	**16,890**
E0496	Powers Endowed Chair	31,569	1	0	**31,570**	0	0	0	**0**	**31,570**
E0552	Powers Chair-State	36,825	1	0	**36,826**	0	0	0	**0**	**36,826**
School of Nursing Total		**86,050**	**5,946**	**42,541**	**134,537**	**0**	**53,931**	**152,163**	**206,094**	**340,631**
School of Public Health and Information Sciences										
E1558	Schmidt Foundation Endowment	0	0	2,848	**2,848**	0	0	4,002	**4,002**	**6,850**
E1598	Schmid Fdn For Public Hlth-Sta	0	0	2,739	**2,739**	0	0	0	**0**	**2,739**
School of Public Health and Information Sciences Total		**0**	**0**	**5,587**	**5,587**	**0**	**0**	**4,002**	**4,002**	**9,589**
J.B. Speed School of Engineering										
E0002	SPD J.B Speed Memorial	105,622	74,577	0	**180,199**	0	25,000	0	**25,000**	**205,199**
E0144	Kurz, Hf&Hlh	0	3,770	0	**3,770**	0	0	0	**0**	**3,770**
E0372	Lutz Paul&Flo Fund	208,157	100,749	0	**308,906**	0	0	0	**0**	**308,906**
E0412	Brown & Williamson	0	11,216	0	**11,216**	0	0	0	**0**	**11,216**
E0560	SPD W.J. McGonigale Fund	0	57,503	0	**57,503**	0	0	0	**0**	**57,503**
E0626	SPD Helen Baldez Fund	0	4,340	0	**4,340**	0	0	0	**0**	**4,340**
E0627	SPD A R Wilhelm	0	2,760	0	**2,760**	0	0	0	**0**	**2,760**
E0629	John Bochran GE Gift Fund	0	5,006	0	**5,006**	0	0	0	**0**	**5,006**
E0873	Heer, Je Jr Faculty Fund	0	136,700	0	**136,700**	0	30,000	0	**30,000**	**166,700**
E1239	Lutz RTCF	79,760	2,812	0	**82,572**	0	20,000	0	**20,000**	**102,572**
E1259	Lutz Fundf-Mission Support	70,260	13,394	0	**83,654**	0	20,000	0	**20,000**	**103,654**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1497	Heddy Kurz Building Fund Gift	0	7,015	0	**7,015**	0	0	0	**0**	**7,015**
E1857	Spd Henderson Services LLC Fnd	0	2,015	0	**2,015**	0	0	0	**0**	**2,015**
E1890	SPD-Catherine L Childers Fund	0	1,378	0	**1,378**	0	0	0	**0**	**1,378**
E0019	Atherton Scholarship	0	0	8,004	**8,004**	0	0	263	**263**	**8,267**
E0023	Montfort Scholarship	0	0	4,363	**4,363**	0	0	469	**469**	**4,832**
E0027	Streng Prize Fund	0	3,815		**3,815**	0	5,723	0	**5,723**	**9,538**
E0044	Monohan Scholarship	0	0	2,416	**2,416**	0	0	22	**22**	**2,438**
E0228	Wilburn-Shipman Scholarship	0	0	12,830	**12,830**	0	0	3,500	**3,500**	**16,330**
E0246	Dean Ernst Scholarship	0	0	9,767	**9,767**	0	0	1,336	**1,336**	**11,103**
E0253	Aux Lou Ky Sope Fund	0	0	2,521	**2,521**	0	0	0	**0**	**2,521**
E0263	Cooney Scholars Speed	0	0	3,679	**3,679**	0	0	2,115	**2,115**	**5,794**
E0393	T Ward Scholarship Fund	0	0	1,400	**1,400**	0	0	2,825	**2,825**	**4,225**
E0423	Boultinghouse, M Fund	0	0	16,369	**16,369**	0	0	0	**0**	**16,369**
E0450	Mann Scholarship	0	0	5,883	**5,883**	0	0	776	**776**	**6,659**
E0459	Colgate Palmolive Scholars	0	0	4,520	**4,520**	0	0	0	**0**	**4,520**
E0462	Samtec Scholarship	0	0	3,608	**3,608**	0	0	1,811	**1,811**	**5,419**
E0465	Burton Scholarship	0	0	12,330	**12,330**	0	0	722	**722**	**13,052**
E0574	Speed School Alumni	0	0	65,751	**65,751**	0	0	0	**0**	**65,751**
E0582	Brigman Award Fund	0	207	0	**207**	0	0	0	**0**	**207**
E0680	Chen, Al Scholarship	0	0	2,603	**2,603**	0	0	0	**0**	**2,603**
E0839	Speed Scholars Endowment	0	0	9,456	**9,456**	0	0	0	**0**	**9,456**
E0942	Schell J&E Scholars	0	0	1,480	**1,480**	0	0	0	**0**	**1,480**
E1038	Mills J R Scholars	0	0	1,244	**1,244**	0	0	0	**0**	**1,244**
E1040	Kamdar Scholars-Speed	0	0	1,429	**1,429**	0	0	0	**0**	**1,429**
E1245	Davis D&M Endowment	0	0	2,959	**2,959**	0	0	0	**0**	**2,959**
E1306	Hubbs Family Endowed Scholars	0	0	2,013	**2,013**	0	0	0	**0**	**2,013**
E1449	Paul Winnia Scholarship Fund	0	0	51,772	**51,772**	0	0	0	**0**	**51,772**
E1694	C&I Engineering Scholarship	0	0	4,865	**4,865**	0	0	0	**0**	**4,865**
E1701	Spd G W Springstube Scholrship	0	0	1,424	**1,424**	0	0	0	**0**	**1,424**
E1727	Spd-Ed Davis Mem Scholarship	0	0	353	**353**	0	0	0	**0**	**353**
E1728	SPD-EON US Minority Schlrship	0	0	19,272	**19,272**	0	0	0	**0**	**19,272**
E1739	Fortwengler Family Scholarship	0	0	3,052	**3,052**	0	0	0	**0**	**3,052**
E1751	Gordon P Caldwell Scho Fund	0	0	5,787	**5,787**	0	0	6,844	**6,844**	**12,631**
E1752	Raymond & Rosemary K Graham S	0	0	1,146	**1,146**	0	0	0	**0**	**1,146**
E1897	Spd Dr Thomas E Mullin Schrshp	0	0	3,067	**3,067**	0	0	0	**0**	**3,067**
E1902	Spd-Messer Diversity Schlrshp	0	0	1,669	**1,669**	0	0	0	**0**	**1,669**
E1911	SPD-A B F M Gibbons End Schol	0	0	2,103	**2,103**	0	0	0	**0**	**2,103**
E1912	SPD-Pat & Mickey Wilhelm Schol	0	0	3,012	**3,012**	0	0	0	**0**	**3,012**
E1929	Schrage Memorial Scholarship	0	0	1,051	**1,051**	0	0	0	**0**	**1,051**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1961	Kleier Scholarship Fund	0	0	1,138	**1,138**	0	0	0	**0**	**1,138**
E1965	Judi Olsen Scholarship Fund	0	0	682	**682**	0	0	0	**0**	**682**
E0278	Zeon Grad Fellowship	0	0	15,756	**15,756**	0	0	0	**0**	**15,756**
E0375	Randolph C & M Lab	0	23,509	0	**23,509**	0	0	0	**0**	**23,509**
E0492	Shen Fellowship	0	0	15,276	**15,276**	0	0	0	**0**	**15,276**
E0493	Pullin Fellowship	27,194	0	10,535	**37,729**	0	0	0	**0**	**37,729**
E0515	Grosscurth Scholars	625,462	0	119,740	**745,202**	0	134,810	0	**134,810**	**880,012**
E0924	Mather-Frank Fellows	23,300	0	2,560	**25,860**	0	0	0	**0**	**25,860**
E1253	E.ON US Minority Fellowship	0	0	7,540	**7,540**	0	0	0	**0**	**7,540**
E1323	Grosscurth Sch II	27,194	0	24,116	**51,310**	0	0	78,224	**78,224**	**129,534**
E1421	Schwarzalder Fellowship	27,194	0	8,541	**35,735**	0	0	0	**0**	**35,735**
E0150	Richards/GE Mem Fund	0	0	6,714	**6,714**	0	0	22,901	**22,901**	**29,615**
E0919	R Neiman Scholars	0	0	13,069	**13,069**	0	0	0	**0**	**13,069**
E1326	NEIMAN/ALUM CHE END	0	8,591	0	**8,591**	0	0	0	**0**	**8,591**
E0069	Hazelet & Erdal Scholars	0	0	3,775	**3,775**	0	0	8,058	**8,058**	**11,833**
E0831	Schoettler, F W Fund	0	0	5,245	**5,245**	0	0	0	**0**	**5,245**
E1006	Lutz Infrastructure	60,038	6,301	0	**66,339**	22,008	202,355	0	**224,363**	**290,702**
E1263	Lutz Infrac - RCTF	65,557	7,661	0	**73,218**	0	143,226	0	**143,226**	**216,444**
E1431	Matthew Aldridge Cowan Fellow	27,194	0	7,562	**34,756**	0	0	0	**0**	**34,756**
E1557	Cowan Ph.D. Fellowship-State	27,194	0	5,242	**32,436**	0	0	0	**0**	**32,436**
E1795	Spd-Steven V Bilyeu Scholars	0	0	736	**736**	0	0	1,797	**1,797**	**2,533**
E1816	Spd-Donald Bornstein Schol Fd	0	0	599	**599**	0	0	0	**0**	**599**
E1025	E-Commerce Chair	92,304	35,580	0	**127,884**	0	0	0	**0**	**127,884**
E1420	CECS Lab Endowment	0	2,988	0	**2,988**	0	0	0	**0**	**2,988**
E1556	SPD-Dr. Gwong-Chain Sun Scho	0	0	2,483	**2,483**	0	0	0	**0**	**2,483**
E0315	Veech Col J E Fund	0	0	34,005	**34,005**	0	0	0	**0**	**34,005**
E0336	Hsing Chuang Award	0	0	1,737	**1,737**	0	0	0	**0**	**1,737**
E1014	SPD-Adv Sim, Design Mfg-State	142,207	49,619	0	**191,826**	0	468,516	0	**468,516**	**660,342**
E1409	M.E. Alumni Fund	0	1,847	0	**1,847**	0	0	0	**0**	**1,847**
E0172	Fife Lab Equipment Fund	0	13,147	0	**13,147**	0	0	0	**0**	**13,147**
E0176	Barnhouse, Jd Scholars	0	0	1,662	**1,662**	0	0	0	**0**	**1,662**
E0181	Fife, S T Award	0	1,895	0	**1,895**	0	2,894	0	**2,894**	**4,789**
E0283	Schnur, RC Sr. Endow Equipment	0	8,572	0	**8,572**	0	0	0	**0**	**8,572**
E0284	Wilhelm A Endow Equipment	0	7,143	0	**7,143**	0	0	0	**0**	**7,143**
E0296	Fife, Samuel T Professorship	10,156	1,832	0	**11,988**	0	0	0	**0**	**11,988**
E0394	Henderson Elec Fund	0	0	21,019	**21,019**	0	0	12,000	**12,000**	**33,019**
E0401	Theobald Scholarship	0	0	14,557	**14,557**	0	0	0	**0**	**14,557**
E0469	Neuhauser Fund	0	2,254	0	**2,254**	0	0	0	**0**	**2,254**
E0720	QFE-SPD ECE	0	1,150	0	**1,150**	0	0	0	**0**	**1,150**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0736	Fife, Samuel T Fund	0	0	2,077	**2,077**	0	0	0	**0**	**2,077**
E0800	Vogt Chair Computer Science	143,835	66,162	0	**209,997**	0	80,000	0	**80,000**	**289,997**
E1012	Bio-Imaging	141,976	50,378	0	**192,354**	0	95,898	0	**95,898**	**288,252**
E1415	Murray, Jr. T.M. Endowment	0		13,708	**13,708**	0	0	0	**0**	**13,708**
E1699	SPD-Leo & Jean Jenkins Fund	0	5,580	0	**5,580**	0	0	0	**0**	**5,580**
E0697	QFE-Speed School	0	19,439	0	**19,439**	0	0	0	**0**	**19,439**
E1808	Spd-Brenda Hart Minority Fund	0	2,562	0	**2,562**	0	1,000	0	**1,000**	**3,562**
E0489	SPD Alum Computing 2	0	17,662	0	**17,662**	0	0	0	**0**	**17,662**
E0548	Gordon-Hockensmith	0	18,592	0	**18,592**	0	0	0	**0**	**18,592**
E0711	SPD-CAD Lab	0	10,828	0	**10,828**	0	0	0	**0**	**10,828**
E0912	SPD Alum Comput Fund	0	31,738	0	**31,738**	0	0	0	**0**	**31,738**
E0187	Edward Reep Clark Endowed Chai	88,777	8,513	0	**97,290**	22,008	0	0	**22,008**	**119,298**
E0477	Runner, Wt Jr Fund	10,578	0	13,551	**24,129**	0	0	0	**0**	**24,129**
E1260	Runner Jr Fund - Ky	15,278	0	5,171	**20,449**	0	0	0	**0**	**20,449**
E1414	IIE Chapter Scholars	0	0	1,532	**1,532**	0	0	0	**0**	**1,532**
E0419	Duthie Chair-Eng	33,846	9,581	0	**43,427**	0	0	0	**0**	**43,427**
E0525	Duthie Chair-State	31,439	8,548	0	**39,987**	0	27,876	0	**27,876**	**67,863**
E1264	SPD-Biomechanics Chair - State	49,436	26,647	0	**76,083**	0	600,000	0	**600,000**	**676,083**
E1266	SPD-Biomechanics Chair	49,436	19,146	0	**68,582**	0	450,000	0	**450,000**	**518,582**
E1301	Cardiac Implant Science	79,876	2	0	**79,878**	73,700	127,000	0	**200,700**	**280,578**
E1302	Cardiac Implant Science-State	70,970	7,251	0	**78,221**	33,278	316,722	0	**350,000**	**428,221**
E1321	Bioengineering Chair-State Mat	148,371	1,795	0	**150,166**	58,000	542,000	0	**600,000**	**750,166**
E1435	Bio-Eng Chair Lutz	0	3,988	0	**3,988**	0	0	0	**0**	**3,988**
E1551	SPD-Jerry & Pat Sturgeon Fund	0	1,651	0	**1,651**	0	0	0	**0**	**1,651**
E1623	SPD-Mary Lou/Earl Kohnhorst	0	14,194	0	**14,194**	0	0	0	**0**	**14,194**
E1624	SPD-Kohnhorst Fund-State	0	13,491	0	**13,491**	0	0	0	**0**	**13,491**
E1756	Spd-Rolando "Chip" Cheng Jr	0		2,108	**2,108**	0	0	0	**0**	**2,108**
E1865	SPD-BioEngineering Chair Discr	0	1,089	0	**1,089**	0	0	0	**0**	**1,089**
E1515	Winna Professorship - State	40,598	27,055	0	**67,653**	204,412	33,317	0	**237,729**	**305,382**
E0510	Conn RL & HP Fellow	13,593	0	6,882	**20,475**	0	0	15,758	**15,758**	**36,233**
E1010	Renewable Energy Chair	98,076	20,852	8,956	**127,884**	0	100,000	0	**100,000**	**227,884**
E1237	Conn Fellow Match - RCTF	13,603	0	3,719	**17,322**	0	0	0	**0**	**17,322**
E1801	Spd-Conn Ctr Director-State	57,281	27,293	0	**84,574**	0	0	0	**0**	**84,574**
E1802	Spd-Grad Fellows-State RCTF	25,894	0	24,625	**50,519**	0	0	3,000	**3,000**	**53,519**
E1841	Spd EON US Endowed Chair in EN	66,919	49,875	0	**116,794**	0	180,494	0	**180,494**	**297,288**
E1687	John J & Maria Meek Huson Fund	0	6,585	0	**6,585**	0	9,000	0	**9,000**	**15,585**
E0354	Lutz Microfab Lab	0	27,242	0	**27,242**	0	11,567	0	**11,567**	**38,809**
J.B. Speed School of Engineering Total		**2,798,575**	**1,097,085**	**679,816**	**4,575,476**	**413,406**	**3,627,398**	**162,421**	**4,203,225**	**8,778,701**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
University President										
E0647	President Reserve Fund	0	204,324	0	**204,324**	0	0	0	**0**	**204,324**
E0667	QFE Endowment-Venture Fund	0	762,306	0	**762,306**	0	500,000	0	**500,000**	**1,262,306**
E0798	QFE-WUOL FM Radio	0	10,747	0	**10,747**	0	973	0	**973**	**11,720**
E1669	Grawemeyer Public Rel	0	30,000	0	**30,000**	0	0	0	**0**	**30,000**
University President Total		**0**	**1,007,377**	**0**	1,007,377	**0**	**500,973**	**0**	**500,973**	**1,508,350**
University Provost										
E0701	QFE-Faculty Development	0	3,207	0	**3,207**	0	0	0	**0**	**3,207**
E0718	QFE-Academic & C Educ	0	841	0	**841**	0	0	0	**0**	**841**
E1459	Grawemeyer Award/Music	0	180,000	0	**180,000**	0	0	0	**0**	**180,000**
E1460	Grawemeyer Award/Education	0	180,000	0	**180,000**	0	0	0	**0**	**180,000**
E1461	Grawemeyer Award/World Order	0	180,000	0	**180,000**	0	0	0	**0**	**180,000**
E1462	Grawemeyer Award/Psychology	0	180,000	0	**180,000**	0	0	0	**0**	**180,000**
E1463	Grawemeyer Award/Religion	0	180,000	0	**180,000**	0	0	0	**0**	**180,000**
E1464	Grawemeyer Award/KYANA Metro	0	6,500	0	**6,500**	0	0	0	**0**	**6,500**
E1469	Grawemeyer Adm/Religion	4,506	58,494	0	**63,000**	0	0	0	**0**	**63,000**
E1470	Grawemeyer Adm/General	18,029	33,971	0	**52,000**	0	0	0	**0**	**52,000**
E2050	LPTS G-meyer 30th Yr Celebrati	0	20,000	0	**20,000**	0	0	0	**0**	**20,000**
E1774	Office of the Provost - Grawemeyer Awards	0	(150,179)	0	**(150,179)**	0	150,179	0	**150,179**	**0**
E0142	Roberson Florence Rd	0	0	4,759	**4,759**	0	0	5,200	**5,200**	**9,959**
E1920	Diversity Lecture Series	0	582	0	**582**	0	0	0	**0**	**582**
E0041	Brown, Mavin Hamilton	0	0	3,732	**3,732**	0	21,600	0	**21,600**	**25,332**
E0361	QFE-Sister Cities	0	0	5,383	**5,383**	0	7,520	0	**7,520**	**12,903**
E0817	Brodschi, G Scholars	0	10,924	0	**10,924**	0	0	0	**0**	**10,924**
E1612	J&L Shumaker Int'l Scholars	0	0	593	**593**	0	1,200	0	**1,200**	**1,793**
E1614	David&Betty Jones Scholars	0	0	112,022	**112,022**	0	0	2,447	**2,447**	**114,469**
E1615	State Match-Jones Scholars Sta	0	0	110,396	**110,396**	0	0	13,088	**13,088**	**123,484**
E0257	McConnell Political Leadership	166,291	113,690	245,000	**524,981**	0	0	64,360	**64,360**	**589,341**
E0427	McConnell Chair	78,406	3,922	0	**82,328**	0	3,356	0	**3,356**	**85,684**
E0527	McConnell Chair-State	77,422	3,871	0	**81,293**	0	1,401	0	**1,401**	**82,694**
E1475	Civic leadership & Education	0	117,828	0	**117,828**	0	40,000	0	**40,000**	**157,828**
E1532	Civic Leadership/Educ Endow	21,776	26,895	11,000	**59,671**	0	16,000	0	**16,000**	**75,671**
E1634	Civics Research And Educ-Gift	0	42,861	0	**42,861**	0	15,000	0	**15,000**	**57,861**
E1635	Civics Research And Educ-State	0	53,964	0	**53,964**	0	11,000	0	**11,000**	**64,964**
University Provost Total		**366,430**	**1,247,371**	**492,885**	2,106,686	**0**	**267,256**	**85,095**	**352,351**	**2,459,037**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
Exec. VP for Research and Innovation										
E0721	QFE-Research	0	2,211	0	**2,211**	0	23,114	0	**23,114**	**25,325**
Exec. VP for Research and Innovation Total		**0**	**2,211**	**0**	**2,211**	**0**	**23,114**	**0**	**23,114**	**25,325**
Student Financial Aid										
E0359	Yarmuth Endowment Fund	0	0	7,714	**7,714**	0	0	5,000	**5,000**	**12,714**
E0021	Flexner Scholarship	0	0	2,781	**2,781**	0	0	1,980	**1,980**	**4,761**
E0025	Selligman Scholarship	0	0	1,038	**1,038**	0	0	0	**0**	**1,038**
E0031	Flexner Scholarship	0	0	120,729	**120,729**	0	0	8,822	**8,822**	**129,551**
E0043	Wessinger, Harry Fund	0	0	4,719	**4,719**	0	0	0	**0**	**4,719**
E0049	G. Zorn Scholarship	0	0	1,846	**1,846**	0	0	0	**0**	**1,846**
E0054	Ford Scholarship	0	0	800	**800**	0	0	0	**0**	**800**
E0068	GE College Bowl	0	0	4,301	**4,301**	0	0	2,095	**2,095**	**6,396**
E0071	Thompson Scholarship	0	0	2,853	**2,853**	0	0	922	**922**	**3,775**
E0096	Brecher Scholarship	0	0	2,337	**2,337**	0	0	1,919	**1,919**	**4,256**
E0097	Smith, Milton H Fund	0	0	19,974	**19,974**	0	0	0	**0**	**19,974**
E0099	Hattie B. Speed Fund	0	0	926	**926**	0	0	20	**20**	**946**
E0101	Overstreet, Ca Fund	0	0	252	**252**	0	0	(1)	**(1)**	**251**
E0108	Humana Scholar Excel	0	0	50,927	**50,927**	0	0	31,255	**31,255**	**82,182**
E0137	Koster Pres Scholars	0	0	8,710	**8,710**	0	0	1,788	**1,788**	**10,498**
E0153	Douglas Scholarship	0	0	66,493	**66,493**	0	0	34,197	**34,197**	**100,690**
E0156	Kilgore Scholarship	0	0	121,813	**121,813**	0	0	38,203	**38,203**	**160,016**
E0166	KHSA-West Scholarship Fund	0	0	3,243	**3,243**	0	0	132	**132**	**3,375**
E0215	Ford/Eeoc Scholarship	0	0	27,377	**27,377**	0	0	21,173	**21,173**	**48,550**
E0222	Slugger,Louis Scholars	0	0	2,236	**2,236**	0	0	2,099	**2,099**	**4,335**
E0230	Price, G & L Scholars	0	0	1,462	**1,462**	0	0	0	**0**	**1,462**
E0231	Zonta Club	0	0	5,327	**5,327**	0	0	2,351	**2,351**	**7,678**
E0261	Courtaulds Coat Scholars	0	0	3,746	**3,746**	0	0	1,898	**1,898**	**5,644**
E0265	Fischer Family Fund	0	0	14,229	**14,229**	0	0	65,955	**65,955**	**80,184**
E0267	Getman O&C Scholars	0	0	4,326	**4,326**	0	0	834	**834**	**5,160**
E0288	Lexington Area Alumni	0	0	16,669	**16,669**	0	0	28,365	**28,365**	**45,034**
E0295	Fields Alumni Scholarship Fund	0	0	5,266	**5,266**	0	0	1,648	**1,648**	**6,914**
E0299	New Beginning Scholars Fund	0	0	35,263	**35,263**	0	0	45,523	**45,523**	**80,786**
E0316	Shbyvl/Fkt Alum Scholarship	0	0	2,995	**2,995**	0	0	13,527	**13,527**	**16,522**
E0320	Kent Ra V-12 Sch Fund	0	0	4,532	**4,532**	0	0	13,010	**13,010**	**17,542**
E0328	Caddy Mem-Aaf Scholarship	0	0	4,022	**4,022**	0	0	0	**0**	**4,022**
E0330	Dawson Alice S Scholarship	0	0	41,849	**41,849**	0	0	52,836	**52,836**	**94,685**
E0331	Druien Paula&Meta Award	0	0	3,797	**3,797**	0	0	2,115	**2,115**	**5,912**
E0333	William G Caldwell Scholarship	0	0	8,886	**8,886**	0	0	5,429	**5,429**	**14,315**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E0350	Walker Morton Scholarship Fund	0	0	7,195	**7,195**	0	0	23	**23**	**7,218**
E0351	Baer Scholarship Fund	0	0	6,036	**6,036**	0	0	27,355	**27,355**	**33,391**
E0438	Conliffe Scholarship	0	0	7,717	**7,717**	0	0	5,880	**5,880**	**13,597**
E0445	Lenny Lyles Scholars	0	0	2,553	**2,553**	0	0	11,702	**11,702**	**14,255**
E0454	Landrum Scholarship	0	0	15,050	**15,050**	0	0	3,280	**3,280**	**18,330**
E0458	Harrison Co/UofL Scholars	0	0	14,926	**14,926**	0	0	5,193	**5,193**	**20,119**
E0460	Eagle Steel Scholarship	0	0	4,291	**4,291**	0	0	3,551	**3,551**	**7,842**
E0461	Koetter Family Scholarship	0	0	3,592	**3,592**	0	0	3,535	**3,535**	**7,127**
E0463	PNC Scholarship Fund	0	0	1,851	**1,851**	0	0	0	**0**	**1,851**
E0471	Shelby Inds Scholars	0	0	3,352	**3,352**	0	0	13,723	**13,723**	**17,075**
E0497	Carter R & L Scholars	0	0	16,527	**16,527**	0	0	10,175	**10,175**	**26,702**
E0561	New York Area Alumni	0	0	7,436	**7,436**	0	0	14,695	**14,695**	**22,131**
E0569	Moorman, C H Fund	0	0	5,325	**5,325**	0	0	0	**0**	**5,325**
E0617	Kosmos Portland Cement	0	0	111,171	**111,171**	0	0	68,099	**68,099**	**179,270**
E0663	Harris, Maud B Scholars	0	0	2,381	**2,381**	0	0	2,951	**2,951**	**5,332**
E0699	Humana Scholars Excellence	0	0	21,550	**21,550**	0	0	17,303	**17,303**	**38,853**
E0744	QFE-B&W Merit Awards	0	0	9,536	**9,536**	0	0	927	**927**	**10,463**
E0762	QFE-Scholarships	0	0	522	**522**	0	0	0	**0**	**522**
E0785	Humana Scholars A&S	0	0	858	**858**	0	0	0	**0**	**858**
E0786	Humana Scholars Business	0	0	1,292	**1,292**	0	0	0	**0**	**1,292**
E0832	King, Ml Scholars Fund	0	0	66,331	**66,331**	0	0	13,525	**13,525**	**79,856**
E0833	Humana Scholars Excellence	0	0	2,523	**2,523**	0	0	2,559	**2,559**	**5,082**
E0836	Chicago Alumni Club	0	0	2,130	**2,130**	0	0	4,762	**4,762**	**6,892**
E0842	Houston Alumni Scholarship	0	0	1,108	**1,108**	0	0	15,737	**15,737**	**16,845**
E0874	Dallas-Ft Worth Alumni	0	0	821	**821**	0	0	12,110	**12,110**	**12,931**
E0913	S Indy-A&S Scholars	0	0	19,637	**19,637**	0	0	830	**830**	**20,467**
E0914	Sou Indy Scholars-7Co	0	0	35,350	**35,350**	0	0	7,930	**7,930**	**43,280**
E1001	Gr St Louis Alumni	0	0	855	**855**	0	0	7,703	**7,703**	**8,558**
E1002	Allen E F Scholars	0	0	834	**834**	0	0	0	**0**	**834**
E1043	Zimmerman Scholars Fund	0	0	2,141	**2,141**	0	0	0	**0**	**2,141**
E1044	Mueller R Scholarship Fund	0	0	4,507	**4,507**	0	0	15,992	**15,992**	**20,499**
E1284	Crum Scholars	0	0	3,950	**3,950**	0	0	6,535	**6,535**	**10,485**
E1288	Oppenheimer Fund	0	0	10,951	**10,951**	0	0	0	**0**	**10,951**
E1328	Switerland Co. Scholars	0	0	809	**809**	0	0	554	**554**	**1,363**
E1410	Womens Club Scholars	0	0	6,128	**6,128**	0	0	5,810	**5,810**	**11,938**
E1437	Rodney Williams Legacy Schlshp	0	0	6,058	**6,058**	0	0	2,220	**2,220**	**8,278**
E1539	R Williams Scholarship Fund	0	0	10,553	**10,553**	0	0	4,901	**4,901**	**15,454**
E1542	Carl And Dora Jansing Hallmark	0	0	5,899	**5,899**	0	0	3,156	**3,156**	**9,055**
E1559	N. Jordan Scholarship Fund	0	0	12,273	**12,273**	0	0	0	**0**	**12,273**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1654	River City Alumni Club Scholar	0	0	748	**748**	0	0	2,004	**2,004**	**2,752**
E1660	AAAC Scholarship	0	0	486	**486**	0	0	1,644	**1,644**	**2,130**
E1683	Teresa A. Butt Memorial Schsp	0	0	4,287	**4,287**	0	0	1,430	**1,430**	**5,717**
E1741	Corrine Huguely Scholarship	0	0	771	**771**	0	0	331	**331**	**1,102**
E1772	Betty&ChesterPorterFellowships	0	0	22,759	**22,759**	0	0	0	**0**	**22,759**
E1773	Tanner Family Scholarship	0	0	10,358	**10,358**	0	0	11,089	**11,089**	**21,447**
E1779	Dr. Mark and Cindy Lynn Schsp	0	0	21,745	**21,745**	0	0	8,869	**8,869**	**30,614**
E1781	Heidi King Vaughn Scholarship	0	0	1,795	**1,795**	0	0	2,053	**2,053**	**3,848**
E1849	Lake Cumberland Endowed Schlsh	0	0	963	**963**	0	0	668	**668**	**1,631**
E1850	Tampa Bay Endowed Scholarship	0	0	759	**759**	0	0	1,608	**1,608**	**2,367**
E1855	Wagge Dane Endowed Scholarship	0	0	1,397	**1,397**	0	0	186	**186**	**1,583**
E1863	Arizona Alumni Club Endowment	0	0	619	**619**	0	0	586	**586**	**1,205**
E1872	Roberts Memorial Scholarship	0	0	3,246	**3,246**	0	0	3,093	**3,093**	**6,339**
E1879	Henry P & Judith R Ford Schrsp	0	0	599	**599**	0	0	539	**539**	**1,138**
E1892	Morehead-Wigfall Family Schsp	0	0	587	**587**	0	0	99	**99**	**686**
E1894	Ramsey Family Scholarship	0	0	1,701	**1,701**	0	0	845	**845**	**2,546**
E1899	Vivian Hill Scholarship	0	0	48,844	**48,844**	0	0	65,412	**65,412**	**114,256**
E1905	Strong Family Scholarship	0	0	6,895	**6,895**	0	0	3,001	**3,001**	**9,896**
E1906	Pifer Endowed Scholarship Fund	0	0	1,398	**1,398**	0	0	0	**0**	**1,398**
E1914	Mackler Scholarship	0	0	1,768	**1,768**	0	0	0	**0**	**1,768**
E1915	Henry Vogt Scholarship	0	0	123,936	**123,936**	0	0	4,390	**4,390**	**128,326**
E1923	Jarrett Family Scholarship	0	0	1,099	**1,099**	0	0	0	**0**	**1,099**
E1931	Calhoun Family Scholarship	0	0	456	**456**	0	0	0	**0**	**456**
E1934	Jane Goldstein Honorary Schsp	0	0	5,920	**5,920**	0	0	819	**819**	**6,739**
E1942	Badgett Foundation Scholarship	0	0	29,878	**29,878**	0	0	0	**0**	**29,878**
E1959	Ash and Forsee Scholarship	0	0	3,198	**3,198**	0	0	0	**0**	**3,198**
E1960	Zetta Mitchell Scholarship	0	0	7,339	**7,339**	0	0	0	**0**	**7,339**
E1975	Hermann Endowed Scholarship	0	0	3,484	**3,484**	0	0	0	**0**	**3,484**
E7823	Barth Foundation Scholarship	0	0	0	**0**	0	0	3,457	**3,457**	**3,457**
Student Financial Aid Total		**0**	**0**	**1,346,492**	**1,346,492**	**0**	**0**	**787,934**	**787,934**	**2,134,426**
UofL Foundation										
E0001	Pirtle, Belle Thomas	0	7,539	0	**7,539**	0	0	0	**0**	**7,539**
E0106	Belknap, Marion Fund	0	18,055	0	**18,055**	0	0	0	**0**	**18,055**
E0130	Koster, Fred C Estate	0	16,770	0	**16,770**	0	0	0	**0**	**16,770**
E0596	Gardiner, C R Fund	0	97,612	0	**97,612**	0	0	0	**0**	**97,612**
E0599	Stevenson, Mary Fund	0	37,435	0	**37,435**	0	0	0	**0**	**37,435**
E0616	Ford Foundation Gift	0	150,956	0	**150,956**	0	0	0	**0**	**150,956**
E1254	Bingham Endowment Fund	0	49,629	0	**49,629**	0	0	0	**0**	**49,629**

Number	Endowment Name	Spending Policy Allocation				Budgeted Carryover				Grand Total
		Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	Salaries and Fringe Benefits	Current Expense	Scholarships & Fellowships	Total	
E1585	Kentucky Seed Fund Gift	0	2,824	0	**2,824**	0	0	0	**0**	**2,824**
E1679	JOHN MEAD STROKE NSG FELLOW	0	4,953	0	**4,953**	0	5,139	0	**5,139**	**10,092**
E1885	Heuser Chair Urban Ed	32,005	11,561	0	**43,566**	0	15,219	0	**15,219**	**58,785**
E1887	Abell End Lou Orchestra	0	13,098	0	**13,098**	0			**0**	**13,098**
UofL Foundation Total		**32,005**	**410,432**	**0**	**442,437**	**0**	**20,358**	**0**	**20,358**	**462,795**
VP for Business Affairs										
E0364	University Club Fund	0	219,220	0	**219,220**	0	0	0	**0**	**219,220**
VP for Business Affairs Total		**0**	**219,220**	**0**	**219,220**	**0**	**0**	**0**	**0**	**219,220**
VP for Student Affairs										
E1042	Dorzback-Williamson-Bergmann	0	0	677	**677**	0	0	3,702	**3,702**	**4,379**
E1749	George J Howe Endowment	0	0	1,148	**1,148**	0	0	73	**73**	**1,221**
E1750	RBAA Endowment	0	0	2,166	**2,166**	0	0	2,498	**2,498**	**4,664**
E1858	Louis &amp Louise W Bornwasser	0	0	4,287	**4,287**	0	0	1	**1**	**4,288**
E0382	Covington Janice Scholars	0	0	1,292	**1,292**	0	0		**0**	**1,292**
E0767	Adams, H Mem Scholarship Fund	0	0	11,833	**11,833**	0	0	2,320	**2,320**	**14,153**
E0838	Fm Strickler Endowed	0	0	7,826	**7,826**	0	0	16,080	**16,080**	**23,906**
E0878	Torchbearer Endowment	0	0	3,135	**3,135**	0	0	2,320	**2,320**	**5,455**
E0392	Soper, Jl Memorial Fund	0	0	3,024	**3,024**	0	0	13,920	**13,920**	**16,944**
VP for Student Affairs Total		**0**	**0**	**35,388**	**35,388**	**0**	**0**	**40,914**	**40,914**	**76,302**
VP for University Advancement										
E0203	QFE-W Wyatt Sr Award	0	46,459	0	**46,459**	0	465,888	0	**465,888**	**512,347**
E0901	Alumni Assoc Support	0	114,922	0	**114,922**	0	0	0	**0**	**114,922**
VP for University Advancement Total		**0**	**161,381**	**0**	**161,381**	**0**	**465,888**	**0**	**465,888**	**627,269**
Total Endowments		**13,901,840**	**17,534,928**	**7,029,237**	**38,466,005**	**1,202,891**	**31,352,026**	**4,900,501**	**37,455,418**	**75,921,423**

Gift Funds are resources that donors contribute for one-time use and may be either unrestricted or designated for a specific use. All gifts to the University, whether restricted or unrestricted, are received, managed, and invested under the aegis of the Foundation. The Foundation's revenue is generated primarily from philanthropic gifts, grants and bequests, and investment earnings. Gift funds are budgeted according to donor specifications. Donors typically designate a college, school, or division where the funds are to be used. Gift programs are budgeted according to available cash. Units are not permitted to budget pledges or estimate gift revenue before it is received. Historically, the School of Medicine receives most gift funds. Table 26 shows Gift Funds by College, School, or Division (CSD). Over the past five years, total gifts have increased more than $17 million, from $31 to $49 million, as shown in Table 27.

Table 26: Gifts by CSD for FY 2014-15 (in dollars)

College, School, or Division	Salaries			Fringe Benefits	Current Expenses	Scholarships & Fellowships	Total by CSD	Percent to Total
	Faculty	Staff	Other					
College of Arts & Sciences	98,088	57,520	39,165	55,617	1,543,721	239,114	**2,033,223**	4.1%
College of Business	39,342	51,342	0	40,949	1,497,345	948,656	**2,577,633**	5.2%
School of Dentistry	0	34,086	0	9,305	812,825	22,011	**878,227**	1.8%
College of Education and Human Development	20,880	52,273	9,219	24,825	702,604	142,502	**952,305**	1.9%
School of Interdisciplinary and Graduate Studies	0	0	0	0	1,655	22,280	**23,935**	0.0%
Kent School of Social Work	0	6,016	21,284	7,033	106,171	47,349	**187,853**	0.4%
Brandeis School of Law	0	0	0	0	909,248	232,861	**1,142,109**	2.3%
University Libraries	0	0	0	0	549,618	0	**549,618**	1.1%
School of Medicine	6,817,207	3,730,311	1,528,996	3,322,864	20,718,435	117,690	**36,235,502**	73.4%
School of Music	42,302	0	0	11,597	414,279	42,234	**510,413**	1.0%
School of Nursing	94,145	8,251	0	28,147	275,518	11,610	**417,670**	0.8%
School of Public Health and Information Systems	0	0	0	0	35,467	44,200	**79,667**	0.2%
J.B. Speed School of Engineering	0	38,210	45,286	37,701	1,095,511	204,903	**1,421,610**	2.9%
Exec. VP Health Affairs	0	59,259	0	14,632	203,624	0	**277,515**	0.6%
Exec. VP of Research and Innovation	0	0	0	0	1,883	0	**1,883**	0.0%
Office of the President	0	0	0	8,074	2,126	0	**10,200**	0.0%
Office of the Executive VP and Provost	0	22,265	27,165	22,301	641,647	821,704	**1,535,082**	3.1%
Vice President Business Affairs	0	0	0	0	5,027	0	**5,027**	0.0%
Vice President Community Engagement	0	0	0	0	43,735	0	**43,735**	0.1%
Vice President Human Resources	0	0	0	0	7,163	0	**7,163**	0.0%
Vice President Student Affairs	0	0	0	0	264,713	0	**264,713**	0.5%
Vice President University Advancement	0	0	0	0	190,440	0	**190,440**	0.4%
Total by Type of Use	**7,111,964**	**4,059,532**	**1,671,115**	**3,583,043**	**30,022,754**	**2,897,114**	**49,345,522**	**100.0%**

Source: Budget and Financial Planning

Table 27: Gift Budgets FY 2010-11 through FY 2014-15

	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14	FY 2014-15	5 Year Change Dollars	5 Year Change Percent
College of Arts & Sciences	1,586,544	1,754,690	1,585,227	1,538,348	2,033,223	446,679	28.2%
College of Business	1,571,072	809,993	3,087,827	2,913,222	2,577,633	1,006,561	64.1%
School of Dentistry	282,928	489,127	367,955	731,231	878,227	595,299	210.4%
College of Education & Human Development	464,786	904,522	1,114,246	1,289,863	952,305	487,519	104.9%
School of Interdisciplinary and Graduate Studies	19,500	19,500	20,425	20,450	23,935	4,435	22.7%
Kent School of Social Work	74,422	93,693	98,911	117,489	187,853	113,431	152.4%
Brandeis School of Law	736,562	140,700	221,258	1,134,333	1,142,109	405,547	55.1%
University Libraries	294,686	309,287	347,316	890,404	549,618	254,932	86.5%
School of Medicine	21,698,339	32,877,176	33,936,623	33,946,848	36,235,502	14,537,163	67.0%
School of Music	224,954	321,479	389,142	433,325	510,413	285,459	126.9%
School of Nursing	276,434	326,092	408,715	489,820	417,670	141,236	51.1%
School of Public Health	1,726,132	500	43,337	67,700	79,667	(1,646,465)	-95.4%
J. B. Speed School of Engineering	1,521,482	223,005	922,848	1,617,007	1,421,610	(99,872)	-6.6%
University President	0	15,126	0	594	10,200	10,200	N/A
Office of the Provost	465,245	1,506,862	1,620,836	1,466,022	1,535,082	1,069,837	230.0%
Exec. Vice President for Health Affairs	66,563	24,700	84,109	227,859	277,515	210,952	316.9%
Exec. Vice President for Research and Innovation	0	0	150	1,100	1,883	1,883	N/A
Vice President for Business Affairs	17,221	11,296	8,317	7,817	5,027	(12,194)	-70.8%
Vice President for Community Engagement	0	31,174	41,140	35,109	43,735	43,735	N/A
Vice President for Finance	7,815	0	0	0	0	(7,815)	-100.0%
Vice President for Human Resources	0	280	1,146	6,004	7,163	7,163	N/A
Vice President for Information Technology	6,255	0	0	0	0	(6,255)	-100.0%
Vice President for Student Affairs	84,251	254,168	87,400	186,698	264,713	180,462	214.2%
Vice President for University Advancement	430,740	393,448	112,379	71,734	190,440	(240,300)	-55.8%
Total Gifts by Year	**31,555,931**	**40,506,818**	**44,499,308**	**47,192,977**	**49,345,522**	**17,789,591**	**56.4%**

Source: Budget and Financial Planning, UofL Foundation, Inc.

Quality and Charity Care Trust

The Quality and Charity Care Trust (QCCT) is a non-affiliated not-for-profit corporation created from a trust agreement. Parties to the trust agreement include: the University, Louisville Metro Government, the Commonwealth of Kentucky, and the University Medical Center (UMC). The purpose of the trust is to manage and disburse funds to the UMC for indigent care provided at the University of Louisville Hospital. Table 28 shows the 5 year revenue trend for QCCT. In addition to the Louisville Metro Government $5 million contribution, the Commonwealth of Kentucky could provide up to $6 million in FY 2014-15 based on certified reimbursable expenses.

Table 28: Quality and Charity Care Trust 5 Year Trend

Revenues	FY 2010-11	FY 2011-12	FY 2012-13	FY 2013-14	FY 2014-15	5 Year Change Amount	5 Year Change Percent
Louisville Metro	9,643,104	9,643,104	9,845,973	7,062,626	5,000,000	(4,643,104)	-48.1%
Total Revenue	**9,643,104**	**9,643,104**	**9,845,973**	**7,062,626**	**5,000,000**	**(4,643,104)**	**-48.1%**

Source: UofL Budget and Financial Planning

UNIVERSITY OF LOUISVILLE MEDICAL SCHOOL FUND, INC.

The UofL Medical School Fund, Inc. is a non-affiliated Kentucky not-for-profit organization organized exclusively to benefit the academic endeavors of the University of Louisville School of Medicine. The Fund provides financial support to the School of Medicine through the collection of a percentage of professional practice income from the full-time clinical and basic sciences faculty employed by the School of Medicine. For FY 2014-15, the UofL Medical School Fund budget is $3.5 million. Table 29 shows the 5-year trend of revenues and expenditures for the UofL Medical School Fund, Inc.

Table 29: UofL Medical School Fund 5 Year Trend

						5 Year Change	
Revenues	**FY 2010-11**	**FY 2011-12**	**FY 2012-13**	**FY 2013-14**	**FY 2014-15**	**Amount**	**Percent**
Pass Through Funds	3,400,000	3,400,000	4,000,000	4,000,000	3,500,000	100,000	2.9%
Total Revenue	**3,400,000**	**3,400,000**	**4,000,000**	**4,000,000**	**3,500,000**	**100,000**	**2.9%**
Expenditures							
Operating Expense	3,400,000	3,400,000	4,000,000	4,000,000	3,500,000	100,000	2.9%
Total Expenditures	**3,400,000**	**3,400,000**	**4,000,000**	**4,000,000**	**3,500,000**	**100,000**	**2.9%**

Source: UofL Medical School Fund, Inc.

The purpose and duties of the Medical School Fund are to:

- Monitor and account for the Dean's Fund collections,
- Remit all collections to the Dean's Fund of the University of Louisville Research Foundation, Inc. within thirty days of receipt,
- Provide a forum for discussing academic practice-related issues and the continued equity of the professional practice plan, and
- Provide an annual report of its activities to the Board of Directors of the Medical School Fund and the Board of Trustees of the University of Louisville (University).

The Medical School Fund is governed by its Board of Directors consisting of the Dean of the School of Medicine, clinical department chairs, and other School of Medicine faculty members. The members of the Medical School Fund are the Board of Trustees of the University. All full-time faculty members of the School of Medicine are required to participate in the Practice Plan. The original Practice Plan was instituted in June of 1975.

During April 2011, the Board of Trustees of the University approved a plan to consolidate a majority of the multiple practice groups into a single practice group for each Clinical Department in the School of Medicine. These new groups will function as subsidiaries of University of Louisville Physicians (ULP). The goal of this consolidation is to create efficiencies such as central strategic management and business operations, such as billing. The current Practice Plan has been in effect since January 1, 2012.

The Medical School Fund receives a calculated share of income from the various practice groups as remitted through departmental entities associated with the School of Medicine. Departmental entities are not-for-profit corporations established within the School of Medicine to coordinate the collection of financial support from the faculty practice groups in accordance with the Practice Plan.

CAPITAL BUDGET SUMMARY

Table 30: Capital Budget by Fund Source

Fund Source	Number of Projects	FY 2014-16 Biennium	FY 2016-18 Biennium	FY 2018-20 Biennium	6-year Total
Agency Bonds	12	171,741,000	154,964,000	0	**326,705,000**
Federal Funds	23	15,837,000	0	0	**15,837,000**
General Funds	12	232,062,000	373,788,000	99,696,000	**705,546,000**
Private / Cash	17	161,488,000	185,000,000	0	**346,488,000**
Restricted Funds	110	878,152,000	66,329,000	0	**944,481,000**
Restricted / Private	3	2,370,000	0	0	**2,370,000**
Total	**177**	**1,461,650,000**	**780,081,000**	**99,696,000**	**2,341,427,000**

Source: VP for Business Affairs

Table 31: Capital Budget by Category

Category	FY 2014-16 Biennium	FY 2016-18 Biennium	FY 2018-20 Biennium	6-year Total
Construction - Other	709,975,000	679,180,000	88,120,000	**1,477,275,000**
Construction - Protect Investment in Plant	628,452,000	100,901,000	11,576,000	**740,929,000**
Equipment	28,823,000	0	0	**28,823,000**
Information Technology	94,400,000	0	0	**94,400,000**
Total	**1,461,650,000**	**780,081,000**	**99,696,000**	**2,341,427,000**

Source: VP for Business Affairs

UNIVERSITY OF LOUISVILLE



SUPPORT MATERIALS

SUPPORT MATERIALS - BOARD ACTION ITEMS

BUDGET FOR FY 2014-15

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING THE PROPOSED BUDGET FOR FISCAL YEAR 2014-15

May 8, 2014 (Finance Committee)
May 8, 2014 (Board of Trustees)

RECOMMENDATION:

The President recommends that the Board of Trustees approve the proposed University operating budget for fiscal year 2014-15, as attached.

Committee Action:	Board Action:
Passed: X	Passed: X
Did not Pass: ____	Did not Pass: ____
Other: _____	Other: _____
Date: _____	Date: _____

Karen M. Smith
Assistant Secretary

TUITION FOR AY 2014-15

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING TUITION INCREASES AND RELATED CHANGES FOR
ACADEMIC YEAR 2014-15

Finance Committee – May 08, 2014
Board of Trustees – May 08, 2014

RECOMMENDATION:

The President recommends that the Board of Trustees approve tuition increases and related changes per the attached schedules for Academic Year (AY) 2014-15. The recommendation is the result of much deliberation and consultation with the various constituency groups across campus and is consistent with the tuition increase parameters established by the Council on Postsecondary Education.

I. TUITION RATE INCREASES:

BACKGROUND:

The recommended tuition rate increase of 5% is consistent with the FY 2014-15 maximum 5% tuition cap for resident undergraduate students approved by the Council on Postsecondary Education (CPE). Nonresident undergraduate tuition will rise by the same dollar amount as that generated by a 5% resident undergraduate amount. This equated to a 2.1% tuition increase for nonresident undergraduate. The CPE also requires the undergraduate non-resident tuition rate be a minimum of two times the resident rate. UofL's proposed FY 2014-15 non-resident undergraduate rate is 2.36 times the resident rate.

Some per credit hour rates are increasing. Details of these programs and tuition rates are noted below:

- All Distance Education (per credit hour) rates are also proposed to increase 5.0%. This includes Undergraduate, Graduate, Graduate – Urban Planning & Public Admin, Law Full-time & Law Part-time. All rates are on the Proposed Special Tuition Schedule below.

The schedules below show the proposed tuition rates for each degree category during Academic Year 2014-15.

University of Louisville Proposed Regular Tuition Schedule				
	Semester Rates			
			Change	
Undergraduate	2013-14	**2014-15**	Amount	Percent
Resident	4,875	**5,118**	243	5.0%
Nonresident	11,819	**12,062**	243	2.1%
Military taking courses at Ft. Knox (per credit hour)	250	**250**	0	0.0%
Graduate				
Resident	5,394	**5,663**	269	5.0%
Nonresident	11,223	**11,784**	561	5.0%
Military taking courses at Ft. Knox (per credit hour)	250	**250**	0	0.0%
Law (Full-time Program)				
Resident	9,289	**9,753**	464	5.0%
Nonresident	17,306	**18,171**	865	5.0%
	Annual Rates			
Medicine				
Resident	33,718	**35,402**	1,684	5.0%
Nonresident	51,250	**53,812**	2,562	5.0%
Dentistry				
Resident	28,546	**29,972**	1,426	5.0%
Nonresident	59,500	**62,474**	2,974	5.0%

University of Louisville
Proposed Special Tuition Schedule

	2013-14	**2014-15**	Change Amount	Change Percent
Intensive English as a Second Language (IESL)	**Semester Rates**			
Full-time Day Program	4,590	**4,590**	0	0.0%
Urban Planning and Public Admin. Programs				
Resident	6,294	**6,563**	269	4.3%
Nonresident	12,123	**12,684**	561	4.6%
Distance Education (per credit hour)				
Undergraduate	460	**483**	23	5.0%
Graduate	660	**693**	33	5.0%
Graduate - Urban Planning & Public Admin	790	**830**	40	5.0%
Law, full-time	1,015	**1,066**	51	5.0%
Law, part-time	845	**887**	42	5.0%
Active Duty Military	250	**250**	0	0.0%
Professional MBA Cohort Program	**Fixed Price, Multi-Year**			
Resident	32,000	**32,000**	0	0.0%
Nonresident	32,000	**32,000**	0	0.0%
Full-time MBA Cohort Program				
Resident	32,000	**32,000**	0	0.0%
Nonresident	32,000	**32,000**	0	0.0%
IMBA Cohort Program				
Resident	32,000	**32,000**	0	0.0%
Nonresident	32,000	**32,000**	0	0.0%
Masters in Accountancy Program				
Resident	21,000	**21,000**	0	0.0%
Nonresident	21,000	**21,000**	0	0.0%
Ed.D. Practitioner				
Resident	16,200	**16,200**	0	0.0%
Nonresident	16,200	**16,200**	0	0.0%
Certificate Program in Accountancy				
Resident	12,900	**12,900**	0	0.0%
Nonresident	12,900	**12,900**	0	0.0%
M.S. in Human Resources and Organization Development				
Resident	16,500	**16,500**	0	0.0%
Nonresident	16,500	**16,500**	0	0.0%
Active Duty Military (per credit hour)	250	**250**	0	0.0%

The Executive Vice President and University Provost joins the President in making this recommendation.

Committee Action:	Board Action:
Passed: ___X_____	Passed: ___X_____
Did not Pass: ____	Did not Pass: ____
Other: _____	Other: _____
Date: _____	Date: _____

Assistant Secretary

INCREASE AND APPROVAL OF VARIOUS FEES

RECOMMENDATION TO THE BOARD OF TRUSTEES
CONCERNING INCREASE AND APPROVAL OF VARIOUS FEES

Finance Committee – May 08, 2014
Board of Trustees – May 08, 2014

RECOMMENDATION:

The President recommends that the Board of Trustees approve the new fees and increases to the existing fees listed below.

- **McConnell Center:** $2,200 course fee for travel to China, will be offset for student participants by an additional scholarship award in like amount. The McConnell Center fully funds the McConnell Scholars' travel to China following the spring semester of each scholar's junior year. University guidelines require that this cost be charged as a fee. Each student, therefore, pays the travel costs, but also receives an increase in their scholarship award equal to the fee. The proposed $2,200 course fee will offset these costs.
- **College of Arts & Sciences:** The College of Arts & Sciences requested $25 and $40 Biology lecture lab fee, for the Entomology and Medicinal Plant Biochemistry courses, respectively. The fee for the Entomology course will be used for field supplies, mounting materials, nets, and other materials. The Medicinal Plant Biochemistry course fee will be used to help pay for expensive lab materials.
  - Entomology course lab fee: $25
  - Medicinal Plant Biochemistry course lab fee : $40
- **College of Business:** A zero credit internship allows students to participate in an internship activity but without credit. Although no tuition is assessed, costs are still incurred due to enrolling and advising such students. The College of Business requested a $45 course fee that will be assessed for the following courses: Accounting 396; Economics 396; Equine 396; Finance 396; and CIS 396 and Marketing 396. The fee would be assessed on students who choose to enroll in the Zero Credit Internship Program. Each student would have the option of enrolling to have a transcript notation for internships done within their major beyond the number allowed for academic credit. This proposed course fee will cover the administrative costs of the program.

- **College of Business: $67,500 program fee for a MBA program to be offered jointly with the University of Kentucky Gatton School of Business and Economics.** This program will connect faculty from both institutions with executives from around the state. The joint degree has been approved by the Council of Postsecondary Education.
- **College of Education and Human Development: $62.50 fee for each student enrolled in TEAD teacher education group of each semester enrolled.** The fee revenue will provide expanded supervisory support for candidates in both field and clinical experiences and help them meet newly targeted professional experiences outlined in state regulations. The fee will provide candidates with materials and support to stay on track. It will also provide technical support for compliance for eligibility to student teach, advanced practicum completion, and preparation for certification.
- **School of Medicine: $150 Virtual Microscope Fee.** This fee will be assessed to all first year medical students taking the Microscopic Anatomy Course.
- **School of Public Health and Information Sciences: $5 fee per credit hour.** This fee will be assessed on newly enrolled students in the Master of Public Health program. The fee will pay for the registration to take the Certified Public Health (CPH) exam offered by the National Board of Public Health Examiners (NBPHE). Students who pass this exam will become a Certified Public Health Professional upon graduation from UofL.

Committee Action:	Board Action:
Passed: X	Passed: X
Did not Pass: ____	Did not Pass: ____
Other: _____	Other: _____
Date: _____	Date: _____

Karen M. Smith
Assistant Secretary